

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

TECT AEROSPACE GROUP HOLDINGS,  
INC., et al.,<sup>1</sup>

Debtors.

EQUITY BANK,

Plaintiff,

vs.

TECT AEROSPACE GROUP HOLDINGS, INC.,  
et al., THE BOEING COMPANY, CENTRAL  
KANSAS AEROSPACE MANUFACTURING,  
LLC and HALL INDUSTRIAL SERVICES, INC.,

Defendants.

Chapter 11

Case No. 21-10670 (KBO)

(Jointly Administered)

Adv. Pro. No. 21-51411 (KBO)

**AMENDED<sup>2</sup> NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING DECEMBER 17, 2021 AT 3:30 P.M. (ET)**

**THE REMOTE HEARING WILL BE CONDUCTED ENTIRELY BY ZOOM AND REQUIRES  
ALL PARTICIPANTS TO REGISTER IN ADVANCE.**

**COURTCALL WILL NOT BE USED TO DIAL IN.**

**PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

**<https://debuscourts.zoomgov.com/meeting/register/vJIsdeugqjksGn47XbgIk0pBLToeeUhGdRU>**

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL  
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

**ALL PARTIES MUST REGISTER NO LATER THAN 1:30 P.M. (ET)  
ON DECEMBER 17, 2021.**

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

<sup>2</sup> Amended items appear in **BOLD**.



**MATTERS GOING FORWARD:**

1. Motion of Equity Bank for Entry of a Temporary Restraining Order and Preliminary Injunction or Alternatively, for Immediate Relief from the Automatic Stay [[Adv. Docket No. 2](#)]; Filed: December 16, 2021].

Objection Deadline: None.

Objections/Responses Received:

- A. **The Boeing Company and Central Kansas Aerospace Manufacturing, LLC's Opposition to Motion of Equity Bank for Entry of Temporary Restraining Order and Preliminary Injunction or, Alternatively, for Immediate Relief from the Automatic Stay [[Adv. Docket No. 6](#)]; Filed: December 17, 2021].**

Related Documents:

- A. **Declaration of Edward Neveril in Support of The Boeing Company and Central Kansas Aerospace Manufacturing, LLC's Opposition to Motion of Equity Bank for Entry of Temporary Restraining Order and Preliminary Injunction or, Alternatively, for Immediate Relief from the Automatic Stay [[Adv. Docket No. 7](#)]; Filed: December 17, 2021].**

Status: A hearing on this matter will go forward.

December 17, 2021

**MORRIS JAMES LLP**

/s/ Jeffrey R. Waxman\_\_\_\_\_

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