

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re: § Chapter 11  
§  
SPEEDCAST INTERNATIONAL §  
LIMITED, et al., § Case No. 20-32243 (MI)  
§  
Debtors.<sup>1</sup> § (Jointly Administered)  
§

**DEBTORS’ SIXTH SUPPLEMENTAL WITNESS AND EXHIBIT LIST  
FOR DECEMBER 17, 2020 VIDEO/TELEPHONIC HEARING**

SpeedCast International Limited and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), file this sixth supplemental witness and exhibit list (the “**Supplemental Witness and Exhibit List**”)<sup>2</sup> for the video/telephonic hearing (the “**Hearing**”) to consider the *Second Amended Joint Chapter 11 Plan of SpeedCast International Limited and Its Debtor Affiliates* (ECF No. 992, Exhibit A) (and as may be amended, modified, or supplemented in accordance with the terms thereof, the “**Plan**”) and the *Disclosure Statement for Amended Joint Chapter 11 Plan of SpeedCast International Limited and Its Debtor Affiliates* (ECF No. 893) (and as may be further amended, the “**Disclosure Statement**”), and the *Motion of Debtors Pursuant to 11 U.S.C. Section 1121(d) to Further Extend Exclusive Periods* (ECF No. 853), which began on December 17, 2020 at approximately 9:00 a.m. (CST) before the Honorable Marvin Isgur and is scheduled to resume on Wednesday, January 13, 2021, beginning at 1:30 p.m. (CST).

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <http://www.kccllc.net/speedcast>. The Debtors’ service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

<sup>2</sup> This Supplemental Witness and Exhibit List includes and incorporates all prior witness and exhibit lists filed on behalf of the Debtors related to the Hearing.



**WITNESSES**

The Debtors may call any of the following witnesses at the Hearing:

1. Carol Flaton, Independent Member of the Special Restructuring Committee;
2. Michael Healy, Chief Restructuring Officer, SpeedCast International Limited;
3. David Mack, Independent Member of the Special Restructuring Committee;
4. P. Joseph Morrow, Vice President of Corporate Restructuring Services, Kurtzman Carson Consultants LLC;
5. Joseph Spytek, President and Chief Commercial Officer, SpeedCast International Limited;
6. Adam Waldman, Executive Director, Moelis & Company LLC;
7. Jared Hendricks, Senior Managing Director, Centerbridge Partners, L.P.;
8. Christopher J. Kearns, Managing Director, Berkeley Research Group, LLC;
9. Bao Truong, Senior Managing Director, Centerbridge Partners, L.P.;
10. Ethan Auerbach, Portfolio Manager, Black Diamond Capital Management;
11. Richard Davis, Managing Partner, ArgoSat Consulting LLC;
12. Any witness called or listed by any other party; and
13. Any rebuttal witnesses.

**EXHIBITS**

The Debtors may offer into evidence any one or more of the following supplemental exhibits:

<b>DEBTORS EXHIBIT NO.</b>	<b>DESCRIPTION</b>	<b>OFFERED</b>	<b>OBJECTION</b>	<b>ADMITTED</b>	<b>DATE</b>
134.	Speedcast Press Release, Bates No. SPEEDCAST_00095400, dated 8/18/2020				
135.	Email from Peter Shaper to Stephe Wilks, Bates No. SPEEDCAST_00095401-95402, dated 8/17/2020				
136.	Any exhibit designated by any other party				
137.	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases				
138.	Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party				

The Debtors reserve the right to amend or supplement this Supplemental Witness and Exhibit List and all previously-submitted witness and exhibit lists at any time prior to or during the Hearing.

Dated: January 12, 2021  
Dallas, Texas

Respectfully submitted,

/s/ Paul R. Genender

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-and-

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*Attorneys for Debtors  
and Debtors in Possession*

**Certificate of Service**

I hereby certify that on January 12, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Paul R. Genender

Paul R. Genender



THE CRITICAL COMMUNICATIONS COMPANY

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ASX ANNOUNCEMENT

## Peter Shaper & Joe Spytek resign as Directors, continue in Executive roles

- Peter Shaper and Joe Spytek resign as Directors but remain in their Executive roles
- No change to either of Peter or Joe's ongoing operational responsibilities

**Sydney, Australia, 18 August 2020** – [Speedcast International Limited](#) (ASX: SDA), today announced that it has agreed with Peter Shaper and Joe Spytek to accept their resignation as Directors of the Company.

Peter will continue in his role as CEO of Speedcast, and Joe will continue in his role as President and Chief Commercial Officer.

*This announcement has been authorised for release by the Board.*

**For further information please contact:**

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**About Speedcast International Limited**

Speedcast International Ltd is the largest provider of remote communications and IT services in the world. Speedcast's fully managed service is delivered via a leading global, multi-access technology, multi-band and multi-orbit network of 70+ satellites and an interconnecting global terrestrial network, bolstered by extensive on-the-ground local support from 40+ countries. This global "network of networks" allows customers to fully rely on the most robust, integrated infrastructure available in the market for their mission critical applications. Speedcast is uniquely positioned as a strategic business partner, tailoring communications, IT and digital solutions to meet unique customer needs and enable business transformation. With a passionate customer focus and a strong safety culture, Speedcast serves more than 2,000 customers in more than 140 countries in sectors such as Maritime, Energy, Mining, Enterprise, Media, Cruise, NGOs and Government. Learn more at [www.speedcast.com](http://www.speedcast.com).

Speedcast® is a trademark and registered trademark of Speedcast International Limited. All other brand names, product names, or trademarks belong to their respective owners.

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**To:** Stephe Wilks[Stephe.Wilks@speedcast.com]  
**Bcc:** Joe Spytek[Joe.Spytek@speedcast.com]  
**From:** Peter Shaper[o=ExchangeLabs/ou=Exchange Administrative Group  
(FYDIBOHF23SPDLT)/cn=Recipients/cn=0b17ecf5d8144e76b417913e1ed2e017-Peter Shape]  
**Sent:** Mon 8/17/2020 10:32:15 PM (UTC)  
**Subject:** Resignation from the Board  
[signed resignation from SIL board \(signed\).pdf](#)

Please find attached my resignation from the Board of Speedcast International Limited.

**Peter Shaper**  
CEO  
Speedcast International  
www.speedcast.com

Peter Shaper  
701 Little John Lane  
Houston, Tx 77024, USA

August 17, 2020

Stephe Wilks  
Chairman of the Board  
Speedcast International Limited  
Unit 4F, Level 1, Lakes Business Park  
12 Lord Street, Botany NSW 2019, Australia

Via Email

Dear Stephe,

Please accept this letter as formal notification of my resignation from the Speedcast International Limited Board of Directors. My last day with the Board will be today and this notice is effective immediately.

It has been a pleasure to serve on the Board with you and your colleagues. I have enjoyed working with the team and will miss our interactions. I wish Speedcast all the best and am happy to wrap up any open items which you might need from me to assure a smooth transition.

To be clear, I am willing to remain in my role as CEO of Speedcast at the Board's pleasure. Please let me know if you need anything further from me.

Kind regards,



Peter Shaper