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*Counsel for the Official Committee of  
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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: ) Case No. 12-12020 (MG)  
 )  
RESIDENTIAL CAPITAL, LLC, et al., ) Chapter 11  
 )  
Debtors. ) Jointly Administered  
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**NOTICE OF FILING OF REVISED EXHIBIT 13 (LIQUIDATING TRUST CAUSES OF ACTION) AND EXHIBIT 15 (BORROWER-RELATED CAUSES OF ACTION) COMPRISING THE PLAN SUPPLEMENT TO THE JOINT CHAPTER 11 PLAN PROPOSED BY RESIDENTIAL CAPITAL, LLC, ET AL. AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

**PLEASE TAKE NOTICE** that pursuant to the *Order (I) Approving Disclosure Statement, (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan Proponents' Joint Chapter 11 Plan, (III) Approving the Form of Ballots, (IV) Scheduling a Hearing on Confirmation of the Plan, (V) Approving Procedures for Notice of the Confirmation Hearing and for Filing Objections to Confirmation of the Plan, and (VI) Granting Related Relief* entered on August 23, 2013 [Docket No. 4809] (the "Disclosure Statement



Approval Order”), the Plan Proponents<sup>1</sup> hereby file certain exhibits, as amended, comprising the Plan Supplement in connection with confirmation of the *Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors*, as amended, dated August 23, 2013 [Docket No. 4819, Ex. 1] (as may be modified or amended, the “Plan”):

- **Exhibit 13**: Liquidating Trust Causes of Action
- **Exhibit 15**: Borrower-Related Causes of Action

**PLEASE TAKE FURTHER NOTICE** that blacklines of Exhibit 13 and Exhibit 15, reflecting any and all further additions, modifications and/or supplements made to these documents as of November 12, 2013, the date of their amended filing, are appended to the clean copy of each such exhibit.

**PLEASE TAKE FURTHER NOTICE** that the undersigned continue to reserve the right to alter, amend, modify or supplement any document in the Plan Supplement as provided by the Plan; *provided that* if any document in the Plan Supplement is further altered, amended, modified or supplemented in any material respect, the Debtors will file a blackline of such document with the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that on November 19 through November 22 and November 25 and 26, 2013, a hearing was held before the Honorable Martin Glenn, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004 to consider confirmation of the Plan, including all exhibits thereto and as amended, modified or supplemented from time to time, and for such other and further

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings set forth in the Disclosure Statement Approval Order or the Plan, as applicable.

relief as may be just and proper (the “Confirmation Hearing”). On December 3, 2013, the Plan was modified in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure and other applicable law as a result of the Confirmation Hearing and a subsequent settlement between the Plan Proponents and the JSNs [Docket No. 5993].

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan and the Plan Supplement can be viewed and obtained for a fee via PACER at [www.pacer.gov](http://www.pacer.gov) or (without charge) on the Debtors’ restructuring website at [www.kccllc.net/rescap](http://www.kccllc.net/rescap).

Dated: December 6, 2013  
New York, New York

-and-

/s/ Gary S. Lee  
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**EXHIBIT 13**

**List of Liquidating Trust Causes of Action**

### **List of Liquidating Trust Causes of Action**

The following list remains subject to further revision. The Plan Proponents expressly reserve the right to alter, modify, amend, remove, augment or supplement the following list at any time in accordance with the Plan (as defined below).

Article IV.R of the *Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al., and the Official Committee of Unsecured Creditors* [Docket No. 4819, Ex. 1] (as may be amended, the “**Plan**”) provides as follows:<sup>1</sup>

#### ***Preservation of Causes of Action.***

Unless any Causes of Action against an Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan (including pursuant to the Plan Support Agreement), or by a Final Order, in accordance with section 1123(b) of the Bankruptcy Code, the Borrower Claims Trust with respect to Borrower-Related Causes of Action, and the Liquidating Trust with respect to all other Causes of Action, shall retain and may enforce all rights to commence and pursue, as appropriate, any and all Causes of Action of the Debtors or the Debtors’ Estates, whether arising before or after the Petition Date, including any Causes of Action specifically enumerated in the Plan Supplement, and the Liquidating Trust’s and Borrower Claims Trust’s respective rights to commence, prosecute, or settle such Causes of Action shall be preserved notwithstanding the occurrence of the Effective Date. The Liquidating Trust and the Borrower Claims Trust may pursue their respective Causes of Action, as appropriate, in accordance with the best interests of the respective Trust. **No Entity may rely on the absence of a specific reference in the Plan or the Disclosure Statement to any Cause of Action against such Entity as any indication that the Liquidating Trust or Borrower Claims Trust, as the case may be, will not pursue any and all available Causes of Action against such Entity. The Liquidating Trust and the Borrower Claims Trust expressly reserve all rights to prosecute any and all Causes of Action against any Entity, except as otherwise expressly provided in the Plan.** Unless any Causes of Action against an Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or a Bankruptcy Court order, the Liquidating Trust expressly reserves all Causes of Action other than Borrower-Related Causes of Action, and the Borrower Claims Trust expressly reserves all Borrower-Related Causes of Action, for later adjudication, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to such Causes of Action upon, after, or as a consequence of the Confirmation or Consummation. For the avoidance of doubt, the Plan does not release any Causes of Action that the Plan Proponents or the Liquidating Trust or Borrower Claims Trust have or may have now or in the future against any Entity other than the Released Parties (and only in their capacity as Released Parties).

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<sup>1</sup> All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Plan.

Except as otherwise provided in the Plan or in a Final Order, the Liquidating Trust reserves and shall retain Causes of Action notwithstanding the rejection of any Executory Contract or Unexpired Lease during the Chapter 11 Cases or pursuant to the Plan. In accordance with section 1123(b)(3) of the Bankruptcy Code, any Causes of Action that the Debtors may hold against any Entity that is not released under the Plan or a separate settlement approved by Final Order shall vest in the Borrower Claims Trust with respect to Borrower-Related Causes of Action and in the Liquidating Trust with respect to all other Causes of Action. The Liquidating Trust and Borrower Claims Trust, as the case may be, through their respective authorized agents or representatives, shall retain and may exclusively enforce any and all such Causes of Action. The Liquidating Trust has the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any Causes of Action other than Borrower-Related Causes of Action, or to decline to do any of the foregoing, without the consent or approval of any third party or any further notice to or action, order, or approval of the Bankruptcy Court. The Borrower Claims Trust has the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any Borrower-Related Causes of Action, or to decline to do any of the foregoing, without the consent or approval of any third party or any further notice to or action, order, or approval of the Bankruptcy Court.

Notwithstanding and without limiting the generality of Article IV.R of the Plan, the Debtors have identified below certain specific Causes of Action, including (a) claims related to contracts and leases; (b) claims related to pending and possible litigation; (c) claims related to accounts receivable and accounts payable, and (d) potential claims relating to RMBS recoveries. These categories, however, shall not be deemed limiting and any specific Cause of Action listed in one category shall be viewed as if listed in all.

Failure to include any Entity on the attached Schedules shall not constitute a release of such Entity and shall not indicate that causes of action against such Entity have not been retained. Moreover, failure to attribute any specific cause of action to a particular Entity on the attached Schedules shall not mean that such cause of action is not retained against such Entity. All possible causes of action, including causes of action not listed on the attached Schedules, are retained against all Entities not expressly released pursuant to the Plan or a Final Order.

### **Claims Related to Contracts and Leases**

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action based in whole or in part upon any and all contracts and leases to which any Debtor is a party or pursuant to which any Debtor has any rights whatsoever, regardless of whether such contract or lease is specifically identified herein. The claims and Causes of Action reserved include, among others, Causes of Action against mortgage servicing companies, borrowers, realtors, loan originators, insurance companies, correspondent lenders, suppliers of goods and services, vendors, financial institutions or any other parties:

(a) for overpayments, back charges, duplicate payments, improper holdbacks, deposits, warranties, guarantees, indemnities, recoupment or setoff; (b) for breach of contract, repurchase matters, breach of implied covenant of good faith and fair dealing, unjust enrichment, wrongful or improper termination, suspension of services or supply of goods, or failure to meet other contractual or regulatory obligations; (c) for failure to fully perform under contracts with any one or more of the Debtors; (d) for payments, back charges, deposits, holdbacks, reserves or other amounts owed by any creditor, utility, supplier, vendor, insurer, surety, factor, lender, service provider, lessor or other party; (e) for any liens, including mechanic's, artisan's, materialmen's, possessory or statutory liens held by any one or more of the Debtors; (f) counterclaims and defenses related to any contractual obligations; (g) any turnover actions arising under section 542 or 543 of the Bankruptcy Code; (h) for unfair competition, interference with contract or potential business advantage, infringement of intellectual property or any tort claims; and (i) for any claims against the Debtors' insurance carriers, including for payments or other amounts owed by such insurance carrier pursuant to contracts of insurance or settlement agreements with insurers.

**Claims, Defenses, Cross-Claims and  
Counter-Claims Related to Litigation and Possible Litigation**

The Debtors are party to or believe they may become party to litigation, arbitration or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal, judicial or non-judicial. Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action against or related to all entities that are party to or that may in the future become party to litigation, arbitration or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal, judicial or non-judicial, including those litigation, arbitration, or other types of adversarial proceedings or dispute resolution proceedings listed on the *Debtors' Statements of Financial Affairs* filed on June 30, 2012 and December 11, 2012, including, without limitation, Claims that can be asserted under Chapter 5 of the Bankruptcy Code and any Claims or rights that the Debtors may have to participate as a plaintiff in a class action or other litigation.

**Claims Related to Accounts Receivable and Accounts Payable**

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action against or related to all entities that owe or that may in the future owe money to the Debtors or the Liquidating Trust regardless of whether such entity is explicitly identified in this Plan Supplement and any amendments thereto. Furthermore, the Debtors expressly reserve all Causes of Action against or related to all entities that assert or may assert that any Debtor or the Liquidating Trust owes money to them.

**Potential Claims Relating to RMBS Recoveries**

The Estates are in the process of reviewing claims relating to loans placed into Residential Mortgage Backed Securities for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. Those relationships are governed by contractual agreements that contain representations and warranties for loans sold to the Estates, whereby certain correspondents may have potentially breached the contractual

agreements. The Estates are investigating, and expressly reserve all Causes of Action against or related to any entity or person that sold or transferred any loan, mortgage, security, note or certificate to any Debtor, their affiliates, subsidiaries, officers, directors and employees, including, for the avoidance of doubt, entities that had a correspondent relationship with the Debtor.

### **Potential Claims Relating to Insurance Coverage Causes of Action**

The Estates are in the process of reviewing claims relating to recoveries from certain insurance policies. In particular, the Estates are in the process of analyzing and seek to preserve any and all of the Debtors' rights, titles, privileges, interests, claims, demands, or entitlements to any proceeds, payments, causes of action, and choses in action under, for, or related to any policy of insurance with respect to a particular item of loss under said policy, including the rights to recover insurance proceeds for an item of loss covered under the policies, including, without limitation, (a) costs, charges and expenses incurred with respect to the Kessler Litigation, including such costs, charges, expenses (including legal fees and expenses) incurred in defending the Kessler Litigation in the Chapter 11 Cases and defending the Kessler Litigation of all Claims against RFC related to the CBNV/GNBT loans, including those cases consolidated in *In Re Community Bank of Northern Virginia Second Mortgage Lending Practice Litigation*, MDL No. 1674, U.S. District Court for the Western District of Pennsylvania Case Nos. 03-0425, 02-01201, 05-0688, 05-1386; (b) costs, charges, and expenses incurred with respect to that certain class action styled *Steven and Ruth Mitchell v. Residential Funding Company, LLC, et al.*, Circuit Court of Jackson County, Missouri Case No. 03-CV220489-01 ("Mitchell Class Action"); (c) any damages, judgments, settlements, costs, charges and expenses previously paid or agreed to be paid by Debtors with respect to the Mitchell Class Action, including compensatory damages, punitive damages, interest and attorneys' fees; and (d) any damages, judgments, settlements, costs, charges and expenses previously paid by Debtors with respect to: *Shokere, et al. v. Residential Funding Company, LLC, et al.*, Circuit Court of Jackson County, Missouri Case No. 1116-CV30478, *Baker, et al. v. Century Financial Group, Inc., et al.*, Circuit Court of Clay County, Missouri Case No. CV100-4294CC, *Couch, et al. v. SMC Lending, Inc., et al.*, Circuit Court of Clay County, Missouri Case No. CV100-4332CC, *Gilmor, et al. v. Preferred Credit Corporation, et al.*, U.S. District Court for the Western District of Missouri Case No. 4:10-CV-00189-ODS, and *Beaver, et al. v. Residential Funding Company, LLC, et al.*, Circuit Court of Jackson County, Missouri Case No. 00CV215097-01.

### **Potential Claims Relating to Title Insurance Claim Recoveries**

The Estates are in the process of reviewing claims against certain title insurance underwriters for unpaid title insurance claims. The Estates are investigating, and expressly reserve all Causes of Action against or related to any entity or person on these grounds.

### **Potential Claims Relating to Losses Due to Actions by Certain Banks**

The Estates are in the process of reviewing claims against certain banks for losses incurred in connection with potential LIBOR rate-rigging activity. Such occurrences

of potential LIBOR rate manipulation, if colorable, likely resulted in the Debtors receiving lower interest rates on mortgage loans due to the artificial depression of LIBOR rates. The Estates are investigating, and expressly reserve all Causes of Action against or related to any entity or person on these grounds.

**Potential Claims Relating to Action by Certain Rating Agencies**

The Estates are in the process of reviewing claims against certain rating agencies for losses relating to those agencies' insufficient analyses, and corresponding inflated ratings, of mortgage loans and related securities, among other things. The Estates are investigating, and expressly reserve all Causes of Action against or related to any entity or person on these grounds.

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
<b>ACTIVE MATTERS</b>											
AMERICAN RESIDENTIAL EQUITIES, LLC	699506	Breach of contract and accounting claim filed by former investor. GMACM has filed a counterclaim for breach of contract related to unreimbursed advances. Servicing relationship has been terminated.	AMERICAN RESIDENTIAL EQUITIES LLC VS GMAC MORTGAGE LLC, et al.	6/22/2005 2:15:32 PM		Stay Relief	ResCap - Estate	Lawsuit	Florida		
ANDERSON - HOMECOMINGS FINANCIAL NETWORK VS. ALLSTATE INSURANCE COMPANY AND DOES 1-10 INCLUSIVE	693541	Claim against Allstate for hazard loss. Allstate claims the fire resulted from the explosion of a crystal methamphetamine lab in the house, and therefore claims an exclusion from coverage applies.	ANDERSON - HOMECOMINGS FINANCIAL NETWORK VS. ALLSTATE INSURANCE COMPANY AND DOES 1-10 INCLUSIVE	4/25/2005 12:00:00 AM	BK Stayed - No		ResCap - Estate	Lawsuit	Washington	WA, KING COUNTY SUPERIOR COURT - PRIMARY	06-2-14154-7SEA
BROOKFIELD RPS LLC	720246	Recovery of \$4.36MM Purchase Price Holdback relating to sale of GMAC Global Relocation Services/Home Services November 2008; Counterclaims allege breach of contract, indemnity or contribution, unjust enrichment, breach of the implied covenant of good faith and fair dealing, and negligent misrepresentation. POC # 4406 and 4408 filed in ResCap bankruptcy.	Residential Holding Company, LLC and Residential Capital, LLC v Brookfield RPS LLC and Royal Lepage Relocation Services Ltd.	10/31/2011 8:56:50 AM				Lawsuit	Delaware		
FINANCIAL MORTGAGE AND VIJAY TANEJA VS. GMAC BANK	688197	Mortgage Repurchase. Amount owed \$4.4 million. Pending in US Bankruptcy Court for the Eastern District of Virginia. 12/29/08 - Attempting to recover \$4.6 million in bankruptcy proceeding in ND Va. Massive loan fraud broker selling copies of same note to multiple banks.	FINANCIAL MORTGAGE AND VIJAY TANEJA VS. GMAC BANK	7/31/2008 10:46:38 AM	BK Stayed - No		ResCap - Estate	Lawsuit		U.S. Bankruptcy Court for the Eastern District of Virginia, Alexandria Division	CFN: 10-01366-SSM
GMAC MORTGAGE, LLC V. SUMTER COUNTY, SOUTH CAROLINA; LINWOOD S. EVANS; THE SC JUDICIAL DEPARTMENT AND SHIRLEY D. HOLLOMAN (MARSH, CLARENCE)	692484	GMACM suit against Sumter County, the Judicial Department and the Master-in-Equity alleging that they acted negligently and this resulted in the embezzlement of over \$600,000 in third-party foreclosure funds (approximately \$80,000 due to GMACM).	GMAC MORTGAGE, LLC V. SUMPTER COUNTY, SOUTH CAROLINA; LINWOOD S. EVANS; THE SC JUDICIAL DEPARTMENT AND SHIRLEY D. HOLLOMAN (MARSH, CLARENCE)	4/23/2007 4:03:07 PM		Foreclosure		Lawsuit	South Carolina		
MASSIMO -- HEALTHCARE EMPLOYEES FEDERAL CREDIT UNION V. GMAC MORTGAGE CORP., STEWART TITLE GUARANTY CO., REAL ESTATE ESCROW CO., INC.; ESTATE OF ARMONDO J. MASSIMO; VIOLET MILLER, CLOSING AGENT FOR STEWART TITLE AND/OR REAL ESTATE ESCROW CO	689758	Plaintiff HEFCU is alleging that contract with GMAC stipulated that we would only sell them first lien residential mortgages, and that the contract was breached.	MASSIMO -- HEALTHCARE EMPLOYEES FEDERAL CREDIT UNION V. GMAC MORTGAGE CORP., STEWART TITLE GUARANTY CO., REAL ESTATE ESCROW CO., INC.; ESTATE OF ARMONDO J. MASSIMO; VIOLET MILLER, CLOSING AGENT FOR STEWART TITLE AND/OR REAL ESTATE ESCROW CO, INC.	12/17/2008 4:50:59 PM	BK Stayed - No	Judgment against Stewart Title	ResCap - Estate	Appeal	New Jersey	NJ, SUPERIOR COURT, APPELLATE DIVISION	A-003968-12-T01
CLEARWATER MORTGAGE	695783	Affirmative Repurchase Matter.	CLEARWATER MORTGAGE	11/19/2009 2:34:16 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Minnesota	CFN: 0:13-cv-01420-MJD-TNC
TERRACE MORTGAGE COMPANY AND ITS SUCCESSORS AND ASSIGNS	695788	Affirmative Repurchase Matter. 18 Loans - \$2.5 million repurchase price 1/19/10 - Complaint served Case removed by Terrace to Federal Court.	TERRACE-TERRACE MORTGAGE COMPANY	11/19/2009 2:51:46 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Minnesota	CFN:09-3455
CITY FIRST MORTGAGE SERVICES LLC	705803	Affirmative Repurchase Matter.		11/19/2010 8:37:54 PM	BK Stayed - No		ResCap - Estate	Lawsuit	Utah	Montgomery County Court of Common Pleas	CFN: 2013-06650
MEGA CAPITAL FUNDING INC.	705812	Affirmative Repurchase Matter.		11/19/2010 9:37:22 PM	BK Stayed - No		ResCap - Estate	Lawsuit	California	Montgomery County Court of Common Pleas	CFN: 2012-01493
FAIRMONT FUNDING LTD.	711472	Affirmative Repurchase Matter.		3/16/2011 6:28:19 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2012-00861

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
TUCK ANTWOINE	720522	GMACM agreed to accept a short payoff for this loan. We have received two different checks from the title company. Neither one has cleared. GMACM is filing a lawsuit against Pinnacle to recover the money.	GMAC Mortgage, LLC, Plaintiff v. 1st Pinnacle LLC, Defendant.	11/4/2011 8:40:52 PM	BK Stayed - No		ResCap - Estate	Lawsuit	Alabama	AL, MADISON COUNTY, TWENTY-THIRD JUD DIST, CIR CRT - PRIMARY	5:11-CV-03955-CLS
GVC MORTGAGE INC.	721488	Affirmative Repurchase Matter.		12/1/2011 4:40:28 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2011-32956, 2011-33272, 2012-01972
PMC BANCORP AND ITS SUCCESSORS AND ASSIGNS	721493	Affirmative Repurchase Matter.		12/1/2011 5:15:22 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2011-32955, 2011-33976
SHORE FINANCIAL SERVICES INC	721498	Affirmative Repurchase Matter.		12/1/2011 5:52:23 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2011-33270, 2012-06648
EZ FUNDING/BAY VALLEY MORTGAGE	721526	Affirmative Repurchase Matter.		12/1/2011 8:09:43 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas and United States District Court - Minnesota	CFNs for PA cases: 2012-15036, 2012-19337, CFN for MN case: 13-cv-751-ADM-JJK
KOENIG & STREY	722928	GMAC seeks to recover damages due and owing under the terms of an Assignment and Assumption of Lease Agreement between GMAC and K&S dated October 28, 2008, relating to a retail shopping center lease dated April 19, 2006, between CMR Limited Partnership, as landlord, and GMAC Mortgage Corporation, as tenant.	GMAC MORTGAGE, LLC formerly known as GMAC MORTGAGE CORPORATION v KOENIG & STREY, LLC	1/5/2012 5:16:11 PM	BK Stayed - No		ResCap - Estate	Lawsuit	Illinois	IL, CIRCUIT COURT OF COOK COUNTY	2011 L 12883
MCLAUGHLIN, LYNN	723336	GMAC filing a complaint against the defendant McLaughlin, who is a realtor for failure to submit all offers for property. Breached property listing agreement by failing to timely disclose to GMAC that she was acting as a dual agent.	GMAC Mortgage, LLC vs. Lynn McLaughlin (aka Lynn McLaughlin-Montero; Lynn McLaughlin, PLLC; and Does 1 through 50, inclusive	1/13/2012 7:33:56 PM	BK Stayed - No	BK does not apply.	ResCap - Estate	Lawsuit	California	CA, SAN DIEGO COUNTY, SUPERIOR CRT - PRIMARY	37-2011-00102691-CU-OR-CT
SOUTHPORT BANK	724142	Affirmative Repurchase Matter.		1/27/2012 8:45:45 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Eastern District of Pennsylvania	CFN: 13-4950
MORTGAGE AMERICA INC.	726763	Affirmative Repurchase Matter.		3/30/2012 8:41:42 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2012-06830
PULTE HOMES INC.	728283	Affirmative Repurchase Matter.		5/3/2012 3:00:29 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Hennepin County District Court	CFN: 27-cv-12-18292
HOME FEDERAL SAVINGS	728342	Affirmative Repurchase Matter.		5/4/2012 6:51:48 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2012-08923
LENOX FINANCIAL MORTGAGE	728343	Affirmative Repurchase Matter.		5/4/2012 6:54:37 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2012-09677

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
FLINN, PHILLIP; RALPH "RUSTY" CAVES; JOHN W. SANDSTROM; SANDSTROM ELECTRICAL CO.	732538	Allegations include but are not limited to fraud, conspiracy, breach of contract, misappropriation, conversion.	Ally Financial, Inc., Residential Capital, LLC and GMAC Mortgage v. Phillip Roger Flinn, II, Ralph "Rusty" Caves, John W. Sandstrom and Sandstrom Electrical Company	9/14/2012 1:43:22 PM	BK Stayed - No		ResCap - Estate	Lawsuit	Texas	US, E DIST OF TEXAS	4:12 CV 600-RC-ALM
THE MONEY SOURCE INC	735098	Affirmative Repurchase Matter.		12/7/2012 5:47:02 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Minnesota	CFN: 13-cv-00317
EAGLE NATIONAL BANK	735507	Affirmative Repurchase Matter.		12/19/2012 7:41:28 PM	BK Stayed - No		ResCap - Estate	Lawsuit	Pennsylvania	United States District Court - Minnesota	CFN: 13cv448
FUNDING RESOURCES MORTGAGE CORPORATION	736118	Affirmative Repurchase Matter.		1/11/2013 9:47:26 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Minnesota	CFN: 13-cv-00424-PAM-TNL
BONDORP REALTY SERVICES, INC.	737753	Affirmative Repurchase Matter.		3/25/2013 8:57:12 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Hennepin County District Court, MN	CFN: 27-CV-13-12140
SAXON EQUITY MORTGAGE BANKERS LLC	2013-05-ET2618	Action to recover warehouse funds owed.	Saxon Equity Mortgage Bankers LLC v. Estate of Mark Wolf	5/20/2013 11:23:29 AM	BK Stayed - No		ResCap - Estate	Lawsuit	New York	Supreme Court of the State of New York, County of Nassau	CFN: 17897 107
NATIONWIDE MORTGAGE CONCEPTS, LLC	737516	Fraud by former warehouse and sales customer (principally by delaying payoffs of prior mortgages in refinance situations and use of those monies for Nationwide operations needs).	Nationwide Mortgage Concepts, LLC	3/12/2013 7:25:59 PM	BK Stayed - No		ResCap - Estate	Lawsuit		CA, RIVERSIDE COUNTY, SUP	INC 1100847
NATIONWIDE MORTGAGE CONCEPTS, LLC	2013-10-EZ3628	Fraud by former warehouse and sales customer (principally by delaying payoffs of prior mortgages in refinance situations and use of those monies for Nationwide operations needs).	GMAC MORTGAGE LLC, a Delaware limited-liability company, 1100 Virginia drive, Fort Washington, PA 19034 V Hanover Settlement & Escrow LLC, a Pennsylvania limited-liability company, 300 Frederick Street, Suite 4, Hanover, PA 17331							PA, YORK COUNTY, NINETEENTH JUD DIST, COMMON PLEAS CRT - PRIMARY	2011-SU00041 9089
National Future Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	GMAC Mortgage, LLC v. National Future Mortgage, Inc.	N/A	N/A	N/A	N/A	N/A	N/A	Montgomery County Court of Common Pleas	CFN: 2012-01231
CRAIG EMBLEY / SPECTRUM	N/A	Criminal case where RFC was victim of approximately \$4 million fraud of Craig Embley, who guaranteed a warehouse line of credit provided by RFC to Spectrum Funding. RFC is in the final stages of negotiating the terms for Mr. Embley's guilty plea, which will include restitution to RFC; however, it is unclear whether Mr. Embley will have proceeds to pay such restitution.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>OUTSTANDING PROOFS OF CLAIM</b>											
PEOPLE'S CHOICE BANKRUPTCY PROOFS OF CLAIM AND KORNSWIET SUBPOENA	686243	In the bankruptcy of: 1. People's Choice Home Loan Inc. 2. People's Choice Funding Inc. 3. People's Choice Financial Corporation 4. People's Choice Home Loan Inc. Allowed claims have been established, distributions not yet complete.	In re: PEOPLE'S CHOICE HOME LOAN, INC., et al. Case No. 8:07-BK-10765-RK U.S. Bankruptcy Court/Central District of California (Santa Ana Div) Ronald Greenspan, Trustee, v. Neil B. Kornswiet, et al. Adv. No. 8:09-ap-01144-RK	3/3/2007 1:26:45 PM	BK Stayed - No		ResCap - Estate	Commercial Financing	Minnesota		CA, RIVERSIDE COUNTY, SUP INC 1100847

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
HOMESAVINGS	N/A	Allowed claim for repurchase by a correspondent. ResCap filed a POC within the timelines of the Receivership process. Claim has been allowed, however, payment outcome is unknown.	N/A	N/A		BK Stayed - No	N/A	N/A	N/A	N/A	N/A
AMERICAN HOME MORTGAGE	N/A	GMAC Mortgage filed a notice of cure asserting \$38,040.03 as an indemnification obligation of the servicer. RFC filed a notice of cure asserting \$98,952.15 as an indemnification obligation of the servicer. Settlement proposal for the claims is payment of 40% of the asserted claim amount.	N/A	11/29/2007	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MF GLOBAL BANKRUPTCY	N/A	Claim relating to an assignment of a TBA trade between MF Global and Morgan Stanley prior to the MF Global bankruptcy.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>POTENTIAL MATTERS, GENERALLY</b>											
GMAC Model Home Finance I / Cerberus Capital Management, L.P.	N/A	Cerberus is improperly withholding in excess of \$2.725+C46 million in distributions owed to Debtor GMAC Model Home Finance I ("GMAC MHF I") in connection with a joint venture between GMAC MHF I and CMH Holdings LLC. GMAC MHF I is considering filing an Adversary Proceeding in the ResCap bankruptcy court to recover these distributions.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GMAC Model Home Finance I / CMH Holdings LLC	N/A	ResCap is considering a potential fraudulent transfer claim against CMH in connection with the 2008 transaction by which CMH acquired ResCap's model home finance business. In the Examiner's report, unsealed by the ResCap Bankruptcy Court on June 26, 2013, the Examiner suggested that ResCap received at least \$30 million less than fair market value in connection with the CMH transaction.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PNC Bank, N.A. and its successors and assigns	N/A	RFC Claim for indemnification against PNC Bank as successor to Community Bank of Northern Virginia ("CBNV") under Client Contract dated May 15, 1998 between CBNV and Debtor RFC.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FDIC/GNBT	N/A	RFC Claim for indemnification against the FDIC as receiver for Guaranty National Bank of Tallahassee ("GNBT") under Client Contract dated February 10, 2000 between GNBT and Debtor RFC.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Balboa/QBE	N/A	Claims would relate, but not be limited, to overcharges for lender-placed insurance premiums.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GM Insurers, as defined in the Plan	N/A	GM Insurance Rights	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Citibank, N.A.	N/A	Claims would include, among other things, turnover and willful violation of the automatic stay arising from Citibank's refusal to allow the Debtors to withdraw approximately \$2.7 million in various accounts at Citibank including approximately \$1.7 million in ResCap accounts at Citibank in London and \$1 million which served as collateral for a letter of credit that was not renewed. Citibank has refused to allow the Debtors to withdraw these funds in connection with its claim that it is entitled to postpetition interest at the default rate pursuant to the Citibank MSR Facility and the related Final Cash Collateral Order.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
NAVIGANT ADVISORS	720650	Navigate Advisors, a vendor to Ally, failed to confirm an assignment of a TBA trade between MF Global and Morgan Stanley prior to the MF Global bankruptcy.		11/9/2011 8:07:34 PM	BK Stayed - No		ResCap - Estate	Lawsuit		N/A	N/A
Greg Lucas	N/A	Potential action based on guarantee provided in connection with warehouse losses incurred by RFC in transactions related to Intermountain Mortgage.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
1-800-East-West Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
1st Advantage Mortgage, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Amera Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Home Mortgage	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Lending Network, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Mortgage Service Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank of Little Rock Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Barkley Mortgage, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BlueTrust Capital LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Central Pacific Mortgage Company and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Circle One Mortgage Company and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Colonial Home Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Com Unity Lending Incorporated	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Community Home Lending, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Das Acquisition Company, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Dynamic Capital Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
EPI Mortgage Center Inc	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Equitable Trust Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Express One Mortgage Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
Fisher Financial Group, Incorporated	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Franklin American Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gateway Bank Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gateway Funding Diversified Mortgage Services, LP	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gilpin Financial Services, Inc	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Heartwell Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Home Federal Savings Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Home Mortgage Assured Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Homewide Lending Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
L & G Mortgagebanc, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Lakeland Regional Mortgage Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Landmark Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Lendia, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LHI Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Liberty Financial Group Inc	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Loancity	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
M/I Financial Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Market Street Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mega Capital Funding, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mortgage America, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Move It Mortgage Inc	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Nations Home Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
Nationwide Lending Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
OCOTILLO MORTGAGE LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Old Second Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Paramount Bond & Mortgage Co., Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Paramount Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Paramount Residential Mortgage Group, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prime Mortgage Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Residential Lending Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Rose Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Royal Bank America	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Sidus Financial, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Silver State Financial Services, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Southern Crescent Mortgage & Investment Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Superior Mortgage Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
The Foothills Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Trident Mortgage Company, LP	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
United Community Mortgage Services, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Valley Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
VIP Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WesBanco Bank Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Wintrust Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
1st Commonwealth Bank of Virginia	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
A.K.T. American Capital, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Air Academy Federal Credit Union	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Alg Real Estate Services, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
All Home Lending, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Allied Mortgage Group, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Equity Mortgage Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Interbank Mortgage, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Amerifirst Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Amerisouth Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Axiom Financial, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank Of Ann Arbor- Wholesale Lending Division	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank Of Blue Valley	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Capital Mortgage Funding, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Cardinal Financial Company, Limited Partnership	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Chicago Financial Services, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Circle Mortgage Corporation and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Citizens State Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CMG Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Colorado Federal Savings Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Cornerstone Mortgage, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
Crosscountry Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Decision One Mortgage Company, LLC and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Embrace Home Loans, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Equity Resources, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Fairway Independent Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First Equity Mortgage Bankers, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First National Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First Reliance Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First Residential Mortgage Servies Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FirsTrust Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Forest Park National Bank & Trust Co.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Freedom Mortgage Corporation and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gateway Funding Diversified Mortgage Services, LP	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gateway Mortgage Group LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Global Advisory Group, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Guaranteed Rate, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HBC Investment Group Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Home Loan Center, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Homeowners Mortgage Enterprises, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Hometown Mortgage Services, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
lapprove Lending	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Investors Mortgage Company, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
JMAC Lending, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Key Mortgage Services Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Land/home Financial Services	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Legacy Group Lending	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Lighthouse Mortgage Service Co, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Lincoln Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Madison First Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Meridian Residential Capital LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mid America Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MLD Mortgage Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Monarch Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mortgage Consultants, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mortgage Network, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mountain West Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mt. Washington Cooperative Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Myers Park Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
National Future Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
New Fed Mortgage Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Nova Financial & Investment Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Peoples Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
PHH Home Loans LLC d/b/a Sunbelt Lending Services	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Platinum Home Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Plaza Home Mortgage Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Primary Residential Mortgage, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prime Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prospect Mortgage, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Pryisma Lending Group, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Quicken Loans, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Royal Bank Of Pennsylvania	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Royal Pacific Funding Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Sallie Mae Home Loans, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
South Carolina Bank and Trust of the Piedmont, NA	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Standard Pacific Mortgage, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) and indemnification under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Summit Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
The Crossfire Financial Network, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Toyota Federal Credit Union	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
USAA Federal Savings Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Valley State Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Van Dyk Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Vanguard Funding, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Wall Street Financial Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Wholesale Capital Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Potential Preference Action Defendants	N/A	Potential Claims that can be asserted under Chapter 5 of the Bankruptcy Code against the parties identified on the Debtors' Statements of Financial Affairs filed on June 30, 2012 and December 11, 2012, respectively, on Schedule 3(b) for payments or other transfers made to creditors within 90 days immediately preceding the Petition Date, and/or Schedule 3(c) for payments made within one year to or for the benefit of creditors who are or were insiders of the Debtors.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>POTENTIAL MATTERS AGAINST ORIGINATORS</b>											
American Mortgage Network, Inc. and its successors and assigns.	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
EFC Holdings Corporation and its successors or assigns	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

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GMFS, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MortgageIT, Inc. and its successors and assigns	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Pinnacle Direct Funding Corporation and its successors and assigns	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PNC Bank, N.A. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Provident Funding Associates, L.P. and its successors and assigns	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

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Sierra Pacific Mortgage Co. Inc. and its successors and assign	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Suntrust Mortgage, Inc. and its successors and assign	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Wells Fargo Bank, N.A. and its successors and assigns	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Absolute Home Mortgage Corporation and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AdvaHome LLC and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Affiliated Funding Corporation and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Allied Home Mortgage Corporation and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Heartland Bank and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Met Life Home Loans and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mortgages Unlimited, Inc. and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Quad City Bank And Trust Company and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Vectra Bank of Colorado, NA and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WCS Lending, LLC and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
ACADEMY MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ADVANCED FINANCIAL SERV. INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMERICAN MORTGAGE EXPRESS CORP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMERICAN MORTGAGE EXPRESS FIN. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMERICASH AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
ARK-LA-TEX FINANCIAL SERVICES AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AXIOM MORTGAGE BANKERS CORPORA AND IT SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BELL AMERICA MORTGAGE LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BENCHMARK FUNDING, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BRANCH BANKING & TRUST COMPANY AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
BROADVIEW MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CHERRY CREEK MORTGAGE CO., INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CITIZENS FIRST WHOLESALE MTG C AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COLONIAL SAVINGS, F.A. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COLUMBIA HOME LOANS, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
COMMUNITY WEST BANK, N.A. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COUNTRYWIDE HOME LOANS INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
E-LOAN, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST CALIFORNIA MORTGAGE CO AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST CITIZENS BANK&TRUST CO I AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
FIRST GUARANTY MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST MARINER BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST REPUBLIC BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST TENNESSEE BANK NATIONAL AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
FRANKLIN BANK, SSB AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FREMONT BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GATEWAY BANK, F.S.B. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GOLDEN EMPIRE MORTGAGE INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GREENPOINT MORTGAGE FUNDING AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
GSF MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GUARANTY BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GUIDANCE RESIDENTIAL, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HOMESTEAD FUNDING CORP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HOMESTEAD MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
HYPERION CAPITAL GROUP, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
KENNEY BANK & TRUST AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LAKE FOREST BANK & TRUST AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LENOX FINANCIAL MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LYONS MORTGAGE SERVICES, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
M&I BANK, FSB AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MID-ATLANTIC FINANCIAL SERVICE AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MORTGAGE ACCESS CORP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MORTGAGE CAPITAL ASSOC., INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MORTGAGE INVESTORS GROUP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
NATIONAL BANK OF KANSAS CITY AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
OHIO SAVINGS BANK, FSB AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PEMM.TEK MORTGAGE SERVICE, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PHH MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PREMIER FINANCIAL SERVICES INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
RESCUE MORTGAGE, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SENDERRA FUNDING, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SOUTH PACIFIC FINANCIAL CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SOUTHTRUST MTG DBA EQUIBANC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
STANFORD FED. CREDIT UNION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
STEARNS LENDING, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SUMMIT LENDING SOLUTIONS, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SYNOVUS MORTGAGE CORP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
T.J. FINANCIAL, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
THE MORTGAGE OUTLET, INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
U.S. BANK N.A. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UBS REAL ESTATE SECURITIES, IN AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ULSTER SAVINGS BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UNITED MEDICAL BANK, FSB AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UNITED RESIDENTIAL LENDING LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
UNIVERSAL AMERICAN MTG CO, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WALLICK AND VOLK, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WELLS FARGO FINANCIAL RETAIL AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HSBC MORTGAGE CORPORATION (USA) AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
IRWIN MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
LIME FINANCIAL SERVICES, LTD AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CSMC, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HOME LOAN CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HOME MORTGAGE, INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
M&T MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
REPUBLIC BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SHERWOOD MORTGAGE GROUP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SUMMIT MORTGAGE, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
THE NEW YORK MORTGAGE CO, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMERICAN MORTGAGE CAPITAL, INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
AMERICAN MORTGAGE EXCHANGE INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMERICAN MORTGAGE GROUP, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BENCHMARK LENDING GROUP, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BROAD STREET MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CENTRAL PACIFIC BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
COLONIAL BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COLONIAL MORTGAGE GROUP, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
OLD CORNERSTONE FINANCIAL, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST EQUITY MORTGAGE INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST MARINER MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
FIRST MIDWEST BANK ILLINOIS AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST REPUBLIC MORTGAGE CORP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BANK OF TENNESSEE AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FREMONT INVESTMENT & LOAN AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GREENPOINT MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
HOMESTEAD MORTGAGE, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
THE MORTGAGE CAPITAL GROUP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MORTGAGE CAPITAL RESOURCE CO. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MORTGAGE CAPITAL SOLUTIONS INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PINNACLE BANCORP, INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
PINNACLE MORTGAGE GROUP, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PINNACLE FINANCIAL CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PREMIER FINANCIAL COMPANY AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PREMIER FINANCIAL SERVICES INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
STANDARD PACIFIC SAVINGS, F.A. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

LIQUIDATING TRUST CAUSES OF ACTION

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
SUMMIT FINANCIAL, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SUMMIT MORTGAGE COMPANY AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
EFC MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SUNTRUST BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
<b>POTENTIAL MATTERS AGAINST INSURANCE UNDERWRITERS</b>											
Alamo Title Insurance	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Guaranty Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Arkansas Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Attorneys' Title Guaranty Fund, Inc. (IL)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bridge Title Insurance Company (merging into First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Chicago Title and Trust Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Chicago Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Chicago Title Insurance Company of Oregon	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Commonwealth Land Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Connecticut Attorneys Title Insurance Company (CATIC)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Fidelity National Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title & Trust Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company of Kansas, Inc. (Merging into First America)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company of Louisiana	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company of New York	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company of Oregon	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Transportation Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Investors Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Land Title Insurance Company of St. Louis (merging into First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LandAmerica NJ Title Insurance Company Lawyers Title Insurance Corporation	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
Mississippi Valey Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Monroe Title Insurance Corporation	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mortgage Guarantee & Title Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
National Land Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Nations Title Insurance of New York, Inc.	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
New Jersey Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
North American Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Northeast Investors Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Ohio Bar Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Old Republic General Title Insurance Company (merging with Old Republic National Title Insurance Company)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Old Republic National Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Pacific Northwest Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Port Laurence Title and Trust Company (a division of First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Public Title Insurance Company (merging into First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Security Union Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stewart Title Guaranty Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stewart Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stewart Title Insurance Company of Oregon	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
T.A. Title Insurance Company (merging into First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Ticor Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Ticor Title Insurance Company of FL	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Title Guaranty Division of the Iowa Finance Authority	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
<b>POTENTIAL MATTERS AGAINST CERTAIN BANKS</b>											
Bank of America Corporation	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank of America, N.A.	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CitiGroup, Inc.	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CitiBank, NA	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Credit Suisse Group, AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Credit Suisse International	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Deutsche Bank AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HSBC Holdings, PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HSBC Bank USA, NA	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
JPMorgan Chase & Co.	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
JPMorgan Chase Bank, N.A.	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank of Tokoy Mitsubishi UFJ LTD	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Barclays Bank, PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HBOS PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Cooperatieve Centrale RaiffeisenBoerenleenbank BA	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Llyods Banking Group PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**LIQUIDATING TRUST CAUSES OF ACTION**

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State / Province	Court Name	Docket No.
HBOS PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Royal Bank of Canada	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
The Norinchukin Bank	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
The Royal Bank of Scotland Group PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UBS AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Westlb AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WestDeutsche Immobilienbank AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
British Bankers' Association	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BBA Enterprises, LTD	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BBA Libor, LTD	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Portigon AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>POTENTIAL MATTERS AGAINST CERTAIN RATING AGENCIES</b>											
Standard & Poor's	N/A	Potential cause of action against ratings agencies for losses to GMACM related to insufficient analysis and inflated ratings.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Fitch Ratings	N/A	Potential cause of action against ratings agencies for losses to GMACM related to insufficient analysis and inflated ratings.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Moody's Investors Service	N/A	Potential cause of action against ratings agencies for losses to GMACM related to insufficient analysis and inflated ratings.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

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### **List of Liquidating Trust Causes of Action**

The following list remains subject to further revision. The Plan Proponents expressly reserve the right to alter, modify, amend, remove, augment or supplement the following list at any time in accordance with the Plan (as defined below).

Article IV.R of the *Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al., and the Official Committee of Unsecured Creditors* [Docket No. 4819, Ex. 1] (as may be amended, the “**Plan**”) provides as follows:<sup>1</sup>

#### ***Preservation of Causes of Action.***

Unless any Causes of Action against an Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan (including pursuant to the Plan Support Agreement), or by a Final Order, in accordance with section 1123(b) of the Bankruptcy Code, the Borrower Claims Trust with respect to Borrower-Related Causes of Action, and the Liquidating Trust with respect to all other Causes of Action, shall retain and may enforce all rights to commence and pursue, as appropriate, any and all Causes of Action of the Debtors or the Debtors’ Estates, whether arising before or after the Petition Date, including any Causes of Action specifically enumerated in the Plan Supplement, and the Liquidating Trust’s and Borrower Claims Trust’s respective rights to commence, prosecute, or settle such Causes of Action shall be preserved notwithstanding the occurrence of the Effective Date. The Liquidating Trust and the Borrower Claims Trust may pursue their respective Causes of Action, as appropriate, in accordance with the best interests of the respective Trust. **No Entity may rely on the absence of a specific reference in the Plan or the Disclosure Statement to any Cause of Action against such Entity as any indication that the Liquidating Trust or Borrower Claims Trust, as the case may be, will not pursue any and all available Causes of Action against such Entity. The Liquidating Trust and the Borrower Claims Trust expressly reserve all rights to prosecute any and all Causes of Action against any Entity, except as otherwise expressly provided in the Plan.** Unless any Causes of Action against an Entity are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or a Bankruptcy Court order, the Liquidating Trust expressly reserves all Causes of Action other than Borrower-Related Causes of Action, and the Borrower Claims Trust expressly reserves all Borrower-Related Causes of Action, for later adjudication, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to such Causes of Action upon, after, or as a consequence of the Confirmation or Consummation. For the avoidance of doubt, the Plan does not release any Causes of Action that the Plan Proponents or the Liquidating Trust or Borrower Claims Trust have or may have now or in the future against any Entity other than the Released Parties (and only in their capacity as Released Parties).

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<sup>1</sup> All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Plan.

Except as otherwise provided in the Plan or in a Final Order, the Liquidating Trust reserves and shall retain Causes of Action notwithstanding the rejection of any Executory Contract or Unexpired Lease during the Chapter 11 Cases or pursuant to the Plan. In accordance with section 1123(b)(3) of the Bankruptcy Code, any Causes of Action that the Debtors may hold against any Entity that is not released under the Plan or a separate settlement approved by Final Order shall vest in the Borrower Claims Trust with respect to Borrower-Related Causes of Action and in the Liquidating Trust with respect to all other Causes of Action. The Liquidating Trust and Borrower Claims Trust, as the case may be, through their respective authorized agents or representatives, shall retain and may exclusively enforce any and all such Causes of Action. The Liquidating Trust has the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any Causes of Action other than Borrower-Related Causes of Action, or to decline to do any of the foregoing, without the consent or approval of any third party or any further notice to or action, order, or approval of the Bankruptcy Court. The Borrower Claims Trust has the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any Borrower-Related Causes of Action, or to decline to do any of the foregoing, without the consent or approval of any third party or any further notice to or action, order, or approval of the Bankruptcy Court.

Notwithstanding and without limiting the generality of Article IV.R of the Plan, the Debtors have identified below certain specific Causes of Action, including (a) claims related to contracts and leases; (b) claims related to pending and possible litigation; (c) claims related to accounts receivable and accounts payable, and (d) potential claims relating to RMBS recoveries. These categories, however, shall not be deemed limiting and any specific Cause of Action listed in one category shall be viewed as if listed in all.

Failure to include any Entity on the attached Schedules shall not constitute a release of such Entity and shall not indicate that causes of action against such Entity have not been retained. Moreover, failure to attribute any specific cause of action to a particular Entity on the attached Schedules shall not mean that such cause of action is not retained against such Entity. All possible causes of action, including causes of action not listed on the attached Schedules, are retained against all Entities not expressly released pursuant to the Plan or a Final Order.

### **Claims Related to Contracts and Leases**

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action based in whole or in part upon any and all contracts and leases to which any Debtor is a party or pursuant to which any Debtor has any rights whatsoever, regardless of whether such contract or lease is specifically identified herein. The claims and Causes of Action reserved include, among others, Causes of Action against mortgage servicing companies, borrowers, realtors, loan originators, insurance companies, correspondent lenders, suppliers of goods and services, vendors, financial institutions or any other parties: (a) for overpayments, back charges, duplicate payments, improper holdbacks, deposits, warranties,

guarantees, indemnities, recoupment or setoff; (b) for breach of contract, repurchase matters, breach of implied covenant of good faith and fair dealing, unjust enrichment, wrongful or improper termination, suspension of services or supply of goods, or failure to meet other contractual or regulatory obligations; (c) for failure to fully perform under contracts with any one or more of the Debtors; (d) for payments, back charges, deposits, holdbacks, reserves or other amounts owed by any creditor, utility, supplier, vendor, insurer, surety, factor, lender, service provider, lessor or other party; (e) for any liens, including mechanic's, artisan's, materialmen's, possessory or statutory liens held by any one or more of the Debtors; (f) counterclaims and defenses related to any contractual obligations; (g) any turnover actions arising under section 542 or 543 of the Bankruptcy Code; (h) for unfair competition, interference with contract or potential business advantage, infringement of intellectual property or any tort claims; and (i) for any claims against the Debtors' insurance carriers, including for payments or other amounts owed by such insurance carrier pursuant to contracts of insurance or settlement agreements with insurers.

#### **Claims, Defenses, Cross-Claims and Counter-Claims Related to Litigation and Possible Litigation**

The Debtors are party to or believe they may become party to litigation, arbitration or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal, judicial or non-judicial. Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action against or related to all entities that are party to or that may in the future become party to litigation, arbitration or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal, judicial or non-judicial, including those litigation, arbitration, or other types of adversarial proceedings or dispute resolution proceedings listed on the *Debtors' Statements of Financial Affairs* filed on June 30, 2012 and December 11, 2012, including, without limitation, [Claims that can be asserted under Chapter 5 of the Bankruptcy Code and](#) any Claims or rights that the Debtors may have to participate as a plaintiff in a class action or other litigation.

#### **Claims Related to Accounts Receivable and Accounts Payable**

Unless otherwise released by the Plan, the Debtors expressly reserve all Causes of Action against or related to all entities that owe or that may in the future owe money to the Debtors or the Liquidating Trust regardless of whether such entity is explicitly identified in this Plan Supplement and any amendments thereto. Furthermore, the Debtors expressly reserve all Causes of Action against or related to all entities that assert or may assert that any Debtor or the Liquidating Trust owes money to them.

#### **Potential Claims Relating to RMBS Recoveries**

The Estates are in the process of reviewing claims relating to loans placed into Residential Mortgage Backed Securities for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. Those relationships are governed by contractual agreements that contain representations and warranties for loans sold to the Estates, whereby certain correspondents may have potentially breached the contractual agreements. The Estates are investigating, and expressly reserve all Causes of Action against

or related to any entity or person that sold or transferred any loan, mortgage, security, note or certificate to any Debtor, their affiliates, subsidiaries, officers, directors and employees, including, for the avoidance of doubt, entities that had a correspondent relationship with the Debtor.

### **Potential Claims Relating to Insurance Coverage Causes of Action**

The Estates are in the process of reviewing claims relating to recoveries from certain insurance policies. In particular, the Estates are in the process of analyzing and seek to preserve any and all of the Debtors' rights, titles, privileges, interests, claims, demands, or entitlements to any proceeds, payments, causes of action, and choses in action under, for, or related to any policy of insurance with respect to a particular item of loss under said policy, including the rights to recover insurance proceeds for an item of loss covered under the policies, including, without limitation, (a) costs, charges and expenses incurred with respect to the Kessler Litigation, including such costs, charges, expenses (including legal fees and expenses) incurred in defending the Kessler Litigation in the Chapter 11 Cases and defending the Kessler Litigation of all Claims against RFC related to the CBNV/GNBT loans, including those cases consolidated in *In Re Community Bank of Northern Virginia Second Mortgage Lending Practice Litigation*, MDL No. 1674, U.S. District Court for the Western District of Pennsylvania Case Nos. 03-0425, 02-01201, 05-0688, 05-1386; (b) costs, charges, and expenses incurred with respect to that certain class action styled *Steven and Ruth Mitchell v. Residential Funding Company, LLC, et al.*, Circuit Court of Jackson County, Missouri Case No. 03-CV220489-01 ("Mitchell Class Action"); (c) any damages, judgments, settlements, costs, charges and expenses previously paid or agreed to be paid by Debtors with respect to the Mitchell Class Action, including compensatory damages, punitive damages, interest and attorneys' fees; and (d) any damages, judgments, settlements, costs, charges and expenses previously paid by Debtors with respect to: *Shokere, et al. v. Residential Funding Company, LLC, et al.*, Circuit Court of Jackson County, Missouri Case No. 1116-CV30478, *Baker, et al. v. Century Financial Group, Inc., et al.*, Circuit Court of Clay County, Missouri Case No. CV100-4294CC, *Couch, et al. v. SMC Lending, Inc., et al.*, Circuit Court of Clay County, Missouri Case No. CV100-4332CC, *Gilmor, et al. v. Preferred Credit Corporation, et al.*, U.S. District Court for the Western District of Missouri Case No. 4:10-CV-00189-ODS, and *Beaver, et al. v. Residential Funding Company, LLC, et al.*, Circuit Court of Jackson County, Missouri Case No. 00CV215097-01.

### **Potential Claims Relating to Title Insurance Claim Recoveries**

The Estates are in the process of reviewing claims against certain title insurance underwriters for unpaid title insurance claims. The Estates are investigating, and expressly reserve all Causes of Action against or related to any entity or person on these grounds.

### **Potential Claims Relating to Losses Due to Actions by Certain Banks**

The Estates are in the process of reviewing claims against certain banks for losses incurred in connection with potential LIBOR rate-rigging activity. Such occurrences of potential LIBOR rate manipulation, if colorable, likely resulted in the Debtors receiving lower interest rates on mortgage loans due to the artificial depression of LIBOR rates. The Estates

are investigating, and expressly reserve all Causes of Action against or related to any entity or person on these grounds.

**Potential Claims Relating to Action by Certain Rating Agencies**

The Estates are in the process of reviewing claims against certain rating agencies for losses relating to those agencies' insufficient analyses, and corresponding inflated ratings, of mortgage loans and related securities, among other things. The Estates are investigating, and expressly reserve all Causes of Action against or related to any entity or person on these grounds.

BLACKLINE  
CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
<b>ACTIVE MATTERS</b>											
AMERICAN RESIDENTIAL EQUITIES, LLC	699506	Breach of contract and accounting claim filed by former investor. GMACM has filed a counterclaim for breach of contract related to unreimbursed advances. Servicing relationship has been terminated.	AMERICAN RESIDENTIAL EQUITIES LLC VS GMAC MORTGAGE LLC, et al.	6/22/2005 2:15:32 PM	Stay Relief		ResCap - Estate	Lawsuit	Florida		
ANDERSON - HOMECOMINGS FINANCIAL NETWORK VS. ALLSTATE INSURANCE COMPANY AND DOES 1-10 INCLUSIVE	693541	Claim against Allstate for hazard loss. Allstate claims the fire resulted from the explosion of a crystal methamphetamine lab in the house, and therefore claims an exclusion from coverage applies.	ANDERSON - HOMECOMINGS FINANCIAL NETWORK VS. ALLSTATE INSURANCE COMPANY AND DOES 1-10 INCLUSIVE	4/25/2005 12:00:00 AM	BK Stayed - No		ResCap - Estate	Lawsuit	Washington	WA, KING COUNTY SUPERIOR COURT - PRIMARY	06-2-14154-7SEA
BROOKFIELD RPS LLC	720246	Recovery of \$4.36MM Purchase Price Holdback relating to sale of GMAC Global Relocation Services/Home Services November 2008; Counterclaims allege breach of contract, indemnity or contribution, unjust enrichment, breach of the implied covenant of good faith and fair dealing, and negligent misrepresentation. POC # 4406 and 4408 filed in ResCap bankruptcy.	Residential Holding Company, LLC and Residential Capital, LLC v Brookfield RPS LLC and Royal Lepage Relocation Services Ltd.	10/31/2011 8:56:50 AM				Lawsuit	Delaware		
FINANCIAL MORTGAGE AND VIJAY TANEJA VS. GMAC BANK	688197	Mortgage Repurchase. Amount owed \$4.4 million. Pending in US Bankruptcy Court for the Eastern District of Virginia. 12/29/08 - Attempting to recover \$4.6 million in bankruptcy proceeding in ND Va. Massive loan fraud broker selling copies of same note to multiple banks.	Vijay K. Taneja, Financial Mortgage, Inc., NRM Investments, Inc., Elite Entertainment and H. Jason Gold, Chapter 11 Trustee	7/31/2008 10:46:38 AM	BK Stayed - No		ResCap - Estate	Lawsuit		U.S. Bankruptcy Court for the Eastern District of Virginia, Alexandria Division	CFN: 10-01366-SSM
GMAC MORTGAGE, LLC V. SUMTER COUNTY, SOUTH CAROLINA; LINWOOD S. EVANS; THE SC JUDICIAL DEPARTMENT AND SHIRLEY D. HOLLOWAN (MARSH, CLARENCE)	692484	GMACM suit against Sumter County, the Judicial Department and the Master-in-Equity alleging that they acted negligently and this resulted in the embezzlement of over \$600,000 in third-party foreclosure funds (approximately \$80,000 due to GMACM).	GMAC MORTGAGE, LLC V. SUMPTER COUNTY, SOUTH CAROLINA; LINWOOD S. EVANS; THE SC JUDICIAL DEPARTMENT AND SHIRLEY D. HOLLOWAN (MARSH, CLARENCE)	4/23/2007 4:03:07 PM		Foreclosure		Lawsuit	South Carolina		
MASSIMO -- HEALTHCARE EMPLOYEES FEDERAL CREDIT UNION V. GMAC MORTGAGE CORP., STEWART TITLE GUARANTY CO., REAL ESTATE ESCROW CO., INC.; ESTATE OF ARMONDO J. MASSIMO; VIOLET MILLER, CLOSING AGENT FOR STEWART TITLE AND/OR REAL ESTATE ESCROW CO	689758	Plaintiff HEFCU is alleging that contract with GMAC stipulated that we would only sell them first lien residential mortgages, and that the contract was breached.	MASSIMO -- HEALTHCARE EMPLOYEES FEDERAL CREDIT UNION V. GMAC MORTGAGE CORP., STEWART TITLE GUARANTY CO., REAL ESTATE ESCROW CO., INC.; ESTATE OF ARMONDO J. MASSIMO; VIOLET MILLER, CLOSING AGENT FOR STEWART TITLE AND/OR REAL ESTATE ESCROW CO., INC.;	12/17/2008 4:50:59 PM	BK Stayed - No	Judgment against Stewart Title	ResCap - Estate	Appeal	New Jersey	NJ, SUPERIOR COURT, APPELLATE DIVISION	A-003968-12-T01
CLEARWATER MORTGAGE	695783	Affirmative Repurchase Matter.	GMAC MORTGAGE, LLC vs. CLEARWATER MORTGAGE	11/19/2009 2:34:16 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Minnesota	CFN: 0:13 cv-01420-MJD-TNC
TERRACE MORTGAGE COMPANY AND ITS SUCCESSORS AND ASSIGNS	695788	Affirmative Repurchase Matter. 18 Loans - \$2.5 million repurchase price 1/19/10 - Complaint served Case removed by Terrace to Federal Court.	TERRACE-TERRACE MORTGAGE COMPANY	11/19/2009 2:51:46 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Minnesota	CFN:09-3455
CITY FIRST MORTGAGE SERVICES LLC	705803	Affirmative Repurchase Matter.		11/19/2010 8:37:54 PM	BK Stayed - No		ResCap - Estate	Lawsuit	Utah	Montgomery County Court of Common Pleas	CFN: 2013-06650
MEGA CAPITAL FUNDING INC.	705812	Affirmative Repurchase Matter.		11/19/2010 9:37:22 PM	BK Stayed - No		ResCap - Estate	Lawsuit	California	Montgomery County Court of Common Pleas	CFN: 2012-01493
FAIRMONT FUNDING LTD.	711472	Affirmative Repurchase Matter.		3/16/2011 6:28:19 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2012-00861

BLACKLINE  
CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
TUCK ANTWOINE	720522	GMACM agreed to accept a short payoff for this loan. We have received two different checks from the title company. Neither one has cleared. GMACM is filing a lawsuit against Pinnacle to recover the money.	GMAC Mortgage, LLC, Plaintiff v. 1st Pinnacle LLC, Defendant.	11/4/2011 8:40:52 PM	BK Stayed - No		ResCap - Estate	Lawsuit	Alabama	AL, MADISON COUNTY, TWENTY-THIRD JUD DIST, CIR CRT - PRIMARY	5:11-CV-03955-CLS
GVC MORTGAGE INC.	721488	Affirmative Repurchase Matter.		12/1/2011 4:40:28 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2011-32956, 2011-33272, 2012-01972
<b>PMC BANCORP AND ITS SUCCESSORS AND ASSIGNS</b>	721493	Affirmative Repurchase Matter.		12/1/2011 5:15:22 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2011-32955, 2011-33976
SHORE FINANCIAL SERVICES INC	721498	Affirmative Repurchase Matter.		12/1/2011 5:52:23 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2011-33270, 2012-06648
EZ FUNDING/BAY VALLEY MORTGAGE	721526	Affirmative Repurchase Matter.		12/1/2011 8:09:43 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas and United States District Court - Minnesota	CFNs for PA cases: 2012-15036, 2012-19337, CFN for MN case: 13-cv-751-ADM-JJK
KOENIG & STREY	722926	GMAC seeks to recover damages due and owing under the terms of an Assignment and Assumption of Lease Agreement between GMAC and K&S dated October 28, 2008, relating to a retail shopping center lease dated April 19, 2006, between CMR Limited Partnership, as landlord, and GMAC Mortgage Corporation, as tenant.	GMAC MORTGAGE, LLC formerly known as GMAC MORTGAGE CORPORATION v KOENIG & STREY, LLC	1/5/2012 5:16:11 PM	BK Stayed - No		ResCap - Estate	Lawsuit	Illinois	IL, CIRCUIT COURT OF COOK COUNTY	2011 L 12883
LENDAMERICA HOME LOANS INC.	723242	Affirmative Repurchase Matter.		1/12/2012 5:14:44 PM	BK Stayed - No		ResCap - Estate	Lawsuit			
MCLAUGHLIN, LYNN	723336	GMAC filing a complaint against the defendant McLaughlin, who is a realtor for failure to submit all offers for property. Breached property listing agreement by failing to timely disclose to GMAC that she was acting as a dual agent.	GMAC Mortgage, LLC vs. Lynn McLaughlin (aka Lynn McLaughlin-Montero; Lynn McLaughlin, PLLC; and Does 1 through 50, inclusive	1/13/2012 7:33:56 PM	BK Stayed - No	BK does not apply.	ResCap - Estate	Lawsuit	California	CA, SAN DIEGO COUNTY, SUPERIOR CRT - PRIMARY	37-2011-00102691-CU-OR-CT
SOUTHPORT BANK	724142	Affirmative Repurchase Matter.		1/27/2012 8:45:45 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Eastern District of Pennsylvania	CFN: 13-4950
MORTGAGE AMERICA INC.	726763	Affirmative Repurchase Matter.		3/30/2012 8:41:42 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2012-06830
PULTE HOMES INC.	728283	Affirmative Repurchase Matter.		5/3/2012 3:00:29 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Hennepin County District Court	CFN: 27-cv-12-18292
ABSOLUTE HOME MORTGAGE	728287	Affirmative Repurchase Matter.		5/3/2012 3:15:24 PM	BK Stayed - No		ResCap - Estate	Lawsuit			
HOME FEDERAL SAVINGS	728342	Affirmative Repurchase Matter.		5/4/2012 6:51:48 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2012-08923

BLACKLINE  
CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
LENOX FINANCIAL MORTGAGE	728343	Affirmative Repurchase Matter.		5/4/2012 6:54:37 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Montgomery County Court of Common Pleas	CFN: 2012-09677
<b>FLINN, PHILLIP; RALPH "RUSTY" CAVES; JOHN W. SANDSTROM; SANDSTROM ELECTRICAL CO.</b>	732538	<b>Allegations include but are not limited to fraud, conspiracy, breach of contract, misappropriation, conversion.</b>	<b>Ally Financial, Inc., Residential Capital, LLC and GMAC Mortgage v. Phillip Roger Flinn, II, Ralph "Rusty" Caves, John W. Sandstrom and Sandstrom Electrical Company</b>	9/14/2012 1:43:22 PM	BK Stayed - No		ResCap - Estate	<b>Lawsuit</b>	Texas	<b>US, E DIST OF TEXAS</b>	<b>4:12 CV 600-RC-ALM</b>
THE MONEY SOURCE INC	735098	Affirmative Repurchase Matter.		12/7/2012 5:47:02 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Minnesota	CFN: 13-cv-00317
EAGLE NATIONAL BANK	735507	Affirmative Repurchase Matter.		12/19/2012 7:41:28 PM	BK Stayed - No		ResCap - Estate	Lawsuit	Pennsylvania	United States District Court - Minnesota	CFN: 13cv448
FUNDING RESOURCES MORTGAGE CORPORATION	736118	Affirmative Repurchase Matter.		1/11/2013 9:47:26 PM	BK Stayed - No		ResCap - Estate	Lawsuit		United States District Court - Minnesota	CFN: 13-cv-00424-PAM-TNL
KROLL, ALLAN I.	737276	Complaint type letter received from borrower claiming we had no obligation to pay HOA dues. Reviewing potential recovery against HOA.	N/A	2/28/2013 7:15:43 PM	BK Stayed - No	Recovery case	ResCap - Estate	Lawsuit	Colorado		
BONDCORP REALTY SERVICES, INC.	737753	Affirmative Repurchase Matter.		3/25/2013 8:57:12 PM	BK Stayed - No		ResCap - Estate	Lawsuit		Hennepin County District Court, MN	CFN: 27-CV-13-12140
GODKIN-PALERMO-VICTORIA	737854	GMACM filed Complaint in 12/2012, seeking equitable lien on the property. GMACM believes lien as released in error due to a mutual mistake. Godkin-Palermo answered and filed counterclaim alleging breach of contract, violations of Montana Consumer Protect Act, negligence, etc.	GMAC Mortgage, LLC v. Victoria Godkin-Palermo and Paul William Palermo	3/29/2013 4:08:43 AM	BK Stayed - No		ResCap - Estate	Lawsuit	Montana		
<b>Saxon Equity Mortgage Bankers LLC v. Estate of Mark Wolf</b>	2013-05-ET2618	<b>Action to recover warehouse funds owed.</b>	Saxon Equity Mortgage Bankers LLC v. Estate of Mark Wolf	5/20/2013 11:23:29 AM	BK Stayed - No		ResCap - Estate	Lawsuit	New York	Supreme Court of the State of New York, County of Nassau	CFN: 17897 107
NATIONWIDE MORTGAGE CONCEPTS, LLC	737516	Fraud by former warehouse and sales customer (principally by delaying payoffs of prior mortgages in refinance situations and use of those monies for Nationwide operations needs).	Nationwide Mortgage Concepts, LLC	3/12/2013 7:25:59 PM	BK Stayed - No		ResCap - Estate	Lawsuit		CA, RIVERSIDE COUNTY, SUP	INC 1100847
NATIONWIDE MORTGAGE CONCEPTS, LLC	2013-10-EZ3628	Fraud by former warehouse and sales customer (principally by delaying payoffs of prior mortgages in refinance situations and use of those monies for Nationwide operations needs).	GMAC MORTGAGE LLC, a Delaware limited-liability company, 1100 Virginia drive, Fort Washington, PA 19034 V Hanover Settlement & Escrow LLC, a Pennsylvania limited-liability company, 300 Frederick Street, Suite 4, Hanover, PA 17331							PA, YORK COUNTY, NINETEENTH JUD DIST, COMMON PLEAS CRT - PRIMARY	2011-SU00041 9089
National Future Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	GMAC Mortgage, LLC v. National Future Mortgage, Inc.	N/A	N/A	N/A	N/A	N/A	N/A	Montgomery County Court of Common Pleas	CFN: 2012-01231
CRAIG EMBLEY / SPECTRUM	N/A	Criminal case where RFC was victim of approximately \$4 million fraud of Craig Embley, who guaranteed a warehouse line of credit provided by RFC to Spectrum Funding. RFC is in the final stages of negotiating the terms for Mr. Embley's guilty plea, which will include restitution to RFC; however, it is unclear whether Mr. Embley will have proceeds to pay such restitution.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
NAVIGATE ADVISORS/MF-GLOBAL-TBA CLAIM	720650	Navigate Advisors, a vendor to Ally, failed to confirm an assignment of a TBA trade between MF Global and Morgan Stanley prior to the MF-Global bankruptcy.		11/9/2011-8:07:34 PM	BK Stayed - No		ResCap - Estate	Lawsuit		N/A	N/A
<b>OUTSTANDING PROOFS OF CLAIM</b>											
PEOPLE'S CHOICE BANKRUPTCY PROOFS OF CLAIM AND KORNSWIET SUBPOENA	686243	<b>In the bankruptcy of: 1. People's Choice Home Loan Inc. 2. People's Choice Funding Inc. 3. People's Choice Financial Corporation 4. People's Choice Home Loan Inc. Allowed claims have been established, distributions not yet complete.</b>	In re: PEOPLE'S CHOICE HOME LOAN, INC., et al. Case No. 8:07-BK-10765-RK U.S. Bankruptcy Court/Central District of California (Santa Ana Div) Ronald Greenspan, Trustee, v. Neil B. Kornswiet, et al. Adv. No. 8:09-ap-01144-RK	3/3/2007 1:26:45 PM	BK Stayed - No		ResCap - Estate	Commercial Financing	Minnesota	CA, RIVERSIDE COUNTY, SUP	INC 1100847
HOMESAVINGS	N/A	Allowed claim for repurchase by a correspondent. ResCap filed a POC within the timelines of the Receivership process. Claim has been allowed, however, payment outcome is unknown.	N/A	N/A	BK Stayed - No	N/A	N/A	N/A	N/A	N/A	N/A
AMERICAN HOME MORTGAGE	N/A	GMAC Mortgage filed a notice of cure asserting \$38,040.03 as an indemnification obligation of the servicer. RFC filed a notice of cure asserting \$98,952.15 as an indemnification obligation of the servicer. Settlement proposal for the claims is payment of 40% of the asserted claim amount.	N/A	11/29/2007	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MF GLOBAL BANKRUPTCY	N/A	<b>Claim relating to an assignment of a TBA trade between MF Global and Morgan Stanley prior to the MF Global bankruptcy.</b>	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>POTENTIAL MATTERS, GENERALLY</b>											
GMAC Model Home Finance I / Cerberus Capital Management, L.P.	N/A	Cerberus is improperly withholding in excess of \$2.725+C46 million in distributions owed to Debtor GMAC Model Home Finance I ("GMAC MHF I") in connection with a joint venture between GMAC MHF I and CMH Holdings LLC. GMAC MHF I is considering filing an Adversary Proceeding in the ResCap bankruptcy court to recover these distributions.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GMAC Model Home Finance I / CMH Holdings LLC	N/A	ResCap is considering a potential fraudulent transfer claim against CMH in connection with the 2008 transaction by which CMH acquired ResCap's model home finance business. In the Examiner's report, unsealed by the ResCap Bankruptcy Court on June 26, 2013, the Examiner suggested that ResCap received at least \$30 million less than fair market value in connection with the CMH transaction.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PNC Bank, N.A.	N/A	RFC Claim for indemnification against PNC Bank as successor to Community Bank of Northern Virginia ("CBNV") under Client Contract dated May 15, 1998 between CBNV and Debtor RFC.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FDIC/GNBT	N/A	RFC Claim for indemnification against FDIC as receiver to Guaranty National Bank of Tallahassee ("GNBT") under Client Contract dated February 10, 2000 between GNBT and Debtor RFC.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Balboa/QBE	N/A	Claims would relate, but not be limited, to overcharges for lender-placed insurance premiums.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GM Insurers, as defined in the Plan	N/A	GM Insurance Rights	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
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Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
Citibank, N.A.	N/A	Claims would include, among other things, turnover and willful violation of the automatic stay arising from Citibank's refusal to allow the Debtors to withdraw approximately \$2.7 million in various accounts at Citibank including approximately \$1.7 million in ResCap accounts at Citibank in London and \$1 million which served as collateral for a letter of credit that was not renewed. Citibank has refused to allow the Debtors to withdraw these funds in connection with its claim that it is entitled to postpetition interest at the default rate pursuant to the Citibank MSR Facility and the related Final Cash Collateral Order.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>NAVIGANT ADVISORS</b>	<b>720650</b>	<b>Navigate Advisors, a vendor to Ally, failed to confirm an assignment of a TBA trade between MF Global and Morgan Stanley prior to the MF Global bankruptcy.</b>		<b>11/9/2011 8:07:34 PM</b>	<b>BK Stayed No</b>		<b>ResCap - Estate</b>	<b>Lawsuit</b>			
<b>Greg Lucas</b>	<b>N/A</b>	<b>Potential action based on guarantee provided in connection with warehouse losses incurred by RFC in transactions related to Intermountain Mortgage.</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
1-800-East-West Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
1st Advantage Mortgage, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Home Mortgage	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Lending Network, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Mortgage Service Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank of Little Rock Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Barkley Mortgage, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BlueTrust Capital LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Central Pacific Mortgage Company and its successors and assigns</b>	<b>N/A</b>	<b>The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
<b>Circle One Mortgage Company and its successors and assigns</b>	<b>N/A</b>	<b>The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Colonial Home Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Com Unity Lending Incorporated	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Community Home Lending, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
Das Acquisition Company, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Dynamic Capital Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
EPI Mortgage Center Inc	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Equitable Trust Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Express One Mortgage Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Fisher Financial Group, Incorporated	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Franklin American Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gateway Bank Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gateway Funding Diversified Mortgage Services, LP	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gipin Financial Services, Inc	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Heartwell Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Home Federal Savings Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Home Mortgage Assured Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Homewide Lending Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
L & G Mortgagebank, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Lakeland Regional Mortgage Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Landmark Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Lendia, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LHI Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Liberty Financial Group Inc	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Loancity	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE

CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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M/I Financial Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Market Street Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Move It Mortgage Inc	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Nations Home Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Nationwide Lending Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
OCOTILLO MORTGAGE LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Old Second Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Paramount Bond & Mortgage Co., Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Paramount Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Paramount Residential Mortgage Group, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prime Mortgage Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Residential Lending Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Rose Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Royal Bank America	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Sidus Financial, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Silver State Financial Services, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Southern Crescent Mortgage & Investment Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Superior Mortgage Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
The Foothills Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Trident Mortgage Company, LP	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
United Community Mortgage Services, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE

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Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
Valley Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
VIP Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WesBanco Bank Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Wintrust Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
1st Commonwealth Bank of Virginia	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
A.K.T. American Capital, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Air Academy Federal Credit Union	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Alg Real Estate Services, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
All Home Lending, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Allied Mortgage Group, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Amera Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Equity Mortgage Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Interbank Mortgage, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Amerifirst Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Amerisouth Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Axiom Financial, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank Of Ann Arbor- Wholesale Lending Division	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank Of Blue Valley	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Capital Mortgage Funding, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Cardinal Financial Company, Limited Partnership	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE

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Chicago Financial Services, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Circle Mortgage Corporation and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Citizens State Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CMG Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Colorado Federal Savings Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Cornerstone Mortgage, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Crosscountry Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Decision One Mortgage Company, LLC and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Embrace Home Loans, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Equity Resources, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Fairway Independent Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>First Equity Mortgage Bankers, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First National Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First Reliance Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First Residential Mortgage Servies Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FirsTrust Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Forest Park National Bank & Trust Co.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Freedom Mortgage Corporation and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gateway Funding Diversified Mortgage Services, LP	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Gateway Mortgage Group LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Global Advisory Group, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE

CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
<b>Guaranteed Rate, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HBC Investment Group Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Home Loan Center, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Homeowners Mortgage Enterprises, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Hometown Mortgage Services, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
lapprove Lending	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Investors Mortgage Company, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
JMAC Lending, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Key Mortgage Services Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Land/home Financial Services	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Legacy Group Lending	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Lighthouse Mortgage Service Co, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Lincoln Mortgage Company	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Madison First Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Meridian Residential Capital LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mid America Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MLD Mortgage Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Monarch Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mortgage Consultants, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Mortgage Network, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mountain West Financial, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE

CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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Mt. Washington Cooperative Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Myers Park Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
National Future Mortgage, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
New Fed Mortgage Corp.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Nova Financial & Investment Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Peoples Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PHH Home Loans LLC d/b/a Sunbelt Lending Services	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Platinum Home Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Plaza Home Mortgage Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Primary Residential Mortgage, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prime Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prospect Mortgage, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Prysma Lending Group, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Quicken Loans, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Royal Bank Of Pennsylvania	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Royal Pacific Funding Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Sallie Mae Home Loans, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
South Carolina Bank and Trust of the Piedmont, NA	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Standard Pacific Mortgage, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Summit Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
The Crossfire Financial Network, Inc.	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE

CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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Toyota Federal Credit Union	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
USAA Federal Savings Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Valley State Bank	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Van Dyk Mortgage Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Vanguard Funding, LLC	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Wall Street Financial Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Wholesale Capital Corporation	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Potential Preference Action Defendants</b>	<b>N/A</b>	<b>Potential Claims that can be asserted under Chapter 5 of the Bankruptcy Code against the parties identified on the Debtors' Statements of Financial Affairs filed on June 30, 2012 and December 11, 2012, respectively, on Schedule 3(b) for payments or other transfers made to creditors within 90 days immediately preceding the Petition Date, and/or Schedule 3(c) for payments made within one year to or for the benefit of creditors who are or were insiders of the Debtors.</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
<b>POTENTIAL MATTERS AGAINST ORIGINATORS</b>											
<b>American Mortgage Network, Inc. and its successors and assigns</b>	<b>N/A</b>	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
<b>EFC Holdings Corporation and its successors and assigns</b>	<b>N/A</b>	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>

BLACKLINE

CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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<b>GMFS, LLC and its successors and assigns</b>	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>MortgageIT, Inc. and its successors and assigns</b>	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Pinnacle Direct Funding Corporation and its successors and assigns</b>	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>PNC Bank, N.A. and its successors and assigns</b>	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Provident Funding Associates, L.P. and its successors and assigns</b>	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE

CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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<b>Sierra Pacific Mortgage Co. Inc. and its successors and assigns</b>	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Suntrust Mortgage, Inc. and its successors and assigns</b>	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Wells Fargo Bank, N.A. and its successors and assigns</b>	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Absolute Home Mortgage Corporation and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>AdvaHome LLC and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Affiliated Funding Corporation and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Allied Home Mortgage Corporation and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Heartland Bank and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Met Life Home Loans and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>Mortgages Unlimited, Inc. and its successors and assigns</b>	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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Quad City Bank And Trust Company and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Vectra Bank of Colorado, NA and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WCS Lending, LLC and its successors and assigns	N/A	The Estates are pursuing recovery of a defective loan(s) under the reps and warrants of an executed Purchase/Sale agreement.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ACADEMY MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ADVANCED FINANCIAL SERV. INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMERICAN MORTGAGE EXPRESS CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMERICAN MORTGAGE EXPRESS FIN. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
AMERICASH AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ARK-LA-TEX FINANCIAL SERVICES AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AXIOM MORTGAGE BANKERS CORPORA AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BELL AMERICA MORTGAGE LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BENCHMARK FUNDING, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
BRANCH BANKING & TRUST COMPANY AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BROADVIEW MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CHERRY CREEK MORTGAGE CO., INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CITIZENS FIRST WHOLESALE MTG C AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COLONIAL SAVINGS, F.A. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
COLUMBIA HOME LOANS, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COMMUNITY WEST BANK, N.A. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COUNTRYWIDE HOME LOANS INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
E-LOAN, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST CALIFORNIA MORTGAGE CO. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
FIRST CITIZENS BANK&TRUST CO I AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST GUARANTY MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST MARINER BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST REPUBLIC BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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FIRST TENNESSEE BANK NATIONAL AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FRANKLIN BANK, SSB AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FREMONT BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GATEWAY BANK, F.S.B. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GOLDEN EMPIRE MORTGAGE INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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GREENPOINT MORTGAGE FUNDING AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GSF MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GUARANTY BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
GUIDANCE RESIDENTIAL, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HOMESTEAD FUNDING CORP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
HOMESTEAD MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HYPERION CAPITAL GROUP, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
KENNEY BANK & TRUST AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LAKE FOREST BANK & TRUST AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LENOX FINANCIAL MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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LYONS MORTGAGE SERVICES, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
M&I BANK, FSB AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MID-ATLANTIC FINANCIAL SERVICE AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MORTGAGE ACCESS CORP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MORTGAGE CAPITAL ASSOC., INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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MORTGAGE INVESTORS GROUP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NATIONAL BANK OF KANSAS CITY AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
OHIO SAVINGS BANK, FSB AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PEMM.TEK MORTGAGE SERVICE, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PHH MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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PREMIER FINANCIAL SERVICES INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
RESCUE MORTGAGE, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SENDERRA FUNDING, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SOUTH PACIFIC FINANCIAL CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SOUTHTRUST MTG DBA EQUIBANC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
STANFORD FED. CREDIT UNION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
STEARNS LENDING, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SUMMIT LENDING SOLUTIONS, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SYNOVUS MORTGAGE CORP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
T.J. FINANCIAL, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
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THE MORTGAGE OUTLET, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
U.S. BANK N.A. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UBS REAL ESTATE SECURITIES, IN AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ULSTER SAVINGS BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UNITED MEDICAL BANK, FSB AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
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UNITED RESIDENTIAL LENDING LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UNIVERSAL AMERICAN MTG CO, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WALLICK AND VOLK, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WELLS FARGO FINANCIAL RETAIL AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HSBC MORTGAGE CORPORATION (USA) AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
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Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
IRWIN MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LIME FINANCIAL SERVICES, LTD AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CSMC, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HOME LOAN CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HOME MORTGAGE, INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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M&T MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
REPUBLIC BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SHERWOOD MORTGAGE GROUP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SUMMIT MORTGAGE, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
THE NEW YORK MORTGAGE CO, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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AMERICAN MORTGAGE CAPITAL, INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMERICAN MORTGAGE EXCHANGE INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMERICAN MORTGAGE GROUP, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BENCHMARK LENDING GROUP, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BROAD STREET MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
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CENTRAL PACIFIC BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COLONIAL BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
COLONIAL MORTGAGE GROUP, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
OLD CORNERSTONE FINANCIAL, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST EQUITY MORTGAGE INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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FIRST MARINER MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST MIDWEST BANK ILLINOIS AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FIRST REPUBLIC MORTGAGE CORP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BANK OF TENNESSEE AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
FREMONT INVESTMENT & LOAN AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
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GREENPOINT MORTGAGE CORP. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HOMESTEAD MORTGAGE, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
THE MORTGAGE CAPITAL GROUP AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MORTGAGE CAPITAL RESOURCE CO. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MORTGAGE CAPITAL SOLUTIONS INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

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PINNACLE BANCORP, INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PINNACLE MORTGAGE GROUP, INC. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PINNACLE FINANCIAL CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PREMIER FINANCIAL COMPANY AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PREMIER FINANCIAL SERVICES INC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
STANDARD PACIFIC SAVINGS, F.A. AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SUMMIT FINANCIAL, LLC AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty and indemnification.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SUMMIT MORTGAGE COMPANY AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
EFC MORTGAGE CORPORATION AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
SUNTRUST BANK AND ITS SUCCESSORS AND ASSIGNS	N/A	The Estates are in the process of reviewing loans placed into residential mortgage backed securities (RMBS) for recovery opportunities. Some of those loans were sold to the Estates via correspondent relationships. The Estates are correlating the data to determine the top active sellers for loans that were sold into the RMBS and the individual Correspondent's potential liability for recovery, including claims for breach of representation and warranty.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>POTENTIAL MATTERS AGAINST INSURANCE UNDERWRITERS</b>											

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
Alamo Title Insurance	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
American Guaranty Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Arkansas Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Attorneys' Title Guaranty Fund, Inc. (IL)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bridge Title Insurance Company (merging into First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Chicago Title and Trust Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Chicago Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Chicago Title Insurance Company of Oregon	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Commonwealth Land Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Connecticut Attorneys Title Insurance Company (CATIC)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Fidelity National Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title & Trust Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company of Kansas, Inc. (Merging into First America)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company of Louisiana	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company of New York	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Title Insurance Company of Oregon	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
First American Transportation Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Investors Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Land Title Insurance Company of St. Louis (merging into First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LandAmerica NJ Title Insurance Company Lawyers Title Insurance Corporation	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
Mississippi Valey Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Monroe Title Insurance Corporation	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Mortgage Guarantee & Title Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
National Land Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Nations Title Insurance of New York, Inc.	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
New Jersey Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
North American Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Northeast Investors Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Ohio Bar Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Old Republic General Title Insurance Company (merging with Old Republic National Title Insurance Company)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Old Republic National Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Pacific Northwest Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Port Laurence Title and Trust Company (a division of First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Public Title Insurance Company (merging into First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Security Union Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stewart Title Guaranty Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stewart Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stewart Title Insurance Company of Oregon	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
T.A. Title Insurance Company (merging into First American)	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Ticor Title Insurance Company	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Ticor Title Insurance Company of FL	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE  
 CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
Title Guaranty Division of the Iowa Finance Authority	N/A	Potential causes of action against title insurance underwriter for unpaid title insurance claims.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>POTENTIAL MATTERS AGAINST CERTAIN BANKS</b>											
Bank of America Corporation	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank of America, N.A.	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CitiGroup, Inc.	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
CitiBank, NA	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Credit Suisse Group, AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Credit Suisse International	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Deutsche Bank AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HSBC Holdings, PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HSBC Bank USA, NA	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
JPMorgan Chase & Co.	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
JPMorgan Chase Bank, N.A.	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Bank of Tokoy Mitsubishi UFJ LTD	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Barclays Bank, PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HBOS PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Cooperatieve Centrale RaiffeisenBoerenleenbank BA	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

BLACKLINE

CAUSES OF ACTION TO BE TRANSFERRED TO THE LIQUIDATING TRUST

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Allegation Description	Business Unit	Case Type	State/Province	Court Name	Docket No.
Llyods Banking Group PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
HBOS PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Royal Bank of Canada	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
The Norinchukin Bank	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
The Royal Bank of Scotland Group PLC	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
UBS AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Westlb AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
WestDeutsche Immobilienbank AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
British Bankers' Association	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BBA Enterprises, LTD	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
BBA Libor, LTD	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Portigon AG	N/A	Potential cause of action against LIBOR-rigging banks for losses to GMACM from lower interest rates on mortgage loans due to artificial depression of LIBOR rates.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
<b>POTENTIAL MATTERS AGAINST CERTAIN RATING AGENCIES</b>											
Standard & Poor's	N/A	Potential cause of action against ratings agencies for losses to GMACM related to insufficient analysis and inflated ratings.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Fitch Ratings	N/A	Potential cause of action against ratings agencies for losses to GMACM related to insufficient analysis and inflated ratings.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Moody's Investors Service	N/A	Potential cause of action against ratings agencies for losses to GMACM related to insufficient analysis and inflated ratings.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

**EXHIBIT 15**

**Borrower-Related Causes of Action**

**Borrower-Related Causes of Action**

The Debtors are or may be party to litigations, contested matters, claims objections, arbitrations or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal, judicial or non-judicial with Borrowers. Unless otherwise released by the Plan, the Debtors expressly reserve and assign to the Borrower Claims Trust all claims, defenses, cross-claims, setoffs and counterclaims that the Debtors may have against Borrowers with respect to any Borrower Claim.

In addition, the following is a list of known pending and potential Borrower Related Causes of Action:

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Business Unit	Case Type	State/Province
LEE SALLY S	728468	HELOC issue. Borrower took advantage of an offer by GMAC to accept 3k as payment in full of her 40k LOC. Somehow a 70k check was issued to the borrower in error. The borrower claims certain phone reps told her the money was an overage, so she thought it belonged to her and has since spent some of it.	GMAC MORTGAGE LLC vs SALLY S LEE and DOES 1 through 20	05/9/2012	BK Stayed - No	ResCap - Estate	Lawsuit	California
CASAS HERMINA	732095	We have filed a lawsuit in this reverse mortgage case as we were never paid off when the borrower refinanced. We have alleged breach of contract, breach of implied covenant of good faith and fair dealings, declaratory relief, restitution for unjust enrichment, and for money had and received.	GMAC Mortgage, LLC v. The Union Labor Life Insurance Company and Does 1 through 25, Inclusive.	08/30/2012	BK Stayed - No	ResCap - Estate	Lawsuit	California
KUBERT	2013-09-EQ5919	Case brought by GMACM for erroneous lien release by ETS. GMACM seeking a default judgment to reinstate the position of the liens. Borrower signed Rescission of Reconveyance and that has been recorded. Property Address: 657 Starbush Drive, Sunnyvale, CA	GMACM v. Kubert, et al	09/17/2013	BK Stayed - No	ResCap - Estate	Lawsuit	California

**Blackline**

**Borrower-Related Causes of Action**

The Debtors are or may be party to litigations, contested matters, claims objections, arbitrations or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal, judicial or non-judicial with Borrowers. Unless otherwise released by the Plan, the Debtors expressly reserve and assign to the Borrower Claims Trust all claims, defenses, cross-claims, setoffs and counterclaims that the Debtors may have against Borrowers with respect to any Borrower Claim.

In addition, the following is a list of known pending and potential Borrower Related Causes of Action:

Matter Name	Matter Number	Matter Summary	Matter Caption	Opened on Date	Allegation Type	Business Unit	Case Type	State/Province
LEE, SALLY S	728468	HELOC issue. Borrower took advantage of an offer by GMAC to accept 3k as payment in full of her 40k LOC. Somehow a 70k check was issued to the borrower in error. The borrower claims certain phone reps told her the money was an overage, so she thought it belonged to her and has since spent some of it.	GMAC MORTGAGE LLC vs SALLY S LEE and DOES 1 through 20	05/9/2012	BK Stayed - No	ResCap - Estate	Lawsuit	California
CASAS HERMINA	732095	We have filed a lawsuit in this reverse mortgage case as we were never paid off when the borrower refinanced. We have alleged breach of contract, breach of implied covenant of good faith and fair dealings, declaratory relief, restitution for unjust enrichment, and for money had and received.	GMAC Mortgage, LLC v. The Union Labor Life Insurance Company and Does 1 through 25, Inclusive.	08/30/2012	BK Stayed - No	ResCap - Estate	Lawsuit	California
KUBERT	2013-09-EQ5919	Case brought by GMACM for erroneous lien release by ETS. GMACM seeking a default judgment to reinstate the position of the liens. Borrower signed Rescission of Reconveyance and that has been recorded. Property Address: 657 Starbush Drive, Sunnyvale, CA	GMACM v. Kubert, et al	09/17/2013	BK Stayed - No	ResCap - Estate	Lawsuit	California
<b>GODKIN-PALERMO, VICTORIA</b>	<b>737851</b>	<b>GMACM filed Complaint in 12/2012, seeking equitable lien on the property. GMACM believes lien as released in error due to a mutual mistake. Godkin-Palermo answered and filed counterclaim alleging breach of contract, violations of Montana Consumer Protect Act, negligence, etc.</b>	<b>GMAC Mortgage, LLC v. Victoria Godkin-Palermo and Paul William Palermo</b>	<b>3/29-2013</b>	<b>BK Stayed - No</b>	<b>ResCap - Estate</b>	<b>Lawsuit</b>	<b>Montana</b>