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6 Proposed Attorneys for the Chapter 11 Debtors and  
7 Debtors In Possession

8 **CHANGES MADE BY COURT**  
9 **UNITED STATES BANKRUPTCY COURT**

10 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

11 In re

Lead Case No. 2:18-bk-20151-ER

12 VERITY HEALTH SYSTEM OF  
13 CALIFORNIA, INC., *et al.*,

Jointly Administered With:

14 Debtors and Debtors In Possession.

- 15 CASE NO.: 2:18-bk-20162-ER
- 16 CASE NO.: 2:18-bk-20163-ER
- 17 CASE NO.: 2:18-bk-20164-ER
- 18 CASE NO.: 2:18-bk-20165-ER
- 19 CASE NO.: 2:18-bk-20167-ER
- 20 CASE NO.: 2:18-bk-20168-ER
- 21 CASE NO.: 2:18-bk-20169-ER
- 22 CASE NO.: 2:18-bk-20171-ER
- 23 CASE NO.: 2:18-bk-20172-ER
- 24 CASE NO.: 2:18-bk-20173-ER
- 25 CASE NO.: 2:18-bk-20175-ER
- 26 CASE NO.: 2:18-bk-20176-ER
- 27 CASE NO.: 2:18-bk-20178-ER
- 28 CASE NO.: 2:18-bk-20179-ER
- CASE NO.: 2:18-bk-20180-ER
- CASE NO.: 2:18-bk-20171-ER

Affects All Debtors

- Affects Verity Health System of California, Inc.
- Affects O'Connor Hospital
- Affects Saint Louise Regional Hospital
- Affects St. Francis Medical Center
- Affects St. Vincent Medical Center
- Affects Seton Medical Center
- Affects O'Connor Hospital Foundation
- Affects Saint Louise Regional Hospital Foundation
- Affects St. Francis Medical Center of Lynwood Foundation
- Affects St. Vincent Foundation
- Affects St. Vincent Dialysis Center, Inc.
- Affects Seton Medical Center Foundation
- Affects Verity Business Services
- Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose ASC, LLC

Chapter 11 Cases

Hon. Judge Ernest M. Robles

**INTERIM ORDER GRANTING DEBTORS' EMERGENCY MOTION FOR ENTRY OF AN ORDER AUTHORIZING DEBTORS TO HONOR PREPETITION OBLIGATIONS TO CRITICAL VENDORS**

EMERGENCY HEARING:

Date: September 5, 2018  
Time: 10:00 a.m.  
Place: Courtroom 1568

Debtors and Debtors In Possession.

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1 At the above referenced date, time and location, the Court held an emergency hearing on  
2 *Debtors' Emergency Motion for Entry of an Order Authorizing Debtors to Honor Prepetition*  
3 *Obligations to Critical Vendors* (the "Emergency Motion") [Docket No. 29]<sup>1</sup> filed by Verity  
4 Health System of California, Inc. ("VHS") and the above-referenced affiliated debtors, the  
5 Debtors and Debtors in Possession in the above-captioned chapter 11 bankruptcy case  
6 (collectively, the "Debtors") for entry of an interim order authorizing, but not directing, the  
7 Debtors to continue to pay and/or honor the prepetition claims of critical vendors up to \$5 Million  
8 and only as needed to avoid immediate and irreparable harm. Appearances were made as set forth  
9 in the Court's record.

10 The Court, having considered the Emergency Motion, all pleadings and declarations filed  
11 by the Debtors in support of the Emergency Motion, *and the Combined Reservation of Rights of*  
12 *U.S. Bank National Association, as Series 2015 Note Trustee and Series 2017 Note Trustee* [Doc.  
13 *No. 69*], and for the reasons set forth in the Court's tentative ruling [Doc. No. 123], which the  
14 Court adopts as its final ruling and which is incorporated herein by reference; ~~no opposition to~~  
15 ~~the Emergency Motion having been filed~~, and good cause appearing,

16 IT IS HEREBY ORDERED THAT:

17 1. The Emergency Motion is granted on an interim basis subject to the terms of this  
18 Interim Order.

19 2. The Court will hold a Final Hearing on the Emergency Motion on October 3,  
20 2018, at 10:00 a.m.

21 3. The Debtors are authorized, but not directed, in their sole discretion, to continue to  
22 pay and/or honor the prepetition claims of their most critical vendors in an interim amount of up  
23 to \$5 Million in the Debtors' discretion and in the ordinary course of the Debtors' business,  
24 pursuant to the Protocol as described in the Emergency Motion in accordance with the Budget,  
25 and subject to certain Terms and Conditions and the Accountability Requirements, as set forth  
26 more fully in their Emergency Motion.

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28 <sup>1</sup> Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Emergency Motion.

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Date: September 7, 2018



Ernest M. Robles  
United States Bankruptcy Judge