

**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
Anup Sathy, P.C. (admitted *pro hac vice*)  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
anup.sathy@kirkland.com

-and-

Matthew C. Fagen, P.C. (admitted *pro hac vice*)  
Francis Petrie (admitted *pro hac vice*)  
Evan Swager (admitted *pro hac vice*)  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900  
matthew.fagen@kirkland.com  
francis.petrie@kirkland.com  
evan.swager@kirkland.com

*Proposed Co-Counsel to the Debtors and  
Debtors in Possession*

**COLE SCHOTZ P.C.**  
Michael D. Sirota, Esq.  
Warren A. Usatine, Esq.  
Felice R. Yudkin, Esq.  
Jacob S. Frumkin, Esq.  
Court Plaza North, 25 Main Street  
Hackensack, New Jersey 07601  
Telephone: (201) 489-3000  
msirota@coleschotz.com  
wusatine@coleschotz.com  
fyudkin@coleschotz.com  
jfrumkin@coleschotz.com

*Proposed Co-Counsel to the Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

**NOTICE OF DEADLINE  
REQUIRING SUBMISSION OF PROOFS  
OF CLAIM ON OR BEFORE MAY 6, 2024,  
AND RELATED PROCEDURES FOR SUBMITTING PROOFS  
OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

<sup>1</sup> The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR LISTED ON PAGES 2 THROUGH 6 OF THIS NOTICE IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.**

The United States Bankruptcy Court for the District of New Jersey (the “Court”) has entered an order [Docket No. 292] (the “Bar Date Order”)<sup>2</sup> establishing **May 6, 2024, at 5:00 p.m. prevailing Eastern Time** (the “General Claims Bar Date”), as the last date for each Person or Entity<sup>3</sup> (including individuals, partnerships, corporations, joint ventures, and trusts) to submit proofs of claim (each, a “Proof of Claim”) against any of the Debtors listed on pages 2 through 7 of this notice (collectively, the “Debtors”).

Except for those holders of the Claims listed below under “Claims for Which Proofs of Claim Need Not be Filed” that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates<sup>4</sup> and the procedures set forth below for submitting Proofs of Claim apply to all Claims (defined below) against the Debtors that arose prior to February 28, 2024 (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”)**.<sup>5</sup> In addition, Governmental Units have until **September 4, 2024, at 5:00 p.m. prevailing Eastern Time** (the date that is at least 180 days after the Petition Date) (the “Governmental Bar Date”), to submit Proofs of Claim.

**A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.**

**Debtors in these Chapter 11 Cases**

<b>Debtor Name</b>	<b>Last Four Digits of Tax Identification Number</b>	<b>Case Number</b>
Thrasio Holdings, Inc.	8327	24-11840 (CMG)
1 Thrasio One, Inc.	4771	24-11850 (CMG)
10 Thrasio Ten, Inc.	8102	24-11857 (CMG)
11 Thrasio Eleven, Inc.	1788	24-11863 (CMG)

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

<sup>3</sup> As used herein, the term “Entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States Trustee. Furthermore, the terms “Person” and “Governmental Unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

<sup>4</sup> Defined collectively as the Rejection Damages Bar Date, the General Claims Bar Date, the Amended Schedules Bar Date, and the Governmental Bar Date (each, as further defined herein).

<sup>5</sup> “503(b)(9) Claims” are Claims for the value of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
12 Thrasio Twelve, Inc.	3637	24-11875 (CMG)
14 Thrasio Fourteen, Inc.	8024	24-11884 (CMG)
15 Thrasio Fifteen, Inc.	6225	24-11892 (CMG)
16 Thrasio Sixteen, Inc.	3384	24-11901 (CMG)
17 Thrasio Seventeen, Inc.	3098	24-11912 (CMG)
18 Thrasio Eighteen, Inc.	5081	24-11927 (CMG)
19 Thrasio Nineteen, Inc.	3061	24-11942 (CMG)
2 B Bountiful, Inc.	8540	24-11959 (CMG)
20 Thrasio Twenty, Inc.	2876	24-11989 (CMG)
21 Thrasio Twenty One, Inc.	9480	24-12015 (CMG)
22 Thrasio Twenty Two, Inc.	4378	24-12023 (CMG)
23 Thrasio Twenty Three, Inc.	6532	24-12030 (CMG)
24 Thrasio Twenty Four, Inc.	1617	24-12039 (CMG)
25 Thrasio Twenty Five, Inc.	8582	24-12048 (CMG)
3 Thrasio Three, Inc.	3437	24-11973 (CMG)
5 Thrasio Five, Inc.	5044	28-11856 (CMG)
6 Thrasio Six, Inc.	4888	24-11867 (CMG)
7 Thrasio Seven, Inc.	1176	24-11880 (CMG)
8 Thrasio Eight, Inc.	6369	24-11889 (CMG)
9 Thrasio Nine, Inc.	5250	24-11897 (CMG)
Acorn Creations, Inc.	7621	24-11904 (CMG)
AirOrb Ltd	N/A	24-11938 (CMG)
Alloy Ideas, Inc.	5893	24-11947 (CMG)
Amber Ideas, Inc.	6713	24-11960 (CMG)
Amber Oasis, Inc.	7779	24-11969 (CMG)
Andromache, Inc.	0012	24-11976 (CMG)
Angor-Pet Thrasio Two, Inc.	4159	24-11987 (CMG)
Antiope, Corp.	2964	24-11998 (CMG)
Apple Affirmations, Inc.	3452	24-12005 (CMG)
Apricot Ideas, Inc.	9050	24-12014 (CMG)
Ash Developments, LLC	1033	24-12021 (CMG)
Assassin Bug Industries, Inc.	1808	24-12026 (CMG)
Attain Recruitment Ltd	N/A	24-12033 (CMG)
Autumn Ideas, Inc.	5305	24-12040 (CMG)
Autumn Waves, Inc.	6844	24-12045 (CMG)
Bartstr Ltd	N/A	24-11874 (CMG)
Basketball Beginning, Inc.	8108	24-11895 (CMG)
Beast Gear Limited	N/A	24-11910 (CMG)
Bellezo.com Ltd	N/A	24-11930 (CMG)
Biscotti Solutions, Inc.	5570	24-11945 (CMG)
Bittersweet Billows, Inc.	7578	24-11958 (CMG)
BONFIRE SOLUTIONS, INC.	0014	24-11983 (CMG)
Bronze Projects, Inc.	5777	24-11996 (CMG)
BURNING NEON, INC.	1184	24-12008 (CMG)
Burnt Summer Citrus, Inc.	2944	24-12018 (CMG)
Buttercup Creations, Inc.	0496	24-12027 (CMG)
Butterscotch Beginnings, Inc.	0765	24-12036 (CMG)
Cafe Casa, Inc.	5920	24-12047 (CMG)
Califia Company	2966	24-12054 (CMG)
California Poppy Projects, Inc.	5434	24-12059 (CMG)
Candlelit Creations, Inc.	7592	24-12063 (CMG)
Cantaloupe Creations Company	7151	24-12065 (CMG)

<b>Debtor Name</b>	<b>Last Four Digits of Tax Identification Number</b>	<b>Case Number</b>
Caramel Creations, Inc.	6363	24-12067 (CMG)
Carnation Creations, Inc.	4971	24-12070 (CMG)
Carotene Consortium, Inc.	0063	24-12074 (CMG)
Carrot Solutions, Inc.	7372	24-11847 (CMG)
CAYENNE SOLUTIONS, INC.	4405	24-11855 (CMG)
Champagne Projects, Inc.	1253	24-11862 (CMG)
Charope, Inc.	6090	24-11870 (CMG)
Cheddar Creations, Inc.	4087	24-11879 (CMG)
Chestnut Creations, Inc.	9066	24-11887 (CMG)
Chili Clove, Inc.	7853	24-11898 (CMG)
CHILI FLAKES, INC.	7611	24-11907 (CMG)
Chipshot Ltd	N/A	24-11920 (CMG)
Chrysanthemum Creations, Inc.	9333	24-11934 (CMG)
Cider Creations, Inc.	5571	24-11952 (CMG)
Cinnabar Creations, Inc.	5686	24-11966 (CMG)
Citrine Solutions, Inc.	4953	24-11980 (CMG)
Classy Mango, Inc.	0971	24-11992 (CMG)
CLASSY TANGERINE, INC.	5836	24-12004 (CMG)
Clementine Creations, Inc.	5849	24-12020 (CMG)
Clownfish Creations, Inc.	4154	24-12028 (CMG)
Comet Creations, Inc.	3993	24-12037 (CMG)
Copperhead Conspiracies, Inc.	2756	24-12044 (CMG)
Coral Chrome, Inc.	9109	24-12051 (CMG)
Corn Snake Surprises, Inc.	1068	24-11871 (CMG)
Crawfish Creations, Inc.	7982	24-11886 (CMG)
Daffodil Design, Inc.	8864	24-11913 (CMG)
Dahlia Dreams, Inc.	6097	24-11922 (CMG)
Dark Honey Design, Inc.	2936	24-11935 (CMG)
Dark Orange Design, Inc.	3614	24-11949 (CMG)
Daybreak Developments, Inc.	8025	24-11962 (CMG)
Daylily Dreams, Inc.	3586	24-11978 (CMG)
Discus Dreams, Inc.	0466	24-11991 (CMG)
DMD Group Inc	6817	24-11839 (CMG)
Dots for Spots Ltd	N/A	24-12024 (CMG)
E & I Trading Ltd	N/A	24-12031 (CMG)
E&L Enterprises Ltd	N/A	24-12041 (CMG)
eCom Heights LLC	9974	24-12049 (CMG)
Emberglow Ideas, Inc.	9603	24-12053 (CMG)
Eurypyle, Inc.	0839	24-12058 (CMG)
Faint Orange Horizon, Inc.	0882	24-12062 (CMG)
Fall Foundations, Inc.	0816	24-12064 (CMG)
Fawn Foundations, Inc.	0768	24-12066 (CMG)
Foxy Creations, Inc.	7279	24-12069 (CMG)
Frosty Dream, Inc.	9291	24-12072 (CMG)
FYER TROPICS, INC.	4188	24-11876 (CMG)
Ginger Cat Creations, Inc.	2559	24-11900 (CMG)
Ginger Creations, Inc.	6745	24-11914 (CMG)
Gingersnap Solutions, Inc.	3413	24-11928 (CMG)
Golden Gate Solutions, Inc.	5751	24-11941 (CMG)
GOLDEN KIWIFRUIT ENTERPRISES, INC.	9693	24-11953 (CMG)
Goldfish Memories, Inc.	9663	24-11967 (CMG)
Green Cricket Ltd	N/A	24-11995 (CMG)

<b>Debtor Name</b>	<b>Last Four Digits of Tax Identification Number</b>	<b>Case Number</b>
Habanero Pepper Projects, Inc.	6517	24-11981 (CMG)
Harley Orange, Inc.	2451	24-12035 (CMG)
HARVEST CHARM, INC.	1394	24-12009 (CMG)
HIC-Cork Thrasio One Inc.	0960	24-12043 (CMG)
Hippolyte, Ltd	2757	24-12052 (CMG)
Honey Sunset, Inc.	0307	24-12056 (CMG)
Ideal Monarch, Inc.	9181	24-12061 (CMG)
Ideastream Consumer Products, LLC	4531	24-12068 (CMG)
Influencer Ideas, Inc.	3338	24-12071 (CMG)
Ivory Ideas, Inc.	9523	24-12073 (CMG)
Jasper Gesture, Inc.	8320	24-12075 (CMG)
Jiminy Ltd	N/A	24-12076 (CMG)
Joss Solutions 2016 Limited	N/A	24-12077 (CMG)
Jupiter Gesture, Inc.	3618	24-12078 (CMG)
Khaki Trips, Inc.	1202	24-12079 (CMG)
KingFisher Creations Inc.	7456	24-11866 (CMG)
Kitchen Tools Ltd	N/A	24-11878 (CMG)
Koi Creations, Inc.	6914	24-11891 (CMG)
Lace Decisions, Inc.	5459	24-11905 (CMG)
Laranja Logistics, Inc.	4154	24-11915 (CMG)
Latte Logistics, Inc.	7022	24-11924 (CMG)
Leather Logistics, Inc.	8563	24-11933 (CMG)
Lemon Logistics, Inc.	8964	24-11944 (CMG)
Lemur Logistics, Inc.	6547	24-11954 (CMG)
Levita Holdings, LLC	1384	24-11963 (CMG)
Lionfish Logistics, Inc.	4477	24-11972 (CMG)
Lobster Logistics, Inc.	1712	24-11982 (CMG)
Magenta Peel Solutions, Inc.	1484	24-11990 (CMG)
Mahogany Movements Inc.	6714	24-12000 (CMG)
MALT DECISIONS, INC.	2386	24-12007 (CMG)
Mango Movements, Inc.	1826	24-12016 (CMG)
MANGO WONDER, INC.	3037	24-12022 (CMG)
Maple Movements, Inc.	5949	24-12029 (CMG)
Marigold Creations, Inc.	8552	24-12034 (CMG)
Marmalade Mansions, Inc.	0433	24-12042 (CMG)
Marmalade Movements, Inc.	8782	24-12055 (CMG)
Marpesia, Co.	7546	24-12057 (CMG)
Mars Makers, Inc.	0712	24-12060 (CMG)
Mauve Monkey, Inc.	7681	24-11841 (CMG)
Melanippe, Inc.	3669	24-11845 (CMG)
Melon Movements, Inc.	0959	24-11848 (CMG)
Meteor Movements, Inc.	2616	24-11854 (CMG)
Mimosa Movements, Inc.	2617	24-11860 (CMG)
Modetro Retail Limited	N/A	24-11873 (CMG)
Ochre Organization, Inc.	1720	24-11882 (CMG)
Old Rust Organization, Inc.	8315	24-11890 (CMG)
Orange Crush Organization, Inc.	3540	24-11899 (CMG)
ORANGE FANTASY, INC.	1645	24-11906 (CMG)
Orange Hope, Inc.	6366	24-11917 (CMG)
Orange Margarita, Inc.	6683	24-11921 (CMG)
Orange Organization, Inc.	3819	24-11929 (CMG)
Orange Peach Projects, Inc.	6064	24-11939 (CMG)

<b>Debtor Name</b>	<b>Last Four Digits of Tax Identification Number</b>	<b>Case Number</b>
Orange Peel Projects, Inc.	8193	24-11946 (CMG)
Orange Umbrella Creations, Inc.	1387	24-11955 (CMG)
Orangutan Organization, Inc.	7170	24-11965 (CMG)
Oranssi Organization, Inc.	8769	24-11974 (CMG)
Orythia, Inc.	7020	24-11984 (CMG)
OYSTER OASIS, INC.	0499	24-11994 (CMG)
Pantariste, Inc.	2030	24-12002 (CMG)
Pantone Projects, Inc.	4407	24-12012 (CMG)
Papaya Projects, Inc.	8361	24-12017 (CMG)
Parchment Principles, Inc.	4829	24-11842 (CMG)
Peach Projects, Inc.	9197	24-11846 (CMG)
Peanut Projects, Inc.	6865	24-11851 (CMG)
Pearoller Ltd	N/A	24-11858 (CMG)
Penny Rose Solutions, Inc.	3968	24-11864 (CMG)
Pennycopper Trading, Inc.	5177	24-11872 (CMG)
Penthe Company	3461	24-11881 (CMG)
Persian Projects, Inc.	8752	24-11888 (CMG)
Persimmon Projects, Inc.	2062	24-11896 (CMG)
Pizza Projects, Inc.	0308	24-11903 (CMG)
Poppy Projects, Inc.	7759	24-11911 (CMG)
Portocale Projects, Inc.	2662	24-11919 (CMG)
Primrose Projects, Inc.	0188	24-11925 (CMG)
Pro Grade Products Ltd	N/A	24-11932 (CMG)
Prothoe Limited	N/A	24-11940 (CMG)
Pure Chimp Ltd	N/A	24-11951 (CMG)
Radiant Orange, Inc.	2943	24-11961 (CMG)
Rissav Limited	N/A	24-11970 (CMG)
Rose Bud Creations, Inc.	3484	24-11975 (CMG)
Rosewood Wish, Inc.	6190	24-11988 (CMG)
SafeRest Holdings, LLC	5674	24-11997 (CMG)
Salmon Solutions, Inc.	3152	24-12003 (CMG)
Sandcastle Days, Inc.	3178	24-12010 (CMG)
Sandpaper Solutions, Inc.	1925	24-11852 (CMG)
SANDSNAKE VENTURES, INC.	9858	24-11861 (CMG)
Sandstorm Solutions, Inc.	6584	24-11868 (CMG)
Sandy Leaf Farm, Ltd.	N/A	24-11883 (CMG)
Sapphire Monkey, Inc.	0287	24-11894 (CMG)
Sasana Group Limited	N/A	24-11908 (CMG)
Scarlet Solutions, Inc.	3948	24-11918 (CMG)
Scotch Solutions, Inc.	0757	24-11926 (CMG)
Scouse Ltd	N/A	24-11937 (CMG)
Seashell Solutions, Inc.	2875	24-11948 (CMG)
Sherbert Solutions, Inc.	4196	24-11957 (CMG)
Shortbread Solutions, Inc.	7215	24-11968 (CMG)
Siberian Tiger Solutions, Inc.	2248	24-11977 (CMG)
Sockeye Strategies, Inc.	6748	24-11986 (CMG)
Soft Spice, Inc.	7770	24-11999 (CMG)
Spicy Solutions, Inc.	7823	24-12006 (CMG)
Starfish Solutions, Inc.	7837	24-12013 (CMG)
Strawflower Solutions, Inc.	6112	24-12019 (CMG)
Sundaze Blaze Solutions, Inc.	4027	24-12025 (CMG)
Sunflare Solutions, Inc.	5012	24-12032 (CMG)

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Sunflower Saturnalia, Inc.	8285	24-12038 (CMG)
Sunkiss Solutions, Inc.	5181	24-12046 (CMG)
Sunny Operations, Inc.	6426	24-12050 (CMG)
Sunrise Martinis, Inc.	6545	24-11843 (CMG)
Sunrise Season, Inc.	3801	24-11844 (CMG)
Sweet Nectar Enterprises, Inc.	1968	24-11849 (CMG)
Sweet Potato Solutions, Inc.	8840	24-11853 (CMG)
Tangelo Tendencies, Inc.	9849	24-11859 (CMG)
Tangerine Ideas, Inc.	5712	24-11865 (CMG)
Tawny Tasks, Inc.	0846	24-11869 (CMG)
Tea Rose Risings, Inc.	5217	24-11877 (CMG)
Teal Monkey, Inc.	5470	24-11885 (CMG)
Thrasio Australia Holdings Pty Ltd	N/A	24-11893 (CMG)
Thrasio Intermediate Sub, LLC	1385	24-11909 (CMG)
Thrasio Services, LLC	1316	24-11916 (CMG)
Thrasio UK Holdings, Ltd	N/A	24-11923 (CMG)
Thrasio, LLC	4692	24-11902 (CMG)
Tiger Affirmations, Inc.	7590	24-11931 (CMG)
Tiger Stripe Creations, Inc.	1367	24-11936 (CMG)
Tomato Tasks, Inc.	0332	24-11943 (CMG)
Topaz Traditions, Inc.	7314	24-11950 (CMG)
Tortilla Tasks, Inc.	9333	24-11956 (CMG)
Toxaris Limited	N/A	24-11964 (CMG)
Traffic Cone Tuesdays, Inc.	4294	24-11971 (CMG)
Truverge International Ltd	N/A	24-11979 (CMG)
Turmeric Transitions, Inc.	0385	24-11985 (CMG)
WARM RED WONDERS, INC.	1252	24-11993 (CMG)
William Evans Retail Ltd	N/A	24-12001 (CMG)
Zabba, Inc.	1421	24-12011 (CMG)

### **Who Must Submit a Proof of Claim**

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' estates if you have a Claim that arose before the Petition Date and it is ***not*** one of the types of Claims described under the heading "Claims for Which Proofs of Claim Need Not Be Filed" below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this notice, "**Claim**" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

## What To Submit

The Debtors are enclosing a Proof of Claim form for use in these chapter 11 cases. If your Claim is scheduled by the Debtors, the form indicates the amount of your Claim as scheduled by the Debtors, the specific Debtor against which the Claim is scheduled, and whether the Claim is scheduled as disputed, contingent, or unliquidated. You will receive a different Proof of Claim Form for each Claim scheduled in your name by the Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim Form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim Forms may be obtained by contacting the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC (the "Claims and Noticing Agent"), by calling (866) 967-0496 (domestic) or +1(310) 751-2696 (international) and/or visiting the Debtors' restructuring website at: <https://www.kccllc.net/Thrasio>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) be denominated in U.S. Dollars; (iii) conform substantially with a Proof of Claim Form provided by the Debtors or the Official Form 410; and (iv) be signed or electronically transmitted through the interface available on the Claims and Noticing Agent's website at <https://www.kccllc.net/Thrasio> by the claimant or by an authorized agent or legal representative of the claimant;
- b. **Section 503(b)(9) Claim.** In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach documentation of the date on which the goods were delivered to and received by the Debtors; (iii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iv) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (v) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Court authorizing the Debtors to pay prepetition Claims;
- c. **Receipt of Service.** Claimants submitting a Proof of Claim through non-electronic means who wish to receive a proof of receipt of their Proofs of Claim from the Claims and Noticing Agent must also

include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope;

- d. ***Identification of the Debtor Entity.*** Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by indicating the applicable Debtor at the top of the proposed Proof of Claim Form. A Proof of Claim submitted under Case No. 24-11840 (CMG) or that does not identify a Debtor will be deemed as submitted only against Thrasio Holdings, Inc. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 24-11840 (CMG) will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists. The failure to select the correct Debtor on the Proof of Claim Form alone is not a basis to object to the allowability of the Claim; *provided* that the asserted Claim is otherwise acceptable in all respects and complies with the terms of the Bar Date Order such that the Claim would have been allowed if not for the failure to select the correct Debtor on the Proof of Claim Form;
- e. ***Claim Against Multiple Debtor Entities.*** Each Proof of Claim must state a Claim against only one Debtor and clearly indicate the Debtor against which the Claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, such Claim may be treated as if filed only against Thrasio Holdings, Inc.; *provided* however that a creditor may file one or more consolidated Proofs of Claim against more than one Debtor, provided, further, that such consolidated Proof of Claim must (i) provide against which Debtors the claim is asserted and (ii) set forth the basis for and dollar amounts of each claim the creditor holds against each respective Debtor, and
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that (i) the Proof of Claim contains current contact information for the creditor or its designated representative from which the Debtors may request the full supporting documentation; and (ii) such party must produce the supporting documentation no later than ten (10) business days from the date of such request. Failure to provide such supporting documentation within ten (10) business days may result in an objection to such Claim.

### **When and Where to Submit**

Each Proof of Claim, including supporting documentation, must be submitted so that the Claims and Noticing Agent **actually receives** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Claims and Noticing Agent's website at <https://www.kccllc.net/Thrasio>; (ii) first-class U.S. Mail, which Proof of Claim must include an **original** signature, at the following address: Thrasio Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245; or (iii) overnight mail, or other hand-delivery system, which Proof of Claim must include an original signature, at the following address: Thrasio Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245.

**PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND, OR THROUGH THE ELECTRONIC INTERFACE AVAILABLE AT THE CLAIMS AND NOTICING AGENT'S WEBSITE.**

**PROOFS OF CLAIM  
SUBMITTED BY FACSIMILE OR EMAIL WILL NOT BE  
ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED EXCEPT IF  
USING THE ELECTRONIC INTERFACE AVAILABLE AT THE CLAIMS AND  
NOTICING AGENT'S WEBSITE.**

### **Claims for Which Proofs of Claim Need Not Be Filed**

Persons or entities need **not** submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a. any Claim that has already been asserted in a Proof of Claim against the Debtors with the Claims and Noticing Agent in a form substantially similar to Official Bankruptcy Form No. 410 (unless such Person or Entity wishes to assert a Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b. any Claim that is listed on the (a) Proof of Claim Form or (b) Schedules filed by the Debtors, *provided* that (i) the Claim is **not** listed or scheduled as "disputed," "contingent," or "unliquidated", (ii) the claimant agrees with the amount, nature, and priority of the Claim as set forth in the Proof of Claim Form or Schedules, and (iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Proof of Claim Form or Schedules;
- c. any Claim that has previously been allowed by order of this Court;
- d. any Claim that has already been paid in full by any of the Debtors;

- e. any Claim for which a different deadline has previously been fixed by this Court;
- f. any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Thrasio Holdings, Inc.;
- g. any Claim held by a non-Debtor subsidiary (whether direct or indirect) of Thrasio Holdings, Inc. against a Debtor;
- h. any Person or Entity that holds an equity interest in the Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, warrants, options, or rights of purchase, or who sell or subscribe to such a security or interest; *provided* that any holder of an equity interest in the Debtors who wishes to assert a Claim (as opposed to an ownership interest) against the Debtors (including a Claim relating to such equity interest or the purchase or sale of such equity interest), must file a Proof of Claim on or before the applicable Bar Date;
- i. any Claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; *provided, however,* that any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j. any Professional Compensation Claim<sup>6</sup> or claim for Transaction Expenses (as defined in the Plan);
- k. any Claim held by a current officer or director for indemnification, contribution, or reimbursement;

---

<sup>6</sup> “*Professional Compensation Claims*” means, at any given moment, all Claims for accrued fees and expenses (including success fees) for services rendered by a Professional (as defined below) through and including the effective date of any confirmed chapter 11 plan of reorganization, to the extent such fees and expenses have not been paid pursuant to any other order of the Court and regardless of whether a fee application has been filed for such fees and expenses. To the extent the Court denies or reduces by a final order any amount of a Professional’s fees or expenses, then the amount by which such fees or expenses are reduced or denied shall reduce the applicable Professional Compensation Claim.

“*Professional*” means an Entity: (a) retained in these chapter 11 cases pursuant to a final order in accordance with sections 327, 328, 363, or 1103 of the Bankruptcy Code and to be compensated for services rendered and expenses incurred before or on the confirmation date, pursuant to sections 327, 328, 329, 330, 363, or 331 of the Bankruptcy Code; or (b) awarded compensation and reimbursement by the Court pursuant to section 503(b)(4) of the Bankruptcy Code.

- l. any Person or Entity that is exempt from filing a Proof of Claim pursuant to an order of the Court in these chapter 11 cases;
- m. pursuant to the *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Scheduling a Final Hearing* [Docket No. 81] (the “Interim DIP Order”) and any subsequent order granting relief related to cash collateral or postpetition financing, the DIP Agent, DIP Lenders, Prepetition First Lien Agent, and the Prepetition First Lien Lenders (each as defined in the Interim DIP Order) shall not be required to file proofs of claim in any of the chapter 11 cases in order to assert claims for any of the obligations owing to the DIP Secured Parties or the Prepetition First Lien Secured Parties, including, without limitation, any principal, unpaid interest, fees, expenses, make-wholes, or other amounts payable under the Prepetition Documents or the DIP Documents (each as defined in the Interim DIP Order); and
- n. any Claim held by any Person or Entity solely against a non-Debtor Entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE ANY CLAIM.

### **Executory Contracts and Unexpired Leases**

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date or the Governmental Bar Date, as applicable, and (b) 5:00 p.m., prevailing Eastern Time, on the date that is thirty (30) days following entry of the order approving the Debtors’ rejection of the applicable executory contract or unexpired lease, unless otherwise ordered by the Court (the “Rejection Damages Bar Date”). The Debtors will provide notice of the Rejection Damages Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease. For the avoidance of doubt, counterparties to unexpired leases of nonresidential real property shall not be required to file a Proof of Claim Form on account of prepetition claims against any of the Debtors unless and until the applicable lease is rejected by the Debtors.

### **Amended Schedules Bar Date**

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall submit their Claims by the later of (a) the applicable Bar Date and (b) 5:00 p.m. prevailing Eastern Time on the date that is twenty-one (21) calendar days after such Person or Entity is served with notice that the Debtor has amended its Schedules in a manner that affects such Person or Entity.

### **The Debtors' Schedules and Access Thereto**

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors' Schedules.

Copies of the Debtors' Schedules are available: (a) from the Claims and Noticing Agent by calling (866) 967-0496 (domestic) or +1(310) 751-2696 (international) and/or visiting the Debtors' restructuring website at: <https://www.kccllc.net/Thrasio>; (b) by written request to Debtors' counsel at the address and telephone number set forth below; and/or (c) for inspection on the Court's Internet Website at <http://ecf.njb.uscourts.gov>. A login and password to the Court's Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, New Jersey 08608.

If you rely on the Debtors' Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors' Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as "disputed," "contingent," or "unliquidated," **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

### **Reservation of Rights**

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such Claims; (b) subsequently designate any scheduled Claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

**Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date**

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR PROPERTY (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO), (2) VOTING ON ANY CHAPTER 11 PLAN FILED IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, (3) PARTICIPATING IN ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM, AND (4) RECEIVING FURTHER NOTICES REGARDING SUCH CLAIM. SUCH PERSON OR ENTITY SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR ANY PURPOSE IN THESE CHAPTER 11 CASES.

*[Remainder of page intentionally left blank]*

Dated: April 4, 2024

*/s/ Michael D. Sirota*

---

**COLE SCHOTZ P.C.**

Michael D. Sirota, Esq.

Warren A. Usatine, Esq.

Felice R. Yudkin, Esq.

Jacob S. Frumkin, Esq.

Court Plaza North, 25 Main Street

Hackensack, New Jersey 07601

Telephone: (201) 489-3000

Email:       msirota@coleschotz.com  
              wusatine@coleschotz.com  
              fyudkin@coleschotz.com  
              jfrumkin@coleschotz.com

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Anup Sathy, P.C. (admitted *pro hac vice*)

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

anup.sathy@kirkland.com

-and-

Matthew C. Fagen, P.C. (admitted *pro hac vice*)

Francis Petrie (admitted *pro hac vice*)

Evan Swager (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

matthew.fagen@kirkland.com

francis.petrie@kirkland.com

evan.swager@kirkland.com

*Proposed Co-Counsel to the Debtors and  
Debtors in Possession*