

TOGUT, SEGAL & SEGAL LLP
Frank A. Oswald
Brian F. Moore
Amy M. Oden
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000

KING & SPALDING LLP
Michael R. Handler
1185 Avenue of the Americas
New York, New York 10036
(212) 556-2100

-and-

*Proposed Counsel to the Debtors
and Debtors in Possession*

KING & SPALDING LLP
Thaddeus D. Wilson (*pro hac vice*)
Leia Clement Shermohammed (*pro hac vice*)
1180 Peachtree Street N.E., Suite 1600
Atlanta, Georgia 30309-3521
(404) 572-4600

*Proposed Special Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)
Related to Docket Nos.: 14, 39 and 119

**NOTICE OF CONTINUED HEARING ON DIP MOTION
AS IT RELATES TO THE DIP BUDGET**

PLEASE TAKE NOTICE that on May 15, 2022 (the "Petition Date"), the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on the Petition Date the Debtors filed a *Motion for Entry of Interim and Final Orders, Pursuant To 11 U.S.C. §§ 105, 361, 362,*

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Fl.



363, 364, 503, 506, 507, and 552, (I) Authorizing The Debtors To (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens And Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection To The Prepetition Secured Parties; (IV) Modifying The Automatic Stay, (V) Scheduling A Final Hearing, and (VI) Granting Related Relief [Docket No. 14] (the “**DIP Motion**”), which was approved on an *interim basis*, pursuant to an *Interim Order signed on 5/18/2022* [Docket No. 39].

PLEASE TAKE FURTHER NOTICE that the Debtors filed a proposed final form of DIP Order with the Court on June 15,2022 (the “**Proposed Final DIP Order**”) [Docket No. 119].

PLEASE TAKE FURTHER NOTICE that a hearing to consider the DIP Motion on a final basis and the Proposed Final DIP Order was heard on June 15, 2022 at 3:00 p.m. (ET), at which time the Court approved the DIP Motion on a final basis subject to agreement among the Debtors, the Creditors Committee and the DIP Lender on the final form of DIP Budget. Because the parties have not reached agreement on the form of final DIP Budget, the Court has scheduled a continued hearing for today, **June 17, 2022 at 4:30 p.m. (ET) (the “Continued Hearing”)**.

PLEASE TAKE FURTHER NOTICE that the Continued Hearing will be held via Court Solutions LLC at www.court-solutions.com. Parties wishing to participate in the First Day Hearing must make arrangements through CourtSolutions LLC no later than 3:00 P.M. on the day of the Continued Hearing. Instructions to register for CourtSolutions LLC are attached to the Court’s General Order M-543.

PLEASE TAKE FURTHER NOTICE that Gen. Ord. M-543, along with other temporary procedures implemented by the Bankruptcy Court in connection with the COVID-19 pandemic (including electronic filing procedures for *pro se* parties) can be found by visiting www.nysb.uscourts.gov (the “**Bankruptcy Court’s Website**”) and clicking on the “Coronavirus COVID-19 Protocol” banner.

PLEASE TAKE FURTHER NOTICE that a copy of the DIP Motion and

Proposed Final DIP Order and their respective underlying exhibits can be viewed and/or obtained by (i) accessing the Bankruptcy Court's Website for a fee, (ii) visiting the website for the Debtors' chapter 11 cases at <http://www.kccllc.net/pareteum>, or (iii) contacting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court's Website.

Dated: New York, New York
June 17, 2022

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
By its Proposed Counsel

TOGUT, SEGAL & SEGAL LLP,
By:

/s/Frank A. Oswald

FRANK A. OSWALD

BRIAN F. MOORE

AMY M. ODEN

One Penn Plaza, Suite 3335
New York, New York 10119

Telephone: (212) 594-5000

frankoswald@teamtogut.com

bmoore@teamotogut.com

aoden@teamtogut.com

and;

Michael R. Handler
KING & SPALDING LLP
1185 Avenue of the Americas
New York, New York 10036
Telephone: (212) 556-2100
Facsimile: (212) 556-2222
Email: mhandler@kslaw.com

and

Thaddeus D. Wilson (*pro hac vice*)
Leia Clement Shermohammed (*pro hac vice*)
KING & SPALDING LLP
1180 Peachtree Street N.E. Ste. 1600
Atlanta, GA 30309-3521
Telephone: (404) 572-4600
Facsimile: (404) 572-5100
Email: thadwilson@kslaw.com
lshermohammed@kslaw.com