UNITED STATES BANKRUPTCY	<b>COURT</b>
SOUTHERN DISTRICT OF NEW	YORK

------ X

In re : Chapter 11

THE McCLATCHY COMPANY, et al., : Case No. 20-10418 (MEW)

:

Debtors.<sup>1</sup> : (Jointly Administered)

:

------ X

## ORDER (I) APPROVING THE CONFIRMATION AND SOLICITATION TIMELINE, (II) SCHEDULING A COMBINED HEARING ON THE DEBTORS' PLAN AND DISCLOSURE STATEMENT, AND (III) APPROVING THE COMBINED HEARING NOTICE

Upon the Motion (the "Motion")<sup>2</sup> of the Debtors for entry of an order (this "Order"), pursuant to sections 105(d)(2)(B)(vi) and 1128(a) of the Bankruptcy Code, Bankruptcy Rules 3017, 3018(a), 3020(b), and 9006(c), and Local Rules 3017-1, 3020-1, and 9077-1, (a) approving the Confirmation Timeline, (b) scheduling a Combined Hearing, and (c) approving the form and manner of the Combined Hearing Notice, all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York, dated January 31, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409;

The last four digits of Debtor The McClatchy Company's tax identification number are 0478. Due to the large number of debtor entities in these jointly administered chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <a href="http://www.kccllc.net/McClatchy">http://www.kccllc.net/McClatchy</a>. The location of the Debtors' service address for purposes of these chapter 11 cases is: 2100 Q Street, Sacramento, California 95816.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used and not defined herein shall have the meanings ascribed to them in the Motion.

and due and sufficient notice of the Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby;

## **ORDERED, ADJUDGED, AND DECREED that:**

- 1. The Motion is GRANTED as set forth herein.
- 2. The following Confirmation Timeline is approved:

Event	Proposed Date <sup>3</sup>
Voting Record Date	August 18, 2020
Mailing of Solicitation Packages	August 21, 2020
Plan Supplement Filing Date/Deadline to File Declaration in Support of Confirmation of the Plan	September 9, 2020
Voting Deadline	September 14, 2020 at 4:00 p.m.
Deadline for Objections to Plan and Disclosure Statement	September 18, 2020 at 4:00 p.m.
Voting Certification Deadline	September 16, 2020
Deadline to File Reply to Objections to Confirmation of the Plan	September 21, 2020 at 4:00 p.m.
Combined Disclosure Statement/Confirmation Hearing	September 23, 2020 at 11:00 a.m.

3. The Combined Hearing is hereby scheduled for **September 23, 2020 at 11:00 a.m.** (**prevailing Eastern Time**). The Combined Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or as indicated in any notice of agenda of matters scheduled for a particular hearing that is filed with the Court.

Unless otherwise specified, the proposed deadlines listed herein will be 11:59 p.m. on the date listed. All times noted are in prevailing Eastern Time.

20-10418-mew Doc 782 Filed 08/21/20 Entered 08/21/20 18:22:32 Main Document

Pg 3 of 3

4. The Combined Hearing Notice, substantially in the form attached as

**Exhibit B** to the Motion, complies with the Bankruptcy Code, the Bankruptcy Rules, and the Local

Rules and provides adequate notice of: (a) the date and time of the Combined Hearing as

September 23, 2020 at 11:00 a.m. (prevailing Eastern Time); (b) the deadline and related

procedures for parties to object to the Plan and/or the Disclosure Statement; and (c) the manner in

which a copy of the Disclosure Statement, the Plan, and the exhibits to each of the foregoing can

be obtained. No other or further notice of any of the foregoing is necessary. The notice

requirements of Bankruptcy Rules 2002(b) are waived to the extent set forth herein.

5. The Debtors are authorized to take all actions necessary or appropriate to

give effect to this Order.

6. This Court shall retain exclusive jurisdiction to hear and determine all

matters arising from or related to the implementation, interpretation, and/or enforcement of this

Order.

Dated: August 21, 2020

New York, New York

s/Michael E. Wiles

THE HONORABLE MICHAEL E. WILES

UNITED STATES BANKRUPTCY JUDGE