

Hearing Date: June 7, 2022 at 2:00 p.m. (EST)
Objections Due: May 31, 2022 at 4:00 P.M.

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and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**NOTICE OF HEARING WITH RESPECT TO FINAL ORDERS
ON CERTAIN FIRST DAY MOTIONS**

PLEASE TAKE NOTICE that on May 17, 2022 (the "Petition Date"), Pareteum Corporation *et al.*; and certain of its affiliates (collectively, the "Debtors"²) each filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that on the Petition Date, the Debtors filed, among other items, the following First Day Motions (the "First Day Motions":

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



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Docket No. First Day Motions	Docket No. Interim Orders	Name of Pleading
8	36	Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing, The Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, Payroll Taxes and Other Compensation and (B) Maintain Employee Compensation and Benefits Programs and Pay Related Administrative Obligations, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers; and (III) Granting Related Relief.
9	31	Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Bank Accounts and Utilize Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief.
10	34	Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing the Debtors to (A) Continue Their Insurance Policies and Pay all Obligations Thereof, (B) Renew, Supplement, Modify, or Purchase New Insurance Coverage, (C) Maintain Surety Bonds, (D) Honor the Terms of the Financing Agreement and Pay Premiums Thereunder, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief.
11	33	Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay the Prepetition Claims of Certain Foreign Vendors.
12	35	Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, But Not Directing the Debtors to Pay the Prepetition Taxes and Fees (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and (III) Granting Related Relief.
14	39	Debtors' Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, 507, and 552, (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties; (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief.

PLEASE TAKE FURTHER NOTICE that on May 18, 2022, the Bankruptcy Court approved, and entered orders, *on an interim basis*, for each of the above-referenced First Day Motions, respectively (the “Interim Orders”).

PLEASE TAKE FURTHER NOTICE that a final hearing to consider the First Day Motions, *on a final basis*, will be held on **June 7, 2022 at 2:00 P.M. (prevailing Eastern Time)** (the “Final Hearing”), or as soon thereafter as counsel can be heard, before the Honorable Lisa G. Beckerman, United States Bankruptcy Judge for the Southern District of New York. In light of the COVID-19 pandemic, the Final Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Final Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court’s website:

<https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than June 6, 2022, at 4:00 p.m. (**Prevailing Eastern Time**).

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions and the Interim Orders, can be viewed and/or obtained by (i) accessing the Bankruptcy Court’s Website for a fee, (ii) visiting the website for the Debtors’ chapter 11 cases at <http://www.kccllc.net/pareteum>, or (iii) by contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court’s Website.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court for the Southern District of New York, must set forth the name of the objecting party, the nature and amount of claims or interests held or asserted by the objecting party against the Debtors’ estate or property, the basis for the objection and the specific grounds therefor, and must be filed with the Bankruptcy Court electronically in

accordance with General Order M-399 (General Order M-399 and the User's Manual for the Electronic Case Filing System may be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court) by registered users of the Bankruptcy Court's case filing system, and by all other parties in interest on a disk, preferably in Portable Document Format (PDF), or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with General Order M-399, and any objection must further be served upon: (a) proposed counsel to the Debtors, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, New York 10119, Attn: Frank A. Oswald Esq.

(frankoswald@teamtogut.com) and Brian F. Moore (bmoore@teamtogut.com); (b) proposed special counsel to the Debtors, King & Spalding LLP, 1180 Peachtree Street N.E. Ste. 1600, Atlanta, GA. 30309-3521, Attn: Thad Wilson, Esq. (thadwilson@kslaw.com), Leia Clement Shermohammed, Esq. (lshermohammed@kslaw.com); and proposed special counsel to the Debtors, King & Spalding LLP, 1185 Avenue of the Americas, New York, New York 10036 Attn: Michael Handler, Esq. mhandler@kslaw.com); (c) Office of the U.S. Trustee, Region II, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Susan Arbeit, Esq. (susan.arbeit@usdoj.gov) and Annie Wells, Esq. (annie.wells@usdoj.gov), (d) counsel to the administrative agent under the DIP credit facility, DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, NY 10153, Attn: Jamila Justine Willis (jamila.willis@us.dlapiper.com), Shmuel Klahr (shmuel.klahr@us.dlapiper.com), Nadia Saleem (Nadia.Saleem@us.dlapiper.com), and Gregory Juell (gregory.juell@us.dlapiper.com); (e) counsel to the administrative agent under the Bridge Loan, DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, NY 10153, Attn: Jamila Justine Willis (jamila.willis@us.dlapiper.com), Shmuel Klahr (shmuel.klahr@us.dlapiper.com), Nadia Saleem (Nadia.Saleem@us.dlapiper.com), and Gregory Juell (gregory.juell@us.dlapiper.com); (f) counsel to the administrative agent under the Debtors' Prepetition Senior Notes, DLA Piper LLP (US), 1251 Avenue of the Americas, 27th Floor, New York, NY 10153, Attn: Jamila

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Convertible Notes, Attn: Geoffrey van der Hauw (g.van.der.hauw@lexence.com); (g) counsel
to the Stalking Horse Bidders, (i) DLA Piper LLP (US), 1251 Avenue of the Americas, 27th
Floor, New York, NY 10153, Attn: Jamila Justine Willis (jamila.willis@us.dlapiper.com),
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(Nadia.Saleem@us.dlapiper.com), and Gregory Juell (gregory.juell@us.dlapiper.com);
(ii) Geoffrey van der Hauw (g.van.der.hauw@lexence.com); and (h) any parties required to be
served under any applicable Bankruptcy Rule or Local Rule, so as to be received no later than
May 31, 2022 at 4:00 p.m. (prevailing Eastern Time) (the "Objection Deadline").

DATED: New York, New York
May 19, 2022

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
By its Proposed Counsel
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