

APR 24, 2024

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**FOLEY & LARDNER LLP**

Jeffrey R. Blease (CA Bar No. 134933)

Tel: (617) 226-3155; jblease@foley.com

Thomas F. Carlucci (CA Bar No. 135767)

Tel: (415) 984-9824; tcarlucchi@foley.com

Shane J. Moses (CA Bar No. 250533)

Tel: (415) 438-6404; smoses@foley.com

Emil P. Khatchatourian (CA Bar No. 265290)

Tel: (312) 832-5156; ekhatchatourian@foley.comAnn Marie Uetz (admitted *pro hac vice*)Tel: (313) 234-7114; auetz@foley.comMatthew D. Lee (admitted *pro hac vice*)Tel: (608) 258-4203; mdlee@foley.com

555 California Street, Suite 1700

San Francisco, CA 94104-1520

The following constitutes the order of the Court.

Signed: April 24, 2024

William J. Lafferty, III
U.S. Bankruptcy Judge*Counsel for the Debtor
and Debtor in Possession***UNITED STATES BANKRUPTCY COURT****NORTHERN DISTRICT OF CALIFORNIA****OAKLAND DIVISION**

In re:

THE ROMAN CATHOLIC BISHOP OF
OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

**THIRD ORDER EXTENDING EXCLUSIVE
PERIODS FOR THE DEBTOR TO FILE
AND SOLICIT ACCEPTANCE OF A
CHAPTER 11 PLAN**

Judge: Hon. William J. Lafferty

Upon the Debtor's Third Motion for Order Extending Exclusive Periods For The Debtor To File and Solicit Acceptance of a Chapter 11 Plan, dated April 5, 2024 [Docket No. 1028] (the "Motion"),¹ filed by the Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case"), for entry of an order pursuant to section 1121(d) of the Bankruptcy Code extending the exclusive periods during which only the Debtor may file and solicit acceptance of a chapter 11 plan as provided in sections

¹ Capitalized terms used but not defined herein shall have the meanings as

1121(b) and (c)(3) of the Bankruptcy Code; the Court having reviewed and considered the Motion, the Bongiovanni Declaration in support thereof, and all other filings in support of the Motion; the Court having reviewed the certificate of no objection filed by the Debtor regarding the Motion [Docket No. 1075]; the Court finding it has jurisdiction over this matter, venue in this Court is proper, and notice of the Motion was reasonable and is sufficient under the circumstances; and the Court finding the relief requested in the Motion is in the best interests of the Debtor, its creditors, and other parties in interest; and after due deliberation and good cause appearing therefor,

IT IS HEREBY ORDERED:

1. The Motion is granted as set forth herein.

2. Pursuant to 11 U.S.C. § 1121(d), the Exclusive Filing Period during which the Debtor has the exclusive right to file a chapter 11 plan, as provided in 11 U.S.C. § 1121(b) and (c)(2), is hereby extended to September 6, 2024.

3. Pursuant to 11 U.S.C. § 1121(d), the Exclusive Solicitation Period during which the Debtor has the exclusive right to solicit acceptance of a chapter 11 plan, as provided in 11 U.S.C. § 1121(c)(3), is hereby extended to November 5, 2024.

4. This order is without prejudice to any further requests for extension of the Debtor's Exclusive Periods.

5. The hearing on the Motion set for April 26, 2024, at 10:00 a.m. is hereby taken off calendar based on entry of this Order.

6. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of or interpretation of this Order.

*** END OF ORDER ***

THIRD ORDER EXTENDING EXCLUSIVITY

COURT SERVICE LIST

All ECF Recipients.

THIRD ORDER EXTENDING EXCLUSIVITY