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UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re:	Case Number: 18-20151-ER (See Below)
VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> ,  <div style="text-align: right;">Debtors.</div>	MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY  MOR NO. 10 FOR MONTH ENDING: June 2019

1. Total number of Debtor in Possession Bank Accounts for all Debtors.	76
2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS	<div style="border: 1px solid black; padding: 5px; display: inline-block;">\$97,326,405.15</div>

The Debtors in the these chapter 11 cases, along with their case numbers are: Verity Health System of California, Inc. 18-20151-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011

USTLA 16



182015119073100000000006

**Verity Bank Account Summary**

For the month ending 6/30/2019

\$ in 000's

Debtor Name <sup>1</sup>	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows <sup>2</sup>	DIP Outflows <sup>2</sup>	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 45,231	\$ 3,116	\$ (31,904)	\$ 71,126	\$ (48)	\$ 112,000	\$ (74,676)	\$ 50,970	\$ (111,922)	\$ 63,893	544
O'Connor Hospital	18-20168	111,755	2,856	(719)	-	(2,651)	-	-	750	(0)	111,990	404
St. Louise Regional Hospital	18-20162	57,691	673	(104)	-	(576)	-	-	50	-	57,734	275
St. Francis Medical Center	18-20165	13,753	37,819	(28,851)	-	(37,851)	-	-	55,693	(19,356)	21,207	2,589
St. Vincent Medical Center	18-20164	4,218	14,409	(14,608)	-	(14,335)	-	-	25,202	(6,970)	7,917	1,386
Seton Medical Center	18-20167	7,583	15,138	(14,372)	-	(14,903)	-	-	26,667	(10,290)	9,823	1,739
O'Connor Hospital Foundation	18-20179	1,582	2	-	-	-	-	-	-	-	1,584	3
St. Louise Regional Hospital Foundation	18-20172	320	1	(0)	-	-	-	-	-	-	320	2
St. Francis Medical Center of Lynwood Foundation	18-20178	279	216	-	-	-	-	-	-	(322)	173	7
St. Vincent Medical Center Foundation	18-20180	1,682	11	-	-	-	-	-	-	(82)	1,611	4
St. Vincent Dialysis Center, Inc.	18-20171	36	381	-	-	(399)	-	-	-	-	18	21
Seton Medical Center Foundation	18-20175	5,872	23	(6)	-	-	-	-	-	-	5,888	32
Verity Business Services	18-20173	1,094	-	(2,640)	-	-	-	-	3,899	(1,149)	1,204	108
Verity Medical Foundation	18-20169	20,180	1,903	(3,439)	-	-	-	-	3,183	(17,073)	4,753	1,253
Verity Holdings, LLC	18-20163	16,090	394	(683)	-	(364)	-	-	750	-	16,188	100
De Paul Ventures – San Jose Dialysis, LLC	18-20181	87	0	-	-	-	-	-	-	-	87	1
<b>Subtotal</b>		<b>\$ 287,452</b>	<b>\$ 76,940</b>	<b>\$ (97,326)</b>	<b>\$ 71,126</b>	<b>\$ (71,126)</b>	<b>\$ 112,000</b>	<b>\$ (74,676)</b>	<b>\$ 167,164</b>	<b>\$ (167,164)</b>	<b>\$ 304,390</b>	<b>8,468</b>

**Notes**

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

**Verity Bank Account Summary**  
For the month ending 6/30/2019  
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows <sup>2</sup>	DIP Outflows <sup>2</sup>	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 2,299	\$ 3	\$ (29,189)	\$ -	\$ -	\$ -	\$ -	\$ 31,600	\$ (2,322)	\$ 2,392	279
VHS - Self Insurance	XXXXXX9250	4	44	-	-	(48)	-	-	-	-	-	3
VHS - Payroll	XXXXXX1785	349	-	(2,314)	-	-	-	-	2,322	-	357	10
VHS - DIP Concentration Account	XXXXXX2889	2,194	3,018	(402)	71,126	-	-	(74,676)	3,048	-	4,309	208
VHS - DIP Loan Proceeds	XXXXXX4358	9,450	-	-	-	-	112,000	-	14,000	(109,600)	25,850	42
VHS - Non Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9100	30,214	50	-	-	-	-	-	-	-	30,264	1
VHS - Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9087	721	1	-	-	-	-	-	-	-	722	1
OCH - Lockbox	XXXXXX2945	1	2,672	-	-	(2,651)	-	-	-	-	23	311
OCH - Gross Revenue	XXXXXX3900	45	-	-	-	-	-	-	-	-	45	-
OCH - AP	XXXXXX6389	615	-	(718)	-	-	-	-	750	(0)	646	86
OCH - Payroll	XXXXXX3007	314	-	(1)	-	-	-	-	0	-	313	5
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	4	1	-	-	-	-	-	-	-	5	1
OCH - Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9549	110,776	182	-	-	-	-	-	-	-	110,958	1
SLRH - Lockbox	XXXXXX2926	2	579	-	-	(576)	-	-	-	-	5	199
SLRH - Gross Revenue	XXXXXX3905	15	-	-	-	-	-	-	-	-	15	-
SLRH - AP	XXXXXX6421	338	-	(104)	-	-	-	-	50	-	284	74
SLRH - Payroll	XXXXXX7575	180	-	(0)	-	-	-	-	-	-	180	1
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9563	57,157	94	-	-	-	-	-	-	-	57,251	1
SFMC - Lockbox	XXXXXX2940	324	37,785	-	-	(37,820)	-	-	-	-	289	443
SFMC - Gross Revenue	XXXXXX3924	60	-	-	-	-	-	-	-	-	60	-
SFMC - AP	XXXXXX6407	10,469	-	(9,822)	-	-	-	-	36,372	(19,356)	17,662	737
SFMC - Payroll	XXXXXX3012	691	-	(13,150)	-	-	-	-	13,213	-	754	416
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	1	32	-	-	(30)	-	-	-	-	3	48
SFMC - Capitation (AppleCare)	XXXXXX1371	1,525	-	(4,535)	-	-	-	-	4,656	-	1,646	397
SFMC - Capitation (Conifer)	XXXXXX1357	467	-	(850)	-	-	-	-	882	-	499	403
SFMC - Capitation AC	XXXXXX1845	23	-	(8)	-	-	-	-	10	-	25	7
SFMC - Capitation HCLA	XXXXXX1840	147	0	(486)	-	-	-	-	561	-	222	130
SFMC - Career College	XXXXXX2162	45	1	(0)	-	-	-	-	-	-	46	7
SFMC - Sale Proceeds <sup>4</sup>	XXXXXX0090	0	0	-	-	-	-	-	-	-	0	1
SVMC - Lockbox	XXXXXX2964	115	14,407	-	-	(14,335)	-	-	-	-	187	537
SVMC - Gross Revenue	XXXXXX3929	35	-	-	-	-	-	-	-	-	35	-
SVMC - AP	XXXXXX6426	1,690	-	(7,641)	-	-	-	-	18,232	(6,970)	5,311	560
SVMC - Payroll	XXXXXX3017	162	-	(6,450)	-	-	-	-	6,439	-	151	154
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	332	-	-	-	-	-	-	-	-	332	-
SVMC - Capitation (Conifer)	XXXXXX3695	640	-	(517)	-	-	-	-	531	-	654	133
SVMC - Restricted Cash <sup>3</sup>	XXXXXX0989	1,244	2	-	-	-	-	-	-	-	1,246	1
SVMC - Sale Proceeds <sup>4</sup>	XXXXXX0076	0	0	-	-	-	-	-	-	-	0	1
SMC - Lockbox	XXXXXX2902	13	14,950	-	-	(14,730)	-	-	-	-	233	572
SMC - Gross Revenue	XXXXXX3887	5	-	-	-	-	-	-	-	-	5	-
SMC - AP	XXXXXX6365	5,985	-	(5,037)	-	-	-	-	17,450	(10,290)	8,108	763
SMC - Payroll	XXXXXX3001	1,248	-	(9,185)	-	-	-	-	9,167	-	1,230	212
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMCC - Lockbox	XXXXXX02907	0	187	-	-	(173)	-	-	-	-	15	84
SMCC - Gross Revenue	XXXXXX3882	40	-	-	-	-	-	-	-	-	40	-
SMCC - AP	XXXXXX6384	258	-	(141)	-	-	-	-	50	-	167	99
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXXX12907	34	-	(9)	-	-	-	-	-	-	25	9

**Verity Bank Account Summary**  
For the month ending 6/30/2019  
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows <sup>2</sup>	DIP Outflows <sup>2</sup>	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
OCH Foundation <sup>3</sup>	XXXXXX3433	1,339	2	-	-	-	-	-	-	-	1,341	1
OCH Foundation - Investment <sup>3</sup>	XXXXX2-037	243	0	-	-	-	-	-	-	-	243	2
SLRH Foundation <sup>3</sup>	XXXXXX2521	320	1	(0)	-	-	-	-	-	-	320	2
SFMC of Lynwood Foundation <sup>3</sup>	XXXXXX2809	279	216	-	-	-	-	-	-	(322)	173	7
SVMC Foundation <sup>3</sup>	XXXXXX3025	1,682	11	-	-	-	-	-	-	(82)	1,611	4
SVMC Foundation - EWB <sup>3</sup>	XXXXXX1162	-	-	-	-	-	-	-	-	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	36	381	-	-	(399)	-	-	-	-	18	21
SMC Foundation <sup>3</sup>	XXXXXX2260	5,454	5	(0)	-	-	-	-	-	-	5,460	2
SMC Foundation - SVCS <sup>3</sup>	XXXXXX0089	417	17	(6)	-	-	-	-	-	-	429	30
VBS - AP	XXXXXX6402	1,089	-	(1,496)	-	-	-	-	2,750	(1,149)	1,193	86
VBS - Payroll	XXXXXX2982	4	-	(1,144)	-	-	-	-	1,149	-	10	22
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	18,409	1,903	(3,439)	-	-	-	-	3,158	(17,073)	2,957	1,251
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-
VMF - Sale Proceeds <sup>4</sup>	XXXXXX2810	1,771	0	-	-	-	-	-	25	-	1,796	2
VH - AP	XXXXXX1597	279	1	(683)	-	-	-	-	750	-	347	64
VH - MOB	XXXXXX1248	29	368	-	-	(364)	-	-	-	-	33	35
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9568	15,782	26	-	-	-	-	-	-	-	15,808	1
De Paul Ventures – San Jose Dialysis, LLC	XXXXXX2797	87	0	-	-	-	-	-	-	-	87	1
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB <sup>3</sup>	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-
<b>Subtotal</b>		<b>\$ 287,452</b>	<b>\$ 76,940</b>	<b>\$ (97,326)</b>	<b>\$ 71,126</b>	<b>\$ (71,126)</b>	<b>\$ 112,000</b>	<b>\$ (74,676)</b>	<b>\$ 167,164</b>	<b>\$ (167,164)</b>	<b>\$ 304,390</b>	<b>8,468</b>

**Notes**

- 1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and between lockbox and the VHS - DIP Concentration Account. In addition, VMF – Checking receipts that are swept to the VHS – DIP Concentration Account are reflected in I/C Outflows for the VMF – Checking account.
- 2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- 3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
- 4) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

**Verity Bank Account Cumulative Summary**

For the ten months ending 6/30/2019 (including 8/31/2018 activity)

\$ in 000's

Debtor Name <sup>1</sup>	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows <sup>2</sup>	DIP Outflows <sup>2</sup>	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 43,651	\$ (287,361)	\$ 543,423	\$ (3,379)	\$ 780,000	\$ (710,066)	\$ 666,293	\$ (976,196)	\$ 63,893	5,562
O'Connor Hospital	18-20168	8,981	273,134	(111,355)	194,828	(260,924)	-	-	140,284	(132,958)	111,990	14,291
St. Louise Regional Hospital	18-20162	3,978	109,100	(36,686)	61,632	(83,153)	-	-	45,527	(42,665)	57,734	9,224
St. Francis Medical Center	18-20165	10,077	482,144	(301,519)	411,355	(675,609)	-	-	426,272	(331,513)	21,207	23,967
St. Vincent Medical Center	18-20164	9,936	165,642	(170,973)	149,073	(232,793)	-	-	209,624	(122,592)	7,917	14,128
Seton Medical Center	18-20167	5,884	186,327	(156,083)	176,193	(274,349)	-	-	231,277	(159,427)	9,823	17,588
O'Connor Hospital Foundation	18-20179	1,714	95	(0)	-	-	-	-	-	(224)	1,584	57
St. Louise Regional Hospital Foundation	18-20172	720	52	(2)	-	-	-	-	-	(450)	320	43
St. Francis Medical Center of Lynwood Foundation	18-20178	780	2,566	(0)	-	-	-	-	-	(3,173)	173	67
St. Vincent Medical Center Foundation	18-20180	1,613	1,058	-	-	-	-	-	772	(1,833)	1,611	58
St. Vincent Dialysis Center, Inc.	18-20171	332	4,377	(7)	-	(3,358)	-	-	-	(1,325)	18	240
Seton Medical Center Foundation	18-20175	6,229	177	(99)	-	-	-	-	117	(535)	5,888	374
Verity Business Services	18-20173	1,003	4	(27,304)	-	-	-	-	42,796	(15,296)	1,204	1,085
Verity Medical Foundation	18-20169	4,493	55,285	(86,183)	-	-	-	-	111,111	(79,952)	4,753	24,816
Verity Holdings, LLC	18-20163	12,778	20,953	(8,670)	-	(2,938)	-	-	14,593	(20,528)	16,188	1,156
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	87	-	-	-	-	-	-	-	87	4
<b>Subtotal</b>		<b>\$ 76,048</b>	<b>\$ 1,344,650</b>	<b>\$ (1,186,243)</b>	<b>\$ 1,536,503</b>	<b>\$ (1,536,503)</b>	<b>\$ 780,000</b>	<b>\$ (710,066)</b>	<b>\$ 1,888,667</b>	<b>\$ (1,888,667)</b>	<b>\$ 304,390</b>	<b>112,660</b>

**Notes**

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

## Verity Bank Account Cumulative Summary

For the ten months ending 6/30/2019 (including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows <sup>2</sup>	DIP Outflows <sup>2</sup>	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 879	\$ (251,299)	\$ -	\$ -	\$ 40,000	\$ (150,125)	\$ 395,951	\$ (40,098)	\$ 2,392	3,249
VHS - Self Insurance	XXXXXX9250	200	4,220	-	-	(3,379)	-	-	-	(1,041)	-	75
VHS - Payroll	XXXXXX1785	246	-	(33,353)	-	-	-	-	33,464	-	357	294
VHS - DIP Concentration Account	XXXXXX2889	-	7,567	(2,486)	543,423	-	-	(752,735)	208,676	(135)	4,309	1,490
VHS - DIP Loan Proceeds	XXXXXX4358	-	-	(223)	-	-	740,000	192,794	28,200	(934,921)	25,850	440
VHS - Non Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9100	-	30,264	-	-	-	-	-	-	-	30,264	7
VHS - Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9087	-	721	-	-	-	-	-	1	-	722	7
OCH - Lockbox	XXXXXX2945	188	162,383	-	-	(162,549)	-	-	-	-	23	6,355
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	96,452	(98,376)	-	-	7	-	45	202
OCH - AP	XXXXXX6389	6,499	0	(43,273)	98,376	-	-	-	71,870	(132,825)	646	4,887
OCH - Payroll	XXXXXX3007	207	-	(68,082)	-	-	-	-	68,188	-	313	2,821
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	(125)	-	2
OCH - Patient Trust	XXXXXX2662	-	12	-	-	-	-	-	0	(7)	5	17
OCH - Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9549	-	110,738	-	-	-	-	-	219	-	110,958	7
SLRH - Lockbox	XXXXXX2926	24	51,952	-	-	(51,971)	-	-	-	-	5	5,033
SLRH - Gross Revenue	XXXXXX3905	746	0	-	30,451	(31,182)	-	-	-	-	15	196
SLRH - AP	XXXXXX6421	3,047	1	(15,277)	31,182	-	-	-	23,963	(42,632)	284	2,876
SLRH - Payroll	XXXXXX7575	128	-	(21,408)	-	-	-	-	21,460	-	180	1,111
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	(33)	-	1
SLRH - Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9563	-	57,147	-	-	-	-	-	103	-	57,251	7
SFMC - Lockbox	XXXXXX2940	357	469,278	-	-	(469,346)	-	-	-	-	289	4,476
SFMC - Gross Revenue	XXXXXX3924	903	-	-	205,256	(206,099)	-	-	-	-	60	195
SFMC - AP	XXXXXX6407	7,314	4	(110,527)	206,099	-	-	-	245,612	(330,840)	17,662	7,122
SFMC - Payroll	XXXXXX3012	589	-	(136,117)	-	-	-	-	136,282	-	754	3,979
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	(198)	-	1
SFMC - Cafeteria Deposits	XXXXXX1057	312	331	(0)	-	(164)	-	-	-	(475)	3	482
SFMC - Capitation (AppleCare)	XXXXXX1371	128	-	(32,934)	-	-	-	-	34,453	-	1,646	3,220
SFMC - Capitation (Conifer)	XXXXXX1357	156	2	(6,602)	-	-	-	-	6,944	-	499	3,153
SFMC - Capitation AC	XXXXXX1845	10	-	(189)	-	-	-	-	204	-	25	180
SFMC - Capitation HCLA	XXXXXX1840	75	5	(2,636)	-	-	-	-	2,778	-	222	1,064
SFMC - Career College	XXXXXX2162	37	11	(2)	-	-	-	-	-	-	46	88
SFMC - Sale Proceeds <sup>4</sup>	XXXXXX0090	-	12,512	(12,512)	-	-	-	-	-	-	0	7
SVMC - Lockbox	XXXXXX2964	13	158,112	-	-	(157,937)	-	-	-	-	187	5,661
SVMC - Gross Revenue	XXXXXX3929	672	2	-	74,217	(74,855)	-	-	-	-	35	197
SVMC - AP	XXXXXX6426	6,943	-	(87,757)	74,855	-	-	-	133,809	(122,540)	5,311	5,517
SVMC - Payroll	XXXXXX3017	116	0	(72,128)	-	-	-	-	72,164	-	151	1,725
SVMC - FSA	XXXXXX2062	52	-	-	-	-	-	-	-	(52)	-	1
SVMC - Capitation (CHP)	XXXXXX0553	493	-	(161)	-	-	-	-	-	-	332	20
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(3,419)	-	-	-	-	3,651	-	654	989
SVMC - Restricted Cash <sup>3</sup>	XXXXXX0989	1,230	17	-	-	-	-	-	-	-	1,246	11
SVMC - Sale Proceeds <sup>4</sup>	XXXXXX0076	-	7,509	(7,509)	-	-	-	-	-	-	0	7
SMC - Lockbox	XXXXXX2902	14	183,888	-	-	(183,669)	-	-	-	-	233	6,616
SMC - Gross Revenue	XXXXXX3887	370	-	-	86,744	(87,109)	-	-	-	-	5	195
SMC - AP	XXXXXX6365	2,911	-	(58,819)	87,109	-	-	-	134,485	(157,578)	8,108	6,577
SMC - Payroll	XXXXXX3001	1,212	-	(95,680)	-	-	-	-	96,698	(1,000)	1,230	2,060
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	(117)	-	2
SMCC - Lockbox	XXXXXX02907	2	2,406	-	-	(2,394)	-	-	-	-	15	877
SMCC - Gross Revenue	XXXXXX3882	54	-	-	1,163	(1,177)	-	-	-	-	40	195
SMCC - AP	XXXXXX6384	1,160	-	(1,552)	1,177	-	-	-	69	(688)	167	1,016
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	(19)	-	1
SMCC - Patient Trust	XXXXXX12907	-	32	(31)	-	-	-	-	25	-	25	47

**Verity Bank Account Cumulative Summary**

For the ten months ending 6/30/2019 (including 8/31/2018 activity)

\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows <sup>2</sup>	DIP Outflows <sup>2</sup>	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
OCH Foundation <sup>3</sup>	XXXXXX3433	1,473	93	-	-	-	-	-	-	(224)	1,341	36
OCH Foundation - Investment <sup>3</sup>	XXXXX2-037	242	2	(0)	-	-	-	-	-	-	243	21
SLRH Foundation <sup>3</sup>	XXXXXX2521	720	52	(2)	-	-	-	-	-	(450)	320	43
SFMC of Lynwood Foundation <sup>3</sup>	XXXXXX2809	780	2,566	(0)	-	-	-	-	-	(3,173)	173	67
SVMC Foundation <sup>3</sup>	XXXXXX3025	844	1,055	-	-	-	-	-	772	(1,060)	1,611	47
SVMC Foundation - EWB <sup>3</sup>	XXXXXX1162	769	3	-	-	-	-	-	-	(772)	-	11
St. Vincent Dialysis Center	XXXXXX8921	332	4,377	(7)	-	(3,358)	-	-	-	(1,325)	18	240
SMC Foundation <sup>3</sup>	XXXXXX2260	5,660	103	(3)	-	-	-	-	117	(418)	5,460	53
SMC Foundation - SVCS <sup>3</sup>	XXXXXX0089	451	73	(96)	-	-	-	-	-	-	429	318
VBS - AP	XXXXXX6402	962	4	(12,029)	-	-	-	-	27,526	(15,270)	1,193	779
VBS - Payroll	XXXXXX2982	15	-	(15,275)	-	-	-	-	15,270	-	10	305
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	(26)	-	1
VMF - Checking	XXXXXX9996	4,493	53,492	(86,162)	-	-	-	-	111,086	(79,952)	2,957	24,802
VMF - Payroll ZBA	XXXXXX0010	-	21	(21)	-	-	-	-	-	-	-	6
VMF - Sale Proceeds <sup>4</sup>	XXXXXX2810	-	1,771	-	-	-	-	-	25	-	1,796	8
VH - AP	XXXXXX1597	1,106	1	(7,669)	-	-	-	-	10,913	(4,005)	347	800
VH - MOB	XXXXXX1248	1,108	5,169	(10)	-	(2,938)	-	-	8	(3,304)	33	325
VH - Operating	XXXXXX1970	8,321	-	(991)	-	-	-	-	3,645	(10,975)	-	14
VH - Savings	XXXXXX1975	2,243	1	(0)	-	-	-	-	0	(2,244)	-	10
VH - Santa Clara Sale Proceeds <sup>4</sup>	XXXXXX9568	-	15,782	-	-	-	-	-	26	-	15,808	7
De Paul Ventures – San Jose Dialysis, LLC	XXXXXX2797	-	87	-	-	-	-	-	-	-	87	4
SMCC - Patient Trust - TCB	XXXXXX3611	24	0	-	-	-	-	-	-	(24)	-	2
SMC Foundation - TCB <sup>3</sup>	XXXXXX8521	117	0	-	-	-	-	-	-	(117)	-	3
<b>Subtotal</b>		<b>\$ 76,048</b>	<b>\$ 1,344,650</b>	<b>\$ (1,186,243)</b>	<b>\$ 1,536,503</b>	<b>\$ (1,536,503)</b>	<b>\$ 780,000</b>	<b>\$ (710,066)</b>	<b>\$ 1,888,667</b>	<b>\$ (1,888,667)</b>	<b>\$ 304,390</b>	<b>112,660</b>

**Notes**

- 1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and between lockbox and the VHS - DIP Concentration Account. In addition, VMF – Checking receipts that are swept to the VHS – DIP Concentration Account are reflected in I/C Outflows for the VMF – Checking account.
- 2) Pursuant to the terms of the DIP loan agreement, Verity submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the new VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. In the month of January, certain funds continued to flow to Ally Bank through the VHS – AP account. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- 3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
- 4) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

Verity Health System of California, Inc.  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS - DIP Concentration Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
<b>Balance Per Bank</b>	\$ 2,392	\$ 357	\$ 4,309	\$ 25,850	\$ 722	\$ 30,264	\$ 63,893
<b>Additive Items:</b>							-
Deposits in Transit							-
Other Additive Items							-
<b>Subtractive Items:</b>							-
Outstanding Checks	(1,274)	(49)					(1,323)
Other Subtractive Items							-
<b>Reclassifications</b>							-
Negative book balance reclassified to AP							-
<b>Petty Cash</b>							-
<b>Adjusted Bank Balance</b>	1,117	308	4,309	25,850	722	30,264	62,570
GL Balance	\$ 1,117	\$ 308	\$ 4,309	\$ 25,850	\$ 722	\$ 30,264	\$ 62,570
<b>Number of Outstanding Checks</b>	83	8					91

O'Connor Hospital  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	OCH-Santa Clara Sale						Debtor Total
	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	Proceeds	Petty Cash Total	
	6389	3007	2945 / 3900	2662	9549	N/A	
<b>Balance Per Bank</b>	\$ 646	\$ 313	\$ 68	\$ 5	\$ 110,958		\$ 111,990
<b>Additive Items:</b>							-
Deposits in Transit							-
Other Additive Items							-
<b>Subtractive Items:</b>							-
Outstanding Checks	(361)	(71)					(432)
Other Subtractive Items							-
<b>Reclassifications</b>							-
Reconciling item							-
<b>Petty Cash</b>							-
<b>Adjusted Bank Balance</b>	286	242	68	5	110,958	-	111,559
GL Balance	\$ 286	\$ 242	\$ 68	\$ 5	\$ 110,958	\$ -	\$ 111,559
<b>Number of Outstanding Checks</b>	257	77					334

Saint Louise Regional Hospital  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	SLRH-Santa Clara Sale					Debtor Total
	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	Proceeds	Petty Cash Total	
	6421	7575	2926 / 3905	9563	N/A	
<b>Balance Per Bank</b>	\$ 284	\$ 180	\$ 20	\$ 57,251		\$ 57,734
<b>Additive Items:</b>						-
Deposits in Transit						-
Other Additive Items						-
<b>Subtractive Items:</b>						-
Outstanding Checks	(54)	(14)				(68)
Other Subtractive Items						-
<b>Reclassifications</b>						-
Negative book balance reclassified to AP						-
<b>Petty Cash</b>						-
<b>Adjusted Bank Balance</b>	<b>230</b>	<b>166</b>	<b>20</b>	<b>57,251</b>	<b>-</b>	<b>57,666</b>
GL Balance	\$ 230	\$ 166	\$ 20	\$ 57,251	\$ -	\$ 57,666
<b>Number of Outstanding Checks</b>	<b>176</b>	<b>20</b>				<b>196</b>

St. Francis Medical Center  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
<b>Balance Per Bank</b>	\$ 17,662	\$ 754	\$ 352	\$ 499	\$ 1,646	\$ 248	\$ 46	\$ 0		\$ 21,207
<b>Additive Items:</b>										
Deposits in Transit										-
Other Additive Items				3		42				45
<b>Subtractive Items:</b>										
Outstanding Checks	(2,123)	(276)		(331)	(1,422)	(236)				(4,388)
Other Subtractive Items						(21)				(21)
<b>Reclassifications</b>										
Negative book balance reclassified to AP										-
<b>Petty Cash</b>									3	3
<b>Adjusted Bank Balance</b>	<b>15,538</b>	<b>478</b>	<b>352</b>	<b>172</b>	<b>225</b>	<b>32</b>	<b>46</b>	<b>0</b>	<b>3</b>	<b>16,846</b>
GL Balance	\$ 15,538	\$ 478	\$ 352	\$ 172	\$ 225	\$ 33	\$ 46	\$ 0	\$ 3	\$ 16,847
<b>Number of Outstanding Checks</b>	<b>295</b>	<b>438</b>		<b>831</b>	<b>237</b>	<b>103</b>				<b>1,904</b>

St Vincent Medical Center  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
<b>Balance Per Bank</b>	\$ 5,311	\$ 151	\$ 222	\$ 654	\$ 332	\$ 1,246	\$ 0		\$ 7,917
<b>Additive Items:</b>									
Deposits in Transit									-
Other Additive Items									-
<b>Subtractive Items:</b>									
Outstanding Checks	(1,373)	(88)		(291)	(186)				(1,939)
Other Subtractive Items									-
<b>Reclassifications</b>									
Negative book balance reclassified to AP									-
<b>Petty Cash</b>								4	4
<b>Adjusted Bank Balance</b>	<b>3,938</b>	<b>63</b>	<b>222</b>	<b>363</b>	<b>146</b>	<b>1,246</b>	<b>0</b>	<b>4</b>	<b>5,982</b>
GL Balance	\$ 3,938	\$ 63	\$ 222	\$ 363	\$ 146	\$ 1,246	\$ 0	\$ 4	\$ 5,982
<b>Number of Outstanding Checks</b>	<b>318</b>	<b>50</b>		<b>131</b>	<b>68</b>				<b>567</b>

**Seton Medical Center**  
**Bank Reconciliation Summary**  
**June 30, 2019**  
**\$ in 000's**

	AP Disbursement	Payroll	Lockbox/GR	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
<b>Bank Account No. (last 4 digits)</b>	6365	3001	2902 / 3887	0071	N/A	
<b>Balance Per Bank</b>	\$ 8,108	\$ 1,230	\$ 238	\$ -		\$ 9,576
<b>Additive Items:</b>						-
Deposits in Transit						-
Other Additive Items						-
<b>Subtractive Items:</b>						-
Outstanding Checks	(789)	(217)				(1,005)
Other Subtractive Items						-
<b>Reclassifications</b>						-
Negative book balance reclassified to AP						-
<b>Petty Cash</b>					4	4
						-
<b>Adjusted Bank Balance</b>	<b>7,319</b>	<b>1,013</b>	<b>238</b>	<b>-</b>	<b>4</b>	<b>8,574</b>
GL Balance	\$ 7,319	\$ 1,013	\$ 238	\$ -	\$ 4	\$ 8,574
<b>Number of Outstanding Checks</b>	<b>478</b>	<b>144</b>				<b>622</b>

Seton Medical Center Coastside  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
<b>Balance Per Bank</b>	\$ 167	\$ 55	\$ 25	\$ 247
<b>Additive Items:</b>				-
Deposits in Transit				-
Other Additive Items			4	4
<b>Subtractive Items:</b>				-
Outstanding Checks	(45)		(5)	(50)
Other Subtractive Items			(4)	(4)
<b>Reclassifications</b>				-
Negative book balance reclassified to AP				-
<b>Petty Cash</b>				-
<b>Adjusted Bank Balance</b>	122	55	20	197
GL Balance	\$ 122	\$ 55	\$ 20	\$ 197
<b>Number of Outstanding Checks</b>	47		8	55

O'Connor Hospital Foundation  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	OCH Foundation	OCH Foundation - Investment	Debtor Total
	3433	2-037	
<b>Balance Per Bank</b>	\$ 1,341	\$ 243	\$ 1,584
<b>Additive Items:</b>			-
Deposits in Transit			-
Other Additive Items			-
<b>Subtractive Items:</b>			-
Outstanding Checks			-
Other Subtractive Items			-
<b>Reclassifications</b>			-
Negative book balance reclassified to AP			-
<b>Petty Cash</b>			-
<b>Adjusted Bank Balance</b>	<b>1,341</b>	<b>243</b>	<b>1,584</b>
GL Balance	\$ 1,341	\$ 243	\$ 1,584
<b>Number of Outstanding Checks</b>			-

Saint Louise Regional Hospital Foundation  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

	Debtor Total
<b>Bank Account No. (last 4 digits)</b>	2521
<b>Balance Per Bank</b>	\$ 320
<b>Additive Items:</b>	
Deposits in Transit	
Other Additive Items	
<b>Subtractive Items:</b>	
Outstanding Checks	
Other Subtractive Items	
<b>Reclassifications</b>	
Negative book balance reclassified to AP	
<b>Petty Cash</b>	
<b>Adjusted Bank Balance</b>	320
GL Balance	\$ 320
<b>Number of Outstanding Checks</b>	

St. Francis Medical Center of Lynwood Foundation  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

	Debtor Total
<b>Bank Account No. (last 4 digits)</b>	2809
<b>Balance Per Bank</b>	\$ 173
<b>Additive Items:</b>	
Deposits in Transit	67
Other Additive Items	
<b>Subtractive Items:</b>	
Outstanding Checks	
Other Subtractive Items	
<b>Reclassifications</b>	
Negative book balance reclassified to AP	
<b>Petty Cash</b>	
<b>Adjusted Bank Balance</b>	<b>240</b>
GL Balance	\$ 240
<b>Number of Outstanding Checks</b>	

St Vincent Medical Center Foundation  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025
<b>Balance Per Bank</b>	\$ 1,611
<b>Additive Items:</b>	
Deposits in Transit	2
Other Additive Items	
<b>Subtractive Items:</b>	
Outstanding Checks	
Other Subtractive Items	
<b>Reclassifications</b>	
Negative book balance reclassified to AP	
<b>Petty Cash</b>	
<b>Adjusted Bank Balance</b>	<b>1,613</b>
GL Balance	\$ 1,613
<b>Number of Outstanding Checks</b>	

St. Vincent Dialysis Center, Inc.  
 Bank Reconciliation Summary  
 June 30, 2019  
 \$ in 000's

	Debtor Total
<b>Bank Account No. (last 4 digits)</b>	8921
<b>Balance Per Bank</b>	\$ 18
<b>Additive Items:</b>	
Deposits in Transit	
Other Additive Items	
<b>Subtractive Items:</b>	
Outstanding Checks	
Other Subtractive Items	
<b>Reclassifications</b>	
Negative book balance reclassified to AP	
<b>Petty Cash</b>	
<b>Adjusted Bank Balance</b>	<b>18</b>
GL Balance	\$ 18
<b>Number of Outstanding Checks</b>	

Seton Medical Center Foundation  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation		Debtor
	2260	SMC Foundation - SVCS 0089	Total
<b>Balance Per Bank</b>	\$ 5,460	\$ 429	\$ 5,888
<b>Additive Items:</b>			
Deposits in Transit			-
Other Additive Items			-
<b>Subtractive Items:</b>			
Outstanding Checks			-
Other Subtractive Items		(429)	(429)
<b>Reclassifications</b>			
Negative book balance reclassified to AP			-
<b>Petty Cash</b>			-
<b>Adjusted Bank Balance</b>	<b>5,460</b>	<b>-</b>	<b>5,460</b>
GL Balance	\$ 5,460	\$ -	\$ 5,460
<b>Number of Outstanding Checks</b>			-

Verity Business Services  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll		Debtor Total	
	6402		2982			
<b>Balance Per Bank</b>	\$ 1,193		\$ 10		\$ 1,204	-
<b>Additive Items:</b>						-
Deposits in Transit						-
Other Additive Items						-
<b>Subtractive Items:</b>						-
Outstanding Checks	(309)		(2)		(311)	-
Other Subtractive Items						-
<b>Reclassifications</b>						-
Negative book balance reclassified to AP						-
<b>Petty Cash</b>						-
<b>Adjusted Bank Balance</b>	<b>884</b>		<b>8</b>		<b>892</b>	
GL Balance	\$ 884		\$ 8		\$ 892	
<b>Number of Outstanding Checks</b>	<b>20</b>		<b>2</b>		<b>22</b>	

Verity Medical Foundation  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Sale Proceeds	Petty Cash	Debtor Total
	9996	2810	Total	Total
<b>Balance Per Bank</b>	\$ 2,957	\$ 1,796		\$ 4,753
<b>Additive Items:</b>				-
Deposits in Transit				-
Other Additive Items	162			162
<b>Subtractive Items:</b>				-
Outstanding Checks	(540)			(540)
Other Subtractive Items				-
<b>Reclassifications</b>				-
Negative book balance reclassified to AP				-
<b>Petty Cash</b>			4	4
				-
<b>Adjusted Bank Balance</b>	<b>2,579</b>	<b>1,796</b>	<b>4</b>	<b>4,379</b>
GL Balance	\$ 2,579	\$ 1,796	\$ 4	\$ 4,379
<b>Number of Outstanding Checks</b>	<b>711</b>			<b>711</b>

Verity Holdings, LLC  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
<b>Balance Per Bank</b>	\$ 347	\$ 33	\$ 15,808	\$ -	\$ 16,188
<b>Additive Items:</b>					-
Deposits in Transit					-
Other Additive Items		4			4
<b>Subtractive Items:</b>					-
Outstanding Checks	(61)				(61)
Other Subtractive Items					-
<b>Reclassifications</b>					-
Negative book balance reclassified to AP					-
<b>Petty Cash</b>					-
<b>Adjusted Bank Balance</b>	<b>286</b>	<b>37</b>	<b>15,808</b>	<b>-</b>	<b>16,131</b>
GL Balance	\$ 286	\$ 37	\$ 15,808	\$ -	\$ 16,131
<b>Number of Outstanding Checks</b>	<b>21</b>				<b>21</b>

De Paul Ventures - San Jose Dialysis, LLC  
Bank Reconciliation Summary  
June 30, 2019  
\$ in 000's

	De Paul Ventures – San Jose Dialysis, LLC
Bank Account No. (last 4 digits)	2797
<b>Balance Per Bank</b>	\$ 87
<b>Additive Items:</b>	
Deposits in Transit	
Other Additive Items	
<b>Subtractive Items:</b>	
Outstanding Checks	
Other Subtractive Items	
<b>Reclassifications</b>	
Negative book balance reclassified to AP	
<b>Petty Cash</b>	
<b>Adjusted Bank Balance</b>	87
GL Balance	\$ 87
<b>Number of Outstanding Checks</b>	

**Verity Health System, Inc.**  
**Notes on Bank Reconciliations**  
**June 30, 2019**

1. DePaul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to June 1, 2019, and are not reported on the Bank Reconciliation Summary.

<b>Account name</b>	<b>Last four of account #</b>
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXXX12284
SLRH - FSA	#XXXXXX12307
SMC - FSA	#XXXXXX12289
SMCC - FSA	#XXXXXX12302
SFMC - FSA	#XXXXXX12487
SVMC - FSA	#XXXXXX12062
VBS - FSA	#XXXXXX13192
VH - Operating	#XXXXXX11970
VH - Savings	#XXXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXXX20010
SVMC Foundation - EWB	#XXXXXX1162

3. The following bank accounts have had no activity and therefore bank and book balances were both zero at the end of June. These accounts are not reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary.

<b>Account name</b>	<b>Last four of account #</b>
VH – Sale Proceeds	#XXXXXX0151
SMC – Sale Proceeds	#XXXXXX0071

**Verity Health System, Inc.**  
**Notes on Bank Reconciliations**  
**June 30, 2019**

4. On February 28, 2019 (the “Closing Date”), the Debtors’ asset sale to Santa Clara County (the “Santa Clara Sale Transaction”) closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company (“Chicago Title”). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the “Chicago Title Disbursements”). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in the June 2019 Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Summary for the ten months ending June 30, 2019 and reported in the table below (\$ 000):

	<b>Operating Disbursements for the ten months ending 6/30/19</b>		
	<b>Chicago Title Disb.</b>	<b>Op. Disb. From page 5</b>	<b>Total</b>
O'Connor Hospital	\$ 21,573	\$ 111,355	\$ 132,928
St. Louise Regional Hospital	5,528	36,686	42,214
Verity Holdings, LLC	269	8,670	8,939
Verity Health System of California, Inc.	88	287,361	287,449

5. Per the Santa Clara County asset purchase agreement (the “APA”) § 1.2 and 1.1.2, \$23.5 million of sale proceeds transferred by Santa Clara County were escrowed with Chicago Title as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2 (as reduced in accordance with APA § 15.2 , the “Escrow Amount”) . The APA provides that the Escrow Amount is security for the satisfaction of Sellers’ post-closing obligations and to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. The Debtors that are party to the Santa Clara Sales Transaction report the Escrow Amount as a receivable in the Consolidating Balance Sheet – Unaudited as of June 30, 2019.

**Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts**

For the month ending 06/30/2019

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) <sup>(A)</sup>	Total Due Not Paid According to Postpetition Terms
<b>Secured Debt Holders</b>					
1	Ally Bank <sup>(B)</sup>	Various	\$75,078	-	-
2	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
3	US Bank 2015 Notes	Monthly	1,044	-	-
4	Verity MOB Financing, LLC	Monthly	418	-	-
5	US Bank 2017 Notes	Monthly	254	-	-
	<b>Subtotal</b>		<b>\$78,020</b>	-	-
<b>Top 20 Vendors</b>					
1	Healthnow Administrative Services	Various	\$7,012	-	-
2	Marillac Ltd.	Various	5,786	-	-
3	Transamerica	Various	4,199	-	-
4	Cardinal Health	Various	1,648	-	-
5	Old Republic Insurance Company	Various	1,491	-	-
6	Medline Industries, Inc.	Various	1,443	-	-
7	Verity Medical Group	Various	1,011	-	-
8	Applecare Medical Group	Various	926	-	-
9	Quadramed Corporation	Various	900	-	-
10	Sodexo, Inc & Affiliates	Various	890	-	-
11	Rightsourcing Inc	Various	719	-	-
12	Lockton Companies LLC	Various	687	-	-
13	Sagewell Healthcare Benefits Trust	Various	604	-	-
14	Nantworks LLC	Various	533	-	-
15	Onelegacy	Various	531	-	-
16	American Red Cross	Various	417	-	-
17	Medtronic USA Inc	Various	415	-	-
18	Shiftwise	Various	404	-	-
19	Kforce Inc.	Various	397	-	-
20	Norcal Mutual Insurance Company	Various	386	-	-
	<b>Subtotal</b>		<b>\$30,399</b>	-	-

**Notes**

A) See Notes after XI. Questionnaire.

B) In addition to the above payments to Ally Bank, Verity also submits its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there is no DIP balance outstanding. When this occurs, Ally Bank returns the funds to Verity. To the extent funds are sent to and received from Ally Bank in the same month in the case of a zero DIP balance, the transfers will net out to zero.





Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 260,716
O'Connor Hospital	XXXXXX3007	\$ -
Saint Louise Regional Hospital	XXXXXX7575	\$ -
St. Francis Medical Center	XXXXXX3012	\$ 11,429
St. Vincent Medical Center	XXXXXX3017	\$ 61,629
Seton Medical Center	XXXXXX3001	\$ 65,977
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ -
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 399,751

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ 124,375
O'Connor Hospital	XXXXXX6389	\$ -
Saint Louise Regional Hospital	XXXXXX6421	\$ -
St. Francis Medical Center	XXXXXX6407	\$ 31,750
St. Vincent Medical Center	XXXXXX6426	\$ 10,215
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 186,590

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
<b>ASSETS</b>												
<b>Current Assets:</b>												
Cash and cash equivalents	\$ 601	\$ 416	\$ 16,847	\$ 4,736	\$ 8,574	\$ 197	\$ 31,584	\$ -	\$ 62,955	\$ 17,970	\$ 892	\$ 87
Net patient accounts receivable	12,029	3,977	61,282	32,268	35,810	4,535	-	-	149,901	-	-	-
Due from government agencies	739	198	2,949	5,003	1,995	-	-	-	10,884	-	-	-
Due from related organizations	13,434	4,905	453,240	13,554	17,240	48	631,858	(1,058,503)	75,776	-	55,632	3,474
Other current assets	30,254	10,797	44,945	19,176	13,357	366	10,695	-	129,590	6,056	239	-
Other restricted assets	110,958	57,251	-	-	-	-	30,986	-	199,195	-	-	-
<b>Total Current Assets</b>	<b>168,015</b>	<b>77,544</b>	<b>579,263</b>	<b>74,737</b>	<b>76,976</b>	<b>5,146</b>	<b>705,123</b>	<b>(1,058,503)</b>	<b>628,301</b>	<b>24,026</b>	<b>56,763</b>	<b>3,561</b>
<b>Assets Limited As To Use:</b>												
Other investments	-	-	-	3,031	-	-	20	-	3,051	35,633	-	-
Under bond indenture agreements	-	-	-	-	34,832	-	24,816	-	59,648	-	-	-
<b>Total Assets Limited As To Use</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3,031</b>	<b>34,832</b>	<b>-</b>	<b>24,836</b>	<b>-</b>	<b>62,699</b>	<b>35,633</b>	<b>-</b>	<b>-</b>
Property And Equipment, Net	-	-	86,029	44,119	41,335	641	24,092	-	196,216	-	1,522	-
Other Long-Term Assets	-	-	137	7	222	-	2,475	-	2,841	-	-	51
<b>Total Assets</b>	<b>\$ 168,015</b>	<b>\$ 77,544</b>	<b>\$ 665,429</b>	<b>\$ 121,894</b>	<b>\$ 153,365</b>	<b>\$ 5,787</b>	<b>\$ 756,526</b>	<b>\$ (1,058,503)</b>	<b>\$ 890,057</b>	<b>\$ 59,659</b>	<b>\$ 58,285</b>	<b>\$ 3,612</b>
<b>LIABILITIES AND NET (DEFICIT) ASSETS</b>												
<b>Current Liabilities:</b>												
Accounts payable	\$ 15,600	\$ 4,091	\$ 16,974	\$ 23,371	\$ 15,274	\$ 403	\$ 14,183	\$ -	\$ 89,896	\$ 33	\$ 5,825	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,801	-	228,350	-	236,337	-	-	-
Due to government agencies	570	-	2,603	1,605	326	-	-	-	5,104	-	-	-
Accrued expenses and other current liabilities	15,849	5,265	94,744	32,543	47,496	2,152	159,659	-	357,708	15,889	3,593	1
Due to related organizations	270,132	73,620	10,343	340,362	220,729	26,451	269,577	(1,058,503)	152,711	-	47,088	2
<b>Total Current Liabilities</b>	<b>302,925</b>	<b>83,445</b>	<b>128,740</b>	<b>398,748</b>	<b>285,626</b>	<b>29,006</b>	<b>671,769</b>	<b>(1,058,503)</b>	<b>841,756</b>	<b>15,922</b>	<b>56,506</b>	<b>3</b>
<b>Other Liabilities</b>												
Pension and other long-term liabilities	48,641	5,669	95,824	73,788	2,549	26	49,335	-	275,832	33,092	-	-
<b>Total Other Liabilities</b>	<b>48,641</b>	<b>5,669</b>	<b>95,824</b>	<b>73,788</b>	<b>2,549</b>	<b>26</b>	<b>49,335</b>	<b>-</b>	<b>275,832</b>	<b>33,092</b>	<b>-</b>	<b>-</b>
<b>Long-Term Debt, Net Of Current Portion And Debt Issuance Costs</b>	<b>47,507</b>	<b>28,776</b>	<b>63,436</b>	<b>53,181</b>	<b>96,132</b>	<b>-</b>	<b>44,076</b>	<b>-</b>	<b>333,108</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities</b>	<b>399,073</b>	<b>117,890</b>	<b>288,000</b>	<b>525,717</b>	<b>384,307</b>	<b>29,032</b>	<b>765,180</b>	<b>(1,058,503)</b>	<b>1,450,696</b>	<b>49,014</b>	<b>56,506</b>	<b>3</b>
<b>NET (DEFICIT) ASSETS:</b>												
Unrestricted	(231,058)	(40,346)	377,429	(407,064)	(230,942)	(23,245)	(8,654)	-	(563,880)	10,645	1,779	3,609
Temporarily restricted	-	-	-	523	-	-	-	-	523	-	-	-
Permanently restricted	-	-	-	2,718	-	-	-	-	2,718	-	-	-
<b>Total Net (Deficit) Assets</b>	<b>(231,058)</b>	<b>(40,346)</b>	<b>377,429</b>	<b>(403,823)</b>	<b>(230,942)</b>	<b>(23,245)</b>	<b>(8,654)</b>	<b>-</b>	<b>(560,639)</b>	<b>10,645</b>	<b>1,779</b>	<b>3,609</b>
<b>Total Liabilities And Net (Deficit) Assets</b>	<b>\$ 168,015</b>	<b>\$ 77,544</b>	<b>\$ 665,429</b>	<b>\$ 121,894</b>	<b>\$ 153,365</b>	<b>\$ 5,787</b>	<b>\$ 756,526</b>	<b>\$ (1,058,503)</b>	<b>\$ 890,057</b>	<b>\$ 59,659</b>	<b>\$ 58,285</b>	<b>\$ 3,612</b>

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
<b>ASSETS</b>											
<b>Current Assets:</b>											
Cash and cash equivalents	\$ 18	\$ 2,583	\$ 343	\$ 222	\$ 56	\$ 19	\$ 195	\$ 323	\$ 15	\$ -	\$ 85,678
Net patient accounts receivable	615	1,211	-	-	-	-	-	-	-	-	151,727
Due from government agencies	-	-	-	-	-	-	-	-	-	-	10,884
Due from related organizations	6,913	3,438	1	7	4	5	12,517	76,654	-	(234,421)	-
Other current assets	64	3,142	-	387	1,421	-	982	1,969	-	(8,363)	135,487
Other restricted assets	-	1,796	-	-	-	-	-	15,808	-	-	216,799
<b>Total Current Assets</b>	<b>7,610</b>	<b>12,170</b>	<b>344</b>	<b>616</b>	<b>1,481</b>	<b>24</b>	<b>13,694</b>	<b>94,754</b>	<b>15</b>	<b>(242,784)</b>	<b>600,575</b>
<b>Assets Limited As To Use:</b>											
Other investments	-	-	1,241	5,236	184	301	4,104	-	-	-	49,750
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	59,648
<b>Total Assets Limited As To Use</b>	<b>-</b>	<b>-</b>	<b>1,241</b>	<b>5,236</b>	<b>184</b>	<b>301</b>	<b>4,104</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>109,398</b>
Property And Equipment, Net	189	501	-	-	-	-	-	13,578	-	-	212,006
Other Long-Term Assets	-	866	-	-	-	-	956	890	-	(1,491)	4,113
<b>Total Assets</b>	<b>\$ 7,799</b>	<b>\$ 13,537</b>	<b>\$ 1,585</b>	<b>\$ 5,852</b>	<b>\$ 1,665</b>	<b>\$ 325</b>	<b>\$ 18,754</b>	<b>\$ 109,222</b>	<b>\$ 15</b>	<b>\$ (244,275)</b>	<b>\$ 926,092</b>
<b>LIABILITIES AND NET (DEFICIT) ASSETS</b>											
<b>Current Liabilities:</b>											
Accounts payable	\$ -	\$ 596	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,057	\$ -	\$ -	\$ 97,407
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	-	-	-	236,337
Due to government agencies	-	-	-	-	-	-	-	-	-	-	5,104
Accrued expenses and other current liabilities	34	10,501	-	-	-	-	-	1,704	-	(9,844)	379,586
Due to related organizations	12,123	-	7,343	1,112	8,687	5,094	890	(629)	-	(234,421)	-
<b>Total Current Liabilities</b>	<b>12,157</b>	<b>11,097</b>	<b>7,343</b>	<b>1,112</b>	<b>8,687</b>	<b>5,094</b>	<b>890</b>	<b>2,132</b>	<b>-</b>	<b>(244,265)</b>	<b>718,434</b>
<b>Other Liabilities</b>											
Pension and other long-term liabilities	-	7,801	70	-	-	-	104	18,579	-	(10)	335,468
<b>Total Other Liabilities</b>	<b>-</b>	<b>7,801</b>	<b>70</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>104</b>	<b>18,579</b>	<b>-</b>	<b>(10)</b>	<b>335,468</b>
<b>Long-Term Debt, Net Of Current Portion And Debt Issuance Costs</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>105,653</b>	<b>-</b>	<b>-</b>	<b>438,761</b>
<b>Total Liabilities</b>	<b>12,157</b>	<b>18,898</b>	<b>7,413</b>	<b>1,112</b>	<b>8,687</b>	<b>5,094</b>	<b>994</b>	<b>126,364</b>	<b>-</b>	<b>(244,275)</b>	<b>1,492,663</b>
<b>NET (DEFICIT) ASSETS:</b>											
Unrestricted	(4,358)	(5,361)	(6,998)	(424)	(8,536)	(5,070)	11,692	(17,142)	15	-	(584,029)
Temporarily restricted	-	-	835	2,446	1,514	301	3,617	-	-	-	9,236
Permanently restricted	-	-	335	2,718	-	-	2,451	-	-	-	8,222
<b>Total Net (Deficit) Assets</b>	<b>(4,358)</b>	<b>(5,361)</b>	<b>(5,828)</b>	<b>4,740</b>	<b>(7,022)</b>	<b>(4,769)</b>	<b>17,760</b>	<b>(17,142)</b>	<b>15</b>	<b>-</b>	<b>(566,571)</b>
<b>Total Liabilities And Net (Deficit) Assets</b>	<b>\$ 7,799</b>	<b>\$ 13,537</b>	<b>\$ 1,585</b>	<b>\$ 5,852</b>	<b>\$ 1,665</b>	<b>\$ 325</b>	<b>\$ 18,754</b>	<b>\$ 109,222</b>	<b>\$ 15</b>	<b>\$ (244,275)</b>	<b>\$ 926,092</b>

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
<b>UNRESTRICTED REVENUES AND OTHER SUPPORT:</b>												
Net patient service revenue	\$ (1,777)	\$ (994)	\$ 25,559	\$ 13,499	\$ 12,222	\$ 1,269	\$ -	\$ (1,412)	\$ 48,366	\$ -	\$ -	\$ -
Provision for doubtful accounts	839	377	1,888	(249)	(232)	72	-	-	2,695	-	-	-
Net patient service revenue less provision for doubtful accounts	(938)	(617)	27,447	13,250	11,990	1,341	-	(1,412)	51,061	-	-	-
Premium revenue	-	-	8,986	1,853	-	-	-	(156)	10,683	-	-	-
Other revenue	(21)	-	220	15	101	32	9,817	(8,779)	1,385	984	2,399	-
Contributions	-	-	364	65	15	-	-	-	444	-	-	-
<b>Total Unrestricted Revenues And Other Support</b>	<b>(959)</b>	<b>(617)</b>	<b>37,017</b>	<b>15,183</b>	<b>12,106</b>	<b>1,373</b>	<b>9,817</b>	<b>(10,347)</b>	<b>63,573</b>	<b>984</b>	<b>2,399</b>	<b>-</b>
<b>EXPENSES:</b>												
Salaries and benefits	236	126	20,862	9,086	12,053	1,503	3,302	(1,412)	45,756	-	1,730	-
Supplies	(57)	(9)	3,717	2,884	1,390	210	6	-	8,141	-	(9)	-
Purchased services, medical claims and other	488	40	18,533	8,023	5,577	426	1,747	(5,928)	28,906	196	642	1
Depreciation and amortization	-	-	701	576	426	11	43	-	1,757	-	23	-
Interest, net	229	139	318	229	442	-	2,114	-	3,471	-	-	-
<b>Total Expenses</b>	<b>896</b>	<b>296</b>	<b>44,131</b>	<b>20,798</b>	<b>19,888</b>	<b>2,150</b>	<b>7,212</b>	<b>(7,340)</b>	<b>88,031</b>	<b>196</b>	<b>2,386</b>	<b>1</b>
<b>Operating (Loss) Income</b>	<b>(1,855)</b>	<b>(913)</b>	<b>(7,114)</b>	<b>(5,615)</b>	<b>(7,782)</b>	<b>(777)</b>	<b>2,605</b>	<b>(3,007)</b>	<b>(24,458)</b>	<b>788</b>	<b>13</b>	<b>(1)</b>
Investment Income (Loss)	182	94	-	-	102	-	402	-	780	45	-	-
Gain (Loss) on Hospital Sales	(393)	(90)	-	-	-	-	-	-	(483)	-	-	-
Reorganization Items	(44)	(63)	1,448	950	823	76	3,007	(3,007)	3,190	-	13	-
<b>Excess (Deficit) Of Revenues Over Expenses</b>	<b>\$ (2,022)</b>	<b>\$ (846)</b>	<b>\$ (8,562)</b>	<b>\$ (6,565)</b>	<b>\$ (8,503)</b>	<b>\$ (853)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>(27,351)</b>	<b>\$ 833</b>	<b>\$ -</b>	<b>(1)</b>

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
<b>UNRESTRICTED REVENUES AND OTHER SUPPORT:</b>											
Net patient service revenue	\$ 422	\$ (310)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (97)	\$ 48,381
Provision for doubtful accounts	(15)	-	-	-	-	-	-	-	-	-	2,680
Net patient service revenue less provision for doubtful accounts	<b>407</b>	<b>(310)</b>	-	-	-	-	-	-	-	<b>(97)</b>	<b>51,061</b>
Premium revenue	-	250	-	-	-	-	-	-	-	-	10,933
Other revenue	-	760	-	-	-	-	-	924	-	(4,564)	1,888
Contributions	-	-	-	5	23	-	20	180	-	-	672
<b>Total Unrestricted Revenues And Other Support</b>	<b>407</b>	<b>700</b>	-	<b>5</b>	<b>23</b>	-	<b>20</b>	<b>1,104</b>	-	<b>(4,661)</b>	<b>64,554</b>
<b>EXPENSES:</b>											
Salaries and benefits	260	506	-	13	33	-	18	-	-	(648)	47,668
Supplies	116	45	-	-	-	-	-	(7)	-	-	8,286
Purchased services, medical claims and other	40	2,829	-	(1)	(2)	-	2	862	-	(3,999)	29,476
Depreciation and amortization	2	14	-	1	1	-	1	41	-	-	1,840
Interest, net	-	-	-	-	-	-	-	698	-	-	4,169
<b>Total Expenses</b>	<b>418</b>	<b>3,394</b>	-	<b>13</b>	<b>32</b>	-	<b>21</b>	<b>1,594</b>	-	<b>(4,647)</b>	<b>91,439</b>
<b>Operating (Loss) Income</b>	<b>(11)</b>	<b>(2,694)</b>	-	<b>(8)</b>	<b>(9)</b>	-	<b>(1)</b>	<b>(490)</b>	-	<b>(14)</b>	<b>(26,885)</b>
Investment Income (Loss)	-	-	2	5	1	1	3	26	-	-	863
Gain (Loss) on Hospital Sales	-	-	-	-	-	-	-	-	-	-	(483)
Reorganization Items	-	(84)	-	-	-	-	-	14	-	(13)	3,120
<b>Excess (Deficit) Of Revenues Over Expenses</b>	<b>\$ (11)</b>	<b>\$ (2,610)</b>	<b>\$ 2</b>	<b>\$ (3)</b>	<b>\$ (8)</b>	<b>\$ 1</b>	<b>\$ 2</b>	<b>\$ (478)</b>	<b>\$ -</b>	<b>\$ (1)</b>	<b>\$ (29,625)</b>

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
<b>UNRESTRICTED REVENUES AND OTHER SUPPORT:</b>												
Net patient service revenue	\$ 125,008	\$ 40,112	\$ 361,461	\$ 149,068	\$ 174,813	\$ 18,182	\$ -	\$ (14,657)	\$ 853,987	\$ -	\$ -	\$ -
Provision for doubtful accounts	(3,308)	(1,324)	(1,870)	(1,213)	(9,096)	(612)	-	-	(17,423)	-	-	-
Net patient service revenue less provision for doubtful accounts	<b>121,700</b>	<b>38,788</b>	<b>359,591</b>	<b>147,855</b>	<b>165,717</b>	<b>17,570</b>	-	<b>(14,657)</b>	<b>836,564</b>	-	-	-
Premium revenue	-	-	86,395	13,404	-	-	-	(1,044)	98,755	-	-	-
Other revenue	2,231	92	1,640	1,236	998	448	129,407	(124,705)	11,347	10,609	31,609	-
Contributions	62	32	3,214	920	73	-	-	-	4,301	-	-	-
<b>Total Unrestricted Revenues And Other Support</b>	<b>123,993</b>	<b>38,912</b>	<b>450,840</b>	<b>163,415</b>	<b>166,788</b>	<b>18,018</b>	<b>129,407</b>	<b>(140,406)</b>	<b>950,967</b>	<b>10,609</b>	<b>31,609</b>	-
<b>EXPENSES:</b>												
Salaries and benefits	84,749	30,266	192,993	95,805	125,557	14,525	41,603	(14,657)	570,841	-	23,060	-
Supplies	18,379	4,028	35,498	33,891	22,724	1,604	114	-	116,238	-	193	-
Purchased services, medical claims and other	48,328	15,305	175,112	82,466	57,483	3,913	27,542	(84,211)	325,937	9,981	7,852	(75)
Depreciation and amortization	3,005	868	6,955	4,880	4,219	103	403	-	20,433	-	229	-
Interest, net	2,070	1,377	3,155	2,231	4,505	-	20,716	-	34,054	-	-	-
<b>Total Expenses</b>	<b>156,531</b>	<b>51,844</b>	<b>413,713</b>	<b>219,273</b>	<b>214,488</b>	<b>20,145</b>	<b>90,378</b>	<b>(98,868)</b>	<b>1,067,503</b>	<b>9,981</b>	<b>31,334</b>	<b>(75)</b>
<b>Operating (Loss) Income</b>	<b>(32,538)</b>	<b>(12,932)</b>	<b>37,127</b>	<b>(55,858)</b>	<b>(47,700)</b>	<b>(2,127)</b>	<b>39,029</b>	<b>(41,538)</b>	<b>(116,536)</b>	<b>628</b>	<b>275</b>	<b>75</b>
Investment Income (Loss)	744	385	-	-	247	-	2,509	-	3,885	498	-	-
Gain (Loss) on Hospital Sales	109,156	51,629	-	-	-	-	674	-	161,459	-	-	-
Reorganization Items	5,967	2,053	16,683	10,570	9,418	880	41,538	(41,538)	45,571	-	275	1
<b>Excess (Deficit) Of Revenues Over Expenses</b>	<b>\$ 71,395</b>	<b>\$ 37,029</b>	<b>\$ 20,444</b>	<b>\$ (66,428)</b>	<b>\$ (56,871)</b>	<b>\$ (3,007)</b>	<b>\$ 674</b>	<b>\$ -</b>	<b>\$ 3,237</b>	<b>\$ 1,126</b>	<b>\$ -</b>	<b>\$ 74</b>

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
<b>UNRESTRICTED REVENUES AND OTHER SUPPORT:</b>											
Net patient service revenue	\$ 4,163	\$ 31,448	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,080)	\$ 888,518
Provision for doubtful accounts	(266)	(1,609)	-	-	-	-	-	-	-	-	(19,298)
Net patient service revenue less provision for doubtful accounts	<b>3,897</b>	<b>29,839</b>	-	-	-	-	-	-	-	<b>(1,080)</b>	<b>869,220</b>
Premium revenue	-	10,764	-	-	-	-	-	-	-	-	109,519
Other revenue	-	8,747	-	-	-	-	-	11,653	-	(55,546)	18,419
Contributions	-	-	5	43	124	(1)	141	1,800	-	-	6,413
<b>Total Unrestricted Revenues And Other Support</b>	<b>3,897</b>	<b>49,350</b>	<b>5</b>	<b>43</b>	<b>124</b>	<b>(1)</b>	<b>141</b>	<b>13,453</b>	-	<b>(56,626)</b>	<b>1,003,571</b>
<b>EXPENSES:</b>											
Salaries and benefits	2,603	24,662	94	138	360	69	188	(9)	-	(6,661)	615,345
Supplies	1,358	10,581	-	(5)	-	-	-	49	-	-	128,414
Purchased services, medical claims and other	440	58,837	6	(7)	41	28	31	9,184	-	(49,695)	362,560
Depreciation and amortization	20	1,526	-	4	4	-	4	605	-	-	22,825
Interest, net	-	11	-	-	-	-	-	7,097	-	-	41,162
<b>Total Expenses</b>	<b>4,421</b>	<b>95,617</b>	<b>100</b>	<b>130</b>	<b>405</b>	<b>97</b>	<b>223</b>	<b>16,926</b>	-	<b>(56,356)</b>	<b>1,170,306</b>
<b>Operating (Loss) Income</b>	<b>(524)</b>	<b>(46,267)</b>	<b>(95)</b>	<b>(87)</b>	<b>(281)</b>	<b>(98)</b>	<b>(82)</b>	<b>(3,473)</b>	-	<b>(270)</b>	<b>(166,735)</b>
Investment Income (Loss)	3	-	17	55	10	7	20	599	-	-	5,094
Gain (Loss) on Hospital Sales	-	(31)	-	-	-	-	-	13,170	-	-	174,598
Reorganization Items	-	589	3	4	3	3	3	95	-	(273)	46,274
<b>Excess (Deficit) Of Revenues Over Expenses</b>	<b>\$ (521)</b>	<b>\$ (46,887)</b>	<b>\$ (81)</b>	<b>\$ (36)</b>	<b>\$ (274)</b>	<b>\$ (94)</b>	<b>\$ (65)</b>	<b>\$ 10,201</b>	<b>\$ -</b>	<b>\$ 3</b>	<b>\$ (33,317)</b>

XI. QUESTIONNAIRE

1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: No Yes  
x \_\_\_\_\_

2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: No Yes  
x \_\_\_\_\_

3. State what progress was made during the reporting period toward filing a plan of reorganization

On May 2, 2019, the Court entered the *Order (A) Authorizing The Sale Of Certain Of The Debtors' Assets To Strategic Global Management, Inc. ["SGM"] Free And Clear Of Liens, Claims, Encumbrances, And Other Interests; (B) Approving The Assumption And Assignment Of An Unexpired Lease Related Thereto; And (C) Granting Related Relief* [Docket No. 2306] (the "Sale Order"). Since the entry of the Sale Order, the Debtors and SGM continue to work together on numerous matters related to the sale, including the submission of the application to the Attorney General on May 13, 2019 [as noticed at Docket No. 2379]. During the reporting period, among other things, the Debtors met with the Attorney General's expert and responded to inquiries from the Office of Attorney General. Also, the Debtors (i) continued to work with counterparties to executory contracts and unexpired leases with respect to the resolution of cure costs and other issues, and (ii) have met with unions with respect to their collective bargaining agreements. Once the sale of the Debtors' four remaining hospitals closes, the Debtors will be able to adequately formulate a plan of reorganization. During the reporting period, the Debtors also filed the *Motion to Approve Terms of a Private Sale of Clinics to Union Square Hearing, Inc. In Accordance with Sections 363(b) and (f)* [Docket No. 2500]. The Debtors also continued to work closely and collaboratively with the Official Committee of Unsecured Creditors and secured creditors on issues related to, among other things, the sale of their assets and resolution of pending disputes with creditors, vendors, doctors, employees and other parties in interest.

4. Describe potential future developments which may have a significant impact on the case:  
 The closing of the sale of the Debtors' remaining Hospitals and other assets will have a significant impact on these cases, particularly the Attorney General review of the sale of the remaining Hospitals.

5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period.  
 Attached.

6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. No Yes  
x \_\_\_\_\_

1, Anita Chou, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

7/30/19  
 Date

  
 Principal for debtor-in-possession

**Notes**

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

VI. UNITED STATES TRUSTEE QUARTERLY FEES  
(TOTAL PAYMENTS - 1st QUARTERLY PERIOD)

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
		\$ -	\$ -		\$ -	\$ -



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-2/28/2022	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	2/28/2022
2	Cyber/Network Liability	AXIS Insurance Company	Verity Health System of California, Inc.	2/4/2019-2/4/2020	P-001-000076217-01	\$2,000,000 per claim in excess of \$500,000	2/4/2020
3	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2019-7/1/2020	ZMD7067455-01	\$1,000,000,000 Loss Limit	7/1/2020
4	Workers' Compensation and Employers Liability	Old Republic Insurance Company	Verity Health System of California, Inc.	7/1/2019-1/1/2020	MWC 313800-19	Workers' Compensation - Statutory Employers Liability - \$1,000,000 BI Each Accident \$1,000,000 BI Disease Each Employee \$1,000,000 BI Disease Policy Limit	1/1/2020
5	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	St. Vincent Medical Center Seton Medical Center; Verity Holdings, LLC	10/1/2018-10/1/2019	UST G71182654 001	\$1,000,000 Per Storage Tank Incident \$1,000,000 Aggregate for ASTs \$1,000,000 Aggregate for USTs \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$3,000,000 Policy Aggregate	10/1/2019
6	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2018-10/1/2019	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2019
7	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2018-10/1/2019	AAP N17935550 001	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2019
8	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2018-10/1/2019	GLOPR1801815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2019
9	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime <i>Primary Layer</i>	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	10/1/2019
10	D&O Liability and Employment Practices Liability <i>1st Excess Layer</i>	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	10/1/2019
11	D&O Liability Only <i>2nd Excess Layer</i>	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	10/1/2019
12	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2018-10/1/2019	02-306-61-90	\$2,000,000 Excess of \$30,000,000	10/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
13	Punitive Damages Wrap <i>Primary Layer</i>	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	10/1/2019
14	Punitive Damages Wrap <i>1st Excess Layer</i>	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019)	MCEN204155	\$10,000,000 Excess of \$10,000,000	10/1/2019
15	Storage Tank Liability	Tokio Marine Specialty Insurance Company (Philadelphia)	St. Francis Medical Center	12/05/2018-12/05/2019	STEP011394-01	\$1,000,000 Remediation Expense \$1,000,000 Bodily Injury and Property Damage Resulting from Contamination \$1,000,000 Defense Expense \$1,000,000 Defense Expense Aggregate \$2,000,000 Total Policy Aggregate	12/5/2019
16	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2019-3/31/2020	HPL G2181684A 012	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2020
<b>Physicians Professional Liability</b>							
17	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-1/1/2020	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	9/30/2019
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	9/30/2019
<b>Captive</b>							
19	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Professional Liability \$5,000,000 Each Claim and No Aggregate General Liability \$2,000,000 Each Occurrence and No Aggregate	7/31/2019
20	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2020
21	Workers Compensation Deductible Liability Protection	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	7/1/2019-1/1/2020	DED.WC-07.01.19-20	Workers' Compensation \$500,000 Each Occurrence Employers Liability \$500,000 Each Occurrence	10/1/2019
<b>Reinsurance</b>							
22	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	RBN G21816838 012	\$15,000,000 Each Professional Liability Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2020

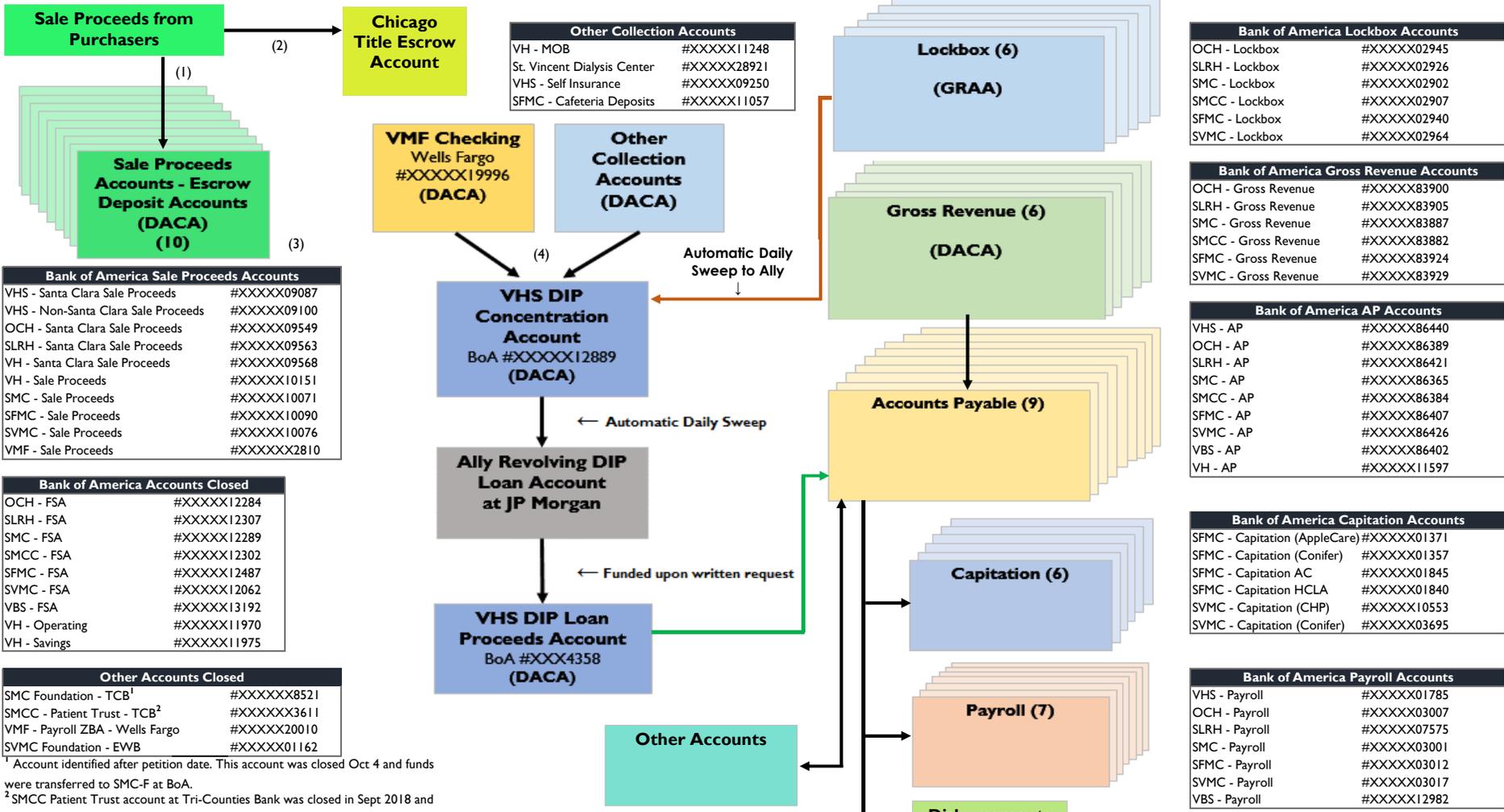


#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
23	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HMU 2097462209-11	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2020
24	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	47-RHC-304968-02	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2020
25	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HPC 0239123-01	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2020
26	5th Excess Layer	The Doctors Company Group	Verity Health System of California, Inc.	3/31/2019-3/31/2020	FRX-00015-19-00	\$15,000,000 Each Professional Liability Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2020
27	6th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	XOL2019-018	\$20,000,000 Each Professional Liability Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Each General Liability Occurrence \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire, Zurich and TDC Underlying Above	3/31/2020
<b>Surety Bonds</b>							
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastside	12/1/2001-12/1/2019	83858BF7598	\$75,000 Bond Amount	12/1/2019
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2019	83858BF7621	\$5,000 Bond Amount	12/1/2019
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2019	83858BF7625	\$2,000 Bond Amount	12/1/2019
31	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Saint Louise Regional Hospital	12/1/2001-12/1/2019	83858BF7637	\$10,000 Bond Amount	12/1/2019
32	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	O'Connor Hospital	12/1/2001-12/1/2019	83858BF7648	\$50,000 Bond Amount	12/1/2019
33	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2019	83858BF7661	\$35,000 Bond Amount	12/1/2019



#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
<b>Provider Capitation Stop Loss (Managed Care Excess Loss)</b>								
34	Provider Capitation Stop Loss (Applicable to St. Vincent Medical Center and St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/1/2020	P0312544005	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	6/30/2019	(A)
<b>Self-Insured Medical and Pharmacy Stop Loss</b>								
35	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/19-12/31/19	70037-7	\$375,000 per Individual Coverage Period - Incurred in 12 months 1/1/19 - 12/31/19 and paid in 24 months 1/1/19 - 12/31/20	7/1/2019	(A)

(A) Premium is paid monthly.



Bank of America Sale Proceeds Accounts	
VHS - Santa Clara Sale Proceeds	#XXXXX09087
VHS - Non-Santa Clara Sale Proceeds	#XXXXX09100
OCH - Santa Clara Sale Proceeds	#XXXXX09549
SLRH - Santa Clara Sale Proceeds	#XXXXX09563
VH - Santa Clara Sale Proceeds	#XXXXX09568
VH - Sale Proceeds	#XXXXX10151
SMC - Sale Proceeds	#XXXXX10071
SFMC - Sale Proceeds	#XXXXX10090
SVMC - Sale Proceeds	#XXXXX10076
VMF - Sale Proceeds	#XXXXX2810

Bank of America Accounts Closed	
OCH - FSA	#XXXXX12284
SLRH - FSA	#XXXXX12307
SMC - FSA	#XXXXX12289
SMCC - FSA	#XXXXX12302
SFMC - FSA	#XXXXX12487
SVMC - FSA	#XXXXX12062
VBS - FSA	#XXXXX13192
VH - Operating	#XXXXX11970
VH - Savings	#XXXXX11975

Other Accounts Closed	
SMC Foundation - TCB <sup>1</sup>	#XXXXXX8521
SMCC - Patient Trust - TCB <sup>2</sup>	#XXXXXX3611
VMF - Payroll ZBA - Wells Fargo	#XXXXX20010
SVMC Foundation - EVVB	#XXXXX01162

<sup>1</sup> Account identified after petition date. This account was closed Oct 4 and funds were transferred to SMC-F at BoA.  
<sup>2</sup> SMCC Patient Trust account at Tri-Counties Bank was closed in Sept 2018 and transferred to SMCC Patient Trust account at BoA.

Other Accounts	
SFMC - U.S. Bank - Career College	#XXXXX72162
OCH Foundation - Morgan Stanley	#XXXXX2-037
SMC Foundation - WF - Healy	#XXXXX60089

**DEFINITIONS:**  
 GRAA - Government Receivables Account Agreement  
 DACA - Deposit Account Control Agreement

**FOOTNOTES**

**NOTE:** The Postpetition Cash Flowchart reflects the Debtors' cash management system at June 30, 2019.

(1) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

(2) Per SCC APA § 1.2 and 1.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2.

(3) The Sale Proceeds Accounts (Escrow Deposit Accounts) were opened by the Debtors pursuant to the terms of the Sale Order with respect to the sale of assets to Santa Clara County. **No sale proceeds will be transferred to the DIP Concentration account until on or after the DIP Loan termination date.**

(4) All of the Other Collection accounts are swept automatically to the DIP Concentration account. The VMF Checking account at Wells Fargo is swept manually.

Bank of America Lockbox Accounts	
OCH - Lockbox	#XXXXX02945
SLRH - Lockbox	#XXXXX02926
SMC - Lockbox	#XXXXX02902
SMCC - Lockbox	#XXXXX02907
SFMC - Lockbox	#XXXXX02940
SVMC - Lockbox	#XXXXX02964

Bank of America Gross Revenue Accounts	
OCH - Gross Revenue	#XXXXX83900
SLRH - Gross Revenue	#XXXXX83905
SMC - Gross Revenue	#XXXXX83887
SMCC - Gross Revenue	#XXXXX83882
SFMC - Gross Revenue	#XXXXX83924
SVMC - Gross Revenue	#XXXXX83929

Bank of America AP Accounts	
VHS - AP	#XXXXX86440
OCH - AP	#XXXXX86389
SLRH - AP	#XXXXX86421
SMC - AP	#XXXXX86365
SMCC - AP	#XXXXX86384
SFMC - AP	#XXXXX86407
SVMC - AP	#XXXXX86426
VBS - AP	#XXXXX86402
VH - AP	#XXXXX11597

Bank of America Capitation Accounts	
SFMC - Capitation (AppleCare)	#XXXXX01371
SFMC - Capitation (Conifer)	#XXXXX01357
SFMC - Capitation AC	#XXXXX01845
SFMC - Capitation HCLA	#XXXXX01840
SVMC - Capitation (CHP)	#XXXXX10553
SVMC - Capitation (Conifer)	#XXXXX03695

Bank of America Payroll Accounts	
VHS - Payroll	#XXXXX01785
OCH - Payroll	#XXXXX03007
SLRH - Payroll	#XXXXX07575
SMC - Payroll	#XXXXX03001
SFMC - Payroll	#XXXXX03012
SVMC - Payroll	#XXXXX03017
VBS - Payroll	#XXXXX12982

— DIP Loan Proceeds, funded upon written request  
 — Automatic Daily Sweep to Ally

**Verity Health System  
Debtor Bank Accounts  
As of 06/30/19**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	<b>(C)</b>
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	<b>(C)</b>
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - DIP Concentration Account (formerly named Construction Escrow)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	<b>(C)</b>
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	

**Verity Health System  
Debtor Bank Accounts  
As of 06/30/19**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer <b>(C)</b>
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer <b>(C)</b>
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System  
Debtor Bank Accounts  
As of 06/30/19**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer; Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Need to Update Signers <b>(A)</b>
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer <b>(C)</b>
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System  
Debtor Bank Accounts  
As of 06/30/19**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer, Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXX00989	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer <b>(B)</b>
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer <b>(C)</b>
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
42	Obligated Group	SMC - Payroll	Seton Medical Center	Bank of America	XXXXXX3001	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
43	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXX02907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
44	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer

**Verity Health System  
Debtor Bank Accounts  
As of 06/30/19**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>	
45	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXX12907	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
47	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	<b>(B)</b>
48	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	<b>(B)</b>
49	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	<b>(B)</b>
50	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	<b>(B)</b>
51	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	<b>(B)</b>
52	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
53	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	<b>(B)</b>
54	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXX60089	Need to Update Signers	<b>(A) (B)</b>
55	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	
56	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer	

**Verity Health System  
Debtor Bank Accounts  
As of 06/30/19**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
57	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Steve Campbell, CEO; Randall Roisman, CFO; and Fariba Shahbazi, Tony Armada
58	Physician Foundation	VMF - Sale Proceeds	Verity Medical Foundation	Bank of America	XXXXXX2810	Steve Campbell, CEO; Randall Roisman, CFO; and Fariba Shahbazi, Tony Armada (C)
59	Non-Obligated Group	De Paul Ventures - San Jose Dialysis, LLC	De Paul Ventures - San Jose Dialysis, LLC	Bank of America	XXXXXX2797	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
60	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
61	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer (C)
62	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
63	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; Anita Chou, CFO; and Ty Conner, Treasurer
<b>Bank Account Closed Since the Petition Date</b>						
64	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable
65	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable
66	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable
67	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable

**Verity Health System  
Debtor Bank Accounts  
As of 06/30/19**

<b>Number</b>	<b>Group</b>	<b>Bank Account Name</b>	<b>Company</b>	<b>Financial Institution</b>	<b>Account Number</b>	<b>Authorized Signers</b>
68	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable
69	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Not applicable
70	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable
71	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable
72	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable
73	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable
74	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable
75	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable

**Bank Account Identified After the Petition Date (Closed 10/4/18)**

76		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable
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(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provides that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). Any funds held in the Escrow Deposit Account shall not be commingled with any other funds of the selling Debtor, the Sale Proceeds of any other Debtor or otherwise.

**Verity Health System, Inc.**  
**Restricted Funds Schedule**  
**At May 31, 2019 and June 30, 2019**  
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	5/31/2019 Balance	6/30/2019 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	21,063	21,103	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	813	814	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	896	898	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	3,141	3,274	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,785	1,862	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	252	252	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	250	250	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	16,824	16,852	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	142	142	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

**Verity Health System, Inc.**  
**Restricted Funds Schedule**  
**At May 31, 2019 and June 30, 2019**  
\$ in 000's

<b>No.</b>	<b>Debtor Name</b>	<b>Institution Name</b>	<b>Type of Account</b>	<b>Last 4 of A/C</b>	<b>5/31/2019 Balance</b>	<b>6/30/2019 Balance</b>	<b>Description of Restrictions</b>
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,698	17,727	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

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6 Attorneys for the Chapter 11 Debtors and  
7 Debtors In Possession

8 **UNITED STATES BANKRUPTCY COURT**  
9 **CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

10 In re  
11 VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,  
12 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

- Jointly Administered with:  
Case No. 2:18-bk-20162-ER  
Case No. 2:18-bk-20163-ER  
Case No. 2:18-bk-20164-ER  
Case No. 2:18-bk-20165-ER  
Case No. 2:18-bk-20167-ER  
Case No. 2:18-bk-20168-ER  
Case No. 2:18-bk-20169-ER  
Case No. 2:18-bk-20171-ER  
Case No. 2:18-bk-20172-ER  
Case No. 2:18-bk-20173-ER  
Case No. 2:18-bk-20175-ER  
Case No. 2:18-bk-20176-ER  
Case No. 2:18-bk-20178-ER  
Case No. 2:18-bk-20179-ER  
Case No. 2:18-bk-20180-ER  
Case No. 2:18-bk-20181-ER

- Affects All Debtors  
14  Affects Verity Health System of  
California, Inc.  
15  Affects O’Connor Hospital  
16  Affects Saint Louise Regional Hospital  
17  Affects St. Francis Medical Center  
 Affects St. Vincent Medical Center  
18  Affects Seton Medical Center  
 Affects O’Connor Hospital Foundation  
 Affects Saint Louise Regional Hospital  
19 Foundation  
 Affects St. Francis Medical Center of  
20 Lynwood Foundation  
 Affects St. Vincent Foundation  
21  Affects St. Vincent Dialysis Center, Inc.  
 Affects Seton Medical Center Foundation  
22  Affects Verity Business Services  
 Affects Verity Medical Foundation  
23  Affects Verity Holdings, LLC  
 Affects DePaul Ventures, LLC  
24  Affects DePaul Ventures - San Jose  
Dialysis, LLC

Chapter 11 Cases  
Hon. Ernest M. Robles

**ORDER GRANTING MOTION FOR RELIEF  
FROM THE AUTOMATIC STAY ON BEHALF OF  
OK RAN MA [DOCKET NO. 2414]**

**Hearing:**  
DATE: June 24, 2019  
TIME: 10:00 a.m.  
PLACE: Roybal Federal Building  
255 East Temple Street, Courtroom 1568  
Los Angeles, California 90012

25 Debtors and Debtors In Possession.

27 The *Motion For Relief From The Automatic Stay* (the “Motion”) [Docket No. 2414] filed  
28 on behalf of Ok Ran Ma was scheduled for hearing at 10:00 a.m. on Monday, June 24, 2019, in

DENTONS US LLP  
601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
(213) 623-9300

1 Courtroom 1568, Roybal Federal Building, 255 East Temple Street, Los Angeles, California 90012.  
2 The parties rested on the Court's Tentative Ruling issued June 21, 2019, approving the *Stipulation*  
3 *Between Debtors Verity Health System Of California, Inc., St. Vincent Medical Center And Ok Ran*  
4 *Ma Granting Motion For Relief From The Automatic Stay* [Docket No. 2572] (the "Stipulation"),  
5 and the hearing was vacated.

6 Upon consideration of the Motion and the Stipulation; it appearing that proper notice of the  
7 Motion and Stipulation had been provided; and for the reasons set forth in the Court's Tentative  
8 Ruling on the Motion, which the Court adopts as its final ruling, and which is incorporated herein  
9 by reference; and good and sufficient cause having been shown,

10 IT IS HEREBY ORDERED that:

- 11 1. The Motion is granted.
- 12 2. Pursuant to the terms of the Stipulation:
  - 13 a. Relief from the automatic stay shall not be effective until August 30, 2019.
  - 14 b. Ok Ran Ma shall seek recovery only from applicable insurance and waives  
15 any deficiency or other claim against the Debtors or property of the Debtors' bankruptcy  
16 estate.
  - 17 c. Ok Ran Ma will not seek damages from the Debtors that are not covered by  
18 insurance.

19 ###

20  
21  
22  
23  
24 Date: June 27, 2019



Ernest M. Robles  
United States Bankruptcy Judge

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6 Attorneys for the Chapter 11 Debtors and  
7 Debtors In Possession

8 **UNITED STATES BANKRUPTCY COURT**  
9 **CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

10 In re

11 VERITY HEALTH SYSTEM OF  
12 CALIFORNIA, INC., *et al.*,

13 Debtors and Debtors In  
14 Possession.

- 14  Affects All Debtors
- 15  Affects Verity Health System of  
California, Inc.
- 16  Affects O’Connor Hospital
- 17  Affects Saint Louise Regional Hospital
- 18  Affects St. Francis Medical Center
- 19  Affects St. Vincent Medical Center
- 20  Affects Seton Medical Center
- 21  Affects O’Connor Hospital Foundation
- 22  Affects Saint Louise Regional Hospital  
Foundation
- 23  Affects St. Francis Medical Center of  
Lynwood Foundation
- 24  Affects St. Vincent Foundation
- 25  Affects St. Vincent Dialysis Center, Inc.
- 26  Affects Seton Medical Center  
Foundation
- 27  Affects Verity Business Services
- 28  Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- Affects DePaul Ventures, LLC
- Affects DePaul Ventures - San Jose  
Dialysis, LLC

Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered with:

- Case No. 2:18-bk-20162-ER
- Case No. 2:18-bk-20163-ER
- Case No. 2:18-bk-20164-ER
- Case No. 2:18-bk-20165-ER
- Case No. 2:18-bk-20167-ER
- Case No. 2:18-bk-20168-ER
- Case No. 2:18-bk-20169-ER
- Case No. 2:18-bk-20171-ER
- Case No. 2:18-bk-20172-ER
- Case No. 2:18-bk-20173-ER
- Case No. 2:18-bk-20175-ER
- Case No. 2:18-bk-20176-ER
- Case No. 2:18-bk-20178-ER
- Case No. 2:18-bk-20179-ER
- Case No. 2:18-bk-20180-ER
- Case No. 2:18-bk-20181-ER

Chapter 11 Cases  
Hon. Ernest M. Robles

**ORDER GRANTING MOTION FOR RELIEF  
FROM THE AUTOMATIC STAY ON BEHALF  
OF SYDNEY THOMSON, M.D., AND ANTHONY  
BARAJAS [DOCKET NO. 2408]**

**Hearing:**

DATE: June 10, 2019  
TIME: 10:00 a.m.  
PLACE: Roybal Federal Building  
255 East Temple Street, Courtroom  
1568  
Los Angeles, California 90012

The Motion For Relief From The Automatic Stay (the “Motion”) [Docket No. 2408] filed

DENTONS US LLP  
601 SOUTH FIGUEROA STREET, SUITE 2500  
LOS ANGELES, CALIFORNIA 90017-5704  
(213) 623-9300

1 on behalf of Sydney Thomson, M.D., and Anthony Barajas was scheduled for hearing at 10:00 a.m.  
2 on Monday, June 10, 2019, in Courtroom 1568, Roybal Federal Building, 255 East Temple Street,  
3 Los Angeles, California 90012. The parties rested on the Court's Tentative Ruling issued June 7,  
4 2019, approving the Stipulation, and the hearing was vacated.

5 Upon consideration of the Motion, the *Stipulation Between Debtors Verity Health System*  
6 *Of California, Inc., O'Connor Hospital, O'Connor Hospital Foundation And Sydney Thomson,*  
7 *M.D. And Anthony Barajas, Granting Sydney Thomson, M.D. And Anthony Barajas Relief From*  
8 *The Automatic Stay So That Superior Court Case May Proceed* [Docket No. 2468] (the  
9 "Stipulation"); it appearing that proper notice of the Motion and Stipulation had been provided; and  
10 for the reasons set forth in the Court's Tentative Ruling on the Motion, which the Court adopts as  
11 its final ruling, and which is incorporated herein by reference; and good and sufficient cause having  
12 been shown,

13 IT IS HEREBY ORDERED that:

- 14 1. The Motion is granted.
- 15 2. Pursuant to the terms of the Stipulation:
  - 16 a. Relief from the automatic stay shall not be effective until August 3, 2019.
  - 17 b. Sydney Thomson, M.D., and Anthony Barajas shall seek recovery only from  
18 applicable insurance and waive any deficiency or other claim against the Debtors or  
19 property of the Debtors' bankruptcy estate.
  - 20 c. Sydney Thomson, M.D., and Anthony Barajas will not seek damages from  
21 the Debtors that are not covered by insurance.

22 #####

23 

Ernest M. Robles  
United States Bankruptcy Judge

24 Date: June 18, 2019