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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,¹

Debtors.

Chapter 11

Case No. 23-10671 (BLS)

(Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Scott M. Ewing, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Combined Disclosure Statement and Chapter 11 Plan of Plastiq Inc. and its Affiliated Debtors* (Docket No. 229) (the "Combined Disclosure Statement and Plan"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On May 25, 2023, the Court entered the Order Authorizing Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of Petition Date (Docket No. 35).

3. On June 19, 2023, the Court entered the Order Authorizing the Retention and Employment of Kurtzman Carson Consultants as Administrative Advisor, Effective as of the Petition Date (Docket No. 108).

4. Consistent with its retention as claims and noticing agent, KCC is charged with, among other things, printing and distributing Solicitation Packages² to creditors and other interested parties pursuant to the solicitation and voting procedures within the Order (1) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Solicitation and Tabulation Procedures; (III) Approving the Form of Ballots and Solicitation Materials; (IV) Establishing the Voting Record Date; (V) Fixing the Date, Time, and Place for the Combined Hearing and the Deadline for Filing Objections Thereto; (VI) Establishing Bar Date for Filing Requests for Allowance of Initial Administrative Claims; and (VII) Granting Related Relief (Docket No. 227) (the "Solicitation Procedures Order") entered on July 31, 2023.

² Terms not otherwise defined herein shall have the same meanings ascribed to them in the Solicitation Procedures Order



¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

- 5. The Solicitation Package consists of the following materials (the "Solicitation Package"):
 - a. USB Flash Drive (the "USB") containing the following documents:
 - i. the Combined Disclosure Statement and Plan;
 - ii. the Solicitation Procedures Order (without exhibits attached);
 - b. Notice of (I) Deadline for Filing Requests for Allowance of Administrative Claims Arising After the Petition Date Through and Including July 31, 2023; (II) Approval of Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; and (III) the Hearing to Consider (A) Final Approval of the Combined Disclosure Statement and Plan as Containing Adequate Information and (B) Confirmation of the Combined Disclosure Statement and Plan (the "Confirmation Notice") (Docket No. 230);
 - c. a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - Class 3 Ballot (Prepetition Loan Claims) ("Class 3 Ballot") (substantially in the form attached as Exhibit 1-A to the Solicitation Procedures Order); or
 - Class 4 Ballot (General Unsecured Claims) ("Class 4 Ballot") (substantially in the form attached as Exhibit 1-B to the Solicitation Procedures Order);
 - d. A pre-addressed, postage pre-paid return envelope (the "Return Envelope").
- 6. The Non-Voting Package consists of the following documents:
 - a. Solicitation Package and Confirmation Notice; or
 - b. Confirmation Notice.

7. On August 4, 2023, links to the following documents were made available on the public access website of www.kccllc.net/plastiq:

- a. Combined Disclosure Statement and Plan;
- b. Solicitation Procedures Order; and
- c. Confirmation Notice.

8. On August 23, 2023, at my direction and under my supervision, employees of KCC caused the Solicitation Package, including the Combined Disclosure Statement and Plan, Solicitation

Procedures Order, and Confirmation Notice to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**.

9. On August 29, 2023, at my direction and under my supervision, employees of KCC caused the Solicitation Package, including a Class 4 Ballot, USB, Confirmation Notice, and Return Envelope to be served via First Class Mail upon the service list attached hereto as **Exhibit B**.

Dated: August 31, 2023

<u>/s/ Scott M. Ewing</u> Scott M. Ewing KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

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Exhibit A Non-Voting Party Served via Electronic Mail

CreditorName	CreditorNoticeName	EmailAddress	
	c/o Katherine Nelson		
BC/BL Holdco LLC	Simpson Thacher & Bartlett, LLC	katherine.nelson@stblaw.com	

Exhibit B

Case 23-10671-BLS Doc 287 Filed 08/31/23 Page 7 of 7 Exhibit B Class 4 Voting Parties Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip
Orrick, Herrington & Sutcliffe LLP	The Orrick Building	405 Howard Street	San Francisco	CA	94105-2669
Presidio Legal, P.C.	930 Montgomery Street	Suite 600	San Francisco	CA	94133