

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

	§	
In re:	§	Chapter 11
NEIGHBORS LEGACY HOLDINGS, INC.,	§	Case No. 18-33836 (MI)
<i>et al.,</i>	§	
Debtors.¹	§	(Jointly Administered)
	§	

NOTICE OF RESCHEDULED HEARING

PLEASE TAKE NOTICE that the hearing on the following motions has been moved to **August 1, 2018 at 2:00 p.m.** (Central Time), before the Honorable Marvin Isgur in Courtroom 404, 515 Rusk Street, Houston, Texas:

1. Debtors’ Emergency Motion for Joint Administration of these Chapter 11 Cases [Docket No. 2].
2. Debtors’ Motion for an Order (I) Authorizing Debtors to (A) Maintain Existing Insurance Policies and Pay All Insurance Obligations Thereunder and (B) Renew, Revise, Extend, Supplement, Change, or Enter into New Insurance Policies, and (II) Directing Financial Institutions to Honor All Related Payments Requests [Docket No. 7];
3. Debtors’ (A) Emergency Motion for Interim and Final Orders Authorizing the Use of Cash Collateral, Granting Adequate Protection to Prepetition Secured Parties, and Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001; and (B) Motion for Final Order Authorizing Secured Post-Petition Financing on a Priming and Super Priority Basis [Docket No. 12]; and
4. Debtors’ Emergency Motion (I) for Entry of an Order (A) Approving Auction and Bid Procedures, Including Bid Protections, and (B) Authorizing and Scheduling an Auction for the Sale of the Debtors’ Assets; and (II) For Entry of an Order (A) Approving the Sale of the Debtors’ Assets Free and Clear of all Liens, Claims, Encumbrances and Interests,

¹ Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtors and the last four digits of their tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ proposed claims and noticing agent at www.kccllc.net/neighbors. The location of Debtors’ principal place of business and the Debtors’ service address is: 10800 Richmond Avenue, Houston, Texas 77042.



and (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 20].

Dated: July 26, 2018

PORTER HEDGES LLP

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