Entered on Docket

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



1 FOLEY & LARDNER LLP Jeffrey R. Blease (CA Bar. No. 134933) The following constitutes the order of the Court. Tel: <u>(617) 226-3155</u>; <u>iblease@foley.com</u> Signed: May 25, 2023 Thomas F. Carlucci (CA Bar No. 135767) 3 Tel: (415) 984-9824; tcarlucci@foley.com Shane J. Moses (CA Bar No. 250533) 4 Tel: (415) 438-6404; smoses@foley.com Emil P. Khatchatourian (CA Bar No. 265290) 5 Tel: (312) 832-5156; ekhatchatourian@foley.com Ann Marie Uetz (admitted *pro hac vice*) William J. Lafferty, III 6 Tel: (313) 234-7114; auetz@foley.com U.S. Bankruptcy Judge Matthew D. Lee ((admitted pro hac vice) Tel: (608) 258-4203; mdlee@foley.com 555 California Street, Suite 1700 8 San Francisco, CA 94104-1520 9 Proposed Counsel for the Debtor 10 and Debtor in Possession 11 UNITED STATES BANKRUPTCY COURT 12 NORTHERN DISTRICT OF CALIFORNIA 13 **OAKLAND DIVISION** 14 In re: Case No. 23-40523 WJL 15 THE ROMAN CATHOLIC BISHOP OF Chapter 11 OAKLAND, a California corporation sole, 16 SECOND INTERIM ORDER 17 Debtor. **AUTHORIZING THE DEBTOR TO (I) PAY** CERTAIN PREPETITION INVOICES FOR 18 ABUSE SURVIVORS' ASSISTANCE AND SAFE ENVIRONMENT PROGRAMS, AND 19 (II) CONTINUE ITS PREPETITION PRACTICE OF PAYING FOR ABUSE SURVIVORS' ASSISTANCE AND SAFE 20 ENVIRONMENT PROGRAMS 21 Judge: Hon. William J. Lafferty 22 May 23, 2023 Date: 23 Time: 1:30 p.m. United States Bankruptcy Court Place: 1300 Clay Street 24 Courtroom 220 Oakland, CA 94612 25 26 27

28

Upon the Debtor's Motion For Interim and Final Orders Authorizing the Debtor to (I) Pay Certain Prepetition Invoices For Abuse Survivors' Assistance and Safe Environment Programs, and (II) Continue its Prepetition Practice of Paying For Abuse Survivors' Assistance and Safe Environment Programs, dated May 8, 2023 (the "Abuse Survivor Assistance Motion"), filed by the Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case") for entry of interim and final orders authorizing the Debtor (i) to pay certain prepetition amounts owed for Abuse Survivors' Assistance and Safe Environment Programs, and (ii) to continue to pay certain invoices for such programs in the ordinary course of its business; the Court having reviewed and considered the Abuse Survivor Assistance Motion, the First Day Declaration, all other filings in support of any opposition to the Abuse Survivor Assistance Motion, and the arguments made at the interim hearings on the Abuse Survivor Assistance Motion; the Court finding that it has jurisdiction over this matter, that venue in this Court is proper, and that notice of the Abuse Survivor Assistance Motion and the interim hearings thereon was reasonable and sufficient under the circumstances for the granting of interim relief; the Court finding that there is good cause for entry of an immediate interim order pursuant to Fed. R. Bankr. P. 6003, and that ample cause exists to grant a waiver of the 14-day stay imposed by Bankruptcy Rule 6004(h) for the entry of an interim order granting the Abuse Survivor Assistance Motion; and the Court further finding that the relief requested in the Abuse Survivor Assistance Motion is in the best interests of the Debtor, its creditors, and other parties in interest; and after due deliberation and good cause appearing,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED on an interim basis as set forth herein.
- 2. The Debtor is authorized, but not directed, to pay invoices for prepetition Abuse Survivors' Assistance and Safe Environment Programs on an interim basis up to an aggregate amount of \$33,500.

25

27

28

Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Abuse Survivor Assistance Motion.

- 3. The Debtor is authorized, but not directed, to pay Postpetition Costs related to the Abuse Survivors' Assistance and Safe Environment Programs, in the exercise of its business judgment and consistent with its past business practices, and as the same become due and payable.
- 4. The Debtor's banks and financial institutions are authorized and directed to honor all checks, electronic payment requests, or other withdrawals for amounts representing payments or reimbursements for or related to the Abuse Survivors' Assistance and Safe Environment Programs, whether for prepetition or postpetition amounts accrued. Such banks and financial institutions are authorized to rely on the Debtor's designation of any particular check or other payment request as being authorized by this Order.
- 5. Nothing in this Order shall be construed as: (a) an admission regarding the validity of any prepetition claim against the Debtor; (b) a promise or requirement to pay any prepetition claim; (c) a request or authorization to assume any prepetition executory contract; (d) a waiver of the Debtor's, or any estate representative's, right to dispute any claim on any grounds; or (e) otherwise a waiver of the Debtor's rights under the Bankruptcy Code or other applicable law.
 - 6. This Order shall be immediately effective and enforceable upon entry.
- 7. A final hearing on the Abuse Survivor Assistance Motion shall be held on June 6, 2023, at 2:30 p.m. (Prevailing Pacific Time). Any written objections to the granting of the relief requested in the Abuse Survivor Assistance Motion on a final basis shall be filed not later than June 2, 2023, and any replies to such objections shall be filed not later than 12:00 p.m. (Prevailing Pacific Time) on June 5, 2023. Oral objections may be made at the hearing.
- 8. The Debtor is authorized to take all actions necessary or appropriate to effectuate the relief granted in this Order.
- 9. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of or interpretation of this Order.

25 | ///

26 | | ///

APPROVED AS TO FORM: OFFICE OF THE UNITED STATES TRUSTEE By: <u>/s/ Jason Blumberg</u> Jason Blumberg Trial Attorney **END OF ORDER**

Case: 23-40523 Doc# 72 Filed: 05/25/23 Entered: 05/25/23 18:24:51 Page 4 of 5

SECOND INTERIM ORDER APPROVING ABUSE SURVIVORS' ASSISTANCE MOTION

COURT SERVICE LIST

All ECF Recipients.

SECOND INTERIM ORDER APPROVING ABUSE SURVIVORS' ASSISTANCE MOTION

Case: 23-40523 Doc# 72 Filed: 05/25/23 Entered: 05/25/23 18:24:51 Page 5 of 5