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in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**AGENDA FOR SEPTEMBER 30, 2021 HEARING**

Time and Date of Hearing: September 30, 2021, at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543. Please register with Court Solutions at [www.court-solutions.com](http://www.court-solutions.com).

Copies of the Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtor’s notice and claims agent, Kurtzman Carson Consultants LLC, at <http://www.kccllc.net/PAL>.

<sup>1</sup> The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc., Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor’s corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



**I. UNCONTESTED MATTERS.**

1. **Customer Programs Motion.** *Debtor's Motion for Entry of Interim and Final Orders Authorizing (A) Debtor to Honor Prepetition Obligations to Customers and Related Third Parties and to Otherwise Continue Customer Programs in the Ordinary Course of Business, (B) Debtor to Honor Commercial Agreements and to Otherwise Continue Commercial Contracts in the Ordinary Course of Business, and (C) Financial Institutions to Honor and Process Checks and Transfers Related to the Relief Requested Herein [ECF No. 5].*

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of First Day Motions and Applications [ECF No. 25].*
- B. *Interim Order Authorizing (A) Debtor to Honor Prepetition Obligations to Customers and Related Third Parties and to Otherwise Continue Customer Programs in the Ordinary Course of Business, (B) Debtor to Honor Commercial Agreements and to Otherwise Continue Commercial Contracts in the Ordinary Course of Business, and (C) Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 65].*
- C. *Notice of Second Day Hearing to be held on September 30, 2021 at 10:00 a.m. (Prevailing Eastern Time) [ECF No. 66].*
- D. *Omnibus Certificate of No Objection [ECF No. 98].*

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

2. **Insurance Motion.** *Debtor's Motion for Entry of Interim and Final Orders Authorizing (I) the Debtor to Continue and Renew Its Liability, Property, Casualty and Other Insurance Policies and Honor all Obligations in Respect Thereof and (II) Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 6].*

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of First Day Motions and Applications* [ECF No. 25].
- B. *Interim Order Authorizing (I) the Debtor to Continue and Renew Its Liability, Property, Casualty and Other Insurance Policies and Honor all Obligations in Respect Thereof and (II) Financial Institutions to Honor and Process Related Checks and Transfers* [ECF No. 61].
- C. *Notice of Second Day Hearing to be held on September 30, 2021 at 10:00 a.m. (Prevailing Eastern Time)* [ECF No. 66].
- A. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

3. **Taxes Motion.** *Debtor's Motion for Entry of an Order (A) Authorizing, But Not Requiring, the Debtor to Remit and Pay Sales, Use and Franchise Taxes and Certain Other Government Charges and (B) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing* [ECF No. 7].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of First Day Motions and Applications* [ECF No. 25].
- B. *Interim Order (A) Authorizing, But Not Requiring, the Debtor to Remit and Pay Sales, Use and Franchise Taxes and Certain Other Government Charges and (B) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing* [ECF No. 62].
- C. *Notice of Second Day Hearing to be held on September 30, 2021 at 10:00 a.m. (Prevailing Eastern Time)* [ECF No. 66].
- D. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

4. **Derivative Contracts Motion.** *Debtor's Motion for Entry of Interim and Final Orders Authorizing the Debtor to Enter Into, Continue Performance and Provide Credit Support under Hedging and Derivative Contracts* [ECF No. 9].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of First Day Motions and Applications* [ECF No. 25].
- B. *Interim Order Authorizing the Debtor to Enter Into, Continue Performance, and Provide Credit Support under Hedging and Derivative Contracts* [ECF No. 59].
- C. *Notice of Second Day Hearing to be held on September 30, 2021 at 10:00 a.m. (Prevailing Eastern Time)* [ECF No. 66].
- D. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

5. **Employee Wages Motion.** *Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Pay Certain Employee Wages and Other Compensation and Related Obligations and, (B) Maintain and Continue Employee Benefits and Programs in the Ordinary Course, and (II) Authorizing and Directing Applicable Banks to Honor all Checks and Transfers Related to Such Obligations* [ECF No. 12].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of First Day Motions and Applications* [ECF No. 25].

B. *Interim Order (I) Authorizing the Debtor to (A) Pay Certain Employee Wages and Other Compensation and Related Obligations and (B) Maintain and Continue Employee Benefits and Programs in the Ordinary Course, and (II) Authorizing and Directing Applicable Banks to Honor all Checks and Transfers Related to Such Obligations* [ECF No. 49].

C. *Notice of Second Day Hearing to be held on September 30, 2021 at 10:00 a.m. (Prevailing Eastern Time)* [ECF No. 66].

D. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

6. **Cash Management Motion.** *Debtor's Motion for Entry of Interim and Final Orders (A) Authorizing Debtor to Maintain and Use Existing Cash Management Systems, Bank Accounts and Business Forms; (B) Authorizing Financial Institutions to Honor and Process Related Checks and Transfers; (C) Waiving Compliance with Section 345 of the Bankruptcy Code; and (D) Granting Related Relief* [ECF No. 13].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: The Debtor received informal responses from the United States Trustee.

Related Documents:

A. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of First Day Motions and Applications* [ECF No. 25].

B. *Interim Order Authorizing (A) Debtor to Maintain and Use Existing Cash Management Systems, Bank Accounts, and Business Forms; (B) Financial Institutions to Honor and Process Related Checks and Transfers; and (C) Granting Related Relief* [ECF 52].

C. *Notice of Second Day Hearing to be held on September 30, 2021 at 10:00 a.m. (Prevailing Eastern Time)* [ECF No. 66].

D. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis. The Debtor is seeking entry of a second interim order.

7. **Critical and Foreign Vendors Motion.** *Debtor's Motion for Interim and Final Orders (A) Authorizing, But Not Directing, the Debtor to Pay Certain Prepetition Claims of Critical Vendors and Foreign Vendors and (B) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers [ECF No. 14].*

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of First Day Motions and Applications [ECF No. 25].*
- B. *Interim Order (A) Authorizing, But Not Directing, the Debtor to Pay Certain Prepetition Claims of Critical Vendors and Foreign Vendors and (B) Authorizing and Directing Financial Institutions to Honor and Process Related Checks and Transfers [ECF 60].*
- C. *Notice of Second Day Hearing to be held on September 30, 2021 at 10:00 a.m. (Prevailing Eastern Time) [ECF No. 66].*
- D. *Omnibus Certificate of No Objection [ECF No. 98].*

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

8. **DIP Financing Motion.** *Debtor's Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 (A) Authorizing the Debtor to Obtain Postpetition Financing; (B) Granting Liens and Superpriority Administrative Expense Claims; (C) Granting Adequate Protection to the Bridge Lender; (D) Modifying the Automatic Stay; (E) Scheduling a Final Hearing; and (F) Granting Related Relief [ECF No. 15].*

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of First Day Motions and Applications [ECF No. 25].*

- B. *Declaration of Douglas Walker in Support of Debtor's Motion for Interim and Final Orders Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 (A) Authorizing the Debtor to Obtain Postpetition Financing; (B) Granting Liens and Superpriority Administrative Expense Claims; (C) Granting Adequate Protection to the Bridge Lender; (D) Modifying the Automatic Stay; (E) Scheduling a Final Hearing; and (F) Granting Related Relief* [ECF No. 16].
- C. *Interim Order (A) Authorizing the Debtor to Obtain Postpetition Financing; (B) Granting Liens and Superpriority Administrative Expense Claims; (C) Granting Adequate Protection to the Bridge Lender; (D) Modifying the Automatic Stay; (E) Scheduling a Final Hearing; and (F) Granting Related Relief* [ECF No. 58].
- D. *Notice of Second Day Hearing to be held on September 30, 2021 at 10:00 a.m. (Prevailing Eastern Time)* [ECF No. 66].
- E. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

- 9. **RSA Motion.** *Debtor's Motion for Entry of an Order Authorizing the Debtor to Assume, and Perform Under, Restructuring Support Agreements* [ECF No. 19].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

- A. *Declaration of Nilo Thaddeus Rodriguez, Chief Financial Officer of the Debtor, in Support of First Day Motions and Applications* [ECF No. 25].
- B. *Declaration of Douglas Walker in Support of Debtor's Motion for Entry of an Order Authorizing the Debtor to Assume and Perform Under Restructuring Support Agreements* [ECF No. 20].
- C. *Notice of Filing of Restructuring Support Agreements* [ECF No. 23]
- D. *Notice of Hearing on the Debtor's Restructuring Support Agreements Motions* [ECF No. 67].
- E. *Notice of Filing of Additional Restructuring Support Agreements* [ECF No. 79].

F. *Notice of Filing Amended Term Sheet* [ECF No. 84].

G. *Notice of Filing of Revised Redacted Restructuring Support Agreements* [ECF No. 97]

H. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

10. **RSA Usage Motion.** *Debtor's Motion for Entry of an Order Authorizing the Debtor to Enter Into and Perform Under Usage Stipulations between the Debtor and Counterparties Concerning Certain Aircraft and Leases* [ECF No. 21].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

A. *Notice of Hearing Notice on the Debtor's Restructuring Support Agreements Motions* [ECF No. 67].

B. *Notice of Additional Usage Stipulations* [ECF No. 80].

C. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

11. **RSA Rejection Motion.** *Debtor's Motion for Entry of an Order Authorizing the Debtor to Enter Into and Perform Under Rejection Stipulations and Super-Soft Landing Stipulations between the Debtor and Counterparties Concerning Certain Equipment Leases* [ECF No. 22].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

A. *Notice of Hearing on the Debtor's Restructuring Support Agreements Motions* [ECF No. 67].

B. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

12. **Motion to File Under Seal.** *Debtor's Motion for an Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information under Seal* [ECF No. 24].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: The Debtor received informal responses from the United States Trustee.

Related Documents:

A. *Notice of Hearing on the Debtor's Restructuring Support Agreements Motions* [ECF No. 67].

B. *Debtor's Supplemental Statement in Support of Motion for an Order Pursuant to 11 U.S.C. § 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal* [ECF No. 96].

C. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

13. **Case Management Motion.** *Debtor's Motion for Entry of Order Implementing Certain Notice and Case Management Procedures* [ECF No. 75].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

A. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

14. **Interim Compensation Motion.** *Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 76].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

A. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

15. **Utilities Motion.** *Debtor's Motion for Entry of an Order (A) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (B) Deeming Utility Providers Adequately Assured of Future Performance, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief* [ECF No. 77].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

A. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

16. **Ordinary Course of Professionals Motion.** *Debtor's Motion for Authorization to Employ and Pay Professionals Used in Ordinary Course of Business* [ECF No. 78].

Objection Deadline: Thursday, September 23, 2021 at 4:00 p.m. (Prevailing Eastern Time).

Responses Received: None.

Related Documents:

A. *Omnibus Certificate of No Objection* [ECF No. 98].

Status: The objection deadline has passed and the Debtor has not received any objections. Unless the order is entered prior to the hearing, this matter is going forward on an uncontested basis.

Dated: September 28, 2021  
New York, New York

DEBEVOISE & PLIMPTON LLP

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