

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

-----X  
**In re:** : Chapter 11  
:  
**SUPERIOR ENERGY SERVICES, INC., et al.,<sup>1</sup>** : Case No. 20-35812 (DRJ)  
:  
**Debtors.** : (Jointly Administered)  
:  
-----X

**DEBTORS’ AGENDA OF MATTERS SET FOR HEARING ON  
JANUARY 19, 2021, AT 12:00 P.M. (PREVAILING CENTRAL TIME)**

1. ***DIP and Cash Collateral Motion.*** Debtors’ Emergency Motion for Entry of Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 5]

**Status:** This matter is going forward.

**Responses:**

- a. Texas Taxing Authorities’ Objection to the Debtors’ Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 233]
  - i. Withdrawal of the Texas Taxing Authorities’ Objection to the Debtors’ Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors’ address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.



Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 252]

**Related Documents:**

- a. Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 97]
  - b. Certificate of Service of Docket No. 97 [Docket No. 151]
  - c. [Proposed] Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, and (VI) Granting Related Relief [Docket No. 272]
2. ***Disclosure Statement.*** Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 12]

**Status:** This matter is going forward.

**Responses:** See below.

**Related Documents:** See below.

3. ***Plan.*** First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 263]

**Status:** This matter is going forward.

**Related Documents:**

- a. Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 11]
- b. Debtors' Emergency Motion for Entry of an Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement, and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form

- of Notice Thereof, (IV) Approving (A) Solicitation Procedures, (B) Forms of Ballots and Notices of Non-Voting Status, and (C) Equity Rights Offering Materials (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, with Respect to Certain Debtors, and (VI) Granting Related Relief [Docket No. 20]
- c. Certificate of Service of Peter Walsh re: Solicitation Materials Served on December 5, 2020, dated December 7, 2020 [Docket No. 42]
  - d. Certificate of Service of Docket Nos. 11, 12, 20 [Docket No. 52]
  - e. Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notices of Non-Voting Status, (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, with Respect to Certain Creditors, and (IV) Granting Related Relief [Docket No. 98]
  - f. Notice of Cure Amounts in Connection with Contracts and Leases [Docket No. 111]
  - g. Notice of Filing of First Plan Supplement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 150]
  - h. Certificate of Service of Docket No. 98 [Docket No. 151]
  - i. Certificate of Service of Docket No. 150 [Docket No. 157]
  - j. Certificate of Service of Rossmery Martinez re: Solicitation Materials Served on or Before December 11, 2020 [Docket No. 164]
  - k. Affidavit of Publication of the Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors' Joint Prepackaged Chapter 11 Plan in The Houston Chronicle, dated December 12, 2020 [Docket No. 171]
  - l. Affidavit of Publication of the Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors' Joint Prepackaged Chapter 11 Plan in USA Today, dated December 12, 2020 [Docket No. 174]
  - m. Supplemental Certificate of Service [Docket No. 192]

- n. Supplemental Certificate of Service [Docket No. 198]
- o. Supplemental Certificate of Service [Docket No. 200]
- p. Supplemental Certificate of Service [Docket No. 205]
- q. Notice of Filing of Second Plan Supplement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 214]
- r. Notice of Cash Opt-Out Election Deadline Extension and Instructions Regarding Cash Opt-Out Election [Docket No. 215]
- s. Supplemental Certificate of Service [Docket No. 224]
- t. Notice of Filing of Blackline of First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 264]
- u. Declaration of James Lee of Kurtzman Carson Consultants LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 265]
- v. Declaration of Westervelt T. Ballard, Jr. in Support of Confirmation of the First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 266]
- w. Declaration of Joshua Cummings in Support of Confirmation of the First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 267]
- x. Declaration of Ryan Omohundro in Support of Confirmation of the First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 268]
- y. Ad Hoc Noteholder Group's Joinder to the Debtors' Brief and Reply to Certain Objections to the Debtors' Joint Plan of Reorganization and Final Approval of the Disclosure Statement [Docket No. 269]
- z. Memorandum of Law in Support of (I) Approval of Debtors' Disclosure Statement and (II) Confirmation of First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 270]

- aa. [Proposed] Order (I) Approving Disclosure Statement and (II) Confirming First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 271]

**Responses:**

- a. Shell Offshore Inc.'s Limited Objection to Plan [Docket No. 204]
- b. Chevron U.S.A. Inc., Union Oil Company of California and Chevron Midcontinent, L.P.'s Objections to Debtors' Joint Plan of Reorganization Chapter 11 of the Bankruptcy Code and Final Approval of Debtors' Disclosure Statement [Docket No. 227]
- c. Channing Allen's Objection to the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 228]
  - i. Notice of Withdrawal of Channing Allen's Objection to the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 248]
- d. Objection of Automotive Rentals, Inc. and ARI Fleet LT, to Debtors' Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 229]
  - i. Withdrawal of Objection of Automotive Rentals, Inc. and ARI Fleet LT, to Debtors' Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 261]
- e. Hess Corporation's Joinder In Objections to Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and Final Approval of Debtors' Disclosure Statement [Docket No. 230]
- f. Certain Texas Taxing Entities' Objection to the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 231]
  - i. Notice of Withdrawal of Certain Texas Taxing Entities' Objection to the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 247]

- g. Texas Taxing Authorities' Objection to Debtors Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 232]
  - i. Withdrawal of Plan Objection 232 Filed by Texas Taxing Authorities [Docket No. 251]
- h. Apache Corporation's Joinder to Chevron U.S.A. Inc., Union Oil Company of California and Chevron Midcontinent, L.P.'S Objections to Debtors' Joint Plan of Reorganization Chapter 11 of the Bankruptcy Code and Final Approval of Debtors' Disclosure Statement [Docket No. 236]
- i. Objection of Agua Dulce, LLC to Debtors' Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 237]
  - i. Withdrawal of Objection of Agua Dulce, LLC to Debtors' Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 262]
- j. Objection of the Taxing Authorities to Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 239]
  - i. Notice of Withdrawal of Objection of the Taxing Authorities to Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 246]
- k. Objection of Arena Energy, LLC and Arena Offshore, LP to Confirmation of Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors [Docket No. 242]
- l. Marathon Oil Company's Notice of Opt-Out to Releases and Objection and Reservation of Rights to Debtors' (I) Joint Prepackaged Plan of Reorganization and Schedule of Assumed Contracts [Docket No. 249]
- m. Marathon Oil Company's (I) Objection to Confirmation of Joint Prepackaged Plan of Reorganization for Superior Services, Inc., (II) Final Approval of Debtors' Disclosure Statement and its Affiliated Debtors and (III) Joinder in the Confirmation Objections of (A) Chevron U.S.A. Inc., Union Oil Company of California and Chevron Midcontinent, L.P. and (B) Arena Energy, LLC and Arena Offshore, LP [Docket No. 250]

**Cure Objections:**

- a. Cure Claim Objection by Microsoft [Docket No. 225]
  - i. Withdrawal of Cure Claim Objection by Microsoft [Docket No. 243]
- b. Chevron U.S.A., Inc., Noble Energy, Inc., and Noble Midstream Services, LLC's Limited Objection and Reservation of Rights to Debtors' Notice of Cure Amounts in Connection with Contracts and Leases [Docket No. 235]
  - i. Chevron U.S.A., Inc., Noble Energy, Inc., and Noble Midstream Services, LLC's Notice of Withdrawal of the Limited Objection and Reservation of Rights to Debtors' Notice of Cure Amounts in Connection with Contracts and Leases [Docket No. 254]

*[Remainder of Page Left Blank Intentionally]*

Signed: January 15, 2021  
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)

Ashley L. Harper (TX Bar No. 24065272)

Philip M. Guffy (TX Bar No. 24113705)

**HUNTON ANDREWS KURTH LLP**

600 Travis Street, Suite 4200

Houston, Texas 77002

Tel: 713-220-4200

Fax: 713-220-4285

Email: taddavidson@HuntonAK.com

ashleyharper@HuntonAK.com

pguffy@HuntonAK.com

-and-

George A. Davis (admitted *pro hac vice*)

Keith A. Simon (admitted *pro hac vice*)

George Klidonas (admitted *pro hac vice*)

**LATHAM & WATKINS LLP**

885 Third Avenue

New York, New York 10022

Tel: 212-906-1200

Fax: 212-751-4864

Email: george.davis@lw.com

keith.simon@lw.com

george.klidonas@lw.com

*Counsel for the Debtors and  
Debtors-in-Possession*

**CERTIFICATE OF SERVICE**

I certify that on January 15, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

*/s/ Timothy A. ("Tad") Davidson II*

\_\_\_\_\_  
Timothy A. ("Tad") Davidson II