

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re  
VERITY HEALTH SYSTEM OF CALIFORNIA, INC., et al.,  
Debtor and Debtor In Possession.

Lead Case No. 2:18-bk-20151-ER  
Jointly Administered With:  
CASE NO.: 2:18-bk-20162-ER  
CASE NO.: 2:18-bk-20163-ER  
CASE NO.: 2:18-bk-20164-ER  
CASE NO.: 2:18-bk-20165-ER  
CASE NO.: 2:18-bk-20167-ER  
CASE NO.: 2:18-bk-20168-ER  
CASE NO.: 2:18-bk-20169-ER  
CASE NO.: 2:18-bk-20171-ER  
CASE NO.: 2:18-bk-20172-ER  
CASE NO.: 2:18-bk-20173-ER  
CASE NO.: 2:18-bk-20175-ER  
CASE NO.: 2:18-bk-20176-ER  
CASE NO.: 2:18-bk-20178-ER  
CASE NO.: 2:18-bk-20179-ER  
CASE NO.: 2:18-bk-20180-ER  
CASE NO.: 2:18-bk-20181-ER  
Chapter 11 Cases  
Hon. Judge Ernest M. Robles

- Affects All Debtors
  - Affects Verity Health System of California, Inc.
  - Affects O'Connor Hospital
  - Affects Saint Louise Regional Hospital
  - Affects St. Francis Medical Center
  - Affects St. Vincent Medical Center
  - Affects Seton Medical Center
  - Affects O'Connor Hospital Foundation
  - Affects Saint Louise Regional Hospital Foundation
  - Affects St. Francis Medical Center of Lynwood Foundation
  - Affects St. Vincent Foundation
  - Affects St. Vincent Dialysis Center, Inc.
  - Affects Seton Medical Center Foundation
  - Affects Verity Business Services
  - Affects Verity Medical Foundation
  - Affects Verity Holdings, LLC
  - Affects De Paul Ventures, LLC
  - Affects De Paul Ventures - San Jose Dialysis, LLC
- Debtors and Debtors In Possession

**DECLARATION OF SERVICE BY  
KURTZMAN CARSON CONSULTANTS, LLC  
REGARDING DOCKET NUMBERS 71, 72 AND  
80**

**[No Hearing Required]**

I, Travis R. Buckingham, do declare and state as follows:

1. I am a Consultant at Kurtzman Carson Consultants, LLC, proposed claims and noticing agent for the debtor and debtor-in-possession Verity Health Systems of California, Inc. (the "Debtor"), in the referenced chapter 11 bankruptcy case.

2. On September 5, 2018, at my direction and under my supervision, employees of Kurtzman Carson Consultants caused the following documents to be served via Email, as set forth on the service list attached hereto as Exhibit A; and via Overnight mail, as set forth on the service list attached hereto as Exhibit B:

- *Notice of Filing Revised [Proposed] Interim Order (A) Authorizing The Debtors To Obtain Post Petition Financing (B) Authorizing The Debtors To Use Cash Collateral And*



1 (C) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11  
2 U.S.C. §§ 105, 363, 364, 1107 And 1108; and Blackline Reflecting the Debtors Proposed  
Changes to Order [Docket No. 71]

- 3
- 4 • Notice of Errata to Emergency Motion for Entry of an Order (I) Authorizing the Debtors  
5 to (A) Maintain Insurance Program, (B) Pay Insurance Premiums in the Ordinary Course  
6 and (C) Pay All Obligations Associated Therewith; and (II) Preventing Insurance  
7 Companies from Enforcing Ipso Facto Clauses or Giving any Notice of Termination or  
8 Otherwise Modifying any Insurance Policy Without Obtaining Relief from the Automatic  
9 Stay [Docket No. 24] [Docket No. 72]
  - 10 • Declaration of Patrick Coffey, Managing Director, In Support of Debtors' Motion for  
11 Interim Order (I) Authorizing Post Petition Financing, (II) Authorizing Use of Cash  
12 Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense  
13 Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI)  
14 Granting Related Relief [Docket No. 80]

15

16 3. I declare under penalty of perjury under the laws of the United States of America,  
17 that the foregoing is true and correct and that if called upon as a witness, I could and would  
18 competently testify thereto.

19 Executed this 5<sup>th</sup> day of September, 2018, at El Segundo, CA.

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28  
/s/ Travis R. Buckingham

Travis R. Buckingham

# **Exhibit A**

## Exhibit A

## Core 2002 Service List

## Email

Party Description	Creditor Name	Creditor Notice Name	Email
Top 50 Creditor	Abbott Laboratories Formerly St Jude	Karen Davidson	karen.davidson@av.abbott.com
Top 50 Creditor	Aetna Life Insurance Company	Paul Weller	PDWELLER@AETNA.COM
Top 50 Creditor	Allscripts Healthcare LLC	John Sage	John.Sage@allscripts.com
Top 50 Creditor	American Red Cross	Michael Gregory	michael.gregory@redcross.org
Top 50 Creditor	Anthem Blue Cross	Attn: Frank Bird, VP	frank.bird@anthem.com
Top 50 Creditor	Anthem Blue Cross	Attn: Nicole Brown	nicole.brown@anthem.com
Top 50 Creditor	Applecare Medical Group	Richard Greene, CFO	richard.greene@applecaremedical.com
Stationary Engineers Local 39 Trust - Defined Benefit Plan	Bart Florence	1620 North Market Blvd	bflorence@local39.org
Top 50 Creditor	Baxter Healthcare		paige_ljo@baxter.com
Top 50 Creditor	Blue Shield	Tracy Barnes	tracy.barnes@blueshieldca.com
Top 50 Creditor	Boston Scientific	Mykia Cameron	mykia.cameron@bsci.com
Top 50 Creditor	Cardinal Health	Jeff Reid	jeff.reid@cardinalhealth.com
Top 50 Creditor	Care 1st Health Plan	Delores Olague	dolague@care1st.com
Attorneys for Creditor St. Vincent IPA Medical Corporation	Carlton Fields Jordan Burt PA	Donald R Kirk & John Ryan Yant	DKirk@carltonfields.com; ryant@carltonfields.com
Top 50 Creditor	CDW Government Inc.	MATT DIGATE	mattdig@cdw.com
Top 50 Creditor	Centers for Medicare & Medicaid Services	CMS Baltimore Headquarters	ROSFOMCD@cms.hhs.gov
Top 50 Creditor	Cochlear Americas	Brooke Phillips	bphillips@cochlear.com
Top 50 Creditor	Compspec	Shellie Murph-Miller	SMurph@compspec.com; bhaddad@compspec.com
Top 50 Creditor	Department Of Health Care Services (DHCS)	Brian Clause	Brian.Clause@dhcs.ca.gov
Top 50 Creditor	Depuy Synthes	Terri Mazzerle	TMAZZERL@its.njn.com
Top 50 Creditor	Diane Nguyen, et al	Roman Otkupman	roman@OLFLA.com
Top 50 Creditor	Eos Healthcare	Tod Dillon	Tod.Dillon@eos-usa.com
Top 50 Creditor	Ftg Builders Inc	Rodney Terra, Jr.	rodney@ftgbuilders.com
Top 50 Creditor	Heritage Provider Network (Regal Medical Group)	Lloyd Wilensky	lwilensky@heritagemed.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 50 Creditor	Iris Lara, Tanya Lara, Jarmaine Johns	Attn: Kevin Mahoney/Treana Allen - Mahoney	kmahoney@mahoney-law.net
Top 50 Creditor	Iris Lara, Tanya Lara, Jarmaine Johns	Jordan Lurie/Tarek Zohdy	Jordan.Lurie@capstonelawyers.com
Top 50 Creditor	Ivonne Engelman	Renee L. Campbell	reneecampbell.law@gmail.com
Top 50 Creditor	Johnson & Johnson Health Care Systems, Inc	Vicky Corbett	Vcorbett@its.njn.com

## Exhibit A

## Core 2002 Service List

## Email

Party Description	Creditor Name	Creditor Notice Name	Email
Counsel to Nant Capital, LLC and NatWorks, LLC Series 2017 Noteholder	Jones Day	Bruce Bennett	bbennett@jonesday.com
Top 50 Creditor	Josefina Robles	Yolanda M. Medina	ymedina@actslaw.com
Prepetition Secured Creditor (2005 Bondholder)	Lord, Abbett & Co LLC	Robert Gerber	rgerber@lordabbett.com
Top 50 Creditor	Los Angeles County Tax Collector		info@ttc.lacounty.gov
Counsel to US Bank as Master Note/Bond Trustee	Maslon LLP	Clark T Whitmore	clark.whitmore@maslon.com
Attorneys for U.S. Bank National Association, not individually, but as Indenture Trustee	McDermott Will & Emery	Jason D. Strabo	jstrabo@mwe.com
Counsel to US Bank as Master Note/Bond Trustee and Rosemawr Series 2015 Noteholder; Attorneys for U.S. Bank National Association, not individually, but as Indenture Trustee	McDermott Will & Emery	William Smith Nathan Coco Megan Preusker	Wsmith@mwe.com; ncoco@mwe.com; mpreusker@mwe.com
Top 50 Creditor	Mckesson Corporation	Tonoa Jordan	tonoa.jordan@mckesson.com
Top 50 Creditor	Medline Industries, Inc.	Shane Reed	SReed@medline.com
Top 50 Creditor	Medtronic USA Inc	Samir Choksi	samir.choksi@medtronic.com
Top 50 Creditor	Microsoft Licensing Gp	Jason Baxley	jason.baxley@microsoft.com
Top 50 Creditor	Mike Fayfel	Craig Ackerman; Ackerman Tilajef	sv@ackermantilajef.com
Counsel to Nuveen Series 2005 Bond holder	Mintz Levin	Daniel Bleck & Len Weiser-Varon	DSBleck@mintz.com; LWeiser-Varon@mintz.com
Prepetition Secured Creditor (2017 Noteholder)	NantWorks, LLC and Nant Capital, LLC	Charles Kim	Charles.Kim@nantworks.com
Prepetition Secured Creditor (2005 Bondholder)	Nuveen Asset Management LLC	John Miller Michael Rosenthal	john.miller@nuveen.com; mike.rosenthal@nuveen.com
Prepetition Secured Creditor (2005 Bondholder)	Nuveen Asset Management LLC (Minneapolis)	Anthony Rodriguez	anthony.rodriguez@nuveen.com
Office of the Attorney General	Office of the Attorney General	Alicia Berry, Deputy Attorney General	alicia.berry@doj.ca.gov
Office of the Attorney General	Office of the Attorney General	Wendi A. Horwitz, Deputy Attorney General	wendi.horwitz@doj.ca.gov
Top 50 Creditor	Pension Benefit Guaranty Corporation	Damarr Butler	butler.damarr@pbgc.gov
Top 50 Creditor	Premier Healthcare Solutions, Inc.	Mike Morrelli	mike_morrelli@premierinc.com
Prepetition Secured Creditor (2015 Noteholder)	RCB Equities #1 LLC	Brian Dror / Zvi Ryzman	Brian@brdcpas.com
Top 50 Creditor	Retirement Plan For Hospital Employees	Larry Reid	larry@rpo-sf.com
Top 50 Creditor	Rightsourcing Inc	Christie Hayes - On Site Program Manager	christiehayes@veriy.org

## Exhibit A

## Core 2002 Service List

## Email

Party Description	Creditor Name	Creditor Notice Name	Email
Prepetition Secured Creditor (2015 Noteholder)	Rosemawr Municipal Partners Fund LP, Rosemawr Capital II LP, RMA Capital Partners LP	Greg Shlionsky Julie Morrone Elyse Levesque	gshlionsky@rosemawr.com; jmorrone@rosemawr.com; elevesque@rosemawr.com
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
Top 50 Creditor	Smith Nephew Inc	Keith Salaya	keith.salaya@smith-nephew.com
Top 50 Creditor	Sodexo (Biomed Services)	Susan Joo	sjoo@huntonak.com
Top 50 Creditor	Sports, Orthopedic & Rehabilitation Associates	Customer support	rchandra@soarspine.com
Top 50 Creditor	St. Vincent IPA	Makr Neubauer	mneubauer@carltonfields.com;ljohnson@stvincentipa.com
Top 50 Creditor	Stanford Hospital And Clinics	Hoi Yeung	hyeung@stanfordhealthcare.org
Attorneys for Premier, Inc., and certain of its subsidiaries	Stradling Yocca Carlson & Rauth, P.C.	Attn: Marianne S. Mortimer, Esq.	mmortimer@sycr.com
Top 50 Creditor	Stryker Corporation	Rick Kalinowski	richard.kalinowski@stryker.com
Top 50 Creditor	Swinerton Builders	Chris Morris	cmorris@swinerton.com
Prepetition Secured Creditor (2005 Bondholder)	The Vanguard Group, Inc.	Robert Auwaerter	robert_f_auwaerter@vanguard.com
Top 50 Creditor	Touchpoint Support Services	Todd Head	THead@iamtouchpoint.com
Top 50 Creditor	United Healthcare	Luz Cabral	LUZ.CABRAL@UHC.COM
Office of the United States Trustee	United States Trustee	Hatty K Yip	hatty.yip@usdoj.gov
Note Trustee and Collateral Agent for the Revenue Bonds Series 2005 ("2005 Bonds") and Series 2015 and 2017 Revenue Notes (2015 and 2017 collectively the "Working Capital Notes")	US Bank NA	Sandra Spivey, VP	sandra.spivey@usbank.com
Prepetition Secured Creditor (2005 Bondholder)	Van Eck Associates Corporation	Charles Cameron	ccameron@vaneck.com
Top 50 Creditor	Verity Health System Retirement Plan A	Dawn Florio	dflorio@jhancock.com
Top 50 Creditor	Waheed Wahidi, et al	Kevin T Barnes	barnes@kbarnes.com
Counsel to DIP Lender Ally Bank	Waller Lansden Dortch & Davis, LLP	David E. Lemke	david.lemke@wallerlaw.com
Attorneys for Stationary Engineers Local 39; Attorneys for SEIU United Healthcare Workers-West; Attorneys for Creditor Stationary Engineers Local 39 Pension Trust Fund and Stationary Engineers Local 39 Health & Welfare Trust Fund	Weinberg Roger & Rosenfeld	c/o Emily P. Rich	bankruptcycourtnotices@unioncounsel.net; erich@unioncounsel.net; tmainguy@unioncounsel.net; cgray@unioncounsel.net

## Exhibit A

## Core 2002 Service List

## Email

Party Description	Creditor Name	Creditor Notice Name	Email
Bond Trustee - 2005 Bonds	Wells Fargo Bank, N.A.	Mark V Birkholz; Corbin Connell	Mark.v.birkholz@wellsfargo.com; Corbin.B.Connell@wellsfargo.com
Top 50 Creditor	Workday, Inc.	Ann Sandor & CP Braestrup	ann.sandor@workday.com
Top 50 Creditor	Zimmer USA	Bart Hess	bart.hess@zimmerbiomet.com

## **Exhibit B**

## Exhibit B

## Core 2002 Service List

## Overnight Mail

Party Description	Creditor Name	Creditor Notice Name	Address1	Address2	Address3	City	State	Zip
Attorney General of California	Attorney General of California	Xavier Baccera	California Department of Justice	1300 "I" Street		Sacramento	CA	95814
Office of the Attorney General of the United States	Attorney General of the United States	U.S. Department of Justice	950 Pennsylvania Avenue, NW			Washington	DC	20530-0001
California Department of Health Care Services	California Department of Health Care Services	Jennifer Kent, Director	1501 Capitol Avenue, Suite 4510			Sacramento	CA	95814
California Secretary of State	California Secretary of State		1500 11th Street			Sacramento	CA	95814
California State Board of Pharmacy	California State Board of Pharmacy		1625 North Market Boulevard			Sacramento	CA	95834
Employment Development Dept.	Employment Development Dept.		722 Capitol Mall			Sacramento	CA	95814
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
IRS	Internal Revenue Service		300 North Los Angeles Street			Los Angeles	CA	90012
IRS	Internal Revenue Service		600 Arch Street			Philadelphia	PA	19101
Office of the Attorney General	Office of the Attorney General	Consumer Law Section	Attn Bankruptcy Notices	455 Golden Gate Ave., Suite 11000		San Francisco	CA	94102
Office of the CA Attorney General	Office of the California Attorney General	Department of Justice	Kenneth Wang	300 South Spring Street		Los Angeles	CA	90013
Office of the CA Attorney General	Office of the California Attorney General	Department of Justice	Jennifer Kim	300 South Spring Street, Floor 9		Los Angeles	CA	90013
SEC	Securities and Exchange Commission		200 Vesey Street, #400			New York	NY	10281
State of California Board of Equalization - All Other Service and Bankruptcy Notices	State of California Board of Equalization	Account Information Group, MIC: 29	P.O. Box 942879			Sacramento	CA	94279-0029
State of California Board of Equalization - Service of Adversary Proceedings	State of California Board of Equalization	Executive Director	450 N Street, MIC: 73			Sacramento	CA	95814-0073
State of California Board of Equalization - Bankruptcy Code Section 505 Requests	State of California Board of Equalization	Special Operations Bankruptcy Team MIC: 74	P.O. Box 942879			Sacramento	CA	94279-0074
State of California Employment Development Department	State of California Employment Development Department	Bankruptcy Group MIC 92E	P. O. Box 826880			Sacramento	CA	94280-0001
State of California Franchise Tax Board - Bankruptcy Code Section 505 Requests and All Other Service and Notices	State of California Franchise Tax Board	Franchise Tax Board Bankruptcy Section	MS: A-340	P. O. Box 2952		Sacramento	CA	95812-2952

## Exhibit B

## Core 2002 Service List

## Overnight Mail

Party Description	Creditor Name	Creditor Notice Name	Address1	Address2	Address3	City	State	Zip
State of California Franchise Tax Board - Service of Adversary Proceedings	State of California Franchise Tax Board	Franchise Tax Board Chief Counsel	c/o General Counsel Section	P.O. Box 1720	MS: A-260	Rancho Cordova	CA	95741-1720
State of California Franchise Tax Board	State of California Franchise Tax Board		300 South Spring Street, #5704			Los Angeles	CA	90013
U.S. Department of Health & Human Services	U.S. Department of Health & Human Services	Alex M. Azar II, Secretary	200 Independence Avenue, S.W.			Washington	DC	20201
U.S. Department of Health and Human Services	U.S. Department of Health and Human Services	Angela M. Belgrove, Assistant Regional Counsel	Office of the General Counsel, Region IX	90 7th Street, Suite 4-500		San Francisco	CA	94103-6705
SEC	U.S. Securities and Exchange Commission	Attn: Bankruptcy Counsel	444 South Flower Street, Suite 900			Los Angeles	CA	90071-9591
Top 50 Creditor	Uhs Universal Hospital Services Inc		6625 West 78th Street	Suite 300		Minneapolis	MN	55439
Successor Master Trustee for the Prepetition Secured Revenue Bonds, Series 2005 A, G and H	UMB Bank, N.A.	Attn.: Virginia Anne Housum, Senior Vice President	UMB Financial Corporation	1010 Grand Boulevard		Kansas City	MO	64106
United States of America	United States Attorney's Office		Federal Building	Room 7516	300 North Los Angeles Street	Los Angeles	CA	90012
United States Attorney's Office	United States Attorneys Office	Central District of California	312 North Spring Street	Suite 1200		Los Angeles	CA	90012
United States Attorney's Office	United States Attorneys Office	Northern District of California	Federal Courthouse	450 Golden Gate Avenue		San Francisco	CA	94102
United States Attorney's Office	United States Attorneys Office	Northern District of California	150 Almaden Boulevard	Suite 900		San Jose	CA	95113
Attorney General	United States Department of Justice	Ben Franklin Station	P. O. Box 683			Washington	DC	20044
Chambers	USBC Central District of California	Ernest M. Robles	Edward R. Roybal Federal Building and U.S. Courthouse	255 East Temple Street, Suite 1560		Los Angeles	CA	90012
Wells Fargo Bank, N.A., Bond Trustee	Wells Fargo Bank, N.A.	Jeffrey K. Carlson or Current Officer	608 Second Avenue South			Minneapolis	MN	55402

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
**2335 Alaska Ave, El Segundo, CA 90245**

A true and correct copy of the foregoing documents entitled (*specify*): **Declaration Of Service By Kurtzman Carson Consultants, LLC Regarding Docket Numbers 71, 72 And 80** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*), I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*), I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served):** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on September 6, 2018, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**VIA OVERNIGHT**

USBC Central District of California  
Ernest M. Robles  
Edward R. Roybal  
Federal Building and U.S. Courthouse  
255 East Temple Street, Suite 1560  
Los Angeles, CA 90012

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

September 6, 2018      Travis R. Buckingham  
*Date*                      *Printed Name*

/s/ Travis R. Buckingham  
*Signature*