

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>SPEEDCAST INTERNATIONAL LIMITED, et al.,</b>	§	
	§	<b>Case No. 20-32243 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**SUPPLEMENT AND AMENDMENT TO SCHEDULES OF ASSETS AND LIABILITIES  
FOR OCEANIC BROADBAND SOLUTIONS PTY LTD  
(CASE NO. 20-32253)<sup>2</sup>**

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

<sup>2</sup> This document is an Schedule E/F Part 2 and a supplement Schedule G for Oceanic Broadband Solutions Pty Ltd (the “**Amended and Supplemental Schedule**”). This Amended and Supplemental Schedule adds, removes, or supplements certain items listed in the original Schedules of Assets and Liabilities for Oceanic Broadband Solutions Pty Ltd (Docket No.364) (the “**Original Schedule**”). This Amended and Supplemental Schedule incorporates all global notes and statements of limitation, methodology, and disclaimers and all specific notes included the Original Schedule in their entirety.



**Fill in this information to identify the case:**

Debtor Name: In re : Oceanic Broadband Solutions Pty Ltd  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32253 (MI)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
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2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

**Basis for the claim:**  
 \_\_\_\_\_

City State ZIP Code

Country

**Date or dates debt was incurred**  
 \_\_\_\_\_

**Last 4 digits of account number**  
 \_\_\_\_\_

**Is the claim subject to offset?**

- No
- Yes

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ( )

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

See Amended Schedule E/F Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 75,765.80

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Claim

**Is the claim subject to offset?**

No

Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ Notice Name _____ Street _____ _____ _____	Line _____ <input type="checkbox"/> Not Listed.Explain _____	_____
City _____ State _____ ZIP Code _____		
Country _____		

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

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5. Add the amounts of priority and nonpriority unsecured claims.

			<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$	0.00
5b. Total claims from Part 2	5b. +	\$	75,765.80
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$	75,765.80

**Fill in this information to identify the case:**

Debtor Name: In re : Oceanic Broadband Solutions Pty Ltd  
 United States Bankruptcy Court for the: Southern District of Texas  
 Case number (if known): 20-32253 (MI)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<p>2. List all contracts and unexpired leases</p>	<p><b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b></p>
<p>2.1 State what the contract or lease is for and the nature of the debtor's interest _____</p>	<p>See Supplemental Schedule G Attachment                  Name _____</p>
<p>State the term remaining _____</p>	<p>Notice Name _____</p>
<p>List the contract number of any government contract _____</p>	<p>Address _____</p>
	<p>_____</p>
	<p>City _____ State _____ ZIP Code _____</p>
	<p>Country _____</p>

**In re: Oceanic Broadband Solutions Pty Ltd**  
**Case No. 20-32253**  
 Amended Schedule E/F, Part 2 Attachment  
 Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	City	State	Zip	Country	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	NEW SKIES SATELLITES AUST PTY LTD	SUITE 604 99 BATHURST STREET	SYDNEY	NSW	2000	AUSTRALIA			Trade Claim				X	\$75,765.80
<b>TOTAL:</b>													<b>\$75,765.80</b>	

\*Amended to remove the "Disputed" flag.

In re: Oceanic Broadband Solutions Pty Ltd  
 Case No. 20-32253  
 Supplemental Schedule G Attachment  
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.2	Comtech Services Ltd		Sect 27, Lot 5&6, Takubar	PO Box 1296	East New Britain Province	KOKOPO		00111	Papua New Guinea	Contract		

