

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TRICIDA, INC.,¹

Debtor.

Chapter 11

Case No. 23-10024 (JTD)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 24, 2023 AT 1:00 P.M. (ET)**

**THIS HEARING WILL BE CONDUCTED IN-PERSON. ALL PARTIES,
INCLUDING WITNESSES, ARE EXPECTED TO ATTEND IN PERSON UNLESS
PERMITTED TO APPEAR OVER ZOOM³ AND ALL ZOOM
PARTICIPANTS MUST REGISTER IN ADVANCE.**

COURTCALL WILL NOT BE USED TO DIAL IN.

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJiscO6rrD4pHfaEIXZ1Gh9D_2VFADRLup0

**AFTER REGISTERING YOUR APPEARANCE BY ZOOM, YOU WILL
RECEIVE A CONFIRMATION EMAIL CONTAINING INFORMATION
ABOUT JOINING THE HEARING**

MATTER GOING FORWARD

1. Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice

¹ The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

² All amendments appear in bold.

³ At the direction of the Court, attendance by Zoom will be permitted under the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court.

and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 74](#); 1/18/23]

Related Documents:

- A. Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 71](#); 1/18/23]
- B. Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 72](#); 1/18/23]
- C. Notice of Hearing to Consider Approval of Disclosure Statement and Solicitation Procedures for Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 73](#); 1/18/23]
- D. Notice of Filing Revised Proposed Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 240](#); 2/23/23]
- E. Reply in Support of Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 241](#); 2/23/23]
- F. Order Granting the Debtor Leave and Permission to File Reply in Support of Motion to Approve Disclosure Statement [[Docket No. 243](#); 2/24/23]
- G. Notice of Filing of (I) Amended Chapter 11 Plan of Liquidation for Tricida, Inc.; (II) Amended Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.; and (III) Blacklines Thereof [[Docket No. 248](#); 2/24/23]
- H. Notice of Amended Exhibit to Reply in Support of Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 249](#); 2/26/23]
- I. Notice of Filing Further Revised Proposed Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 250](#); 2/26/23]

- J. Notice of Filing of (I) Further Amended Chapter 11 Plan of Liquidation for Tricida, Inc.; (II) Further Amended Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.; and (III) Blacklines Thereof [[Docket No. 251](#); 2/26/23]
- K. Notice of Adjourned Disclosure Statement Hearing [[Docket No. 256](#); 2/28/23]
- L. Notice of Adjourned Disclosure Statement Hearing [[Docket No. 275](#); 3/7/23]
- M. Order Regarding Mediation [[Docket No. 286](#); 3/10/23]
- N. Supplemental Reply in Support of Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 305](#); 3/21/23]
- O. Notice of Filing of (I) Further Amended Chapter 11 Plan of Liquidation for Tricida, Inc.; (II) Further Amended Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.; and (III) Blacklines Thereof [[Docket No. 306](#); 3/21/23]
- P. Notice of (A) Amended Exhibits to Proposed Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief; and (B) Blacklines Thereof [[Docket No. 307](#); 3/21/23]

Response Deadline: February 17, 2023 at 4:00 p.m. (ET) [*Extended to February 23, 2023 for the U.S. Trustee; further extended, with respect to any supplemental responses, to March 2, 2023 at 12:00 p.m. (ET)*]

Objections/Informal Responses:

- Q. Limited Objection and Reservation of Rights of the U.S. Securities and Exchange Commission to Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 208](#); 2/17/23]
- R. Securities Lead Plaintiff's Objection to Approval of the Disclosure Statement and Solicitation and Ballot Procedures and Notices Relation to the Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 210](#); 2/17/23]

- S. Omnibus Objection of the Official Committee of Unsecured Creditors to (I) Debtor's Proposed Sale of Assets; and (II) Disclosure Statement in Respect of Chapter 11 Plan of Liquidation [[Docket No. 211](#); 2/17/23]
- T. United States Trustee's Objection to Debtors Motion for Entry of an Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation, Voting, and Related Procedures, (III) Scheduling Confirmation Hearing, (IV) Establishing Notice and Objection Procedures for Confirmation of Plan, and (V) Granting Related Relief [[Docket No. 237](#); 2/23/23]
- U. Supplemental Objection of the Official Committee of Unsecured Creditors to Amended Disclosure Statement in Respect of Second Amended Chapter 11 Plan of Liquidation [[Docket No. 262](#); 3/2/23]
- V. Securities Lead Plaintiff's Supplemental Objection to Approval of Disclosure Statement and Solicitation and Ballot Procedures and Notices Relating to the Chapter 11 Plan of Liquidation for Tricida, Inc. [[Docket No. 264](#); 3/2/23]
- W. **Limited Objection of the Official Committee of Unsecured Creditors to Third Amended Disclosure Statement Filed By the Debtor with Respect to the Debtor's Proposed Third Amended Chapter 11 Plan of Liquidation** [[Docket No. 314](#); 3/23/23]

Additional Documents:

- X. **Notice of Filing of Revised Liquidation Analysis and Blackline Thereof** [[Docket No. 315](#); 3/23/23]
- Y. **Notice of Filing of (I) Fourth Amended Disclosure Statement for Chapter 11 Plan of Liquidation for Tricida, Inc.; and (II) Blackline Thereof** [[D.I. 318](#); 3/24/23]

Status: This matter is going forward.

[Signature page follows]

Dated: March 24, 2023
Wilmington, Delaware

/s/ Allison S. Mielke

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