Fill	in this information to ident	tify your case:		
Uni	ted States Bankruptcy Court	for the:		
DIS	TRICT OF DELAWARE			
Cas	se number (if known)	Cha	pter 11	
			· ——	Check if this an
<u> </u>				amended filing
f	ficial Form 201			
	ficial Form 201	on for Non Individuals	Filing for Bank	runtov
		on for Non-Individuals		· ·
		n a separate sheet to this form. On the top of a separate document, <i>Instructions for Bankro</i>		
1.	Debtor's name	Nearside Business Corp.		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and	N/A		
	doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	N/A		
4.	Debtor's address	Principal place of business	Mailing addres business	s, if different from principal place of
		1475 Folsom Street, Suite 400 San Francisco, CA 94103		
		Number, Street, City, State & ZIP Code	P.O. Box, Numb	per, Street, City, State & ZIP Code
		San Mateo		ncipal assets, if different from principal
		County	place of busine	
			Number, Street,	, City, State & ZIP Code
5.	Debtor's website (URL)	https://plastiq.com		
6.	Type of debtor	Corporation (including Limited Liability Co	ompany (LLC) and Limited Liabilit	ry Partnership (LLP))
			. , ,	- ' ' ''
		Partnership (excluding LLP)		

Dept	Nearside Business C	orp.		Case number (if ki	nown)	
	Name					
7.	Describe debtor's business	A. Check one:				
		Health Care B	susiness (as defined in 11 U.	S.C. § 101(27A))		
		Single Asset F	Real Estate (as defined in 11	U.S.C. § 101(51B))		
		Railroad (as d	efined in 11 U.S.C. § 101(44	·))		
		Stockbroker (a	as defined in 11 U.S.C. § 10°	1(53A))		
		Commodity B	roker (as defined in 11 U.S.C	C. § 101(6))		
			(as defined in 11 U.S.C. § 7			
		None of the al		(//		
		B. Check all that ap	pply			
		Tax-exempt en	tity (as described in 26 U.S.	C. §501)		
		Investment co	mpany, including hedge fund	d or pooled investment vehic	ele (as defined in 15 U.S.C.	§80a-3)
		Investment ad	lvisor (as defined in 15 U.S.0	C. §80b-2(a)(11))		
		C. NAICS (North A)	merican Industry Classification	on System) 4-digit code that	hest describes debtor. See	
			urts.gov/four-digit-national-as		Door dood in Doo door of . Coo	
		5182				
	Hadar which chanter of the	Charle and				
8.	Under which chapter of the Bankruptcy Code is the	Check one:				
	debtor filing?	Chapter 7				
	A debtor who is a "small business debtor" must check	Chapter 9				
	the first sub-box. A debtor as	Chapter 11. C	heck all that apply:			
	defined in § 1182(1) who elects to proceed under			ousiness debtor as defined in ed debts (excluding debts o		
	subchapter V of chapter 11		\$3,024,725. If this sub	-box is selected, attach the	most recent balance sheet,	statement of
	(whether or not the debtor is a "small business debtor")			statement, and federal incor dure in 11 U.S.C. § 1116(1)(ese documents do not
	must check the second			as defined in 11 U.S.C. § 1		ntingent liquidated
	sub-box.		debts (excluding debts	s owed to insiders or affiliate	s) are less than \$7,500,000	, and it chooses to
				hapter V of Chapter 11. If the ent of operations, cash-flow		
				ts do not exist, follow the pro		
			A plan is being filed w	th this petition.		
			Acceptances of the pla accordance with 11 U.	an were solicited prepetition S.C. § 1126(b).	from one or more classes of	of creditors, in
				to file periodic reports (for e		
				n according to § 13 or 15(d) bry Petition for Non-Individua		
			(Official Form 201A) w	•	3 • • • • • • • • • • • • • • • • • • •	
			The debtor is a shell of	ompany as defined in the Se	ecurities Exchange Act of 19	934 Rule 12b-2.
		Chapter 12				
9.	Were prior bankruptcy	No.				
	cases filed by or against the debtor within the last 8	Yes.				
	years?					
	If more than 2 cases, attach a separate list.	District		When	Case number	
	soparate list.	District		When	Case number	
10	Are any bankruptcy cases					
10.	pending or being filed by a	∐ No ⊠ Yes.				
	business partner or an affiliate of the debtor?	⊠ Tes.				
	anniate of the uestor (
	Liet all ages of many them.					
	List all cases. If more than 1, attach a separate list	Debtor	See Schedule 1		Relationship	See Schedule 1
		District	Delaware	When <u>05/24/2023</u>	Case number, if know	/n

Debt	or Nearside Business	s Corp.		Case number (if known	n)
	Name	•			
44	Miles in the case filed in	Charle all that are	mh		
11.	Why is the case filed in this district?	Check all that ap	•		
				l place of business, or principal assets for a longer part of such 180 days than	in this district for 180 days immediately in any other district.
		A bankrup	tcy case concerning debto	r's affiliate, general partner, or partners	ship is pending in this district.
12.	Does the debtor own or have possession of any	⊠ No			
	real property or personal property that needs	Yes. Answ	er below for each property	that needs immediate attention. Attac	h additional sheets if needed.
	immediate attention?			mmediate attention? (Check all that a	,
			: poses or is alleged to pos nat is the hazard?	e a threat of imminent and identifiable	hazard to public health or safety.
				cured or protected from the weather.	
				, ,	te or lose value without attention (for example,
			estock, seasonal goods, m Other	eat, dairy, produce, or securities-relate	d assets of other options).
			e is the property?		
			o to the property :	Number, Street, City, State & ZIP Co	de
		Is the	property insured?	Hamber, Susse, Sky, State a Zii Se	40
			lo		
			_		
			es. Insurance agency		
			Contact name		
			Phone		
	Statistical and admir	nistrative informat	ion		
13	Debtor's estimation of	. Check or	ne.		-
10.	available funds	_		ibution to unsecured creditors.	
		∐ After	any administrative expens	ses are paid, no funds will be available	to unsecured creditors.
14.	Estimated number of	T 1-49		1,000-5,000	25,001-50,000
	creditors	50-99		5001-10,000	50,001-100,000
	(on a consolidated basis)			10,001-25,000	More than 100,000
		200-999		_	-
15.	Estimated Assets	\$0 - \$50,000		\$1,000,001 - \$10 million	\$500,000,001 - \$1 billion
	(on a consolidated basis)	\$50,001 - \$1	00,000	\$10,000,001 - \$50 million	\$1,000,000,001 - \$10 billion
		<u> </u> \$100,001 - \$	500,000	\$50,000,001 - \$100 million	\$10,000,000,001 - \$50 billion
		\$500,001 - \$	1 million	\$100,000,001 - \$500 million	More than \$50 billion
16.	Estimated liabilities	\$0 - \$50,000		\$1,000,001 - \$10 million	\$500,000,001 - \$1 billion
	(on a consolidated basis)			\$10,000,001 - \$50 million	\$1,000,000,001 - \$10 billion
		\$100,001 - \$		\$50,000,001 - \$100 million	\$10,000,000,001 - \$50 billion
		\$500,001 - \$	1 million	\$100,000,001 - \$500 million	More than \$50 billion

Case 23-10673 Doc 1 Filed 05/24/23 Page 4 of 22

Debtor	Nearside Busines	s Corp.	Case number (if known)
	Request for Relief, D	Declaration, and Signatures	
VARNII		is a serious crime. Making a false statement in connec up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519,	tion with a bankruptcy case can result in fines up to \$500,000 or and 3571.
of a	laration and signature uthorized esentative of debtor	The debtor requests relief in accordance with the ch	napter of title 11, United States Code, specified in this petition.
		I have examined the information in this petition and I declare under penalty of perjury that the foregoing	have a reasonable belief that the information is true and correct.
		Executed on 05/24/2023 MM / DD / YYYY	
)	🕻 /s/ Vladimir Kasparov	Vladimir Kasparov
		Title Chief Restructuring Officer	
8. Sigr	nature of attorney	/ /s/ Matthew B. Lunn	Date _ 05/24/2023
		Signature of attorney for debtor Matthew B. Lunn	MM / DD / YYYY
		Printed name Young Conaway Stargatt & Taylor, LLP	
		Firm name 1000 North King Street, Wilmington, DE 1	9801
		Number, Street, City, State & ZIP Code	
		Contact phone (302) 571-6600 Email	address mlunn@ycst.com
		4119 DE	
		Bar number and State	

Schedule 1

Pending Bankruptcy Cases Filed by Affiliated Entities

On the date hereof, each of the related entities listed below (collectively, the "Debtors"), including the debtor in this chapter 11 case, filed a petition in the United States Bankruptcy Court for the District of Delaware (the "Court") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532. Contemporaneously with the filing of their voluntary petitions, the Debtors filed a motion requesting that the Court jointly administer their chapter 11 cases for administrative purposes only.

Entity Name	Federal Employer Identification Number (EIN)
Plastiq Inc.	45-4306125
PLV Inc.	38-4015084
Nearside Business Corp.	N/A

WRITTEN CONSENT

OF

THE BOARD OF DIRECTORS OF NEARSIDE BUSINESS CORP.

May 22, 2023

The undersigned, constituting the board of directors (the "Board") of Nearside Business Corp., a Delaware corporation (the "Company"), hereby takes the following actions and adopts, approves, and consents to the following resolutions by written consent as of the date hereof:

WHEREAS, management of the Company is vested in the Board pursuant to Article III, Section 1 of the Second Amended and Restated Bylaws of Nearside Business Corp., adopted as of September 9, 2022 (the "**Bylaws**") and section 141(a) of the General Corporation Laws of the State of Delaware;

WHEREAS, the Board is empowered to act by unanimous written consent in accordance with Article III, Section 12 of the Bylaws;

WHEREAS, the Board has reviewed and considered the financial and operational condition of the Company, and the Company's business on the date hereof, including the assets of the Company, and current and long-term liabilities of the Company, and the recommendations of the Company's legal and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding for the Company under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

WHEREAS, the Board has determined that it is in the best interests of the Company and the Company's stakeholders, creditors, and other interested parties to commence a case under the provisions of chapter 11 of the Bankruptcy Code, and the Board of the Company has consented to the filing of a voluntary petition under the provisions of chapter 11 and the Bankruptcy Code;

Commencement and Prosecution of Bankruptcy Case

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that a voluntary petition (the "**Petition**") be filed by the Company with the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") under the provisions of chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the form, terms and provisions of, the execution, delivery and filing of, and the performance of the transactions and obligations contemplated by the Petition be, and they hereby are, authorized, approved and adopted in all respects and that the officers of the Company (each, an "**Authorized Person**" and collectively, the "**Authorized Persons**") be, and hereby are, authorized, directed, and empowered on behalf of and in the name of each Company (i) to execute

and verify the Petition and all documents ancillary thereto, and to cause such Petition to be filed with the Bankruptcy Court commencing a chapter 11 case (the "Bankruptcy Case"), and to make or cause to be made prior to the execution thereof any modifications to such Petition or ancillary documents, and (ii) to execute, verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as the Authorized Persons executing the same shall approve, such approval to be conclusively evidenced by the Authorized Persons' execution and delivery thereof; and it is further:

Retention of Professionals

RESOLVED, that the law firm of Young Conaway Stargatt & Taylor, LLP ("YCST"), shall be, and hereby is, authorized, empowered, and directed to represent the Company, as a debtor and debtor-in-possession, in connection with the Bankruptcy Case on the terms set forth in its engagement letter with the Company, which are hereby ratified and approved, and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including to (a) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as the Authorized Persons deems necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (b) execute, acknowledge, deliver, verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or proper in connection with the foregoing, and (c) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Bankruptcy Case in form or forms as the Authorized Persons may deem necessary or proper in order to effectuate the purpose of the intent of the foregoing resolution; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of YCST in the Bankruptcy Case; and it is further

RESOLVED, that Kurtzman Carson Consultants LLC ("KCC"), be and hereby is, authorized and empowered to represent and assist the Company as claims and noticing agent and administrative advisor and to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of KCC in the Bankruptcy Case; and it is further

RESOLVED, that Triple P RTS, LLC ("**Portage Point**"), be and hereby is, authorized and empowered to provide a chief restructuring officer ("**CRO**") to the Company and to represent and assist the Company as restructuring advisor in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an

appropriate application to retain the services of Portage Point in the Bankruptcy Case; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out the Company's duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel and other professionals and to take and perform any and all further acts and deeds that the Authorized Persons deem necessary, proper or desirable in connection with the Bankruptcy Case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that each of the aforementioned retained advisors of the Company is hereby authorized to take any and all actions necessary or desirable to advance the Company's rights and obligations and facilitate the commencement of the Bankruptcy Case; and it is further

Post-Petition Financing

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, and other stakeholders and interested parties of the Company, that the Company enter into, execute, deliver and perform the transactions, and any and all other agreements, instruments and documents deemed necessary or desirable to evidence and secure the obligations under the Company's contemplated post-petition financing facility (as the same may be amended, restated, supplemented, or otherwise modified from time to time, the "DIP Facility"), with the Company's current secured lenders (the "DIP Lenders"), including, without limitation, a debtor-in-possession loan facility (the "DIP Loan") to be provided by the DIP Lenders and any orders of the Bankruptcy Court approving the DIP Facility, loan or credit agreements, promissory notes, deeds of trust, mortgages, deeds to secure debt, security agreements, pledge agreements, assignments of leases and rents, assignments, guaranties, subordination agreements, intercreditor agreements, agreements with third parties (including, without limitation, lockbox agreements, cash management agreements and deposit account control agreements) relating to the collateral, indemnity agreements, certificates, affidavits, financing statements, applications, notices and other agreements of any kind or nature whatsoever (the "DIP Loan Documents"), with such changes, additions, and modifications thereto as an Authorized Person executing the same shall approve, such approval to be conclusively evidenced by an Authorized Person's execution and delivery thereof; and it is further

RESOLVED, that the form, terms and provisions of, the execution and delivery of, and the performance of the transactions and obligations contemplated by the DIP Loan Documents to which the Company is a party, be, and they hereby are, authorized, approved and adopted in all respects and that each Authorized Person be, and each of them, acting alone or in any combination,

hereby is, authorized, directed, empowered, on behalf of and in the name of the Company, to execute, deliver, verify and/or file, or cause to be executed, delivered, verified and/or filed (or direct others to do so on their behalf as provided herein) the DIP Loan Documents and any other instrument or agreement securing, evidencing, or relating to the obligations under the DIP Facility and all other necessary documents (including, without limitation, all petitions, affidavits, statements, schedules, motions, lists, applications, pleadings and other papers) with such changes therein and additions thereto as any such Authorized Person, in his or her sole discretion, may deem necessary, convenient, appropriate, advisable or desirable, the execution and delivery of such document with any changes thereto by the relevant Authorized Person to be conclusive evidence that such Authorized Person deemed such changes or additions to meet such standard, and in connection with the Petition; and it is further

Stalking Horse APA

RESOLVED, that it is in the best interest of the Company to enter into the proposed Equity and Asset Purchase Agreement (together with all exhibits, schedules and other attachments thereto or incorporated therein by reference, the "**Stalking Horse APA**"), by and between Plastiq, Powered by Priority, LLC as purchaser (the "**Stalking Horse Bidder**") and Plastiq, Inc., Nearside Business Corp., and PLV Inc., as sellers, on the terms and conditions substantially similar to those set forth in the form of Stalking Horse APA; and it is further

RESOLVED, that the form, terms, and provisions of the Stalking Horse APA, and any other agreement, instrument, document, or certificate required to effect the purposes of the Stalking Horse APA, is authorized and approved, with such changes, additions, or deletions as any Authorized Persons executing the same may in his or her discretion deem necessary or appropriate; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to enter into, execute, and deliver the Stalking Horse APA with the Stalking Horse Bidder on behalf of the Company, subject to the Company receiving higher or better offers through a court-supervised auction process pursuant to section 363 of the Bankruptcy Code; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, empowered, and directed to execute and file on behalf of the Company all schedules, lists, and other motions, papers, or documents, and any other agreements or amendments related thereto or required thereby in respect of the sale of certain or all of the assets of the Company pursuant to sections 105, 363 and 365 of the Bankruptcy Code (the "**Section 363 Sale**"), and to take any and all action that they deem necessary or advisable to effect the Section 363 Sale, the execution thereof to be conclusive evidence of such approval and determination; and it is further

General

RESOLVED, that the Authorized Persons be, and hereby re, authorized, directed, and empowered, on behalf of and in the name of the Company, to perform the obligations of such Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered

in such form, as the Authorized Persons performing or executing the same shall approve, and the performance or execution thereof by the Authorized Persons shall be conclusive evidence of the approval thereof by the Authorized Persons and by the Company; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized, directed, and empowered, in the name of and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, record and perform under such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, to pay all expenses, including filing fees, and to take such other actions as in the judgment of the Authorized Persons, shall be necessary, proper, and desirable to prosecute a successful completion of the Company's Bankruptcy Case and to effectuate the restructuring or liquidation of the Company's debts, other obligations, organizational form and structure and ownership of the Company, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of which the foregoing resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions; and it is further

RESOLVED, that the Authorized Persons be, and hereby is, authorized, directed, and empowered, on behalf of and in the name of the Company, to take such actions and execute and deliver such documents as may be required or as the Authorized Persons may determine to be necessary, appropriate, or desirable to carry out the intent and purpose of the foregoing resolutions or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as the Authorized Persons shall approve, the taking or execution thereof by the Authorized Person being conclusive evidence of the approval thereof by the Authorized Person and the Company; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of these resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified; and it is further

RESOLVED, that facsimile or photostatic copies of signatures to this consent shall be deemed to be originals and may be relied on to the same extent as the originals.

[Remainder of Page Intentionally Left Blank]

Case 23-10673 Doc 1 Filed 05/24/23 Page 11 of 22

IN WITNESS WHEREOF, the undersigned, constituting all of the members of the Board of Directors, hereby execute this written consent effective as of the date first written above.

/s/ Eliot Buchanan
By: Eliot Buchanan
Title: Director

Fill in this information to identify the case:	
Debtor name: Plastiq Inc.	
United States Bankruptcy Court for the District of Delaware	
Case number (If known):	·

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.						
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim				
l	BREX HENRIQUE DUBUGRAS 153 TOWNSEND ST, 6TH FLOOR SAN FRANCISCO, CA 94107	HENRIQUE DUBUGRAS PHONE: 800-610-7379 EMAIL: HENRIQUE@BREX.COM	TRADE DEBT				\$3,297,779.84				
	DELOITTE & TOUCHE LLP STEVE KIMBLE, CEO, TAX 555 MISSION STREET, SUITE 1400 SAN FRANCISCO, CA 94105	STEVE KIMBLE, CEO, TAX PHONE: 415-783-4000 EMAIL: SKIMBLE@DELOITTE.COM	PROFESSIONAL FEES				\$1,996,027.88				
	DONNELLEY FINANCIAL, LLC JENNIFER REINERS, GENERAL COUNSEL 35 WEST WACKER DRIVE CHICAGO, IL 60601	JENNIFER REINERS, GENERAL COUNSEL PHONE: 866-245-6044 EMAIL: JENNIFER.REINERS@DFINSOLUTIONS.COM	PROFESSIONAL FEES				\$853,103.18				
	GLOBANT LLC ATTN DIRECTOR OR OFFICER 875 HOWARD ST, 3RD FLOOR SAN FRANCISCO, CA 94103	ATTN DIRECTOR OR OFFICER PHONE: 877-215-5230 EMAIL: BILLING@GLOBANT.COM	PROFESSIONAL FEES				\$696,765.58				
	CIANFRU LLC ATTN DIRECTOR OR OFFICER 3055 WESTSIDE ROAD HEALDSBURG, CA 95448	ATTN DIRECTOR OR OFFICER PHONE: 415-730-5701 EMAIL: ANDREA@MSI-STONES.COM	LANDLORD CLAIM				\$676,032.00				
	GOOGLE LLC ATTN DIRECTOR OR OFFICER 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043	ATTN DIRECTOR OR OFFICER PHONE: 650-253-0000 EMAIL: COLLECTIONS@GOOGLE.COM	TRADE DEBT				\$613,339.65				
	BOWEI LIU 926 POWELL STREET, APT 24 SAN FRANCISCO, CA 94108	PHONE: 510-449-3451 EMAIL: LIUBOWEI@GMAIL.COM	CONTRACT CLAIM				\$310,508.24				
	RAMP EDWINE ALPHONSE 71 5TH AVE NEW YORK, NY 10003	EDWINE ALPHONSE PHONE: 347-229-9695 EMAIL: EDWINE@RAMP.COM	TRADE DEBT				\$157,020.98				
	NOOM, INC. ATTN DIRECTOR OR OFFICER 450 WEST 33RD STREET, 11TH FLOOR NEW YORK, NY 10001	ATTN DIRECTOR OR OFFICER PHONE: 888-266-5071 EMAIL: CEO@NOOM.COM	TRADE DEBT				\$135,000.00				
0	PARTH PADGAONKAR 200 VARICK ST STE 600 NEW YORK CITY, NY 10014	PHONE: 212-681-1380 EMAIL: PARTH@JVMNAME.DEV	CONTRACT CLAIM				\$134,311.95				
1	ANGEL BATISTA 447 17TH STREET OAKLAND, CA 94612	PHONE: N/A EMAIL: ANGEL.BATISTA1992@GMAIL.COM	CONTRACT CLAIM				\$116,439.92				
2	ANDELA, INC. JEREMY JOHNSON 580 FIFTH AVENUE, SUITE 820 NEW YORK, NY 10036	JEREMY JOHNSON PHONE: 646-726-4003 EMAIL: BILLING@ANDELA.COM; JEREMY@ANDELA.COM; MAYA.NERIA@ANDELA.COM	PROFESSIONAL FEES				\$85,551.62				
3	ANTHEM BLUE CROSS ATTN DIRECTOR OR OFFICER 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204	ATTN DIRECTOR OR OFFICER PHONE: 800-331-1476 EMAIL: CHRIS.RIGG@ANTHEM.COM; GAIL.BOUDREAUX@ANTHEM.COM	TRADE DEBT				\$77,334.94				

Case 23-10673 Doc 1 Filed 05/24/23 Page 13 of 22

	ne of creditor and complete ling address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.						
			,		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim				
14	GOWLING WLG MICHAEL GARELLEK 160 ELGIN STREET, SUITE 2600 OTTAWA, ON K1P 1C3 CANADA	MICHAEL GARELLEK PHONE: 514-392-9421 EMAIL: PAYMENTS.CA@GOWLINGWLG.COM; MICHAEL.GARELLEK@GOWLINGWLG.COM	PROFESSIONAL FEES				\$69,095.22				
15	LINKEDIN CORPORATION A MARTIN 1000 W. MAUDE AVE SUNNYVALE, CA 94085	A MARTIN PHONE: 650-687-3600 EMAIL: AMARTIN@LINKEDIN.COM; AR- RECEIPTS@LINKEDIN.COM	TRADE DEBT				\$66,033.62				
16	601 CALIFORNIA PROPERTY INVESTMENTS LLC WILMER CHIU 255 SHORELINE DRIVE, SUITE 300 REDWOOD CITY, CA 94065	WILMER CHIU PHONE: 650-373-1230 EMAIL: WCHIU@ECP-LLC.COM	LANDLORD CLAIM				\$65,636.07				
17	CBIZ ARC CONSULTING NANCY MAI 44 MONTGOMERY ST SAN FRANCISCO, CA 94104	NANCY MAI PHONE: 415-787-4107 EMAIL: NANCY.MAI@CBIZ.COM	PROFESSIONAL FEES				\$65,103.57				
18	GALILEO FINANCIAL TECHNOLOGIES, INC. CLAY WILKES 9800 MONROE ST, 7TH FLOOR SANDY, UT 84070	CLAY WILKES PHONE: 801-365-6060 FAX: 801-924-1757 EMAIL: CWILKES@GALILEOPROCESSING.COM; LEGAL@GALILEO-FT.COM	PROFESSIONAL FEES				\$64,689.03				
19	WILLIAMSMARSTON LLC ATTN DIRECTOR OR OFFICER 800 BOYLSTON STREET, 16TH FLOOR BOSTON, MA 02199	ATTN DIRECTOR OR OFFICER PHONE: 617-982-6699 EMAIL: BILLING@WILLIAMSMARSTON.COM	PROFESSIONAL FEES				\$62,637.50				
20	COLONNADE CAPITAL LLC REMY TRAFELET 1400 CENTREPARK BLVD, SUITE 810 WEST PALM BEACH, FL 33401	REMY TRAFELET PHONE: 561-712-7860 EMAIL: RTRAFELET@CLAACQ.COM	LITIGATION CLAIM	C, U, D			Unknown				

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
PLASTIQ INC., et al., ¹)
) Case No. 23()
Debtors.)
) (Joint Administration Requested)
)

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY INTEREST HOLDERS PURSUANT TO FED. R. BANKR. P. 1007(a)(1), 1007(a)(3), AND 7007.1

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtors and debtors in possession (each, a "**Debtor**") hereby state as follows:

- 1. A list of Debtor Plastiq Inc.'s equity interest holders, their addresses, and the nature of their equity interests is attached hereto as **Exhibit A**.
- 2. Debtors PLV Inc. d/b/a PLV TX Branch Inc. and Nearside Business Corp. and non-debtors Plastiq Canada Inc., P4B Inc., Plastiq Canada EP Inc., and PBS Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, are 100% owned by Debtor Plastiq Inc., whose address is also 1475 Folsom Street, Suite 400, San Francisco, California 94103.
- 3. Non-Debtor Nearside Business Software Canada, Inc., whose address is 1475 Folsom Street, Suite 400, San Francisco, California 94103, is 100% owned by Debtor Nearside Business Corp.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Plastiq Inc. (6125), PLV Inc. d/b/a/ PLV TX Branch Inc. (5084), and Nearside Business Corp. (N/A). The corporate headquarters and the mailing address for the Debtors is 1475 Folsom Street, Suite 400, San Francisco, California 94103.

Exhibit A

List of Plastiq Inc.'s Equity Interest Holders

Case 23-10673 Doc 1 Filed 05/24/23 Page 16 of 22

Name	Common (CS)		NS Series A-1 on Preferred (PA1)	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Options and RSU's Outstanding Under 2012 Amended and Restated Stock Option and Grant	RSU's Outstanding Under Sakura Research Corp 2018	Common Warrants	Series A-1 Preferred Warrants(1 to 1.04410810 339154667 398650798 1)	Preferred	Series B Se Preferred Pref Warrants War	erred
4ward Investors, LLC					322,577	322,577																			
A-PCR-28-Fund, a series of AngelList-GP- Fund							740,730	740,730	407.707	407.707															
A-PGY-37 -Fund									197,737	197,737									44.400						
Abhinav Bhashyakarla																			14,190						
Accomplice Fortuity Pool, L.P.																	635,766	635,766							
Accomplice Fund I, L.P.									1,550,127	1,550,127															
Accomplice Fund II, L.P.													672,608	672,608	339,996	339,996									
Accomplice Plastiq Investors I, LLC															169,998	169,998									
Accomplice Plastiq Investors II, LLC															339,997	339,997									
AcornPacificVenturesLLC							1,287,592	1,287,592	775,063	775,063			84,076	84,076											
Adam Hunt																			2,596						
Adil Jakvani																			121,154						
Aditya Mishra																			145,784						
Ahmadreza Tabibi	40																								
AJAX Plastiq Partners LLC																	259,433	259,433							
Alcor Investments, LLC	21,053																								
Aleksandr Bennett	3,750																								
Alex Leblanc	4,895																								
Alexander Cruz	8,918																		18,423						
Alexander Grachev																			12,529						
Alexander Ludington																			5,107						
Alexandra Carrou																			9,416						
Alexandra Kumbhani																			2,588						
Ali Mercieca	515																								
Andrea Osbon	5,625																								
Andrea Williamson																			23,604						
Andrew McCollum	31,579				39,160	39,160																			
Andrzej Karwaczynski																			6,119						
Angel Batista																				51,699					
Angela Chavez-Luna																			32,705						
Angela Loeffler	69,780																		102,083						
Anna Cheng																			17,029						
Anthony Anderson																			8,905						
Anthony Hiseley																			11,623						
Anthony Peltz	1,352																								
Arcom Associates Global S.A.			3,096	3,232	8,356	8,356																			
Ashvin Singh	750,001																								
ATA Ventures I Corp.			10,319	10,774	27,852	27,852																			
Atlas Venture Fund VIII, L.P./Accomplice			1,989,146		1,096,491		2,060,147	2,060,147			2,446,739	2,446,739													
Austin Sterchi	603																		5,059						
AVG - YV Plastiq 2019 Trust c/o Alumni Venture															679,993	679.993									
B Capital Fund II, L.P.															5,635,454	5,635,454									
B Capital Global - PL SPV I, LLC															314,497	314,497									
Beach Dickey																			16,265						
Benjamin H. Malka											9,786	9,786													
Bjorn Halvorson																			60,000						
Blair Cuny																			23,836						
Bling Capital Fund I Opps LP															445,845	445,845									
Bling Capital Fund I Opps-A LP															42,901	42,901									
Bling Capital SPV C Plastiq LP															531,246	531,246									
Bogdan Naydenov																,			81,149						
Boya Zhang	1,800																		2.,0						
Bradley Cassani	3,153																								
Brett Evans	11,250																		19,791						
Brett J. Rome	,=										9,786	9,786							,						
Brian Delahunty		180,0	80								.,	-,0													
Briana Lane	11,575	.00,0																							
Brigid McKell	,0.0																		6,354						
Bruno Perreault	62,000																		280,400						
Bryan Phillips	4,478																		200,400						
Caleb Ng	7,770																		21,690						
Camil Realubit																			60,000						
Cathryn Han		1,6	05																00,000						
CE Fintech I Limited		1,0	00												849,993	849,993									
OE FINITECTI I EITHINEG															049,993	049,993									

Case 23-10673 Doc 1 Filed 05/24/23 Page 17 of 22

Name	Common (CS)	NS Common (NSCS)	Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	(PA)	Series A Preferred (PA) 1:1 Conversion Ratio	(PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Preferred	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	/DE)	Series E Preferred (PE) 1:1 Conversion Ratio Ratio Options and RSU's Outstanding Under 2012 Hended and Stock Option and Grant Plan	Options an RSU' Outstandin Under Sakur Researc Corp 201	s Warrants g Common a Warrants 1.044108 h 3391546 8 3986507	d 1 Series B-2 Series B-2 Preferred Prefer Warrants Warra	rred Preferred
Charles Brown	0.000																	23,604				
Chetan Sukthanker Christopher DiPesa	3,990 43,166																	38,523 39,340				
Christopher J. Sims	56,140																	35,340				
Christopher Thorpe	35,088																					
City National Bank	,																				69.	,758
Cody Larocque	1,707																	25,023				
Cole Dunsby	17,310																					
Colette King																		4,257				
Colin Morgan	34,375																					
Colin Socha																		80,773				
Colm Caffrey	25,000																	70,000				
Conner Eskelsen																		1,672				
Coretha Rushing																		297,225				
Cory Bradley	10.000																	35,205				
Courtney Toomey	10,000 23,646																	112,500 121,897				
Craig Cockerill Cresthold Investments Limited	23,646		10,319	10 774	27,852	27,852												121,897				
Cynthia Alexander Rascon		10,652	10,319	10,774	27,852	21,852																
Cynthia Gonzalez	4,807	10,032																				
Dainan Sang	4,007																	21,400				
Daniel Choi																		2,011,599				
Daniel Gambol	4,649																	2,011,000				
Daniel Lopez	.,																	49,057				
Daniel Marinov																		7,176				
Daniel N. Saul							29,431	29,431			244,673	244,673						,				
Danielle Nobbe																			6,58	2		
Danny Glover	39,191																	88,179				
David Borrego																		5,257				
David Marmer																		807				
David Quiec																		20,000				
Deepali Mittal	2,100																					
Derek Lee	25,000																					
Dhanya Kumari Moni																		21,690				
Divyaa Menon																		20,690				
Dong Liu	7,500																	51,557				
Dorsey & Whitney Trust Company LLC, Trustee		8,736																				
Dustin Lam		5,326																				
Dustin St Jonn	3,958	50.004																				
Dwayne Yuen		58,391																AT				
Dylan Good Edward Goodman	52,000																	87,571				
Edward Goodman Edwin Li	1,993																	10,000				
ELB 2020 Trust LLC	662,477																	10,000				
Eliot Buchanan	3,850,666																	3,990,973				
Elvira Rafikova	10,000																	0,000,010				
Emagen Investment Group, Inc.	.,		3,096	3,232	8,356	8,356																
Emily Lam	3,750			-, -=	-,																	
Equity Acquisition Company, Ltd.			175,000	182,718																		
Eran Ben-Zvi																		51,086				
Eric Hertel																		23,015				
Eric Normant																		450,000				
Eric Olson	10,000																					
Expansion Fund LP							183,941	183,941	23,588	23,588												
F&J Labs Co-Invest III LP															65,449	65,449						
F&J Labs Telenor Co-Invest II LP							312,701	312,701	129,177	129,177												
F&J Labs Telenor Co-Invest III LP															61,199	61,199						
F50 Finsight Ventures Series Plastiq LLC							249,793	249,793														
F50 Ventures Fund, LP							183,942	183,942														
Farzaneh Vakili	18,122	00=																45,622				
Fathom Capital, L.P.		227,971																				
FBV II, LLC		87,637																4				
Felipe Campos Galante Firebolt Ventures Fund III, L.P.		139,785																15,736				

Case 23-10673 Doc 1 Filed 05/24/23 Page 18 of 22

Name	Common (CS)	NS Common (NSCS)	(PA1) 3	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Outstand Under 2 Amended Resta Stock Operand Green	SU's ding 012 and ated tion	ptions and RSU's utstanding Comm ler Sakura Warra Research Corp 2018	Series A-1 Preferred Warrants(1 ion onts 1.04410810 339154667 398650798	Warrants Warrants Warran
FJ Labs 7 VC, a series of FJ Labs Funds, LP FJ Labs LLC							55,182	55,182	25.835	25.835					12,749 30,599	12,749 30,599							
Flybridge Capital Partners III, L.P.			238,596	249,120	1,093,970	1,093,970	73,408	73,408	25,635	25,635	488,222	488,222			30,599	30,599							
Flybridge Network Fund III, L.P.			550	574		2,521	169	169			1,125	1,125											
Foundation Capital IX Principals Fund, LLC		28,521																					
Foundation Capital IX, L.P.		2,596,443																					
Founders Circle Capital III Affiliates Fund, L.P. Founders Circle Capital III, L.P.	58,496 1,074,312																						
Founders Circle Capital III-P, L.P.	235,555																						
GAINGELS PLASTIQ LLC	200,000																28,199	28,199)				
Gaurav Jain	50,000																						
Gemini Investments L.P.													1,910,206	1,910,206									
Gopibahen Harishkumar Pandya	64,297																		00	040			
Graham Marchant Great Oaks Venture Capital SWB LLC	10,246										39,147	39,147							22,	213			
Great Oaks Venture Fund LP											49,913	49,913											
Green D Fund 3, LLC									180,848	180,848	. 5,0 10	10,010											
Greenoaks Capital Partners LLC			4,338	4,529	11,710	11,710																	
Gregory Inouye	5,220																						
Hannah Coughlin	602																		18,	995			
Hartz Family Revocable Trust dated 12/04/2008 Hedgewood Inc.		32,163					73,577	73,577															
Hilary Wolfe	32,854						13,311	13,311															
Hira Vayani																			1,	298			
Hua Hu																			34,	057			
lan Busher	937																						
Illya Shell							73,562	72 562											8,	918			
InvestX SPV 22-PLTQ Limited Partnership James G. Brown			348,209	363,567			73,302	73,562															
James Leatherman			010,200	000,007															34,	057			
James Lee																					37,026		
James Patterson							73,577	73,577															
Janell Yu																				664			
Jason Beard Jason Kornfeld		9,644																	81,	762			
Jason Mineo-Goggin		3,044																	56,	762			
Javier Langle Franco																				240			
Jeff Heppert	10,421																						
Jeff Robison					39,160	39,160																	
Jeffrey Cates	00.500										19,573	19,573							0.4	540			
Jeffrey Kynaston Jennifer Harbin	66,500																			519 604			
Jesse Wood	38,625																		23,				
Jesus Sandoval	15,000																						
John Bautista																				205			
John Camera																				858			
John Gaffney John Vehikite																			120,	,000 ,641			
Jonathan Smith	48,000																		18,	U4 I			
Junhee Lee	3,967																						
JWN Holdings Limited			43,526	45,445	117,481	117,481																	
K. DANIEL RIEW and MARY RIEW, Trustees of					78,320	78,320					48,934	48,934											
Kaizen 2015 Trust							36,788	36,788															
Karen Appleton Page Kaushik Bandyopadhyay																			154,	,037 ,406			
KDH Associates					31,328	31,328													35,	400			
Keaton Goldsmith	5,000				-1,020	31,020													17.	341			
Kelsey Blakely																					15,484		
Kerry Hatch	206,250																						
Kevin Moore SSMTT GST Exempt Trust											48,934	48,934											
Kevin Moore SSMTT GST Non-Exempt Trust		0.00-									48,934	48,934											
Kevin Patrick Mahaffey Khosla Ventures Seed B (CF), LP		6,086					67,187	67,187			315,425	315,425											
THOOLE VOINGES OFFE D (OF), LF							1,183,616				5,556,749	5,556,749											

Case 23-10673 Doc 1 Filed 05/24/23 Page 19 of 22

Name	Common (CS)		Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Series A Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Preferred (PB1)		Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Amended and Restated	Options and RSU's Outstanding Under Sakura Research Corp 2018	g Common a Warrants	Series A-1 Preferred Warrants(1 to 1.04410810 339154667 398650798 1)	Preferred F	Series B Series C Preferred Preferred Warrants Warrants
Khosla Ventures VI LP													040 507	040 507	84,999	84,999								
Khosla Ventures VI, LP Kimberly Oberhauser	46,122												218,597	218,597										
Kiran Padmanabhuni	29,624																							
Kirollous Salama	25,024																		9,281					
KPCB Holdings, Inc., as nominee		3,550,830											5,044,560	5,044,560	849,993	849 993	307,628	307,628						
Kyle lan	6,112	-,,											-,,	-,,	,	,	,	,						
Landon Howell	41,667																							
Larry Yau	6,458																							
Laura Ngo																			933					
Laurel Coster		30,359																						
Lauren Hearne	8,125																		19,890					
LCP Extension Fund LLC																						122,704		
Le Xu	4,375																		9,835					
Lijun Wang																			13,462					
Lillian Liang																			27,602					
Lindsley Metellus																			14,649					
Lisa Kleinsorge		5,241																						
Lloyd Wirshba	15,000				37,698	37,698																		
Lorenzo Castillo	00.000																		677					
Louis Beryl	20,000																		4,918					
Lucas Mendoza Luong Phung	10,535																		19,014					
Mahmoud El-Asmar	10,535																		29,505					
Maia Bittner		1,747																	29,505					
Marc Bienaime		1,747																	41,031					
Marci Bennett																			63,835					
Maria Isabel Vega	11,241																		00,000					
Marie Cuddy																			195,753					
Marie Epstein	10,000																							
Marie Neville																			1,298					
Mark Centoni																			64,595					
Mary Sinha																			45,317					
Matthew Farkash	1,000																							
Matthew Hopkins																			9,984					
Matthew Rinehart	6,281																							
Matthew Vinh																			2,508					
Maxwell Loescher																			1,298					
Megan Shuey	7,708																							
Meredythe Tecson																			677					
Michael Burnett	22 224																		90,407					
Michael Ferrell Michael Locke	23,321																		4,180					
Michael Thompson		34,946																	4,100					
Michel Lacle	67,809	07,070																						
Michelle Tang	,000	64,867																						
Michelle Wang	15,000	,																	26,663					
Mihai Listov																			12,561					
Millennium Trust Company LLC Cust. FBO Nitin			28,374	29,625	76,582	76,582																		
Mitch Wolfe																			25,000					
Muir Capital, LLC		8,736																						
Nagendra Prasad Reddy Gandala Venkatesulu	28,566																							
Natalie McGarry																			2,810					
Natasha Box																			393					
Natasha Fredrickson	2,812																							
Nathaniel Kamono	25,000																							
Nayanika Ghosh	20,416																							
Nearside Merger Placeholder		1,881,697																						
Neil Coleman													04.070	04.070					112,500					
NextView Ventures I Co-Invest Fund LP NextView Ventures, L.P.			264 457	272 672	204 604	391,604	36,789	36,789			205 700	205 700	84,076	84,076										
NextView Ventures, L.P. Nicholas Mariani	A 500		261,157	2/2,0/6	391,604	391,004	30,789	36,789			325,739	325,739												
Nicole Glenn	4,583																		1,947					
Nirman Investments, L.P.		38,829																	1,947					
minian investifients, L.F.		30,029																						

Case 23-10673 Doc 1 Filed 05/24/23 Page 20 of 22

Name	Common (CS)	NS Common (NSCS)	(PA1)	Series A-1 Preferred (PA1) 1.044108103 09154667398 6507981:1 Conversion Ratio	Series A Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Preferred (PB1)	ries B-2 referred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio	Series B Preferred (PB)	Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	Series E Preferred (PE) 1:1 Conversion Ratio	Under 2012 Amended and Restated	Options a RS Outstand Under Saki Resea Corp 20	U's ing Comm ura Warra rch	Series A-1 Preferred Warrants(1 on ts 1.04410810 339154667 398650798	Series B-2 Preferred Warrants	Series B S Preferred Pr Warrants W	eferred
Nisha Sunku	5,370																							
Noah Goldberg	172,375																	639,333						
Novel TMT Ventures Limited Nwokedi Mbanugo	04.054	16,078																						
Octavio Vargas	31,354 208																	1,602						
Omar Tavarez	200																	32,705						
Paul Defacio	7,234																	,						
Pearl & Coral Limited					39,160	39,160																		
Peter Denham																		53,015						
Peter Kinnaird	29,624																							
Philippe Teixeira da Mota		6,427																						
Pia Guter	13,213																							
PL Gaingels Fund I, A Series of Flucas Ventures																77,841	77,841							
Qian Qiao R. Pandhi LLC	12,500	8,736																						
Rachel Blank	2,666	3,730																						
Rachel Gibson	2,000																	12,982						
Rae Ann Estolano																		1,907						
Rahul Bhatt	10,000																	130,610						
Rahul Ravindra Raj & Parul Mehta												477,551	477,551											
Rajive Gupta																		29,687						
Rebecca Sekar	49,062																							
Richard Firth	14,687																							
Robert Lee	101																							
Robert Mahnke Robert Trame	55,000	9,215																						
Ronald DuPlain		9,215																	6,5	100				
Rony Metayer																		12,014		754				
Rose Marie Dougherty																		7,498						
Russell Vernick																		91,762						
Ryan Chavez	1,000																							
Ryan Mahuron	62,603																							
Ryan Wilusz																		37,062						
Samantha George	500																							
Sameer Gulati Savior PLSTQ SPV LP																1,508,921	1,508,921	1,388,626						
Scott Thompson	50,000		87,052	90,891												1,508,921	1,508,921							
Scott Thompson Scott Zakrajsek	11,250		67,052	90,091																				
Sean Donovan	10,000																							
Sean Duhame	62,500																							
Serena Satyasai	178,537																							
Shamez Kanji										9,786	9,786													
Shannon Ziegler																		1,298						
Shelby Ferrari																		81,244						
Shepherd 98, LLC			10,319	10,774	27,852	27,852																		
Shrinath Devarajan																		1,302		2011	ine			
Silicon Valley Bank Simandeep Brar																		61,244		281,0	190			
Simron Johal																		4,757						
SMS Capital Partners LLC								516,709	516,709							61,525	61,525	4,/5/						
SNR -2 dB, L.P.		158,079						, . 00	0,,00							,020	31,020							
SOCII CAPITAL FUND 1 L.P.		300,614																						
Soumya Badam	4,090																							
Sriram Krishnamurthy	6,834																							
Stephanie Patzlaff																		67,447						
Stephen Daubert																		51,692						
Steven R. Willis	56,140																	4 007						
Stoyan Kenderov																		1,007,750						
Sumit Bhasin Sumon Sadhu		9,863																51,692						
SVB INNOVATION CREDIT FUND VIII, L.P.		3,003																		85,1	97			
Sydney Cook																		1,672		,				
Tal Yeshanov	71,414																	.,-/-						
Tara Wheeland	1,250																	37,481						

Case 23-10673 Doc 1 Filed 05/24/23 Page 21 of 22

Name	Common (CS)	NS Common (NSCS)	Series A-1 Preferred (PA1)	Series A-1 Preferred (PA1) 1.044108103 39154667398 6507981:1 Conversion Ratio	Series A Preferred (PA)	Series A Preferred (PA) 1:1 Conversion Ratio	Series B-1 Preferred (PB1)	Series B-1 Preferred (PB1) 1:1 Conversion Ratio	Series B-2 Preferred (PB2)	Series B-2 Preferred (PB2) 1:1 Conversion Ratio		Series B Preferred (PB) 1:1 Conversion Ratio	Series C Preferred (PC)	Series C Preferred (PC) 1:1 Conversion Ratio	Series D Preferred (PD)	Series D Preferred (PD) 1:1 Conversion Ratio	Series E Preferred (PE)	1:1 Conversion	Options and RSU's Outstanding Under 2012 mended and Restated Stock Option and Grant Plan	Options and RSU's Outstanding (Under Sakura V Research Corp 2018	Pre Warr Common Varrants 1.044 3391	to	Series B-2 S Preferred Pre Warrants Wa	eferred Pre	eferred
Taylor Teal																			127,332						
Teodora Gouneva																			152,859						
The Harvey Golub 2009 Family Trust			348,209	363,567																					
The Yard Ventures 2016 Legacy Fund, LLC									129,177	129,177															
Thomas Choo																			70,161						
Thomson Nguyen		4,350,742																							
Tiffany Oda	16,666																								
Tigran Shaboyan	3,250																								
Timothy Wu																				33,199					
Tipsy Ventures Ltd			3,096	3,232	8,357	8,357																			
Tom Brown	10,000																								
Top Tier Venture Capital VIII Holdings	813,333								1,336,416	1,336,416			217,454	217,454	164,898	164,898									
Top Tier Venture Velocity Fund 2, L.P.	1,702,389								2,797,256	2,797,256			455,153	455,153		345,097									
Torrienne Ellis-Downs																			565						
Tram Dao																			150,000						
Trevor Brosnan	501,678																		42,083						
Trideep Gogoi	43,000																		119,500						
TriplePoint Capital	,																		,				142,095	1	100,891
TriplePoint Ventures 4 LLC											97,869	97,869											,		,
TTBSP, L.P OPPORTUNITY SERIES											,						153,814	153,814							
TTCP Co-Investment Overage Fund IX, L.P.															339,997	339,997	100,011	100,011							
TTCP NMERB SMA, L.P.	472,835														,	,									
Tyler Miller	,																		88						
Tyler Reitz																			7,183						
UberGateway, Inc.			21,763	22,722	78,320	78,320													7,100						
Unincubator Ventures LTD			21,700		10,020	70,020					24,467	24,467													
United Trading & Agencies Limited			12,383	12,929	33,424	33,424					2-1,101	21,101													
Upforth, LLC		10,538	12,000	12,020	00,121	00,121																			
Valar Fund VII LP	1	6,001,932																							
VIA Seed Technology Partners		0,001,002					183,942	183,942	64,588	64,588															
Vijay Surapaneni Defined Benefit Plan			1,712	1,787	4,621	4,621	100,042	100,342	04,000	04,500															
Vincent Deligio			1,7 12	1,707	1,021	-1,021													37,029						
Vincent Passione	10,000				39,160	39,160													01,020						
Vinh Lu	10,000				55,100	55,100													29,375						
Vishakha Gupta	52,371																		20,313						
Wen-Ying Feng	JZ,J7 1																		298,011						
Wildcat Opportunistic Plastiq Fund II, LP																	1 487 866	1,487,866	200,011						
Wildcat Opportunistic Plastiq Fund, L.P.			1,575,000	1,644,469													,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1,707,000							
William Sahlman	10,000		21,763	22,722	39,160	39,160																			
Wilson Huang	13,754		21,100	22,122	55,100	55,100																			
Wuya Ventures UG (haftungsbeschränkt)	10,104	9,161																							
Yi Sun		5,101																	527,110						
Yorkville Ventures Partners, LLC - Series YVP P																	192,883	192,883	521,110						
Yuan Hu	17,028																132,003	192,003							
Yun Jung Choi	17,020																		175,000						
Zahra Yousefi Zhongwang Tang	25.000																		22,705						
∠nongwang lang	25,000																		73,852						

Fill in this information to identify the case:	
Debtor name Nearside Business Corp.	
United States Bankruptcy Court for the: DISTRICT OF DELAWARE	-
	-
Case number (if known)	Check if this is an
	amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Indivi	dual Debtors 12/15
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or porm for the schedules of assets and liabilities, any other document that requires a declaration that is amendments of those documents. This form must state the individual's position or relationship to the and the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or or the statement is a serious crime.	not included in the document, and any debtor, the identity of the document,
connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 yea 1519, and 3571.	
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or an authorize individual serving as a representative of the debtor in this case.	d agent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that the	e information is true and correct:
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
Schedule H: Codebtors (Official Form 206H)	
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
Amended Schedule	(055)
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims Other document that requires a declaration Consolidated Corporate Ownership Stateme 	,
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on 05/24/2023 X /s/ Vladmir Kasparov Signature of individual signing on behalf of debtor	
Vladmir Kasparov	
Printed name	
Chief Restructuring Officer	
Position or relationship to debtor	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors