

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF HEARING TO CONSIDER  
CONFIRMATION OF, AND DEADLINE FOR OBJECTION TO, AND VOTING ON,  
PHILIPPINE AIRLINES, INC.'S CHAPTER 11 PLAN OF REORGANIZATION IN  
THE NEW YORK TIMES AND USA TODAY**

This Affidavit of Publication includes the sworn statements verifying that the Notice of Hearing to Consider Confirmation of, and Deadline for Objecting to, and Voting on, Philippine Airlines, Inc.'s Chapter 11 Plan of Reorganization was published and incorporated by reference herein as follows:

1. In *The New York Times* on November 19, 2021, attached hereto as **Exhibit A**.
2. In *USA Today* on November 19, 2021, attached hereto as **Exhibit B**.

---

<sup>1</sup> The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc., Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor's corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



# **Exhibit A**



# PROOF OF PUBLICATION

November 19, 2021

**The New York Times**

I, Shannon Schmidt, in my capacity as a Principal Clerk of the Publisher of a daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of

**The New York Times**

on the following date or dates, to wit on

November 19, 2021- pg. B3 (NYT & Natl)

*Shannon Schmidt*

Sworn to me this 19th day of November, 2021

*Ellen Herb*

Notary Public

Ellen Herb  
Notary Public, State of New York  
No. 01HE6163785  
Qualified in New York County  
Commission Expires April 2, 2023

**UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK**  
In re: PHILIPPINE AIRLINES, INC., Chapter 11 Debtor Case No. 21-11569(SCC)

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF, AND DEADLINE FOR OBJECTING TO, AND VOTING ON, THE CHAPTER 11 PLAN OF REORGANIZATION OF PHILIPPINE AIRLINES, INC.**

**PLEASE TAKE FURTHER NOTICE** that on November 12, 2021, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (Docket No. 239) (the "Disclosure Statement Order") (i) approving the adequacy of the Disclosure Statement; (ii) approving the solicitation materials and notices relating to the Disclosure Statement and the Plan; (iii) approving the forms of Ballots; (iv) establishing procedures for distributing the Solicitation Packages, voting on the Plan and tabulating votes; (v) scheduling a hearing regarding confirmation of the Plan; and (vi) establishing notice and objection procedures with respect to the confirmation of the Plan.

**PLEASE TAKE FURTHER NOTICE** that the hearing at which the Court will consider confirmation of the Plan (the "Confirmation Hearing") will commence on **December 17, 2021 at 10:00 a.m., prevailing Eastern Time** before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court's docket and served on all parties entitled to the notice.

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court's docket and served on all parties entitled to the notice.

**PLEASE TAKE FURTHER NOTICE** that the Plan may be modified, if necessary pursuant to section 1127 of the Bankruptcy Code, before, during or as a result of the Confirmation Hearing, without further notice to nondebtor parties.

**PLEASE TAKE FURTHER NOTICE** that the deadline for filing objections to the Plan is **December 16, 2021 at 4:00 p.m., prevailing Eastern Time**. All objections to the relief sought at the Confirmation Hearing must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court and shall be filed with the Bankruptcy Court electronically in accordance with the Bankruptcy Court's Order Implementing Certain Notice and Case Management Procedures entered on September 30, 2021 (Docket No. 124) (the "Case Management Order") and served upon the following parties **no later than 4:00 p.m., prevailing Eastern Time**: (a) counsel to the Debtor, Schwenke & Thompson LLP, 700 Third Avenue, New York, New York 10022, Attn: Jasmine Ball, Nick S. Kalish, III, and Eric J. Wronkiewicz (jball@schwenke.com, nkalish@schwenke.com, ewronkiew@schwenke.com); and (b) the Office of the U.S. Trustee for the Southern District of New York, 201 Varick Street, Room 1000, New York, New York 10014, Attn: Susan A. Arbet and Benjamin Higgins (Susan.Arbeit@usdoj.gov and Benjamin.Higgins@usdoj.gov); and (c) all other parties entitled to notice pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE FURTHER NOTICE** that the date for determination which holders of Claims are entitled to vote on the Plan is the date of the Disclosure Statement hearing (the "Voting Record Date").

**PLEASE TAKE FURTHER NOTICE** that the deadline for voting on the Plan is on **December 16, 2021 at 4:00 p.m., prevailing Eastern Time** (the "Voting Deadline"). If you received a Solicitation Package including a Ballot and intend to vote on the Plan you must: (a) follow the instructions carefully; (b) complete all of the required information on the Ballot; and (c) recreate and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtor's solicitation agent, Kartman Carson Consultants LLC (the "Solicitation Agent") on or before the Voting Deadline.

**PLEASE TAKE FURTHER NOTICE** that additional copies of the Plan, Disclosure Statement, or any other solicitation materials (except for Ballots) are available free of charge on the Debtor's case information website (<http://www.kccdc.net/PAL>), or by contacting the Debtor's Solicitation Agent at (866) 967-0271 (U.S./Canada) or +1 (310) 751-2671 (International) or by writing the Solicitation Agent, Attn: PAL, Ballot Processing Center, c/o REC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 U.S.A. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan. You may also obtain copies of any pleadings filed in this Chapter 11 case for a fee via PACER at <http://www.pacer.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that holders of (i) Unimpaired Claims and Interests and (ii) Claims and Interests that will receive no distribution under the Plan are not entitled to vote on the Plan and, therefore, will receive a notice of non-voting status rather than a Ballot. If you have not received a Ballot for you have received a Ballot listing an amount you believe to be incorrect or if the Solicitation and Voting Procedures otherwise state that you are not entitled to vote on the Plan, but you believe that you should be entitled to vote on the Plan (or vote an amount different than the amount listed on your Ballot), then you must arrive on the Debtor and file with the Bankruptcy Court a motion pursuant to Bankruptcy Rule 3018(a) (a "Rule 3018(a) Motion") for an order temporarily allowing your Claim for purposes of voting to accept or reject the Plan on or before the later of (i) **December 7, 2021 at 4:00 a.m., prevailing Eastern Time**, and (ii) the fourteenth (14th) day after the date of service of an objection, if any, to your Claim in accordance with the solicitation procedures, but in no event later than the Voting Deadline, in accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor's Ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes after notice and a hearing. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above may not be considered.

**PLEASE TAKE FURTHER NOTICE** that the following parties will receive a copy of this Confirmation Hearing Notice but will not receive a Solicitation Package, Ballot, or copy of the Disclosure Statement or Plan or any other similar materials or notices: (i) parties to executory contracts and unexpired leases that have not been assumed or rejected as of the Voting Record Date and who have not timely filed a proof of Claim and (ii) holders of Claims that have not been classified in the Plan pursuant to section 1122(a)(1) of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE** that Article X of the Plan contains certain Release, Third-Party Release, Exculpation, and Indemnification provisions. Thus, you are advised and encouraged to carefully review and consider the Plan because your rights might be affected.

Dated: November 12, 2021, New York, New York, **DEWEES & PLAMONDON LLP**, c/o **Jasmine Ball**, Jasmine Ball, Nick S. Kalish, III, Eric J. Wronkiewicz, 719 Third Avenue, New York, NY 10022, Telephone: (212) 909-4816, facsimile: (212) 909-4816, Email: [jball@schwenke.com](mailto:jball@schwenke.com), [nkalish@schwenke.com](mailto:nkalish@schwenke.com), [ewronkiew@schwenke.com](mailto:ewronkiew@schwenke.com), Counsel to the Debtor and Debtor in Possession.

The Debtor in this Chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. Philippine Securities and Exchange Commission Registration No. PSE 37. The Debtor's corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1306, Metro Manila, Philippines.

## LITIGATION | INVESTIGATION

## Holmes's Downfall Turned an Adoring Media Into Tech Skeptics

FROM FIRST BUSINESS PAGE  
pany and its remarkable founder and C.E.O., Elizabeth Holmes," he testified, looking directly at Ms. Holmes across the courtroom.

The discovery that Ms. Holmes, the tech industry's most celebrated female entrepreneur, was misdirecting the world about her company was a turning point in the tech press, ending a decade-long run of largely positive coverage. Reporters cringed over glowing articles they had written about tech companies that turned out to have stretched the truth, glossed over the negative consequences of their products or generally abused the trust they had enjoyed with the public.

"Holmes just becomes this fable of 'You can't just buy what they're selling,'" said Margaret O'Mara, a professor at the University of Washington and a historian of Silicon Valley. "This was not what it purported to be, and we fell for it."

After The Wall Street Journal published exposés in 2015 and 2016 showing that Theranos was not what it appeared to be, coverage of tech companies generally became more probing.

Reporters dug into Facebook's role in the 2016 presidential election, as well as scandals at Uber and a series of #MeToo accusations and labor uprisings at tech companies. The shift happened alongside the realization that the tech industry was no longer the niche realm of idealist computer geeks. It had become the dominant force in the global economy and needed to be held more to account.

Now as Ms. Holmes, 37, stands trial, the media's role in Theranos's rise and fall has been laid out in painstaking detail. Ms. Holmes used positive articles like Fortune's to gain credibility with investors, who poured \$945 million into Theranos, prosecutors have argued.

Those investors were often wooed by the media coverage. Chris Lucas, a venture capitalist whose firm had invested in Theranos, testified that reading the



Elizabeth Holmes, who founded the blood testing start-up Theranos, used positive coverage to gain credibility with investors, prosecutors have argued.

Fortune article had made him "very proud of the situation, proud we were involved, very proud of Elizabeth, the whole thing." Lisa Peterson, who managed a \$100 million investment in Theranos on behalf of the wealthy DeVos family, lifted language directly from the Fortune article into a report she prepared.

The media was likewise eager to embrace Ms. Holmes's narrative of a brilliant Stanford University dropout on her way to becoming the next Steve Jobs. Here was a young, self-made female billionaire who was being compared to Einstein and Beethoven. She em-

braced iconography, dressing like Mr. Jobs in black turtlenecks, as well as an esoteric lifestyle, telling Mr. Parloff that she was a vegan Buddhist who eschewed coffee for green juice.

"There was a hunger for that kind of story, and she seized that opportunity and worked that very carefully," Ms. O'Mara said.

The media's fascination with Ms. Holmes became so intense that in 2015, her business partner and boyfriend at the time, Ramesh Balwani, who is known as Sunny, warned her that the hype was getting risky.

"FYI, I am worried about over

exposure without solid substance, which is lacking right now," Mr. Balwani wrote in a text message that was included in court filings.

Ms. Holmes brushed off the warning. Media coverage had helped Theranos with an apparent potential business deal, she wrote, adding, "The more it works the more haters will hate."

Later that year, The Journal revealed that Theranos's technology did not do what the start-up claimed, spurring a surprise inspection by regulators that led to the company's unraveling.

Theranos forcefully denied The Journal's report. On CNBC, Ms.

Holmes dismissed the article as "what happens when you work to change things." She and Mr. Balwani plotted a defamation suit, according to text messages included in court filings. Together, they led Theranos employees in chanting an expletive at John Carreyrou, The Journal's reporter.

Soon afterward, Mr. Parloff published a long correction to his Fortune article outlining the ways Theranos and Ms. Holmes had misled him. He also blamed himself for not including some of Ms. Holmes's more evasive and opaque answers to his questions.

In court, exhibits revealed that Ms. Holmes had shown Mr. Parloff the same falsified validation reports — which appeared to show that pharmaceutical companies had endorsed Theranos's technology when they had not — that she had sent to investors. Mr. Parloff also said Ms. Holmes had told him that the military was using Theranos in Afghanistan, but that the fact was so sensitive he could not publish it or even ask Gen. James Mattis, a Theranos board member, about it. It turned

### Reporters cringe over formerly glowing coverage of Silicon Valley.

out that Theranos machines were never used on battlefields.

"She was very concerned about trade secrets," Mr. Parloff said.

Other outlets that had hailed Ms. Holmes followed Mr. Parloff's mea culpa. Forbes revised Ms. Holmes's net worth, once estimated at \$4.5 billion, to zero. Glamour appended an update to its Woman of the Year award after the Securities and Exchange Commission charged Ms. Holmes with fraud.

Even as she faces up to 20 years in prison if convicted, Ms. Holmes continues to fight the media. Throughout the trial, her lawyers have pushed to limit Mr. Parloff's testimony. They filed a motion to compel him to turn over all of his reporting notes, even though he had already provided recordings of his interviews with Ms. Holmes to both sides of the case under subpoena.

The goal of that motion was to show that Mr. Parloff "was colored by bias" and "a desire to blame any errors he made in his initial article on Ms. Holmes," John Cline, a lawyer for Ms. Holmes, said in a hearing in October.

A judge denied the motion as a "fishing expedition."

## Times Told to Limit Project Veritas Reporting

By MICHAEL M. GRYNBAUM

A New York trial court judge ordered The New York Times on Thursday to temporarily refrain from publishing or seeking out certain documents related to the conservative group Project Veritas, an unusual instance of a court blocking coverage by a major news organization.

The order raised immediate concerns among First Amendment advocates, who called it a violation of basic Constitutional protections for journalists, a viewpoint echoed by The Times. Project Veritas issued a statement in support of the order, arguing that it did not amount to a significant imposition on the newspaper's rights.

The judge's order is part of a pending libel lawsuit filed by Project Veritas against The Times in 2020. That suit accuses the newspaper of defaming Project Veritas in its reporting on a video produced by the group that made unverified claims of voter fraud in Minnesota.

The order raised immediate concerns among First Amendment advocates, who called it a violation of basic Constitutional protections for journalists, a viewpoint echoed by The Times. Project Veritas issued a statement in support of the order, arguing that it did not amount to a significant imposition on the newspaper's rights.

The judge's order is part of a pending libel lawsuit filed by Project Veritas against The Times in 2020. That suit accuses the newspaper of defaming Project Veritas in its reporting on a video produced by the group that made unverified claims of voter fraud in Minnesota.

Led by the provocateur James O'Keefe, Project Veritas often conducts sting operations — including the use of fake identities and hidden cameras — aimed at embarrassing Democratic campaigns, labor organizations, news outlets and other entities. It is the subject of a Justice Department investigation into its possible involvement in the reported theft of a diary that apparently belonged to President Biden's daughter, Ashley.

Theodore J. Broutrous Jr., a lawyer who represents media outlets including CNN, called the court's order "ridiculous." "Even though it's temporary, the Supreme Court has said even the most modest, minute-by-minute deprivations of these First Amendment rights cannot be tolerated," Mr. Broutrous said. "To go further and suggest a limit on news gathering, I've never heard of such a thing."

In a Nov. 11 article about the Justice Department investigation, The Times published excerpts from memos prepared by a lawyer for Project Veritas, which elucidated ways for the group to engage in deceptive reporting practices, like creating fake identities, while avoiding any breach of federal law.

The memos predate the libel case against The Times by several years. But on Wednesday, Project Veritas filed a motion arguing that The Times had breached its right to attorney-client privilege by disseminating the memos, and accused the paper of trying to embarrass a litigation opponent. (Along with the written excerpts, images of the memos were briefly posted on The Times's website. A



James O'Keefe, the founder of Project Veritas, speaking at a Conservative Political Action Conference in July. The group is suing The Times for libel.

Times spokeswoman said this was inadvertent, and that the images were removed after editors discovered the mistake.)

On Thursday, the trial court judge, Charles D. Wood, of State Supreme Court in Westchester County, ordered that The Times "immediately sequester, protect, and refrain" from disseminating any of the materials prepared by the Project Veritas lawyer. Furthermore, Justice Wood instructed The Times to "cease further efforts to solicit or acquire" those materials, effectively preventing the newspaper from reporting on the matter.

The order was to remain in place until a hearing next week. The Times planned to immediately oppose it in an appellate court.

"This ruling is unconstitutional and sets a dangerous precedent," Dean Baquet, the executive editor of The Times, wrote in a statement on Thursday.

"When a court silences journalism, it fails its citizens and undermines their right to know," Mr. Baquet wrote. "The Supreme Court made that clear in the Pentagon Papers case, a landmark ruling against prior restraint blocking the publication of newsworthy journalism. That principle clearly applies here. We are seeking an immediate review of this decision."

Earlier this month, federal agents conducted court-ordered searches at locations in New York City and in Westchester County associated with members of Project Veritas, including the home of Mr. O'Keefe, as part of an investigation into how the diary said to belong to Mr. Biden's daughter surfaced publicly in the days before the 2020 election.

Lawyers for Project Veritas said that the group received the diary from two unidentified people, and that the group believed

the diary had been legally obtained. A warrant used in the search of Mr. O'Keefe's home indicated that federal authorities believed the property was stolen.

Project Veritas has sought to portray itself as a journalistic organization protected by First Amendment rights afforded to the news media. The American Civil Liberties Union criticized the Justice Department for "invasive searches and seizures" of properties affiliated with the group, though the A.C.L.U. added that "reasonable observers might not consider their activities to be journalism at all."

Mr. O'Keefe, in his own statement on Thursday, suggested that The Times's coverage of the Justice Department searches had been biased. "The paper needs to decide if it is in favor of press freedom for all, or only itself, because it can't have it both ways," Mr. O'Keefe wrote.

Among other aims, Mr. O'Keefe has said he is determined to expose what he describes as a liberal bias in the mainstream media and major technology companies like Google and Facebook.

Project Veritas has acknowledged that it discussed the diary with sources before deciding against publishing it. A right-wing website later published photographs that it claimed were images of the diary, saying it had obtained the images from a person working for a media organization that had chosen not to publish a story.

That right-wing website, National File, had several ties to Project Veritas. Mr. O'Keefe was once the president of a company registered to the same address as the company that owns the right-wing website. The website's owner also shares an address in Wyoming with a firm run by a former British spy, Richard Seddon, who taught espionage tactics to Project Veritas operatives.

## States Open Inquiry Into Instagram Risks

By CECILIA KANG and MIKE ISAAC

A bipartisan group of state attorneys general said on Thursday that they had opened an investigation into Meta, the company formerly known as Facebook, for promoting its social media app Instagram while knowing of mental and emotional harms caused by the service.

At least 10 states are involved in the investigation, including California, Florida, Kentucky, Massachusetts, Nebraska, New Jersey, New York, Oregon, Tennessee and Vermont, as well as the District of Columbia.

Maura Healey, the Massachusetts attorney general and one of the leaders of the investigation, said the states were examining whether the company's actions violated state consumer protection laws and put the public at risk.

"Facebook, now Meta, has failed to protect young people on its platforms and instead chose to ignore or, in some cases, double down on known manipulations that pose a real threat to physical and mental health — exploiting children in the interest of profit," Ms. Healey said.

The move comes after a trove of documents from a former employee detailed research inside of the social media company that suggested teenagers suffered body image issues when using Instagram. The documents, called The Facebook Papers, were shared with journalists in October. The Wall Street Journal first reported on the documents and the issues at Instagram with the help of Frances Haugen, the whistle-blower.

Doug Peterson, the Nebraska attorney general and another leader of the investigation, said the states would examine "the techniques utilized by Meta to increase the frequency and duration of engagement by young users and the resulting harms caused by such extended engagement."

"When social media platforms treat our kids as mere commodities to manipulate for longer screen time engagement & data extraction, it becomes imperative for state attorneys general to engage our investigative authority under our consumer protection laws," Mr. Peterson said in a tweet.

The states' investigation adds to building regulatory pressure on Meta and other giants of Silicon Valley.

Ms. Haugen and public interest groups have filed at least nine complaints to the Securities and Exchange Commission claiming Meta misled investors about its

efforts to protect users from disinformation and hate. The Federal Trade Commission and dozens of states have filed antitrust lawsuits to break up Meta, and members of Congress have also vowed to create privacy, speech and antitrust legislation aimed at reigning in the power of Amazon, Apple, Facebook and Google.

Spanning tens of thousands of pages and gigabytes of data, the Facebook Papers show a company struggling to deal with many issues that come as a by-product of its enormous scale and billions of users, spanning topics like misinformation, addiction and manipulation of users around the world. Much of the information came in the form of detailed reports investigating the issues, laid out by the company's research division.

Meta has said the research efforts are intended to address the issues they pinpoint, with the aim of improving the company's products and services.

The documents detail that roughly a third of teenage girls in a survey who already felt bad about their bodies said Instagram made them feel worse. "Comparisons on Instagram can change how young women view and describe themselves," the docu-

ments said.

Meta has disputed the characterization of the initial reporting on Instagram's issues, saying that the story lacked context, left out vital information and was a poor interpretation of the data obtained by The Journal. The company argued that on 11 of 12 well-being issues, the surveyed teenage girls said that Instagram made them feel "better and not worse."

"It is simply not accurate that this research demonstrates Instagram is 'toxic' for teen girls," Prati Raychoudhury a vice president and head of research at Facebook, said in a company blog post in September.

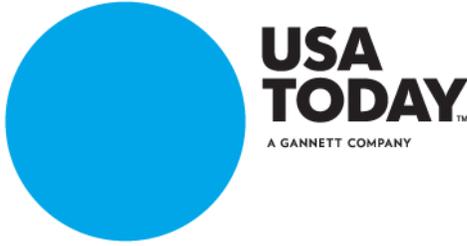
In a statement on Thursday, a representative for Meta strongly disputed the claims made by the state attorneys general against Instagram.

"These accusations are false and demonstrate a deep misunderstanding of the facts," said Liza Crenshaw, a spokeswoman for the company. "While challenges in protecting young people online impact the entire industry, we've led the industry in combating bullying and supporting people struggling with suicidal thoughts, self-injury, and eating disorders."

**UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK**  
In re: PHILIPPINE AIRLINES, INC., Chapter 11 Debtor. Case No. 21-11569 (SCJ)  
**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF, AND PLAN FOR OBJECTING TO, AND VOTING ON, THE DECLARATION OF REORGANIZATION OF PHILIPPINE AIRLINES, INC.**  
**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing will be held on **December 17, 2021 at 10:00 a.m., prevailing Eastern Time** before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.  
**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court's docket and served on all parties entitled to the notice.  
**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court's docket and served on all parties entitled to the notice.  
**PLEASE TAKE FURTHER NOTICE** that the Plan may be modified, if necessary, pursuant to the section 1127 of the Bankruptcy Code, before, during or as a result of the Confirmation Hearing, without further notice to interested parties.  
**PLEASE TAKE FURTHER NOTICE** that the deadline for filing objections to the Plan is **December 10, 2021 at 4:00 p.m., prevailing Eastern Time**. All objections to the relief sought at the Confirmation Hearing must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court and shall be filed with the Bankruptcy Court electronically in accordance with the Bankruptcy Court's **Order Implementing Certain Notice and Case Management Procedures**, entered on September 30, 2021 (Docket No. 124) (the "Case Management Order") and served upon the following parties so as to be actually received on or before the Plan Objecting Deadline: (a) counsel to the Debtor Debevoise & Plimpton LLP 1919 Third Avenue, New York, New York 10022; Attn: Jasmine Ball, Nick S. Kaluk, III, and Eric J. Worenskin. (ball@debevoise.com, nkaluk@debevoise.com, and eworenskin@debevoise.com); and (b) the Office of the U.S. Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, New York 10014; Attn: Susan A. Arbeit and Benjamin Higgins (Susan.AArbeit@usdoj.gov and Benjamin.J.Higgins@usdoj.gov); and (c) all other parties entitled to notice pursuant to Bankruptcy Rule 2002.  
**PLEASE TAKE FURTHER NOTICE** that the date for determining which holders of Claims are entitled to vote on the Plan is the date of the Confirmation Hearing (the "Voting Record Date").  
**PLEASE TAKE FURTHER NOTICE** that the deadline for voting on the Plan is on **December 10, 2021 at 4:00 p.m., prevailing Eastern Time** (the "Voting Deadline"). If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you must: (a) follow the instructions carefully; (b) complete all of the required information on the

Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtor's solicitation agent, Kurtzman Carson Consultants LLC (the "Solicitation Agent") on or before the Voting Deadline.  
**PLEASE TAKE FURTHER NOTICE** that additional copies of the Plan, Disclosure Statement, or any other solicitation materials (except for Ballots) are available free of charge on the Debtor's case information website (https://www.kccdc.net/PKI/) or by contacting the Debtor's Solicitation Agent at (866) 967-0671 (U.S./Canada) or +1 (310) 751-2671 (International) or by writing the Solicitation Agent, Attn: PAL Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 U.S.A. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee via PACER at: https://www.nys.uscourts.gov.  
**PLEASE TAKE FURTHER NOTICE** that holders of (i) Unimpaired Claims and Interests and (ii) Claims and Interests that will receive no distribution under the Plan are not entitled to vote on the Plan and, therefore, will receive a notice of non-voting status rather than a Ballot. If you have not received a Ballot (or you have received a Ballot listing an amount you believe to be incorrect) or if the Solicitation and Voting Procedures otherwise state that you are not entitled to vote on the Plan, but you believe that you should be entitled to vote on the Plan (or vote an amount different than the amount listed on your Ballot), then you must file a Motion to be added to the list of parties entitled to vote pursuant to Bankruptcy Rule 3018(a) ("Rule 3018(a) Motion") for an order temporarily allowing your Claim for purposes of voting to accept or reject the Plan on or before the later of (i) **December 7, 2021 at 4:00 p.m., prevailing Eastern Time**, and (ii) the fourteenth (14th) day after the date of service of an objection, any or by contacting the Debtor's Solicitation Agent, but in no event later than the Voting Deadline. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor's Ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes after notice and a hearing. Rule 3018(b) motions that are not timely filed and considered in the manner as set forth above may not be considered.  
**PLEASE TAKE FURTHER NOTICE** that the following parties will receive a copy of this Confirmation Hearing Notice but will not receive a Solicitation Package, Ballot, or copy of the Disclosure Statement or Plan or any other solicitation materials: (i) parties to executory contracts and unexpired leases that have not been assumed or rejected as of the Voting Record Date and who have not timely filed a proof of Claim and (ii) holders of Claims that have not been classified in the Plan pursuant to section 1123(a)(1) of the Bankruptcy Code.  
**PLEASE TAKE FURTHER NOTICE** that Article X of the Plan contains Debtor Release, Third-Party Release, Exculpation, and Injunction provisions. Thus, you are advised and encouraged to carefully review and consider the Plan because your rights might be affected.  
Dated: November 12, 2021, New York, New York, DEBEVOISE & PLIMPTON LLP By: /s/ Jasmine Ball, /s/ Jasmine Ball, Nick S. Kaluk, III, Eric J. Worenskin, 1919 Third Avenue, New York, NY 10022, Telephone: (212) 909-6000; Facsimile: (212) 909-6836, Email: ball@debevoise.com, nkaluk@debevoise.com, eworenskin@debevoise.com, Counsel to the Debtor and Debtor in Possession.  
1. The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. (Philippine Airlines) and Exchange Commission Registration No. PW 37. The Debtor's corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.

## **Exhibit B**



**VERIFICATION OF PUBLICATION**

**COMMONWEALTH OF VIRGINIA  
COUNTY OF FAIRFAX**

---

Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on **Friday, November 19, 2021**, the following legal advertisement – **PHILIPPINE AIRLINES, INC.**– was published in the national edition of **USA TODAY**.

*Vanessa Salvo*  
\_\_\_\_\_  
Principal Clerk of USA TODAY  
November 19, 2021

# New England, Sounders faves for MLS Cup

**Jim Reineking**  
USA TODAY

The MLS Cup playoffs kick off Saturday, and the 14-team playoffs will culminate with MLS Cup on Dec. 11.

USA TODAY Network's team of soccer experts make their predictions for which teams could reach and ultimately win MLS Cup, which teams are dark horse contenders and the biggest X-factor players heading into the postseason.

## MLS Cup predictions

**Pat Brennan, The Cincinnati Enquirer: New England Revolution over Seattle Sounders.** New England was head and shoulders above its MLS peers in 2021. Are they the hottest team going into the playoffs and peaking at the right time? Maybe not the hottest, but that won't matter: They clinched the Supporters' Shield and the single-season points record with matches to spare, and the international break will have disrupted the rhythm for all MLS clubs.

**Drake Hills, The Tennessean: New England Revolution over Seattle Sounders.** This game will be a chess match between New England's Bruce Arena and Seattle's Brian Schmetzer, meaning I don't see many giveaways on what will inevitably be a stiff, plastic turf surface on a brisk night. Raúl Ruidíaz will score the lone goal for the Sounders, but Tajon Buchanan and Gustavo Bou will double up for the Revs.



**Tajon Buchanan and the Revolution will be tough to beat in the MLS Cup playoffs.** ADAM CAIRNS/COLUMBUS DISPATCH

**Jacob Myers, The Columbus Dispatch: Sporting Kansas City over New England Revolution.** New England is the obvious favorite, but Sporting has made life difficult for the best teams all season. Motivated by a loss in the conference semifinals last year as the No. 1 seed, Kansas City has experience and goal scorers in Dániel Sallói and Johnny Russell to finish the job this time.

**Jim Reineking, USA TODAY Sports: Seattle Sounders over Nashville SC.** History has not been kind to Supporters' Shield winners; only four in the past 20 years went on to win MLS Cup. That math does not add up for the Revolution. The international break should serve the Sounders well, with Jordan Morris and Nico Lodeiro each recently

returning from injuries. Nashville made an inspired run in the playoffs last season and brings a more formidable team.

## Dark horse MLS Cup contenders

**Pat Brennan: Philadelphia Union.** The Union did seem to be a club that peaked at the right moment going into the international break, as evidenced by the fact that they snuck past Nashville SC for the No. 2 spot in the Eastern Conference. Philly will have revenge on its mind after bowing out in the first round of the playoffs last year.

**Drake Hills: Atlanta United FC.** I watched newcomer Luiz Araújo in just his third match as an Atlanta United player in August, going up against Nashville SC. Still unsure of what to expect from Ezequiel Barco as a prime-time player, the Brazilian Araújo is the spark Atlanta needs to partner with Josef Martinez and make a run as the No. 5 seed in the East.

**Jacob Myers: Nashville SC.** Yes, Nashville seems impossible to lose to. But they're also nearly impossible to beat. Don't overlook this team that only lost four games all season and has enough weapons to get enough goals to win the whole thing.

**Jim Reineking: Portland Timbers.** Portland's road to the Western Conference final includes a home game against Minnesota United followed by a road game against the Colorado Rapids (on Thanksgiving!). This seems like a do-

able proposition for a team that could be highly motivated in what might be team legend Diego Valeri's final MLS season.

## MLS playoff X-factors

**Pat Brennan: Valentín Castellanos, New York City FC.** "Taty" Castellanos, the Golden Boot winner, has the ability, he's a big-match player and would be a tough out for the Revolution if he hits the ground running against Atlanta.

**Drake Hills: Carles Gil, New England Revolution.** Any time a player can generate more than 100 key passes, like the Spaniard Gil did despite missing August entirely due to injury, their impact on a team in the attacking third is undisputable. He's got a whopping 18 assists and two strikers, Adam Buksa and Bou, to turn to.

**Jacob Myers: Hany Mukhtar, Nashville SC.** If Mukhtar can be the MVP-caliber player he has been through most of this season, it'll be difficult for any team to knock out this club that has yet to open its own stadium.

**Jim Reineking: Jordan Morris, Seattle Sounders.** Morris played in two regular-season games for a total of 75 minutes after recovering from an ACL injury suffered Feb. 20 while on loan at Swansea City of the English Championship. For what was one of the league's best teams all season long, Morris' addition is like the rich getting richer. Morris most likely will make an impact in a super-sub role.

## COLLEGE FOOTBALL TV SCHEDULE

Times Eastern; times and networks subject to change

**FRIDAY**  
Southern Miss at Louisiana Tech | 8 | CBSN  
Memphis at Houston | 9 | ESPN2  
Arizona at Washington State | 9 | Pac-12 Network  
Air Force at Nevada | 9 | FS1  
San Diego State at UNLV | 11:30 | CBSN

**SATURDAY**  
Charleston Southern at Georgia | Noon | ESPN+/SECN+  
Michigan State at Ohio State | Noon | ABC  
Iowa State at Oklahoma | Noon | FOX  
Prairie View A&M at Texas A&M | Noon | ESPN+/SECN+  
Wake Forest at Clemson | Noon | ESPN  
New Mexico State at Kentucky | Noon | SEC Network  
Purdue at Northwestern | Noon | Big Ten Network  
Tennessee State at Mississippi State | Noon | ESPN+/SECN+  
Florida Atlantic at Western Kentucky | Noon | Stadium  
Florida State at Boston College | Noon | ACC Network  
Wofford at North Carolina | Noon | ESPN3

Rutgers at Penn State | Noon | Big Ten Network  
UMass at Army | Noon | CBSN  
Texas at West Virginia | Noon | ESPN2  
South Florida at Tulane | Noon | ESPN+  
Kent State at Akron | Noon | ESPN+  
Texas State at Coastal Carolina | 1 | ESPN+  
Illinois at Iowa | 2 | FS1  
Arkansas State at Georgia State | 2 | ESPN3  
Georgia Tech at Notre Dame | 2:30 | NBC  
Washington at Colorado | 3 | Pac-12 Network  
Arkansas at Alabama | 3:30 | CBS  
SMU at Cincinnati | 3:30 | ESPN  
Michigan at Maryland | 3:30 | Big Ten Network  
Nebraska at Wisconsin | 3:30 | ABC  
Virginia at Pitt | 3:30 | ESPN2  
UAB at UTSA | 3:30 | ESPN+  
Marshall at Charlotte | 3:30 | Stadium  
Old Dominion at Middle Tennessee | 3:30 | ESPN+  
Minnesota at Indiana | 3:30 | Big Ten Network  
East Carolina at Navy | 3:30 | CBSN  
Appalachian State at Troy | 3:30 | ESPN+  
BYU at Georgia Southern | 4 | ESPN+

Syracuse at N.C. State | 4 | ACC Network  
UCLA at Southern Cal | 4 | Fox  
Florida at Missouri | 4 | SEC Network  
Rice at UTEP | 4 | ESPN+  
UConn at UCF | 4 | ESPN+  
Louisiana at Liberty | 4 | ESPN+  
Kansas at TCU | 4 | Big 12/ESPN+  
Temple at Tulsa | 4 | ESPN+  
Baylor at Kansas State | 5:30 | FS1  
Auburn at South Carolina | 7 | ESPN  
Cal at Stanford | 7 | Pac-12 Network  
North Texas at Florida International | 7 | ESPN3  
Oregon at Utah | 7:30 | ABC  
Vanderbilt at Ole Miss | 7:30 | SEC Network  
Virginia Tech at Miami | 7:30 | ACC Network  
South Alabama at Tennessee | 7:30 | ESPN+  
Oklahoma State at Texas Tech | 8 | Fox  
Wyoming at Utah State | 8 | CBSN  
UL Monroe at LSU | 9 | ESPN2  
New Mexico at Boise State | 9 | FS1  
Arizona State at Oregon State | 10:30 | ESPN  
Colorado State at Hawaii | 11 | Spectrum Sports PPV

# Ray, Burnes are Cy Young '21 winners

**Ben Walker**  
The Associated Press

In this Year of the Pitcher, Robbie Ray and Corbin Burnes completed their own kind of comebacks.

Ray rebounded from a dismal season that saw him take a rare pay cut to win the American League Cy Young Award with Toronto while Burnes returned from an early bout of the coronavirus with Milwaukee to win the National League's top pitching prize Wednesday.



Ray

"Everyone has their story," Burnes said during a conference call.

Burnes led the majors with a 2.43 ERA and edged out Philadelphia's Zack Wheeler. They both got 12 first-place votes from members of the Baseball Writers' Association of America, but Burnes drew 14 seconds to Wheeler's nine.



Burnes

Burnes pitched 167 innings, the fewest for a Cy Young-winning starter in a non-shortened season, and the right-hander struck out 234. Wheeler fanned 247 — one shy of Ray's big-league-leading total — and topped the majors with 213½ innings.

Ray was best in the AL with a 2.84 ERA and 193½ innings. That came after a pandemic-shortened 2020 when the lefty went a combined 2-5 with a 6.62 ERA for Arizona and Blue Jays and issued the most walks in the majors.

## AUTO RACING

### Formula 1

**Qatar Grand Prix, TV: 9 a.m. ET Sunday, ESPN**

Fast facts: Lewis Hamilton's victory in Brazil moved the seven-time series champion to within 14 points of leader Max Verstappen, the race runner-up, with three races remaining. It was Hamilton's sixth victory of the season. Verstappen leads with nine wins through 19 races. — The Associated Press

## FOR THE RECORD

### NBA

**Wednesday's Games**  
Charlotte 97, Washington 87  
Detroit 97, Indiana 89  
Atlanta 110, Boston 99  
Brooklyn 109, Cleveland 99  
Orlando 104, New York 98  
Milwaukee 109, L.A. Lakers 102  
Miami 113, New Orleans 98  
Oklahoma City 101, Houston 89  
Minnesota 107, Sacramento 97  
Phoenix 105, Dallas 98  
Portland 112, Chicago 107

**Thursday's Games**  
Golden State at Cleveland  
Washington at Miami  
L.A. Clippers at Memphis  
San Antonio at Minnesota  
Philadelphia at Denver  
Toronto at Utah

**Friday's Games**  
Golden State at Detroit, 7 p.m.  
Indiana at Charlotte, 7 p.m.  
L.A. Lakers at Boston, 7:30 p.m.  
Orlando at Brooklyn, 7:30 p.m.  
L.A. Clippers at New Orleans, 8 p.m.

Oklahoma City at Milwaukee, 8 p.m.  
Chicago at Denver, 9 p.m.  
Dallas at Phoenix, 10 p.m.  
Toronto at Sacramento, 10 p.m.

### NHL

**Wednesday's Games**  
Colorado 4, Vancouver 2  
Chicago 4, Seattle 2  
Washington 2, Los Angeles 0

**Thursday's Games**  
Nashville at Ottawa, ppd  
Calgary at Buffalo  
N.Y. Rangers at Toronto  
New Jersey at Florida  
Pittsburgh at Montreal  
 Tampa Bay at Philadelphia  
Dallas at Minnesota  
San Jose at St. Louis  
Columbus at Arizona  
Winnipeg at Edmonton  
Carolina at Anaheim  
Detroit at Vegas

**Friday's Games**  
Colorado at Seattle, 10 p.m.  
Winnipeg at Vancouver, 10 p.m.

## ODDS PROVIDED BY



Odds available as of print deadline

MLS			
Favorite	Saturday Spread	O/U	Underdog
NY Red Bulls	1.0	2.5	PHILA.
KANSAS CITY	1.0	2.5	Vancouver

NCAAF			
Favorite	Friday Spread	O/U	Underdog
LA TECH	15.5	48.5	Sthern Miss
NEVADA	1.5	52.5	Air Force
HOUSTON	8.5	60.5	Memphis
WASH ST	14.5	52.5	Arizona
S. Diego St.	10.5	41.5	UNLV

Favorite	Saturday Spread	O/U	Underdog
OHIO ST	19.5	68.5	Michigan
ARMY	36.5	56.5	umass
Purdue	10.5	47.5	N'WESTRN
Kent St	12.5	74.5	AKRON
W KENTUCKY	9.5	64.5	Fla. Atlantic
W VIRGINIA	3.5	56.5	Texas
PENN ST	17.5	45.5	Rutgers
BOSTON COLL	1.5	54.5	Florida St.
TULANE	5.5	60.5	S. Florida
CLEMSON	4.5	57.5	Wake Forest
OKLAHOMA	3.5	59.5	Iowa St
KENTUCKY	36.5	60.5	N. Mexico St
CSTAL CAR.	24.5	61.5	Texas St
IOWA	11.5	37.5	Illinois
GEORGIA ST	16.5	65.5	Arkansas St
NOTRE DAME	17.5	59.5	Georgia Tech
Washington	6.5	43.5	COLORADO
WISCONSIN	8.5	41.5	Nebraska
PITTSBURGH	14.5	65.5	Virginia
UTSA	4.5	53.5	uab
Marshall	14.5	62.5	CHARLOTTE
CINCINNATI	11.5	64.5	smu
App. St	9.5	52.5	TROY
MID TENN	3.5	50.5	Old Dominion
Michigan	14.5	57.5	MARYLAND
ALABAMA	21.5	58.5	Arkansas
E Carolina	6.5	43.5	NAVY
Minnesota	3.5	65.5	INDIANA
ucf	3.5	65.5	USC
TCU	21.5	64.5	Kansas
UTEP	9.5	47.5	Rice
TULSA	21.5	51.5	Temple
Florida	9.5	69.5	MISSOURI
byu	19.5	57.5	GA SO'RN
LIBERTY	4.5	53.5	UL Lafayette
NC STATE	11.5	50.5	Syracuse
UCF	30.5	55.5	Connecticut
KANSAS ST	0.5	50.5	Baylor
Auburn	7.5	44.5	S CAROLINA
North Texas	10.5	57.5	FIU
California	1.5	44.5	STANFORD
OLE MISS	36.5	64.5	Vanderbilt
UTAH	3.5	59.5	Oregon
MIAMI (FL)	7.5	56.5	Virginia Tech
TENNESSEE	28.5	62.5	S Alabama
Oklahoma St	9.5	56.5	TEXAS TECH

Odds are subject to change. Tipico Sportsbook does not offer lines for New Jersey-based college sports teams. Gannett may earn revenue from audience referrals to betting services. Newsrooms are independent of any such relationships and there is no influence on news coverage. Terms and conditions apply, see site for details. 21+ only. Gambling Problem? Call: 1-800-GAMBLER (NJ, PA, IL, VA), 1-800-522-4700 (CO, NV, KS), 1-800-BETS-OFF (IA), 1-800-9-WITH-IT (IN), 1-800-589-9966 (OH), 1-877-770-7867 (LA), 1-888-238-7633 (MO), 1-888-777-9696 (MS). Call or text: 1-800-889-9789 (TN).

For the latest picks and expert analysis, go to [sportsbookwire.com](https://www.tipicosportsbook.com)

## Scan for odds

See up-to-the-minute lines and compete in Daily



Ticket free-to-play games

## AUCTION SHOWCASE

For advertising information: 1.800.397.0070 [www.russelljohns.com/usat](http://www.russelljohns.com/usat)

**AUCTION**  
Amherst Co., VA | Dec. 17th  
**313 ACRES**  
OVERLOOKING NAT'L FOREST  
Prime land along the ridge of Long Mtn boasting an infinity edge view of the Blue Ridge Mtns and Nat'l Forest! In 5 tracts. Sells to highest bidder(s). Bid live or online. [TRFAuctions.com](https://TRFAuctions.com) | 434.847.7741 | VAAF501

**MAKE SURE YOUR AUCTION PROFESSIONAL IS A MEMBER**  
**NAA Auctioneer**  
Find An Auctioneer at [Auctioneers.org](https://Auctioneers.org)

## MARKETPLACE TODAY

For advertising information: 1.800.397.0070 [www.russelljohns.com/usat](http://www.russelljohns.com/usat)

## NOTICES

### LEGAL NOTICE

**UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK**  
In re: PHILIPPINE AIRLINES, INC., Chapter 11  
Debtor. Case No. 21-11569 (SCC)

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF, AND DEADLINE FOR OBJECTING TO, AND PLAN OF REORGANIZATION OF PHILIPPINE AIRLINES, INC.**  
**PLEASE TAKE NOTICE THAT** on November 12, 2021, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (Docket No. 259) (the "Disclosure Statement Order"): (i) approving the adequacy of the Disclosure Statement; (ii) approving the solicitation materials and notices relating to the Disclosure Statement and the Plan; (iii) approving the forms of Ballots; (iv) establishing procedures for distributing the Solicitation Packages, voting on the Plan and tabulating votes; (v) scheduling a hearing regarding confirmation of the Plan; and (vi) establishing notice and objection procedures with respect to the confirmation of the Plan.

**PLEASE TAKE FURTHER NOTICE THAT** the hearing at which the Court will consider confirmation of the Plan (the "Confirmation Hearing") will commence on **December 17, 2021 at 10:00 a.m., prevailing Eastern Time** before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.

**PLEASE TAKE FURTHER NOTICE THAT** the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court's docket and served on all parties entitled to the notice.

**PLEASE TAKE FURTHER NOTICE THAT** the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court's docket and served on all parties entitled to the notice.

**PLEASE TAKE FURTHER NOTICE THAT** the Plan may be modified, if necessary, pursuant to section 1127 of the Bankruptcy Code, before, during or as a result of the Confirmation Hearing, without further notice to interested parties.

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for filing objections to the Plan is **December 10, 2021 at 4:00 p.m., prevailing Eastern Time**. All objections to the relief sought in the Confirmation Hearing must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court and shall be filed with the Bankruptcy Court electronically in accordance with the Bankruptcy Court's Order Implementing Certain Notice and Case Management Procedures entered on September 30, 2021 (Docket No. 124) (the "Case Management Order") and served upon the following parties so as to be actually received on or before the Plan Objection Deadline: (a) counsel to the Debtor, Debevoise & Plimpton LLP, 919 Third Avenue, New York, New York 10022, Attn: Jasmine Ball, Nick S. Kalak, III, and Elic J. Worensklein; (b) [www.kccfc.com](https://www.kccfc.com); (c) [www.nskalk.com](https://www.nskalk.com); and (d) the Office of the U.S. Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, New York 10014, Attn: Susan A. Arbeit and Benjamin Higgins (Susan.Arbeit@sudso.gov, and Benjamin.J.Higgins@sudso.gov); and (e) all other parties entitled to notice pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE FURTHER NOTICE THAT** the date for determining which holders of Claims are entitled to vote on the Plan is the date of the Disclosure Statement Hearing (the "Voting Record Date").

**PLEASE TAKE FURTHER NOTICE THAT** the deadline for voting on the Plan is on **December 10, 2021 at 4:00 p.m., prevailing Eastern Time** (or the fourth day after the date of the Confirmation Hearing), including a Ballot and intend to vote on the Plan you must: (a) follow the instructions carefully; (b) complete all of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtor's solicitation agent, Kurtzman Carson Consultants LLC (the "Solicitation Agent") on or before the Voting Deadline.

**PLEASE TAKE FURTHER NOTICE THAT** additional copies of the Plan, Disclosure Statement, or any other solicitation materials (except for Ballots) are available free of charge on the Debtor's case information website (<https://www.kccfc.com>) or by contacting the Debtor's Solicitation Agent at (866) 967-0671 (U.S./Canada) or +1 (310) 751-2671 (international) or by writing the Solicitation Agent, Attn: PAL, Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 U.S.A. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote or accept or reject the Plan. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee via PACER at: <https://www.mysb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE THAT** holders of (i) Unimpaired Claims and Interests and (ii) Claims and Interests that will receive no distribution under the Plan are not entitled to vote on the Plan and, therefore, will receive a notice of non-voting status rather than a Ballot. If you have not received a Ballot (or you have received a Ballot listing an amount you believe to be incorrect) or if the Solicitation and Voting Procedures otherwise state that you are not entitled to vote on the Plan, but you believe that you should be entitled to vote on the Plan (or vote an amount different than the amount listed on your Ballot), then you must serve to the Debtor and file with the Bankruptcy Court a motion pursuant to Bankruptcy Rule 3018(a) (a "Rule 3018(a) Motion") for an order temporarily allowing your Claim for purposes of voting to accept or reject the Plan on or before the later of (i) **December 7, 2021 at 4:00 p.m., prevailing Eastern Time**, and (ii) the fourteenth (14th) day after the date of service of an objection, if any, to your Claim in accordance with the solicitation procedures, but in no event later than the Voting Deadline. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor's Ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes after notice and a hearing. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth above may not be considered.

**PLEASE TAKE FURTHER NOTICE THAT** the following parties will receive a copy of this Confirmation Hearing Notice but will not receive a Solicitation Package, Ballot, or copy of the Disclosure Statement or Plan or any other similar materials or notices: (i) parties to executory contracts and unexpired leases that have not been assumed or rejected as of the Voting Record Date and who have not timely filed a proof of Claim and (ii) holders of Claims that have not been classified in the Plan pursuant to section 1123(a)(1) of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE THAT** Article X of the Plan contains Debtor Release, Third-Party Release, Excuplation, and Injunction provisions. Thus, you are advised and encouraged to carefully review and consider the Plan because your rights might be affected.

Dated: November 12, 2021, New York, New York, DEBEVOISE & PLIMPTON LLP, By: *Jasmine Ball, Jasmine Ball, Nick S. Kalak, III, Elic J. Worensklein, 919 Third Avenue, New York, NY 10022, Telephone: (212) 909-6000, Facsimile: (212) 909-6836, Email: [jbhall@debevoise.com](mailto:jbhall@debevoise.com), [nskalk@debevoise.com](mailto:nskalk@debevoise.com), [eworensklein@debevoise.com](mailto:eworensklein@debevoise.com), Counsel to the Debtor and Debtor in Possession.*

<sup>1</sup> The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor's corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.

**GET NOTICED!**  
Advertise in USA TODAY's Marketplace!  
Call: 1-800-397-0070