

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

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<i>In re</i>	:	Chapter 11
	:	
TECT AEROSPACE GROUP HOLDINGS,	:	Case No. 21-10670 (KBO)
INC., <i>et al.</i> ,	:	
	:	
Debtors. ¹	:	Jointly Administered
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**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF (I) APPROVAL OF
DISCLOSURE STATEMENT, (II) ESTABLISHMENT OF RECORD DATE, (III)
HEARING ON CONFIRMATION OF THE PLAN, (IV) PROCEDURES FOR
OBJECTING TO THE CONFIRMATION OF THE PLAN, AND (V) PROCEDURES
AND DEADLINE FOR VOTING ON THE PLAN IN THE WICHITA EAGLE**

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110



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The News Tribune Tacoma
The Telegraph - Macon
San Luis Obispo Tribune
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Senator expected to recover after stroke, surgery

Sen. Ben Ray Luján, D-N.M., suffered a stroke last week and is expected to make a full recovery, his office said Tuesday.

Luján, 49, began experiencing dizziness and fatigue Jan. 27, said his chief of staff, Carlos Sanchez. The senator checked himself into a hospital in Santa Fe, and was transferred to the University of New Mexico Hospital in Albuquerque, Sanchez said. “Senator Luján was found to have suffered a stroke in the cerebellum, affecting his balance,” Sanchez said in a statement. “As part of his treatment plan, he subsequently underwent decompressive surgery to ease swelling. He is currently being cared for at UNM Hospital ... and expected to make a full recovery.”

— THE WASHINGTON POST

477-mile lightning ‘megafash’ over US confirmed

The World Meteorological Organization announced on Monday that it had confirmed two lightning “megafash” records.

On April 29, 2020, a sprawling mass of strong to severe thunderstorms produced a 477.2-mile-long lightning strike over the southern United States. It stretched from near Houston to southeast Mississippi. The record beats a 440-mile-long megafash that occurred over southern Brazil on Halloween of 2018.

The WMO also identified a world record for the long-lasting lightning flash. It lit up the skies over Uruguay and northern Argentina for 17.1 seconds on June 18, 2020, surpassing a 16.73-second flash recorded over Argentina on March 4, 2019.

— THE WASHINGTON POST

Interior Department approves \$1B to cap abandoned wells

BY DREW COSTLEY
Associated Press

The Department of Interior is spending \$1.15 billion to cap abandoned oil and gas wells across the United States.

There are over 3 million abandoned oil and gas wells in the U.S., according to the Environmental Protection Agency. And Interior officials say that wells have been exposing millions of people to air and water pollution for decades.

Interior Secretary Deb Haaland said in a statement Monday that the funding will help the country “confront the legacy pollution and long-standing environmental injustices that for too long have plagued underrepresented communities.” Much of the funding is



A wildflower blows in the wind near an old pump jack on a ranch near Refugio, Texas, in May. Oil and gas drilling began on the ranch in the 1920s.

ERIC GAY AP

focused on plugging wells in communities of color and in rural and tribal communities.

The funds are coming from \$4.7 billion set aside from the bipartisan infrastructure bill to create a federal program to clean up wells. Officials hope

the well cleanup effort also will create jobs and help stimulate economic growth.

“We’re particularly excited about these investments because they will be job creators,” said Winnie Stachelberg, infrastructure coordinator at

Transportation Department, which last week pledged to eliminate road deaths.

“We have to change a culture that accepts as inevitable the loss of tens of thousands of people in traffic crashes,” said Steven Cliff, NHTSA’s deputy administrator. “This will require a transformational and collaborative approach to safety on our nation’s roads.”

Experts attribute the increase in large part to changes in behavior that began when the coronavirus first spread.

Mike Hanson, director of the office of traffic safety at the Minnesota Department of Public Safety,

Interior. “In addition to creating immediate jobs addressing the pollution, these investments will build a foundation for future job growth once sites are cleaned up.”

Texas, Pennsylvania, Ohio, Oklahoma and California – states an Associated Press examination found have among the most abandoned wells – are eligible to get the largest shares of funding from the \$1.15 billion.

States will have to apply for funding set aside for well cleanup. The Interior Department said nearly every state with documented abandoned wells expressed interest in applying.

Abandoned wells are a growing problem around the U.S. as oil and gas companies leave them behind and communities shift away from fossil fuel production. About two-thirds of the millions of the abandoned wells haven’t been plugged, and many are releasing methane, a greenhouse gas.

In California, which has 4,844 documented abandoned wells, there is a statewide push to shift away from fossil fuel production.

said he expected that deaths would decline as people stayed home. Instead, he saw speeding and reckless behavior take hold on the state’s roads. “The speed at which those bad habits came back, I find it rather terrifying,” he said. “We erased almost 20 years of progress in reducing fatalities in the span of 24 months. Is this something we’re going to fix overnight? No, we’re not.”

Some states did see deaths fall last year – in a few cases to below where they were in 2019. Nebraska recorded its lowest number of deaths since 2016, according to the state transportation department.

Traffic deaths rose 12% through last fall, data show

BY IAN DUNCAN
The Washington Post

Traffic deaths increased 12% through September last year, a surge the National Highway Traffic Safety Administration said Tuesday represents the greatest percentage jump in year-over-year fatalities for the first nine months since at least 1975.

The agency estimated

that 31,720 people were killed on U.S. roads last year through September, the highest total since 2006.

The figures released Tuesday underscore how an increase in deaths initially attributed to drivers speeding on roads emptied amid the pandemic has continued, even as people have gotten back into their cars. It also shows the scale of challenges facing the



MARVIN JOSEPH The Washington Post

People walk on the campus of Howard University in Washington on Tuesday, one of many historically Black colleges and universities to receive bomb threats in the past month.

Anxiety follows 3rd wave of bomb threats at HBCUs

BY LAUREN LUMPKIN
AND SUSAN SVRLUGA
The Washington Post

For the third time in just a month, Howard University warned its campus on Tuesday of a bomb threat. Each time, a law enforcement search found no sign of the threatened explosives.

But as students spilled out of academic buildings and headed to their next classes, or lined up for burritos at a nearby Chipotle, the campus was still on edge.

“Most of us are feeling anxiety,” said Troix McClendon, a 19-year-old freshman. “There’s not really a lot of information.”

The bomb threats at Howard are part of a wave to hit historically Black colleges and universities (HBCUs) this year. On Jan. 4, at least eight HBCUs were threat-

ened. On Monday, at least six were.

Tuesday’s threats, most coming early in the morning on the first day of Black History Month, broadened and deepened the sense of unease: At least 16 universities closed or swept their campuses. In all, more than two dozen have faced similar threats this year.

No bombs were found, and law enforcement agencies did not identify possible motives. But the threats weigh heavily on many, particularly given the emotional attachment and deep loyalty many students, faculty, staff and alumni feel for the campuses – a haven, a calling, a family.

“Feb. 1, it’s a moment when we usually celebrate the innovation and the resilience of our people, and now to be faced with an issue of this kind

at our HBCUs nationwide, we want our community to know that we’re standing together,” said Tashni-Ann Dubroy, Howard’s executive vice president and chief operating officer.

The university in the District of Columbia has increased the police presence on campus, reminding students of the safety resources on campus and offered support, Dubroy said.

The FBI has said it is working with law enforcement partners to address potential threats, according to the agency, and it asked the public to report anything suspicious to law enforcement immediately.

The Bureau of Alcohol, Tobacco, Firearms and Explosives also is aware of bomb threats received by some HBCUs.

Carolyn Gwathmey, a spokeswoman for the

agency, said in a written statement. “We take all potential threats seriously and we regularly work with our law enforcement partners to determine the threat credibility.”

She said it could not comment on the specific details at this time because it is a fluid situation with ongoing investigations.

The threats in the past month have touched some of the country’s most iconic schools, such as Howard and Spelman College, as well as regional institutions all across the country, triggering cancellations, lockdowns and fear.

On Tuesday, the schools targeted included: Rust College, Tougaloo College, Jackson State University and Alcorn State University in Mississippi, as well as Mississippi Valley State University; Fort Valley State University and Spelman College in Georgia; Morgan State University and Coppin State University in Maryland; Harris-Stowe State University in Missouri; Kentucky State University; Xavier University of Louisiana; Philander Smith College in Arkansas; Edward Waters University in Florida; Howard University; and the University of the District of Columbia.

“We stand in solidarity with our historically Black institutions,” Jay A. Periman, chancellor of the University System of Maryland – which includes Coppin State and Bowie State, another school targeted by a threat this week – said Tuesday in a written statement.

He added: “Knowing that their strength is our strength, and that their power – on display like never before – will not be diminished by cowardly acts meant to menace and harm and intimidate. If the intent of these

threats was to restrict access to our historically Black institutions – to restrict access to higher education itself – it will fail. If it was meant to sow division, it will fail. If it was meant to terrorize students and communities of color, it will fail.”

At the University of the District of Columbia on Tuesday, officials cleared a threat placed about 3:20 a.m. and opened the campus.

Xavier University of Louisiana evacuated the area of the threat and issued a shelter-in-place order for students living on campus, according to Patrice Bell, the school’s vice president and chief

Landslide and floods in capital of Ecuador kill 24

A landslide and floods triggered by hours of pounding rainfall in Ecuador killed 24 people in the capital, Quito, and injured nearly 50 others, officials said. Twelve people remained missing Tuesday night, after a hillside collapsed Monday.

A muddy deluge engulfed the streets, washing away cars, tree trunks and rocks in the La Gasca and La Comuna neighborhoods under the slopes of the Pichincha volcano that overlooks the city.

Quito Mayor Santiago Guarderas declared three days of mourning as authorities said Monday’s volume of rainfall was the highest since 2003. “Despite the work to protect the hillsides ... we are not exempt from natural disasters,” he tweeted.

— THE WASHINGTON POST

Coup attempt failed, says leader of Guinea-Bissau

Assailants armed with machine guns and AK-47s attacked Guinea-Bissau’s government palace for hours Tuesday while the president and prime minister were inside, but the coup attempt that ultimately failed, the president announced.

The foiled attack came only about two weeks after a military junta overthrew the democratically elected leader of Burkina Faso, underscoring fears that a recent spate of coups is inspiring others in the region.

President Umaro Sissoco Embaló addressed reporters late Tuesday, saying that the “attack on democracy” had come during a government meeting. It was not immediately clear who was behind the assault.

— ASSOCIATED PRESS

UNITED STATES BANKRUPTCY COURT, DISTRICT OF DELAWARE	
In re TECT AEROSPACE GROUP HOLDINGS, INC., et al., Debtors.	Chapter 11 Case No. 21-10670 (KBO) Jointly Administered
NOTICE OF (i) APPROVAL OF DISCLOSURE STATEMENT, (ii) ESTABLISHMENT OF RECORD DATE, (iii) HEARING ON CONFIRMATION OF THE PLAN, (iv) PROCEDURES FOR OBJECTING TO THE CONFIRMATION OF THE PLAN, AND (v) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN	
PLEASE TAKE NOTICE THAT:	
1. Approval of Disclosure Statement. On January 25, 2022, the United States Bankruptcy Court for the District of Delaware entered an order (D.J. 735) (the “ Disclosure Statement Order ”) approving the <i>Disclosure Statement for Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and its Affiliated Debtors</i> (D.J. 728) (as may be amended, modified, or supplemented, the “ Disclosure Statement ”) in the chapter 11 cases of TECT Aerospace Group Holdings, Inc. and its debtor affiliates (collectively, the “ Debtors ”). The <i>Disclosure Statement Order</i> also authorizes the Debtors to solicit votes on the <i>Joint Chapter 11 Plan of Liquidation for TECT Aerospace Group Holdings, Inc. and its Affiliated Debtors</i> , filed on January 21, 2022 (D.J. 725) (as may be amended, modified, or supplemented, the “ Plan ”). Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.	
2. Confirmation Hearing. A hearing to consider confirmation of the Plan (the “ Confirmation Hearing ”) has been scheduled before the Honorable Karen B. Owens, United States Bankruptcy Judge, at the Court, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801, on March 8, 2022 at 1:30 p.m. (prevailing Eastern Time) . The Confirmation Hearing may be held virtually or adjourned or continued from time to time.	
3. Voting Record Date. The Holders of Claims against the Debtors as of January 25, 2022 in Class 3 (Prepetition Credit Agreement Claims and DIP Claims), Class 4 (General Unsecured Claims) and Class 5 (Non-Released Party General Unsecured Claims) of the Plan are entitled to vote on the Plan.	
4. Voting Deadline. All votes to accept or reject the Plan must be actually received by the Debtors’ voting and tabulation agent, Kurtzman Carson Consultants LLC (“KCC”), by no later than 4:00 p.m. (prevailing Eastern Time) on February 25, 2022 .	
5. Parties in Interest Not Entitled to Vote. Under the Plan, Holders of Claims in Class 1 (Priority Claims) and Class 2 (Other Secured Claims) are Unimpaired, are presumed to accept the Plan, and are not entitled to vote and will not receive a Ballot. Under the Plan, Holders of Claims in Class 6 (Intercompany Claims) are Impaired but, as proponents of the Plan, are presumed to accept the Plan, and are not entitled to vote and will not receive a Ballot. In addition, Holders of Interests in Class 7 (Debtor Interests) are Impaired, are deemed to reject the Plan, and are not entitled to vote and will not receive a Ballot.	
6. Objections to Confirmation. The deadline to object or respond to confirmation of the Plan is 4:00 p.m. (prevailing Eastern Time) on February 25, 2022 (the “ Confirmation Objection Deadline ”).	
7. Objections and responses , if any, to confirmation of the Plan, must be filed and served in accordance with the <i>Disclosure Statement Order</i> by no later than the Confirmation Objection Deadline.	
8. IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY SHALL BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING.	
9. Additional Information. Any party in interest wishing to obtain information about the solicitation procedures or copies of the <i>Disclosure Statement</i> or the Plan should contact the Debtors’ voting and tabulation agent, KCC, in writing at: TECT Aerospace Ballot Processing, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, or by email at: TECTAerospaceInfo@kcccllc.com. Interested parties may also review the <i>Disclosure Statement</i> and the Plan at http://www.kcccllc.net/tectaerospace .	
10. The Plan also contains provisions that may affect your rights against the Debtors and certain third parties. ACCORDINGLY, YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE REJECTION (ARTICLE I.B.C.), RELEASE (ARTICLE I.B.D.), AND EXCULPATION PROVISIONS (ARTICLE I.B.A.), AS YOUR RIGHTS MAY BE AFFECTED.	
PLEASE BE ADVISED THAT IF:	
A. YOU VOTE TO ACCEPT THE PLAN; OR	
B. YOU ARE A REPRESENTATIVE PARTY; OR	
C. ARE A REPRESENTATIVE OF THE FOREGOING	
IN EACH CASE, YOU WILL BE, DEEMED TO HAVE GRANTED THE RELEASES OF CERTAIN THIRD PARTIES AS SET FORTH IN ARTICLE I.B.2. OF THE PLAN.	
RICHARDS, LAYTON & FINGER, P.A., Attn: Paul N. Heath (No. 3704) Attn: Zachary J. Shapiro (No. 5103), One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Telephone: (302) 651-7700, Fax: 302-651-7701, Email: heath@rlf.com, Email: shapiro@rlf.com, <i>Counsel to the Debtors</i>	
1. The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079).	