

Fill in this information to identify the case:

Debtor 1 HOULIHAN'S RESTAURANTS OF TEXAS, INC.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware

Case number 19-12426

Official Form 410

Proof of Claim

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? AIRGAS USA, LLC
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

<p>Where should notices to the creditor be sent?</p> <p><u>AIRGAS USA, LLC</u> Name</p> <p><u>110 WEST 7TH STREET, SUITE 1300</u> Number Street</p> <p><u>TULSA OK 74119</u> City State ZIP Code</p> <p>Contact phone <u>(918) 551-4742</u></p> <p>Contact email <u>Carrie.Dodson@Airgas.com</u></p>	<p>Where should payments to the creditor be sent? (if different)</p> <p><u>AIRGAS USA, LLC</u> Name</p> <p><u>110 WEST 7TH STREET, SUITE 1300</u> Number Street</p> <p><u>TULSA OK 74119</u> City State ZIP Code</p> <p>Contact phone <u>(918) 551-4742</u></p> <p>Contact email <u>Carrie.Dodson@Airgas.com</u></p>
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4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____

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Uniform claim identifier for electronic payments in chapter 13 (if you use one):



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 5 4 0 9

7. How much is the claim? \$ 1,266.30. Does this amount include interest or other charges? No Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
UNRETURNED AIRGAS ASSETS/CYLINDERS/LOSS OF USE

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

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Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %

- Fixed
 Variable

10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- No
- Yes. Check all that apply:
- | | |
|--|--------------------------------------|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | Amount entitled to priority \$ _____ |
| <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. | \$ _____ |

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

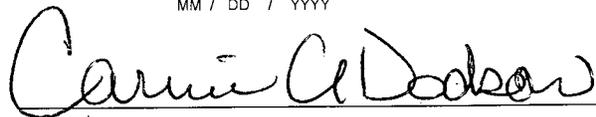
- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/24/2019
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name	<u>Carrie</u>	<u>Ann</u>	<u>Dodson</u>
	First name	Middle name	Last name
Title	<u>AR Specialist</u>		
Company	<u>Airgas USA LLC</u>		
	Identify the corporate servicer as the company if the authorized agent is a servicer.		
Address	<u>110 WEST 7TH STREET, SUITE 1400</u>		
	Number	Street	
	<u>TULSA</u>	<u>OK</u>	<u>74119</u>
	City	State	ZIP Code
Contact phone	<u>(918) 551-4742</u>	Email	<u>Carrie.Dodson@Airgas.com</u>

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KURTZMAN CARSON CONSULTANTS

Airgas

Airgas Mid South
110 W. 7th Street, Ste. 1300
Tulsa, OK 74119
(918) 551-4749
<http://www.airgas.com>

CASE #19-12426
Houlihan's Restaurants of Texas, Inc.
U.S. Bankruptcy Court
District of Delaware

Date 12/24/19

RE: Bankruptcy Notice

To Whom it May Concern:

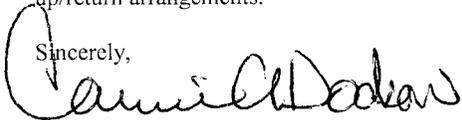
I am writing with reference to the Chapter 11 petition filed by the above. Prior to the petition date, the corporation, and its affiliates **rented or leased** gas cylinders and purchased gas products from Airgas USA, LLC-Central Division. As of the petition date, the company was in possession of **[4] cylinders, or cylinder cradles** that, pursuant to the contract(s) between the parties, are the **property of Airgas USA, LLC-Central Division. The cylinder(s) were delivered to: Houlihans Restaurant & Bar, 5225 Belt Line Rd. Suite 220, Dallas, TX 75254.**

A description of the Airgas owned assets is listed below:

Cylinder Description	Quantity	Total Value \$
CY-NI 200	4CL	\$1266.30
SALES TAX		\$00.00
TOTAL		\$1266.30

Pursuant to Federal Regulations (49 C.F.R.. 173.30 1, et al) compressed gas cylinders may not be transported unless filled by the owner of the cylinders or with the owner's consent. Therefore, filling or transporting the Airgas USA, LLC-Central Division cylinders by any person other than Airgas USA, LLC-Central Division would be a violation of Federal Regulations. Please contact the local Airgas branch to make pick-up/return arrangements.

Sincerely,



Carrie A. Dodson
A/R Specialist
Airgas USA LLC
Central Division BSC
110 W. 7th St., Ste. 1300
Tulsa, OK 74119
Phone: 918-551-4742
Email: Carrie.Dodson@airgas.com



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

DEBIT MEMO

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
12/01/2019	[REDACTED] 09	9800608495	12/31/2019	\$ 1,266.30

SOLD BY AIRGAS USA, LLC (C308)
801 W CARRIER PKWY
GRAND PRAIRIE TX 75050-1003
972-241-0166

Manage Your Account Online 24/7

Access order history, view cylinder balances, get proofs of delivery,
pay invoices and more -- visit Airgas.com today!

PLEASE MAKE CHECKS PAYABLE AND REMIT TO:

BILL TO HOULIHANS RESTAURANT & BAR*DNU*
MUST HAVE DIP ACCOUNT
5225 BELT LINE RD STE 220
DALLAS TX 75254-1436


Airgas USA, LLC
PO BOX 734671
DALLAS TX 75373-4671

22154091980060849500001266306

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

ORDER NO.	INVOICE NO.	INVOICE DATE	SOLD TO NO.	SOLD TO NAME					
7069642185	9800608495	12/01/2019	[REDACTED] 409	HOULIHANS RESTAURANT & BAR*DNU*					
PO/RELEASE	ORDERED BY	SHIP VIA	PAYMENT TERMS	ORDER DATE					
lou audit			NET 30	12/23/2019					
DELIVERY NO. / DESCRIPTION	MATERIAL NUMBER	QTY SHIP'D	UOM	QTY B/O	CYLINDER SHP'D	RET'D	UNIT PRICE	UOM	AMOUNT
7069642185 CYL NITROGEN INDUSTRIAL 200 CGA 580 LOSS OF USE	CY-NI 200	4	CL				316.575	CL	1,266.30 N
Sale subtotal:									1,266.30

AMOUNT	1,266.30
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AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

SHIP TO: [REDACTED] 09
HOULIHANS RESTAURANT & BAR*DNU*
MUST HAVE DIP ACCOUNT
5225 BELT LINE RD STE 220
DALLAS TX 75254-1436

FOR WIRE TRANSFER PAYMENTS

Airgas USA, LLC
Acct No 550372236
JPMC Bank, ABA No 021000021

For change of address
email to: cdiv.return.mail@airgas.com
or call 855-470-2666