UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:	§ § Chapter 11
NEIGHBORS LEGACY HOLDINGS, INC., <i>et al.</i> ,	8 8 Case No. 18-33836 8
Debtors. ¹	<pre>§ (Jointly Administered) §</pre>

NOTICE OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES SUBJECT TO <u>POSSIBLE ASSUMPTION AND ASSIGNMENT AND PROPOSED CURE AMOUNTS</u> [Relates to Doc. Nos. 20 and 203]

PLEASE TAKE NOTICE that on August 8, 2018, the United States Bankruptcy Court for the Southern District of Texas, Houston Division, entered the Order (A) Authorizing and Scheduling an Auction for the Sale of the Debtors' Assets and (B) Approving Auction and Bid Procedures, Including Payment of Bid Protections (the "<u>Bid Procedures Order</u>") [Docket No. 203]. The Bid Procedures Order, among other things, requires the Debtors to file and serve a notice (the "<u>Cure Notice</u>") of proposed cure amounts (the "<u>Cure Amount</u>") for all contracts and leases subject to assumption and assignment to the successful bidder to be identified at the conclusion of the auction of the Debtors' assets.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibits A and B are

schedules of the executory contracts and unexpired leases that may be included as part of the sale of the Debtors' Houston and non-Houston locations, respectively, and the proposed Cure Amount for each such lease or contract.

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors' principal place of business and the Debtors' service address is: 10800 Richmond Avenue. Houston, Texas 77042.



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PLEASE TAKE FURTHER NOTICE that any objection to the Cure Amount must be filed with the Bankruptcy Court and served on the undersigned counsel on or before August 23, 2018 (the "Cure Objection Deadline").

PLEASE TAKE FURTHER NOTICE that pursuant to the Bid Procedures Order, any objection to the Cure Amount must state with specificity what cure the non-debtor party to the executory contract or unexpired lease believes is required with appropriate documentation in support thereof. If no objection is timely received, the Cure Amount set forth in the Cure Notice shall be controlling notwithstanding anything to the contrary in any executory contract, unexpired lease or other document as of the date of the Cure Notice; the non-debtor party to the executory contract or unexpired lease shall be deemed to have stipulated that the Cure Amount set forth in the Cure Notice is correct; the non-debtor party shall be forever barred, estopped and enjoined from asserting or claiming that any additional amounts are due or other defaults exist, that conditions to assignment must be satisfied under such contract or lease, including any argument that there exist conditions to assumption and assignment that must be satisfied under such contract or lease, including any argument that there exist conditions to assumption and assignment has not been given.

PLEASE TAKE FURTHER NOTICE that the inclusion of any contracts or leases on **Exhibits A and B** hereto shall not constitute or be deemed to be a determination or admission by the Debtors that such document is, in fact, an executory contract or unexpired lease within the meaning of the Bankruptcy Code (all rights with respect thereto being expressly reserved).

Dated: August 15, 2018.

PORTER HEDGES LLP

By: <u>/s/ John F. Higgins</u> John F. Higgins

John F. Higgins State Bar No. 09597500 Eric M. English State Bar No. 24062714 Genevieve M. Graham State Bar No. 24085340 1000 Main Street, 36th Floor Houston, Texas 77002 Telephone: (713) 226-6000 Fax: (713) 226-6248

PROPOSED COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION

Desired 365 Contracts (Baytown)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Est. Cure Amount
Ansari Family Limited Partnership	NEC Baytown Asset Holdings, LLC	Lease Agreement	\$ -
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health	00529-0004	\$ 5,858.25
	System, Inc.	Refurbished 2012 GE CT Scanner and 2012 Mindray	
		Ultrasound System	
		00619-0014	
		DelWorks Digital Medical Radiography	
Clear Channel Outdoor	Neighbors Health, LLC and NEC Baytown Emergency Center, LP	Contract # 9947588	\$ 990.55
DataVox, Inc.	NEC Baytown Emergency Center, LP f/k/a Baytown	015-0746135-000	\$ 259.41
	Emergency Center, LLC	Toshiba Phone System	
TIAA Commercial Finance, Inc. f/k/a EverBank	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health	41262050	\$ 1,457.42
Commercial Finance, Inc. (formerly All Points Solution,	System, Inc.	(2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser	
Inc. d/b/a 3i International)		3325, (1) Xerox Phaser 3320 (2) 097s40625	
Gilbreath & Company	NEC Baytown Emergency Center, LP	Outdoor Advertising Contract	\$ 3,000.00
KEM Texas Ltd ("KEM Advertising")	Neighbors Health, LLC	Contract # C296555	\$ -
NEC Baytown Asset Holdings, LLC	NEC Baytown Emergency Center, LP	Commercial Lease	\$ -
Outfront Media	NEC Baytown Emergency Center, LP	Contract # 2550114	\$ 2,898.00
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$ 560.29

Desired 365 Contracts (Bellaire)

Vendor/Lessor	NEC Entity	Agreement Name or No.	E	st. Cure
				Amount
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0012	\$	9,922.36
		Proteus XR Radiographic & Optima		
Central Bank of St. Louis (formerly All Points Solution,	Neighbors Global Holdings, LLC	41404494	\$	-
Inc. d/b/a 3i International and TIAA Commercial		Various IT products		
Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)				
Clear Channel Outdoor	Neighbors Health, LLC and NEC Bellaire	Contract # 9947610	\$	2,732.14
CH Retail Fund 1/Houston Uptown Crossing, L.P.	Emergency Center, LP NEC Bellaire Emergency Center, LP	Lease Agreement	\$	
DataVox, Inc.	NEC Bellaire Emergency Center, LP	1167618	\$	148.32
	Nee Benance Emergency center, Er	Toshiba Phone System	ļ	140.52
TIAA Commercial Finance, Inc. f/k/a EverBank	NEC Bellaire Emergency Center, LP	41043323	\$	712.71
Commercial Finance, Inc.	(erroneously referred to as "NEC	(3) WC5335PH Copier Printer Scanner Fax , (1)		
	Bellaire Emergency Clinic")	WC4260 Copier Printer Scanner Fax		
TIAA Commercial Finance, Inc. f/k/a EverBank	Neighbors Legacy Holdings, Inc. f/k/a	41262035	Ś	546.43
Commercial Finance, Inc. (formerly All Points Solution,	Neighbors Health System, Inc.	(2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox	Ŧ	
Inc. d/b/a 3i International)		Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625		
Signature Financial, LLC (formerly All Points Solution,	Neighbors Legacy Holdings, Inc. f/k/a	41343964	\$	-
Inc. d/b/a 3i International and TIAA Commercial	Neighbors Health System, Inc.	Various IT products		
Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)				
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	1,714.30

Attachment to Schedule 3.06 Desired 365 Contracts (Crosby)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Est.		
			Α	mount	
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc fka Neighbors Health System, Inc	00529-0008 Refurbished 16 Slice GE Lightspeed, Accessories to Scanner	-	3,104.63	
Clear Channel Outdoor	Neighbors Health, LLC and NEC Crosby Emergency Center, LP	Contract # 9947655	\$	484.20	
DataVox, Inc.	NEC Crosby Emergency Center, LP	1043063 Toshiba Telephone System	\$	161.10	
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262030 (1) Xerox WC6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	\$	-	
Gilbreath & Company	NEC Crosby Emergency Center, LP	Outdoor Advertising Contract	\$	1,400.00	
KEM Texas Ltd ("KEM Advertising")	NEC Crosby Emergency Center, LP	Contract # P300646	\$	-	
NEC LBT, LLC	NEC Crosby Emergency Center, LP	Lease Agreement	\$	-	
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29	

Attachment to Schedule 3.06 Desired 365 Contracts (Kingwood)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Est.	
			A	mount
Clear Channel Outdoor	Neighbors Health, LLC and NEC Kingwood	Contract for Outdoor Advertising	\$	405.45
	Emergency Center, LP			
DataVox, Inc.	NEC Kingwood Emergency Center, LP	683837	\$	474.32
	f/k/a Kingwood Emergency Center, LLC	Toshiba CIX670 Telephone System		
TIAA Commercial Finance, Inc. f/k/a EverBank	Finance, Inc. f/k/a EverBankNeighbors Legacy Holdings, Inc. f/k/a41261992\$		\$	-
Commercial Finance, Inc. (formerly All Points Solution,	Neighbors Health System, Inc.	(2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox		
Inc. d/b/a 3i International)		Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625		
General Electric Capital Corporation	NEC Kingwood Emergency Center, LP	8485400-001	\$ 1	17,695.48
	f/k/a Kingwood Emergency Center, LLC	LightSpeed Ultra CT/Definium 5000		
NEC Kingwood Asset Holdings LLC	NEC Kingwood Emergency Center, LP	Commercial Lease	\$	-
Smart Financial Credit Union f/k/a First Educators	NEC Kingwood Asset Holdings LLC	Lease Agreement	\$	-
Credit Union				
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29

Attachment to Schedule 3.06 Desired 365 Contracts (Pasadena)

Vendor/Lessor	NEC Entity	Agreement Name or No.		st. Cure Amount
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	eighbors Health System, Inc. 2004 GE LightSpeed Plus 16 Slice, 2013 DelWork U- Arm Digital Radiography, 2013 Mindray M7 Portable Ultrasound		9,021.48
Clear Channel Outdoor	Neighbors Health, LLC and NEC Pasadena Emergency Center, LP	Contract for Outdoor Advertising	\$	2,943.92
DataVox, Inc.	NEC Orange Emergency Center, LP	1045695 Toshiba Telephone System	\$	-
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	· · ·		-
Fairmont Crossing, Ltd	NEC Pasadena Emergency Center, LP f/k/a Pasadena Emergency Center, LLC	Lease Agreement	\$	26,734.95
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29

Attachment to Schedule 3.06 Desired 365 Contracts (Pearland)

Vendor/Lessor	NEC Entity	Agreement Name or No.	Est. Cure Amount	
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System. Inc.	00529-0006 2005 GE LightSpeed Plus 16 Slice, 2013 DelWork U-	\$	-
DataVox, Inc.	NEC Pearland Emergency Center, LP d/b/a Neighbors Emergency Center	003-0290958-000 Toshiba Telephone System	\$	316.53
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262010 (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser 3325, (1) Xerox Phaser 3320 (2) 097s40625	\$	-
NEC Pearland Asset Holdings, LLC	NEC Pearland Emergency Center, LP	Commercial Lease	\$	5,500.00
SIGNAD, LTD.	NEC Pearland Emergency Center, LP	Contract # 032022R	\$	2,504.46
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	1,578.98

Attachment to Schedule 3.06 Desired 365 Contracts (Porter)

Vendor/Lessor	NEC Entity	Agreement Name or No.		st. Cure mount
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0001	\$ 1	15,895.83
		System Multix Fusion wi-D YMAT, Somatom Scope, Acuson		
		P300 Ultrasound System		
Central Bank of St. Louis (formerly TIAA Commercial	Neighbors Legacy Holdings, Inc. f/k/a	41325204	\$	-
Finance, Inc. f/k/a EverBank Commercial Finance, Inc.	Neighbors Health System, Inc.	Various IT Products		
and All Points Solution, Inc. d/b/a 3i International)				
DataVox, Inc	NEC Porter Emergency Center, LP	1116587	\$	-
		Toshiba Telephone System		
TIAA Commercial Finance, Inc. f/k/a EverBank	Neighbors Legacy Holdings, Inc. f/k/a	41235108	\$	-
Commercial Finance, Inc. (formerly All Points Solution,	Neighbors Health System, Inc.	(1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1)		
Inc. d/b/a 3i International)		Xerox 3325DN, (1) Xerox Phaser 3320DNI		
Porter JFP, LLC	NEC Porter Emergency Center, LP	Lease Agreement		
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital	\$	3,543.08
		Service Quote Nr: 1-L358YF Rev 2		
		Service Agreement: Silver Contract		
		1-MH82GE - Somatom Scope		
		Service Quote Nr: 1-L3QHPC Rev 2		
		Service Agreement : Gold contract		
		1-MGV4GH-P300		
		Service Quote Nr: 1-L3MS32 Rev 2		
		Service Agreement -Gold contract		
SIGNAD, LTD.	NEC Porter Emergency Center, LP	Contract # 029238R	\$	491.07
The Lamar Companies	Neighbors Health, LLC and NEC Porter	Contract # 2699094	\$	1,644.46
	Emergency Center, LLC			
T-System, Inc	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29

Attachment to Schedule 3.06 Desired 365 Contracts (Yorktown)

Vendor/Lessor	NEC Entity	Agreement Name or No.		st. Cure mount		
ARC Houston Healthcare, DST	NEC Yorktown Emergency Center, LP f/k/a NEC Yorktown Emergency Center, LLC	Lease Agreement	\$	-		
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0003 Del Medical Digital U-arm, Mindray DPM CS,	\$ 14,562.59			
Clear Channel Outdoor	Neighbors Health, LLC and NEC Yorktown Emergency Center, LP	Contract for Outdoor Advertising	\$	3,073.28		
-	NEC Yorktown Emergency Center, LP d/b/a Neighbors Emergency Center	998668 Toshiba Telephone System	\$	137.94		
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)			eighbors Health System, Inc. (2) Xerox WC 3655, (1) Xerox WC6655, (1) Xe		\$	546.43
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29		

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. C	ure Amount
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41300096	\$	65,816.00
and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Health System, Inc.	Various IT Products		
DataVox, Inc.	NEC Amarillo Emergency Center, LP	1116578	\$	171.87
		Toshiba Phone System		
Pashmak, LLC	NEC Amarillo Emergency Center, LP	Lease Agreement	\$	81,627.58
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital	\$	4,656.55
		Service Quote Nr: 1-L358YF Rev 2		
		Service Agreement: Silver Contract		
		1-MH82GE - Somatom Scope		
		Service Quote Nr: 1-L3QHPC Rev 2		
		Service Agreement : Gold contract		
		1-MGV4GH-P300		
		Service Quote Nr: 1-L3MS32 Rev 2		
		Service Agreement -Gold contract		
The Lamar Companies	Neighbors Health, LLC and NEC Amarillo	Contract # 2873001	\$	2,207.14
	Emergency Center, LP			
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	001-0459248-106	\$	9,329.92
		Siemens Medical Equipment:		
		(1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray		

Beaumont

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. Cure	e Amount
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	00529-0007 M7, 15" iClear,SSP, Used CT Lightspeed Scanner, (2) GS Proteus XRA 65 KW, GS LS 16 used Tube, V10-4s Ultrasonic Transducer, DPM CS, 32 chan, 72 hr dis	\$	2,882.80
DataVox, Inc.	NEC Beaumont Emergency Center, LP	011-1003908-000 Toshiba Phone System	\$	161.82
NEC Beaumont Asset Holdings, LLC	NEC Beaumont Emergency Center, LP	Commercial Lease	\$	-
The Lamar Companies	Neighbors Health, LLC and NEC Beaumont Emergency Center, LP	Contract # 2931723, Contract # 3012702, Contract # 2872798	\$	5,565.64
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerly All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262042 (1) Xerox WC6655XM, (2) Xerox WC3655X, (1) Xerox 3325DN, 1 Xerox Phaser 3320DNI	\$	546.43
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29

Attachment to Schedule 3.08(a) Brownsville

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. C	ure Amount
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	0619-0002 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson P300 Ultrasound System	\$	2,655.63
Central Bank of St. Louis (formerly All Points Solution, Inc. d/b/a 3i International and TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc.)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325206 Various IT Products	\$	65,816.00
DataVox, Inc.	NEC Brownsville Emergency Center, LP	012-1134456-000 Toshiba Telephone System	\$	171.87
Gorgee, LLC	NEC Brownsville Emergency Center, LP	Lease Agreement	\$	45,729.24
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract 1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract 1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	\$	3,022.73
The Lamar Companies	Neighbors Health, LLC and NEC Brownsville Emergency Center, LP	Contract # 2816751	\$	1,942.86
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325111 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI 41325206 Various IT Products	\$	419.31
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29

Attachment to Schedule 3.08(a) Eastside

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. 0	Cure Amount
DataVox, Inc.	NEC Eastside Emergency Center, LP d/b/a NEC	1095178	\$	171.87
	Edgemere Emergency Center	Toshiba Telephone System		
OC Paso, LLC	NEC Eastside Emergency Center, LP	Lease Agreement	\$	128,770.01
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital	\$	4,981.81
		Service Quote Nr: 1-L358YF Rev 2		
		Service Agreement: Silver Contract		
		1-MH82GE - Somatom Scope		
		Service Quote Nr: 1-L3QHPC Rev 2		
		Service Agreement : Gold contract		
		1-MGV4GH-P300		
		Service Quote Nr: 1-L3MS32 Rev 2		
		Service Agreement -Gold contract		
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41340271	Ś	55,621.45
All Points Solution, Inc. d/b/a 3i International)	Health System, Inc.	Various IT products	7	,
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41340264	\$	546.43
All Points Solution, Inc. d/b/a 3i International)	Health System, Inc.	(2) Xerox WC 3655, (1) Xerox WC6655, (1) Xerox Phaser		
· · · · · · · · · · · · · · · · · · ·	, ,	3325, (1) Xerox Phaser 3320 (2) 097s40625		
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	1,578.99

Harlingen

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. C	Cure Amount
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0005 Optima CT520, 25 KAIC X-Ray, M7 Ultrasound System	\$	2,398.70
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41300111 Various IT Products	\$	65,816.00
DataVox, Inc.	NEC Harlingen Emergency Center, LP	016-1116581-000 Toshiba Telephone System	\$	171.87
Phoenix HAR Investments, LLC	NEC Harlingen Emergency Center, LP	Lease Agreement	\$	-
The Lamar Companies	Neighbors Health, LLC and NEC Harlingen Emergency Center, LLC	Contract # 2890961	\$	1,945.71
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41261998 (2) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	\$	546.43
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29

Attachment to Schedule 3.08(a) Lubbock

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. Cure Amou
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0017 System Multix Fusion wi-D YMAT, Somatom Scope, Acuson NX3 Ultrasound System	\$ 2,698.
RKMS Lubbock LLC	NEC Lubbock Emergency Center, LP	Lease Agreement	\$ -
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	I-D648QZ - Multix Fusion I-DC7Y3N- Acuson NX3 I-FTRQ01 - Scope I-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract I-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 I-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2 Service Agreement : Gold contract	\$ -
Signature Financial, LLC (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Global Holdings, LLC	41421656 Various IT products	\$ 65,816.
Г-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$ 560.

McAllen

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. Cure Amou	unt
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0003	\$ 2,655	5.63
		System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound		
		System		
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41325209	\$ 65,816	6.00
EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Health System, Inc.	Various IT Products		
DataVox, Inc.	NEC McAllen Emergency Center, LP	025-1134469-000	\$ 484	34.36
		Toshiba Telephone System		
George Martinovich as Trustee of the 2000 George Martinovich Living Trust, UDT dated February 4, 2000	NEC McAllen Emergency Center, LP	Lease Agreement	\$	-
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC d/b/a Neighbors Emergency Center	1-AZ17N9 - Acuson NX3 Ultrasound 1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract 1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract 1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	\$ 4,093	3.12
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41325115 (1) Xerox 5335, (1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	\$ 1,181	1.70
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$ 560	0.29

Attachment to Schedule 3.08(a) Midland

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. 0	Cure Amount
DataVox, Inc.	NEC Midland Emergency Center, LP	025-1077636-000 Toshiba Telephone System	\$	171.48
Midland Rockhounds Professional Club	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc. OR Neighbors Health, LLC f/k/a Neighbors Health System, LLC (erroneously referred to as "Neighbors Health Systems")	Advertising Contract	\$	11,250.00
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract 1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract 1-MGV4GH-P300 Service Quote Nr: 1-L3MS32 Rev 2 Service Agreement -Gold contract	\$	4,947.44
Spirit MTA REIT, L.P.	NEC Midland Emergency Center, LP	Lease Agreement	\$	-
The Lamar Companies	Neighbors Health, LLC and NEC Midland Emergency Center, LP	Contract # 2818999	\$	3,310.00
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41262040 (1) Xerox WC6655XM, (2) Xerox WorkCenter 5335, (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	\$	536.33
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	001-0459248-101 Siemens Medical Equipment: (1) Somatom Scope CT(1) Acuson P300 Ultra Sound System and (1) Multix Fusion - Digital X-Ray	\$	7,712.08

Mueller

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. Cure Amount
Austin Mueller MD, LLC	NEC Mueller Emergency Center, LP f/k/a Mueller	Medical Office Lease	-
	Emergency Center, LLC		
BBVA Compass Financial Corporation	Neighbors Legacy Holdings, Inc .f/k/a Neighbors	00529-0002	3,157.08
	Health System, Inc.	Refurbished 16 Slice GE	
DataVox, Inc.	NEC Mueller Emergency Center, LP	1003906	634.52
		Toshiba Telephone System	
Reagan National Advertising of Austin, Inc.	NEC Mueller Emergency Center, LP	Contract # B2303B	3,754.29
		Media Display Contract	
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41262037	2,166.19
All Points Solution, Inc. d/b/a 3i International)	Health System, Inc.	(2) Xerox WC 3655, (1) Xerox	
		WC6655, (1) Xerox Phaser 3325,	
		(1) Xerox Phaser 3320 (2)	
		097s40625	
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	560.29

Odessa

Vendor/Lessor		Agreement Name or Service	Est. Cu	ure Amount
Cecilia Brown	NEC Odessa Emergency Center, LP	Lease Agreement	\$	-
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41261960	\$	65,816.00
Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Health System, Inc.	Various IT products		
DataVox, Inc.	NEC Odessa Emergency Center, LP	010-1095182-000	\$	656.24
		Toshiba Telephone System		
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital	\$	4,898.74
		Service Quote Nr: 1-L358YF Rev 2		
		Service Agreement: Silver Contract		
		1-MH82GE - Somatom Scope		
		Service Quote Nr: 1-L3QHPC Rev 2		
		Service Agreement : Gold contract		
		1-MGV4GH-P300		
		Service Quote Nr: 1-L3MS32 Rev 2		
		Service Agreement -Gold contract		
The Lamar Companies	Neighbors Health, LLC and NEC Odessa	Contract # 2830930	\$	282.14
	Emergency Center, LP			
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41262033	\$	545.37
All Points Solution, Inc. d/b/a 3i International)	Health System, Inc.	(1) Xerox WC6655XM, (2) Xerox WC3655X (1) Xerox		
		3325DN, (1) Xerox Phaser 3320DNI		
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29
Wells Fargo Equipment Finance, Inc.	Neighbors Legacy Holdings, Inc.	459248-103	\$	7,721.67
		Siemens Medical Equipment:		

Orange

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. C	ure Amount
BBVA Compass Financial Corporation	Neighbors Legacy Holdings ,Inc. f/k/a Neighbors	00529-0009	\$	3,164.76
	Health System, Inc.	Refurbished 16 Slice GE		
		Lightspeed, Accessories to		
		Scanner		
DataVox, Inc.	NEC Orange Emergency Center, LP	1045695	\$	613.85
		Toshiba Telephone System		
MH Outdoor Media LLC	NEC Orange Emergency Center, LP	Contract # P278501-R1	\$	411.67
Spirit MTA REIT, L.P.	NEC Orange Emergency Center, LP	Lease Agreement	\$	-
The Lamar Companies	Neighbors Health, LLC and NEC Orange	Contract # 2948853	\$	1,090.54
	Emergency Center, LP			
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41262027	\$	546.43
All Points Solution, Inc. d/b/a 3i International)	Health System, Inc.	(2) Xerox WC 3655, (1) Xerox		
		WC6655, (1) Xerox Phaser 3325,		
		(1) Xerox Phaser 3320 (2)		
		097s40625		
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29

Paris

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. Cu	re Amount
DiscoverOUTDOOR.com LP	NEC Paris Emergency Center, LP	Bulletin Contract	\$	567.74
Primary Media	Neighbors Health, LLC and NEC Paris Emergency	Contract for Outdoor Advertising	\$	620.00
	Center, LP			
RKMS Paris LLC	NEC Paris Emergency Center, LP	Lease Agreement		
Siemens Financial Services, Inc.	NEC Paris Emergency Center, LP	Master Equipment Lease Agreement dated 6/14/17 36518-54082 (1) Multix Fusion wireless detector 36517-54081 (1) Acuson NX 3 Ultrasound System 36516-54080 (1) Somatom Scope (16-slice)	\$	-
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	1,578.99

Port Arthur

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. C	ure Amount
BDJB Leasing of Canon Falls, LLC	NEC Port Arthur Emergency Center, LP	Lease Agreement	\$	-
DataVox, Inc.	NEC Port Arthur Emergency Center, LP	012-1095190-000	\$	674.84
		Toshiba Telephone System		
Maddison Visual Media, L.P.	NEC Port Arthur Emergency Center, LP	Outdoor Advertising Contract	\$	1,000.00
Outdoor Media Group, LLC	NEC Port Arthur Emergency Center, LP	Outdoor Advertising Space Lease Contract	\$	4,800.00
Outfront Media	NEC Port Arthur Emergency Center, LP	Contract # 2493562	\$	1,320.00
Siemens Medical Solutions USA, Inc.	Neighbors Health, LLC	1-MHACK1 - Multix Fusion Digital	\$	5,377.2
		Service Quote Nr: 1-L358YF Rev 2		
		Service Agreement: Silver Contract		
		1-MH82GE - Somatom Scope		
		Service Quote Nr: 1-L3QHPC Rev 2		
		Service Agreement : Gold contract		
		1-MGV4GH-P300		
		Service Quote Nr: 1-L3MS32 Rev 2		
		Service Agreement -Gold contract		
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41262165	\$	546.43
All Points Solution, Inc. d/b/a 3i International)	Health System, Inc.	(1) Xerox WC6655XM, (2) Xerox WC3655X (1)		
		Xerox 3325DN, (1) Xerox Phaser 3320DNI		
T-System, Inc.	Neighbors Health, LLC	Site Opt-In Agreement	\$	560.29
Unifi Equipment Finance, Inc. (formerly TIAA Commercial Finance, Inc. f/k/a	Neighbors Legacy Holdings, Inc. f/k/a Neighbors	41340301	\$	55,555.63
EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i	Health System, Inc.	Various IT products		
International)				
Wells Fargo Equipment Finance, Inc	Neighbors Legacy Holdings, Inc.	001-0459248-102	\$	7,721.68
		Siemens Medical Equipment:		

Texarkana

Vendor/Lessor	NEC Entity	Agreement Name or Service	Est. C	ure Amount
BBVA Compass Financial Corporation	Neighbors Global Holdings, LLC	00619-0009 System Multix Fusion wi-D YMAT, Somatom Scope, P300 Ultrasound System	\$	2,657.62
Central Bank of St. Louis (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International) DataVox, Inc.	Neighbors Global Holdings, LLC NEC Texarkana Emergency Center, LP	41404518 Various IT products 016-1145322-000	\$ \$	65,816.00 863.70
David L. Osborn, Trustee of the Margaret M. Nobmann Family Trust, a California trust	NEC Texarkana Emergency Center, LP	Toshiba Telephone System Lease Agreement	\$	-
Fairway Outdoor Funding, LLC	NEC Texarkana Emergency Center, LP and Neighbors Health LLC	Media Display Order	\$	4,917.8
Shipp Outdoor, LLC Siemens Medical Solutions USA, Inc.	NEC Texarkana Emergency Center, LP Neighbors Health, LLC d/b/a Neighbors Emergency Center	Billboard Advertising Contract 1-DD6B6O - Acuson NX3 Ultrasound System 1-MHACK1 - Multix Fusion Digital Service Quote Nr: 1-L358YF Rev 2 Service Agreement: Silver Contract 1-MH82GE - Somatom Scope Service Quote Nr: 1-L3QHPC Rev 2 Service Agreement : Gold contract 1-MGTRGU - Acuson NX3 Service Quote Nr: 1-L320QX Rev 3 Service Agreement - Performance Private Plan V2	\$	<u>4,475.4</u> 5,089.1
TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. (formerely All Points Solution, Inc. d/b/a 3i International)	Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	41336625 (1) Xerox WC5335, (+K104:K1062) Xerox WC3655X, (1) Xerox WC6655XM (1) Xerox 3325DN, (1) Xerox Phaser 3320DNI	\$	1,181.7
T-System, Inc. Unifi Equipment Finance, Inc. (formerly TIAA Commercial Finance, Inc. f/k/a EverBank Commercial Finance, Inc. and All Points Solution, Inc. d/b/a 3i International)	Neighbors Health, LLC Neighbors Legacy Holdings, Inc. f/k/a Neighbors Health System, Inc.	Site Opt-In Agreement 41336614 Various IT Products	\$ \$	560.2 -