

Adjourned Hearing Date: June 28, 2022 at 8:30 a.m. (EST)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

Related to Docket Nos.: 13, 76

NOTICE OF ADJOURNMENT OF SALE HEARING

PLEASE TAKE NOTICE that on May 15, 2022 (the "Petition Date"), the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that on the Petition Date the Debtors

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



filed a *Motion For Entry of Orders (I)(A) Approving Bidding Procedures For Sales Of Debtors Assets, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction For and Hearing To Approve Sales Of Debtors Assets, (D) Approving Form and Manner Of Notice Of Sale, Auction, And Sale Hearing, (E) Approving Assumption And Assignment Procedures and Form and Manner of Notice of Assumption and Assignment; and (II)(A) Authorizing Sale Of Debtors Assets Free and Clear Of Liens, Claims, Interests, and Encumbrances (the “**Bid Procedures Motion**”)* [Docket No. 13], which was approved by an Order of the Court dated May 31, 2022 (the “**Bid Procedures Order**”) [Docket No. 76].

PLEASE TAKE FURTHER NOTICE that pursuant to the Bid Procedures Order a hearing was scheduled to be heard on **June 23, 2022 at 9:00 a.m. (ET)** to Approve the Sale of the Debtors’ Assets (the “**Sale Hearing**”), which has now been adjourned on consent of the parties to **June 28, 2022 at 8:30 a.m. (ET) (the “Adjourned Sale Hearing”)**, or as soon thereafter as counsel can be heard, before the Honorable Lisa G. Beckerman, United States Bankruptcy Judge for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic, the Adjourned Hearing shall take place via *Zoom for Government*. Those wishing to appear before the Bankruptcy Court at the Adjourned Sale Hearing must register their appearance by utilizing the Electronic Appearance portal located at the Bankruptcy Court’s website: <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Appearances must be entered no later than **June 27, 2022, at 4:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that a copy of the related Sale Hearing pleadings can be viewed and/or obtained by (i) accessing the Bankruptcy Court’s Website for a fee, (ii) visiting the website for the Debtors’ chapter 11 cases at <http://www.kccllc.net/pareteum>, or (iii) contacting the Office of the Clerk of the

United States Bankruptcy Court, Southern District of New York. Please note that a PACER password is required to access documents on the Bankruptcy Court's Website.

Dated: New York, New York
June 22, 2022

PARETEUM CORPORATION, *et al.*
Debtors and Debtors in Possession
By its Proposed Counsel
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