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in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,¹

Debtor.

Chapter 11
Case No. 21-11569 (SCC)

**NOTICE OF FILING OF AMENDMENT TO PLAN SUPPLEMENT TO PROPOSED
CHAPTER 11 PLAN OF REORGANIZATION OF
PHILIPPINE AIRLINES, INC.**

PLEASE TAKE NOTICE THAT on November 12, 2021, the United States Bankruptcy Court for the Southern District of New York (the “**Court**”) entered an order [Docket No. 259] (the “**Disclosure Statement Order**”): (i) approving the adequacy of the *Disclosure Statement for Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [Docket No. 261] (the “**Disclosure Statement**”); (ii) approving the solicitation materials and notices relating to the Disclosure Statement and the *Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [Docket No. 260] (the “**Plan**”); (iii) approving the forms of Ballots; (iv) establishing procedures for distributing the Solicitation Packages, voting on the Plan and tabulating votes; (v) scheduling a hearing regarding confirmation of the Plan; and (vi) establishing notice and objection procedures with respect to the confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Plan and Disclosure Statement contemplate the submission of certain documents (or forms thereof), schedules, and exhibits (each a “**Plan Supplement**”) in advance of the hearing on confirmation of the Plan (the “**Confirmation Hearing**”). The forms of the documents contained in the Plan Supplement are integral to, and are considered part of, the Plan. If the Plan is confirmed, the documents

¹ The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor’s corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



contained in the Plan Supplement will be approved by the Court pursuant to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE THAT on December 3, 2021, the Debtor filed the *Notice of Filing of Plan Supplement to Proposed Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [Docket No. 294].

PLEASE TAKE FURTHER NOTICE THAT the Debtor hereby files a supplement to the Schedule of Assumed Contracts and Leases, which contains certain additional executory contracts and unexpired leases that the Debtor intends to assume under the Plan:

Exhibit D-4 Supplemental Schedule of Assumed Contracts and Leases

PLEASE TAKE FURTHER NOTICE THAT the Debtor will have the right to amend, supplement, or modify the Plan Supplements through the Effective Date in accordance with the Plan, the Bankruptcy Code, and the Bankruptcy Rules.

PLEASE TAKE FURTHER NOTICE THAT the Confirmation Hearing will commence on **December 17, 2021 at 10:00 a.m., prevailing Eastern Time** before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of New York, located at One Bowling Green, New York, NY 10004.

PLEASE TAKE FURTHER NOTICE THAT the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court's docket and served on all parties entitled to the notice.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan is **December 10, 2021 at 4:00 p.m., prevailing Eastern Time**. All objections to the relief sought at the Confirmation Hearing must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court and shall be filed with the Bankruptcy Court electronically in accordance with the Bankruptcy Court's *Order Implementing Certain Notice and Case Management Procedures* entered on September 30, 2021 [Docket No. 124] (the "**Case Management Order**") and served upon the following parties **so as to be actually received on or before the Plan Objection Deadline**:

- (a) counsel to the Debtor, Debevoise & Plimpton LLP, 919 Third Avenue, New York, New York 10022, Attn: Jasmine Ball, Nick S. Kaluk, III, and Elie J. Worenklein. (jball@debevoise.com, nskaluk@debevoise.com, and eworenklein@debevoise.com); and
- (b) the Office of the U.S. Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, New York 10014, Attn: Susan A. Arbeit and Benjamin Higgins (Susan.Arbeit@usdoj.gov and Benjamin.J.Higgins@usdoj.gov); and
- (c) all other parties entitled to notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE THAT additional copies of the Plan, Disclosure Statement, or any other solicitation materials (except for Ballots) are available free of charge on the Debtor's case information website (<http://www.kccllc.net/PAL>) or by contacting the Debtor's Solicitation Agent at (866) 967-0671 (U.S./Canada) or +1 (310) 751-2671 (international) or by writing the Solicitation Agent, Attn: PAL Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 U.S.A. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee via PACER at: <http://www.nysb.uscourts.gov>.

Dated: December 10, 2021
New York, New York

Debevoise & Plimpton LLP

By: *Jasmine Ball*

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Supplemental Schedule of Non-Aircraft Assumed Contracts and Leases

Exhibit D-4

No.	Counterparty	Description of Contract or Lease
1	The Boeing Company	Customer Services General Terms Agreement No. F6-1, as amended and supplemented
2	The Boeing Company	Software License Order EFB-098087-PAL-OPT iPad R4, dated February 10, 2015
3	IATA - International Air Transportation Association	Clearing House Agreement