

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

|                                |   |                                |
|--------------------------------|---|--------------------------------|
| -----                          | X |                                |
| <i>In re</i>                   | : | <b>Chapter 11</b>              |
|                                | : |                                |
| TECT AEROSPACE GROUP HOLDINGS, | : | <b>Case No. 21-10670 (KBO)</b> |
| INC., <i>et al.</i> ,          | : |                                |
|                                | : | <b>Jointly Administered</b>    |
| <b>Debtors.</b> <sup>1</sup>   | : |                                |
| -----                          | X |                                |

**NOTICE OF FILING OF AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR TECT AEROSPACE KANSAS HOLDINGS, LLC, CASE NO. 21-10671 (KBO)**

PLEASE TAKE NOTICE that, on May 3, 2021, TECT Aerospace Kansas Holdings, LLC (“TECT Aerospace Kansas”), one of the debtors and debtors in possession in the above-captioned chapter 11 cases, filed its *Schedules of Assets and Liabilities* [Docket No. 98] (the “Schedules”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that TECT Aerospace Kansas is hereby filing an amendment to Schedule E/F (Creditors Who Have Unsecured Claims) (the “Schedule Amendment”) to remove a duplicate nonpriority unsecured claim of Office Support Services LLC (the “Removed Claim”).

PLEASE TAKE FURTHER NOTICE that a copy of the Schedule Amendment is attached hereto as **Exhibit A**. The Schedule Amendment fully replaces the previously filed Schedule F and does not amend or replace the previously filed Schedule E. For the avoidance of doubt, the Schedule Amendment only affects the Removed Claim and does not affect any other claimants or claims identified on Schedule E/F (filed on May 3, 2021). The Schedule

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.



Amendment is hereby incorporated into, and comprises an integral part of, the Schedules. TECT Aerospace Kansas reserves its right to further amend the Schedules, from time to time as may be necessary or appropriate.

Dated: May 11, 2021  
Wilmington, Delaware

/s/ Christopher M. De Lillo  
RICHARDS, LAYTON & FINGER, P.A.  
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Paul N. Heath (No. 3704)  
Amanda R. Steele (No. 5530)  
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*Attorneys for the Debtors and Debtors in Possession*

**EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

----- X  
*In re* : **Chapter 11**  
:   
TECT AEROSPACE GROUP HOLDINGS, : **Case No. 21-10670 (KBO)**  
INC., *et al.*, :   
:   
Debtors.<sup>1</sup> : **Jointly Administered**  
----- X

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
TECT AEROSPACE KANSAS HOLDINGS, LLC, CASE NO. 21-10671 (KBO)**

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Aerospace Kansas Holdings, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 21-10671 (KBO)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 108,838.85

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 108,838.85

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 43,166,460.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

7,676,040.45  
 + \$ 7,405,387.79

**Amount Updated**

4. **Total liabilities**

Lines 2 + 3a + 3b .....

50,842,500.45  
 \$ 50,571,847.79

**Total Amount Updated**

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Aerospace Kansas Holdings, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 21-10671 (KBO)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Total claim | Priority amount |
|-------------|-----------------|
|-------------|-----------------|

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|   |  |  |                        |                              |              |                                     |  |                                       |  |                                   |  |                             |  |       |  |
|---|--|--|------------------------|------------------------------|--------------|-------------------------------------|--|---------------------------------------|--|-----------------------------------|--|-----------------------------|--|-------|--|
| <p><b>3.1 Nonpriority creditor's name and mailing address</b></p> <p>AETNA<br/> <small>Creditor Name</small></p> <hr/> <p>Creditor's Notice name</p> <hr/> <p>151 FARMINGTON AVENUE<br/> <small>Address</small></p> <hr/> <hr/> <p>HARTFORD      CT      06156<br/> <small>City                      State                      ZIP Code</small></p> <hr/> <p>Country</p> <p><b>Date or dates debt was incurred</b><br/>         4/2/2021</p> <p><b>Last 4 digits of account number</b></p> | <table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"><b>As of the petition filing date, the claim is:</b></td> <td style="width: 40%; text-align: right;"><b>Amount of claim</b></td> </tr> <tr> <td><i>Check all that apply.</i></td> <td style="text-align: right;">\$ 24,928.49</td> </tr> <tr> <td><input type="checkbox"/> Contingent</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Unliquidated</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Disputed</td> <td></td> </tr> <tr> <td><b>Basis for the claim:</b></td> <td></td> </tr> <tr> <td>Trade</td> <td></td> </tr> </table> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <b>As of the petition filing date, the claim is:</b> | <b>Amount of claim</b> | <i>Check all that apply.</i> | \$ 24,928.49 | <input type="checkbox"/> Contingent |  | <input type="checkbox"/> Unliquidated |  | <input type="checkbox"/> Disputed |  | <b>Basis for the claim:</b> |  | Trade |  |
| <b>As of the petition filing date, the claim is:</b>  | <b>Amount of claim</b>   |  |                        |                              |              |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <i>Check all that apply.</i>  | \$ 24,928.49   |  |                        |                              |              |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <input type="checkbox"/> Contingent   |  |  |                        |                              |              |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <input type="checkbox"/> Unliquidated   |  |  |                        |                              |              |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <input type="checkbox"/> Disputed   |  |  |                        |                              |              |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <b>Basis for the claim:</b>   |  |  |                        |                              |              |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| Trade   |  |  |                        |                              |              |                                     |  |                                       |  |                                   |  |                             |  |       |  |

|   |   |  |                        |                              |             |                                     |  |                                       |  |                                   |  |                             |  |       |  |
|---|---|--|------------------------|------------------------------|-------------|-------------------------------------|--|---------------------------------------|--|-----------------------------------|--|-----------------------------|--|-------|--|
| <p><b>3.2 Nonpriority creditor's name and mailing address</b></p> <p>AMERICAN EXPRESS<br/> <small>Creditor Name</small></p> <hr/> <p>Creditor's Notice name</p> <hr/> <p>CPC REMITTANCE PROCESSING<br/> <small>Address</small></p> <hr/> <p>1801 NW 66TH AVE STE 103C</p> <hr/> <hr/> <p>PLANTATION      FL      33313-4571<br/> <small>City                      State                      ZIP Code</small></p> <hr/> <p>Country</p> <p><b>Date or dates debt was incurred</b><br/>         3/30/2021</p> <p><b>Last 4 digits of account number</b></p> | <table border="0" style="width: 100%;"> <tr> <td style="width: 60%;"><b>As of the petition filing date, the claim is:</b></td> <td style="width: 40%; text-align: right;"><b>Amount of claim</b></td> </tr> <tr> <td><i>Check all that apply.</i></td> <td style="text-align: right;">\$ 9,839.27</td> </tr> <tr> <td><input type="checkbox"/> Contingent</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Unliquidated</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Disputed</td> <td></td> </tr> <tr> <td><b>Basis for the claim:</b></td> <td></td> </tr> <tr> <td>Trade</td> <td></td> </tr> </table> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <b>As of the petition filing date, the claim is:</b> | <b>Amount of claim</b> | <i>Check all that apply.</i> | \$ 9,839.27 | <input type="checkbox"/> Contingent |  | <input type="checkbox"/> Unliquidated |  | <input type="checkbox"/> Disputed |  | <b>Basis for the claim:</b> |  | Trade |  |
| <b>As of the petition filing date, the claim is:</b>  | <b>Amount of claim</b>  |  |                        |                              |             |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <i>Check all that apply.</i>  | \$ 9,839.27   |  |                        |                              |             |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <input type="checkbox"/> Contingent   |   |  |                        |                              |             |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <input type="checkbox"/> Unliquidated   |   |  |                        |                              |             |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <input type="checkbox"/> Disputed   |   |  |                        |                              |             |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| <b>Basis for the claim:</b>   |   |  |                        |                              |             |                                     |  |                                       |  |                                   |  |                             |  |       |  |
| Trade   |   |  |                        |                              |             |                                     |  |                                       |  |                                   |  |                             |  |       |  |

Debtor: TECT Aerospace Kansas Holdings, LLC

Case number (if known): 21-10671

Name

3.3 Nonpriority creditor's name and mailing address

CLARK HILL, PLC

Creditor Name

Creditor's Notice name

PO BOX 3760

Address

PITTSBURGH

PA

15230

City

State

ZIP Code

Country

Date or dates debt was incurred

3/19/2021

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 7,000.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade

3.4 Nonpriority creditor's name and mailing address

LOGMEIN USA, INC

Creditor Name

Creditor's Notice name

2 Town Square Blvd.

Address

Suite 310

ASHEVILLE

NC

28803

City

State

ZIP Code

Country

Date or dates debt was incurred

3/11/2021

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,488.37

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

No

Yes

Debtor: TECT Aerospace Kansas Holdings, LLC

Case number (if known): 21-10671

Name

3.5 Nonpriority creditor's name and mailing address

LOGMEIN USA, INC

Creditor Name

Creditor's Notice name

PO BOX 50264

Address

LOS ANGELES

CA

90074-0264

City

State

ZIP Code

Country

Date or dates debt was incurred

3/11/2021

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 45.89

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade

3.6 Nonpriority creditor's name and mailing address

Office Support Services LLC

Creditor Name

Creditor's Notice name

503 N. Broad Street

Address

Thomasville

GA

31792

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 270,652.66

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade

REMOVED

Is the claim subject to offset?

No

Yes

Debtor: TECT Aerospace Kansas Holdings, LLC

Case number (if known): 21-10671

Name

3.7 Nonpriority creditor's name and mailing address

Office Support Services LLC

Creditor Name

Creditor's Notice name

503 N Broad St

Address

Thomasville

GA

31792

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 318,674.17

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Service Fees

Is the claim subject to offset?

No

Yes

3.8 Nonpriority creditor's name and mailing address

PARTNERSHIP CARD SERVICES

Creditor Name

Creditor's Notice name

COMMERCIAL BANK

Address

P.O. BOX 2181

COLUMBUS

GA

31902-2181

City

State

ZIP Code

Country

Date or dates debt was incurred

3/24/2021

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 2,599.29

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

No

Yes

Debtor: TECT Aerospace Kansas Holdings, LLC

Case number (if known): 21-10671

Name

3.9 Nonpriority creditor's name and mailing address

Stony Point Group Inc

Creditor Name

Creditor's Notice name

Two Town Square Blvd.

Address

Suite 310

Ashville

NC

28809

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 45,925.50

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Dixon Hughes Goodman Invoices Paid on Behalf of TECT Aerospace Kansas Holdings LLC

3.10 Nonpriority creditor's name and mailing address

Stony Point Group Inc

Creditor Name

Creditor's Notice name

Two Town Square Blvd.

Address

Suite 310

Ashville

NC

28809

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 6,989,830.82

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Management Fees

Is the claim subject to offset?

No

Yes

Debtor: TECT Aerospace Kansas Holdings, LLC

Case number (if known): 21-10671

Name

3.11 Nonpriority creditor's name and mailing address

VENDORIN

Creditor Name

Creditor's Notice name

P.O. BOX 1937

Address

HATTIESBURG

MS

39403

City

State

ZIP Code

Country

Date or dates debt was incurred

3/19/2021

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 183.00

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade

3.12 Nonpriority creditor's name and mailing address

VERIZON WIRELESS

Creditor Name

Creditor's Notice name

PO BOX 660108

Address

DALLAS

TX

75266-0108

City

State

ZIP Code

Country

Date or dates debt was incurred

4/2/2021

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 4,872.99

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade

Is the claim subject to offset?

No

Yes

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address  | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---|--|---|
| Name _____<br>Notice Name _____<br>Street _____<br>_____<br>_____ | Line _____<br><input type="checkbox"/> Not Listed.Explain _____            | _____                                   |
| City _____ State _____ ZIP Code _____                             |  |   |
| Country _____   |  |   |

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

|                              |       | Total of claim amounts |                         |
|------------------------------|-------|------------------------|-------------------------|
| 5a. Total claims from Part 1 | 5a.   | \$                     | 0.00                    |
|                              |       |                        | <del>7,676,040.45</del> |
| 5b. Total claims from Part 2 | 5b. + | \$                     | 7,405,387.79            |
|                              |       |                        | <del>7,676,040.45</del> |
| 5c. Total of Parts 1 and 2   | 5c.   | \$                     | 7,405,387.79            |
| Lines 5a + 5b = 5c.          |       |                        |                         |

**Fill in this information to identify the case:**

Debtor Name: In re : TECT Aerospace Kansas Holdings, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 21-10671 (KBO)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule E/F, Part 2*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/11/2021  
 MM / DD / YYYY

✱ /s/ Kevin O. Larson  
 Signature of individual signing on behalf of debtor

Kevin O. Larson  
 Printed name  
Vice President of Finance of TECT Aerospace, LLC  
 Position or relationship to debtor