Case 18-10518-JTD Doc 12/12 Filed 07/21/22 Page 1 of 10 Docket #1242 Date Filed: 07/21/2023

## UNITED STATES BANKRUPTCY COURT

| F   | OR THE DISTRICT OF          | DELAWARE                               |
|---|-----------------------------|--|
| In re: Orexigen Therapeutics, Inc.        | \$<br>\$<br>\$              | Case No. <u>18-10518</u>               |
| Debtor(s)                                 | §<br>§                      | ☐ Jointly Administered                 |
| Post-confirmation Report                  |                             | Chapter 11                             |
| Quarter Ending Date: 06/30/2023           |                             | Petition Date: <u>03/12/2018</u>       |
| Plan Confirmed Date: 05/17/2019           |                             | Plan Effective Date: <u>05/31/2019</u> |
| This Post-confirmation Report relates to: |                             | tity: Wind-Down Administrator          |
| <b>Q</b>                                  | One: Authorized Farty of En | Name of Authorized Party or Entity     |
|   |                             |  |
|   |                             |  |
|   |                             |  |
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|   |                             |  |
|   |                             |  |
|   |                             |  |
| Signature of Responsible Party            |                             | i Akkerman                             |

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Potter Anderson & Corroon LLP

1313 N. Market St., 6th Floor, Wilmington, DE 19801-6108

Address



07/21/2023

Date

Case No. 18-10518

## Part 1: Summary of Post-confirmation Transfers

|  | Current Quarter | Total Since<br>Effective Date |
|--|-----------------|-------------------------------|
| a. Total cash disbursements            | \$25,945        | \$10,695,143                  |
| b. Non-cash securities transferred     | \$0             | \$0                           |
| c. Other non-cash property transferred | \$0             | \$0                           |
| d. Total transferred (a+b+c)           | \$25,945        | \$10,695,143                  |

|                    | firmation Professional Fees and  | •               | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|--------------------|--|-----------------|-----------------------------|------------------------|-------------------------|--------------------|
| Profess<br>incurre | sional fees & expenses (bankruptcy)<br>d by or on behalf of the debtor | Aggregate Total | \$0                         | \$100,985              | \$0                     | \$100,98           |
| Itemize            | d Breakdown by Firm  |                 |                             |                        |                         |                    |
|                    | Firm Name  | Role            |                             |                        |                         |                    |
| i                  | Potter Anderson & Corroon LL   | Special Counsel | \$0                         | \$16,280               | \$0                     | \$16,28            |
| ii                 | Quinn Emanuel Urquhart & Sul   | Special Counsel | \$0                         | \$84,705               | \$0                     | \$84,70            |
| iii                |  |                 |                             |                        |                         |                    |
| iv                 |  |                 |                             |                        |                         |                    |
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Debtor's Name Orexigen Therapeutics, Inc.

Case No. 18-10518

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|    |   |           |      | Approved        | Approved   | Paid Current | Paid       |
|----|---|-----------|------|-----------------|------------|--------------|------------|
|    |   |           |      | Current Quarter | Cumulative | Quarter      | Cumulative |
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total |           | \$0  | \$0             | \$0        | \$0          |            |
|    | Itemized Breakdown by Firm  |           |      |                 |            |              |            |
|    |   | Firm Name | Role |                 |            |              |            |
|    | i   | N/A       |      | \$0             | \$0        | \$0          | \$0        |
|    | ii  |           |      |                 |            |              |            |
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| lv       | V      |  |   |   |  |
| lv       | vi     |  |   |   |  |
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| 15       | xviii  |  |   |   |  |
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| 15       | xxiv   |  |   |   |  |
|          | XXV    |  |   |   |  |
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| 15       | xxxii  |  |   |   |  |
| 15       | xxxiii |  |   |   |  |
| 12       | xxxiv  |  |   |   |  |
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|-----------------------------------|--|-------------------------|----------|-------------|-----------------|--------------------------------|
| Debtor's Name Orexigen Therapeut  | ics, Inc.                                      |                         |          |             | Case No. 18-105 | 18                             |
| xci                               |  |                         |          |             |                 |                                |
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| xciii                             |  |                         |          |             |                 |                                |
| xciv                              |  |                         |          |             |                 |                                |
| xcv                               |  |                         |          |             |                 |                                |
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| c                                 |  |                         |          |             |                 |                                |
| ci                                |  |                         |          |             |                 |                                |
| c. All professional fees and e    | expenses (debtor & commit                      | ttees)                  | \$0      | \$100,9     | 85 \$0          | \$100,98                       |
| Part 3: Recoveries of the Holders | of Claims and Interests u                      | nder Confirmed P        | an       |             |                 |                                |
|                                   | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid C   | umulative   | Allowed Claims  | % Paid of<br>Allowed<br>Claims |
| a. Administrative claims          | \$0  | \$0                     | )        | \$0         | \$192,468       | 0%                             |
| b. Secured claims                 | \$1,160,088                                    | \$(                     | )        | \$8,537,068 | \$165,000,000   | 5%                             |
| c. Priority claims                | \$90,795                                       | \$0                     | )        | \$90,795    | \$0             | 0%                             |
| d. General unsecured claims       | \$653,234                                      | \$0                     |          | \$464,225   | \$93,109,625    | 0%                             |
| e. Equity interests               |  | \$(                     | )        | \$0         |                 |                                |
| Part 4: Questionnaire             |  |                         |          |             |                 |                                |
| a. Is this a final report?        |  |                         |          |             | Yes No O        |                                |

|  | UST Form | 11-PCR | (12/01/2021) |
|--|----------|--------|--------------|
|--|----------|--------|--------------|

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

12/31/2023

Yes 

No

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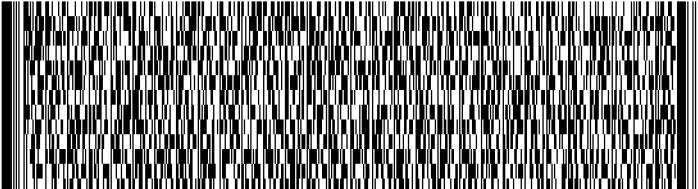
Debtor's Name Orexigen Therapeutics, Inc.

Case No. 18-10518

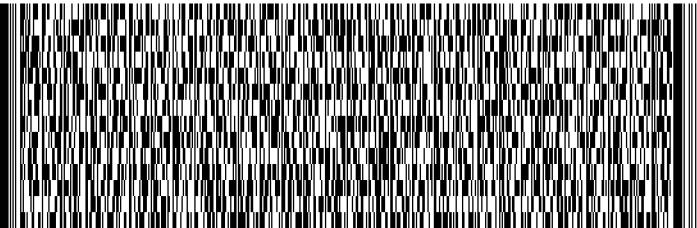
#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

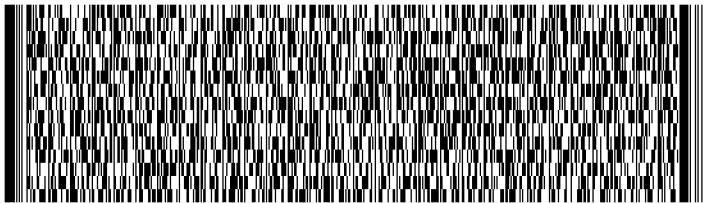
| I declare under penalty of perjury that th | e foregoing Post-confirmation Report and its attachments, if |
|--|--|
| any, are true and correct and that I have  | been authorized to sign this report.                         |
| /s/  | Peter Kravitz  |
| Signature of Responsible Party             | Printed Name of Responsible Party                            |
| Wind Down Administrator                    | 07/21/2023   |
| Title                                      | Date   |



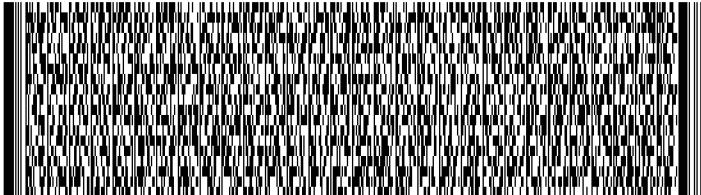
Page 1



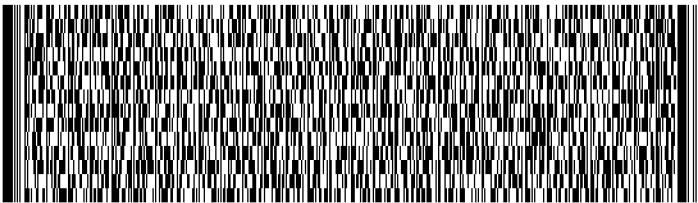
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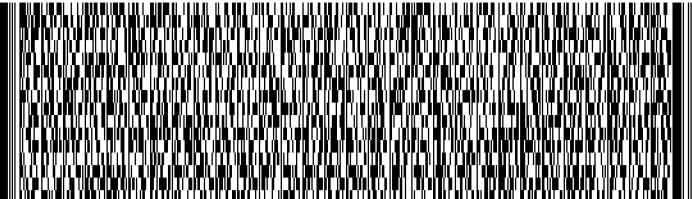
Page 2 Minus Tables



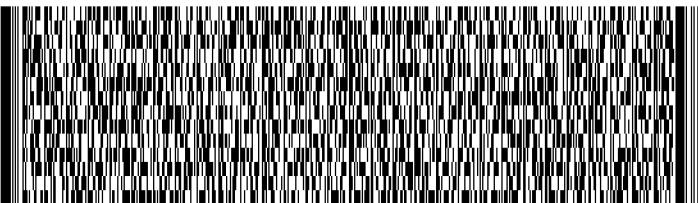
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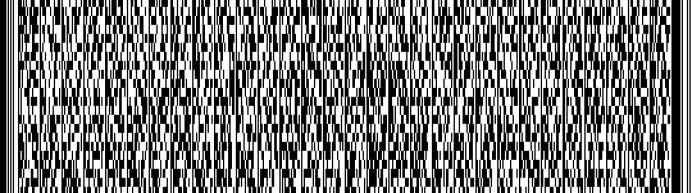
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3. Part 4. Last Page

### In re Orexigen Therapeutics, Inc Case No. 18-10518 (JTD)

### Notes to Post-Confirmation Report for the Quarter Ended June 30th

#### Part 2b

The Wind Down Administrator has not made any payments on account of pre-confirmation professional fees and expenses.

#### Part 3

"Total Anticipated Payments Under Plan" reflects amounts paid plus cash on hand as of the date of this report, and is subject to reduction based on, among other things, operating expenses of the Wind Down Administrator and/or the estates.

The claims reconciliation process is ongoing and reporting with respect to "Allowed Claims" is premature at this time. Accordingly, all of the amounts listed with respect to "Allowed Claims" of all priority levels reflect the estimates set forth in the Disclosure Statement and any and all amounts are subject to change as the reconciliation process evolves. Therefore, the "% Paid of Allowed Claims" may be inaccurate as a result.