Case 20-35812 Document 138 Filed in TXSR on 12/10/20 Page 1 of 7 Docket #0138 Date

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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	ENTERI 12/08/20		

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In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., et al., 1	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)
	:	

ORDER (I) AUTHORIZING THE DEBTORS TO CONTINUE THEIR CUSTOMER PROGRAMS AND (II) GRANTING RELATED RELIEF [Relates to Motion at Docket No. 22]

Upon the emergency motion (the "Motion")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") (i) authorizing the Debtors to continue their Customer Programs in the ordinary course and (ii) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given under the circumstances and that no other or further notice is necessary; and all objections, if any,

² Capitalized terms used but not defined herein have the meanings ascribed to such terms in the Motion.



The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

to entry of this Order having been withdrawn, resolved, or overruled; and upon the record herein; and after due deliberation thereon; and the Court having determined that there is good and sufficient cause for the relief granted in the Order, it is hereby

ORDERED THAT:

- 1. The Debtors are authorized, but not directed, in the ordinary course of business and consistent with prepetition practices, to continue, enforce, renew, replace, modify, implement new and/or terminate existing Customer Programs and any other customer practices as they deem appropriate, without further application to the Court, including making all payments, honoring all discounts and credits, satisfying all obligations, and permitting and effecting all setoffs in connection therewith, in each case whether related to the prepetition period or to the postpetition period; *provided*, that, the Debtors shall obtain the written consent (not to be unreasonably withheld, conditioned or delayed) of the Ad Hoc Noteholder Group before implementing any new material Customer Programs or practices or modifying, renewing or terminating any existing material Customer Programs.
- 2. The Debtors are authorized to enforce any Customer Contracts in the ordinary course of business. The Debtors' banks and financial institutions may rely on the representations of the Debtors with respect to whether any check or other transfer drawn or issued by the Debtors prior to the Petition Date should be honored pursuant to this Order, and any such bank or financial institution shall not have any liability to any party for relying on such representations by the Debtors as provided for in this Order.
- 3. Notwithstanding anything to the contrary contained herein, (a) any payment made or authorization contained hereunder shall be subject to the requirements imposed on the Debtors under any orders approving a postpetition financing facility or any order regarding the use of cash

collateral approved by this Court in these Chapter 11 Cases (collectively, the "<u>DIP Order</u>"), and (b) to the extent there is any inconsistency between the terms of the DIP Order and any action taken or proposed to be taken hereunder, the terms of the DIP Order shall control. For the avoidance of doubt, the Debtors are not authorized to make any payments pursuant to this Order except as permitted by the Budget (as defined in the DIP Order).

- 4. The Debtors shall use commercially reasonable efforts to maintain a schedule of material payments/obligations/adjustments related to the Customer Contracts and Customer Programs made pursuant to this Order, including the following information: (a) the names of the payee/obligee; (b) the date and amount of the payment/obligation; (c) the category or type of payment/obligation; and (d) the Debtor or Debtors that made the payment or incurred the obligation as characterized in the motion. To the extent that any of the payments, obligations or adjustments are made to insiders (as that term is defined in the Bankruptcy Code), it should be reflected in the schedule. Debtors shall provide a copy of such schedule to counsel to the Ad Hoc Noteholder Group and the U.S. Trustee within four business days following every month-end during the pendency of these Chapter 11 Cases. Each such schedule shall cover material payments/obligations/adjustments made during the previous month, as well as material payments/obligations/adjustments made since entry of this Order.
- 5. The Debtors will notify the U.S. Trustee, the Ad Hoc Noteholder Group, and any statutory committee appointed in these Chapter 11 Cases if Debtors make any material changes to Debtors' Customer Programs practices and procedures.
- 6. Nothing in the Motion or this Order, or the Debtors' payment of any claims pursuant to this Order, shall be construed as: (a) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (b) a waiver of the Debtors'

or any other party in interest's rights to dispute any claim or lien on any grounds; (c) a promise to

pay any claim; (d) an implication or admission that any particular claim would constitute an

allowed claim; (e) an assumption or rejection of any executory contract or unexpired lease

pursuant to section 365 of the Bankruptcy Code; (f) a limitation on the Debtors' rights under

section 365 of the Bankruptcy Code to assume or reject any executory contract with any party

subject to this Order; or (g) a waiver of the Debtors' or any other party in interest's rights under

the Bankruptcy Code or any other applicable law. Nothing contained in this Order shall be deemed

to increase, decrease, reclassify, elevate to an administrative expense status, or otherwise affect

any claim to the extent it is not paid.

7. The contents of the Motion satisfy the requirements of Bankruptcy Rules 6003(b)

and 6004(a).

8. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall

be effective and enforceable immediately upon entry hereof.

9. The Debtors are hereby authorized to take such reasonable actions and to execute

such documents as may be necessary to implement the relief granted by this Order.

10. The Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Signed: December 08, 2020.

DAVID R. JONES

UNITED STATES BANKRUPT Y JUDGE

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 20-35812-drj

Superior Energy Services, Inc. Chapter 11

Debtor(s)

CERTIFICATE OF NOTICE

District/off: 0541-4 User: emiller Page 1 of 3
Date Rcvd: Dec 08, 2020 Form ID: pdf002 Total Noticed: 2

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 10, 2020:

Recipi ID Recipient Name and Address

th + Superior Energy Services, Inc., 1001 Louisiana Street, Suite 2900, Houston, TX 77002-5089

op + Kurtzman Carson Consultants LLC, 222 N Pacific Coast Highway, 3rd Floor, El Segundo, CA 90245-5614

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

cr ARCP ID Mesa Portfolio, LLC

cr ARI Fleet LT

intp Ad Hoc Noteholder Group cr Automotive Rentals, Inc. intp Chevron U.S.A. Inc.

cr JPMORGAN CHASE BANK, N.A.

cr RLI Insurance Company

TOTAL: 7 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 10, 2020 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 8, 2020 at the address(es) listed below:

Name Email Address

Alana L Porrazzo

on behalf of Creditor RLI Insurance Company alp@jhc.law

Ashley L. Harper

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Date Rcvd: Dec 08, 2020 Form ID: pdf002 Total Noticed: 2

on behalf of Debtor Superior Energy Services Inc. ashleyharper@HuntonAK.com

Chad L Schexnayder

on behalf of Creditor RLI Insurance Company CLS@JHC.law SH@JHC.law;DOCKET@JHC.LAW

Cristina Walton Liebolt

on behalf of Creditor JPMORGAN CHASE BANK N.A. Cristina.liebolt@stblaw.com

Daniel Latham Biller

on behalf of Creditor JPMORGAN CHASE BANK N.A. Daniel.biller@stblaw.com

Edward L Ripley

on behalf of Interested Party Chevron U.S.A. Inc. eripley@andrewsmyers.com

Elisha Graff

on behalf of Creditor JPMORGAN CHASE BANK N.A. egraff@stblaw.com

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com ecfpleadings@kccllc.com

Hector Duran, Jr

on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov

John F Higgins, IV

on behalf of Interested Party Ad Hoc Noteholder Group jhiggins@porterhedges.com

emorel and @porterhedges.com; eliana-garfias-8561 @ecf.pacerpro.com; mwebb @porterhedges.com; and the properties of th

Lisa M. Peters

 $on\ behalf\ of\ Creditor\ ARCP\ ID\ Mesa\ Portfolio\ \ LLC\ lisa.peters@kutakrock.com,\ Marybeth.brukner@kutakrock.com$

Mark J. Chaney, III

on behalf of Creditor Automotive Rentals Inc. mchaney@mcglinchey.com, lgraff@mcglinchey.com

Mark J. Chaney, III

on behalf of Creditor ARI Fleet LT mchaney@mcglinchey.com lgraff@mcglinchey.com

Philip M. Guffy

on behalf of Debtor Superior Energy Services Inc. pguffy@huntonak.com

Richard A Aguilar

on behalf of Creditor Automotive Rentals Inc. raguilar@mcglinchey.com, jfalati@mcglinchey.com

Richard A Aguilar

on behalf of Creditor ARI Fleet LT raguilar@mcglinchey.com jfalati@mcglinchey.com

Stephen Douglas Statham

on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov

Timothy Alvin Davidson, II

on behalf of Debtor International Snubbing Services L.L.C. TadDavidson@HuntonAK.com

Timothy Alvin Davidson, II

on behalf of Debtor Wild Well Control $\,$ Inc. TadDavidson@HuntonAK.com $\,$

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on behalf of Debtor Complete Energy Services Inc. TadDavidson@HuntonAK.com

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on behalf of Debtor Superior Energy Services L.L.C. TadDavidson@HuntonAK.com

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on behalf of Debtor Superior Inspection Services L.L.C. TadDavidson@HuntonAK.com

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on behalf of Debtor CSI Technologies LLC TadDavidson@HuntonAK.com

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on behalf of Debtor Pumpco Energy Services Inc. TadDavidson@HuntonAK.com

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on behalf of Debtor Stabil Drill Specialties L.L.C. TadDavidson@HuntonAK.com

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on behalf of Debtor SESI LLC TadDavidson@HuntonAK.com

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on behalf of Debtor SPN Well Services Inc. TadDavidson@HuntonAK.com

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Date Rcvd: Dec 08, 2020 Form ID: pdf002 Total Noticed: 2

Timothy Alvin Davidson, II

on behalf of Debtor Workstrings International L.L.C. TadDavidson@HuntonAK.com

Timothy Alvin Davidson, II

on behalf of Debtor 1105 Peters Road LLC. TadDavidson@HuntonAK.com

Timothy Alvin Davidson, II

on behalf of Debtor Superior Energy Services Inc. TadDavidson@HuntonAK.com

Timothy Alvin Davidson, II

on behalf of Debtor H.B. Rentals L.C. TadDavidson@HuntonAK.com

Timothy Alvin Davidson, II

on behalf of Debtor Warrior Energy Services Corporation TadDavidson@HuntonAK.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 35