

Hearing Date: May 17, 2022 at 2:00 p.m. (EST)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Joint Administration Requested)

**AGENDA FOR TELEPHONIC FIRST DAY HEARING ON
MAY 17, 2022 AT 2:00 PM (ET) AND INDEX OF FIRST DAY PAPERS**

Time and Date of Hearing: May 17, 2022 at 2:00 p.m.
(prevailing Eastern Time)

Copies of Motions: A copy of each pleading can be viewed (a) for a fee on the Court's website at www.ecf.uscourts.gov; and (b) free of charge on the website of the Debtors' proposed claims and noticing agent, Kurtzman Carson Consultants LLC at <http://www.kccllc.net/pareteum>.

The first day hearing ("First Day Hearing") will be held on **May 17, 2022 at 2:00 PM (ET)** in front of the Honorable Judge Lisa G. Beckerman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



New York (the “Court”). In light of the COVID-19 pandemic and the Court’s General Order M-543, dated March 20, 2020, the First Day Hearing will only be conducted telephonically. Parties wishing to participate in the First Day Hearing must make arrangements through CourtSolutions LLC no later than 10:00 A.M. on the day of the First Day Hearing. Instructions to register for CourtSolutions LLC are attached to the Court’s General Order M-543.

I. First Day Hearing:

A. Introduction:

1. First Day Declaration.

Declaration of Laura W. Thomas in Support of the Debtors’ Chapter 11 Petitions and First Day Pleadings [Docket No. 3].

B. Procedural Matters:

2. Joint Administration.

Debtors’ Motion for Entry of an Order Directing Joint Administration of their Chapter 11 Cases [Docket No. 2 *in Lead Case and all affiliated cases*].

3. Claims Agent Retention.

Debtors' Application for Entry of an Order (I) Authorizing and Approving the Appointment of Kurtzman Carson Consultants, LLC as Claims and Noticing Agent, Effective *Nunc Pro Tunc* to the Petition Date, and (II) Granting Related Relief [Docket No. 4].

4. Creditor Matrix.

Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Maintain A List of Creditors in Lieu of Submitting A Formatted Mailing Matrix, (B) File A Consolidated List of the Debtors' Top Thirty Creditors and (II) Establishing Procedures for Notifying Parties of the Commencement of these Chapter 11 Cases [Docket No. 5].

5. Motion to Enforce Automatic Stay.

Debtors' Motion for Entry of an Order (I) Enforcing the Protections of 11 U.S.C. §§ 362, 365, 525, and 541(c); (II) Approving the Form and Manner of Notice; and (III) Granting Related Relief [Docket No. 6].

6. SOFAs and Schedules Extension.

Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenses, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs; (II) Extending Time to File Rule 2015.3

Financial Reports, (III) Waiving Requirements to File the List of Equity Holders and Serve Notice of Commencement on All Equity Holders; and (IV) Granting Related Relief [Docket No. 7].

D. Operational Matters

7. Foreign Vendors.

Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay the Prepetition Claims of Certain Foreign Vendors [Docket No. 11].

8. Taxes.

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing the Debtors to Pay the Prepetition Taxes and Fees (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and (III) Granting Related Relief [Docket No. 12].

9. Wages and Employee Benefits.

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, The Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Payroll Taxes and Other Compensation and (B) Maintain Employee Compensation and Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief [Docket No. 8].

10. Insurance Motion.

Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing the Debtors to (A) Continue Their Insurance Policies and Pay all Obligations Thereof, (B) Renew, Supplement, Modify, or Purchase New Insurance Coverage, (C) Maintain Surety Bonds, (D) Honor the Terms of the Financing Agreement and Pay Premiums Thereunder, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief [Docket No. 10].

11. Cash Management.

Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Bank Accounts and Utilize Existing Business Forms, and (D) Continue to

Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 9].

12. **DIP Financing.**

Debtors' Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507 and 552, (I) Authorizing Debtors to (A) Obtain Post-Petition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing and (VI) Granting Related Relief [Docket No. 14].

Related Filing:

Declaration of Glenn Tobias in Support of Debtor-In-Possession Financing Motion and Bidding Procedures and Sale Motion [Docket No. 15].

13. **Bid Procedures.**

Motion of Debtors for Entry of Orders (I)(A) Approving Bidding Procedures for Sales of Debtors Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction for and Hearing to Approve Sales of Debtors Assets, (D) Approving Form and Manner of Notice of Sale, Auction, and Sale Hearing, (E) Approving Assumption and Assignment Procedures and Form and Manner of Notice of Assumption and Assignment; and (II)(A) Authorizing Sale of Debtors Assets Free and Clear of Liens, Claims, Interests, and Encumbrances [Docket No. 13].

Related Filing:

Declaration of Glenn Tobias in Support of Debtor-In-Possession Financing Motion and Bidding Procedures and Sale Motion [Docket No. 15].

[Signature Page Follows]

Dated: New York, New York
May 16, 2022

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
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