1 Russell W. Roten (SBN 170571) Catalina J. Sugayan Jeff D. Kahane (SBN 223329) Clinton E. Cameron (pro hac vice) Nathan Reinhardt (SBN 311623) Bradley E. Puklin (pro hac vice) 2 Betty Luu (SBN 305793) Clyde & Co US LLP **DUANE MORRIS LLP** 30 S Wacker Drive, Suite 2600 3 Chicago, IL 60606 865 South Figueroa Street, Suite 3100 Los Angeles, California 90017 Telephone: (312) 635-7000 4 Facsimile: (312) 635-6950 Telephone: (213) 689-7400 5 Fax: (213) 689-7401 Catalina.Sugayan@clydeco.us Clinton.Cameron@clydeco.us RWRoten@duanemorris.com 6 JKahane@duanemorris.com Bradley.Puklin@clydeco.us NReinhardt@duanemorris.com 7 BLuu@duanemorris.com 8 Attorneys for Certain Underwriters at Lloyd's, London, subscribing severally and not jointly to 9 Slip Nos. CU 1001 and K 66034 issued to the Roman Catholic Archbishop of San Francisco, and Nos. K 78138 and CU 3061 issued to the 10 Roman Catholic Bishop of Oakland 11 UNITED STATE DISTRICT BANKRUPTCY COURT 12 NORTHERN DISTRICT OF CALIFORNIA 13 14 Bankruptcy Case No.: 23-40523 WJL In re: 15 Hon. William J. Lafferty THE ROMAN CATHOLIC BISHOP OF 16 OAKLAND, a California corporation sole, Chapter 11 17 Debtor. NOTICE OF HEARING OF LMI'S MOTION FOR STAY PENDING 18 APPEAL OF ORDER GRANTING THE 19 OFFICIAL COMMITTEE OF UNSECURED CREDITORS' EX PARTE APPLICATION FOR FEDERAL RULE 20 **OF BANKRUPTCY PROCEDURE 2004 EXAMINATION OF INSURERS** 21 Date: March 27, 2024 22 Time: 10:30 A.M. Place: United States Bankruptcy 23 Court 1300 Clay Street 24 Courtroom 220 Oakland, CA 94612 25 [In person or via Zoom/AT&T Teleconference] 26 27

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PLEASE TAKE NOTICE THAT a hearing will be held on Wednesday, March 27, 2024 at 10:30 a.m. (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to consider Certain Underwriters at Lloyd's, London, subscribing severally and not jointly to Slip Nos. CU 1001 and K 66034 issued to the Roman Catholic Archbishop of San Francisco and Nos. K 78138 and CU 3061 issued to the Roman Catholic Bishop of Oakland's (collectively, "London Market Insurers" or "LMI") *Motion for Stay Pending Appeal of Order Granting the Official Committee of Unsecured Creditors' Ex Parte Application for Federal Rule of Bankruptcy Procedure* 2004 Examination of Insurers ("Motion").

The Motion seeks an order, pursuant to Rule 8007 of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules") to stay the Bankruptcy Court's Order ("2004 Order")¹ Granting the Official Committee of Unsecured Creditors' ("Committee") Ex Parte Application for Federal Rule of Bankruptcy Procedure 2004 Examination of Insurers pending LMI's appeal.

The Motion is based upon this Notice, the Motion and the memorandum of points and authorities set forth therein, any and all supplemental papers that may be filed by LMI, the papers on file in this bankruptcy case, and on such arguments or evidence as may be presented at the hearing. Copies of the Motion and papers filed in support thereof, and all pleadings and papers filed in this Bankruptcy Case, can be obtained from the website maintained by the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC, at https://www.kccllc.net/rcbo.

PLEASE TAKE FURTHER NOTICE THAT the Hearing will be held in person in the courtroom, provided that (1) hearings will be held in person but that parties may attend by Zoom Webinar/AT&T Teleconference with prior approval from the Court; (2) additional information is available on Judge Lafferty's Procedures page on the Court's website, which is http://www.canb.uscourts.gov; and (3) information on how to attend the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under Judge Lafferty's

¹ The "2004 Order" is the Court's *Order Granting the Official Committee of Unsecured Creditors*" *Ex Parte Application for Federal Rule of Bankruptcy Procedure 2004 Examination of Insurers*, Dkt. No. 796.

Calendar on the court's website. All parties should review Judge Lafferty's Practices and Procedures for In-Person Hearings, found on the Court's website.

PLEASE TAKE FURTHER NOTICE THAT opposition, if any, to the granting of the relief sought in the Motion must be in writing, filed with the Bankruptcy Court not later than fourteen (14) days before the date set for the Hearing. Any opposition must be filed in writing with Clerk of the Bankruptcy Court at 1300 Clay Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box 2070, Oakland, California, 94604) and must be served on counsel for LMI at the address listed above. Unless a timely objection is filed, the Court may grant the relief requested in the Motion without a hearing. Failure to file and serve a timely objection may result waiver of any objection.

Dated: February 28, 2024

By: /s/ Russell Roten
Russell W. Roten
Jeff D. Kahane
Nathan Reinhardt
Betty Luu
DUANE MORRIS, LLP
865 S. Figueroa Street, Suite 3100
Los Angeles, California 90017
Telephone: (213) 689-7400
Fax: (213) 689-7401
RWRoten@duanemorris.com
JKahane@duanemorris.com
NReinhardt@duanemorris.com
BLuu@duanemorris.com

Catalina J. Sugayan
Clinton E. Cameron (pro hac vice)
Bradley E. Puklin (pro hac vice)
Clyde & Co US LLP
30 S Wacker Drive, Suite 3600
Chicago, IL 60606
Telephone: (312) 635-7000
Catalina.Sugayan@clydeco.us
Clinton.Cameron@clydeco.us
Bradley.Puklin@clydeco.us

Attorneys Certain Underwriters at Lloyd's, London, subscribing severally and not jointly to Slip Nos. CU 1001 and K 66034 issued to the Roman Catholic Archbishop of San Francisco, and Nos. K 78138 and CU 3061 issued to the Roman Catholic Bishop of Oakland

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