

Jasmine Ball
Nick S. Kaluk, III
Elie J. Worenklein
DEBEVOISE & PLIMPTON LLP
919 Third Avenue
New York, NY 10022
Telephone: (212) 909-6000
Facsimile: (212) 909-6836

*Counsel to the Debtor and Debtor
in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.¹

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**AMENDED² AGENDA FOR DECEMBER 17, 2021,
CONFIRMATION HEARING AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: December 17, 2021, at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543. Please register with Court Solutions at www.court-solutions.com.

Copies of the Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtor’s notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/PAL>.

¹ The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc., Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor’s corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.

² **Items not included in the previously filed agenda appear in bold text.**



I. UNCONTESTED MATTERS.

1. **Plan.** *Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 260].

Objection Deadline: Friday, December 10, 2021, at 4:00 p.m. (Prevailing Eastern Time).

Responses Received:

- A. No objections to Plan confirmation received.

Related Documents:

- A. *Notice of Filing of Amended Plan Term Sheet* [ECF No. 84].
- B. *Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 193].
- C. *Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 243].
- D. *Notice of Filing of Revised Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 245].
- E. *Notice of Hearing to Consider Confirmation of, and Deadline for Objecting to, and Voting on, the Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 262].
- F. *Affidavit of Publication of the Notice of Hearing to Consider Confirmation of, and Deadline for Objection to, and Voting on, Philippine Airlines, Inc.'s Chapter 11 Plan of Reorganization in The New York Times and USA Today* [ECF No. 276].
- G. *Notice of Filing of Technical Modifications to the Solicitation Version of the Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 290].
- H. *Notice of Filing of Plan Supplement to Proposed Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 294].
- I. *Notice of Filing of Amendment to Plan Supplement to Proposed Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 305].
- J. *Certification of P. Joseph Morrow IV with Respect to the Tabulation of Votes on the Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 307].

- K. *Affidavit of Publication of Notice of Hearing to Consider Confirmation of, and Deadline for Objecting to, and Voting on, the Chapter 11 Plan of Reorganization of Philippine Airlines, Inc. in the Philippine Daily Inquirer, Inc.* [ECF No. 308].
- L. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of Confirmation of the Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 313].
- M. *Declaration of Douglas Walker in Support of Confirmation of Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [ECF No. 314].
- N. *Debtor's Memorandum of Law in Support of Confirmation of Chapter 11 Plan of Reorganization* [ECF No. 315].
- O. *Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order (I) Confirming the Debtor's Chapter 11 Plan of Reorganization and (II) Granting Related Relief* [ECF No. 316].
- P. ***Supplemental Declaration of Douglas Walker in Support of Confirmation of Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.*** [ECF No. 321].
- Q. ***Notice of Filing of Modified Proposed Findings of Fact, Conclusions of Law, and Order (I) Confirming the Debtor's Chapter 11 Plan of Reorganization and (II) Granting Related Relief*** [ECF No. 322].

Status: Confirmation of the chapter 11 plan is going forward on an uncontested basis.

II. ASSUMPTION AND CURE DISPUTES.

1. *Anuvu Corp.'s Reservation of Rights Related to the Debtor's Notice of (A) Executory Contracts and Unexpired Leases to be Assumed by the Debtor Pursuant to the Plan, (B) Cure Amounts, if Any, and (C) Related Procedures in Connection Therewith* [ECF No. 302].
2. *Oracle America, Inc. and Oracle (Philippine) Corporation's Cure Objection in Connection with the Chapter 11 Plan of Reorganization of Philippine Airlines, Inc. ("Cure Objection")* [ECF No. 304].
3. *Limited Objection and Reservation of Rights of Lufthansa Technik Philippines, Inc. and Lufthansa Technik AG to Proposed Cure Amounts with Respect to Executory Contracts* [ECF No. 309].

Status: The Debtor is currently engaged in discussions with respect to each of the Assumption Disputes and hopes to be able to resolve them consensually. In accordance with section 8.2(a) of the Plan, these matters will not be heard during the Confirmation Hearing.

Dated: December 16, 2021
New York, New York

DEBEVOISE & PLIMPTON LLP

By: *Jasmine Ball*

Jasmine Ball

Nick S. Kaluk, III

Elie J. Worenklein

919 Third Avenue

New York, NY 10022

Telephone: (212) 909-6000

Facsimile: (212) 909-6836

Email: jball@debevoise.com
nskaluk@debevoise.com
eworenklein@debevoise.com

*Counsel to the Debtor and Debtor in
Possession*