

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
:
STARRY GROUP HOLDINGS, INC., *et al.*,¹ : Case No. 23-10219 (KBO)
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Debtors. : (Jointly Administered)
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: Re: Docket Nos. 21 & 185
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NOTICE OF AUCTION CANCELLATION

PLEASE TAKE NOTICE THAT, on February 20, 2023, Starry Group Holdings, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Motion of Debtors for Entry of Order (I)(A) Establishing Bidding Procedures for Sale of Substantially All Assets, (B) Scheduling Auction and Sale Hearing, and (C) Approving Form and Manner of Notice Thereof, (II) Approving Sale of Substantially All Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests, and (III) Granting Related Relief* [Docket No. 21] (the “**Bidding Procedures Motion**”).

PLEASE TAKE FURTHER NOTICE THAT, on March 21, 2023, the Court entered an order [Docket No. 185] (the “**Bidding Procedures Order**”)² granting the relief sought in the Bidding Procedures Motion, including, among other things, approving the Bidding Procedures, which established certain key dates and times related to the Sale and Auction.

PLEASE TAKE FURTHER NOTICE THAT the Debtors received only one Qualified Bid before the Bid Deadline, which was a Qualified Credit Bid by the DIP Agent and Prepetition Agent that would be submitted for Court approval in accordance with the Bidding Procedures Order in the event that the Debtors’ chapter 11 plan is not consummated. Accordingly, a hearing to approve any Sale pursuant to the Qualified Credit Bid will be scheduled subsequently, if required.

PLEASE TAKE FURTHER NOTICE THAT the Auction scheduled to commence on April 24, 2023 at 10:00 a.m. (prevailing Eastern Time) is hereby cancelled.

¹ The debtors in these cases, along with the last four digits of each debtor’s federal tax identification number, are: Starry Group Holdings, Inc. (9355); Starry, Inc. (9616); Connect Everyone LLC (5896); Starry Installation Corp. (7000); Starry (MA), Inc. (2010); Starry Spectrum LLC (N/A); Testco LLC (5226); Starry Spectrum Holdings LLC (9444); Widmo Holdings LLC (9208); Vibrant Composites Inc. (8431); Starry Foreign Holdings Inc. (3025); and Starry PR Inc. (1214). The debtors’ address is 38 Chauncy Street, Suite 200, Boston, Massachusetts 02111.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Bidding Procedures Order.



Dated: April 23, 2023
Wilmington, Delaware

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