Case 18-10518-	JTD Doc 1251	Eiled 01/22/21	Dage 1 of 10 Docket #1251 Date Filed: 04/23/202
UNITE	D STATES BANI	KRUPTCY COU	RT
FC	OR THE DISTRICT	OF DELAWARE	3
In re: Orexigen Therapeutics, Inc.	\$ \$	Case No	b. <u>18-10518</u>
Debtor(s)	§ §	🗌 Join	tly Administered
Post-confirmation Report			Chapter 11
Quarter Ending Date: 03/31/2024		Pe	etition Date: 03/12/2018
Plan Confirmed Date: 05/17/2019		Plan Eff	fective Date: 05/31/2019
This Post-confirmation Report relates to: O	-	- Wind Down	n Administrator
(\bullet)	Other Authorized Party	or Entity: Willu-DOWI	IT AUTHINIST ALUI

Name of Authorized Party or Entity

/s/ Aaron H. Stulman Signature of Responsible Party

04/23/2024

Date

Aaron H. Stulman Printed Name of Responsible Party

Potter Anderson & Corroon LLP 1313 N. Market St., 6th Floor, Wilmington, DE 19801-6108 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Case No. 18-10518

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$54,200	\$10,957,201
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$54,200	\$10,957,201

	nfirmation Professional Fees and		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profest incurre	sional fees & expenses (bankruptcy) ed by or on behalf of the debtor	Aggregate Total	\$0	\$100,985	\$0	\$100,98
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i	Potter Anderson & Corroon LL	Special Counsel	\$0	\$16,280	\$0	\$16,280
ii	Quinn Emanuel Urquhart & Sul	Special Counsel	\$0	\$84,705	\$0	\$84,705
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					Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.		ional fees & expenses (nor d by or on behalf of the de		Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm						
		Firm Name	R	ole				
	i	N/A			\$0	\$0	\$0	\$0
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c.	All professional fees and expenses (deb	otor & committees)	\$0	\$100,985	\$0	\$100,985

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$192,468	0%
b. Secured claims	\$1,162,758	\$0	\$8,537,068	\$165,000,000	5%
c. Priority claims	\$90,795	\$0	\$90,795	\$90,795	100%
d. General unsecured claims	\$474,814	\$0	\$646,134	\$93,109,625	1%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire		
a. Is this a final report?	Yes (No 💿
If yes, give date Final Decree was entered:		
If no, give date when the application for Final Decree is anticipated: 1	2/31/2024	
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930	? Yes	No ()

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

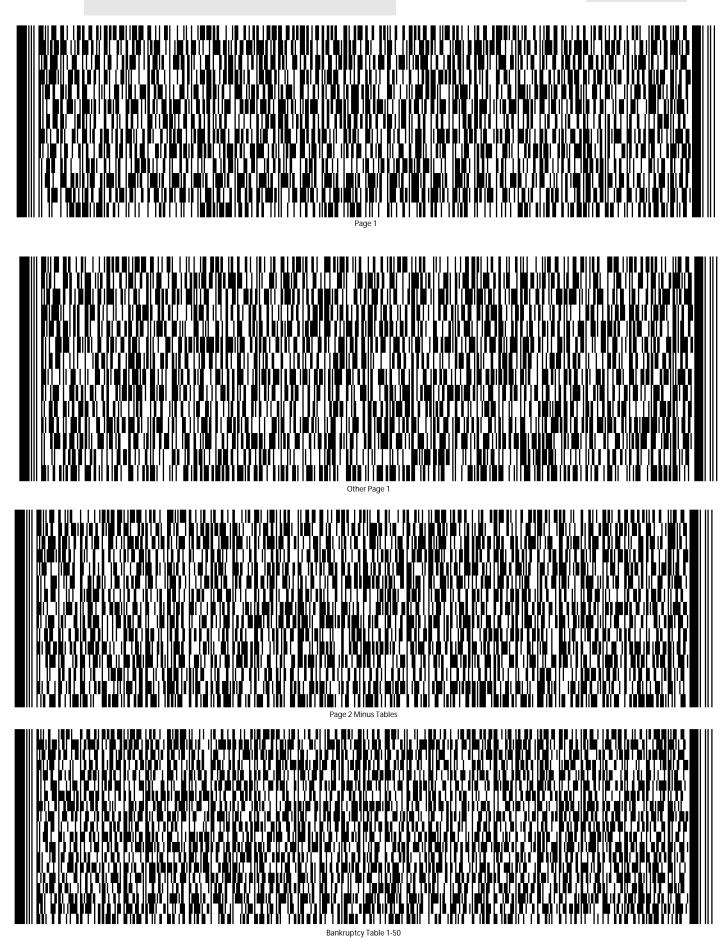
/s/ Peter Kravitz Signature of Responsible Party

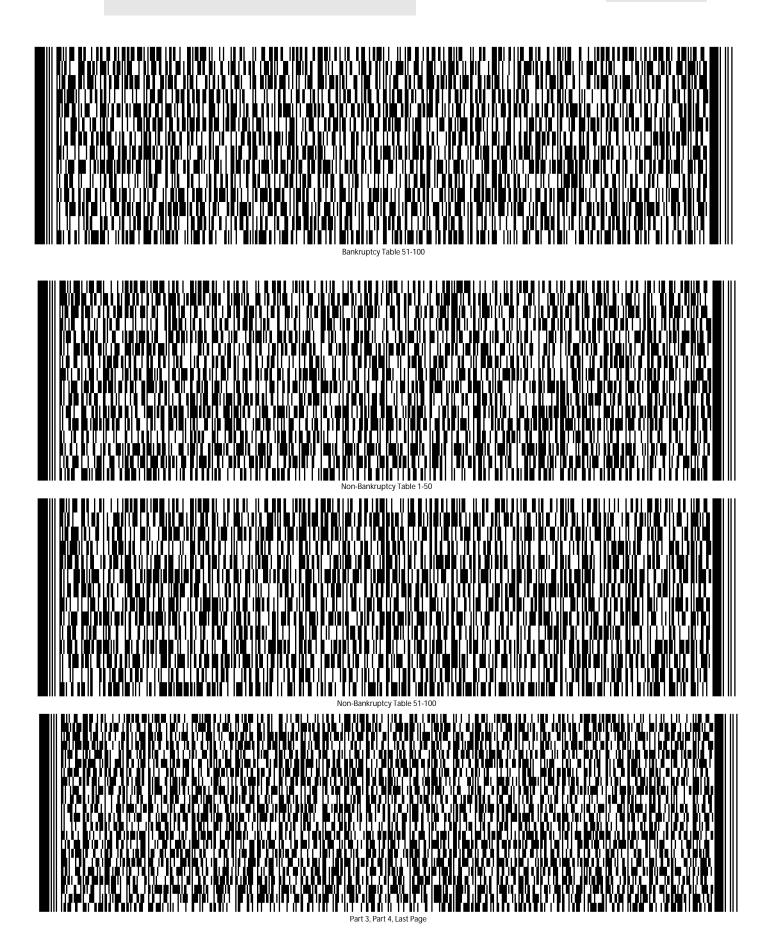
Wind Down Administrator

Title

Peter Kravitz Printed Name of Responsible Party 04/23/2024

Date





In re Orexigen Therapeutics, Inc. Case No. 18-10518 (KG)

Notes to Post-Confirmation Report for the Quarter Ended March 31, 2024

<u>Part 2b</u>

The Wind Down Administrator has not made any payments on account of pre-confirmation professional fees and expenses.

<u> Part 3</u>

"Total Anticipated Payments Under Plan" reflects amounts paid plus cash on hand as of the date of this report, and is subject to reduction based on, among other things, operating expenses of the Wind Down Administrator and/or the estates.