

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	X Chapter 11
	:	
PARETEUM CORPORATION, <i>et al.</i> ,	:	Case No. 22-10615 (LGB)
	:	
Debtors. ¹	:	Jointly Administered
	:	
	:	X

**SCHEDULES OF ASSETS AND LIABILITIES FOR
PARETEUM CORPORATION (CASE NO. 22-10615)**

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artidium Group Ltd. (f/k/a Artidium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artidium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.



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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PARETEUM CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No.: 22-10615 (LGB)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On May 15, 2022 (the "Petition Date"), Pareteum Corporation ("Pareteum") and eight of its affiliated debtors and debtors in possession in the above-captioned Chapter 11 cases (each a "Debtor" and, collectively, the "Debtors") commenced voluntary cases (the "Chapter 11 Cases") under chapter 11 of title 11, United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 22-10615 (LGB).

The Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") were prepared pursuant to Bankruptcy Code section 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors with unaudited information available as of the Petition Date.

¹ The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Pareteum Corporation (7538); Pareteum North America Corp. (f/k/a Elephant Talk North America Corp.) (9623); Devicescape Holdings, Inc. (2909); iPass, Inc. (4598); iPass IP LLC (2550); Pareteum Europe B.V.; Artium Group Ltd. (f/k/a Artium PLC); Pareteum Asia Pte. Ltd.; and Pareteum N.V. (f/k/a Artium N.V.). The Debtors' corporate headquarters is located at 1185 Avenue of the Americas, 2nd Floor, New York, NY 10036.

These Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, each of the Debtors' Schedules, sub-Schedules, Statements, sub-Statements, exhibits, and continuation sheets, and should be referred to in connection with any review of the Schedules and Statements. Disclosure of information in one Schedule, sub-Schedule, Statement, sub-Statement, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or continuation sheet.

The Schedules and Statements and these Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Reservation of Rights. The Debtors' Chapter 11 Cases are large and complex. The Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on the information that was available to them at the time of preparation.

The Debtors have made reasonable efforts to schedule the assets and liabilities, required financial information, and cash disbursements according to the appropriate Debtor entity. However, because the Debtors' accounting systems and practices are disparate reporting systems that had never been fully integrated through the historical acquisitions, it is possible that not all scheduled information is attributed or recorded with the correct Debtor entity on these Schedules and Statements.

Subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are accurate and/or complete. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements.

The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. Due to the complexity and size of the Debtors' businesses, however, the Debtors may have improperly characterized, classified, categorized, or designated certain items. In addition, certain items reported in the Schedules and Statements could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute an admission or a waiver of rights with respect to these Chapter 11 Cases, including, but not limited to, any issues involving substantive consolidation for plan purposes, subordination, and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and

other relevant non-bankruptcy laws to recover assets or avoid transfers. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E as “priority,” on Schedule F as “unsecured priority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor’s right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated” or that such claim is not subject to objection. The Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to, any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent, and/or unliquidated.

1. Basis of Presentation. The Debtors historically prepared consolidated quarterly and annual consolidated financial statements that were audited annually (The last full year SEC-filed audit was for calendar year 2020. There was a subsequent 10-Q filed for Q1 2021) and included all of the Debtors, as well as affiliated non-Debtor entities. Unlike the consolidated financial statements, the Schedules and Statements generally reflect the assets and liabilities of each Debtor on a non-consolidated basis. Accordingly, the amounts listed in the Schedules and Statements will likely differ, at times materially, from the consolidated financial reports prepared historically by the Debtors.

Although the Schedules and Statements may, at times, incorporate information prepared in accordance with GAAP (General Accepted Accounting Principles), the Schedules and Statements neither purport to represent nor reconcile to financial statements otherwise prepared and/or distributed by the Debtors in accordance with GAAP.

2. Reporting Date. Each Debtor operates on a fiscal year ending on December 31st annually. All asset and liability information, except where otherwise noted, is provided as of April 30, 2022.

3. Currency. All amounts are reflected in U.S. dollars, which the Debtors use as their reporting currency. The Debtors conduct business in many foreign jurisdictions and foreign currencies. The amounts in U.S. dollars reflect the Debtors’ internal currency translation reporting systems except for Debtor Pareteum N.V. Pareteum N.V.’s books are reported in EUR only. The Debtors have assumed a \$1.04 USD/EUR rate for all of Pareteum N.V.’s amounts.

4. Estimates and Assumptions. The preparation of the Schedules and Statements required the Debtors to make estimates and assumptions that affected the reported amounts of certain assets and liabilities, the disclosure of certain contingent assets and liabilities, and the reported amounts of revenue and expense. Actual results could differ materially from these estimates. The Debtors reserve the right to amend the reported amounts of assets, liabilities, revenues, and expenses to reflect changes in those estimates or assumptions.

5. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined values or, conversely, claims

listed as unliquidated, contingent and/ or disputed, the actual totals may be different than the listed totals.

6. Undetermined, To be Determined or Unknown Amounts. The description of an amount as “undetermined,” “to be determined,” or “unknown” is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified during the course of the Chapter 11 Cases.

7. Asset Presentation and Valuation. The Debtors’ assets presented are based on values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for the Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on the Debtors’ books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements.

8. Cash Management. The Debtors use an integrated, centralized cash management system to facilitate the collection, concentration and disbursement of the various Debtors’ funds in over twenty countries around the world. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the consolidated cash management system. A description of the Debtors’ prepetition cash management system is contained in the *Debtors’ Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, Including Existing Bank Accounts, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Bank Accounts and Utilize Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 9].

9. Contingent Assets and Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under Chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any causes of action, avoidance actions, controversy, right of set-off, cross claim, counterclaim, or recoupment, and any claim in connection with any contract, breach of duty imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertible directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including, but not limited to, contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from various (i) guarantees, (ii) indemnities, (iii) intercompany loans, (iv) tax-sharing agreements, (v) warranties, (vi) operational and servicing agreements, (vii) shared service agreements, and (viii) other arrangements.

10. Guarantees and Other Secondary Liability Claims. The Debtors have used their reasonable best efforts to locate and identify guarantees and other secondary liability claims (collectively, “Guarantees”) in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other similar agreements. Where such Guarantees have been identified, they have been included in the relevant Schedules of the Debtor or Debtors affected by such Guarantees. Where a Guarantee exists, co-obligors are listed on a Debtor’s Schedule H to the extent the Debtor is either the primary obligor or the guarantor of the relevant obligation. To the extent that a Debtor is a guarantor, such Guarantees are also listed on its Schedule D or E/F, as appropriate, and listed as “contingent” and “unliquidated” unless otherwise specified. Further, it is possible that certain Guarantees embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve their rights to amend the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to recharacterize, reclassify, add, or remove any such contract or claim.

11. Pledged Assets. A significant amount of the assets listed on the Debtors’ Schedule A/B have been pledged as collateral by the Debtors. Assets pledged as collateral include, among other things, cash, accounts receivable, securities, inventories, intellectual property/trademarks, equipment, equity interests in subsidiaries, contract rights, and other related assets.

In certain instances, Pareteum or another Debtor may be a co-obligor or guarantor with respect to the obligations of another Debtor or non-Debtor, which obligation or guarantee is secured by property pledged by the Debtor.

12. Leases and Executory Contracts. Certain contracts or leases of the Debtors are reflected twice in a Debtor’s Schedules – once in the Debtor’s Schedule G as an executory contract and again in the in its Schedule D or F, as appropriate, based on the value of open A/P due to the contract counterparty. Nothing herein or in the Schedules or Statements shall be construed as a concession, admission or evidence as to the determination of the legal status of any leases identified in the Schedules or Statements, including whether such leases: (i) constitute an executory contract within the meaning of section 365 of the Bankruptcy Code or other applicable law; or (ii) have not expired or been terminated or otherwise are not current in full force and effect, and the Debtors reserve all of their rights.

13. Intercompany Transactions. The Debtors are nine entities of a corporate organization with forty-seven entities. As such, there are a large number of intercompany transactions both between Debtor entities and between Debtor and non-Debtor entities. For the avoidance of

doubt, all intercompany balances, whether between Debtors or between Debtors and non-Debtors are presented herein. The financial statements of certain Debtor and non-Debtor entities are denominated in currency values other than USD on a standalone reporting basis. As such, the intercompany balances of these certain Debtor and non-Debtor entities denominated in foreign currencies have been translated into USD pursuant to Note 3 above. The Debtors do not present these intercompany balances on a net basis as a result of currency translation. Certain intercompany balances between counterparties may present reconciling differences due to changes in exchange rates over time. As such, receivables and payables are presented at their full value both as part of Schedule A/B 77 and Schedule E/F, Part 2.

14. Liabilities. Some of the scheduled liabilities are unknown, contingent, and/or unliquidated at this time. In such cases, the amounts are listed as “unknown.” Further, liabilities such as certain deferred liabilities, accruals, or general reserves are included as “unknown” and do not represent specific claims as of the Petition Date for each Debtor. Due to the nature of the Debtors’ use of network and software services, the Debtors recognize additional accrued pre-petition liabilities for amounts that have yet to be invoiced, however they are unable to accurately state the amount used pursuant to their various service agreements. Accordingly, the total amounts listed for some categories of liabilities in the Schedules and the Statements may not be equal to the aggregate amount of the Debtors’ total liabilities as noted on any financial statements issued prior to the Petition Date.

The liabilities listed on the Schedules and Statements do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

15. Creditor Facilities. Although there may be multiple parties that hold a portion of the debt comprising the Debtors’ prepetition credit facilities and notes, only the administrative agents, as applicable, have been listed for purposes of Schedule D, E/F, and H.

16. Confidentiality. The home addresses and personally identifiable information of most of the Debtors’ current employees (including directors and officers) have been redacted to ensure confidentiality.

17. First Day Orders. The Bankruptcy Court has authorized (each, a “First Day Order”) the Debtors to pay, in whole or in part, various outstanding prepetition claims, including but not limited to, payments relating to the Debtors’ employee wages and compensation, severance, benefits, and reimbursable business expenses; goods and services ordered prepetition but received post-petition; insurance obligations; and pre-petition taxes and fees. Certain of these claims have been paid in accordance with the First Day Orders. Any claims that may have been paid as part of these orders have been listed as contingent and unliquidated as they may no longer have any associated liability.

In addition, the Bankruptcy Court has authorized the Debtors to pay certain prepetition foreign vendors and lienholders. Accordingly, any claims that may have been paid as part of these

orders have been listed as contingent and unliquidated as they may no longer have any associated liability.

The Debtors reserve their rights to object to any listed claims on the grounds that, among other things, such claims have already been satisfied pursuant to a First Day Order. The estimate of claims set forth in the Schedules may not reflect assertions by the Debtors' creditors of a right to have such claims paid or reclassified under the Bankruptcy Code or orders of the Bankruptcy Court.

18. Excluded Assets and Liabilities. The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items which may be included in their GAAP financial statements from the Schedules: accrued salaries, employee benefit accruals, and certain other accruals, capitalized interest, debt acquisition costs, goodwill, financial instruments, certain other assets, and gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims exist. Other immaterial assets and liabilities may also have been excluded.

19. Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have expired by their terms. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that those intellectual property rights have not been sold, abandoned, terminated, assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction, or otherwise have not expired by their terms. Accordingly, the Debtors reserve all of their rights as to the legal status of all intellectual property rights.

20. Liens. The inclusion on Schedule D of creditors is not an acknowledgement of the validity, extent, or priority of any liens, and the Debtors reserve their right to challenge such liens and the underlying claims on any ground whatsoever. A careful review of the applicable agreements and other relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or an acknowledgment of same. Certain liens may have been inadvertently marked as disputed but had previously been acknowledged in an order of the Court as not being disputed by the Debtors. It is not the Debtors' intent that Schedules be construed to supersede any orders entered by the Bankruptcy Court.

21. Insiders. For the purposes of their responses to Statement Question 28, the Debtors have listed the current officers and directors for each individual Debtor entity to the extent available based on current records. For the purposes of Statement Question 29, the officers and directors who have left the Company all did so prior to the lookback period. For purposes of Statement Question 4 and 30, the Debtors have only included the following as "insiders," consistent with the Debtors financial reporting obligations to the U.S. Security Exchange Commission: all members of the board of directors of Debtors and Debtors' principal officers (members of management who are responsible for determining the Company's operating

policies and financial undertakings, including Vice-Presidents, Chief Executives and Senior Directors).

Persons listed as “insiders” have been included for informational purposes only and do not constitute an admission that any such individuals are insiders for purposes of the Bankruptcy Code or otherwise. The Debtors do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws, or with respect to any theories of liability or for any other purpose.

22. Signatory. The Schedules and Statements have been signed by Laura Thomas in her capacity as Interim Chief Financial Officer of Pareteum. In reviewing and signing the Schedules and Statements, she has necessarily relied upon the efforts, statements and representations of various of the Debtors’ personnel and professionals. She has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

23. COVID-19. The Debtors have filed these Schedules and Statements amidst the unprecedented circumstances arising from the global COVID-19 pandemic. Such circumstances have complicated the preparation of these Schedules and Statements and Global Notes in as much as the Debtors’ management and outside professionals have been limited to working remotely and have been unable to meet in person.

24. Limitation of Liability. The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or correctness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or, except to the extent required by applicable law or an order of the Bankruptcy Court, to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

Schedules of Assets and Liabilities

Schedule A/B Notes.

- **General.** Each Debtors’ assets in Schedule A/B are listed at net book value as of the Petition Date, unless otherwise noted, and may not necessarily reflect the market or recoverable value of these assets as of the Petition Date.

- Cash and Cash Equivalents (AB1 through AB5). The reported bank balances include cash held in various currencies, converted into U.S. dollars per the Debtors' accounting policies as of the Petition Date. The Debtors excluded accounts with no current balances that may be seldomly used or inactive or were closed shortly after the filing of the Petition.
- Deposits (AB7). The Debtors have made reasonable efforts to identify all deposits. However, the Schedules may not reflect an exhaustive list of deposits.
- Prepayments (AB8). The Debtors have made reasonable efforts to identify all prepayments. The majority of prepayments are related to software subscriptions or access fees. In addition, there was a prepayment to an insider for additional incurred expenses. This insider, on a prepetition basis, historically used his personal credit card to cover various operating expenses of the business.
- Accounts Receivable (AB11). Accounts receivable include ordinary course receivables, revenues that were unbilled as of the Petition Date and may also include any net credits in favor of the Debtors with respect to their trade payables.

Non-publicly traded stock (AB15). Ownership interests in subsidiaries and other affiliates have been identified in AB15 in an unknown value, as the fair market value of such ownership interest would be difficult to ascertain. Each Debtor's Schedule A/B reflects only those subsidiaries, trusts, and other Debtor entities in which the Debtor has a direct ownership interest. The Debtors have attempted to disclose all entity addresses, however, if no address has been readily available, those fields have been left blank. Additionally, many of the entities do not have EIN data because they are foreign domiciled. Finally, the Debtors are disclosing equity interests in two entities that are not subsidiaries of the Debtors but are separate investments in similarly situated businesses to that of the Debtors.

- Inventory (AB19 through AB26). The Debtors' only inventory is that of SIM cards that are stored at third party warehouses. The SIMs are finished goods that can be deployed as part of the Debtors' services. SIM cards have a rapid rate of obsolescence. Many of them are obsolete and have been fully written off. As such, the net book value reflects a large reserve against their original cost value.
- Office Furniture, Fixtures and Equipment (AB38 through AB45). Items listed in AB38-45 are scheduled according to their net book value. The Debtors have made reasonable efforts to identify all assets; however, it is possible that inadvertent errors, misclassifications, or omissions may have occurred, or that property of *de minimis* value is not included in response to this question.

The Debtors are a cloud-based business and are not capital/fixed asset intensive. In fact, the Debtors have not reconciled their fixed asset registers since their last audit year of 2020. Many of the fixed assets in their records were acquired as part of the various business acquisitions over the history of the Debtors. Since their asset values were fully depreciated, they did not meet materiality thresholds for auditor adjustments and the

Debtors never performed a physical inventory of these items. As such, the Debtors, in review of the assets on their fixed asset ledgers, do not believe them to be accurate.

Since the last audit date, the Debtors have managed their fixed assets pursuant to their stated process and accounting procedures. That is to say, the vast majority of the Debtors' owned assets are computer equipment that are not capitalized nor captured on the balance sheet, but are expensed due to the low cost of their acquisitions. The Debtors do not have formal lists of all the current computer equipment in use by each employee or the specific owned servers within the leased colocation centers. Furthermore, the Debtors have, on a prepetition basis, been moving substantially all their physical servers into the cloud through Amazon Web Services. The numbers presented here reflect, in aggregate, the estimated net book value, by Debtor entity, based upon the Debtors' April 30 balance sheets.

- Machinery, Equipment, and Vehicles (AB46 through AB53). The Debtors do not own any vehicles, machinery or equipment. The Debtors are party to long standing car lease agreements for employee use. In Belgium, it is standard practice for companies to lease cars for certain employees as part of their total compensation package. See Schedules D and G for more information.
- Real Property (AB55 through AB59). The Debtors do not own any real property. Disclosed on this list are their interests in leased office space and data colocation centers.
- Intangibles and Intellectual Property (AB60 through AB65). The Debtors have listed all their intangibles and intellectual property on these schedules. The Debtors do not allocate value to each individual asset, but report intangible assets on a gross basis, subject to amortization on their balance sheet.

In addition, the Debtors have a royalty stream from Brother Industries Limited for the usage of their software in Brother printers and other types of equipment. The Debtors do not have this asset valued on their Balance Sheet, however recent quarterly revenues (included in Statement Question 1) have been decreasing as they ranged from \$70,000 down to \$45,000.

The Debtors have not listed or assigned any value for their goodwill. The Debtors do have goodwill of approximately \$9.5 million on a consolidated basis across the corporate organization as a result of the various acquisitions, mostly related to the Artilium entity acquisitions. However, they are unable to allocate the value of that goodwill on a Debtor-by-Debtor basis. The Debtors last performed a goodwill impairment test for the audit year 2020.

- Notes Receivable (AB71). The Debtors have a note receivable balance with third party SetRoc Mobile Group SAS. The value reported here reflects accrued interest and outstanding principal through the Petition Date. On a post-petition basis, the Debtors have written off the full value of this receivable.

- Tax Refunds and Unused Net Operating Losses (“NOL”) (AB72). The Debtors have yet to file their 2021 tax return. As such, all NOL data is presented based upon their latest filed 2020 tax return. Loss carryforward expiration periods have been considered such that these amounts represent the pre-2021 utilizable NOLs as of 2022. The Debtors listed tax years where the information was known and estimated the dates for certain of the entities. For the avoidance of doubt, the NOLs at the foreign entities are the equivalent of a federal return NOL in their respective countries.
- Interests in Insurance Policies (AB73). The Debtors maintain a variety of insurance policies including property, general liability, and workers’ compensation policies and other employee related policies. A list of the Debtors insurance policies and related information is available in the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing, but Not Directing the Debtors to (A) Continue Their Insurance Policies and Pay All Obligations Thereof, (B) Renew, Supplement, Modify, or Purchase New Insurance Coverage, (C) Maintain Surety Bonds, (D) Honor the Terms of the Financing Agreement and Pay Premiums Thereunder, (II) Authorizing Applicable Banks and Other Financial Institutions to Honor and Process Related Checks and Transfers and (III) Granting Related Relief* [Docket 10].
- Causes of Action (AB74-75). The Debtors have listed a cause of action they believe they have against a vendor and customer, Deutsche Telekom AG (“DTAG”). DTAG commenced an action against debtor iPass, Inc., as a customer, for non-payment of certain contractual obligations owed by iPass, Inc. to DTAG. Separately, iPass, Inc., was owed approximately \$890,000 in receivables by DTAG, and had wanted to set off those debt obligations. iPass, Inc. believes it still has the right to assert counterclaims against DTAG for its nonpayment of receivables due to iPass.

In addition, the Debtors believe they may have meritorious causes of action against certain advisors, professional firms and former members of the Debtors’ executive team that were involved with the misreporting of revenue.

- Other Property Not Already Listed (AB77). Disclosed here are the Debtors’ intercompany receivables, both from other Debtors and non-Debtor entities. The Debtors do not provide net intercompany receivables/payables due to reconciling differences as a result of currency translation. See Note 13 above for more information. These amounts reflect receivables that have grown over the course of the Debtors’ corporate life and reflect amounts that are due for shared services and other transfer pricing arrangements. They are eliminated as part of the financial reporting on a consolidated basis.

Schedule D Notes.

- Creditors’ claims on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose may be an open issue of fact.
- Except as otherwise agreed in accordance with a stipulation and order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity,

perfection, or immunity from avoidance of any lien listed on Schedule D purported to be granted to a secured creditor or perfected in any specific asset.

- Except as specifically stated herein, lessors of real property and equipment, utility companies, and any other parties which may hold security deposits or other security interests, have not been listed on Schedule D. The Debtors have also not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments.
- Certain claims are listed on Schedule D as “unliquidated” because the value of the collateral securing such potential claims is unknown. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any creditor’s claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor’s claim.
- The Debtors have not included on Schedule D the claims of any parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights. The amounts outstanding under the Debtors’ prepetition secured credit facilities and secured notes reflect the approximate principal amounts and accrued interest as of the Petition Date.
- The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Global Notes or in the Schedules and Statements shall be deemed a modification, interpretation or an acknowledgment of the terms of such agreements or related documents.

Schedule E/F Notes.

- The Debtors have made reasonable efforts to report all priority and general unsecured claims against the Debtors on Schedule E/F based on the Debtors’ books and records as of the Petition Date. However, the actual value of claims against the Debtors may vary significantly from the represented liabilities. Moreover, because the Debtors have scheduled all claims in U.S. dollars, foreign creditors asserting claims in local currencies may disagree with the scheduled amounts due to differences in applied conversion rate. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of the aggregate asset values and aggregate liabilities set forth in the Schedules. Parties in interest should consult their own professionals and advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financial information and data the Debtors believe to be reasonable, actual

liabilities (and assets) may deviate significantly from the Schedules due to certain events that occur throughout these Chapter 11 Cases.

- The claims listed on Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule E/F was incurred or arose, fixing that date for each claim in Schedule E/F would be unduly burdensome and cost-prohibitive and, therefore, the Debtors have not listed a date for each claim listed on Schedule E/F.
- On Schedule E/F, Part 2, each Debtor has disclosed that Debtor's intercompany payables, with all other Debtor and non-Debtor entities. The intercompany payables reflect amounts owed pursuant to various ordinary course transactions between Debtor and non-Debtor entities. The Debtors have made all reasonable efforts to schedule all outstanding obligations between each Debtor and other non-Debtor entities. Nonetheless, the list may be incomplete.
- The Bankruptcy Court has authorized the Debtors to pay, in whole or in part, prepetition claims relating to the Debtors' employee wages and compensation, benefits, and reimbursable business expenses. Accordingly, a Debtor's Schedule E/F reflects those employee related claims due and owing as of the Petition Date whether or not they've been ultimately satisfied by the First Day Motions.
- Schedule E/F also contains information regarding certain litigation creditors involving the Debtors. However, certain omissions may have occurred. The inclusion of any judgement value in the Schedules and Statements does not constitute an admission by the Debtors of any liability.
- Certain litigations reflected as claims for or against one Debtor may relate to one or more of the other Debtors. The Debtors have made commercially reasonable efforts to record these actions in the Schedules and Statements of each Debtor that is party to the action. Moreover, given the number of litigations involving Debtors, the Schedules do not contain specific details of every litigation, such as the names and addresses of each party to a given litigation.
- In the ordinary course of business, the Debtors generally receive invoices for goods and services after the delivery of such goods or services. As of the filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, or liabilities that may have accrued before the Petition Date. Furthermore, payments to foreign vendors and lienholders made subsequent to the filing of these Schedules will not be reflected in these Schedules. The Debtors reserve the right, but are not required, to amend Schedules E/F if they receive such invoices and/ or make such payments. The claims of individual creditors are generally listed at the amounts recorded on the Debtors' books and records and may not reflect all credits or allowances due from the creditor. The Debtors reserve all of their rights concerning credits or allowances.

Schedule G Notes.

- The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. Additionally, the placing of a contract or lease onto Schedule G shall not be deemed an admission that such contract is an executory contract or unexpired lease, or that it is necessarily a binding, valid, and enforceable contract. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors are continuing their review of all relevant documents and expressly reserve their right to amend all Schedules at a later time as necessary and/or to challenge the classification of any agreement as an executory contract or unexpired lease in any appropriate filing.
- In some cases, the same contract counterparty appears multiple times in a Debtor's Schedule G. This multiple listing is generally intended to reflect distinct agreements between the applicable Debtor and such counterparty, however, due to the magnitude of data, it is possible that a multiple listing may be the result of duplicates. As part of Schedule G, the Debtors made best efforts to include executory contracts and all supporting documents (e.g., amendments) to executory contracts listing.
- Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. A Debtor's Schedule G may be amended at any time to add or remove, as the case may be, any omitted contract, agreement or lease.
- The contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, assigned, modified, amended, and/or supplemented from time to time by various amendments, change orders, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements that may not be listed therein or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.
- Certain of the leases listed on Schedule G may contain renewal options, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may also be in the nature of conditional sales agreements or secured financings, and their inclusion on Schedule G is not an admission that the agreement is an executory contract, financing agreement, or otherwise.
- Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, in certain instances, the specific Debtor obligor to certain of the executory contracts could not be specifically ascertained.

In such cases, the Debtors have made their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Schedule H Notes.

- In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Not all claims may have been set forth individually on Schedule H.

Statement of Financial Affairs

Statement Question 1 and 2 – Revenue. Revenues are based on the allocable revenue to each of the Debtor entities. The interest income reported as non-business revenue is related largely to interest earned on the Debtors' deposit accounts.

Statement Question 3 – 90 Day Payments. Due to the complex nature of the Debtors' global operations, the listed 90-day payments likely do not constitute an exhaustive list. The Statements do not include payments that were made by non-Debtor affiliates of the Debtors where part, or all, of the payment benefitted one or more of the Debtors. Likewise, some disbursements made by one or more of the Debtors within the 90-day period may have benefitted non-Debtor affiliates. Payments by Debtors to vendors through intermediaries may not reflect the ultimate beneficiary of these payments; however, the Debtors have worked to reclassify these payments where possible. Specifically, one insider, Matias Felix, has utilized his personal credit card to cover operating expenses of the Debtors. Where applicable, payments to Mr. Felix have been broken out between those that reimburse him for travel and other related business expenses and those in which he has personally paid for an operating expense (categorized as vendor under his name on the responses herein).

Statement Question 4 – Payments to Insiders. The response to Question 4 contains the full list of payments made to insiders by the Debtor entities during the one year preceding the Petition Date. Certain insiders may have received payments from non-Debtor Pareteum entities. Due to privacy and security concerns associated with the public disclosure of the names and income of the Debtors' officers and employees in their home countries, the Debtors have redacted the names of the transferees listed in response to Statement Question 4, and have instead identified the transferees by "Individual 1," "Individual 2," etc. Additionally, because certain insiders would otherwise be easily identifiable based on their respective incomes, in the interest of their privacy and security, the Debtors have also redacted the amounts of the payments for these individuals. Refer to Global Note "Insiders" for further information.

Statement Question 6 – Setoffs. The Debtors are routinely subject to setoffs from third parties in the ordinary course of business. Setoffs in the ordinary course result from routine transactions, including but not limited to, intercompany transactions, counterparty settlements pricing discrepancies, setoffs with credit card processing companies, and other disputes between Debtors and third parties. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and are not listed in the Debtors' responses to Statement Question 6. Furthermore, the Debtors engage in certain customer programs, including credits

and refunds. Such transactions were also not included in responding to Statement Question 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby. The Debtors reserve all rights to enforce or challenge any setoffs that have been or may be asserted.

Statement Question 7 – Legal Actions. The Debtors have made reasonable best efforts to identify all current pending litigation involving the Debtors; however, to the extent there have been omissions the Debtors will update accordingly.

Statement Question 9 – Certain Gifts and Charitable Contributions. The Debtors do not have any charitable contributions or gifts to disclose in the time frame of a material value. There may have been some gifts of lesser values, of which the Debtors do not keep any records.

Statement Question 11 – Bankruptcy Related Payments. Certain of the Debtors' advisors performed services in addition to restructuring services. The Debtors' pre-petition legal counsel, McGuireWoods LLP provided restructuring services as well as transactional services, securities law services and other general corporate legal services. The breaking out of the bankruptcy-specific services on those invoices would cause an undue burden to the Debtors. As such, the full amounts of payments to McGuireWoods LLP are presented herein.

Statement Question 13 – Transfers of Other Property. In August 2020, the Debtors sold certain equipment assets and software licenses related to a Mobile Virtual Network Enabler solution to a customer. In addition to the cash purchase price disclosed here, the Debtors recognized a gain of \$10.8 million for the difference between that consideration received and the carrying value of the property, equipment and software licenses sold.

Statement Question 14 – Previous Addresses. Due to the consolidated nature of the Debtors' operations, the same address may be listed on the schedules of multiple Debtors.

Statement Question 16 – Personally Identifiable Information. The Debtors do collect personally identifiable information related to authentication information (email address, password, etc.), device information (computer unique ids), session data (usage statistics, access point information) and optional data that may include names for billing and advertising. The Debtors use the data solely for the purpose of providing their services to end users/customers including the monitoring of behavior, the customization of services and compliance with applicable legal requirements. The Debtors company privacy policies are disclosed on its public website.

Statement Question 17 – ERISA Plan as an Employee Benefit. iPass, Inc. and Pareteum North America Corp sponsor 401(k) plans for their U.S.-based employees. The plans, while historically separate, were merged within the last year and are administered by a third party. Debtor Pareteum N.V. sponsors a group pension plan in Belgium that is disclosed in the exhibit to Statement 32.

Statement Question 20 – Off-Premises Storage. In response to Statement Question 20, the iPass, Inc. Debtors listed off-premises storage of archived documents. The appropriate

employees are provided with access to that facility as per the Company's policies. In addition, the Debtors have disclosed two warehouses that store SIM card inventory used in the Debtors' business. No Pareteum employees currently have access to these warehouses. The warehouses are automated and used for the drop-shipping of SIM card inventory.

Statement Question 25 – Businesses in Which the Debtors Have an Interest. The Debtors have listed the direct subsidiaries of each Debtor entity. In addition, the Debtors are disclosing equity interests in two entities that are not subsidiaries of the Debtors but are separate investments in similarly situated businesses to that of the Debtors.

Statement Question 26b - Firms or Individuals Who Have Audited, Compiled, Or Reviewed Debtors' Books. Due to the global nature of their business and the necessity of country-specific statutory guidance, the Debtors utilize multiple audit and advisory firms. Generally, these firms have provided the Debtors services for years, renewing engagement letters annually as appropriate and providing ad hoc services on an as needed basis. Given the nature of these long-tenured relationships, the Debtors are utilizing their historical payment dates to estimate the dates of service. Other third parties may have audited, compiled, or reviewed the Debtors' books but are not included in the Debtors' responses to Statement Question 26b.

Statement Question 26c – Firms or Individuals in Possession of Debtors' Books of Account and Records. Other third parties besides those listed may possess a subset of the Debtors' books and records but are not included in the Debtors' responses to Statement Question 26c.

Statement Question 26d – Recipients of Financial Statements. Pareteum was a publicly traded company with publicly available financial statements. Any number of parties may have received Debtors' financial statements for the purposes of Statement Question 26d. Additionally, many parties who performed diligence under the sale process received financial statements. The Debtors' disclosure is for only those parties who either are still in possession of the books/records per disclosures in 26b and 26c or are parties-in-interest (and advisors to parties in interest) to the sales process.

Statement Question 27 – Inventories. The Debtors' only inventory is that of the SIM cards as disclosed in Schedule A/B. Those SIM cards are held in the warehouses as disclosed in Statement Question 20. The warehouse operators provide virtual inventory reports to the Debtors periodically and upon request. The Debtors do not perform physical inventories.

Statement Question 28 and 29 – Current and Former Officer and Directors. While the Debtors have made reasonable best efforts to list all current officers, directors and beneficial owners, and their interest in the applicable Debtor, for each Debtor in response to Statement Questions 28 and 29, some may have been omitted. The exercise of obtaining contact information for all prior officers and directors of all Debtors, especially for the smaller subsidiary Debtors, would incur a significant burden on the Debtors' management without providing much corresponding benefit in terms of useful information to creditors and parties in interest. Specifically with respect to Question 29, no officers or directors have left the Debtors within the last year. See Global Note "Insiders" for further information.

Statement Question 30 – Payments, Distributions, or Withdrawals to Insiders. Refer to Statement Question 4 for this item.

Statement Question 31 – Consolidated Group for Tax Purposes. The U.S.-based Debtors all file their taxes as a consolidated group under the Pareteum Corp Debtor entity. All the foreign Debtors file taxes in their local jurisdictions and attach an IRS Form 5471 to the same Pareteum Corp tax return in the U.S.

Statement Question 32 – Contributions to Pension Funds. The Debtors sponsor one group pension plan in Belgium under the Pareteum N.V. entity.

Fill in this information to identify the case:

Debtor Name: In re : Pareteum Corporation

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 22-10615 (LGB)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*

\$ 0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*

\$ 132,149,078.44

1c. Total of all property:

Copy line 92 from *Schedule A/B*

\$ 132,149,078.44

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*

\$ 54,075,312.33

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*

\$ 41,293.19

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*

+ \$ 65,731,285.54

4. Total liabilities

Lines 2 + 3a + 3b

\$ 119,847,891.06

Fill in this information to identify the case:

Debtor Name: In re : Pareteum Corporation

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 22-10615 (LGB)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand**

2.1 None \$ _____

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1 See Schedule A/B 3 Attachment \$ 164,742.76

4. **Other cash equivalents** (Identify all)

4.1 None \$ _____

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 164,742.76

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1 External Consultant Security Deposit - InSync Outsourcing LLP	\$ 10,150.00
7.2 NYC Office Rent Security Deposit - Emerge 212	\$ 32,474.50
7.3 UK Platform for Network Fees Deposit - Telecom Italia Sparkle S.p.A	\$ 20,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	
8.1 See Schedule A/B 8 Attachment	\$ 958,476.01

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.	\$ 1,021,100.51
---	-----------------

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	Accounts Receivable	\$ 5,000.00	- \$ 0.00	=..... → \$ 5,000.00
11b.	Over 90 days old:	None	\$	- \$	=..... → \$

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 5,000.00

Part 4:

Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1 See Schedule A/B 15 Attachment \$ Unknown

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Pareteum Corporation

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Case number (if known):

22-10615

Name

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 None		\$		\$
20. Work in progress				
20.1 None		\$		\$
21. Finished goods, including goods held for resale				
See Schedule A/B 21				
21.1 Attachment		\$ 23,376.14		\$ 23,376.14
22. Other inventory or supplies				
22.1 None		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 23,376.14

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Description _____ Book value \$ _____ Valuation method _____ Current value \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?
- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)	\$		\$
31. Farm and fishing supplies, chemicals, and feed	\$		\$
32. Other farming and fishing-related property not already listed in Part 6	\$		\$
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ 0.00

34. Is the debtor a member of an agricultural cooperative?
- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No
☐ Yes
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
- ☐ No
☐ Yes. Description Book value \$ Valuation method Current value \$
36. Is a depreciation schedule available for any of the property listed in Part 6?
- ☐ No
☐ Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
- ☐ No
☐ Yes

Debtor: Pareteum Corporation

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Case number (if known):

22-10615

Name

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
_____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Pareteum Corporation

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Case number (if known):

22-10615

Name

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest

(Where available)

Valuation method used for current value**Current value of debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

_____ \$ _____ \$ _____

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

_____ \$ _____ \$ _____

49. **Aircraft and accessories**

_____ \$ _____ \$ _____

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

_____ \$ _____ \$ _____

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ _____ 0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Pareteum Corporation

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Case number (if known):

22-10615

Name

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property		Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.					
55.1	Data Centers - 800 Waterford Way, Suite 300 Miami Florida 33126 US	Leased	\$ Unknown	N/A	\$ Unknown
55.2	Premises Leases - Office - 1185 Avenue of the Americas, 2nd Floor New York New York 10036 United States	Leased	\$ Unknown	N/A	\$ Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Pareteum Corporation

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Case number (if known):

22-10615

Name

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 See Schedule A/B 60 Attachment	\$ Unknown		\$ Unknown
61. Internet domain names and websites			
61.1 See Schedule A/B 61 Attachment	\$ Unknown		\$ Unknown
62. Licenses, franchises, and royalties			
62.1 None	\$		\$
63. Customer lists, mailing lists, or other compilations			
63.1 None	\$		\$
64. Other intangibles, or intellectual property			
64.1 None	\$		\$
65. Goodwill			
65.1 None	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 SetRoc Note Recievable	\$ 28,681.30	- \$ 0.00	=..... → \$ 28,681.30

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax year	
72.1 See Schedule A/B 72 Attachment		\$ 77,427,569.00

73. Interests in insurance policies or annuities

73.1 None	\$
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74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None	\$
Nature of claim	
Amount requested	\$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None	\$
Nature of claim	
Amount requested	\$

76. Trusts, equitable or future interests in property

76.1 None	\$
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 See Schedule A/B 77 Attachment	\$ 53,478,608.73
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78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 130,934,859.03

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor: Pareteum Corporation

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Case number (if known):

22-10615

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 164,742.76	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 1,021,100.51	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 5,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 23,376.14	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$ 130,934,859.03	
91. Total. Add lines 80 through 90 for each column.....91a.	\$ 132,149,078.44	\$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 132,149,078.44

Fill in this information to identify the case:

Debtor Name: In re : Pareteum Corporation

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 22-10615 (LGB)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

Channel Ventures Group, LLC, As
Administrative Agent

Substantially all assets

\$ 26,253,904.06

\$ 26,253,904.06

Creditor's Name

Creditor's mailing address

Attn M. Maring & M. Kloosterman

Describe the lien

Notice Name

Second Priority Notes

Osakastraat 10

Street

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Rotterdam

3047 AK

City

State

ZIP Code

The Netherlands

Country

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Creditor's email address, if known

m.maring@channelholding.com

Date debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☐ No
- ☒ Yes. Have you already specified the relative priority?
- ☒ No. Specify each creditor, including this creditor, and its relative priority.
- See DIP Order
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Pareteum Corporation

Pg 34 of 77

Case number (if known):

22-10615

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2 Creditor's name**Describe debtor's property that is subject to a lien**

Circles MVNE Pte Ltd., As Administrative Agent

Substantially all assets

\$ 21,694,263.03 \$ 21,694,263.03

Creditor's Name

Creditor's mailing address

Attention Legal

Describe the lien

Notice Name

First Priority Notes

221 Henderson Road #06-10

Street

Henderson Building

Is the creditor an insider or related party?☒ No☐ Yes

Singapore

159557

City

State

ZIP Code

Singapore

Country

Is anyone else liable on this claim?☐ No☒ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known**

legal@circles.asia

Date debt was incurred

Various

Last 4 digits of account number**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

See DIP Order

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Pareteum Corporation

Pg 35 of 77

Case number (if known):

22-10615

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral that
supports this claim**

2.3 Creditor's name**Describe debtor's property that is subject to a lien**

Circles MVNE Pte Ltd., As Administrative Agent Substantially all assets \$ 6,060,000.00 \$ 6,060,000.00

Creditor's Name

Creditor's mailing address

Attention Legal

Notice Name

221 Henderson Road #06-10

Street

Henderson Building

Singapore 159557

City State ZIP Code

Singapore

Country

Creditor's email address, if known

legal@circles.asia

Date debt was incurred Various**Last 4 digits of account
number****Do multiple creditors have an interest in the
same property?**☐ No☒ Yes. Have you already specified the
relative priority?☒ No. Specify each creditor, including this
creditor, and its relative priority.

See DIP Order

☐ Yes. The relative priority of creditors is
specified on lines**Describe the lien**

First Priority Bridge Notes

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Debtor: Pareteum Corporation

Pg 36 of 77

Case number (if known):

22-10615

Name

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.4 Creditor's name**Describe debtor's property that is subject to a lien**

Cisco Systems Capital CRP

Computer Equipment

\$ 67,145.24 \$ 67,145.24

Creditor's Name

Creditor's mailing address**Describe the lien**

Notice Name

First Priority

PO BOX 41602

Street

Is the creditor an insider or related party?☒ No☐ Yes

Philadelphia

PA

19101

City

State

ZIP Code

Is anyone else liable on this claim?☒ No☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

Creditor's email address, if known**Date debt was incurred** Various**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☒ No. Specify each creditor, including this creditor, and its relative priority.

See DIP Order

☐ Yes. The relative priority of creditors is specified on lines

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 54,075,312.33

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
De Lage Landen Financial Services, Inc. Name	Line 2.4	
Peter B. Foster, Esq. Notice Name		
Foster & Wolkind, P.C. Street		
80 Fifth Avenue, Suite 1401		
New York City	NY State	10011 ZIP Code
Country		

Fill in this information to identify the case:

Debtor Name: In re : Pareteum Corporation

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 22-10615 (LGB)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address

See Schedule E/F, Part 1 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: \$

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

\$ 41,293.19 \$ 41,293.19

Is the claim subject to offset?

☐ No

☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Amount of claim

\$ 65,731,285.54

Is the claim subject to offset?

☐ No

☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 See Schedule E/F, Part 3 Attachment	Line _____	_____
Name _____	<input type="checkbox"/> Not Listed.Explain _____	
Notice Name _____		
Street _____		

City _____ State _____ ZIP Code _____		
Country _____		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 41,293.19
5b. Total claims from Part 2	5b. +	\$ 65,731,285.54
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 65,772,578.73

Fill in this information to identify the case:

Debtor Name: In re : Pareteum Corporation

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 22-10615 (LGB)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Fill in this information to identify the case:

Debtor Name: In re : Pareteum Corporation

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 22-10615 (LGB)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 See Schedule H Attachment	Street		<input type="checkbox"/> D
			<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	City		
	State		
	ZIP Code		
	Country		

Fill in this information to identify the case:

Debtor Name: In re : Pareteum Corporation

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 22-10615 (LGB)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/28/2022

MM / DD / YYYY

✕ / s / Laura W. Thomas

Signature of individual signing on behalf of debtor

Laura W. Thomas

Printed name

Interim Chief Financial Officer

Position or relationship to debtor

In re: Pareteum Corporation**Case No. 22-10615**

Schedule A/B 3

Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Account number (last 4 digits)	Current value of debtor's interest
Capital One Bank	Checking	6309	\$37,125.18
Silicon Valley Bank	Restricted (Escrow)	5599	\$60,000.00
Silicon Valley Bank	Checking	5300	\$13,494.66
Silicon Valley Bank	Checking	1424	\$2,762.35
Silicon Valley Bank	Checking	4237	\$51,360.57
		TOTAL:	\$164,742.76

In re: Pareteum Corporation**Case No. 22-10615**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Employee Option/Shares Software Prepayment	Global Shares Inc.	\$7,875.00
Formal Document Sign-Off Software Prepayment	Docusign	\$896.02
Insurance Pre-Payment	The Whitmore Group Ltd.	\$854,725.39
IT Security Software Prepayment	CrowdStrike, Inc.	\$5,670.33
IT Security Software Prepayment	knowbe4 INC.	\$11,952.03
Legal Consultant Retainer	Yorkson Legal	\$15,000.00
Network Prepayment	T-Mobile US	\$56,478.01
Sales Software Prepayment	Wrike Inc.	\$5,879.23
	TOTAL:	\$958,476.01

In re: Pareteum Corporation

Case No. 22-10615

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Artium Group Ltd. United Kingdom	100.0%	N/A	Unknown
Artium Trustee Company Limited United Kingdom	100.0%	N/A	Unknown
Artium UK Ltd. United Kingdom	100.0%	N/A	Unknown
Asesores Profesionales ETAK S de RL De CV Mexico	99.0%	N/A	Unknown
Devicescape Holdings, Inc	100.0%	N/A	Unknown
Devicescape Holdings, Inc (Delaware)	100.0%	N/A	Unknown
ET Bahrain WLL Bahrain	99.0%	N/A	Unknown
ET Business Services WLL Bahrain	100.0%	N/A	Unknown
ET de Mexico SAPI de CV Mexico	100.0%	N/A	Unknown
ET Guangdong Ltd. China	100.0%	N/A	Unknown
ET Guangzhou Ltd. China	100.0%	N/A	Unknown
ET Limited Hong Kong	100.0%	N/A	Unknown
ET ME&A (Holdings) Jordan LLC Jordan	100.0%	N/A	Unknown
ET ME&A (Holdings) WLL Bahrain	100.0%	N/A	Unknown
ET MEA&A FZ-LLC Dubai	50.5%	N/A	Unknown
ET Mobile Services BV Netherlands	100.0%	N/A	Unknown
ET PRS BT Netherlands	100.0%	N/A	Unknown
ET Telecom de Brasil LTDA Brasil	99.2%	N/A	Unknown
ET UTS NV Curacao	51.0%	N/A	Unknown
ETC Holding AG Switzerland	100.0%	N/A	Unknown
ETC Italy SRL	100.0%	N/A	Unknown
ETC Luxemburg SA Luxemburg	100.0%	N/A	Unknown
Interactive Digital Media GmbH Germany	100.0%	N/A	Unknown
iPass (UK) Ltd. Sweden Fllial	100.0%	N/A	Unknown
iPass Asia Pte. Ltd. (Singapore)	100.0%	N/A	Unknown
iPass China (Beijing)	100.0%	N/A	Unknown
iPass Deutschland GmbH	100.0%	N/A	Unknown
iPass France SAS	100.0%	N/A	Unknown
iPass Holding Pty. Ltd. (Australia)	100.0%	N/A	Unknown
iPass Hong Kong	100.0%	N/A	Unknown
iPass Inc.	100.0%	N/A	Unknown
iPass India Pte Ltd	100.0%	N/A	Unknown
iPass IP LLC	99.8%	N/A	Unknown

In re: Pareteum Corporation**Case No. 22-10615**

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
iPass Japan, KK	100.0%	N/A	Unknown
iPass Korea	100.0%	N/A	Unknown
iPass Northern Europe (Netherlands)	100.0%	N/A	Unknown
iPass UK Limited	100.0%	N/A	Unknown
Limited Liability Company Pareteum Russia	50.0%	N/A	Unknown
Pareteum Africa PTY LTD.	90.0%	N/A	Unknown
Pareteum Asia PTE. Ltd. Singapore	100.0%	N/A	Unknown
Pareteum BV The Netherlands	100.0%	N/A	Unknown
Pareteum Europe BV Netherlands	100.0%	N/A	Unknown
Pareteum North America Corp.	100.0%	N/A	Unknown
Pareteum NV Belgium	100.0%	N/A	Unknown
Pareteum Spain SLU Spain	100.0%	N/A	Unknown
Pareteum UK Ltd. United Kingdom	100.0%	N/A	Unknown
United Telecom NV Belgium	100.0%	N/A	Unknown
Yonder Media Mobile Inc.	3.0%	N/A	Unknown
		TOTAL:	Unknown

In re: Pareteum Corporation

Case No. 22-10615

Schedule A/B 21

Finished goods, including goods held for resale

General description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
AQA MVNO SIM	N/A	\$0.00	Cost Basis	\$0.00
AQA MVNO SIM Swap	N/A	\$0.00	Cost Basis	\$0.00
AT&T Branded eSIM (250pcs)	N/A	\$0.00	Cost Basis	\$0.00
AT&T Branded eSIM (Test Sims)	N/A	\$0.00	Cost Basis	\$0.00
AT&T Branded Micro SIM for MVNO's (250pcs)	N/A	\$0.00	Cost Basis	\$0.00
AT&T Branded Micro SIM for MVNO's (500pcs)	N/A	\$0.00	Cost Basis	\$0.00
AT&T Branded Nano SIM for MVNO's (500pcs)	N/A	\$0.00	Cost Basis	\$0.00
AT&T Branded Nano SIM for MVNO's (Test Sims)	N/A	\$0.00	Cost Basis	\$0.00
AT&T Branded Standard 2FF SIM for MVNO's (Test Sims)	N/A	\$0.00	Cost Basis	\$0.00
AT&T Branded Tri-Punch SIM for MVNO's (250pcs)	N/A	\$3,680.00	Cost Basis	\$3,680.00
AT&T Branded Tri-Punch SIM for MVNO's (500pcs)	N/A	\$1,155.35	Cost Basis	\$1,155.35
AT&T Branded Tri-Punch SIM for MVNO's (Test Sims)	N/A	\$0.05	Cost Basis	\$0.05
AT&T Gemalto Unbranded Tri-Punch SIM for MVNO's (500pcs)	N/A	\$9,149.59	Cost Basis	\$9,149.59
AT&T Gemalto Unbranded Tri-Punch SIM for MVNO's (Test Sims)	N/A	\$0.00	Cost Basis	\$0.00
AT&T Unbranded Nano SIM for MVNO's (500pcs)	N/A	\$2,530.00	Cost Basis	\$2,530.00
AT&T Unbranded Nano SIM for MVNO's (Test Sims)	N/A	\$0.04	Cost Basis	\$0.04
Global IoT - ibasis	N/A	\$0.00	Cost Basis	\$0.00
Global IoT – JT	N/A	\$0.00	Cost Basis	\$0.00
iBasis IoT SIM (500pcs)	N/A	\$6,860.99	Cost Basis	\$6,860.99
iBasis IoT SIM (Test Sim)	N/A	\$0.12	Cost Basis	\$0.12
Telia Estonia ROW SIM	N/A	\$0.00	Cost Basis	\$0.00
Test Sims – Oasis	N/A	\$0.00	Cost Basis	\$0.00
TMO NL SIM	N/A	\$0.00	Cost Basis	\$0.00
T-Mobile Branded Tri-punch SIM for MVNO's (500pcs)	N/A	\$0.00	Cost Basis	\$0.00
T-Mobile Branded Tri-punch SIM for MVNO's (Test Sims)	N/A	\$0.00	Cost Basis	\$0.00
T-Mobile Easy Systems Unbranded Tri-Punch SIM (500pcs)	N/A	\$0.00	Cost Basis	\$0.00
T-Mobile Easy Systems Unbranded Tri-Punch SIM (Test Sims)	N/A	\$0.00	Cost Basis	\$0.00
T-Mobile PWG Blank Tri-punch SIM for MVNO's (200pcs)	N/A	\$0.00	Cost Basis	\$0.00
T-Mobile PWG Unbranded Tri-Punch SIM for IoT (Test Sims)	N/A	\$0.00	Cost Basis	\$0.00
	TOTAL:	\$23,376.14	TOTAL:	\$23,376.14

In re: Pareteum Corporation**Case No. 22-10615**

Schedule A/B 60

Patents, copyrights, trademarks, and trade secrets

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
PARETEUM - EM (Community) - 16890725	Unknown	N/A	Unknown
PARETEUM - Europe - 16890725	Unknown	N/A	Unknown
PARETEUM - United Kingdom - UK00916890725	Unknown	N/A	Unknown
PARETEUM - USA - 5625090	Unknown	N/A	Unknown
PARETEUM EXPERIENCE CLOUD - EM (Community) - 18093639	Unknown	N/A	Unknown
PARETEUM EXPERIENCE CLOUD - United Kingdom - UK00918093639	Unknown	N/A	Unknown
PARETEUM EXPERIENCE CLOUD - USA - 6513770	Unknown	N/A	Unknown
TOTAL:	Unknown	TOTAL:	Unknown

In re: Pareteum Corporation**Case No. 22-10615**

Schedule A/B 61

Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
etns-voice.net	Unknown	N/A	Unknown
pareteum.app	Unknown	N/A	Unknown
pareteum.cloud	Unknown	N/A	Unknown
pareteum.co	Unknown	N/A	Unknown
pareteum.co.uk	Unknown	N/A	Unknown
pareteum.com	Unknown	N/A	Unknown
pareteum.net	Unknown	N/A	Unknown
pareteum.org	Unknown	N/A	Unknown
pareteum.uk	Unknown	N/A	Unknown
teumsmartnetwork.com	Unknown	N/A	Unknown
TOTAL:	Unknown	TOTAL:	Unknown

In re: Pareteum Corporation**Case No. 22-10615**

Schedule A/B 72

Tax refunds and unused net operating losses (NOLs)

Description	Tax Year	Current value of debtor's interest
Federal Net Operating Loss	2002	\$233,524.00
Federal Net Operating Loss	2003	\$650,796.00
Federal Net Operating Loss	2004	\$1,322,105.00
Federal Net Operating Loss	2005	\$1,680,876.00
Federal Net Operating Loss	2006	\$602,567.00
Federal Net Operating Loss	2007	\$1,232,776.00
Federal Net Operating Loss	2008	\$6,545,675.00
Federal Net Operating Loss	2009	\$1,151,420.00
Federal Net Operating Loss	2010	\$5,227,861.00
Federal Net Operating Loss	2011	\$3,498,336.00
Federal Net Operating Loss	2012	\$2,637,580.00
Federal Net Operating Loss	2013	\$1,403,566.00
Federal Net Operating Loss	2014	\$4,042,299.00
Federal Net Operating Loss	2015	\$5,049,063.00
Federal Net Operating Loss	2016	\$3,280,673.00
Federal Net Operating Loss	2017	\$4,231,016.00
Federal Net Operating Loss	2018	\$713,833.00
Federal Net Operating Loss	2019	\$22,546,760.00
Federal Net Operating Loss	2020	\$11,376,843.00
	TOTAL:	\$77,427,569.00

In re: Pareteum Corporation**Case No. 22-10615**

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Other property of any kind not already listed

Other property of any kind not already listed		Current value of debtor's interest
Debtor Interco Receivable - Artilium Group		\$300,189.00
Debtor Interco Receivable - Devicescape Holdings		\$3,629,283.29
Debtor Interco Receivable - iPass		\$16,650,304.02
Debtor Interco Receivable - Pareteum North America		\$31,120,836.48
Non-Debtor Interco Receivable - ET Limited - Hong Kong		\$1,777,995.94
TOTAL:		\$53,478,608.73

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In re: Pareteum Corporation

Case No. 22-10615

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1		ALABAMA DEPARTMENT OF REVENUE	SALES AND USE TAX DIVISION	PO BOX 327790		MONTGOMERY	AL	36132-7790		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.2		ARIZONA DEPARTMENT OF REVENUE	ATTN TRANSACTION PRIVILEGE & USE TAX	PO BOX 29010		PHOENIX	AZ	85038-9010		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.3		ARIZONA DEPARTMENT OF REVENUE	ATTN EDUCATION AND COMPLIANCE	PO BOX 29070		PHOENIX	AZ	85038-9070		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.4		ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION		PO BOX 919		LITTLE ROCK	AR	72203		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.9		CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION		PO BOX 942879		SACRAMENTO	CA	94279-0074		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.10		California Public Utilities Commission	Docket Office	505 Van Ness Avenue		San Francisco	CA	94102		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.11		COLORADO DEPARTMENT OF REVENUE		PO BOX 17087		DENVER	CO	80261-0013		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.12		COMMONWEALTH OF MASSACHUSETTS	DEPARTMENT OF REVENUE	PO BOX 7000		BOSTON	MA	02204		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.13		COMMONWEALTH OF MASSACHUSETTS	DEPARTMENT OF REVENUE	PO BOX 7062		BOSTON	MA	02204		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.14		COMPTROLLER OF MARYLAND	REVENUE ADMINISTRATION CENTER	TAXPAYER SERVICE DIVISION	110 CARROLL STREET	ANNAPOLIS	MD	21411-0001		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.15		COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149359		AUSTIN	TX	78714-9359		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.16		CONNECTICUT DEPARTMENT OF REVENUE SERVICES		450 COLUMBUS BLVD		HARTFORD	CT	06103		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.17		DELAWARE DIVISION OF REVENUE		820 N FRENCH ST		WILMINGTON	DE	19801		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.18		DELAWARE DIVISION OF REVENUE	ATTN FRANCHISE TAX	401 FEDERAL ST STE 4		DOVER	DE	19901		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.19		DEPARTMENT OF THE TREASURY		INTERNAL REVENUE SERVICE		OGDEN	UT	84201-0012		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.20		Federal Communications Commission		445 Twelfth Street SW		Washington	DC	20554		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.21		FLORIDA DEPARTMENT OF REVENUE		5060 W TENNESSEE ST		TALLAHASSEE	FL	32399-0125		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.22		General Administration of Tax and Tax Collection		Boulevard du Roi Albert II 33 bte 295		Brussels		1030	Belgium	Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.23		GEORGIA DEPARTMENT OF REVENUE	COMPLIANCE DIVISION	PO BOX 105408		ATLANTA	GA	30348-5408		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.25		GOVERNMENT OF THE DISTRICT OF COLUMBIA		1101 4TH STREET SW, SUITE W270		WASHINGTON	DC	20024		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.27		HM REVENUE AND CUSTOMS		100 PARLIAMENT ST		LONDON		SW1A 2BQ	United Kingdom	Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.28		IDAHO STATE TAX COMMISSION		PO BOX 36		BOISE	ID	83722		Various		8	Taxes	N	X	X	X	Unknown	Unknown

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In re: Pareteum Corporation

Case No. 22-10615

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.29		IDAHO STATE TAX COMMISSION		PO BOX 76		BOISE	ID	83756-0056		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.30		ILLINOIS DEPT OF REVENUE		PO BOX 19013		SPRINGFIELD	IL	62794-9013		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.31		INDIANA DEPARTMENT OF REVENUE		PO BOX 6032		INDIANAPOLIS	IN	46206-6032		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.5		Individual 104		Address on File						Various		4	Wages	N	X	X		\$7,500.00	\$7,500.00
2.6		Individual 105		Address on File						Various		4	Wages	N	X	X		\$3,067.69	\$3,067.69
2.7		Individual 106		Address on File						Various		4	Wages	N	X	X		\$2,524.27	\$2,524.27
2.8		Individual 107		Address on File						Various		4	Wages	N	X	X		\$2,000.00	\$2,000.00
2.24		Individual 108		Address on File						Various		4	Wages	N	X	X		\$4,333.33	\$4,333.33
2.26		Individual 109		Address on File						Various		4	Wages	N	X	X		\$2,217.74	\$2,217.74
2.37		Individual 110		Address on File						Various		4	Wages	N	X	X		\$6,580.51	\$6,580.51
2.38		Individual 111		Address on File						Various		4	Wages	N	X	X		\$1,161.29	\$1,161.29
2.41		Individual 112		Address on File						Various		4	Wages	N	X	X		\$4,166.67	\$4,166.67
2.42		Individual 113		Address on File						Various		4	Wages	N	X	X		\$788.84	\$788.84
2.62		Individual 114		Address on File						Various		4	Wages	N	X	X		\$1,577.67	\$1,577.67
2.64		Individual 115		Address on File						Various		4	Wages	N	X	X		\$2,850.91	\$2,850.91
2.81		Individual 116		Address on File						Various		4	Wages	N	X	X		\$2,524.27	\$2,524.27
2.32		INLAND REVENUE AUTHORITY OF SINGAPORE		55 NEWTON RD	REVENUE HOUSE			307987	Singapore	Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.33		IOWA DEPARTMENT OF REVENUE	CORPORATION TAX	PO BOX 10466		DES MOINES	IA	50306-0466		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.34		KANSAS DEPARTMENT OF REVENUE		PO BOX 3506		TOPEKA	KS	66625-3506		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.35		KENTUCKY DEPARTMENT OF REVENUE	DIVISION OF SALES AND USE TAX	STATION 67	PO BOX 181	FRANKFORT	KY	40602-0181		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.36		KENTUCKY DEPARTMENT OF REVENUE	DIVISION OF COLLECTIONS	501 HIGH STREET, 9TH FL		FRANKFORT	KY	40602-0491		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.39		LOUISIANA DEPARTMENT OF REVENUE		PO BOX 201		BATON ROUGE	LA	70821-0201		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.40		LOUISIANA DEPARTMENT OF REVENUE		PO BOX 4969		BATON ROUGE	LA	70821-4969		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.43		MICHIGAN DEPT OF TREASURY		DEPT 77437	PO BOX 77000	DETROIT	MI	48277-0437		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.44		MINNESOTA DEPARTMENT OF REVENUE		600 ROBERT ST N		ST PAUL	MN	55101		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.45		MISSOURI DEPARTMENT OF REVENUE	TAXATION DIVISION	HARRY S TRUMAN STATE OFFICE BUILDING	301 WEST HIGH ST	JEFFERSON CITY	MO	65101		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.46		NEBRASKA DEPARTMENT OF REVENUE		PO BOX 94818		LINCOLN	NE	68509-8923		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.47		NEBRASKA DEPARTMENT OF REVENUE		PO BOX 98923		LINCOLN	NE	68509-8923		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.48		NEVADA TAXATION & REVENUE		1550 COLLEGE PARKWAY	SUITE 115	CARSON CITY	NV	89706		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.49		NEW MEXICO TAXATION & REVENUE		PO BOX 25127		SANTA FE	NM	87504-5127		Various		8	Taxes	N	X	X	X	Unknown	Unknown

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In re: Pareteum Corporation

Case No. 22-10615

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.50		NEW YORK STATE DEPT OF TAXATION AND FINANCE	BANKRUPTCY SECTION	PO BOX 5300		ALBANY	NY	12205-0300		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.51		NJ DIVISION OF TAXATION		PO BOX 999		TRENTON	NJ	08646-0999		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.52		NJ DIVISION OF TAXATION	BANKRUPTCY SECTION	PO BOX 245		TRENTON	NJ	08695-0245		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.53		NORTH CAROLINA DEPARTMENT OF REVENUE		PO BOX 871		RALEIGH	NC	27602		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.54		NYC DEPARTMENT OF FINANCE		PO BOX 5564		BINGHAMTON	NY	13902-5564		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.55		NYS ASSESSMENT RECEIVABLES		PO BOX 4127		BINGHAMTON	NY	13902-4127		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.56		OFFICE OF STATE TAX COMPTROLLER		600 E BOULEVARD AVE	DEPT 127	BISMARCK	ND	58505-0599		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.57		OFFICE OF TAX AND REVENUE		PO BOX 96148		WASHINGTON	DC	20090-6148		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.58		OHIO DEPARTMENT OF TAXATION	ATTN BUSINESS COMPLIANCE DIVISION	PO BOX 2678		COLUMBUS	OH	43216-2678		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.59		OKLAHOMA TAX COMMISSION	TAXPAYER RESOURCE CENTER	300 N BROADWAY AVE		OKLAHOMA CITY	OK	73194		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.60		OUT OF STATE COLLECTIONS UNIT		1415 W US HIGHWAY 90 STE 115		LAKE CITY	FL	32055-6156		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.61		PENNSYLVANIA DEPARTMENT OF REVENUE		PO BOX 280905		HARRISBURG	PA	17128-0905		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.63		RHODE ISLAND DIVISION OF TAXATION		ONE CAPITOL HILL		PROVIDENCE	RI	02908		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.65		SOUTH CAROLINA DEPARTMENT OF REVENUE		PO BOX 100193		COLUMBIA	SC	29202		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.66		SOUTH CAROLINA DEPARTMENT OF REVENUE		PO BOX 2535		COLUMBIA	SC	29202-2535		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.67		SOUTH DAKOTA TAXATION & REVENUE		455 E CAPITOL AVENUE		PIERRE	SD	57501		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.68		STATE OF CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942857		SACRAMENTO	CA	94257-0500		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.69		STATE OF DELAWARE DIVISION OF CORPORATIONS		John G Townsend Bldg	401 FEDERAL ST SUITE 4	DOVER	DE	19901		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.70		STATE OF HAWAII DEPT OF TAXATION		830 PUNCHBOWL ST		HONOLULU	HI	96813-5094		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.71		STATE OF MAINE REVENUE SERVICES		PO BOX 1060		AUGUSTA	ME	04332-1060		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.72		STATE OF MISSISSIPPI DEPT OF REVENUE		PO BOX 1033		JACKSON	MS	39215		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.73		STATE OF MISSISSIPPI DEPT OF REVENUE		PO BOX 23075		JACKSON	MS	39225-3075		Various		8	Taxes	N	X	X	X	Unknown	Unknown

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In re: Pareteum Corporation

Case No. 22-10615

Schedule E/F, Part 1

Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)()	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.74		Tax and Customs Administration/Department of International Issues		Kloosterweg 22	PO Box 2865	Heerlen		6401 DJ	Netherlands	Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.75		TENNESSEE DEPT OF REVENUE		ANDREW JACKSON STATE OFFICE BUILDING	500 DEADERICK STREET	NASHVILLE	TN	37242		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.76		Universal Service Administrative Co.		700 12th St NW	Suite 900	Washington	DC	20005		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.77		UTAH STATE TAX COMMISSION		210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134-0260		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.78		VENTURE ACCOUNTING PTE LTD		531A UPPER CROSS STREET #04-95				051531	Singapore	Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.79		VERMONT DEPARTMENT OF TAXES		PO BOX 1881		MONTPELIER	VT	05601-1881		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.80		VIRGINIA DEPARTMENT OF TAXATION		PO BOX 1115		RICHMOND	VA	23218		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.82		WASHINGTON STATE DEPARTMENT OF REVENUE	TAXPAYER SERVICES DIVISION	PO BOX 47478		OLYMPIA	WA	98504-7478		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.83		WEST VIRGINIA STATE TAX DEPARTMENT	TAX ACCOUNT ADMINISTRATION DIVISION	PO BOX 1826		CHARLESTON	WV	25327-1826		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.84		WISCONSIN DEPARTMENT OF REVENUE		PO BOX 930208		MADISON	WI	53293-0208		Various		8	Taxes	N	X	X	X	Unknown	Unknown
2.85		WYOMING DEPARTMENT OF REVENUE	EXCISE TAX DIVISION	122 W 25TH ST STE E301	HERSCHLER BLDG	CHEYENNE	WY	82002		Various		8	Taxes	N	X	X	X	Unknown	Unknown
TOTAL:																		\$41,293.19	\$41,293.19

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In re: Pareteum Corporation

Case No. 22-10615

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	4CIOT BV	Darrin Bolden, CEO	Overschiestraat Suite 10			Amsterdam		1062XE	Netherlands	Various		Trade	N	X	X	X	Unknown
3.2	ABC	Gustavo F. Bruckner	600 Third Avenue	20th Floor		New York	NY	10016		Various		Litigation	N	X	X	X	Unknown
3.3	ACCOONA GLOBAL LLC		17113 Knots Landing			Addison	TX	75001		Various		Contract	N				\$28,706.84
3.4	AMAZON WEB SERVICES		410 Terry Ave. North			Seattle	WA	98109-5210		Various		Trade	N				\$198,528.40
3.5	ANDRE KOUDSTAAL		Address on File							Various		Promissory Note	N	X	X		\$1,544,320.00
3.6	ASTON SERVICES		Aston House, 6 Greville Drive	Edgbaston		Birmingham		B15 2UU	United Kingdom	Various		Trade	N	X	X		\$1,581.79
3.7	AT&T MOBILITY		383 W Army Trail Rd			Carol Stream	IL	60197-9004		Various		Contract	N				\$4,174,771.22
3.8	ATRIUM STAFFING LLC		65 Liberty Ave			Pittsburgh	PA	15222		Various		Contract	N				\$1,646.50
3.9	AVANGATE INC		9040 Roswell Rd			Atlanta	GA	30350		Various		Trade	N				\$854.90
3.10	AWAL JUNANTO		Address on File							Various		Trade	N	X	X		\$12,575.90
3.11	BAKER TILLY US, LLP		205 North Michigan Avenue	28th Floor		Chicago	IL	60601-5927		Various		Professional Services	N				\$529,250.00
3.12	BECKFORDHUSS		Brandon Street b18 6 BG	Brandon Street b18 6 BG		Birmingham		B18 6BA	United Kingdom	Various		Professional Services	N	X	X		\$38,477.78
3.13	BIRD & BIRD LLP		15 Feter Lane			London		EC4A 1JP	United Kingdom	Various		Professional Services	N	X	X		\$287.74
3.14	BIRD DOG MARKETING		Complejo Residencial Zahara			Malaga		29611	Spain	Various		Trade	N	X	X	X	Unknown
3.15	BLASECO LLC		30 N Gould St Ste R			Sheridan	WY	82801		Various		Trade	N	X	X	X	Unknown
3.16	Brad Linton	Michael J. Farnan	919 N. Markest Street	12th Floor		Wilmington	DE	19801		Various		Litigation	N	X	X	X	Unknown
3.17	BRIGHTLINK COMMUNICATIONS IP		2859 Paces Ferry Rd Suite 1850			Atlanta	GA	30339		Various		Contract	N				\$24,522.15
3.18	BUSINESS CREDIT REPORTS INC,		1645 Nashville Pike			Gallatin	TN	37066		Various		Trade	N				\$10.75
3.19	CANARYS AUTOMATION PRIVATE		EOU Division, 566 & 567, 30th Main Atti			Karnataka		560085	India	Various		Contract	N	X	X		\$553.00
3.20	CANARYS AUTOMATION PRIVATE LTD.		566 Attimabe Road, Banagirinagara			Karnataka		560085	India	Various		Contract	N	X	X		\$32,552.00
3.21	CAPITAL SEARCH CONSULTANTS		1934 Old Gallows			Vienna	VA	22182		Various		Contract	N				\$3,200.00
3.22	CARBAY INTERNATIONAL LAW FIRM, S.L.		C/ bailen 20			Barcelona		08010	Spain	Various		Professional Services	N	X	X		\$2,066.88
3.23	CARRIER COMUNITY GTC		Hochwaldsteig 23			Berlin		14089	Germany	Various		Trade	N	X	X		\$738.17
3.24	Catalyst Business Solutions		6119 East Washington Blvd.			Los Angeles	CA	90040		Various		Trade	N				\$725.81
3.25	CLAUDIA MARCIA TOLEDO NUNES		Address on File							Various		Service	N	X	X		\$6,685.00
3.26	CLOUD BPX		1236 Prendergast Ave			Jamestown	NY	14701		Various		Trade	N				\$6,000.00
3.27	CLOUD TERN SOLUTIONS LLP (BASQUET)		2nd Floor, PSR prime tower			Gachilbowlu Telangana		500032	India	Various		Trade	N	X	X		\$9,029.52
3.28	Cloud Tern Solutions LLP (Lambert)		2nd Floor, PSR prime tower			Gachilbowlu Telangana		500032	India	Various		Trade	N	X	X		\$8,719.35

In re: Pareteum Corporation

Case No. 22-10615

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.29	COMPETITIVE TELECOMS		P.O. Box, 518 7 Benjamin Green Lane			Lincolndale	NY	10540		Various		Trade	N				\$12,500.00
3.30	CONECTO LLC		2220 125th Street NW			Rice	MN	56367		Various		Trade	N				\$20,000.00
3.31	CONTINENTAL STOCK TRANSFER TRUST COMPANY		17 Battery Place			New York	NY	10004		Various		Trade	N				\$51,119.91
3.32	CROMER'S P-NUTS		1700 Huger Street	1700 Huger Street		Columbia	SC	29201		Various		Trade	N				\$3,170.00
3.33	CROWDSTRIKE, INC.		150 Mathilda Place, Ste. 300			Sunnyvale	CA	94086		Various		Trade	N				\$3,649.88
3.34	DEANNA HELM		Address on File							Various		Service	N				\$381.25
3.35	DELANEY CORPORATE SERVICES LTD.		99 Washington Avenue	Suite 805A		Albany	NY	12210		Various		Professional Services	N				\$281.09
3.36	DOCUSIGN		221 Main Street	Suite 1550		Dallas	TX	94105		Various		Trade	N				\$3,310.27
3.37	EISNERAMPER LLP		750 Third Avenue	750 Third Avenue		New York	NY	10017		Various		Contract	N				\$151,878.00
3.38	ELLEONOFF GROSSMAN SCHOLE LLP		1345 Avenue of the Americas			New York	NY	10105		Various		Trade	N				\$57,290.31
3.39	EMERGE 212		1185 Avenue of the Americas			New York City	NY	10036		Various		Contract	N				\$7,632.51
3.40	EPIQ SYSTEMS LTD		77 Marsh Wall			London		E14 9SH	United Kingdom	Various		Trade	N	X	X		\$331,270.96
3.41	EUROMONEY GLOBAL LTD.		8 Bouverie Street			London		EC4Y 8AX	United Kingdom	Various		Trade	N	X	X		\$7,800.00
3.42	FASTNET MOBILE		14024 Sterling Point Dr.			Gainesville	VA	20155		Various		Trade	N	X	X	X	Unknown
3.43	FINANCIAL ACCOUNTING STANDARDS BOARD		PO Box 418272			Boston	MA	02241-8272		Various		Service	N				\$202.00
3.44	FINCH MCRAINE LLP		222 Peachtree	12th Floor		Atlanta	GA	30309		Various		Contract	N				\$65,358.70
3.45	FREDERICK LARCOMBE		107 Mill Pond Road			Belle Mead	NJ	08502		Various		Contract	N				\$44,275.00
3.46	FRIEND , HUDAK AND HARRIS LLP		3 Ravinia Dr	Suite 1700		Atlanta	GA	30346		Various		Professional Services	N				\$1,307.37
3.47	G4CE AUSTRALIA PTY LTD		PO Box 55	Lower Plenty		Victoria		3093	Australia	Various		Service	N	X	X		\$16,503.00
3.48	GLOBAL GIG		1 Quality Court, Chancery Lane			London		WC2A 1HR	United Kingdom	Various		Trade	N	X	X		\$50,059.86
3.49	GLOBAL SHARES INC		111 Town Square Pl			Jersey City	NJ	07310		Various		Trade	N				\$24,469.75
3.50	GVC CAPITAL		5350 S Roslyn St			Greenwood Village	CO	80111		Various		Service	N				\$13,750.00
3.51	HARRISON GODDARD FOOTE		1 City Walk			Leeds		LS11 9DX	United Kingdom	Various		Professional Services	N	X	X		\$1,593.60
3.52	HEIDRICK & STRUGGLES		113 Paysphere Circle			Chicago	IL	60674		Various		Service	N				\$140,660.12
3.53	HOGAN LOVELLS INTERNATIONAL LLP		Atlantic House	Holborn Viaduct		London		EC1A 2FG	United Kingdom	Various		Trade	N	X	X		\$97,158.59
3.54	HOLLAND AND HARD		555 17th Street			Denver	CO	80202		Various		Professional Services	N				\$11,195.00
3.55	IDM		Maria-Goeppert-Strasse 7			Lubeck		23562	Germany	Various		Interco	N	X	X		\$199,787.38
3.56	INFORMA TECH HOLDINGS LLC		1983 Marcus Avenue			Lake Success	NY	11042		Various		Trade	N				\$9,250.00
3.57	INFORMA TELECOMS & MEDIA LTD.		Sheepen Place			Colchester		W1T 3JH	United Kingdom	Various		Trade	N	X	X		\$3,213.97
3.58	INFOVITY INC.		1731 Embarcadero Road, Suite 230			Palo Alto	CA	94303		Various		Trade	N				\$138,573.60

In re: Pareteum Corporation

Case No. 22-10615

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.59	INQ		1660 International Drive, #801			McLean	VA	20036		Various		Other	N				\$26,250.00
3.60	InSync Outsourcing LLP		Aggarwal Millennium Tower	2 netaji Subhash Place		Pitampura, New Delhi		110034	India	Various		Trade	N	X	X		\$6,200.81
3.61	INTOWN LEGAL (TURNER) LLC		3424 Peachtree Road, NE	Suite 1780		Atlanta	GA	30326		Various		Contract	N				\$13,126.58
3.62	INVESTOR RELATIONS ADVISORY SOLUTIONS		1124 Sunset Drive			Broomfield	CO	80020		Various		Service	N				\$185,000.00
3.63	IRON MOUNTAIN INTELLECTUAL PROPERTY MGT.		2100 Norcross Parkway, Suite 500			Norcross	GA	30071		Various		Trade	N				\$1,200.00
3.64	ISSUER DIRECT CORP.		One Glenwood Ave, Suite 1001			Raleigh	NC	27603		Various		Trade	N				\$10,701.75
3.65	JAKE PICACHE		Address on File							Various		Contract	N	X	X		\$38,000.00
3.66	Jerry Lambert		Address on File							Various		Trade	N				\$2,052.19
3.67	KEVIN O'BRIEN, Individually and On Behalf of All Others Similarly Situated	Gregory B. Linkh	230 Park Ave	Ste 530		New York	NY	10169		Various		Litigation	N	X	X	X	Unknown
3.68	KNOWBE4 INC.		33 N Garden Ave, Ste 1200			Clearwater	FL	33755		Various		Trade	N				\$25,653.12
3.69	Loskot, Douglas	Jeffery F. Keller	1965 Market Street			San Francisco	CA	94103		Various		Litigation	N	X	X	X	Unknown
3.70	MARK O'HARA		Address on File							Various		Trade	N	X	X		\$10,060.72
3.71	MCGUIREWOODS (BAU)		1251 Avenue of the Americas, 20th Floor			New York	NY	10020		Various		Contract	N	X	X	X	Unknown
3.72	Michael Shaw	Thomas J. McKenna	501 Fifth Avenue	19th Floor		New York	NY	10017		Various		Litigation	N	X	X	X	Unknown
3.73	MICHELMAN & ROBINSON		10880 Wilshire Boulevard 19Th Floor			Los Angeles	CA	90064		Various		Professional Services	N				\$3,460.00
3.74	MOVVA CONSULTING		20 Esther Dr			Freehold	NJ	07728		Various		Contract	N				\$2,500.00
3.75	NETRAGARD		20 October Lane			Stow	MA	01775		Various		Trade	N				\$9,178.82
3.76	NEXEN PRUET		1230 Main Street	Suite 700		Columbia	SC	29201		Various		Trade	N				\$44,261.11
3.77	NYSE AMEX		11 Wall Street			New York	NY	10005		Various		Trade	N				\$30,000.00
3.78	OPPENHEIMER & CO.		85 Broad Street	4th Floor		New York	NY	10004		Various		Contract	N				\$200,000.00
3.79	OTC MARKETS		300 Vesey St. (One North End Ave), 12th Floor			New York	NY	10282		Various		Service	N				\$1,000.00
3.80	PAGELYNK		30 Galesi Drive	Suite 105		Wayne	NJ	07470		Various		Trade	N				\$33,553.00
3.81	PARTEUM ASIA		531A Upper Cross Street	#04-95 Hong Lim Complex		Singapore		051531	Singapore	Various		Interco	N	X	X		\$615,416.44
3.82	PARTEUM BV		Laan Blussé van Oud Alblas 2 A			Soesterberg		3769 AT	Netherlands	Various		Interco	N	X	X		\$15,372.16
3.83	PARTEUM EUROPE BV		Hornweg 7			Aalsmeer		1432 GD	Netherlands	Various		Interco	N	X	X		\$52,315,630.29
3.84	PARTEUM NV		8820 Torhout	Vredelan 71/D		Brugge		8200	Belgium	Various		Interco	N	X	X		\$1,275,993.28
3.85	PAYMEBIT S.L.		Av. Séneca 18, Bajo 1			Madrid		28703	Spain	Various		Trade	N	X	X		\$84.36
3.86	PCCW GLOBAL LIMITED		10/F, Telecom House	3 Gloucester Road		Wanchai			Hong Kong	Various		Contract	N	X	X	X	Unknown
3.87	PORTING ACCESS B.V.		Schenkkade 50			The Hague		2595 AR	Netherlands	Various		Contract	N	X	X		\$1,072.67
3.88	PR NEWSWIRE ASSOCIATION		602 Plaza Three	Haborside Financial Center		Jersey City	NJ	07311		Various		Trade	N				\$20,580.00

In re: Pareteum Corporation

Case No. 22-10615

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.89	PREPAID WIRELESS WHOLESALE		PO Box 8667			Gaithersburg	MD	20898		Various		Contract	N				\$594.01
3.90	PUBLIC COMPANY ACCOUNTING OVERSIGHT BOAD		1666 K St			Washington	DC	20006		Various		Trade	N				\$1,818.00
3.91	QUOTE MEDIA		17100 E.Shea Blvd. Suite 230			Fountain Hills	AZ	85268		Various		Trade	N				\$3,500.00
3.92	RABION CONSULTANCY B.V.		Koningsweg 1-B			Hengelo		7255 KR	Netherlands	Various		Contract	N	X	X		\$3,853.17
3.93	RANDALL MCNEAL ASSOCIATES, PLLC		17314 State Highway 249	Suite 365		Houston	TX	77064		Various		Professional Services	N				\$2,100.00
3.94	RAYLEIGH CAPITAL		18 Binscarth Road	Ras Al Khaimah		Toronto	ON	M4W 1Y1	Canada	Various		Contract	N	X	X		\$4,467.71
3.95	REGUS		100 Park Avenue			New York City	NY	10017		Various		Trade	N				\$362.03
3.96	Reuben Harmon	Philip Kim	275 Madison Avenue	40th Floor		New York	NY	10016		Various		Litigation	N	X	X	X	Unknown
3.97	RHODES HIERONYMUS JONES TUCKER GABLE PLC		Oneok PLZ 100 W 5 ST	Suite 400		Tulsa	OK	74103		Various		Contract	N				\$90,865.14
3.98	RIVERS & MOOREHEAD		398 S.Mill Avenue, Suite 307			Tempe	AZ	85281		Various		Trade	N				\$5,000.00
3.99	ROBERT HALF		205 N Michigan Ave	Suite 3301		Chicago	IL	60601		Various		Contract	N				\$164,820.83
3.100	ROBIN SUTHERLAND		Address on File							Various		Service	N	X	X		\$628.79
3.101	RSM US LLP		80 City Square			Boston	MA	02129		Various		Contract	N				\$326,179.78
3.102	Sabby Volatility Warrant Master Fund, LTD.	Robert Grundstein	10 Mountainview Road	Suite 205		Upper Saddle River	NJ	07458		Various		Litigation	N	X	X	X	Unknown
3.103	SHIREEN EUNICE LLP		6 Pandan Valley			Singapore		597630	Singapore	Various		Service	N	X	X		\$220.50
3.104	SICHENZIA ROSS FERENCE LLP		1185 Avenue of the Americas, 31 Floor			New York	NY	10036		Various		Service	N				\$253,548.97
3.105	Simetry		10642 W Little York Rd Ste. 100			Houston	TX	77041		Various		Trade	N				\$148.46
3.106	SMARTBOX		4257 Ste-Catherine West			Westmount	QC	H3Z 1P7	Canada	Various		Contract	N	X	X		\$90,531.13
3.107	SOLIUM CAPITAL LLC		222 South Mill Avenue	Suite 424		Tempe	AZ	85281		Various		Trade	N				\$21,575.26
3.108	Stek Advocaten		Leidseplein 29			Amsterdam		1001 ED	Netherlands	Various		Trade	N	X	X		\$759.26
3.109	STEPHEN BROWN	C/O John M Gibson Attorney at Law	13008 Amberwood PI			Edmond	OK	73013		Various		Legal Judgment	N				\$718,750.00
3.110	SUSAN LOVE		Address on File							Various		Service	N				\$300.00
3.111	TAGLICH BROTHERS		98 Bay Street			Sag Harbor	NY	11963		Various		Trade	N				\$7,500.00
3.112	TECH DATA CORPORATION		P.O. Box 535721			Atlanta	GA	30353		Various		Legal Judgment	N				\$148,079.31
3.113	TELEFONICA USA		800 Waterford Way, Suite 300			Miami	FL	33125		Various		Contract	N				\$21,094.92
3.114	TELROAMING ADVANCED COMMUNIDCATIONS		94 Shlomo Schmeltzer			Petach Tikva		4952801	Israel	Various		Contract	N	X	X		\$49,091.97
3.115	THE PROXY ADVISORY GROUP LLC		18 east 41st Street - Suite 2000			New York	NY	10017		Various		Trade	N				\$13,000.00
3.116	THE WHITMORE GROUP LTD		370 Old Country Road			Garden City	NJ	11530		Various		Contract	N				\$63,776.40
3.117	T-MOBILE US	Legal Department	12920 S.E. 38th Street			Bellevue	WA	98006		Various		Trade	N	X	X	X	Unknown
3.118	TOP CONNECT		Vaike Paala			Tallin		11415	Estonia	Various		Contract	N	X	X		\$15,706.00
3.119	TRILEGAL		DFL South Court Saket			New Delhi		110 017	India	Various		Trade	N	X	X		\$10,440.00
3.120	TRISTAR AFRICA TELECOM LLC	Raymond W. Cobb	1523 Concord Pike	Ste 200		Wilmington	DE	19803		Various		Legal Judgment	N				\$646,279.58

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In re: Pareteum Corporation

Case No. 22-10615

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.121	TYBOUT, READFEARN & PELL		750 Shipyard Drive			Wilmington	DE	19801		Various		Service	N				\$2,175.30
3.122	UBM LLC		1983 Marcus Avenue			Lake Success	NY	11042		Various		Trade	N				\$4,625.00
3.123	V CORP SERVICES , LLC		20 Robert Pitt Drive, Suite 214			Monsey	NY	10952		Various		Trade	N				\$345.00
3.124	V CHECK GLOBAL		5979 W. 3rd Ste 200			Los Angeles	CA	90036		Various		Trade	N				\$2,651.14
3.125	V DISCOVERY		10 East 39 Street			New York	NY	10016		Various		Contract	N				\$11,504.55
3.126	VIAVID BROADCASTING CORPORATION		290 145 Chadwick Crt			Noth Vancouver	BC	V7M 3K1	Canada	Various		Trade	N	X	X		\$4,757.25
3.127	Wei Zhang	Timothy W. Brown	240 Townsend Square			Oyster Bay	NY	11771		Various		Litigation	N	X	X	X	Unknown
3.128	William Miller	Thomas G. Amon	420 Lexington Avenue	Ste 1402		New York	NY	10170		Various		Litigation	N	X	X	X	Unknown
3.129	WIRELESS BROADBAND ALLIANCE LTD		3 Tai Seng Drive					535216	Singapore	Various		Contract	N	X	X		\$12,166.67
3.130	WORKIVA		2900 University Blvd			Ames	IA	50010		Various		Trade	N				\$25,000.00
3.131	WORLDSCAPE INC		43745 Nansa Court			Fremont	CA	94539		Various		Service	N				\$10,742.88
3.132	WRIKE INC.		70 North 2nd Street			San Jose	CA	95113		Various		Trade	N				\$2,775.26
3.133	YORKSON LEGAL		800 Second Ave			New York	NY	10017		Various		Contract	N				\$3,781.25
3.134	Zendesk Inc.		989 Market Street			San Francisco	CA	94103		Various		Trade	N				\$5,976.90
																TOTAL:	\$65,731,285.54

In re: Pareteum Corporation**Case No. 22-10615**

Schedule E/F, Part 3

Notice Parties to Creditors Who Have Unsecured Claims

								On which line in Part 1 or Part 2 is the related creditor (if any) listed? If not listed, explain	Account number (last 4 digits)
Line	Name	Notice Name	Address 1	Address 2	City	State	Zip		
4.1	Artidium Africa, LLC	Raymond W. Cobb	1523 Concord Pike	Ste 200	Wilmington	DE	19803	3.120	

In re: Pareteum Corporation

Case No. 22-10615

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.1	1st Point Communications LLC		15 Corporate Place South, Suite 100			Piscataway	NJ	08854		Master Services Agreement		Evergreen
2.2	1st Point Communications LLC	c/o Open Data Centers	15 Corporate Place South, Suite 100			Piscataway	NJ	08854		Master Services Agreement		Evergreen
2.3	1st Point Communications LLC	c/o Open Data Centers	15 Corporate Place South, Suite 100			Piscataway	NJ	08854		Carrier Enhanced VOIP Services Addendum		Evergreen
2.4	1st Point Communications LLC	c/o Open Data Centers	15 Corporate Place South, Suite 100			Piscataway	NJ	08854		Bilateral Short Message Service Addendum		Evergreen
2.5	1st Point Communications LLC		15 Corporate Place South, Suite 100			Piscataway	NJ	08854		Schedule of Services to the Master Services Agreement Dated August 29, 2019		
2.6	4CIOT BV	Darin Bolden, CEO	Overschiestraat Suite 10			Amsterdam		1062XE	Netherlands	Agreement USA MVNO Cloud		12/28/2024
2.7	4CIOT BV	Darin Bolden, CEO	Overschiestraat Suite 10			Amsterdam		1062XE	Netherlands	Roaming Rate Card		
2.8	4CIOT BV	Darin Bolden, CEO	Overschiestraat Suite 10			Amsterdam		1062XE	Netherlands	IoT Standard Rates		
2.9	4CIOT BV	Darin Bolden, CEO	Overschiestraat Suite 10			Amsterdam		1062XE	Netherlands	2021 Rate Release		
2.10	4CIOT BV	Darin Bolden, CEO	Overschiestraat Suite 10			Amsterdam		1062XE	Netherlands	Intl Call & Text Rate Card		
2.11	4CIOT BV	Darin Bolden, CEO	Overschiestraat Suite 10			Amsterdam		1062XE	Netherlands	Signed Mobile Services Rate Card		
2.12	a2Network Corporation		1-18-12 Hamamatsu-cho	105-0013 Minato		Tokyo			Japan	Master Services Agreement		Evergreen
2.13	a2Network Corporation		1-18-12 Hamamatsu-cho	105-0013 Minato		Tokyo			Japan	Implementation Agreement		
2.14	Abbas Business Consultants		11634B Cavalier Landing Ct Unit 1408-B			Fairfax	VA	22030-8580		Schedule of Services		
2.15	Accoona Global LLC		17113 Knots Landing			Addison	TX	75001		Statement of Work		Evergreen
2.16	Accoona Global LLC		17113 Knots Landing			Addison	TX	75001		STATEMENT OF WORK		Evergreen
2.17	ACN Europe BV		Thomas R Malthusstraat 1-3	1066 JR Amsterdam		Amsterdam			Netherlands	Master Services Agreement		
2.18	ACN Europe BV		Thomas R Malthusstraat 1-3	1066 JR Amsterdam		Amsterdam			Netherlands	Master Services Agreement		
2.19	ACN Europe BV		Thomas R Malthusstraat 1-3	1066 JR Amsterdam		Amsterdam			Netherlands	Implementation Agreement		
2.20	ACN Europe BV		Thomas R Malthusstraat 1-3	1066 JR Amsterdam		Amsterdam			Netherlands	Letter re: Contract Amendment		
2.21	ACN Europe BV		Thomas R Malthusstraat 1-3	1066 JR Amsterdam		Amsterdam			Netherlands	Implementation Agreement		
2.22	Acrisure, LLC dba The Whitmore Group		370 Old Country Rd, Ste 200			Garden City	NY	11530		PREMIUM FINANCE AGREEMENT AND DISCLOSURE STATEMENT	Quote: 754031.4	11/8/2022
2.23	Acrisure, LLC dba The Whitmore Group		370 Old Country Road, Suite 200			Garden City	NY	11530		Premium Finance Agreement and Disclosure Statement	Quote: 735516.3	
2.24	Activate Wireless LLC	Mohammad Hammad	250 S Ronald Reagan Blvd., Suite 106			Longwood	FL	32750		USA MVNO Cloud Agreement		Evergreen
2.25	Activate Wireless LLC	Mohammad Hammad	250 S Ronald Reagan Blvd., Suite 106			Longwood	FL	32750		Pareteum Roaming Services		
2.26	Activate Wireless LLC	Mohammad Hammad	250 S Ronald Reagan Blvd., Suite 106			Longwood	FL	32750		Pareteum Mobile Services		
2.27	Activate Wireless LLC	Mohammad Hammad	250 S Ronald Reagan Blvd., Suite 106			Longwood	FL	32750		Pareteum Mobile Services		
2.28	Activate Wireless LLC	Mohammad Hammad	250 S Ronald Reagan Blvd., Suite 106			Longwood	FL	32750		Pareteum Mobile Services		
2.29	Agents Republic Inc.	David L. Papp, CEO, Chairman of the Board	666 Burrard Street, Suite 500			Vancouver	BC	V6C 3P6	Canada	MASTER SERVICE AGREEMENT (MSA)		Evergreen
2.30	Agility Mobile LLC		2619 McKinney Ave., Suite 1805			Dallas	TX	75204		Master Services Agreement		Evergreen
2.31	Agility Mobile LLC		2619 McKinney Ave., Suite 1805			Dallas	TX	75204		Schedule of Services		
2.32	Agility Mobile LLC		2619 McKinney Ave., Suite 1805			Dallas	TX	75204		Pareteum Mobile Services		
2.33	Airtime Communications LLC		380 Park Ave			Fairview	NJ	07022		Master Services Agreement		Evergreen
2.34	Airtime Communications LLC		380 Park Ave			Fairview	NJ	07022		Implementation Agreement		
2.35	Airtime Communications LLC		380 Park Ave			Fairview	NJ	07022		Schedule of Services		
2.36	Alexander Braelow	Spanish ID/NIE Y6226983T	18 Calle Huerta Chica 3 D	Marbella		Malaga		29601	Spain	CONSULTING AGREEMENT		
2.37	Alexander Braelow	Spanish ID/NIE Y6226983T	18 Calle Huerta Chica 3 D	Marbella		Malaga		29601	Spain	CONSULTING AGREEMENT		
2.38	Algotel Limited		9 Claremont Court	29 Enford Street		London		W1H 1DJ	England	Master Services Agreement		Evergreen
2.39	Algotel Limited		9 Claremont Court	29 Enford Street		London		W1H 1DJ	England	Master Services Agreement		Evergreen
2.40	Allvoi Communications Inc.		39 Broadway, Suite 1850			New York	NY	10006		Master Services Agreement		Evergreen
2.41	Allvoi Communications Inc.		39 Broadway, Suite 1850			New York	NY	10006		Pareteum Mobile Services Plans for Allvoi		
2.42	Allvoi Communications Inc.		39 Broadway, Suite 1850			New York	NY	10006		Schedule of Services		
2.43	Alpha-Links Associates LLC		3942 N 46th Ave			Hollywood	FL	33021		Agreement USA MVNO Cloud		Evergreen
2.44	Alpha-Links Associates LLC		4664 S Urbana Ave			Tulsa	OK	74135-4713		Mobile Services		
2.45	Alpha-Links Associates LLC		3942 N 46th Ave			Hollywood	FL	33021		Roaming Services (International Bolt-Ons)		
2.46	Alpha-Links Associates LLC		3942 N 46th Ave			Hollywood	FL	33021		Business Data Only Plans		
2.47	Alpha-Links Associates LLC		3942 N 46th Ave			Hollywood	FL	33021		Mobile Services (International Bolt-Ons)		
2.48	Alpha-Links Associates LLC		3942 N 46th Ave			Hollywood	FL	33021		Mobile Services Rate Plans		

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In re: Pareteum Corporation

Case No. 22-10615

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.49	Alysa Bvba	Yves Van Sante, Managing Director	Oudburgweg 37			B-Sint-Martens-Latem		9830	Belgium	Agreement Regarding Fundraising Services		
2.50	Amy Gavranovic		Address on File							Employment Agreement		
2.51	Argent, LLC		4009 Amador Court			Flower Mound	TX	75022		Master Service Agreement Contract for Services		
2.52	Apeiron Systems, Inc.		5301 Beethoven Street, Ste #170			Los Angeles	CA	90066		Master Services Agreement		Evergreen
2.53	Apex Brands LLC DBA Mobile Drip		30 N. Gould St., Suite 10411			Sheridan	WY	82801		Schedule of Services		10/16/2022
2.54	Apex Brands LLC DBA Mobile Drip		30 N. Gould St., Suite 10411			Sheridan	WY	82801		Master Services Agreement		Evergreen
2.55	ARIA TEL SAS		Calle 39 #25-18			Bogota			Colombia	Schedule of Services		9/26/2022
2.56	ARIA TEL SAS		Calle 39 #25-18			Bogota			Colombia	Master Services Agreement		Evergreen
2.57	ARK MUZIK LLC dba DWS Wireless	Andrew Kinnebrew, CEO	401 Edwards St., Suite 2110			Shreveport	LA	71105		Agreement USA MVNO Cloud		Evergreen
2.58	ARK MUZIK LLC dba DWS Wireless	Andrew Kinnebrew, CEO	401 Edwards St., Suite 2110			Shreveport	LA	71105		Pareteum Roaming Services Rate Card		
2.59	ARK MUZIK LLC dba DWS Wireless	Andrew Kinnebrew, CEO	401 Edwards St., Suite 2110			Shreveport	LA	71105		Pareteum Mobile Services Rate Card		
2.60	ARK MUZIK LLC dba DWS Wireless	Andrew Kinnebrew, CEO	401 Edwards St., Suite 2110			Shreveport	LA	71105		Pareteum Business Data Only Plans		
2.61	ARK MUZIK LLC dba DWS Wireless	Andrew Kinnebrew, CEO	401 Edwards St., Suite 2110			Shreveport	LA	71105		Pareteum International Mobile Services Rate Card		
2.62	AT&T Corp.	Attn: Sara Straley, AVP Marketing, Strategy and Pricing	AT&T Partner Solutions	2900 W. Plano Parkway, Floor 3		Plano	TX	75075		Master Resale Agreement	AT&T MRA Reference No. MA0385425UA	
2.63	Atrium Staffing LLC	Attn: Contract Management	625 Liberty Avenue, Suite 200			Pittsburgh	PA	15222		Temporary Staffing Services Terms and Conditions		Evergreen
2.64	AXA XL - Professional Insurance		100 Constitution Plaza, 17th Floor			Hartford	CT	06103		Cornerstone Endorsements	ELU162674-19	
2.65	BAP Technology LLC	Benjamin Paul, CEO	11683 Hwy 105 E			Conroe	TX	77306		Agreement USA MVNO Cloud		Evergreen
2.66	BAP Technology LLC	Benjamin Paul, CEO	11683 Hwy 105 E			Conroe	TX	77306		Pareteum Roaming Services Rate Card		
2.67	BAP Technology LLC	Benjamin Paul, CEO	11683 Hwy 105 E			Conroe	TX	77306		Pareteum International Mobile Services Rate Card		
2.68	BAP Technology LLC	Benjamin Paul, CEO	11683 Hwy 105 E			Conroe	TX	77306		Pareteum Mobile Services Rate Card		
2.69	Basic Inc.		17688 County Road 558			Memphis	MO	63555		Non-Disclosure Agreement		Evergreen
2.70	Basic Inc.		17688 County Road 558			Memphis	MO	63555		Master Services Agreement		Evergreen
2.71	Beazley USA Services		30 Batterson Park Road			Farmington	CT	06032		Declarations and Excess Insurance Policy		
2.72	Bellingham Telecommunications Limited		Unit 7, Exchange Court			London		WC2R 0PP	United Kingdom	Master Services Agreement		
2.73	Blackburn Networks LLC		PO Box 8296			San Juan	PR	00910		Mutual Non-Disclosure Agreement		
2.74	Blair Bullock		Address on File							Letter Agreement re: Offer of Employment		
2.75	Blaseco LLC	Yi Zhang	30 N Gould St., Ste R			Sheridan	WY	82801		USA MVNO Cloud Agreement		Evergreen
2.76	Blaseco LLC	Yi Zhang	30 N Gould St., Ste R			Sheridan	WY	82801		Pareteum Mobile Services Throttle & Feature Phone Plans		
2.77	Blaseco LLC	Yi Zhang	30 N Gould St., Ste R			Sheridan	WY	82801		Pareteum Mobile Services Rate Plans		
2.78	Blaseco LLC	Yi Zhang	30 N Gould St., Ste R			Sheridan	WY	82801		Pareteum Mobile Services Blaseco Special Rates		
2.79	Blaseco LLC	Yi Zhang	30 N Gould St., Ste R			Sheridan	WY	82801		Pareteum Mobile Services Blaseco Special Rates		
2.80	Blue Mogul	Tracy Williams	11811 N. Fwy, Ste 502			Houston	TX	77060		Agreement USA MVNO Cloud		Evergreen
2.81	Blue Mogul	Tracy Williams	11811 N. Fwy., Ste 502			Houston	TX	77060		AGREEMENT USA MVNO CLOUD		Evergreen
2.82	Blue Mogul	Tracy Williams	11811 N. Fwy, Ste 502			Houston	TX	77060		Signed Mobile Services Rate Card		
2.83	Bluefon LLC		1815 Purdy Avenue			Miami Beach	FL	33139		Master Services Agreement		Evergreen
2.84	Bluefon LLC		1815 Purdy Avenue			Miami Beach	FL	33139		Implementation Agreement		
2.85	Boss Mobile LLC		433 South Barker			Cypress Houston	TX	77094		Schedule of Services		3/25/2023
2.86	Boss Mobile LLC		433 South Barker			Cypress Houston	TX	77094		Master Services Agreement		Evergreen
2.87	Boss Mobile LLC		433 South Barker			Cypress Houston	TX	77094		Signed Voice & Data Rate Card		
2.88	Boss Mobile LLC		433 South Barker			Cypress Houston	TX	77094		Signed Mobile Services Rate Card		
2.89	Brian Latchford		Address on File							Letter Agreement re: Employment Offer		
2.90	Brightlink IP LLC		2859 Paces Ferry Rd SE, Suite 1850			Atlanta	GA	30339		Master Services Agreement		
2.91	brightlink IP LLC		2859 Paces Ferry Rd SE, Suite 1850			Atlanta	GA	30339		Master Services Agreement		Evergreen
2.92	Bulent (Bill) Asabay		Address on File							Letter Agreement re: Offer of Employment		
2.93	Canarys Automations Pvt Ltd.		100 Overlook Center, Unit 2133			Princeton	NJ	08540		Professional Services Agreement		
2.94	Canopus Insurance Services		140 Broadway, Suite 2210			New York	NY	10005		XS Pact Follow Form Insurance Policy	Policy #: CUA10739-00	7/12/2022

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Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.95	Capital One, National Association	Deposit Control Agreements	Commercial Service Gateway	1307 Walt Whitman Road		Melville	NY	11747		Deposit Account Control Agreement		Evergreen
2.96	Capital Research Group, LLC		1934 Old Gallows Road, Suite 520			Vienna	VA	22182		Letter Agreement re: Fee Agreement		
2.97	Capital Search Consultants, LLC		1934 Old Gallows Drive, Suite 520			Vienna	VA	22182		Letter Agreement re: Fee Agreement for Recruiting Services for Atul Shetye		
2.98	Capital Search Consultants, LLC		1934 Old Gallows Drive, Suite 520			Vienna	VA	22182		Letter Agreement re: Fee Agreement for Recruiting Services for Jeffrey Dauer		
2.99	Capital Search Consultants, LLC		1934 Old Gallows Drive, Suite 520			Vienna	VA	22182		Letter Agreement re: Fee Agreement for Recruiting Services for Nathan Jencks		
2.100	Carol Reyes		Address on File							CONSULTING AGREEMENT		Evergreen
2.101	Cayon Cloud Communication CCC		Avenue Habib Bourguiba n76 App A2-2			Ariana			Tunisia	Schedule of Software & Services		7/12/2023
2.102	Cayon Cloud Communication CCC		Avenue Habib Bourguiba n76 App A2-2			Ariana			Tunisia	Schedule of Software & Services		7/12/2023
2.103	Cayon Cloud Communication CCC		Avenue Habib Bourguiba n76 App A2-2			Ariana			Tunisia	Master Services Agreement		Evergreen
2.104	Cayon Cloud Communication CCC		Avenue Habib Bourguiba n76 App A2-2			Ariana			Tunisia	Addendum No. 1 to Master Services Agreement Dated July 13, 2018		
2.105	Cayon Cloud Communication CCC		Avenue Habib Bourguiba n76 App A2-2			Ariana			Tunisia	Implementation Agreement		
2.106	Cayon Cloud Communication CCC		Avenue Habib Bourguiba n76 App A2-2			Ariana			Tunisia	Cooperation Agreement		
2.107	Cayon Cloud Communication CCC		Avenue Habib Bourguiba n76 App A2-2			Ariana			Tunisia	Implementation Agreement		
2.108	CBS Holdings, LLC, d.b.a. Catalyst Solutions	Attn: President	6119 East Washington Blvd., First Floor			Los Angeles	CA	90040		Master Services Agreement		Evergreen
2.109	CellYourPlan LLC		740 Creekway Cir SE			Boivia	NC	28422		Schedule of Services		7/23/2022
2.110	CellYourPlan LLC		740 Creekway Cir SE			Boivia	NC	28422		Master Services Agreement		
2.111	CellYourPlan LLC		740 Creekway Cir SE			Boivia	NC	28422		USA Pricing for AT&T Network		
2.112	Chargii Wireless Ventures LLC		605 N. High St., Suite 312			Columbus	OH	43215		Schedule of Services		12/12/2022
2.113	Chargii Wireless Ventures LLC		605 N. High St., Suite 312			Columbus	OH	43215		Master Services Agreement		
2.114	Chargii Wireless Ventures LLC		605 N. High St., Suite 312			Columbus	OH	43215		Mobile Services Rate Card		
2.115	ChatChit Limited		12 Darley Abbey Mills	Darley Abbey		Derby		DE22 1DZ	England	Master Services Agreement		
2.116	ChatChit Limited		12 Darley Abbey Mills	Darley Abbey		Derby		DE22 1DZ	England	Implementation Agreement		
2.117	Cheap Calls Limited		Kemp House	160 City Road		London		EC1V 2NX	United Kingdom	Master Services Agreement		Evergreen
2.118	Cheap Calls Limited		Kemp House	160 City Road		London		EC1V 2NX	United Kingdom	Implementation Agreement		
2.119	Chips GYBG	Gregory York	1032 Beach 20 Street			Far Rockaway	NY	11691		Agreement USA MVNO Cloud		Evergreen
2.120	Chips GYBG	Gregory York	1032 Beach 20 Street			Far Rockaway	NY	11691		Roaming Services (International Bolt-Ons)		
2.121	Chips GYBG	Gregory York	1032 Beach 20 Street			Far Rockaway	NY	11691		Mobile Services (International Bolt-Ons)		
2.122	Chips GYBG	Gregory York	1032 Beach 20 Street			Far Rockaway	NY	11691		Business Data Only Plans		
2.123	Chips GYBG	Gregory York	1032 Beach 20 Street			Far Rockaway	NY	11691		Mobile Services		
2.124	Cisco Systems Capital Corporation	Lease Processing Center	1111 Old Eagle School Road			Wayne	PA	19087		Lease Agreement	Ref# TFV 138955	
2.125	CloudTem Solutions LLP		2nd Floor, PSR Prime Towers			Gachibowli, Hyderabad	Telangana	500 032	India	Master Services Agreement		3/23/2024
2.126	Communications Innovations Group		6136 Frisco Square Blvd # 487C			Frisco	TX	75034		CIG AT&T Connectivity Prices		
2.127	Communications Innovations Group		6136 Frisco Square Blvd # 487C			Frisco	TX	75034		Master Services Agreement		
2.128	Communications Innovations Group		6136 Frisco Square Blvd # 487C			Frisco	TX	75034		Mobile Services		
2.129	Communications Innovations Group		6136 Frisco Square Blvd # 487C			Frisco	TX	75034		Implementation Agreement		
2.130	Communications Innovations Group		6136 Frisco Square Blvd # 487C			Frisco	TX	75034		CIG AT&T Connectivity Prices		
2.131	Community Phone		24 Bayard St.			Boston	MA	02134		PARETEUM MASTER SERVICES AGREEMENT		Evergreen
2.132	Community Phone		24 Bayard St.			Boston	MA	02134		Pareteum Mobile Services Community Phone Special Rates		
2.133	Community Phone		24 Bayard St.			Boston	MA	02134		Implementation Agreement		
2.134	Computing & Communication Solution CCS SA - Aquipago		Av. de los Shyris 4115 , Floor 1			Quito	Pichincha		Ecuador	Schedule of Services		
2.135	Computing & Communication Solution CCS SA - Aquipago		Av. de los Shyris 4115 , Floor 1			Quito	Pichincha		Ecuador	Schedule of Services		
2.136	Conciller Limited		208-208 Holbrook Lane			Conventry		CV6 4DD	United Kingdom	Statement of Work Exhibit 1		

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Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.137	Coniq Ltd		15 Long Lane, 3rd Floor	Barbican		London		EC1 9PN	United Kingdom	Agreement USA MVNO Cloud		Evergreen
2.138	Coniq Ltd		15 Long Lane, 3rd Floor	Barbican		London		EC1 9PN	United Kingdom	PARATEUM IOT SPECIAL RATE PROPOSAL		
2.139	Coniq Ltd		15 Long Lane, 3rd Floor	Barbican		London		EC1 9PN	United Kingdom	Pareteum IoT Special Rate Proposal		
2.140	Consolidated Digital Media Ltd		Suite 1, Membea House	PO Box 124	Bokwaongo	Buea	SW Region		Cameroon	Schedule of Services		1/24/2023
2.141	Consolidated Digital Media Ltd		Suite 1, Membea House	PO Box 124	Bokwaongo	Buea	SW Region		Cameroon	Implementation Agreement		
2.142	Continental Stock Transfer & Trust Company		1 State Street, 30th Floor			New York	NY	10004		Letter re: Certification of Transfer Agent		
2.143	Continental Stock Transfer & Trust Company	Attn: Mr. Henry Farrell	17 Battery Place			New York	NY	10004		Letter re: Pareteum Original Common Stock Issuance		
2.144	CRS Capital LLC		107 Saint Andrews Circle			Thomasville	GA	31792		Schedule of Services		1/8/2023
2.145	CRS Capital LLC		107 Saint Andrews Circle			Thomasville	GA	31792		Master Services Agreement		Evergreen
2.146	CRS Capital LLC		107 Saint Andrews Circle			Thomasville	GA	31792		Pareteum Mobile Services (International Bolt-Ons)		
2.147	CRS Capital LLC		107 Saint Andrews Circle			Thomasville	GA	31792		Pareteum Mobile Services Pareteum Unlimited & Metered Mobile Select Plans		
2.148	Cultural Business Management		House 433	Lane 7 (East)	Baridhara	Dhaka		1206	Bangladesh	Implementation Agreement		
2.149	Cultural Business Management		House 433	Lane 7 (East)	Baridhara	Dhaka		1206	Bangladesh	Schedule of Services		
2.150	Cybok Network Limited		No. 4 Oasis Estate, Spintex			Accra			Ghana	Master Services Agreement		10/21/2022
2.151	Cybok Network Limited		No. 4 Oasis Estate, Spintex			Accra			Ghana	Master Services Agreement		10/21/2022
2.152	Cybok Network Limited		No. 4 Oasis Estate, Spintex			Accra			Ghana	Signature Pages to Master Services Agreement and Schedules of Services		
2.153	Cybok Network Limited		No. 4 Oasis Estate, Spintex			Accra			Ghana	Signature Pages to Master Services Agreement and Schedules of Services		
2.154	Daniel Alejandro Lemoine Rodriguez		Address on File							Independent Contractor Agreement		Evergreen
2.155	Daniel Harris		Address on File							Amendment to Letter Agreement of Employment Dated September 8, 2011		
2.156	David Hess		Address on File							Letter Agreement re: Offer of Employment		Evergreen
2.157	Divesh Mathur		Address on File							Letter re: Offer of Employment With Pareteum Corporation		
2.158	Dog and Bone Public Limited Company		62-66 Deansgate			Manchester		M3 2EN	United Kingdom	Schedule of Services		7/22/2022
2.159	Dog and Bone Public Limited Company		62-66 Deansgate			Manchester		M3 2EN	United Kingdom	Master Services Agreement		Evergreen
2.160	DontPort LLC		651 N. Broad St., Suite 205			Middle Town	DE	19709		Schedule of Services		2/3/2024
2.161	DontPort LLC		651 N. Broad St., Suite 205			Middle Town	DE	19709		Master Services Agreement		Evergreen
2.162	DontPort LLC		651 N. Broad St., Suite 205			Middle Town	DE	19709		Pareteum Mobile Services Plans		
2.163	DontPort LLC		651 N. Broad St., Suite 205			Middle Town	DE	19709		Pareteum Mobile Services Efani Special Rates		
2.164	DontPort LLC		651 N. Broad St., Suite 205			Middle Town	DE	19709		Pareteum Mobile Services Plans		
2.165	Drayton Technologies (BD) Ltd		SK Centre (8th Floor)	GP-JA/4, Mohakhali		Dhaka		1212	Bangladesh	Master Services Agreement		Evergreen
2.166	Drayton Technologies (BD) Ltd		SK Centre (8th Floor)	GP-JA/4, Mohakhali		Dhaka		1212	Bangladesh	Implementation Agreement		
2.167	Dry Company Do Brasil Tecnologia S/A		Avenida Anapolis 510, Vila Nilva	Barueri		Sao Paulo		CEP 06404-250	Brazil	Schedule of Services		2/24/2024
2.168	Dry Company Do Brasil Tecnologia S/A		Avenida Anapolis 510, Vila Nilva	Barueri		Sao Paulo		CEP 06404-250	Brazil	Master Services Agreement		Evergreen
2.169	DTES Digital Mobility Inc.		#501-1650 Bayshore Drive			Vancouver	BC	V6G 3K2	Canada	Master Services Agreement		
2.170	DTES Digital Mobility Inc.		#501-1650 Bayshore Drive			Vancouver	BC	V6G 3K2	Canada	Implementation Agreement		
2.171	Eco Green Corp		3274 98th Circle North			Brooklyn Park	MN	44553		Schedule of Services		1/14/2024
2.172	Eco Green Corp		3274 98th Circle North			Brooklyn Park	MN	44553		Master Services Agreement		Evergreen
2.173	Eco Green Corp		3274 98th Circle North			Brooklyn Park	MN	44553		Roaming Services (International Bolt-Ons)		
2.174	Eco Green Corp		3274 98th Circle North			Brooklyn Park	MN	44553		IOT Standard Rates EU		
2.175	Eco Green Corp		3274 98th Circle North			Brooklyn Park	MN	44553		IOT Standard Rates EU		
2.176	Eco Green Corp		3274 98th Circle North			Brooklyn Park	MN	44553		Mobile Services (International Bolt-Ons)		
2.177	Eco Green Corp		3274 98th Circle North			Brooklyn Park	MN	44553		Mobile Services Plans		
2.178	EcoMobile Inc.		22737 Via Orange Way, Unit 105			Spring Valley	CA	91978		Agreement USA MVNO Cloud		Evergreen
2.179	EcoMobile Inc.		22737 Via Orange Way, Unit 105			Spring Valley	CA	91978		Pareteum Roaming Services (International Bolt-Ons)		
2.180	EcoMobile Inc.		22737 Via Orange Way, Unit 105			Spring Valley	CA	91978		Pareteum Mobile Services Throttle Plans Eco Mobile Special		
2.181	EcoMobile Inc.		22737 Via Orange Way, Unit 105			Spring Valley	CA	91978		IoT Standard Rates USA		
2.182	EcoMobile Inc.		22737 Via Orange Way, Unit 105			Spring Valley	CA	91978		Pareteum Business Data Only Plans		

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Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.183	EcoMobile Inc.		22737 Via Orange Way, Unit 105			Spring Valley	CA	91978		Pareteum Mobile Services (International Bolt-Ons)		
2.184	EcoMobile Inc.		22737 Via Orange Way, Unit 105			Spring Valley	CA	91978		Pareteum Mobile Services Pareteum Unlimited		
2.185	EcoMobile Inc.		22737 Via Orange Way, Unit 105			Spring Valley	CA	91978		Pareteum Mobile Services Eco Mobile Special Rates		
2.186	Ecrosplay Limited		36 Fenham Hall Drive			Newcastle Upon Tyne		NE4 9UU	United Kingdom	Schedule of Services		
2.187	Ecrosplay Limited		36 Fenham Hall Drive			Newcastle Upon Tyne		NE4 9UU	United Kingdom	Master Services Agreement		Evergreen
2.188	EisnerAmper LLP		733 Third Avenue			New York	NY	10017		Engagement Letter to Provide Stock Valuation Services		
2.189	Emerge212 1185 LLC	Attn: Alex Bogen, Managing Director	1185 Avenue of the Americas			New York	NY	10036		Emerge212 License Agreement		
2.190	Emerge212 1185 LLC	Attn: Alex Bogen, Managing Director	1185 Avenue of the Americas			New York	NY	10036		Emerge212 License Agreement		
2.191	Emerge212 1185 LLC	Attn: Alex Bogen, Managing Director	1185 Avenue of the Americas			New York	NY	10036		Emerge212 License Agreement		
2.192	Emerge212 1185 LLC	Attn: Alex Bogen, Managing Director	1185 Avenue of the Americas			New York	NY	10036		Emerge212 License Agreement		
2.193	Emerge212 1185 LLC		1185 Avenue of the Americas			New York	NY	10036		Letter Agreement re: License Agreement Dated June 2, 2020		
2.194	Emerge212 1185 LLC		1185 Avenue of the Americas			New York	NY	10036		Letter Agreement re: License Agreement Dated June 2, 2020		
2.195	Emerge212 1185 LLC		1185 Avenue of the Americas			New York	NY	10036		Letter Agreement re: License Agreement Dated June 2, 2020		
2.196	Emerge212 1185 LLC		1185 Avenue of the Americas			New York	NY	10036		Letter Agreement re: License Agreement Dated June 2, 2020		12/31/2022
2.197	Emerge212 1185 LLC		1185 Avenue of the Americas			New York	NY	10036		Letter Agreement re: License Agreement Dated June 2, 2020		12/31/2022
2.198	Emily Crofford		Address on File							Letter Agreement re: Offer of Employment		
2.199	EMN Telecommunications		19672 Dumakude Road			Klaarwater		3610	South Africa	Master Services Agreement		Evergreen
2.200	Enhanced Communications Group, LLC dba Boom Mobile		312 SE Delaware Ave.			Bartlesville	OK	74003		NON-DISCLOSURE AGREEMENT		Evergreen
2.201	Enhanced Communications Group, LLC dba Boom Mobile		312 SE Delaware Ave.			Bartlesville	OK	74003		Master Services Agreement		Evergreen
2.202	Enhanced Communications Group, LLC dba Boom Mobile		312 SE Delaware Ave.			Bartlesville	OK	74003		Implementation Agreement		
2.203	Envoy Ortus		East Towers, Level 10 World Trade Center	Echelon Square		Colombo		01000	Sri Lanka	Master Services Agreement		Evergreen
2.204	Envoy Ortus		East Towers, Level 10 World Trade Center	Echelon Square		Colombo		01000	Sri Lanka	Implementation Agreement		
2.205	Epiq Systems, Ltd.	Attn: General Manager	11 Old Jewry, 4th Floor			London		EC2R 8DU	United Kingdom	Legal Solutions Services Agreement		
2.206	Escape Cellular LLC		7026 Stearns Rd.			Olmsted Township	OH	44138		Schedule of Services		9/14/2022
2.207	Escape Cellular LLC		7026 Stearns Rd.			Olmsted Township	OH	44138		Master Services Agreement		Evergreen
2.208	Exactta LLC		1835 NE Miami Gardens Dr., Ste 479			Miami	FL	33179		Schedule of Services		
2.209	Exactta LLC		1835 NE Miami Gardens Dr., Ste 479			Miami	FL	33179		Master Services Agreement		Evergreen
2.210	Excellus Communications, LLC dba Snapfon Mobile		27298 Wetland Rd, Suite 101			Harrisburg	SD	57032		Agreement USA MVNO Cloud		Evergreen
2.211	Excellus Communications, LLC dba Snapfon Mobile		27298 Wetland Rd, Suite 101			Harrisburg	SD	57032		Pareteum International Roaming Plans		
2.212	Excellus Communications, LLC dba Snapfon Mobile		27298 Wetland Rd, Suite 101			Harrisburg	SD	57032		Pareteum International Texting Options From The U.S.		
2.213	Excellus Communications, LLC dba Snapfon Mobile		27298 Wetland Rd, Suite 101			Harrisburg	SD	57032		Pareteum Mobile Services		
2.214	Exclamation Wireless Inc.		613 Bethlehem Parkway			Erdenheim	PA	19038		Schedule of Services		11/5/2022
2.215	Exclamation Wireless Inc.		613 Bethlehem Parkway			Erdenheim	PA	19038		Master Services Agreement		Evergreen
2.216	Exclamation Wireless Inc.		613 Bethlehem Parkway			Erdenheim	PA	19038		Mobile Services		
2.217	Exclamation Wireless Inc.		613 Bethlehem Parkway			Erdenheim	PA	19038		Pareteum Mobile Services		
2.218	Faith Wireless		1111 Haynes Street, Suite 100			Raleigh	NC	27604		Master Services Agreement		Evergreen
2.219	Faith Wireless		1111 Haynes Street, Suite 100			Raleigh	NC	27604		Faith Wireless AT&T Connectivity Prices: February 15, 2019		
2.220	Faith Wireless		1111 Haynes Street, Suite 100			Raleigh	NC	27604		Mobile Services - Faith Wireless Special Rates		
2.221	Faith Wireless		1111 Haynes Street, Suite 100			Raleigh	NC	27604		Implementation Agreement		
2.222	Fastnet Mobile Inc.		14024 Sterling Point Dr.			Gainesville	VA	20155		Agreement USA MVNO Cloud		Evergreen

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Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.223	Fastnet Mobile Inc.		14024 Sterling Point Dr.			Gainesville	VA	20155		Roaming Services (International Bolt-Ons)		
2.224	Fastnet Mobile Inc.		14024 Sterling Point Dr.			Gainesville	VA	20155		Mobile Services - Fastnet Special Rates		
2.225	Fastnet Mobile Inc.		14024 Sterling Point Dr.			Gainesville	VA	20155		Mobile Services (International Bolt-Ons)		
2.226	Fastnet Mobile Inc.		14024 Sterling Point Dr.			Gainesville	VA	20155		Mobile Services		
2.227	FD Inc.		770 Claughton Island Dr. #615			Miami	FL	33131		Agent Agreement		
2.228	Fidelitel Inc.		12345 Lake City Way, #2078			Seattle	WA	98125		Schedule of Services		8/15/2022
2.229	Fidelitel Inc.		12345 Lake City Way, #2078			Seattle	WA	98125		Master Services Agreement		Evergreen
2.230	Fierce Tech, California LLC		2930 Pinon Ct.			Highland	CA	92346		Master Services Agreement		Evergreen
2.231	Fierce Tech, California LLC		2930 Pinon Ct.			Highland	CA	92346		Implementation Agreement		
2.232	Financial Reporting Specialists LLC		PO Box 158			Idyllwild	CA	92549		Independent Contractor Agreement		
2.233	Finch McCranie, LLP		225 Peachtree Street, N.E.	1700 South Tower		Atlanta	GA	30303		Engagement Letter to Provide Advice re: U.S. Securities and Exchange Commission (SEC) Investigation		
2.234	Flightcase IT Services	Attn: Legal Dept.	Flightcase Network Services	C-401, Pune IT Park	Bhau Patil Road	Pune	Maharashtra	411 020	India	Master Services Agreement		Evergreen
2.235	Frederick Larcombe		Address on File							Consulting Agreement		
2.236	Freemo / Beast Mobile	Leigh Hunt, CEO	558 121st PI NE #101			Bellevue	WA	98005		AGREEMENT USA MVNO CLOUD		Evergreen
2.237	Freemo / Beast Mobile	Leigh Hunt, CEO	558 121st PI NE #101			Bellevue	WA	98005		PARATEUM IOT SPECIAL RATE PROPOSAL		
2.238	Freemo / Beast Mobile	Leigh Hunt, CEO	558 121st PI NE #101			Bellevue	WA	98005		IOT STANDARD RATES USA		
2.239	FreeMo Inc.		558 121st PI NE #101			Bellevue	WA	98005		AGREEMENT USA MVNO CLOUD		Evergreen
2.240	FreeMo Inc.		558 121st PI NE #101			Bellevue	WA	98005		Mobile Services Throttle Plans		
2.241	FreeMo Inc.		558 121st PI NE #101			Bellevue	WA	98005		Pareteum Mobile Services		
2.242	FreeMo Inc.		558 121st PI NE #101			Bellevue	WA	98005		Mobile Services Plans		
2.243	Gencom Technologies Ltd		1 Royal Exchange			London		EC2Y 3DG	England	Schedule of Services		
2.244	Gencom Technologies Ltd		1 Royal Exchange			London		EC2Y 3DG	England	Master Services Agreement		Evergreen
2.245	Global Connects Limited		1 Royal Exchange			London		EC2Y 3DG	England	Mobile Services Proposal for Global Connect Solutions Dated February 2018		
2.246	Global Connects Limited		1 Royal Exchange			London		EC2Y 3DG	England	Mobile Services Proposal for Global Connect Solutions Dated February 2018		
2.247	Globalmate, Inc.		4500 South 655 East #210			Salt Lake City	UT	84107		Schedule of Services		
2.248	Globalmate, Inc.		4500 South 655 East #210			Salt Lake City	UT	84107		MASTER SERVICES AGREEMENT DATED MAY 10, 2018		Evergreen
2.249	GlobalRinger Inc.		1230 HWY 34			Aberdeen	NJ	07747		MASTER SERVICES AGREEMENT DATED DECEMBER 30, 2018		Evergreen
2.250	GlobalRinger Inc.		1230 HWY 34			Aberdeen	NJ	07747		Implementation Agreement		
2.251	Globex Telecom Group Limited		2nd Floor, Queens Centre	60 Queens Road East		Wanchai			Hong Kong	MASTER SERVICES AGREEMENT DATED FEBRUARY 6, 2019		Evergreen
2.252	Globex Telecom Group Limited		2nd Floor, Queens Centre	60 Queens Road East		Wanchai			Hong Kong	Implementation Agreement		
2.253	Great Midwest Insurance Company		800 Gessner Suite 600			Houston	TX	77024		Commercial Lines Policy	POLICY NUMBER: HPRO-CX-GM-0000263-00	7/12/2022
2.254	Hawkins Enterprise Group, LLC		12102 Holt Drive			Dallas	TX	75218		NON-DISCLOSURE AGREEMENT DATED OCTOBER 15, 2018		Evergreen
2.255	Hawkins Enterprise Group, LLC		12102 Holt Drive			Dallas	TX	75218		MASTER SERVICES AGREEMENT DATED OCTOBER 30, 2018		Evergreen
2.256	Hawkins Enterprise Group, LLC		12102 Holt Drive			Dallas	TX	75218		Implementation Agreement		
2.257	Hayai Ltd DBA White Label SIM		6923 Plain Rd			Silverwood	MI	48760-9719		MASTER SERVICES AGREEMENT DATED MAY 30, 2018		Evergreen
2.258	Hayai Ltd DBA White Label SIM		6923 Plain Rd			Silverwood	MI	48760-9719		Implementation Agreement		
2.259	Helix Wireless Inc.		10 Harrow Drive			Colonia	NJ	07067		Schedule of Services		10/14/2022
2.260	Helix Wireless Inc.		10 Harrow Drive			Colonia	NJ	07067		Master Services Agreement		Evergreen
2.261	Helix Wireless Inc.		10 Harrow Drive			Colonia	NJ	07067		Pareteum Lot Special Rate Proposal		
2.262	Helix Wireless Inc.		10 Harrow Drive			Colonia	NJ	07067		Pareteum Mobile Services		
2.263	High Trail Investments SA LLC	Eric Helenek	221 River Street, 9th Floor	c/o High Trail Capital		Hoboken	NJ	07030		Deposit Account Control Agreement		
2.264	Luv Wireless, LLC		504 Route 9 South			Freehold	NJ	07728		Master Services Agreement		Evergreen
2.265	Luv Wireless, LLC		504 Route 9 South			Freehold	NJ	07728		Implementation Agreement		
2.266	IBO Connect Ltd		417 High Road	Tottenham		London		N17 6RD	United Kingdom	Schedule of Services		
2.267	IBO Connect Ltd		417 High Road	Tottenham		London		N17 6RD	United Kingdom	Schedule of Services (Draft)		
2.268	IBO Connect Ltd		417 High Road	Tottenham		London		N17 6RD	United Kingdom	Master Services Agreement (Draft)		Evergreen
2.269	IBO Connect Ltd		417 High Road	Tottenham		London		N17 6RD	United Kingdom	Signature Pages to Schedule of Services		

In re: Pareteum Corporation
Case No. 22-10615
Schedule G
Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.270	IBO Connect Ltd		417 High Road	Tottenham		London		N17 6RD	United Kingdom	Implementation Agreement		
2.271	IBO Connect Ltd		417 High Road	Tottenham		London		N17 6RD	United Kingdom	Signature Page to an Agreement Signed by Counterparty		
2.272	IBO Connect Ltd		417 High Road	Tottenham		London		N17 6RD	United Kingdom	Implementation Agreement (Draft)		
2.273	Informatica LLC		2100 Seaport Boulevard			Redwood City	CA	94063		SOFTWARE AND CLOUD OEM LICENSE AGREEMENT		3/25/2023
2.274	InSync Outsourcing LLP		Unit no 1273-1274, Netaji subhash place			Pitampura	New Delhi	110048	India	Statement of Work re 1st Level Technical Support		
2.275	Integral Telecommunications Limited		2 Lansdowne Row			London		W1 6HL	United Kingdom	Schedule of Services		
2.276	InTown Legal (Turner) LLC	2297 Nesbitt Drive	Suite 100			Atlanta	GA	30319		Invoice re: General Advice (Labor)	Invoice No. 10376	
2.277	INVOXIO		4310 Metro Parkway, Suite 110			Fort Myers	FL	33916		Schedule of Services		
2.278	INVOXIO		4310 Metro Parkway, Suite 110			Fort Myers	FL	33916		Master Services Agreement		Evergreen
2.279	INVOXIO		4310 Metro Parkway, Suite 110			Fort Myers	FL	33916		Implementation Agreement		
2.280	iPass, Inc.		3800 Bridge Parkway			Redwood Shores	CA	94065		CHANNEL PARTNER RESELLER AGREEMENT		Evergreen
2.281	iPass, Inc.		3800 Bridge Parkway			Redwood Shores	CA	94065		Software License Agreement		Evergreen
2.282	iPass, Inc.		1185 Avenue of the Americas, 2nd Floor			New York	NY	10036		Subscription Software License Assignment to the Subscription Software License Agreement Dated June 1, 2021		
2.283	Jake Picache		Address on File							Agent Agreement		12/15/2022
2.284	Javier Guaman Reyes		Address on File							Consulting Agreement		
2.285	Javier Guaman Reyes		Address on File							Consulting Agreement		
2.286	Jerry W. Lambert, Sr.		Address on File							Letter Agreement re: Employment Offer		
2.287	John Gordon		Address on File							Consulting Agreement		
2.288	John Gordon		Address on File							Amendment to Consulting Agreement	6/30/2022	
2.289	Jose Manuel Rodriguez Paz		Address on File							Consulting Agreement		
2.290	Jose Manuel Rodriguez Paz		Address on File							Consulting Agreement		
2.291	Jose Manuel Rodriguez Paz		Address on File							Addendum to Consulting Agreement		
2.292	Joseph Conrey		Address on File							Letter Agreement re: Offer of Employment		
2.293	Joseph Martinello		Address on File							Consulting Agreement		Evergreen
2.294	Joseph Martinello		Address on File							Consulting Agreement		Evergreen
2.295	Just Perfection		21 Wessex Dr.			Whitby	ON	L1M 2C3	Canada	Email re: Channel Costs		
2.296	Just Perfection, Inc.		21 Wessex Dr.			Whitby	ON	L1M 2C3	Canada	Master Services Agreement		Evergreen
2.297	Just Perfection, Inc.		21 Wessex Dr.			Whitby	ON	L1M 2C3	Canada	First Amendment to Schedule 2		
2.298	Just Perfection, Inc.		21 Wessex Dr.			Whitby	ON	L1M 2C3	Canada	Schedule of Services		
2.299	Just Sim Limited		Just Sim House	122 High Street		Waltham Cross		EN8 7BX	United Kingdom	Schedule of Services		
2.300	Just Sim Limited		Just Sim House	122 High Street		Waltham Cross		EN8 7BX	United Kingdom	Master Services Agreement		Evergreen
2.301	Karkinos IP Consulting Limited	Attn: Alexander Korff	Merlins Copse, Southampton Road			Boldre	Lymington		United Kingdom	Consulting Agreement		
2.302	Karkinos IP Consulting Limited	Attn: Alexander Korff	Merlins Copse, Southampton Road			Boldre	Lymington		United Kingdom	Amendment to the Consulting Agreement Dated September 25, 2019		
2.303	Kim Anderson	InQ LLC	1712 N Washington St NW, Suite 201			Washington	DC	20036		Consulting Agreement		Evergreen
2.304	KNV OPERATIONS LLC	Kyle Valdes, CEO	2009 W Broadway Ave., Ste. 400 #129			Forest Lake	MN	55025		AGREEMENT USA MVNO CLOUD		Evergreen
2.305	KNV OPERATIONS LLC	Kyle Valdes, CEO	2009 W Broadway Ave., Ste. 400 #129			Forest Lake	MN	55025		Pareteum Roaming Services		
2.306	KNV OPERATIONS LLC	Kyle Valdes, CEO	2009 W Broadway Ave., Ste. 400 #129			Forest Lake	MN	55025		Pareteum Mobile Services		
2.307	KNV OPERATIONS LLC	Kyle Valdes, CEO	2009 W Broadway Ave., Ste. 400 #129			Forest Lake	MN	55025		Pareteum Business Data Only Plans		
2.308	KNV OPERATIONS LLC	Kyle Valdes, CEO	2009 W Broadway Ave., Ste. 400 #129			Forest Lake	MN	55025		Pareteum Mobile Services Rate Plans		
2.309	Konnor Wheeler		Address on File							Letter Agreement re: Offer of Employment		
2.310	Krea Construcciones S A S	Attn: Carol Reyes	CARRERA 12 61 55 AP 302 BRR, CANDILES			BUCARAMA	NGA		Colombia	AMENDMENT TO CONSULTING AGREEMENT Dated March 15, 2022		
2.311	Ladybug Wireless	Sharon S. Portman, Chief Executive Officer	309 Denison Street			Nocona	TX	76255		Master Services Agreement		Evergreen
2.312	Ladybug Wireless	Sharon S. Portman, Chief Executive Officer	309 Denison Street			Nocona	TX	76255		Implementation Agreement		
2.313	LaTasha Williamson DBA Drip Link Wireless		1204 Main Street, #516			Branford	CT	05405		Schedule of Services		6/16/2022
2.314	LaTasha Williamson DBA Drip Link Wireless		1204 Main Street, #516			Branford	CT	05405		Master Services Agreement		Evergreen

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Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.315	Laura Thomas		Address on File							Employee Agreement		
2.316	LeadsRain		20c Trolley Sq.			Wilmington	DE	19806		Schedule of Services - Schedules 1-3		11/7/2022
2.317	LeadsRain		20c Trolley Sq.			Wilmington	DE	19806		Master Services Agreement		Evergreen
2.318	Liberty Global Services B.V. (NL)	SSC AP	Boeing Avenue 53			Schiphol-Rijk		PE 1119	The Netherlands	Purchase Order	CP111068	
2.319	Liberty Global Services B.V. (NL)	Thomas Tonino	Boeing Avenue 53			Schiphol-Rijk		1119PE	The Netherlands	Email re: Purchase Order	CP111272	
2.320	Light Phone Inc.		19 Morris Ave			Brooklyn	NY	11205		Master Services Agreement		Evergreen
2.321	Light Phone Inc.		19 Morris Ave			Brooklyn	NY	11205		Rate List		
2.322	Light Phone Inc.		19 Morris Ave			Brooklyn	NY	11205		Implementation Agreement		
2.323	Lisa Austin		Address on File							Consulting Agreement		
2.324	Lisa Austin		Address on File							Consulting Agreement		
2.325	Integral Telecommunications Limited		2 Lansdowne Row			London		W1 6HL	United Kingdom	Master Services Agreement		Evergreen
2.326	Integral Telecommunications Limited		2 Lansdowne Row			London		W1 6HL	United Kingdom	Implementation Agreement		
2.327	M1 Limited		10 International Business Park			Singapore		609928	Singapore	Second Supplemental Agreement to Master Services Agreement Dated July 24, 2019		4/15/2026
2.328	M1 Limited		10 International Business Park			Singapore		609928	Singapore	Master Services Agreement		7/23/2034
2.329	M1 Limited		10 International Business Park			Singapore		609928	Singapore	First Supplemental Agreement to Master Services Agreement Dated July 24, 2019		
2.330	Mark O'Hara		Address on File							Consulting Agreement		Evergreen
2.331	Mary Beth Vitale		Address on File							Letter Agreement re: Board of Directors Nominee		
2.332	MBTNOVATION TELESOLUTIONS SRL	Marilena Badulescu, Administrator	bd. Dimitrie Cantemir no.21 pp. 4 sc. C, et 5, ap 85			Bucharest		Sector 4	Romania	Consultant Contract		
2.333	McGuire Woods LLP		1251 Avenue of the Americas 20th Floor			New York	NY	10020		Joint Engagement Letter re Various Securities Class Actions		
2.334	mCloud Networx Inc.		13991 Durango Drive			Del Mar	CA	92014		Schedule of Services		12/15/2022
2.335	mCloud Networx Inc.		13991 Durango Drive			Del Mar	CA	92014		Master Services Agreement		Evergreen
2.336	Mgroup - Marzabal & Miguel		SL Plaça Josep Pla, 1 2nd 2nd			Girona		17001	Spain	Collaborate Proposal For The Service Of Headhunting And Selection Of Professional Profiles		
2.337	Michael Fuminger		Address on File							Letter Agreement re: Offer of Employment		
2.338	MO Mobile Holding Limited		20th Floor, Golden Jubilee Tower	PO Box 20660		Dar es Salaam			Tanzania	Schedule of Services		
2.339	MO Mobile Holding Limited		20th Floor, Golden Jubilee Tower	PO Box 20660		Dar es Salaam			Tanzania	Master Services Agreement		Evergreen
2.340	MO Mobile Holding Limited		20th Floor, Golden Jubilee Tower	PO Box 20660		Dar es Salaam			Tanzania	Schedule of Services		
2.341	MO Mobile Holding Limited		20th Floor, Golden Jubilee Tower	PO Box 20660		Dar es Salaam			Tanzania	Schedule of Services		
2.342	MO Mobile Holding Limited		20th Floor, Golden Jubilee Tower	PO Box 20660		Dar es Salaam			Tanzania	Implementation Agreement		
2.343	Mobile InTouch		5600 Tennyson Parkway, Suite 240			Plano	TX	75024		Master Services Agreement		Evergreen
2.344	Mobile InTouch		5600 Tennyson Parkway, Suite 240			Plano	TX	75024		SaaS Agreement to the Master Services Agreement Dated February 20, 2018		
2.345	Moby Wireless		1236 Prendergast Ave.			Jamestown	NY	14701		Master Services Agreement		Evergreen
2.346	Moby Wireless		1236 Prendergast Ave.			Jamestown	NY	14701		Implementation Agreement		
2.347	Monogoto		Soho London	2 Sheraton St		London			United Kingdom	Implementation Agreement		
2.348	Monogoto Ltd.		Yigal Alon 65			Tel Aviv			Israel	Master Services Agreement		Evergreen
2.349	Mr. Luis Jimenez Tunon		Address on File							Letter re Invitation to Join Board of Directors		
2.350	Mr. Luis Jimenez Tunon		Address on File							Letter re Invitation to Join Board of Directors		
2.351	Mr. Robert Lippert		Address on File							Non-Disclosure Agreement		Evergreen
2.352	Mr. Robert Lippert		Address on File							Non-Disclosure Agreement		Evergreen
2.353	Mr. Tom Altherr		Address on File							Letter re Offer of Employment with Pareteum Corporation		
2.354	MyTell LLC		Costa Khetagurova Str., 33, of 9			Pyatigorsk	Stavropol Region	357502	Russia	Schedule of Services		7/1/2022
2.355	MyTell LLC		Costa Khetagurova Str., 33, of 9			Pyatigorsk	Stavropol Region	357502	Russia	Master Services Agreement		Evergreen
2.356	Naledi Telecom		FF12 Thetsane Office Park			Maseru			Lesotho	Master Services Agreement		Evergreen
2.357	NetNumber, Inc.	Attn: Legal Department	650 Suffolk Street, Suite 307			Lowell	MA	01854		Direct Software License Agreement		Evergreen
2.358	Nextelle Wireless		1687 Grant Ave			Blaine	WA	98230		Master Services Agreement		Evergreen
2.359	Nextelle Wireless		1687 Grant Ave			Blaine	WA	98230		Pareteum Mobile Services		
2.360	Nextelle Wireless		1687 Grant Ave			Blaine	WA	98230		Implementation Agreement		
2.361	One Development		33/9 Soi Sukhumvit 63 Ekamai	Sukhumvit Road, Klongton Nua	Wattana	Bangkok		10110	Thailand	Master Services Agreement		Evergreen
2.362	One Development		33/9 Soi Sukhumvit 63 Ekamai	Sukhumvit Road, Klongton Nua	Wattana	Bangkok		10110	Thailand	Implementation Agreement		

In re: Pareteum Corporation

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Schedule G

Executory Contracts and Unexpired Leases

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2.363	Oppenheimer & Co. Inc.		85 Broad Street	4th Floor		New York	NY	10004		SETTLEMENT AND MUTUAL AGREEMENT TO RELEASE		
2.364	OU Top Connect ("Top Connect")	Mr. Tarmo Osman, COO	Vaike-Paala 1			Tallinn		11415	Estonia	Cooperation Agreement		Evergreen
2.365	P R FACILITIES MANAGEMENT LIMITED		Almswood House	93 High Street	Evesham	Worcestershire		WR11 4DU	United Kingdom	Services Agreement		Evergreen
2.366	Parallax Communications, Inc.		1327 Ocean Ave, Suite M			Santa Monica	CA	90401		Master Services Agreement		Evergreen
2.367	Parallax Communications, Inc.		1327 Ocean Ave, Suite M			Santa Monica	CA	90401		Implementation Agreement		
2.368	Pareteum Europe B.V.	General Counsel	Hornweg 7			Aalsmeer		1432GD	Netherlands	AGREEMENT FOR THE SALE AND PURCHASE OF CREDIT VOUCHER DATED 2019		
2.369	Pareteum SA Ecuador		Avenida Republica E2-214 y Rumipamba	Edificio Signature	Piso 12, oficina 1201	Quito			Ecuador	A2P Managed Services and Bilateral Services Agreement		Evergreen
2.370	Pareteum Ukraine		Pirogova Str. 2/37			Kyiv		01030	Ukraine	Master Services Agreement		Evergreen
2.371	Pareteum Ukraine		Pirogova Str. 2/37			Kyiv		01030	Ukraine	Master Services Agreement		Evergreen
2.372	Patriot Mobile LLC		6333 N. State Highway			Irving	TX	75014		Master Services Agreement		Evergreen
2.373	Patriot Mobile LLC		6333 N. State Highway			Irving	TX	75014		Schedule of Services		Evergreen
2.374	Patriot Mobile LLC		6333 N. State Highway			Irving	TX	75014		Pareteum Mobile Services (International Bolt-Ons)		
2.375	Patriot Mobile LLC		6333 N. State Highway			Irving	TX	75014		Pareteum Roaming Services (International Bolt-Ons)		
2.376	Patriot Mobile LLC		6333 N. State Highway			Irving	TX	75014		Pareteum Mobile Services Pareteum Unlimited & Metered Mobile Select Plans		
2.377	Patriot Mobile LLC		6333 N. State Highway			Irving	TX	75014		Pareteum Mobile Services Patriot Special Rates		
2.378	PCCW Global Limited		10/F, Telecom House	3 Gloucester Road		Wanchai			Hong Kong	Master Services Agreement		Evergreen
2.379	PCCW Global Limited	Attn: Company Secretary	39/F, PCCW Tower	Taikoo Place	979 King's Road	Quarry Bay			Hong Kong	AGREEMENT FOR THE SALE AND PURCHASE OF CREDIT VOUCHER DATED 2019		
2.380	Peering Group Corp., Inc.		1810 E. Sahara Ave., Suite 430			Las Vegas	NV	89104		Master Services Agreement		Evergreen
2.381	Phone System Global Inc		5411-F Backlick Road			Springfield	VA	22151		Agreement USA MVNO Cloud		Evergreen
2.382	Phone System Global Inc		5411-F Backlick Road			Springfield	VA	22151		Pareteum International Roaming Plans		
2.383	Phone System Global Inc		5411-F Backlick Road			Springfield	VA	22151		Pareteum International Texting Options From The U.S.		
2.384	Phone System Global Inc		5411-F Backlick Road			Springfield	VA	22151		Pareteum Mobile Services		
2.385	Pix Wireless, LLC		78 SW 7th St., Suite 500			Miami	FL	33130		Master Services Agreement		Evergreen
2.386	Porting Access B.V.	E. van Mieghem	Schenkkade 50			Den Haag		2595 AR	Netherlands	Contract Form	ETMB_PXS_28032018	
2.387	Porting Access B.V.		Schenkkade 50			Den Haag		2595 AR	Netherlands	Appendix Contract Form		
2.388	Pratt Mobile LLC		1413 Goodman Rd			Hornlake	MS	38637		Schedule of Services		9/19/2023
2.389	Pratt Mobile LLC		1413 Goodman Rd			Hornlake	MS	38637		Master Services Agreement		Evergreen
2.390	Pratt Mobile LLC		1413 Goodman Rd			Hornlake	MS	38637		Mobile Services		
2.391	Pratt Mobile LLC		1413 Goodman Rd			Hornlake	MS	38637		Mobile Services Plans		
2.392	Pratt Mobile LLC		1413 Goodman Rd			Hornlake	MS	38637		TMO Mobile Services Voice, Data & SMS Bundles		
2.393	Pratt Mobile LLC		1413 Goodman Rd			Hornlake	MS	38637		TMO Mobile Services Voice, Data & SMS Bundles		
2.394	Pratt Mobile LLC		1413 Goodman Rd			Hornlake	MS	38637		Wireless Broadband		
2.395	Prepaid Wireless Group		6100 Executive Blvd., Suite 202			Rockville	MD	20852		Subscription Software License Agreement		
2.396	Prepaid Wireless Group		6100 Executive Blvd., Suite 202			Rockville	MD	20852		Subscription Software License Assignment to the Subscription Software License Agreement Dated June 1, 2021		
2.397	Prime Company Solucoes EM Tecnologias Integradas LTDA - ME	Sallen Viegas de Moraes	Rua Lima 104, Sala 03			Cuiaba	MT		Brazil	Agreement on the Provision of Mobile Virtual Network Operator Hosting Services		Evergreen
2.398	Pronto Communications INT.	Attn: Avery Abrams	5124 Fifth Avenue			Pittsburgh	PA	15232		TELECOMMUNICATIONS SERVICES AGREEMENT		Evergreen
2.399	Rabion Consultancy B.V.		Koningsweg 1B			Hengelo	GLD	7255 KR	Netherlands	Consulting Agreement		
2.400	Raghu Konka		Address on File							Letter Agreement re: Separation Agreement		
2.401	Rain Works, LLC		11600 W State Rd 84			Davie	FL	33325		Schedule of Services		6/18/2022
2.402	Rain Works, LLC		11600 W State Rd 84			Davie	FL	33325		Master Services Agreement		Evergreen
2.403	Rapid Datacom Inc.		30 N. Gould St., Suite 2826			Sheridan	WY	82801		Schedule of Services		
2.404	Rapid Datacom Inc.		30 N. Gould St., Suite 2826			Sheridan	WY	82801		Master Services Agreement		Evergreen
2.405	Rapid Datacom Inc.		30 N. Gould St., Suite 2826			Sheridan	WY	82801		Pareteum Mobile Services		
2.406	Rayleigh Capital Ltd Canada		18 Binscarth Road			Toronto	ON	M4W 1Y1	Canada	Engagement Letter to Provide Marketing and Development Services re: Investor Relations Proposal Letter		
2.407	Raza Telecom		5219 Harlem Ave.			Chicago	IL	60656		Master Services Agreement		Evergreen
2.408	Raza Telecom		5219 Harlem Ave.			Chicago	IL	60656		Non-Disclosure Agreement		
2.409	Raza Telecom		5219 Harlem Ave.			Chicago	IL	60656		Pareteum Mobile Services		
2.410	Reach Mobile Inc.	Harsh Saxena	282 Bilerica Road			Chelmsford	MA	01824		Reach Mobile Agreement Pareteum Cloud MVNO (USA)		Evergreen
2.411	Reach Mobile Inc.	Harsh Saxena	282 Bilerica Road			Chelmsford	MA	01824		Pareteum Mobile Services		
2.412	Ready Wireless, LLC		955 Kacena Rd, Suite A			Hiawatha	IA	52233		Master Services Agreement		Evergreen

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Executory Contracts and Unexpired Leases

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2.413	Real Star Communications Corp.		1717 Pennsylvania Ave., NW			Washington	DC	20006		Master Services Agreement		Evergreen
2.414	Real Star Communications Corp.		1717 Pennsylvania Ave., NW			Washington	DC	20006		Implementation Agreement		
2.415	Rebellion Wireless LLC		7241 Apple Valley Dr.			Windsor Heights	IA	50324		Schedule of Services		7/2/2022
2.416	Rebellion Wireless LLC		7241 Apple Valley Dr.			Windsor Heights	IA	50324		Master Services Agreement		Evergreen
2.417	RedConcero		Tuxpan 57, Colonia Roma Sur			Mexico City DIF		06760	Mexico	Discussion Draft - MVNO - Initial Checklist for Services		
2.418	REDCONCERO, S.A.P.I. de C.V.		Tuxpan 57, Roma Sur			Mexico City DIF		06760	Mexico	Master Services Agreement		Evergreen
2.419	REDCONCERO, S.A.P.I. de C.V.		Tuxpan 57, Colonia Roma Sur			Mexico City DIF		06760	Mexico	Implementation Agreement		
2.420	Rhodes, Hieronymus, Jones, Tucker & Gable, P.L.L.C.		P.O. Box 21100			Tulsa	OK	74121-1100		Attorney-Client Contract re: Stephen Brown v. Elephant Talk North America Corporation, and Elephant Talk Communications Corp.		
2.421	RightCall LLC		100 Ovilla Oaks Drive, Suite 200			Ovilla	TX	75154		Master Services Agreement		Evergreen
2.422	RightCall LLC		100 Ovilla Oaks Drive, Suite 200			Ovilla	TX	75154		Implementation Agreement		
2.423	Rocket Mobile		1236 Prendergast Ave			Jamestown	NY	14701		Letter Agreement re: Proposal License		
2.424	RSM US LLP		151 W 42nd St., 19th Floor	4 Times Square		New York	NY	10036		Statement of Work No. 003 FY2021 Pareteum Sarbanes-Oxley Compliance Services		
2.425	RSM US LLP		151 W 42nd St., 19th Floor	4 Times Square		New York	NY	10036		Statement of Work No. 003 FY2021 Pareteum Sarbanes-Oxley Compliance Services		
2.426	Sabrina Mommerency		Address on File							Stock Option Grant Agreement for Incentive Stock Options		1/1/2024
2.427	Sabrina Mommerency		Address on File							Stock Option Grant Agreement		1/30/2024
2.428	Sam Yonghua Zhou		Address on File							Letter Agreement re: Offer of Employment		
2.429	Sam Yonghua Zhou		Address on File							Letter Agreement re: Offer of Employment		
2.430	Satellite Station Fire & Security		100 W Chamberlain St.			Kingsland	TX	78639		Master Services Agreement		Evergreen
2.431	Satellite Station Fire & Security		100 W Chamberlain St.			Kingsland	TX	78639		Pareteum & T-Mobile Voice & Data		
2.432	Satellite Station Fire & Security		100 W Chamberlain St.			Kingsland	TX	78639		Mobile Services Plans		
2.433	Satellite Station Fire & Security		100 W Chamberlain St.			Kingsland	TX	78639		Pareteum Mobile Services		
2.434	Satellite Station Fire & Security LLC DBA Homesmart		100 W Chamberlain St.			Kingsland	TX	78639		Schedule of Services		4/6/2023
2.435	SecureWatch Inc. DBA Link Wireless		3230 N Eagle Rd., Suite 100			Meridian	ID	83646		Schedule of Services		
2.436	SecureWatch Inc. DBA Link Wireless		3230 N Eagle Rd., Suite 100			Meridian	ID	83646		Master Services Agreement		Evergreen
2.437	Seren Internet LTD		Green Briars	Lower Station Road	Newick	Lewes		BN8 4HT	England	Broadband Supply Agreement		
2.438	Serve Finance f.a.o. M.R.B. Wahr		Waagstraat 30			Almere		1135 XB	Netherlands	Consulting Agreement		
2.439	Serve Finance f.a.o. M.R.B. Wahr		Waagstraat 30			Almere		1135 XB	Netherlands	Consulting Agreement		
2.440	Serve Finance f.a.o. M.R.B. Wahr		Suskeplantsoen 8			Almere		1336 MD	Netherlands	CONSULTING AGREEMENT		
2.441	Serve Finance f.a.o. M.R.B. Wahr		Suskeplantsoen 8			Almere		1336 MD	Netherlands	AMENDMENT TO CONSULTING AGREEMENT DATED JANUARY 3, 2022		6/30/2022
2.442	SET Europa		Av. Carrilet, 3, Edificio D	L'Hospitalet de Llobregat		Barcelona		08902	Spain	Outsourcing Service Desk Engineer Scope of Work		
2.443	Setroc		Nit. 901.104.609-0 Carrera 11A 90-43 / 701			Bogota D.C.			Colombia	Offer - Setroc - Automatic Device Management		
2.444	SETROC Mobile Group S.A.S.		Nit. 901.104.609-0 Carrera 11A 90-43 / 701			Bogota D.C.			Colombia	Master Services Agreement		Evergreen
2.445	SETROC Mobile Group S.A.S.		Nit. 901.104.609-0 Carrera 11A 90-43 / 701			Bogota D.C.			Colombia	Implementation Agreement		
2.446	Shine Magazine LLC		2401 West Russell St			Sioux Falls	SD	57104		Master Services Agreement		Evergreen
2.447	Shine Magazine LLC		2401 West Russell St			Sioux Falls	SD	57104		Implementation Agreement		
2.448	SIM4 Technologies Limited		Plot 27, Street 6 Sector H9/1			Islamabad			Pakistan	Master Services Agreement		Evergreen
2.449	SJ Global Investments		East Towers, Level 10 World Trade Center	Echelon Square		Colombo		01000	Sri Lanka	Master Services Agreement		Evergreen
2.450	SJ Global Investments		East Towers, Level 10 World Trade Center	Echelon Square		Colombo		01000	Sri Lanka	Implementation Agreement		
2.451	Skilled Services & Solutions Corp.		7380 W Sand Lake Rd., Suite #500			Orlando	FL	32819		Master Services Agreement		Evergreen
2.452	Skilled Services & Solutions Corp.		7380 W Sand Lake Rd., Suite #500			Orlando	FL	32819		Implementation Agreement		
2.453	Skybits-Cameroon SA		Boulevard de la Republique			Douala		BP 1025	Cameroon	Schedule of Services		
2.454	Skybits-Cameroon SA		Boulevard de la Republique			Douala		BP 1025	Cameroon	Master Services Agreement		Evergreen
2.455	Skytel B.V.		Hyacinthstraat 40B			Enschede		7531 XC	The Netherlands	Schedule of Services		8/22/2022

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In re: Pareteum Corporation

Case No. 22-10615

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.456	SkyTel BV		Hyacinthstraat 40B			Enschede		7531 XC	The Netherlands	Master Services Agreement		
2.457	SMARTBOX Equipment Inc.		4255 St Catherine West			Montreal	QC	H3Z 1P7	Canada	License and Services Agreement		Evergreen
2.458	Sonia Tremblay		Address on File							Letter Agreement re: Offer of Employment		
2.459	SpeedTel Mobile LLC	Rafael Nottaro, Co-Owner	2301 NW 87th Ave., Suite 402			Doral	FL	33172		Agreement USA MVNO Cloud		Evergreen
2.460	SpeedTel Mobile LLC	Rafael Nottaro, Co-Owner	2301 NW 87th Ave., Suite 402			Doral	FL	33172		Pareteum Roaming Services (International Bolt-Ons)		
2.461	SpeedTel Mobile LLC	Rafael Nottaro, Co-Owner	2301 NW 87th Ave., Suite 402			Doral	FL	33172		Pareteum Mobile Services (International Bolt-Ons)		
2.462	SpeedTel Mobile LLC	Rafael Nottaro, Co-Owner	2301 NW 87th Ave., Suite 402			Doral	FL	33172		Pareteum Mobile Services		
2.463	Sprint LTD		Zvezdnyi bulevar, d.21 c1, off. 18			Moscow		129085	Russia	Master Services Agreement		Evergreen
2.464	Sprint LTD		Zvezdnyi bulevar, d.21 c1, off. 18			Moscow		129085	Russia	Implementation Agreement		
2.465	Starstone Specialty Insurance Company	StarStone US Services Specialty Underwriting Department	Harborside Five	185 Hudson Street, Suite 2600		Jersey City	NJ	07311		Management and Professional Liability Follow Form Excess Insurance	80595E210ASP	7/12/2022
2.466	Strattners Technologies LLC		30 Wall St., Suite 800			New York	NY	10005		Schedule of Services		8/31/2023
2.467	Strattners Technologies LLC		30 Wall St., Suite 800			New York	NY	10005		Master Services Agreement		Evergreen
2.468	Strattners Technologies LLC		30 Wall St., Suite 800			New York	NY	10005		Pareteum Mobile Services Plans		
2.469	Supported Business Limited		152 City Road			London		EC1V 2NX	United Kingdom	Schedule of Services		
2.470	Supported Business Limited		152 City Road			London		EC1V 2NX	United Kingdom	Implementation Agreement		
2.471	Tech Data Corporation		5350 Tech Data Drive	M/S A2-12		Clearwater	FL	33760		Letter re: Payment Arrangement Dated June 30, 2021	CU-0019845	
2.472	Tech Data Corporation		5350 Tech Data Drive	M/S A2-12		Clearwater	FL	33760		Letter re: Payment Arrangement Dated June 30, 2021	CU-0019845	
2.473	Telecall Telecommunications Corp.		801 Brickell Av., 9th Floor			Miami	FL	33131		Master Services Agreement		Evergreen
2.474	Telecall Telecommunications Corp.		801 Brickell Av., 9th Floor			Miami	FL	33131		FIRST AMENDMENT TO SCHEDULE 2 -- Payment Terms to the Master Services Agreement Dated December 21, 2017		
2.475	Teleconnect LLC		27881 Via De Costa			San Juan Capistrano	CA	92675		Master Services Agreement		Evergreen
2.476	Telefonica USA, Inc		800 Waterford Way Suite 300			Miami	FL	33126		Master Services Agreement		
2.477	Telefonica USA, Inc		800 Waterford Way Suite 300			Miami	FL	33126		Master Services Agreement		
2.478	TELEFONICA USA, INC.		800 Waterford Way, Suite 300			Miami	FL	33126		Exhibit to the Master Services Agreement Collocation Services Date April 12, 2019		
2.479	TELEFONICA USA, INC.		800 Waterford Way, Suite 300			Miami	FL	33126		Order Form		
2.480	TELEFONICA USA, INC.		800 Waterford Way, Suite 300			Miami	FL	33126		Order Form		8/2/2022
2.481	TELEFONICA USA, INC.		800 Waterford Way, Suite 300			Miami	FL	33126		Schedule 3 to the Collocation Exhibit Service Order and Master Services Agreement Dated April 12, 2019		
2.482	TELEFONICA USA, INC.		800 Waterford Way, Suite 300			Miami	FL	33126		Schedule 2 to the Collocation Exhibit Service Order and Master Services Agreement Dated April 12, 2019		
2.483	TELEFONICA USA, INC.		800 Waterford Way, Suite 300			Miami	FL	33126		Exhibit M to the Master Services Agreement MPLS Service Date April 12, 2019		
2.484	TELEFONICA USA, INC.		1111 Brickell Avenue 10th Floor			Miami	FL	33131		Exhibit A to Master Services Agreement Equipment Purchase Dated June 25, 2019		
2.485	TELEFONICA USA, INC.		800 Waterford Way, Suite 300			Miami	FL	33126		Order Form to the Collocation Service Exhibit and the Master Services Agreement Dated April 18, 2019		
2.486	Telekom Deutschland GmbH	Ms. Annika Michels	Landgrabenweg 151			Bonn		53227	Germany	Agreement re: Agreement FOR Access to Public Wireless LAN Services, Type C Agreement	Order ID: DU2300390	
2.487	teli communications		13725 East Fremont Place, Suite #260			Centennial	CO	80112		Master Service Agreement		Evergreen
2.488	teli Corporation		4-7-1, Asahigakoka	Hino-shi		Tokyo		191-0065	Japan	SCHEDULE OF SERVICES; Addendum I		
2.489	Telstra International Limited		19/F Telecom House	3 Gloucester Road		Wanchai			Hong Kong	Master Services Agreement		Evergreen
2.490	Telstra International Limited		19/F Telecom House	3 Gloucester Road		Wanchai			Hong Kong	Master Services Agreement		Evergreen
2.491	The Whitmore Group, Ltd.		370 Old Country Road, Suite 200			Garden City	NY	11530		Premium Finance Agreement and Disclosure Statement	Quote: 676966.1	
2.492	THYNGS WIRELESS, LLC		300 Park Avenue, 13th Floor			New York	NY	10022		Framework Agreement		Evergreen
2.493	Thynos Wireless, LLC		25 Broad Street			New York	NY	10004		First Amendment to Schedules 1 and 2 to the Master Services Agreement Dated September 25, 2018		

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.494	Tingo Mobile UK Ltd		71-75 Shelton Street	Greater London		London		WC2H 9JQ	United Kingdom	Schedule of Services		
2.495	Tingo Mobile UK Ltd		71-75 Shelton Street	Greater London		London		WC2H 9JQ	United Kingdom	Master Services Agreement		
2.496	T-Mobile Netherlands B.V.		Waldorpstraat 60			The Hague		2521 CC	Netherlands	Mobile Virtual Network Enabler Hosting Agreement		Evergreen
2.497	T-Mobile USA, Inc.	Attn: Vice President, Business Sales	12920 W.E. 38th Street			Bellevue	WA	98006		Solutions Provider Agreement		2/19/2023
2.498	To the Moon Mobile, LTD		71-75 Shelton Street	Covent Garden		London		WC2H 9JQ	England	Master Services Agreement		Evergreen
2.499	To the Moon Mobile, LTD		71-75 Shelton Street	Covent Garden		London		WC2H 9JQ	England	Implementation Agreement		
2.500	Tokio Marine Europe S.a. Sucursal En Espana	Claims Manager	Torre Diagonal Mar	Josep Pla, 2, 10th Floor		Barcelona		08019	Spain	Local Policy Document Director's & Officers' Insurance	Local Policy No: F22Z0580A001	7/12/2022
2.501	Tokio Marine Insurance Company		230 Park Avenue			New York	NY	10169		Premium Finance Agreement and Disclosure Statement	Quote: 676966.1	
2.502	Top of The World Mobile Media Group		610 Old York Rd., Suite 400			Jenkintown	PA	19046		Agreement USA MVNO Cloud		Evergreen
2.503	Top of The World Mobile Media Group		610 Old York Rd., Suite 400			Jenkintown	PA	19046		Roaming Services (International Bolt-Ons)		
2.504	Top of The World Mobile Media Group		610 Old York Rd., Suite 400			Jenkintown	PA	19046		Pareteum Mobile Services		
2.505	Top of The World Mobile Media Group		610 Old York Rd., Suite 400			Jenkintown	PA	19046		Business Data Only Plans		
2.506	Top of The World Mobile Media Group		610 Old York Rd., Suite 400			Jenkintown	PA	19046		Pareteum Mobile Services (International Bolt-Ons)		
2.507	Transperion Client Services		401 Yorkshire Blvd.			Dearborn	MI	48127		Agreement USA MVNO Cloud		Evergreen
2.508	Transperion Client Services		401 Yorkshire Blvd.			Dearborn	MI	48127		Pareteum Mobile Services		
2.509	Transperion Client Services		401 Yorkshire Blvd.			Dearborn	MI	48127		Amendment No. 1 to the Pareteum USA MVNO Cloud Agreement Dated July 23, 2021		
2.510	Transperion Client Services		401 Yorkshire Blvd.			Dearborn	MI	48127		Amendment No. 1 to the Pareteum USA MVNO Cloud Agreement Dated July 23, 2021		
2.511	Travelers Bond & Specialty Insurance Claim		385 Washington Street	Mail Code 9275-NB03F		St Paul	MN	55102		ERISA FIDELITY COVERAGE WITH INFLATION GUARD FOR EMPLOYEE BENEFIT PLANS DECLARATIONS	Policy No. 106941081	
2.512	TRIPLE 7 AVIATION & INVESTMENTS LLC		244 FM 306	Suite 120-504		New Braunfels	TX	78130		DocuSign Electronic Record re: Document Signed June 11, 2021		
2.513	Troomi Wireless, Inc		3300 N Triumph Blvd., Ste 100			Lehi	UT	84043		Agreement USA Connectivity Services		Evergreen
2.514	Troomi Wireless, Inc		3300 N Triumph Blvd	Ste 100		Lehi	UT	84043		Customer Acceptance Sign-Off Form		
2.515	Troverlo, Inc.		1650 BIRD POND RD			College Station	TX	77845-3619		Data License Agreement		Evergreen
2.516	Trustive Limited		33 Cavendish Square 9th Floor			London		W1G 0TT	United Kingdom	Broadband Supply Agreement		Evergreen
2.517	TUBE INCORPORATE DBA Datami		285 Billerica Road, Suite 203			Chelmsford	MA	01824		PARETEUM MASTER SERVICES AGREEMENT		Evergreen
2.518	Tyntec Global Connectivity		8th Floor, 20 Farringdon St.			London		EC4A 4AB	United Kingdom	DIPEER-TO-PEER MESSAGING PEERING SERVICES AGREEMENT		Evergreen
2.519	UAG Cloud, Inc. a/b/a Telecomventures		201 South Biscayne Blvd			Miami	FL	33131		Schedule of Services		5/19/2023
2.520	UAG Cloud, Inc. a/b/a Telecomventures		201 South Biscayne Blvd			Miami	FL	33131		Master Services Agreement		Evergreen
2.521	UAG Cloud, Inc. a/b/a Telecomventures		201 South Biscayne Blvd			Miami	FL	33131		Pareteum Mobile Services Plans		
2.522	UAG Cloud, Inc. a/b/a Telecomventures		201 South Biscayne Blvd			Miami	FL	33131		Pareteum Mobile Services Plans		
2.523	Universal Business Team		100 Challenger Rd., Suite 114			Ridgefield Park	NJ	07660		Master Services Agreement		Evergreen
2.524	Universal Business Team		100 Challenger Rd., Suite 114			Ridgefield Park	NJ	07660		Pareteum Mobile Services Pareteum Unlimited		
2.525	Universal Business Team		100 Challenger Rd., Suite 114			Ridgefield Park	NJ	07660		Implementation Agreement		
2.526	US Premium Finance		280 Technology Parkway, Suite 200			Norcross	GA	30092		PREMIUM FINANCE AGREEMENT AND DISCLOSURE STATEMENT	Quote: 754031.4	11/8/2022
2.527	US Premium Finance		280 Technology Parkway, Suite 200			Norcross	GA	30092		Premium Finance Agreement and Disclosure Statement	Quote: 676966.1	
2.528	US Premium Finance		280 Technology Parkway, Suite 200			Norcross	GA	30092		Premium Finance Agreement and Disclosure Statement	Quote: 735516.3	
2.529	US Premium Finance		280 Technology Parkway, Suite 200			Norcross	GA	30092		Premium Finance Agreement and Disclosure Statement	Quote: 735516.3	
2.530	US Specialty Insurance Company	PL Risk Advisors Inc.	795 Franklin Ave. Suite 204			Franklin Lakes	NJ	07417		Premium Finance Agreement and Disclosure Statement	Quote: 735516.3	
2.531	vidiscovery		10 East 39th Street			New York	NY	10016		Statement of Services Scheduled		
2.532	Veteran's Mobile	Dan Miller	404 Touchet Road			Lafayette	LA	70506		AGREEMENT USA MVNO CLOUD		Evergreen
2.533	Veteran's Mobile	Dan Miller	404 Touchet Road			Lafayette	LA	70506		Pareteum Mobile Services Plans		
2.534	VIRTUAL MOBILE OPERATIONS PTY LTD 2015/075473/07		74 Link Road	Waterfall		KwaZulu-Natal		3610	South Africa	JOINT VENTURE AND COLLABORATION AGREEMENT		5/31/2026
2.535	VIRTUAL MOBILE OPERATIONS PTY LTD 2015/075473/07		74 Link Road	Waterfall		KwaZulu-Natal		3610	South Africa	JOINT VENTURE AND COLLABORATION AGREEMENT Amendment Number 1		

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In re: Pareteum Corporation

Case No. 22-10615

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	List the contract number of any government contract	State the term remaining
2.536	Vocom International Telecommunication		21700 E. Copley Dr., Suite 268			Diamond Bar	CA	91765		Master Services Agreement		Evergreen
2.537	Vocom International Telecommunication		21700 E. Copley Dr., Suite 268			Diamond Bar	CA	91765		Implementation Agreement		
2.538	VOIP-Trade LTD		27 Old Gloucester Street			London		WC1N 3AX	United Kingdom	NON-DISCLOSURE AGREEMENT		Evergreen
2.539	VOIP-Trade LTD		27 Old Gloucester Street			London		WC1N 3AX	United Kingdom	Master Services Agreement		Evergreen
2.540	VOIP-Trade LTD		27 Old Gloucester Street			London		WC1N 3AX	United Kingdom	Implementation Agreement		
2.541	Walters People	Robert Walters PLC Group	Paseo de Recoletos 7 - 9, 6th floor			Madrid		28004	Spain	COLLABORATION PROPOSAL PERMANENT HIRING		
2.542	Wearables Safety		8 The Green Ste A			Dover	DE	19901		Master Services Agreement		Evergreen
2.543	Wearables Safety		8 The Green Ste A			Dover	DE	19901		Implementation Agreement		
2.544	Whitney Summers-Kieffaber		Address on File							Letter Agreement re: Offer of Employment		
2.545	William Batchelor		Address on File							Consulting Agreement		
2.546	Wing Tel Inc.		55 Broadway Suite 402			New York	NY	10006		Master Services Agreement		Evergreen
2.547	Wing Tel Inc.		55 Broadway Suite 402			New York	NY	10006		Implementation Agreement		
2.548	WorldSIM		2 Spring Villa Road			Edgware		HA8 7EB	United Kingdom	Implementation Agreement		
2.549	WorldSIM		2 Spring Villa Road			Edgware		HA8 7EB	United Kingdom	Master Services Agreement		
2.550	X Mobility Limited		Cumbrian Gardens	Golders Green	Cumbrian House 84	London		NW2 1EL	United Kingdom	Schedule of Services		
2.551	X Mobility Limited		Cumbrian Gardens	Golders Green	Cumbrian House 84	London		NW2 1EL	United Kingdom	Implementation Agreement		
2.552	XL Professional Insurance		100 Constitution Plaza, 17th Floor			Hartford	CT	06103		Cornerstone A-Side Management Liability Insurance Policy Declarations	ELU162674-19	
2.553	Yonder Media Mobile, Inc.		41 E 11th Street, 10th Floor			New York	NY	10003		Master Services Agreement		Evergreen
2.554	Yonder Media Mobile, Inc.		41 E 11th Street, 10th Floor			New York	NY	10003		Convertible Promissory Note		
2.555	Yonder Media Mobile, Inc.		41 E 11th Street, 10th Floor			New York	NY	10003		Security Agreement		
2.556	Yonder Media Mobile, Inc.		41 E 11th Street, 10th Floor			New York	NY	10003		Implementation Agreement		
2.557	Yorkson Legal, Inc.	Michael Reichwald, President	800 Second Avenue			New York	NY	10017		Master Services Agreement		Evergreen
2.558	Ytel, Inc.		27422 Portola Parkway, Suite 100			Foothill Ranch	CA	92610		Schedule of Services		
2.559	Ytel, Inc.		27422 Portola Parkway, Suite 100			Foothill Ranch	CA	92610		Master Services Agreement		Evergreen
2.560	Yves Basquet		Address on File							Consulting Agreement		7/31/2022
2.561	Yves van Sante		Address on File							Letter Agreement re: Elephant Talk Communications Corp. Board of Directors		
2.562	Zingaya, Inc. d/b/a Voximplant		The Lipstick Building	885 Third Avenue		New York	NY	10022		SCHEDULE 1 - VOICE SERVICES		7/9/2023
2.563	Zingaya, Inc. d/b/a Voximplant		The Lipstick Building	885 Third Avenue		New York	NY	10022		Master Services Agreement		Evergreen
2.564	Zulie Venture Inc DBA CELLPAY		4252 Bluebonnet Dr			Stafford	TX	77477		Agreement USA MVNO Cloud		Evergreen
2.565	Zulie Venture Inc DBA CELLPAY		4252 Bluebonnet Dr			Stafford	TX	77477		Pareteum International Roaming Plans		
2.566	Zulie Venture Inc DBA CELLPAY		4252 Bluebonnet Dr			Stafford	TX	77477		Pareteum Business Data Only Plans		
2.567	Zulie Venture Inc DBA CELLPAY		4252 Bluebonnet Dr			Stafford	TX	77477		Pareteum Mobile Services (International Bolt-Ons)		
2.568	Zulie Venture Inc DBA CELLPAY		4252 Bluebonnet Dr			Stafford	TX	77477		Pareteum Mobile Services (International Bolt-Ons)		

In re: Pareteum Corporation

Case No. 22-10615

Schedule H

Codebtors

Name of codebtor	Address 1	Address 2	City	State	Zip	Country	Name of creditor	D	E/F	G
Artium Group Ltd.	201 Haverstock Hill	2nd Floor	Beliz Park		NW3 4QG	United Kingdom	Channel Ventures Group, LLC, As Administrative Agent	x		
Artium Group Ltd.	201 Haverstock Hill	2nd Floor	Beliz Park		NW3 4QG	United Kingdom	Circles MVNE Pte Ltd., As Administrative Agent	x		
Artium Group Ltd.	201 Haverstock Hill	2nd Floor	Beliz Park		NW3 4QG	United Kingdom	Circles MVNE Pte Ltd., As Administrative Agent	x		
Devicescape Holdings, Inc.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Channel Ventures Group, LLC, As Administrative Agent	x		
Devicescape Holdings, Inc.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Circles MVNE Pte Ltd., As Administrative Agent	x		
Devicescape Holdings, Inc.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Circles MVNE Pte Ltd., As Administrative Agent	x		
iPass IP LLC	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Channel Ventures Group, LLC, As Administrative Agent	x		
iPass IP LLC	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Circles MVNE Pte Ltd., As Administrative Agent	x		
iPass IP LLC	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Circles MVNE Pte Ltd., As Administrative Agent	x		
iPass, Inc.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Channel Ventures Group, LLC, As Administrative Agent	x		
iPass, Inc.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Circles MVNE Pte Ltd., As Administrative Agent	x		
iPass, Inc.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Circles MVNE Pte Ltd., As Administrative Agent	x		
Pareteum Asia Pte. Ltd.	531a Upper Cross Street	#04-95	Singapore		051531	Singapore	Channel Ventures Group, LLC, As Administrative Agent	x		
Pareteum Asia Pte. Ltd.	531a Upper Cross Street	#04-95	Singapore		051531	Singapore	Circles MVNE Pte Ltd., As Administrative Agent	x		
Pareteum Asia Pte. Ltd.	531a Upper Cross Street	#04-95	Singapore		051531	Singapore	Circles MVNE Pte Ltd., As Administrative Agent	x		
Pareteum Europe B.V.	Hornweg 7	GD	Aalsmeer		1432	The Netherlands	Channel Ventures Group, LLC, As Administrative Agent	x		
Pareteum Europe B.V.	Hornweg 7	GD	Aalsmeer		1432	The Netherlands	Circles MVNE Pte Ltd., As Administrative Agent	x		
Pareteum Europe B.V.	Hornweg 7	GD	Aalsmeer		1432	The Netherlands	PCCW		x	
Pareteum N.V.	Vaardijkstraat 19		Brugge		8200	Belgium	Channel Ventures Group, LLC, As Administrative Agent	x		
Pareteum N.V.	Vaardijkstraat 19		Brugge		8200	Belgium	Circles MVNE Pte Ltd., As Administrative Agent	x		
Pareteum N.V.	Vaardijkstraat 19		Brugge		8200	Belgium	Circles MVNE Pte Ltd., As Administrative Agent	x		
Pareteum North America Corp.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		STEPHEN BROWN		x	
Pareteum North America Corp.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Channel Ventures Group, LLC, As Administrative Agent	x		
Pareteum North America Corp.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Circles MVNE Pte Ltd., As Administrative Agent	x		
Pareteum North America Corp.	1185 Avenue of the Americas	2nd Floor	New York	NY	10036		Circles MVNE Pte Ltd., As Administrative Agent	x		