Case 18-10518-	JTD Doc 1210	Filed 01/22/21	Dane 1 of 10 Docket #1249 Date Filed: 01/22/2024
UNITEI	O STATES BAN	KRUPTCY COUL	RT
FC	OR THE DISTRICT	OF DELAWARE	_
In re: Orexigen Therapeutics, Inc.	ş ş	Case No	18-10518
Debtor(s)	§ §	Joint	ly Administered
Post-confirmation Report			Chapter 11
Quarter Ending Date: <u>12/31/2023</u>		Ре	tition Date: 03/12/2018
Plan Confirmed Date: 05/17/2019		Plan Eff	ective Date: 05/31/2019
This Post-confirmation Report relates to:	-		
$\odot$	Other Authorized Party	or Entity: Wind-Dowr	Administrator

Name of Authorized Party or Entity

/s/ Levi Akkerman Signature of Responsible Party

01/22/2024

Date

Levi Akkerman

Printed Name of Responsible Party

Potter Anderson & Corroon LLP 1313 N. Market St., 6th Floor, Wilmington, DE 19801-6108 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Case No. 18-10518

#### Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$197,554	\$10,903,002
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$197,554	\$10,903,002

	nfirmation Professional Fees and		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess incurre	sional fees & expenses (bankruptcy) ed by or on behalf of the debtor	Aggregate Total	\$0	\$100,985	\$0	\$100,985
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i	Potter Anderson & Corroon LL	Special Counsel	\$0	\$16,280	\$0	\$16,280
ii	Quinn Emanuel Urquhart & Sul	Special Counsel	\$0	\$84,705	\$0	\$84,705
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Case No. 18-10518

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.		sional fees & expenses (no ed by or on behalf of the de	) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i	N/A		\$0	\$0	\$0	\$0
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UST Form 11-PCR (12/01/2021)

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Case No. 18-10518

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c.	All professional fees and expenses (deb	otor & committees)	\$0	\$100,985	\$0	\$100,985

#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$192,468	0%
b. Secured claims	\$1,162,758	\$0	\$8,537,068	\$165,000,000	5%
c. Priority claims	\$90,795	\$0	\$90,795	\$90,795	100%
d. General unsecured claims	\$474,814	\$181,909	\$646,134	\$93,109,625	1%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?		Yes 🔿 No 💿
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated:	12/31/2024	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 💿 No 🔿

Case No. 18-10518

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

# I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

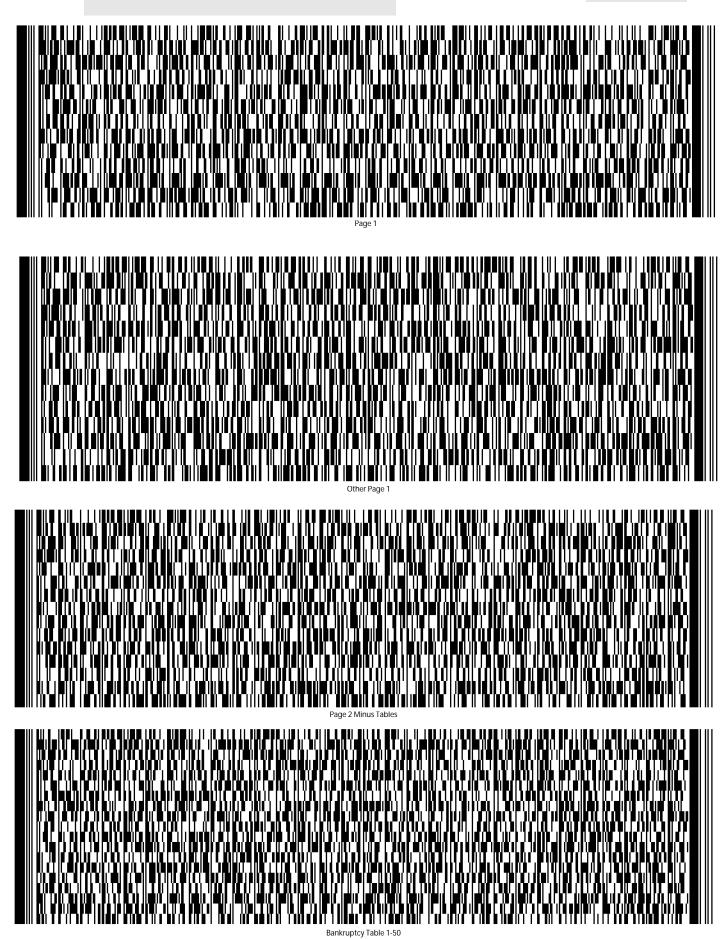
/s/ Peter Kravitz Signature of Responsible Party

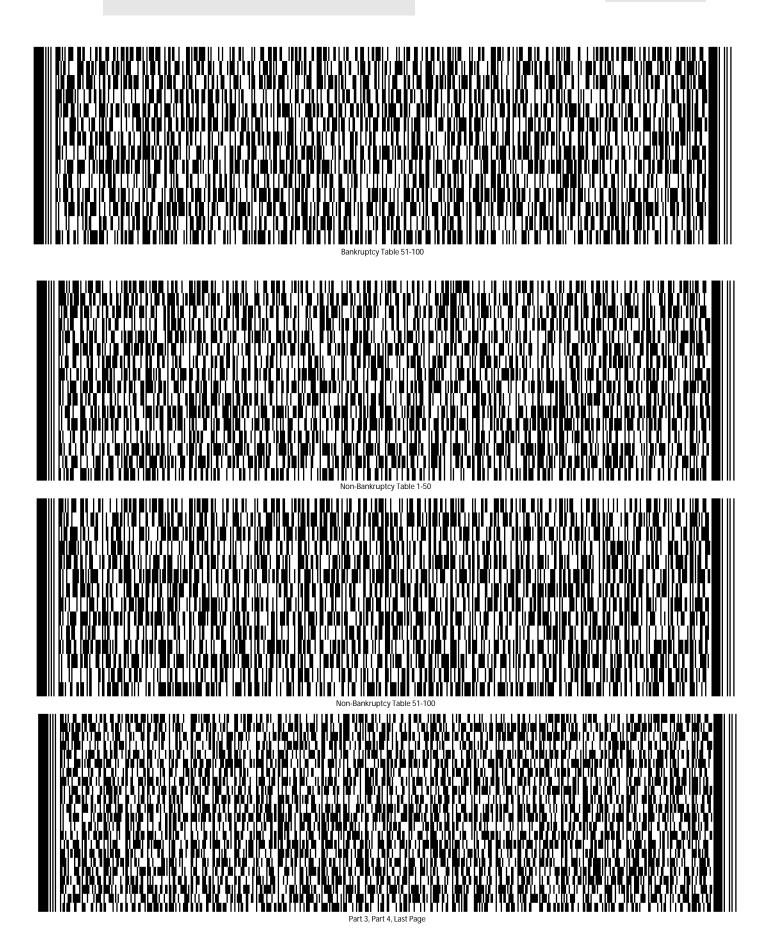
Wind Down Administrator

Title

Peter Kravitz Printed Name of Responsible Party 01/22/2024

Date





In re Orexigen Therapeutics, Inc. Case No. 18-10518 (KG)

#### Notes to Post-Confirmation Report for the Quarter Ended December 31, 2023

#### <u>Part 2b</u>

The Wind Down Administrator has not made any payments on account of pre-confirmation professional fees and expenses.

#### <u> Part 3</u>

"Total Anticipated Payments Under Plan" reflects amounts paid plus cash on hand as of the date of this report, and is subject to reduction based on, among other things, operating expenses of the Wind Down Administrator and/or the estates.

The claims reconciliation process is ongoing and reporting with respect to "Allowed Claims" is premature at this time. Accordingly, all of the amounts listed with respect to "Allowed Claims" of all priority levels reflect estimates set forth in the Disclosure Statement and any and all amounts are subject to change as the reconciliation process evolves. Therefore, the "% Paid of Allowed Claims" may be inaccurate as a result.

## **CERTIFICATE OF SERVICE**

I, Levi Akkerman, do hereby certify that on January 22, 2024, a copy of the foregoing

## Chapter 11 Post-Confirmation Report for the Quarter Ending 12/31/2023 was served on the

parties listed below in the manners indicated.

Richard L. Schepacarter, Esq. Office of the United States Trustee 844 King Street, Room 2207 Lockbox 35 Wilmington, Delaware 19801 Email: <u>richard.schepacarter@usdoj.gov</u>

Via Email

## Timothy Jay Fox, Jr. Office of the United States Trustee 844 King Street, Room 2207 Lockbox 35 Wilmington, Delaware 19801 Email: timothy.fox@usdoj.gov

## Via Email

/s/ Levi Akkerman Levi Akkerman (No. 7015)