

Fill in this information to identify the case:

Debtor 1 HOULIHAN'S RESTAURANTS OF TEXAS, INC.
 Debtor 2 _____
 (Spouse, if filing)
 United States Bankruptcy Court for the: District of Delaware
 Case number 19-12426

**Official Form 410
 Proof of Claim**

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? AIRGAS USA, LLC
 Name of the current creditor (the person or entity to be paid for this claim)
 Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>AIRGAS USA, LLC</u> Name <u>110 WEST 7TH STREET, SUITE 1400</u> Number Street <u>TULSA OK 74119</u> City State ZIP Code Contact phone <u>(918) 551-4742</u> Contact email <u>Carrie.Dodson@Airgas.com</u>	Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____

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Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on ____/____/____

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 0 1 5 8

7. How much is the claim? \$ 2,151.46 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
UNRETURNED AIRGAS ASSETS/CYLINDERS/LOSS OF USE

9. Is all or part of the claim secured? No Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

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10. Is this claim based on a lease? No Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

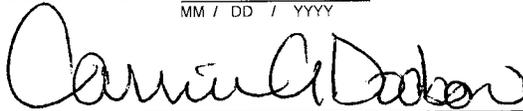
I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/24/2019
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name Carrie Ann Dodson
First name Middle name Last name

Title AR Specialist

Company Airgas USA LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 110 WEST 7TH STREET, SUITE 1400
Number Street

TULSA OK 74119
City State ZIP Code

Contact phone (918) 551-4742 Email Carrie.Dodson@Airgas.com

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Airgas

Airgas Mid South
110 W. 7th Street, Ste. 1300
Tulsa, OK 74119
(918) 551-4749
<http://www.airgas.com>

CASE #19-12426
Houlihan's Restaurants of Texas, Inc.
U.S. Bankruptcy Court
District of Delaware

Date 12/24/19

RE: Bankruptcy Notice

To Whom it May Concern:

I am writing with reference to the Chapter 11 petition filed by the above. Prior to the petition date, the corporation, and its affiliates **rented or leased** gas cylinders and purchased gas products from Airgas USA, LLC-Central Division. As of the petition date, the company was in possession of **[8] cylinders, or cylinder cradles** that, pursuant to the contract(s) between the parties, are the **property of Airgas USA, LLC-Central Division. The cylinder(s) were delivered to: Houlihans, 3120 Town Center Trail, Denton, TX 76201.**

A description of the Airgas owned assets is listed below:

Cylinder Description	Quantity	Total Value \$
CY-CD FG50	1CL	\$316.58
CY-NI 200	2CL	\$633.15
CY-NI FGCD25200	3CL	\$949.73
CY-NI 40	2CL	\$252.00
SALES TAX		\$00.00
TOTAL		\$2151.46

Pursuant to Federal Regulations (49 C.F.R.. 173.30 I, et al) compressed gas cylinders may not be transported unless filled by the owner of the cylinders or with the owner's consent. Therefore, filling or transporting the Airgas USA, LLC-Central Division cylinders by any person other than Airgas USA, LLC-Central Division would be a violation of Federal Regulations. Please contact the local Airgas branch to make pick-up/return arrangements.

Sincerely,



Carrie A. Dodson
A/R Specialist
Airgas USA LLC
Central Division BSC
110 W. 7th St., Ste. 1300
Tulsa, OK 74119
Phone: 918-551-4742
Email: Carrie.Dodson@airgas.com



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

DEBIT MEMO

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
12/01/2019	0158	9800623883	12/31/2019	\$ 2,151.46

SOLD BY (C306)
1139 FORT WORTH DR
DENTON TX 76205-5815
940-566-2363

Manage Your Account Online 24/7

Access order history, view cylinder balances, get proofs of delivery,
pay invoices and more -- visit Airgas.com today!

PLEASE MAKE CHECKS PAYABLE AND REMIT TO:

BILL TO HOULIHANS*DNU*
MUST HAVE DIP ACCOUNT
3120 TOWN CTR TRL
DENTON TX 76201


Airgas USA, LLC
PO BOX 734671
DALLAS TX 75373-4671

36601581980062388300002151463

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

ORDER NO.	INVOICE NO.	INVOICE DATE	SOLD TO NO.	SOLD TO NAME					
7069636917	9800623883	12/01/2019	0158	HOULIHANS*DNU*					
PO / RELEASE		ORDERED BY		SHIP VIA		PAYMENT TERMS		ORDER DATE	
lou audit						NET 30		12/23/2019	
DELIVERY NO. / DESCRIPTION	MATERIAL NUMBER	QTY SHIP'D	UOM	QTY B/O	CYLINDER		UNIT PRICE	UOM	AMOUNT
					SHIP'D	RET'D			
7069636917	CY-CD FG50 CYL CO2 FOOD GRADE 50 LB CGA 320 LOSS OF USE	1	CL				316.575	CL	316.58 N
7069636917	CY-NI 200 CYL NITROGEN INDUSTRIAL 200 CGA 580 LOSS OF USE	2	CL				316.575	CL	633.15 N
7069636917	CY-NI FGCD25200 INM-FG 25% CD/Ni 200 LOSS OF USE	3	CL				316.575	CL	949.73 N
7069636917	CY-NI 40 CYL NITROGEN INDUSTRIAL 40 CGA 580 LOSS OF USE	2	CL				126.00	CL	252.00 N
Sale subtotal:									2,151.46



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

SHIP TO: 0158
HOULIHANS*DNU*
MUST HAVE DIP ACCOUNT
3120 TOWN CTR TRL
DENTON TX 76201

AMOUNT 2,151.46

FOR WIRE TRANSFER PAYMENTS

Airgas USA, LLC
Acct No 550372236
JPMC Bank, ABA No 021000021

For change of address
email to: cdiv.return.mail@airgas.com
or call 855-470-2666