IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)

In re:

TEHUM CARE SERVICES, INC.,¹

Debtor.

Chapter 11

Case No. 23-90086 (CML)

Re: Docket No. 986

NOTICE OF EMERGENCY HEARING

PLEASE TAKE NOTICE that a *hybrid hearing* on the following Motion for <u>conditional</u>

approval of the Disclosure Statement Regarding Debtor and Official Committee of Unsecured

Creditors' Joint Chapter 11 Plan (the "Disclosure Statement") has been scheduled and will take

place on Tuesday, October 17, 2023, at 1:00 p.m. Central Time, before the Hon. Christopher

M. López, United States Bankruptcy Judge for the Southern District of Texas, Houston Division:

• Joint Emergency Motion of the Debtor and the Official Committee of Unsecured Creditors for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 986].

PLEASE TAKE FURTHER NOTICE that parties may attend the hearing by an

audio/video connection. Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge López's conference room number is 590153. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge López's home page. The meeting code is "judgelopez".

¹ The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.



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Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge López's home page. Select the case name, complete the required fields and click "submit" to complete your appearance.

Respectfully submitted this 30th day of September, 2023.

GRAY REED

By: /s/ Jason S. Brookner Jason S. Brookner Texas Bar No. 24033684 Aaron M. Kaufman Texas Bar No. 24060067 Lydia R. Webb Texas Bar No. 24083758 Amber M. Carson Texas Bar No. 24075610 1300 Post Oak Boulevard, Suite 2000 Houston, Texas 77056 Telephone: (713) 986-7127 (713) 986-5966 Facsimile: Email: jbrookner@grayreed.com akaufman@grayreed.com lwebb@grayreed.com acarson@grayreed.com

Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on September 30, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Jason S. Brookner

Jason S. Brookner