

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TECT AEROSPACE GROUP HOLDINGS,  
INC., et al.,<sup>1</sup>

Debtors.

EQUITY BANK,

Plaintiff,

vs.

TECT AEROSPACE GROUP HOLDINGS, INC.,  
et al., THE BOEING COMPANY, CENTRAL  
KANSAS AEROSPACE MANUFACTURING,  
LLC and HALL INDUSTRIAL SERVICES, INC.,

Defendants.

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

Adv. Pro. No. 21-51411 (KBO)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING DECEMBER 17, 2021 AT 3:30 P.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES  
ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

**COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

**<https://debuscourts.zoomgov.com/meeting/register/vJIsdeugqjksGn47XbgIk0pBLToeeUhGdRU>**

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**ALL PARTIES MUST REGISTER NO LATER THAN 1:30 P.M. (ET)  
ON DECEMBER 17, 2021.**

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.



**MATTERS GOING FORWARD:**

1. Motion of Equity Bank for Entry of a Temporary Restraining Order and Preliminary Injunction or Alternatively, for Immediate Relief from the Automatic Stay [[Adv. Docket No. 3](#); Filed: December 16, 2021].

Objection Deadline: None.

Objections/Responses Received: None.

Related Documents: None.

Status: A hearing on this matter will go forward.

December 16, 2021

**MORRIS JAMES LLP**

/s/ Jeffrey R. Waxman

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