Southern District of Texas

ENTERED

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

March 01, 2024 Nathan Ochsner, Clerk

IN RE: STAGE STORES, INC., ET AL. 1	§	CHAPTER 11
	§	
DEBTORS	§	CASE NO. 20-32564-CML
	§	
	§	

STIPULATION AND AGREED ORDER AUTHORIZING SETOFF AND ALLOWANCE OF PROOF OF CLAIM FILED BY LOUISIANA DEPARTMENT OF REVENUE

This stipulation and agreed order (the "Agreed Order") is made and entered into by and among Richard Nelson, Secretary, Department of Revenue, State of Louisiana (the "Department"), on the one hand, and Steven Balasiano, in his capacity as Plan Administrator (the "Plan Administrator", and together with the Department, the "Parties") of Stage Stores, Inc. and Specialty Retailers, Inc. (collectively, the "Debtors"), on the other hand. The Parties hereby stipulate and agree as follows:

WHEREAS, at all times relevant hereto, Specialty Retailers, Inc. was registered to do business and doing business in the State of Louisiana under Secretary of State Charter No. 34477165F with its principal business establishment in the State of Louisiana at 9800 Airline Highway, Suite 105, Baton Rouge, Louisiana 70816.

WHEREAS, at all times relevant hereto, Specialty Retailers, Inc. was registered with the Department and assigned Account No. 8655466 for Corporate Income Tax, Corporate Franchise Tax and Sales Tax.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Stage Stores, Inc. (6900) and Specialty Retailers, Inc. (1900).



WHEREAS, on May 10, 2020 (the "<u>Petition Date</u>"), the Debtors each filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code (the "<u>Cases</u>") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "<u>Bankruptcy Court</u>").

WHEREAS, the Bankruptcy Court entered an order setting the deadline for governmental units to file proofs of claim in the Cases as November 6, 2020 at 5:00 P.M. (prevailing Central Time) [Docket No. 478].

WHEREAS, prior to the Petition Date, Specialty Retailers, Inc. was selected for Sales Tax Audit (Audit ID A77545472) for the audited Sales Tax Periods January 1, 2017 through and including May 10, 2020 (the "Sales Audit").

WHEREAS, on July 31, 2020, the Department filed with Kurtzman Carson Consultants Inc. ("KCC"), the court appointed Claims and Noticing Agent, an unliquidated priority claim under 11 U.S.C. § 507(a)(8) (Claim No. 4295)² against Specialty Retailers, Inc. on the basis of governmental taxes with respect to the Sales Audit in progress.

WHEREAS, on July 31, 2020, the Department filed a \$10,000 priority claim under 11 U.S.C. § 507(a)(8) (Claim No. 4296)³ against Specialty Retailers, Inc. on the basis of governmental taxes for the Corporate Tax Period ending January 31, 2020, which claim has been disallowed and expunged in its entirety by order of the Bankruptcy Court [Docket No. 1141].

WHEREAS, on August 14, 2020, the Bankruptcy Court entered an order [Docket No. 705] confirming the *Joint Second Amended Chapter 11 Plan of Stage Stores, Inc. and Specialty*

² Prior to the appointment of KCC, this claim was filed in the Claims Register of the Bankruptcy Court as Claim No. 137.

³ Prior to the appointment of KCC, this claim was filed in the Claims Register of the Bankruptcy Court as Claim No. 136.

Retailers, Inc. (the "Confirmed Plan"), which, among other things, appointed Steven Balasiano as the Plan Administrator ("Plan Administrator").

WHEREAS, on February 12, 2021, the Department filed a \$11,383.00 priority claim under 11 U.S.C. § 507(a)(8) (Claim No. 5842) against Specialty Retailers, Inc. on the basis of governmental taxes for the Corporate Tax Period ending January 31, 2020, which amended Claim No. 4296.

WHEREAS, Specialty Retailers, Inc. filed with the Department its Corporate Tax Return for fiscal year ending January 31, 2020 and its Corporate Tax Return for fiscal year ending January 31, 2021.

WHEREAS, Specialty Retailers, Inc.'s Corporate Tax Return for the fiscal year ending January 31, 2020 reflects an adjusted overpayment in the amount of \$361,637.00 ("Overpayment 1/2020") after a credit carryforward in the amount of \$40,000.00 to fiscal year ending January 31, 2021.

WHEREAS, Specialty Retailers, Inc.'s Corporate Tax Return for the fiscal year ending January 31, 2021 reflects an adjusted overpayment in the amount of \$345,428.00 ("Overpayment 1/2021").

WHEREAS, the Parties agree that Overpayment 1/2020 and Overpayment 1/2021 are not entitled to payment of interest.

WHEREAS, the results of the Sales Audit found a tax deficiency of \$123,531.63 for unpaid tax and interest and \$26,639.91 for unpaid penalties.

WHEREAS, the Parties hereby agree that Claim No. 4295 shall be an Allowed Claim against Specialty Retailers, Inc. in the amount of \$150,171.52, including (i) an Allowed Priority

Tax Claim (as defined in the Confirmed Plan) in the amount of \$123,531.61 and (ii) an Allowed General Unsecured Claim (as defined in the Confirmed Plan) in the amount of \$26,639.91.

WHEREAS, the Parties agree that the Department may offset Overpayment 1/2020 in the amount of \$361,637.00 against the Allowed Priority Tax Claim in the amount of \$123,531.63.

WHEREAS, the Parties agree that the Allowed General Unsecured Claim in the amount of \$26,639.91 shall be paid in accordance with the terms of the Confirmed Plan.

WHEREAS, the Parties agree that Overpayment 1/2020 and Overpayment 1/2021 are based on unaudited federal tax returns and in the event that the Internal Revenue Service should adjust the Debtors' federal tax returns for such years, nothing herein shall relieve the parties of their rights and obligations under Louisiana state law.

NOW THEREFORE, IT IS HEREBY STIPULATED AND AGREED, AND UPON APPROVAL BY THE BANKRUPTCY COURT OF THIS AGREED ORDER, IT IS SO ORDERED AS FOLLOWS:

- 1. The above recitals are incorporated by reference into this Agreed Order with the same force and effect as if fully set forth hereinafter.
- 2. Claim No. 4295 shall be an Allowed Claim against Specialty Retailers, Inc. in the amount of \$150,171.52, including (i) an Allowed Priority Tax Claim (as defined in the Confirmed Plan) in the amount of \$123,531.63 and (ii) an Allowed General Unsecured Claim (as defined in the Confirmed Plan) in the amount of \$26,639.91.
- 3. The Department shall be permitted to offset the Allowed Priority Tax Claim in the amount of \$123,531.63 against Overpayment 1/2020 in the amount of \$361,637.00, which shall satisfy in full the Allowed Priority Tax Claim.

- 4. The Allowed General Unsecured Claim in the amount of \$26,639.91 shall be payable in accordance with the Confirmed Plan.
- 5. The Department shall remit to the Debtors the balance of Overpayment 1/2020 in the amount of \$238,105.37, without any interest, within ten (10) business days after entry of this Agreed Order.
- 6. The Department shall remit to the Debtors Overpayment 1/2021 in the amount of \$345,428.00, without any interest, within ten (10) business days after entry of this Agreed Order.
- 7. Claim No. 5842 shall be deemed withdrawn and is hereby disallowed and expunged in its entirety.
- 8. *Binding Effect; Successors and Assigns:* The provisions of this Agreed Order shall be binding upon the Parties hereto, including the Debtors and Plan Administrator.
- Kurtzman Carson Consultants LLC is authorized to adjust the claims register in the
 Cases consistent with this Agreed Order.
- 10. Notwithstanding any applicable rules to the contrary, this Agreed Order shall be immediately effective and enforceable upon its entry and there shall be no stay of execution of effectiveness of this Agreed Order. This Agreed Order shall be valid, binding and enforceable on all parties in interest and fully effective immediately upon entry.
- 11. Each of the Parties to this Agreed Order represents and warrants that it is duly authorized to enter into and be bound by this Agreed Order.
- 12. This Agreed Order may be executed in multiple counterparts, any of which may be transmitted by facsimile or electronic mail, and each of which will be deemed an original, but all of which together will constitute one instrument.

13.	The Bankruptcy Court shall retain jurisdiction with respect to all matters relating
to the interpr	etation and implementation of this Agreed Order.

Signed: March 01, 2024

Christopher Lopez / //

United States Bankruptcy Judge

DATED: February 28, 2024

LOUISIANA DEPARTMENT OF REVENUE

By: /s/ Florence Bonaccorso-Saenz

Florence Bonaccorso-Saenz (Pro Hac Vice)

Senior Bankruptcy Counsel

Litigation Division

617 N Third Street, Office 780

Baton Rouge, Louisiana 70802

Phone No. 225.219.2083

PLAN ADMINISTRATOR

By: /s/ le Callu

Steven Balasiano, solely in his capacity as Plan Administrator

Case 20-32564 Document 1244 Filed in TXSB on 03/03/24 Page 7 of 15

United States Bankruptcy Court Southern District of Texas

In re: Case No. 20-32564-cml

Chapter 11 Stage Stores, Inc.

ARCP MT Lafayette In, LLC

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 9 Date Rcvd: Mar 01, 2024 Form ID: pdf002 Total Noticed: 138

The following symbols are used throughout this certificate:

Symbol **Definition**

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was ##

undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 03, 2024:

n i m		The state of the s
Recip ID db	+	Recipient Name and Address Specialty Retailers, Inc., 2425 West Loop South, Houston, TX 77027-4205
aty	+	Brandon J Gray, Office of the Attorney General of Iowa, 1305 E. Walnut, Des Moines, IA 50319-0109
aty	+	Danielle Mason Anderson, Miller Canfield et al., 277 S. Rose Street, Suite 5000, Kalamazoo, MI 49007-4730
aty		David M Serepca, McMahon Serepca LLP, 255-B Construction Drive, Suite 1047, Palo Alto, CA 94303
aty		Dean G Rallis, JR, Hahn & Hahn LLP, 301 E. Colorado Blvd, 9th Floor, Pasadena, CA 91101-1977
aty	+	Donald R. Rose, Miller, Griffin & Marks, 271 West Short St., Ste. 600, Lexington, KY 40507-1215
aty	+	Gogi Malik, 545 E John Carpenter Freeway, Suite 700, Irving, TX 75062-3932
aty	+	Harlan M. Lazarus, Lazarus & Lazarus PC240, 240 Madison Avenue, 8th Floor, New York, NY 10016-2831
aty	+	Jeffrey E Krumpe, Miller Hall Triggs LLC, 416 Main Street, Suite 1125, Peoria, IL 61602-1161
aty	+	Jonathan M kamin, Goldberg, Kamin Garvin LLP, 437 Grant Street Suite 1806, Pittsburgh, PA 15219-6101
aty	+	Joseph Emile, Jr, 2000 Kaliste Saloom Road, Suite 400, Lafayette, LA 70508-6180
aty	+	Joseph J Terrana, Terrana Law P C, 400 Third Avenue, Suite 117, Kingston, PA 18704-5816
aty	+	Lori E DaCosse, AEGIS Law, 601 S. Lindbergh Blvd, St. Louis, MO 63131-2733
aty		Mark G. Claypool, Knox McLaughlin Gornall and Sennett, 120 West Tenth St, Erie, PA 16501-1461
aty	+	Patrick O'Connor, Moyers Martin et al, 320 S Boston Bldg, Ste 920, Tulsa, OK 74103-3729
aty		Robert E Eggmann, Carmody MacDonald PC, 120 S. Main Street, Suite 1800, St. Louis, MO 63105
aty	+	Robert S. Friedman, Sheppard Mullin Richter and Hampton, 30 Rockefeller Plaza, New York, NY 10112-0079
aty	+	Stephen Segar, Segar & Sciortino PLLC, 400 Meridian Centre, Suite 320, Rochester, NY 14618-3991
aty	+	Tommy Curb, One Pollock Place, Grand Prairie, TX 75050-7939
cr	+	ALPHA LAKE, LTD, 24 Greenway Plaza, Suite 970, Houston, TX 77046-2454
cr	+	Amy Stumpf, 5530 Beechnut St, Houston, TX 77096-1006
cr	+	Brewster County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205-1588
cr	+	Byzantine, Inc., c/o Keri P. Ebeck, 707 Grant Street, Suite 2200, Pittsburgh, PA 15219-1945
cr	+	C.P. MALL, L.P., 24 Greenway Plaza, Suite 970, HOUSTON, TX 77046-2454
cr	+	Calvert County, Maryland, c/o Meyers, Rodbell & Rosenbaum, P.A., 6801 Kenilworth Ave., Ste. 400, Riverdale Park, MD 20737-1331
cr	+	Carbondale Real Estate LLC, c/o Barclay Damon LLP, Attn: Kevin M. Newman, Barclay Damon Tower, 125 East Jefferson Street Syracuse, NY 13202-2515
cr	+	Caroline Peters, 130 Pennsylvania Drive, Scottdale, PA 15683-7768
cr	+	City of Grapevine, c/o Perdue, Brandon, Fielder, et al, P. O. Box 13430, Arlington, TX 76094-0430
cr	+	City of Mercedes, Mercedes ISD, Cityof Weslaco & W, c/o John T. Banks, 3301Northland Drive Ste 505, Austin, TX 78731-4954
intp	+	Colonial Square Associates, LLC, Spotts Fain PC, 411 E. Franklin St., Ste 600, Richmond, VA 23219-2200
cr	+	DBRA Athens Property Investments LP, c/o Womac Law, 8301 Katy Freeway, Houston, TX 77024-1901
intp		Diana Camp, c/o Nathan Sommers Jacobs, Houston, TX 77056
cr	+	First National Bank of Bastrop, c/o Law Offices of Elizabeth G. Smith, 6655 First Park Ten, Suite 240, San Antonio, TX 78213-4304
cr	+	Grapevine-Colleyville ISD, c/o Perdue, Brandon, Fielder, et al, P. O. Box 13430, Arlington, TX 76094-0430
cr	+	Gun Barrel Jacksonville, LLC and Marshall Mall Inv, c/o Scott A. Ritcheson, Ritcheson, Lauffer & Vincent, P.C., 821 ESE Loop 323, Ste. 530, Tyler, TX 75701-9779
cr	+	HIGHPOINT ASSET MANAGEMENT, LLC, 24 Greenway Plaza, Suite 970, Houston, TX 77046-2454
cr	+	HPAM WASHINGTON SQUARE, LLC, 24 Greenway Plaza, Suite 970, Houston, TX 77046-2454
cr	+	JEFFERSON MOUNT PLEASANT, LTD, 24 Greenway Plaza, Suite 970, Houston, TX 77046-2454
cr	+	JOHN CECIL CULPEPPER III, 24 Greenway Plaza, Suite 970, Houston, TX 77046-2454
intp	+	James Scott Douglass, 1811 Bering Dr., Suite 420, Houston, TX 77057-3186

Case 20-32564 Document 1244 Filed in TXSB on 03/03/24 Page 8 of 15

Page 2 of 9

User: ADIuser

Date Rcvd: Mar 01, 2024 Form ID: pdf002 Total Noticed: 138 intp + Kurtzman Carson Consultants LLC, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614 + LaSalle Shopping Center, LLC, 1900 Burnt Boat Drive, Suite 102, Bismarck, ND 58503-0827 cr + Longlat, Inc., 23 Carol Street, Clifton, NJ 07014-1432 cr + MARY LAKE REALTY, LTD, 24 Greenway Plaza, Suite 970, Houston, TX 77046-2454 cr + Merge Holdings, LLC, c/o Matthew T. Taplett, Esq., 500 W.7th St. #600, Fort Worth, TX 76102-4751 cr + Multistate Holdings, Inc., 711 W. St. Anthony Avenue, Effingham, IL 62401-2050 cr + New River Shopping Center, LLC, 909 Poydras Street, 28th Floor, New Orleans, LA 70112-4000 cr + Nike USA, Inc., c/o Anthony Saccullo, A.M. Saccullo Legal, LLC, 27 Crimson King Drive, Bear, DE 19701-2392 cr + One Ten Corporation, 3939 West Ridge Rd, Ste B-20, Erie, PA 16506-1881 cr Orange Marketplace, LP, c/o Michelle V. Friery, Crain, Caton & James, P.C., 1401 McKinney, Suite 1700, Houston, TX 77010 US cr 77010-1079 + PLAZA-AL, LLC, c/o Womac Law, 8301 Katy Frewy, 8301 Katy Freeway, Houston, TX 77024-1901 cr + PTC TX Holdings, LLC, c/o Womac Law, 8301 Katy Frwy, 8301 Katy Freeway, Houston, TX 77024-1901 cr + Pine Plaza LLC, 4021 Penny Lane, Deer Park, TX 77536-1456 cr Plaquemine Marketplace, LP, c/o Michelle V. Friery, 1401 McKinney, Suite 1700, Houston, TX 77010, US 77010-4037 cr Pollock Investments, Inc., One Pollock Place, Grand Prairie, TX 75050-7939 cr Riddle Properties, LLC, 4200 Morganton Rd, Suite 150, Fayetteville, NC 28314-0060 cr Rivercrest Realty Associates, LLC, c/o Barclay Damon LLP, Attn: Kevin M. Newman, Barclay Damon Tower, 125 East Jefferson Street cr Syracuse, NY 13202-2515 Rockstep Lagniappe Village LLC, c/o Michelle V. Friery, Crain, Caton & James, P.C., 1401 McKinney, Suite 1700, Houston, TX cr 77010-1079 Rockstep McComb LLC, c/o Michelle V. Friery, Crain, Caton & James, PC, 1401 McKinney, Suite 1700, Houston, TX 77010-1079 cr Rockstep Opelousas LLC, c/o Michelle V. Friery, Crain, Caton & James, PC, 1401 McKinney, Suite 1700, Houston, TX 77010 US cr Rockstep Starkville LLC, c/o Michelle V. Friery, Crain, Caton & James, PC, 1401 McKinney, Suite 1700, Houston, TX 77010 US 77010-1079 + San Angelo Hill Partners, LLC, 44835 Portola Avenue, Palm Desert, CA 92260, UNITED STATES 92260-3703 cr + Skyline Properties, LLC, Richard A. Rozanski, APLC, P.O. Box 13199, Alexandria, LA 71315-3199 + Sulphur Partners, Ltd., 430 N. Center St., Longview, TX 75601-6403 cr + TEJAS CENTER, LTD, 24 Greenway Plaza, Suite 970, Houston, TX 77046-2454 cr Tamarack Village Shopping Center, a Limited Partne, c/o Matthew B. Probus, One Sugar Creek Center Blvd., Suite 880, Sugar Land, TX 77478-3557 Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269 cr The City of Shreveport LA, Ron Christopher Stamps LLC, 1705 Irving Place, Shreveport, LA 71101-4605 cr + Tyler Southpark Center, LP, 430 N. Center St., Longview, TX 75601-6403 cr U.S. Bank National Association, as Trustee, succes, c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney Street, Suite 3700, Houston, cr TX 77010-3034 WHLR-Alexander City Marketplace, LLC, c/o Wheeler Real Estate Investment Trust, 2529 Virginia Beach Blvd., Virginia Beach, VA cr + WHLR-Forrest Gallery, LLC, c/o Wheeler Real Estate Investment Trust, 2529 Virginia Beach Blvd., Virginia Beach, VA 23452-7650 cr WHLR-Fort Howard Square, LLC, c/o Wheeler Real Estate Investment Trust, 2529 Virginia Beach Blvd., Virginia Beach, VA 23452-7650 cr WJ Investments, Inc., c/o Michael G. Kelly, P.O. Box 1311, Odessa, TX 79760-1311 cr Webster Interests Marble Falls, LLC, c/o Steven A. Fleckman, 6836 Austin Center Blvd., Suite 270, Austin, TX 78731-3151 cr Weingarten Realty Investors, c/o Devin van der Hahn, Quinn Emanuel Urquhart & Sullivan, LLP, 711 Louisiana, Suite 500, Houston, TX cr 77002-2721 Willow Bend Apartments, LLC, PO BOX 121704, Clermont, FL 34712-1704 cr

TOTAL: 78

77704-4915

cr

District/off: 0541-4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

c/o Germer, PLLC ACS Louisa Place KY, LLC, c/o Gary W. Coker, P. O. Box 4915, Beaumont, TX 77704, UNITED STATES

Recip ID		Notice Type: Email Address Email/Text: BNC-ALLIANCE@QUANTUM3GROUP.COM	Date/Time	Recipient Name and Address
db		Ellian/Text. BINC-ALLIANCE @QUANTOMSOROUT.COT	Mar 01 2024 20:07:00	Stage Stores, Inc., 2425 West Loop South, Houston, TX 77027-4205
cr		Email/PDF: bncnotices@becket-lee.com	Mar 01 2024 20:25:39	Accertify, Inc, c/o Becket and Lee LLP, PO Box 3002, Malvern, PA 19355-0702
cr	+	Email/Text: bnkatty@aldineisd.org	Mar 01 2024 20:08:00	Aldine ISD, Legal Department, 2520 WWThorne Dr., Houston, TX 77073-3406
cr	+	Email/Text: ahochheiser@mauricewutscher.com	Mar 01 2024 20:07:00	AmTrust North America, Inc. on behalf of Wesco Ins, c/o Maurice Wutscher LLP, 23611 Chagrin Blyd. Suite 207. Beachwood, OH 44122-5540

Case 20-32564 Document 1244 Filed in TXSB on 03/03/24 Page 9 of 15

Page 3 of 9

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District/off: 0541-4

Date Rcvd: Mar 01, 2024 Form ID: pdf002 Total Noticed: 138 + Email/Text: lmbkr@pbfcm.com Mar 01 2024 20:07:00 Andrews Independent School District, et al, C/O Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817 ^ MEBN cr Mar 01 2024 20:05:39 Angela Dodd U.S. Securities & Exchange Commission, 175 W. Jackson Blvd., Suite 1450, Chicago, IL 60604-2710 Email/Text: houston_bankruptcy@LGBS.com cr Angelina County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064 Mar 01 2024 20:07:00 + Email/Text: bk@bpretail.com cr Mar 01 2024 20:07:00 Brookfield Property REIT, Inc., Kristen N. Pate, 350 N. Orleans St., Suite 300, Chicago, IL 60654-1607 + Email/Text: bankruptcy@abernathy-law.com cr Mar 01 2024 20:07:00 COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276 + Email/Text: dallas.bankruptcy@LGBS.com cr Mar 01 2024 20:08:00 City of Sulphur Springs, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 Email/Text: houston_bankruptcy@LGBS.com Cleveland ISD, Linebarger Goggan Blair & Mar 01 2024 20:07:00 Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 Email/Text: documentfiling@lciinc.com Mar 01 2024 20:07:00 Comcast Cable Communications Management, LLC, c/o Matthew G. Summers, 919 N. Market St., 11th Fl., Wilmington, DE 19801-3023 Email/Text: houston_bankruptcy@LGBS.com cr Mar 01 2024 20:07:00 Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 + Email/Text: dallas.bankruptcy@LGBS.com cr Mar 01 2024 20:08:00 Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 Email/Text: houston bankruptcy@LGBS.com cr Mar 01 2024 20:07:00 Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 Email/Text: houston_bankruptcy@LGBS.com cr Galveston County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Mar 01 2024 20:07:00 Office Box 3064, Houston, TX 77253-3064 + Email/Text: dallas.bankruptcy@LGBS.com cr Mar 01 2024 20:08:00 Grayson County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 ^ MEBN cr Mar 01 2024 20:04:42 Hanesbrand Inc., as Servicer for HBI Receivables,, c/o Jennifer B. Lyday, Waldrep Wall Babcock & Bailey PLLC, 370 Knollwood Street, Suite 600, Winston-Salem, NC 27103-1864 + Email/Text: houston_bankruptcy@LGBS.com Mar 01 2024 20:07:00 Harris County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 + Email/Text: dallas.bankruptcy@LGBS.com cr Mar 01 2024 20:08:00 Hood CAD, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 Email/Text: houston_bankruptcy@LGBS.com cr Mar 01 2024 20:07:00 Houston CAD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064 + Email/Text: mvaldez@pbfcm.com cr Mar 01 2024 20:07:00 Humble Independent School District, et al, c/o Owen M. Sonik, PBFCM, LLP, 1235 N. Loop W., Ste 600, Houston, TX 77008-1772

Case 20-32564 Document 1244 Filed in TXSB on 03/03/24 Page 10 of 15

District/off: 0541-4 User: ADIuser Page 4 of 9
Date Rcvd: Mar 01, 2024 Form ID: pdf002 Total Noticed: 138

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cr	+ Email/Text: houston_bankruptcy@LGBS.com	Mar 01 2024 20:07:00	Jasper County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 01 2024 20:07:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
intp	+ Email/Text: kccnoticing@kccllc.com	Mar 01 2024 20:07:00	Kurtzman Carson Consultants LLC, 222 N Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	Bexar County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	Val Verde County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	Ector CAD, 112 E Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	Pecos County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	City of Del Rio, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	CITY OF EAGLE PASS, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	Wilson County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	Ward County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	Reeves County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	Gonzales County, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	Atascosa County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Mar 01 2024 20:07:00	City Of El Paso, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205
сг	Email/Text: houston_bankruptcy@LGBS.com	Mar 01 2024 20:07:00	Madison County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO BOX 3064, Houston, TX 77253-3064
cr	+ Email/Text: jarrod.martin@chamberlainlaw.com	Mar 01 2024 20:07:00	Main Street NA Parkade, Inc, c/o Jarrod B. Martin, Chamberlain Hrdlicka, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 01 2024 20:07:00	Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, Post Office Box 3064, Houston, TX 77253-3064
intp	+ Email/Text: jeremiah.buettner@mcafeetaft.com	Mar 01 2024 20:08:00	McAfee & Taft A Professional Corporation, Two Leadership Square, Tenth Floor, 211 N. Robinson, Oklahoma City, OK 73102, UNITED STATES 73102-7109
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 01 2024 20:07:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: schristianson@buchalter.com	Mar 01 2024 20:07:00	Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson, 55 2nd St. 17th Fl., San Francisco, CA 94105-3493
cr	Email/Text: houston_bankruptcy@LGBS.com	Mar 01 2024 20:07:00	Orange County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box

Case 20-32564 Document 1244 Filed in TXSB on 03/03/24 Page 11 of 15

Page 5 of 9

User: ADIuser

Date Rcvd: Mar 01, 2024 Form ID: pdf002 Total Noticed: 138 3064, Houston, TX 77253-3064 + Email/PDF: PRA_BK2_CASE_UPDATE@portfoliorecovery.com Mar 01 2024 20:25:39 PRA Receivables Management, LLC, PO Box 41021, Norfolk, VA 23541-1021 cr Email/Text: bncctnotifications@pbgc.gov Mar 01 2024 20:07:00 Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101 + Email/Text: dallas.bankruptcy@LGBS.com cr Mar 01 2024 20:08:00 Rusk County, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328 Email/Text: houston_bankruptcy@LGBS.com cr Mar 01 2024 20:07:00 Shelby County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO BOX 3064, Houston, TX 77253-3064 + Email/Text: cmartin@simon.com cr Simon Property Group, Inc., Attn: Ronald M. Tucker, Esq., 225 West Washington Street, Indianapolis, IN 46204-3438 Mar 01 2024 20:07:00 + Email/Text: dallas.bankruptcy@LGBS.com cr Mar 01 2024 20:08:00 Smith County, Linebarge Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 intp Email/Text: bcd@oag.texas.gov Mar 01 2024 20:07:00 State of Texas, c/o Texas Attorney General's Office, Bankruptcy & Collections Division, P. O. Box 12548 MC-008, Austin, TX 78711-2548 + Email/Text: dallas.bankruptcy@LGBS.com Mar 01 2024 20:08:00 Sulphur Springs ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328 Email/PDF: ebn_ais@aisinfo.com cr Mar 01 2024 20:13:37 Synchrony Bank by AIS InfoSource, LP as agent., 4515 N Santa Fe Ave, Oklahoma City, OK 73118-7901 cr Email/Text: AGBankRevenue@ag.tn.gov Mar 01 2024 20:07:00 TN Dept of Revenue, c/oTN Atty General, Bankruptcy Div, PO Box 20207, Nashville, TN 37202-4015 + Email/Text: dallas.bankruptcy@LGBS.com cr Mar 01 2024 20:08:00 Tarrant County, Linebarger, Goggan, Blair & Sampson, LLP, c/o Elizabeth Weller, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207, **UNITED STATES 75207-2328** ^ MEBN cr Texas Comptroller of Public Accounts, E. Stuart Mar 01 2024 20:05:24 Phillips, P.O. Box 12548, Austin, TX 78711-2548 ^ MEBN cr Texas Comptroller of Public Accounts, Revenue Mar 01 2024 20:05:23 Acco, Kimberly A. Walsh, PO Box 12548, Austin, TX 78711-2548 ^ MEBN intp Mar 01 2024 20:05:22 Texas Comptroller of Public Accounts, Unclaimed Pr, c/o Attorney General's Office, Bankruptcy & Collections Division, P. O. Box 12548 MC-008, Austin, TX 78711-2548 + Email/Text: BKECF@traviscountytx.gov Mar 01 2024 20:07:00 Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748 Email/Text: houston_bankruptcy@LGBS.com Mar 01 2024 20:07:00 Tyler County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064 Email/Text: houston_bankruptcy@LGBS.com Mar 01 2024 20:07:00 Washington County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box

TOTAL: 61

District/off: 0541-4

BYPASSED RECIPIENTS

3064, Houston, TX 77253-3064

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Case 20-32564 Document 1244 Filed in TXSB on 03/03/24 Page 12 of 15

District/off: 0541-4 User: ADIuser Page 6 of 9
Date Rcvd: Mar 01, 2024 Form ID: pdf002 Total Noticed: 138

	,	
Recip ID cr	Bypass Reason	Name and Address 5336 93rd Street, LLC
cr		911 Walnut Inc
cremeh		ARCP MT Lafayette In, LLC
cr		ARCP MT Springfield IL, LLC
cr		Acadia Realty Limited Partnership
cr		Action Properties, LLC
cr		Ad Art Inc
cr		Adobe Inc.
cr		Alabama Power Company
inre		Alisa Torres
cr		Angela Singleton
cr		Ash Investors LLC
cr		Assael Miller Clothing Co LLC
cr		BIG Creekwood Commons, LLC
cr		BRE RC Southpark II TX LP
cr		BRF, LLC
intp		Bealls, Inc.
cr		Brixmor Operating Partnership LP
intp		Burke's DC TX, LLC
cr		Burleson ISD
cr		CBL & Associates Management Inc
cr		CCG Woodforest, L.P.
cr		CIty of Cleburne
cr		Carmen Meili
cr		Centennial Real Estate Company, LLC
cr		Centercal Properties, LLC
cr		Charlotte Hollis
cr		Cielo Paso Parke Green, LP
cr		Cipriani & Werner PC
cr		City of Azle
cr		City of Burleson
cr		City of Mineral Wells
cr		City of Sweetwater
cr		Cleburne ISD
cr		Cole MT Rapid City
cr		Comenity Bank
cr		Comenity Capital Bank
cr		Conroe Crossroads Center, LP
cr		Crossroads Greenville Properties, Ltd.
cr		David Sam
cr		Delmarva Power & Light Company
cr		Delta Galil USA, Inc.
cr		Des Moines Associates, L.P.
cr		E-Lo Sportswear LLC
cr		EP Downtown LLC
cr		Employee Claimants
cr		FNRP Ashland, LLC
cr		FNRP Mark Twain, LLC
cr		FNRP Penn Yan, LLC
cr		Facebook
cr		G. J., Grewe Inc
intp		GCCLE-Shadow Creek, LP
cr		Galleria 2425 Owner, LLC
cr		Gateway Plaza LLC
cr		Gemini Rosemont Commercial Real Estate
cr		Goodrich Des Moines L.L.C.
consult		Gordon Brothers Retail Partners, LLC
cr		Greenbrier Valley Holdings LLC
0*		

cr H-E-B, LP
cr HC Anchorage LC
cr HSB Properties LLC
cr Happy Camper, LLC

Case 20-32564 Document 1244 Filed in TXSB on 03/03/24 Page 13 of 15

District/off: 0541-4 User: ADIuser Page 7 of 9
Date Rcvd: Mar 01, 2024 Form ID: pdf002 Total Noticed: 138

cr Heber Springs Shopping Center LLC

cr Hidalgo County

intp Hilco Merchant Resources, LLC

cr Hy-Vee, Inc cr Ikeddi Imports LLC

cr Intervening Arrowhead Mall, LLC
cr Iowa Department of Revenue
cr J.A. Trochta & Associates, LLC

cr JULA Trust, LLC
cr Jack Schwartz Shoes Inc
intp Jackson Walker LLP
intp Jason Curtis

cr Jasper Crossroads Partnership, LP

intp Jetall Companies, Inc.
cr Joe Amato Properties L P

cr John J Fortier
cr Johnson 6201
cr Johnson County

cr Jones Lang LaSalle Americas, Inc.

cr JulaTrust LLC

cr Kenwood Shopping Center LLC, US

cr Kidz Concepts LLC
cr Kimco Realty Corporation

cr LEAAR Investments/Talladega, Al LLC

cr LV Legion LLC cr LYNDA Corporation

cr Lakeport Commons Center LLC

cr Lanco Apparel LLC cr Levi Strauss & Co.

cr Lifeworks Technology Group, LLC

cr Linda Marie Fortier cr Lombard Group Texas, LLC

cr Lubbock County Appraisal District, et al

Ludington Center, LLC cr MBSB Guylane, LLC intp intp MBSB Seguin, LLC McCreless Market LLC cr Mesquite Power LLC cr Michelle Cornwell cr Mineral Wells ISD cr trnsfee Morris Corners, LLC National Retail Properties LP cr New Market Properties, LLC cr

cr Nolan County

cr

cr Noland Fashion SC, LLC
cr One Step Up, Ltd
cr Orangehurst Venture, LP
cr Otero County Treasurer
cr Palo Pinto County

cr Park Dell Terrace Limited Partnership, US

cr Project 28 Clothing LLC
cr Puente Partners, L P

cr RPAI Georgetown Rivery Limited Partnership

Nexstar Broadcasting, Inc.

cr Ralph Lauren Corporation
cr Regency Bedford LLC
cr Regency Bucyrus LLC
cr Regency Campbellsville LLC

cr Regency Caro LLC

cr Regency Colombia City LLC
cr Regency Commercial Associates LLC

cr Regency Cut Off LLC cr Regency DeRidder LLC

Case 20-32564 Document 1244 Filed in TXSB on 03/03/24 Page 14 of 15

138

District/off: 0541-4	User: ADIuser	Page 8 of 9
Date Rcvd: Mar 01, 2024	Form ID: pdf002	Total Noticed: 13
cr	Regency Elkins LLC	
cr	Regency Hannibal LLC	
cr	Regency Jackson Square LLC	
cr	Regency Kimball LLC	
cr	Regency Madison LLC Regency Mount Vernon LLC	
cr cr	Regency Northern Indiana LLC	
cr	Regency Oxford II LLC	
cr	Regency Prairie Du Chien LLC	
cr	Regency Princeton LLC	
cr	Regency Seymour LLC	
cr	Regency Southwind LLC	
cr	Regency Summerville LLC	
cr	Regency Tell City LLC	
cr	RetailMeNot, Inc	
cr	Rim Country Mall SPE LLC	
cr	Royal Square, LLC S4LLC	
cr	SD (I)LLC	
cr cr	SFP Pool Seven, LLC	
cr	SP Porters Vale LLC	
cr	San Juan Associates, LP	
cr	Silver City ETR Investors, LLC	
cr	Southern Shopping Center, LLC	
cr	Spirit GO Peoria IL, LLC	
cr	Spirit Realty Capital, 2727 N Harwood St., #300, Dallas	
cr	Spring Park Property Owners, LLC	
intp	Steven Balasiano as Plan Administrator	
cr	Stryker Corporation	
cr	Superior Signs LLC	
cr	Sweetwater ISD	
cr	Sylvia Torres TGK Properties, TJ Karam	
cr cr	Teacher's Retirement System of Kentucky	
cr	Texas 531 W. Hyde Park, LLC	
cr	Texas Eclectic Properties, LLC	
cr	Texas Trani, LLC	
cr	The District, L.C.	
cr	The Macerich Company	
crcm	The Official Committee of Unsecured Creditors	
cr	The Shops of Grandbury, Ltd.	
intp	Thorntob Town Center 05 A, LLC	
intp	Thorsten Weber	
cr	Tred Avon LLC	
cr	Tri County Plaza 1989 Limited Partnership	
cr	TydenBrooks Security Products Group Valencia Hills Partners, LP	
cr cr	Venturepoint	
cr	Vestar Bowles Crossing, LLC	
cr	Washington Prime Group Inc.	
cr	Wegmans Food Markets, Inc	
cr	Weitzman	
cr	Wells Fargo Bank, National Association, as Adminis	
cr	Wells Fargo Bank, National Association, as Term Lo	
cr	West Hill Group, LP, US	
cr	Westview Center, LP	
intp	Wilson & Muir Plaza, LLC	
cr	Woodville Venture, LLC	
cr	Zaradieter Partners, LP) D 11
cr ##+	6701 Sippel Street, LLC, Kessler Collins, P.C., c/o Howard C. Rubin, 2100 Ross Avenue, Ste. 750	
cr ##+	Atlantic City Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Cen Dallas, TX 75205-7326	uai Expressway, Ste. 500,
or ##1	Foy Pun Ruciness Park LLC c/o David Wyott DO Roy 1114 Fort Collins CO 80522 1114	

Fox Run Business Park LLC, c/o David Wyatt, PO Box 1114, Fort Collins, CO 80522-1114

cr

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Case 20-32564 Document 1244 Filed in TXSB on 03/03/24 Page 15 of 15

District/off: 0	541-4	User: ADIuser	Page 9 of 9
Date Rcvd: M	Iar 01, 2024	Form ID: pdf002	Total Noticed: 138
cr	##+	HP Taylorville LLC, c/o Jarrod B. Martin, McDowell Hetherington LLP, 1001 Fannin, Suite 2700, Houst	ton, TX 77002-6774
cr	##+	Levin Properties, LP, Kessler Collins, P.C., c/o Howard C. Rubin, 2100 Ross Avenue, Ste. 750, Dallas, T	'X 75201-6707
cr	##+	Summer Grove LLC Kessler Collins P.C. c/o Howard C. Rubin, 2100 Ross Avenue, Ste. 750, Dallas, T.	ΓX 75201-6707

US Realty 87 Azle, L.P., c/o Weldon L. Moore, III, Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas, TX

TOTAL: 184 Undeliverable, 0 Duplicate, 7 Out of date forwarding address

75205-7326

##+

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 03, 2024	Signature:	/s/Gustava Winters	
Date: Mar 03, 2024	Signature:	/s/Gustava winters	