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Debtors in Possession*

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

INVITAE CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11362 (MBK)

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
TO BE HEARD ON FEBRUARY 15, 2024 AT 11:30 A.M. (ET)**

¹ The last four digits of Debtor Invitae Corporation’s tax identification number are 1898. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/invitae. The Debtors’ service address in these chapter 11 cases is 1400 16th Street, San Francisco, California 94103.



To: All Parties Receiving Electronic Notification of Filing
via the Court's CM/ECF System

PLEASE TAKE NOTICE that the matters listed below are currently scheduled to be heard on **February 15, 2024, at 11:30 a.m. (prevailing Eastern Time)** before the Honorable Chief Judge Michael B. Kaplan.

PLEASE TAKE FURTHER NOTICE that this hearing will be held virtually only. Parties intending to appear may participate via Zoom using the information on **Schedule 1**, annexed hereto.

PLEASE TAKE FURTHER NOTICE that Parties wishing to attend virtually and be heard must submit a presenter request to Chambers_of_MBK@nj.uscourts.gov.

MATTERS GOING FORWARD

1. Debtors' Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 3]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

2. Debtors' Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, 503, and 507 of the Bankruptcy Code and Rules 2002, 4001, and 9014 of the Federal Rules of Bankruptcy Procedure: (I) Authorizing Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying

Automatic Stay; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 18]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

- 3. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions [Docket No. 10]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

- 4. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (II) Continue Employee Benefits Programs [Docket No. 6]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]

- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

- 5. Debtors' Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Claims of (A) Critical Vendors, (B) 503(b)(9) Claimants, (C) Lien Claimants, and (D) Foreign Vendors and (II) Confirming Administrative Expense Priority of Outstanding Orders [Docket No. 7]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

- 6. Debtors' Motion For Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain and Administer Their Customer Programs and (II) Honor Certain Prepetition Obligations Related Thereto [Docket No. 8]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

- 7. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain Insurance and Surety Coverage Entered into Prepetition and Pay Related

Prepetition Obligations and (II) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage [Docket No. 9]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

- 8. Debtors' Application for Entry of an Order Authorizing the Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date [Docket No. 5]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

- 9. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Taxes and Fees [Docket No. 11]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]

- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

- 10. Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 12]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

- 11. Debtors' Motion for Entry of an Order Establishing a Record Date for Potential Notice and Sell-Down Procedures for Trading in Certain Claims Against the Debtors' Estates [Docket No. 13]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

12. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Services, and (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests [Docket No. 14]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

13. Debtors' Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [Docket No. 15]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

14. Debtors' Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 16]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]

- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

15. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Thirty (30) Largest Unsecured Creditors, and (C) Redact Certain Personally Identifiable Information and (II) Waiving the Requirement to File a List of Equity Security Holders and Provide Notice Directly to Equity Security Holders [Docket No. 17]

Related Documents:

- A. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

16. Debtors' Motion for Entry of an Order (I) Approving Bidding Procedures and Bid Protections, (II) Scheduling Certain Dates and Deadlines with Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (V) Authorizing The Assumption And Assignment of Assumed Contracts, and (VI) Authorizing the Sale of Assets [Docket No. 19]

Related Documents:

- A. Declaration of Andrew Swift in Support of the Debtors' Bidding Procedures Motion [Docket No. 20]
- B. Declaration of Ana Schrank, Chief Financial Officer of Invitae Corporation, in Support of Chapter 11 Filing, First Day Motions, and Access to Cash Collateral [Docket No. 21]

C. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 22]

D. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 25]

Status: This matter is going forward with permission of the Court.

MATTERS NOT GOING FORWARD

1. Debtors' Motion for Entry of an Order Authorizing (I) Rejection of Certain Unexpired Leases of Non-Residential Real Property and (II) Abandonment of Any Personal Property, Each Effective as of the Rejection Date [Docket No. 23]

Status: This matter will be noticed for a hearing on the first omnibus hearing date set by the Court.

2. Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and Procedures for Filing Proofs of Claim, and (IV) Approving Notice Thereof [Docket No. 24]

Status: This matter will be noticed for a hearing on the first omnibus hearing date set by the Court.

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Dated: February 14, 2024

/s/ Michael D. Sirota

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*Proposed Co-Counsel to the Debtors and
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Schedule 1

Zoom Information

When: Feb 15, 2024 11:30 AM Eastern Time (US and Canada)

Topic: 24-11362 Invitae Corporation - First Day Hearings, February 15, 2024 at 11:30

Please click the link below to join the webinar:

<https://njb-uscourts.zoomgov.com/j/1618026942?pwd=QnYrdFBDbjBNVTdrckR0anhic3JWQT09>

Passcode: 660789

Or Telephone:

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