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6 Proposed Attorneys for the Chapter 11 Debtors and
7 Debtors In Possession

8 **CHANGES MADE BY COURT**
9 **UNITED STATES BANKRUPTCY COURT**

10 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

11 In re

Lead Case No. 2:18-bk-20151-ER

12 VERITY HEALTH SYSTEM OF
13 CALIFORNIA, INC., *et al.*,

Jointly Administered With:

14 Debtors and Debtors In Possession.

- CASE NO.: 2:18-bk-20162-ER
- CASE NO.: 2:18-bk-20163-ER
- CASE NO.: 2:18-bk-20164-ER
- CASE NO.: 2:18-bk-20165-ER
- CASE NO.: 2:18-bk-20167-ER
- CASE NO.: 2:18-bk-20168-ER
- CASE NO.: 2:18-bk-20169-ER
- CASE NO.: 2:18-bk-20171-ER
- CASE NO.: 2:18-bk-20172-ER
- CASE NO.: 2:18-bk-20173-ER
- CASE NO.: 2:18-bk-20175-ER
- CASE NO.: 2:18-bk-20176-ER
- CASE NO.: 2:18-bk-20178-ER
- CASE NO.: 2:18-bk-20179-ER
- CASE NO.: 2:18-bk-20180-ER
- CASE NO.: 2:18-bk-20171-ER

15 Affects All Debtors

Chapter 11 Cases

16 Affects Verity Health System of California,
17 Inc.

Hon. Judge Ernest M. Robles

18 Affects O'Connor Hospital

**ORDER GRANTING DEBTORS' EMERGENCY
MOTION FOR ORDER (A) PROHIBITING
UTILITIES FROM ALTERING, REFUSING, OR
DISCONTINUING SERVICE AND
(B) DETERMINING ADEQUATE ASSURANCE OF
PAYMENT FOR FUTURE UTILITY SERVICES;
MEMORANDUM OF POINTS AND AUTHORITIES
IN SUPPORT THEREOF**

19 Affects Saint Louise Regional Hospital

20 Affects St. Francis Medical Center

21 Affects St. Vincent Medical Center

22 Affects Seton Medical Center

23 Affects O'Connor Hospital Foundation

24 Affects Saint Louise Regional Hospital
25 Foundation

26 Affects St. Francis Medical Center of Lynwood
27 Foundation

28 Affects St. Vincent Foundation

Affects St. Vincent Dialysis Center, Inc.

Affects Seton Medical Center Foundation

Affects Verity Business Services

Affects Verity Medical Foundation

Affects Verity Holdings, LLC

Affects De Paul Ventures, LLC

Affects De Paul Ventures - San Jose ASC,
LLC

EMERGENCY HEARING:

Date: September 5, 2018

Time: 10:00 a.m.

Place: Courtroom 1568

255 E. Temple Street

Los Angeles, California 90012

Debtors and Debtors In Possession.

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1 At the above referenced date, time and location, the Court held an emergency hearing on
2 the *Debtors' Emergency Motion for Order (A) Prohibiting Utilities from Altering, Refusing, or*
3 *Discontinuing Service and (B) Determining Adequate Assurance of Payment for Future Utility*
4 *Services; Memorandum of Points and Authorities in Support Thereof* (the "Emergency Motion")
5 [Docket No. 28]¹ filed by Verity Health System of California, Inc. ("VHS") and the above-
6 referenced affiliated debtors, the debtors and debtors in possession in the above-captioned chapter
7 11 bankruptcy case (collectively, the "Debtors") for entry of an order authorizing the Debtors to
8 provide adequate assurance of future payment to certain utility companies pursuant to Section
9 366(c) of the Bankruptcy Code. Appearances were made as noted on the Court's record.

10 The Court, having considered the Emergency Motion, all pleadings and declarations filed
11 by the Debtors in support of the Emergency Motion, no opposition to the Emergency Motion
12 having been filed, **and for the reasons set forth in the Court's tentative ruling [Doc. No. 122],**
13 **which the Court adopts as its final ruling and which is incorporated herein by reference,** and good
14 cause appearing,

15 IT IS HEREBY ORDERED THAT:

- 16 1. The Emergency Motion is granted subject to the terms of this Order.
- 17 2. The Debtors are authorized to provide adequate "assurance of payment" to the
18 Utility Companies (as defined in the Emergency Motion) via cash deposits in the amounts set forth
19 in Exhibit "B" the Emergency Motion.
- 20 3. The cash deposits paid by the Debtors to the Utility Companies in the amounts set
21 forth in Exhibit "B" constitute adequate "assurance of payment" pursuant to Section 366(c) of the
22 Bankruptcy Code.
- 23 4. Each Utility Company that receives a cash deposit under this Order must return
24 such cash deposit in its possession to the Debtors within ten (10) days if, and when, the Utility
25 Company's services are terminated by the Debtors (with no offset for prepetition claims) provided
26 that all postpetition invoices have been paid.

27
28 ¹ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Emergency Motion.

