Case 23-10671-BLS Doc 316 Filed 00/20/23 Page 1 of 8 Docket #0316 Date Filed: 09/20/2023

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

PLASTIQ INC., et al.,¹

Debtors.

Chapter 11 Case No. 23-10671 (BLS)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Mariela Valdez Macias, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On September 11, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**:

• Notice of Filing of Staffing and Compensation Report of Triple P RTS, LLC for the Period from August 1, 2023 to August 31, 2023 [Docket No. 298]

Furthermore, on September 11, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as <u>Exhibit B</u>; and via First Class Mail upon the service list attached hereto as <u>Exhibit C</u>:

- Declaration of Scott M. Ewing with Respect to the Tabulation of Votes on the Combined Disclosure Statement and Chapter 11 Plan of Plastiq Inc. and Its Affiliated Debtors [Docket No. 299]
- Notice of Filing of Proposed Findings of Fact, Conclusions of Law and Order Approving and Confirming the Amended Combined Disclosure Statement and Chapter 11 Plan of Plastiq Inc. and Its Affiliated Debtors [Docket No. 300]

(Continued on Next Page)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.



• Notice of Filing of Amended Combined Disclosure Statement and Chapter 11 Plan of Plastiq Inc. and Its Affiliated Debtors [Docket No. 301]

Dated: September 20, 2023

<u>/s/ Mariela Valdez Macias</u> Mariela Valdez Macias KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

Exhibit A

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Exhibit A Staffing Report Notice Parties Served via Electronic Mail

Description	Description CreditorName		Email		
Counsel for the Official Committee of					
Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell dennis.odonnell@us.dla			
Counsel for the Official Committee of		R. Craig Martin	craig.martin@us.dlapiper.com		
Unsecured Creditors	DLA Piper LLP (US)	Aaron S. Applebaum	aaron.applebaum@us.dlapiper.com		
		Matthew B. McGuire	mcguire@lrclaw.com		
Counsel to Prepetition Secured Parties		Adam G. Landis	landis@lrclaw.com		
and the DIP Lenders (Blue Torch et al)	Landis Rath & Cobb LLP	Nicolas E. Jenner	jenner@lrclaw.com		
	Office of the United States				
US Trustee for District of DE	Trustee Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov		
Counsel to Prepetition Secured Parties		Adam Harris	adam.harris@srz.com		
and the DIP Lenders (Blue Torch et al)	Schulte Roth & Zabel LLP	Reuben Dizengoff	reuben.dizengoff@srz.com		

Exhibit **B**

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Exhibit B Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email			
	Buchalter, A Professional					
Attorneys for Oracle America, Inc.	Corporation	Shawn M. Christianson	schristianson@buchalter.com			
			attorney.general@state.de.us;			
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov			
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc bankruptcy@state.de.us			
DE State Treasury	Delaware State Treasury	Bitioloff of Colporations	statetreasurer@state.de.us			
Counsel for the Official Committee of	Dolandro otato modoury					
Unsecured Creditors	DLA Piper LLP (US)	Dennis C. O'Donnell	dennis.odonnell@us.dlapiper.com			
Counsel for the Official Committee of		R. Craig Martin	craig.martin@us.dlapiper.com;			
Unsecured Creditors	DLA Piper LLP (US)	Aaron S. Applebaum	aaron.applebaum@us.dlapiper.com			
Attorneys for Oracle America, Inc.	Doshi Legal Group, P.C.	Amish R. Doshi	amish@doshilegal.com			
Automeys for Oracle America, inc.	Elkins Kalt Weintraub Reuben	Amish N. Doshi	amish@doshilegal.com			
Councel for Such Conital	Gartside LLP	Michael I. Gottfried	maattfried@alkinakalt.com			
Counsel for Syon Capital	Internal Revenue Service	-	mgottfried@elkinskalt.com			
IRS	Internal Revenue Service	Susanne Larson	SBSE.Insolvency.Balt@irs.gov			
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Attorney for Bowei Liu, Angel Batista	Jack Shrum, P.A.	Jackson Shrum	jshrum@jshrumlaw.com			
Counsel to Prepetition Secured		Matthew B. McGuire	mcguire@lrclaw.com;			
Parties and the DIP Lenders (Blue		Adam G. Landis	landis@Irclaw.com;			
Torch et al)	Landis Rath & Cobb LLP	Nicolas E. Jenner	jenner@lrclaw.com			
Attorneys for Colonnade Acquisition						
Corp II	McDonald Hopkins LLC	Alan M. Burger	aburger@mcdonaldhopkins.com			
Attorneys for Colonnade Acquisition						
Corp II	McDonald Hopkins LLC	Scott N. Opincar	sopincar@mcdonaldhopkins.com			
Attorneys for Colonnade Acquisition						
Corp II	Morris, Nichols, Arsht & Tunnell LLP	Derek C. Abbott	dabbott@morrisnichols.com			
	Office of the United States Trustee					
US Trustee for District of DE	Delaware	Richard L Schepacarter	richard.schepacarter@usdoj.gov			
Counsel to Prepetition Secured		1				
Parties and the DIP Lenders (Blue		Adam Harris	adam.harris@srz.com;			
Torch et al)	Schulte Roth & Zabel LLP	Reuben Dizengoff	reuben.dizengoff@srz.com			
		NY Regional Office,	bankruptcynoticeschr@sec.gov;			
SEC Regional Office	Securities & Exchange Commission	Regional Director	NYROBankruptcy@SEC.GOV			
SEC Regional Office	Securities & Exchange Commission	Regional Director	philadelphia@sec.gov			
	Securities & Exchange Commission	Regional Director	prilladelprila@sec.gov			
SEC Hoodquarters	Securities & Evolution Commission	Secretary of the Treasury	SECPankruntay OCC ADO@SEC COV			
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV			
	Thi Dent of Devenue	c/oTN Attorney General's Office,	ACRenk Deleviere @es to sev			
Tennessee Attorney General's Office	TN Dept of Revenue	Bankruptcy Division	AGBankDelaware@ag.tn.gov			
Counsel for Priority Technology		Gary Marsh	gary.marsh@troutman.com;			
Holdings Inc. and Plastiq, Powered	Troutman Pepper Hamilton Sanders	Matthew Brooks	matthew.brooks@troutman.com;			
by Priority, LLC	LLP	Brenna Sheffield	Brenna.Sheffield@troutman.com			
Counsel for Priority Technology						
Holdings Inc. and Plastiq, Powered	Troutman Pepper Hamilton Sanders					
by Priority, LLC	LLP	Marcy J. McLaughlin Smith	marcy.smith@troutman.com			
Counsel for Priority Technology						
Holdings Inc. and Plastiq, Powered	Troutman Pepper Hamilton Sanders					
by Priority, LLC	LLP	Matthew R. Brooks	matthew.brooks@troutman.com			
· · · ·						
US Attorney for District of Delaware	US Attorney for District of Delaware		usade.ecfbankruptcy@usdoj.gov			

Exhibit C

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Exhibit C Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903
			820 Silver Lake Blvd.,					
DE State Treasury	Delaware State Treasury		Suite 100			Dover	DE	19904
IRS In	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
		Centralized Insolvency						
	Internal Revenue Service	Operation	PO Box 7346			Philadelphia	PA	19101-7346
	Securities & Exchange	NY Regional Office, Regional						
SEC Regional Office	Commission	Director	100 Pearl St., Suite 20-100			New York	NY	10004-2616
	Securities & Exchange							
SEC Regional Office	Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
	Securities & Exchange							
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Tennessee Attorney General's		c/o TN Attorney General's						
Office	TN Dept of Revenue	Office, Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207
US Attorney for District of	US Attorney for District of							
Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801