

Jasmine Ball
Nick S. Kaluk, III
Elie J. Worenklein
DEBEVOISE & PLIMPTON LLP
919 Third Avenue
New York, NY 10022
Telephone: (212) 909-6000
Facsimile: (212) 909-6836

Counsel to the Reorganized Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.¹

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**AGENDA FOR MARCH 29, 2022,
HEARING AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: March 29, 2022, at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543. Please register with Court Solutions at www.court-solutions.com.

Copies of the Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtor’s notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/PAL>.

¹ The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc., Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor’s corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



I. UNCONTESTED MATTERS:

1. **Debevoise & Plimpton Final Fee Application.** *First Interim and Final Fee Application of Debevoise & Plimpton LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtor and Debtor in Possession for the Period from September 4, 2021 Through and Including December 31, 2021* [ECF No. 375].

Objection Deadline: Monday, March 7, 2022, at 4:00 p.m. (Prevailing Eastern Time).

Responses Received:

A. None.

Related Documents:

- A. *Notice of Hearing on the Interim and Final Fee Applications* [ECF No. 379].
- B. *Omnibus Certificate of No Objection* [ECF No. 385].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

2. **Norton Rose Fulbright Final Fee Application** *First and Final Fee Application of Norton Rose Fulbright US LLP and Norton Rose Fulbright LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Special Advisor to the Debtor for the Period September 4, 2021 Through December 31, 2021* [ECF No. 376].

Objection Deadline: Monday, March 7, 2022, at 4:00 p.m. (Prevailing Eastern Time).

Responses Received:

A. None.

Related Documents:

- A. *Notice of Hearing on the Interim and Final Fee Applications* [ECF No. 379].
- B. *Omnibus Certificate of No Objection* [ECF No. 385].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

3. **Seabury Final Fee Application** *First Interim and Final Fee Application of Seabury Securities LLC and Seabury International Corporate Finance LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor and Investment Banker to the Debtor and Debtor in Possession for the Period September 4, 2021 Through December 31, 2021* [ECF No. 377].

Objection Deadline: Monday, March 7, 2022, at 4:00 p.m. (Prevailing Eastern Time).

Responses Received:

A. None.

Related Documents:

A. *Notice of Hearing on the Interim and Final Fee Applications* [ECF No. 379].

B. *Omnibus Certificate of No Objection* [ECF No. 385].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

4. **Kurtzman Carson Consultants Final Fee Application** *First Interim and Final Fee Application of Kurtzman Carson Consultants LLC as Administrative Advisor for the Debtor for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from September 4, 2021 Through and Including December 31, 2021* [ECF No. 378].

Objection Deadline: Monday, March 7, 2022, at 4:00 p.m. (Prevailing Eastern Time).

Responses Received:

A. None.

Related Documents:

A. *Notice of Hearing on the Interim and Final Fee Applications* [ECF No. 379].

B. *Omnibus Certificate of No Objection* [ECF No. 385].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

II. CONTESTED MATTER:

1. **Case Closing Motion.** *Reorganized Debtors Motion for Entry of a Final Decree Closing the Chapter 11 Case* [ECF No. 386].

Objection Deadline: Tuesday, March 22, 2022, at 4:00 p.m. (Prevailing Eastern Time).

Responses Received:

A. None.

Related Documents:

A. None.

Status: Prior to the objection deadline, the Debtor, Debtor's Counsel, the Court and the U.S. Trustee received an email from Mr. Denis Goutier, an individual who filed a proof of claim that requested class 1 treatment against the Debtor. His email is being treated as an informal objection to the motion to close the case while the Debtor's professionals review the filed proof of claim. This matter is going forward on a contested basis.

Dated: March 25, 2022
New York, New York

DEBEVOISE & PLIMPTON LLP

By: /s/ Jasmine Ball
Jasmine Ball
Nick S. Kaluk, III
Elie J. Worenklein
919 Third Avenue
New York, NY 10022
Telephone: (212) 909-6000
Facsimile: (212) 909-6836
Email: jball@debevoise.com
nskaluk@debevoise.com
eworenklein@debevoise.com

Counsel to the Reorganized Debtor