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UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE CENTRAL DISTRICT OF CALIFORNIA	ATTACH TO THE FRONT OF THE MONTHLY OPERATING REPORT AND SUBMIT TO UNITED STATES TRUSTEE
In re:	Case Number: 18-20151-ER (See Below)
VERITY HEALTH SYSTEM OF CALIFORNIA, INC, <i>et al.</i> , Debtors.	MONTHLY OPERATING REPORT DISBURSEMENT SUMMARY MOR NO. 19 FOR MONTH ENDING: March 2020

1. Total number of Debtor in Possession Bank Accounts for all Debtors.	79
2. TOTAL THIRD PARTY DISBURSEMENTS THIS PERIOD FROM ALL DEBTOR IN POSSESSION ACCOUNTS FOR ALL ENTITIES WITH BANK ACCOUNTS	\$75,868,765.34

The Debtors in the these chapter 11 cases, along with their case numbers are: Verity Health System of California, Inc. 18-20151-ER, O'Connor Hospital 18-20168-ER, Saint Louise Regional Hospital 18-20162-ER, St. Francis Medical Center 18-20165-ER, St. Vincent Medical Center 18-20164-ER, Seton Medical Center 18-20167-ER, O'Connor Hospital Foundation 18-20179-ER, Saint Louise Regional Hospital Foundation 18-20172-ER, St. Francis Medical Center of Lynwood Foundation 18-20178-ER, St. Vincent Foundation 18-20180-ER, St. Vincent Dialysis Center, Inc. 18-20171-ER Seton Medical Center Foundation 18-20175-ER, Verity Business Services 18-20173-ER, Verity Medical Foundation 18-20169-ER, Verity Holdings, LLC 18-20163-ER, DePaul Ventures, LLC 18-20176-ER, and DePaul Ventures - San Jose Dialysis, LLC 18-20181-ER.

Effective September 1, 2011

USTLA 16



182015120043000000000001

Verity Bank Account Summary
For the month ending 3/31/2020
\$ in 000's

Debtor	Case #	Beg Balance	Total Receipts	Operating				DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
				Disbursements	Sweep Inflows	Sweep Outflows							
Verity Health System of California, Inc.	18-20151	\$ 39,932	\$ 323	\$ (18,500)	\$ 108,371	\$ (60)	\$ -	\$ -	\$ 53,626	\$ (73,037)	\$ 110,655	531	
O'Connor Hospital	18-20168	341	10,108	(19)	2,827	(5,653)	-	-	-	(7,281)	322	145	
St. Louise Regional Hospital	18-20162	148	14,819	(27)	709	(1,420)	-	-	-	(14,111)	118	149	
St. Francis Medical Center	18-20165	8,653	80,927	(35,064)	80,707	(158,119)	-	-	55,854	(22,110)	10,847	3,144	
St. Vincent Medical Center	18-20164	3,270	6,833	(2,378)	6,870	(14,043)	-	-	2,860	(825)	2,587	647	
Seton Medical Center	18-20167	3,294	34,338	(16,838)	18,624	(38,380)	-	-	25,383	(9,158)	17,284	1,882	
O'Connor Hospital Foundation	18-20179	1,598	0	(0)	-	-	-	-	-	-	1,598	1	
St. Louise Regional Hospital Foundation	18-20172	322	0	(0)	-	-	-	-	-	-	322	2	
St. Francis Medical Center of Lynwood Foundation	18-20178	8	526	-	-	-	-	-	-	(508)	26	9	
St. Vincent Medical Center Foundation	18-20180	1,081	24	-	-	-	-	-	-	-	1,105	2	
St. Vincent Dialysis Center, Inc.	18-20171	14	74	-	-	(51)	-	-	-	-	37	15	
Seton Medical Center Foundation	18-20175	4,871	1	(0)	-	-	-	-	-	-	4,871	4	
Verity Business Services	18-20173	468	0	(1,751)	-	-	-	-	2,491	(861)	347	141	
Verity Medical Foundation	18-20169	2,885	251	(567)	-	-	-	-	-	(2,271)	298	190	
Verity Holdings, LLC	18-20163	8,971	2,354	(725)	-	(383)	-	-	700	(10,750)	167	107	
De Paul Ventures – San Jose Dialysis, LLC	18-20181	93	0	-	-	-	-	-	-	-	93	1	
Subtotal		\$ 75,947	\$ 150,577	\$ (75,869)	\$ 218,109	\$ (218,109)	\$ -	\$ -	\$ 140,914	\$ (140,914)	\$ 150,656	6,970	

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary
For the month ending 3/31/2020
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	3,445	\$ 4	\$ (17,032)	\$ -	\$ -	\$ -	\$ -	\$ 17,680	\$ (1,437)	\$ 2,659	273
VHS - Self Insurance	XXXXXX9250	11	49	-	-	(60)	-	-	-	-	(0)	9
VHS - Payroll	XXXXXX1785	87	-	(1,466)	-	-	-	-	1,437	-	58	21
VHS - SCC Released Escrow	XXXXXX2889	0	2	-	-	-	-	-	23,494	(2)	23,494	6
VHS - Disbursement Account	XXXXXX4358	5,835	167	(1)	108,371	-	-	-	11,014	(71,506)	53,881	217
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	30,554	9	-	-	-	-	-	-	-	30,563	1
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	0	92	-	-	-	-	-	-	(92)	0	4
OCH - Lockbox	XXXXXX2945	1	2,826	-	-	(2,827)	-	-	-	-	0	88
OCH - Gross Revenue	XXXXXX3900	46	-	-	2,827	(2,827)	-	-	-	-	46	43
OCH - AP	XXXXXX6389	287	-	(19)	-	-	-	-	-	-	268	12
OCH - Payroll	XXXXXX3007	7	-	-	-	-	-	-	-	-	7	-
OCH - FSA	XXXXXX2284	-	-	-	-	-	-	-	-	-	-	-
OCH - Patient Trust	XXXXXX2662	-	-	-	-	-	-	-	-	-	-	-
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	(0)	7,281	-	-	-	-	-	-	(7,281)	-	2
SLRH - Lockbox	XXXXXX2926	0	709	-	-	(709)	-	-	-	-	(0)	88
SLRH - Gross Revenue	XXXXXX3905	17	-	-	709	(711)	-	-	-	-	16	43
SLRH - AP	XXXXXX6421	122	-	(27)	-	-	-	-	-	-	95	14
SLRH - Payroll	XXXXXX7575	7	-	-	-	-	-	-	-	-	7	-
SLRH - FSA	XXXXXX2307	-	-	-	-	-	-	-	-	-	-	-
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	2	14,110	-	-	-	-	-	-	(14,111)	0	4
SFMC - Lockbox	XXXXXX2940	163	80,900	-	-	(80,707)	-	-	-	-	356	503
SFMC - Gross Revenue	XXXXXX3924	853	-	-	80,707	(77,387)	-	-	-	-	4,174	43
SFMC - AP	XXXXXX6407	3,831	-	(14,210)	-	-	-	-	33,744	(22,110)	1,254	898
SFMC - Payroll	XXXXXX3012	261	0	(13,520)	-	-	-	-	13,459	-	200	370
SFMC - FSA	XXXXXX2487	-	-	-	-	-	-	-	-	-	-	-
SFMC - Cafeteria Deposits	XXXXXX1057	2	23	-	-	(25)	-	-	-	-	(0)	45
SFMC - Capitation (AppleCare)	XXXXXX1371	2,073	3	(5,162)	-	-	-	-	5,668	-	2,582	471
SFMC - Capitation (Conifer)	XXXXXX1357	853	-	(1,448)	-	-	-	-	2,437	-	1,842	564
SFMC - Capitation AC	XXXXXX1845	8	-	(36)	-	-	-	-	34	-	6	41
SFMC - Capitation HCLA	XXXXXX1840	557	-	(688)	-	-	-	-	512	-	381	208
SFMC - Career College	XXXXXX2162	52	0	-	-	-	-	-	-	-	53	1
SFMC - Sale Proceeds ⁴	XXXXXX0090	-	-	-	-	-	-	-	-	-	-	-
SVMC - Lockbox	XXXXXX2964	40	6,833	-	-	(6,870)	-	-	-	-	3	229
SVMC - Gross Revenue	XXXXXX3929	351	-	-	6,870	(7,173)	-	-	-	-	48	43
SVMC - AP	XXXXXX6426	1,207	-	(1,643)	-	-	-	-	2,035	(825)	774	137
SVMC - Payroll	XXXXXX3017	97	-	(253)	-	-	-	-	201	-	45	92
SVMC - FSA	XXXXXX2062	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (CHP)	XXXXXX0553	-	-	-	-	-	-	-	-	-	-	-
SVMC - Capitation (Conifer)	XXXXXX3695	316	-	(481)	-	-	-	-	624	-	459	145
SVMC - Restricted Cash ³	XXXXXX0989	1,258	0	-	-	-	-	-	-	-	1,259	1
SVMC - Sale Proceeds ⁴	XXXXXX0076	-	-	-	-	-	-	-	-	-	-	-
SMC - Lockbox	XXXXXX2902	25	18,312	-	-	(18,312)	-	-	-	-	25	626
SMC - Gross Revenue	XXXXXX3887	1,390	-	-	18,312	(19,443)	-	-	-	-	259	43
SMC - Pandemic Account	XXXXXX5706	-	7,700	-	-	-	-	-	-	-	7,700	1
SMC - AP	XXXXXX6365	1,455	-	(7,454)	-	-	-	-	16,060	(9,158)	903	790
SMC - Payroll	XXXXXX3001	183	-	(9,185)	-	-	-	-	9,158	-	156	180
SMC - FSA	XXXXXX2289	-	-	-	-	-	-	-	-	-	-	-
SMC - Sale Proceeds	XXXXXX0071	-	8,000	-	-	-	-	-	-	-	8,000	2
SMCC - Lockbox	XXXXXX2907	8	326	-	-	(312)	-	-	-	-	22	88
SMCC - Gross Revenue	XXXXXX3882	41	-	-	312	(312)	-	-	-	-	41	41
SMCC - AP	XXXXXX6384	165	-	(198)	-	-	-	-	165	-	132	105
SMCC - FSA	XXXXXX2302	-	-	-	-	-	-	-	-	-	-	-
SMCC - Patient Trust	XXXXXX12907	28	-	(1)	-	-	-	-	-	-	27	6
OCH Foundation ³	XXXXXX3433	1,354	0	-	-	-	-	-	-	-	1,355	1
OCH Foundation - Investment ³	XXXXXX2-037	243	-	(0)	-	-	-	-	-	-	243	-
SLRH Foundation ³	XXXXXX2521	322	0	(0)	-	-	-	-	-	-	322	2
SFMC of Lynwood Foundation ³	XXXXXX2809	8	526	-	-	-	-	-	-	(508)	26	9
SVMC Foundation ³	XXXXXX3025	1,081	24	-	-	-	-	-	-	-	1,105	2
SVMC Foundation - EWB ³	XXXXXX1162	-	-	-	-	-	-	-	-	-	-	-
St. Vincent Dialysis Center	XXXXXX8921	14	74	-	-	(51)	-	-	-	-	37	15
SMC Foundation ³	XXXXXX2260	4,447	1	(0)	-	-	-	-	-	-	4,447	3
SMC Foundation - SVCS ³	XXXXXX0089	424	-	-	-	-	-	-	-	-	424	1
VBS - AP	XXXXXX6402	417	0	(885)	-	-	-	-	1,630	(861)	301	102
VBS - Payroll	XXXXXX2982	51	-	(866)	-	-	-	-	861	-	46	39
VBS - FSA	XXXXXX3192	-	-	-	-	-	-	-	-	-	-	-
VMF - Checking	XXXXXX9996	614	251	(567)	-	-	-	-	-	-	298	188
VMF - Payroll ZBA	XXXXXX0010	-	-	-	-	-	-	-	-	-	-	-
VMF - Sale Proceeds ⁴	XXXXXX2810	2,271	0	-	-	-	-	-	-	(2,271)	0	2
VH - AP	XXXXXX1597	167	-	(725)	-	-	-	-	700	-	142	71
VH - MOB	XXXXXX1248	65	343	-	-	(383)	-	-	-	-	24	32
VH - Operating	XXXXXX1970	-	-	-	-	-	-	-	-	-	-	-
VH - Savings	XXXXXX1975	-	-	-	-	-	-	-	-	-	-	-
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	8,739	2,012	-	-	-	-	-	-	(10,750)	1	4
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	93	0	-	-	-	-	-	-	-	93	1
SMCC - Patient Trust - TCB	XXXXXX3611	-	-	-	-	-	-	-	-	-	-	-
SMC Foundation - TCB ³	XXXXXX8521	-	-	-	-	-	-	-	-	-	-	-
Subtotal		\$ 75,947	\$ 150,577	\$ (75,869)	\$ 218,109	\$ (218,109)	\$ -	\$ -	\$ 140,914	\$ (140,914)	\$ 150,656	6,970

Notes

1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.

4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Bank Account Summary

For Nineteen months ending 3/31/2020 (including 8/31/2018 activity)
\$ in 000's

Debtor Name ¹	Debtor Case #	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows	Sweep Outflows	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
Verity Health System of California, Inc.	18-20151	\$ 7,529	\$ 63,859	\$ (483,574)	\$ 1,176,491	\$ (5,713)	\$ 973,000	\$ (973,000)	\$ 1,231,843	\$ (1,879,779)	\$ 110,655	10,144
O'Connor Hospital	18-20168	8,981	296,687	(114,324)	208,188	(288,227)	-	-	143,475	(254,458)	322	16,091
St. Louise Regional Hospital	18-20162	3,978	128,902	(37,240)	65,773	(92,212)	-	-	48,123	(117,205)	118	10,679
St. Francis Medical Center	18-20165	10,077	852,520	(610,532)	712,727	(1,323,490)	-	-	916,389	(546,844)	10,847	46,768
St. Vincent Medical Center	18-20164	9,936	283,457	(293,860)	239,909	(432,215)	-	-	381,457	(186,097)	2,587	25,367
Seton Medical Center	18-20167	5,884	358,261	(308,683)	302,950	(547,175)	-	-	468,336	(262,309)	17,264	32,095
O'Connor Hospital Foundation	18-20179	1,714	109	(0)	-	-	-	-	-	(225)	1,598	70
St. Louise Regional Hospital Foundation	18-20172	720	55	(4)	-	-	-	-	-	(450)	322	59
St. Francis Medical Center of Lynwood Foundation	18-20178	780	5,737	-	-	-	-	-	-	(6,491)	26	130
St. Vincent Medical Center Foundation	18-20180	1,613	2,570	-	-	-	-	-	772	(3,851)	1,105	80
St. Vincent Dialysis Center, Inc.	18-20171	332	7,744	(7)	-	(6,708)	-	-	-	(1,325)	37	412
Seton Medical Center Foundation	18-20175	6,229	224	(109)	-	-	-	-	124	(1,597)	4,871	450
Verity Business Services	18-20173	1,003	8	(48,030)	-	-	-	-	73,813	(26,447)	347	2,060
Verity Medical Foundation	18-20169	4,493	59,842	(99,149)	-	(3,883)	-	-	122,906	(83,911)	298	27,286
Verity Holdings, LLC	18-20163	12,778	26,584	(16,529)	-	(6,415)	-	-	22,247	(38,498)	167	2,082
De Paul Ventures – San Jose Dialysis, LLC	18-20181	-	93	-	-	-	-	-	-	-	93	13
Subtotal		\$ 76,048	\$ 2,086,650	\$ (2,012,041)	\$ 2,706,039	\$ (2,706,039)	\$ 973,000	\$ (973,000)	\$ 3,409,486	\$ (3,409,486)	\$ 150,656	\$ 173,786

Notes

1) In our monthly submissions, De Paul Ventures, LLC is not included above because it does not have a bank account.

2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS – DIP Concentration Account and were returned by Ally to the VHS – DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS – AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represent cumulative DIP borrowings and DIP repayments, respectively, for the period presented.

3) On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Bank Account Summary

For Nineteen months ending 3/31/2020 (including 8/31/2018 activity)
\$ in 000's

Bank Account Name	Bank Account Number	Beg Balance	Total Receipts	Operating Disbursements	Sweep Inflows ¹	Sweep Outflows ¹	DIP Inflows ²	DIP Outflows ²	I/C Inflows	I/C Outflows	Ending Bank Balance	Total Transaction Count
VHS - AP	XXXXXX6440	\$ 7,083	\$ 1,452	\$ (426,945)	\$ -	\$ (0)	\$ 40,000	\$ (236,134)	\$ 676,994	\$ (59,790)	\$ 2,659	5,479
VHS - Self Insurance	XXXXXX9250	200	6,554	-	-	(5,713)	-	-	-	(1,041)	0	178
VHS - Payroll	XXXXXX1785	246	6	(52,107)	-	-	-	-	52,261	(348)	58	525
VHS - SCC Released Escrow	XXXXXX2889	-	12,839	(3,998)	717,202	-	-	(933,172)	233,858	(3,236)	23,494	1,957
VHS - Disbursement Account	XXXXXX4358	-	11,626	(524)	459,288	-	933,000	196,306	268,729	(1,814,543)	53,881	1,971
VHS - Non Santa Clara Sale Proceeds ⁴	XXXXXX9100	-	30,563	-	-	-	-	-	-	-	30,563	15
VHS - Santa Clara Sale Proceeds ⁴	XXXXXX9087	-	820	-	-	-	-	-	1	(821)	0	19
OCH - Lockbox	XXXXXX2945	188	178,229	-	-	(178,417)	-	-	-	-	(0)	7,534
OCH - Gross Revenue	XXXXXX3900	1,962	-	-	107,887	(109,810)	-	-	7	-	46	447
OCH - AP	XXXXXX6389	6,499	0	(46,191)	100,301	-	-	-	75,010	(135,351)	268	5,240
OCH - Payroll	XXXXXX3007	207	-	(68,133)	-	-	-	-	68,238	(305)	7	2,829
OCH - FSA	XXXXXX2284	125	-	-	-	-	-	-	-	(125)	0	2
OCH - Patient Trust	XXXXXX2662	-	14	-	-	-	-	-	0	(14)	(0)	22
OCH - Santa Clara Sale Proceeds ⁴	XXXXXX9549	-	118,444	-	-	-	-	-	219	(118,663)	0	17
SLRH - Lockbox	XXXXXX2926	24	57,175	-	-	(57,199)	-	-	-	-	(0)	5,986
SLRH - Gross Revenue	XXXXXX3905	746	-	-	34,283	(35,013)	-	-	-	-	16	441
SLRH - AP	XXXXXX6421	3,047	1	(15,802)	31,491	-	-	-	26,529	(45,171)	95	3,108
SLRH - Payroll	XXXXXX7575	128	-	(21,438)	-	-	-	-	21,490	(172)	7	1,118
SLRH - FSA	XXXXXX2307	33	-	-	-	-	-	-	-	(33)	0	1
SLRH - Santa Clara Sale Proceeds ⁴	XXXXXX9563	-	71,725	-	-	-	-	-	103	(71,828)	(0)	25
SFMC - Lockbox	XXXXXX2940	357	839,320	-	-	(839,320)	-	-	-	-	356	8,394
SFMC - Gross Revenue	XXXXXX3924	903	-	-	486,986	(483,715)	-	-	-	-	4,174	442
SFMC - AP	XXXXXX6407	7,314	12	(230,388)	225,741	-	-	-	543,806	(545,230)	1,254	13,523
SFMC - Payroll	XXXXXX3012	589	3	(269,786)	-	-	-	-	270,044	(649)	200	6,955
SFMC - FSA	XXXXXX2487	198	-	-	-	-	-	-	-	(198)	0	1
SFMC - Cafeteria Deposits	XXXXXX1057	312	617	-	-	(454)	-	-	-	(475)	(0)	888
SFMC - Capitation (AppleCare)	XXXXXX1371	128	3	(74,225)	-	-	-	-	76,900	(224)	2,582	6,651
SFMC - Capitation (Conifer)	XXXXXX1357	156	2	(16,607)	-	-	-	-	18,291	-	1,842	6,823
SFMC - Capitation AC	XXXXXX1845	10	-	(503)	-	-	-	-	521	(22)	6	479
SFMC - Capitation HCLA	XXXXXX1840	75	33	(6,508)	-	-	-	-	6,828	(46)	381	2,489
SFMC - Career College	XXXXXX2162	37	19	(3)	-	-	-	-	-	-	53	109
SFMC - Sale Proceeds ⁴	XXXXXX0090	-	12,512	(12,512)	-	-	-	-	-	(0)	(0)	14
SVMC - Lockbox	XXXXXX2964	13	275,911	-	-	(275,920)	-	-	-	-	3	9,482
SVMC - Gross Revenue	XXXXXX3929	672	2	-	155,669	(156,295)	-	-	-	-	48	444
SVMC - AP	XXXXXX6426	6,943	3	(158,746)	84,240	-	-	-	253,450	(185,116)	774	9,578
SVMC - Payroll	XXXXXX3017	116	0	(120,014)	-	-	-	-	120,035	(92)	45	3,806
SVMC - FSA	XXXXXX2062	52	-	-	-	-	-	-	-	(52)	(0)	1
SVMC - Capitation (CHP)	XXXXXX0553	493	-	(161)	-	-	-	-	-	(332)	0	21
SVMC - Capitation (Conifer)	XXXXXX3695	417	4	(7,430)	-	-	-	-	7,972	(505)	459	2,005
SVMC - Restricted Cash ³	XXXXXX0989	1,230	29	-	-	-	-	-	-	-	1,259	19
SVMC - Sale Proceeds ⁴	XXXXXX0076	-	7,509	(7,509)	-	-	-	-	-	(0)	(0)	11
SMC - Lockbox	XXXXXX2902	14	338,096	-	-	(338,086)	-	-	-	-	25	11,595
SMC - Gross Revenue	XXXXXX3887	370	-	-	201,863	(201,974)	-	-	-	-	259	442
SMC - Pandemic Account	XXXXXX5706	-	7,700	-	-	-	-	-	-	-	7,700	1
SMC - AP	XXXXXX6365	2,911	5	(121,111)	97,025	-	-	-	280,975	(258,902)	903	12,487
SMC - Payroll	XXXXXX3001	1,212	-	(184,302)	-	-	-	-	185,479	(2,233)	156	3,681
SMC - FSA	XXXXXX2289	117	1	-	-	-	-	-	-	(117)	(0)	2
SMC - Sale Proceeds	XXXXXX0071	-	8,000	-	-	-	-	-	-	-	8,000	2
SMCC - Lockbox	XXXXXX2907	2	4,412	-	-	(4,392)	-	-	-	-	22	1,541
SMCC - Gross Revenue	XXXXXX3882	54	-	-	2,710	(2,723)	-	-	-	-	41	440
SMCC - AP	XXXXXX6384	1,160	-	(3,225)	1,352	-	-	-	1,857	(1,013)	132	1,809
SMCC - FSA	XXXXXX2302	19	-	-	-	-	-	-	-	(19)	0	1
SMCC - Patient Trust	XXXXXX12907	-	48	(45)	-	-	-	-	25	-	27	92
OCH Foundation ³	XXXXXX3433	1,473	107	-	-	-	-	-	-	(225)	1,355	45
OCH Foundation - Investment ³	XXXXXX2-037	242	2	(0)	-	-	-	-	-	-	243	25
SLRH Foundation ³	XXXXXX2521	720	55	(4)	-	-	-	-	-	(450)	322	59
SFMC of Lynwood Foundation ³	XXXXXX2809	780	5,737	-	-	-	-	-	-	(6,491)	26	130
SVMC Foundation ³	XXXXXX3025	844	2,567	-	-	-	-	-	772	(3,079)	1,105	69
SVMC Foundation - EWB ³	XXXXXX1162	769	3	-	-	-	-	-	-	(772)	-	11
St. Vincent Dialysis Center	XXXXXX8921	332	7,744	(7)	-	(6,708)	-	-	-	(1,325)	37	412
SMC Foundation ³	XXXXXX2260	5,660	147	(5)	-	-	-	-	124	(1,480)	4,447	81
SMC Foundation - SVCS ³	XXXXXX0089	451	76	(104)	-	-	-	-	-	-	424	366
VBS - AP	XXXXXX6402	962	8	(21,639)	-	-	-	-	47,392	(26,421)	301	1,511
VBS - Payroll	XXXXXX2982	15	-	(26,391)	-	-	-	-	26,421	-	46	548
VBS - FSA	XXXXXX3192	26	-	-	-	-	-	-	-	(26)	0	1
VMF - Checking	XXXXXX9996	4,493	57,575	(99,128)	-	(3,883)	-	-	122,881	(81,640)	298	27,259
VMF - Payroll ZBA	XXXXXX0010	-	21	(21)	-	-	-	-	-	-	-	6
VMF - Sale Proceeds ⁴	XXXXXX2810	-	2,246	-	-	-	-	-	25	(2,271)	0	21
VH - AP	XXXXXX1597	1,106	1	(15,528)	-	-	-	-	18,568	(4,005)	142	1,449
VH - MOB	XXXXXX1248	1,108	8,638	(10)	-	(6,415)	-	-	8	(3,304)	24	590
VH - Operating	XXXXXX1970	8,321	-	(991)	-	-	-	-	3,645	(10,975)	0	14
VH - Savings	XXXXXX1975	2,243	1	-	-	-	-	-	-	(2,244)	0	10
VH - Santa Clara Sale Proceeds ⁴	XXXXXX9568	-	17,943	-	-	-	-	-	26	(17,969)	1	19
De Paul Ventures - San Jose Dialysis, LLC	XXXXXX2797	-	93	-	-	-	-	-	-	-	93	13
SMCC - Patient Trust - TCB	XXXXXX3611	24	-	-	-	-	-	-	-	(24)	0	2
SMC Foundation - TCB ³	XXXXXX8521	117	-	-	-	-	-	-	-	(117)	-	3
Subtotal		\$ 76,048	\$ 2,086,650	\$ (2,012,041)	\$ 2,706,039	\$ (2,706,039)	\$ 973,000	\$ (973,000)	\$ 3,409,486	\$ (3,409,486)	\$ 150,656	173,786

Notes

- 1) Sweep inflows and outflows reflect sweeps between lockbox, gross revenue and AP accounts of the same debtor and, until September 7, 2019, between lockbox and the VHS - DIP Concentration Account. In addition, VMF - Checking receipts that were swept to the VHS - DIP Concentration Account are reflected in I/C Outflows for the VMF - Checking account. Beginning September 7, 2019, Cash receipts are swept to the VHS Disbursement Account (formerly the VHS DIP Loan Proceeds Account).
- 2) Pursuant to the terms of the DIP loan agreement, which matured and was fully repaid in September 2019, Verity submitted its cash inflows to the Debtors' DIP Lender Ally Bank on a daily basis even when there was no DIP balance outstanding. When this occurred, Ally Bank returned the funds to Verity. Commencing in November 2018, when there was no DIP balance outstanding, funds flowed to Ally Bank from the VHS - DIP Concentration Account and were returned by Ally to the VHS - DIP Loan Proceeds account. Prior to the implementation of this cash management process, funds flowed to/ from Ally Bank through the VHS - AP account and such activity netted to zero to the extent funds were sent to and received from Ally Bank in the same month. The aggregate of the DIP Inflows and DIP Outflows columns above represents cumulative DIP borrowings and DIP repayments, respectively, for the period presented.
- 3) This bank account contains certain funds that are donor restricted, and therefore, are not available for the debtor's general operating activities. Please refer to the attached restricted funds schedule for additional restricted funds recorded by the debtors that are not included in the Verity bank account summary as they are not part of the cash management program.
- 4) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH - Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.
- 5) Pursuant to the Supplemental Cash Collateral Order, the VHS - DIP Loan Proceeds Account was renamed the "VHS Disbursement Account" upon funding of the Payoff Amount pursuant to the Supplemental Cash Collateral Order.

Verity Health System of California, Inc.
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	VHS - AP / Self Insurance	VHS - Payroll	VHS -SCC Released Escrow Account	VHS - DIP Loan Proceeds	VHS - Santa Clara Sale Proceeds	VHS - Non Santa Clara Sale Proceeds	Debtor Total
	6440 / 9250	1785	2889	4358	9087	9100	
Balance Per Bank	\$ 2,659	\$ 58	\$ 23,494	\$ 53,881	\$ -	\$ 30,563	\$ 110,655
Additive Items:							
Deposits in Transit							-
Other Additive Items		0					0
Subtractive Items:							
Outstanding Checks	(1,047)	(44)					(1,091)
Other Subtractive Items							-
Reclassifications							
Negative book balance reclassified to AP							-
Petty Cash							-
Adjusted Bank Balance	1,612	14	23,494	53,881	-	30,563	109,565
GL Balance	\$ 1,612	\$ 14	\$ 23,494	\$ 53,881	\$ 0	\$ 30,563	\$ 109,565
Number of Outstanding Checks	26	8					34

O'Connor Hospital
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	OCH - AP	OCH - Payroll	OCH -Lockbox/GR	OCH - Patient Trust	OCH-Santa Clara Sale Proceeds	Debtor Total
	6389	3007	2945 / 3900	2662	9549	
Balance Per Bank	\$ 268	\$ 7	\$ 46	\$ -	\$ -	\$ 322
Additive Items:						-
Deposits in Transit						-
Other Additive Items						-
Subtractive Items:						-
Outstanding Checks	(214)					(214)
Other Subtractive Items						-
Reclassifications						-
Reconciling item						-
Petty Cash						-
Adjusted Bank Balance	54	7	46	-	-	108
GL Balance	\$ 54	\$ 7	\$ 46	\$ -	\$ -	\$ 108
Number of Outstanding Checks	107					107

Saint Louise Regional Hospital
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SLRH - AP	SLRH - Payroll	SLRH - Lockbox/GR	SLRH-Santa Clara Sale Proceeds	Debtor Total
	6421	7575	2926 / 3905	9563	
Balance Per Bank	\$ 95	\$ 7	\$ 16	\$ 0	\$ 118
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(35)				(35)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	60	7	16	0	83
GL Balance	\$ 60	\$ 7	\$ 16	\$ 0	\$ 83
Number of Outstanding Checks	114				114

St. Francis Medical Center
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SFMC - AP	SFMC - Payroll	SFMC - Lockbox/GR	SFMC - Capitation (Conifer)	SFMC - Capitation (AppleCare)	SFMC - Capitation HCLA / AC	SFMC - Career College	SFMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6407	3012	2940 / 3924 / 1057	1357	1371	1840 / 1845	2162	0090	N/A	
Balance Per Bank	\$ 1,254	\$ 200	\$ 4,529	\$ 1,842	\$ 2,582	\$ 387	\$ 53	\$ -		\$ 10,847
Additive Items:										
Deposits in Transit										-
Other Additive Items	603	13		3						619
Subtractive Items:										
Outstanding Checks	(1,548)	(193)		(1,561)	(2,626)	(478)				(6,406)
Other Subtractive Items			(595)							(595)
Reclassifications										
Negative book balance reclassified to AP					44	91				136
Petty Cash									3	3
Adjusted Bank Balance	309	20	3,935	284	(0)	-	53	-	3	4,605
GL Balance	\$ 309	\$ 20	\$ 3,935	\$ 284	\$ -	\$ -	\$ 53	\$ -	\$ 3	\$ 4,605
Number of Outstanding Checks	224	271		178	165	150				988

St Vincent Medical Center
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SVMC - AP	SVMC - Payroll	SVMC - Lockbox/GR	SVMC - Capitation (Conifer)	SVMC - Capitation (CHP)	SVMC - Restricted Cash	SVMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6426	3017	2964 / 3929	3695	0553	0989	0076	N/A	
Balance Per Bank	\$ 774	\$ 45	\$ 51	\$ 459	\$ -	\$ 1,259	\$ -		\$ 2,587
Additive Items:									
Deposits in Transit									-
Other Additive Items		20							20
Subtractive Items:									
Outstanding Checks	(341)	(58)		(337)					(735)
Other Subtractive Items			4						4
Reclassifications									
Negative book balance reclassified to AP									-
Petty Cash								-	-
Adjusted Bank Balance	433	6	55	123	-	1,259	-	-	1,875
GL Balance	\$ 433	\$ 6	\$ 55	\$ 123	\$ -	\$ 1,259	\$ -	\$ -	\$ 1,875
Number of Outstanding Checks	149	43		38					230

Seton Medical Center
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	Payroll	Lockbox/GR/Pandemic	SMC- Sale Proceeds	Petty Cash Total	Debtor Total
	6365	3001	2902 / 3887 / 5706	0071	N/A	
Balance Per Bank	\$ 903	\$ 156	\$ 7,984	\$ 8,000		\$ 17,043
Additive Items:						-
Deposits in Transit						-
Other Additive Items		22				22
Subtractive Items:						-
Outstanding Checks	(604)	(140)				(744)
Other Subtractive Items			(49)			(49)
Reclassifications						-
Negative book balance reclassified to AP						-
Petty Cash					4	4
Adjusted Bank Balance	299	38	7,934	8,000	4	16,275
GL Balance	\$ 299	\$ 38	\$ 7,934	\$ 8,000	\$ 4	\$ 16,275
Number of Outstanding Checks	452	85				537

Seton Medical Center Coastside
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SMCC -			Debtor Total
	AP Disbursement	Lockbox/GR	Patient Trust	
	6834	02907 / 3882	12907	
Balance Per Bank	\$ 132	\$ 63	\$ 27	\$ 221
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(33)		(5)	(37)
Other Subtractive Items		(47)	(4)	(51)
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	99	16	18	133
GL Balance	\$ 99	\$ 16	\$ 18	\$ 133
Number of Outstanding Checks	44		6	50

O'Connor Hospital Foundation
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

	OCH Foundation	OCH Foundation - Investment	Debtor Total
Bank Account No. (last 4 digits)	3433	2-037	
Balance Per Bank	\$ 1,355	\$ 243	\$ 1,598
Additive Items:			-
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			-
Outstanding Checks			-
Other Subtractive Items			-
Reclassifications			-
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	1,355	243	1,598
GL Balance	\$ 1,355	\$ 243	\$ 1,598
Number of Outstanding Checks			-

Saint Louise Regional Hospital Foundation
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2521
Balance Per Bank	\$ 322
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	322
GL Balance	\$ 322
Number of Outstanding Checks	

St. Francis Medical Center of Lynwood Foundation
 Bank Reconciliation Summary
 March 31, 2020
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	2809
Balance Per Bank	\$ 26
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	(12)
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	14
GL Balance	\$ 14
Number of Outstanding Checks	

St Vincent Medical Center Foundation
 Bank Reconciliation Summary
 March 31, 2020
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	3025
Balance Per Bank	\$ 1,105
Additive Items:	
Deposits in Transit	(24)
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	1,081
GL Balance	\$ 1,081
Number of Outstanding Checks	

St. Vincent Dialysis Center, Inc.
 Bank Reconciliation Summary
 March 31, 2020
 \$ in 000's

	Debtor Total
Bank Account No. (last 4 digits)	8921
Balance Per Bank	\$ 37
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	37
GL Balance	\$ 37
Number of Outstanding Checks	

Seton Medical Center Foundation
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	SMC Foundation		Debtor
	2260	SMC Foundation - SVCS 0089	Total
Balance Per Bank	\$ 4,447	\$ 424	\$ 4,871
Additive Items:			
Deposits in Transit			-
Other Additive Items			-
Subtractive Items:			
Outstanding Checks			-
Other Subtractive Items	(5)	(424)	(429)
Reclassifications			
Negative book balance reclassified to AP			-
Petty Cash			-
Adjusted Bank Balance	4,442	-	4,442
GL Balance	\$ 4,442	\$ -	\$ 4,442
Number of Outstanding Checks			-

Verity Business Services
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement		Payroll		Debtor Total
	6402		2982		
Balance Per Bank	\$ 301		\$ 46		347
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(10)		(7)		(17)
Other Subtractive Items			(11)		(11)
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	291		27		319
GL Balance	\$ 291		\$ 27		\$ 319
Number of Outstanding Checks	11		4		15

Verity Medical Foundation
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	VMF - Checking	VMF - Sale Proceeds	Petty Cash	Debtor Total
	9996	2810	Total	Total
Balance Per Bank	\$ 298	\$ 0		\$ 298
Additive Items:				-
Deposits in Transit				-
Other Additive Items				-
Subtractive Items:				-
Outstanding Checks	(50)			(50)
Other Subtractive Items				-
Reclassifications				-
Negative book balance reclassified to AP				-
Petty Cash				-
Adjusted Bank Balance	248	0	-	249
GL Balance	\$ 248	\$ 0	\$ -	\$ 249
Number of Outstanding Checks	161			161

Verity Holdings, LLC
Bank Reconciliation Summary
March 31, 2020
\$ in 000's

Bank Account No. (last 4 digits)	AP Disbursement	MOB	VH- Santa Clara Sale Proceeds	VH-Sale Proceeds	Debtor Total
	1597	1248	9568	0151	
Balance Per Bank	\$ 142	\$ 24	\$ 1	\$ -	\$ 167
Additive Items:					-
Deposits in Transit					-
Other Additive Items					-
Subtractive Items:					-
Outstanding Checks	(35)	1			(34)
Other Subtractive Items					-
Reclassifications					-
Negative book balance reclassified to AP					-
Petty Cash					-
Adjusted Bank Balance	107	25	1	-	133
GL Balance	\$ 107	\$ 25	\$ 1	\$ -	\$ 133
Number of Outstanding Checks	9				9

De Paul Ventures - San Jose Dialysis, LLC
 Bank Reconciliation Summary
 March 31, 2020
 \$ in 000's

	De Paul Ventures – San Jose Dialysis, LLC
Bank Account No. (last 4 digits)	2797
Balance Per Bank	\$ 93
Additive Items:	
Deposits in Transit	
Other Additive Items	
Subtractive Items:	
Outstanding Checks	
Other Subtractive Items	
Reclassifications	
Negative book balance reclassified to AP	
Petty Cash	
Adjusted Bank Balance	93
GL Balance	\$ 93
Number of Outstanding Checks	

Verity Health System, Inc.
Notes on Bank Reconciliations
March 31, 2020

1. DePaul Ventures, LLC has no bank accounts. Therefore, there is no bank activity reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary, and accordingly no bank reconciliations.
2. The following bank accounts were closed prior to the beginning of the reporting period and are not reported on the Bank Reconciliation Summary.

Account name	Last four of account #
SMC Foundation - TCB	#XXXXXX8521
SMCC - Patient Trust - TCB	#XXXXXX3611
OCH - FSA	#XXXXX12284
SLRH - FSA	#XXXXX12307
SMC - FSA	#XXXXX12289
SMCC - FSA	#XXXXX12302
SFMC - FSA	#XXXXX12487
SVMC - FSA	#XXXXX12062
VBS - FSA	#XXXXX13192
VH - Operating	#XXXXX11970
VH - Savings	#XXXXX11975
VMF - Payroll ZBA - Wells Fargo	#XXXXX20010
SVMC Foundation - EWB	#XXXXXX1162

3. The following bank account has had no activity and therefore bank and book balances were both zero at the end of the reporting period. This account is not reported on the Verity Bank Account Summary or on the Verity Bank Account Cumulative Summary.

Account name	Last four of account #
VH – Sale Proceeds	#XXXXXX0151

Verity Health System, Inc.
Notes on Bank Reconciliations
March 31, 2020

4. On February 28, 2019 (the “Closing Date”), the Debtors’ asset sale to Santa Clara County (the “Santa Clara Sale Transaction”) closed and Santa Clara County wired the sale proceeds to Chicago Title Insurance Company (“Chicago Title”). As part of that transaction, operating disbursements were made by Chicago Title directly to third parties, on behalf of the Debtors that are party to the Santa Clara Sale Transaction (the “Chicago Title Disbursements”). In order to provide a full accounting of operating disbursements made by or on behalf of the Debtors in this Monthly Operating Report, the Chicago Title Disbursements are added to the operating disbursements reported in the Verity Bank Account Cumulative Summary for the reporting period and shown in the table below (\$ 000):

	Operating Disbursements for the reporting period		
	Chicago Title Disb.	Op. Disb. From page 4	Total
O'Connor Hospital	\$ 21,573	\$ 114,324	\$ 135,897
St. Louise Regional Hospital	5,528	37,240	42,768
Verity Holdings, LLC	269	16,529	16,798
Verity Health System of California, Inc.	88	483,574	483,662

5. Per the Santa Clara County asset purchase agreement (the “APA”) § 1.2 and 1.1.2, \$23.5 million of sale proceeds transferred by Santa Clara County were escrowed with Chicago Title as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2 (as reduced in accordance with APA § 15.2 , the “Escrow Amount”) . The APA provides that the Escrow Amount is security for the satisfaction of Sellers’ post-closing obligations and to offset Damages incurred by Santa Clara County as described in Section 15.2 of the APA. The APA provides that the Escrow Agent shall hold the Escrow Amount for a period of twelve months following the Closing Date, and the Escrow Agent shall disburse the same (along with any interest accrued thereon, as further described in the Escrow Agreement) upon the expiration of such twelve month period (subject to valid escrow claims) in accordance with the terms of the Escrow Agreement. The Debtors that are party to the Santa Clara Sales Transaction report the Escrow Amount as a receivable in the Consolidating Balance Sheet – Unaudited as of the end of the reporting period.

Verity Status of Payments to Secured Creditors, Lessors, And Other Parties to Executory Contracts

For the month ending 03/31/2020

\$ in 000's

#	Creditor, Lessor, Etc.	Frequency of Payments (Mo/Qtr)	Amount of Payment	Post-petition Payments Not Made (Number) ^(A)	Total Due Not Paid According to Postpetition Terms
Secured Debt Holders					
1	Wells Fargo - 2005 Bonds	Monthly	1,226	-	-
2	US Bank 2015 Notes	Monthly	1,044	-	-
3	Verity MOB Financing, LLC	Monthly	354	-	-
4	US Bank 2017 Notes	Monthly	254	-	-
	Subtotal		\$2,879	-	-
Top 20 Vendors					
1	Healthnow Administrative Services	Various	\$4,089	-	-
2	Transamerica	Various	3,277	-	-
3	Fastaff, Llc	Various	1,270	-	-
4	Cardinal Health	Various	1,190	-	-
5	Medline Industries, Inc.	Various	882	-	-
6	State Compensation Insurance Fund	Various	837	-	-
7	Rightsourcing Inc	Various	693	-	-
8	Quadramed Corporation	Various	500	-	-
9	Lockton-Dunning Series	Various	496	-	-
10	Medimpact	Various	464	-	-
11	Nantworks LLC	Various	396	-	-
12	Agiliti Formerly Universal Hospital Serv	Various	373	-	-
13	Hhc Hooper Healthcare Consulting	Various	346	-	-
14	Los Angeles Department of Water and Power	Various	298	-	-
15	Totalmed Staffing, Inc.	Various	295	-	-
16	Delta Dental CA	Various	291	-	-
17	4-Landmark Anesthesia Medical Group	Various	266	-	-
18	Medtronic USA Inc	Various	243	-	-
19	Swinerton Builders	Various	243	-	-
20	Picis Clinical Solutions Inc	Various	243	-	-
	Subtotal		\$16,693	-	-

Notes

A) See Notes after XI. Questionnaire.

Debtor	Account Used	Aggregate Insider Compensation Paid
Verity Health System of California, Inc.	XXXXXX1785	\$ 199,001
O'Connor Hospital	XXXXXX3007	\$ -
Saint Louise Regional Hospital	XXXXXX7575	\$ -
St. Francis Medical Center	XXXXXX3012	\$ 11,467
St. Vincent Medical Center	XXXXXX3017	\$ 11,882
Seton Medical Center	XXXXXX3001	\$ 33,916
O'Connor Hospital Foundation		-
Saint Louise Regional Hospital Foundation		-
St. Francis Medical Center of Lynwood Foundation		-
St. Vincent Foundation		-
St. Vincent Dialysis Center, Inc.		-
Seton Medical Center Foundation		-
Verity Business Services		-
Verity Medical Foundation	XXXXXX9996	\$ -
Verity Holdings, LLC		-
DePaul Ventures, LLC		-
DePaul Ventures - San Jose Dialysis, LLC		-
		\$ 256,266

VIII SCHEDULE OF OTHER AMOUNTS PAID TO INSIDERS

Debtor	Account Used	Aggregate Insider Other Amounts Paid (a)
Verity Health System of California, Inc.	XXXXXX6440	\$ -
O'Connor Hospital	XXXXXX6389	\$ -
Saint Louise Regional Hospital	XXXXXX6421	\$ -
St. Francis Medical Center	XXXXXX6407	\$ 29,250
St. Vincent Medical Center	XXXXXX6426	\$ -
Seton Medical Center	XXXXXX6365	\$ 20,250
O'Connor Hospital Foundation		\$ -
Saint Louise Regional Hospital Foundation		\$ -
St. Francis Medical Center of Lynwood Foundation		\$ -
St. Vincent Foundation		\$ -
St. Vincent Dialysis Center, Inc.		\$ -
Seton Medical Center Foundation		\$ -
Verity Business Services		\$ -
Verity Medical Foundation		\$ -
Verity Holdings, LLC		\$ -
DePaul Ventures, LLC		\$ -
DePaul Ventures - San Jose Dialysis, LLC		\$ -
		\$ 49,500

(a) For the Hospital Debtors, amounts represent payments made by the Hospitals to physician board members associated with medical directorships and on-call coverage provided. Such payments are not associated with services provided as a board member.

O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)	
ASSETS												
Current Assets:												
Cash and cash equivalents	\$ 108	\$ 83	\$ 4,605	\$ 617	\$ 8,275	\$ 133	\$ 79,001	\$ -	\$ 92,822	\$ 11,031	\$ 319	\$ 93
Net patient accounts receivable	-	-	56,316	8,613	27,472	4,295	-	-	96,697	-	-	-
Due from government agencies	-	-	419	7,106	6,189	-	-	-	13,714	-	-	-
Due from related organizations	20,314	30,427	454,724	16,529	15,049	48	555,726	(985,580)	107,238	-	78,056	3,467
Other current assets	15,116	4,193	65,657	23,483	22,392	306	11,207	-	142,354	1,570	306	-
Other restricted assets	-	-	-	-	8,000	-	30,563	-	38,563	-	-	-
Total Current Assets	35,538	34,704	581,721	56,347	87,377	4,783	676,498	(985,580)	491,389	12,601	78,681	3,560
Assets Limited As To Use:												
Other investments	-	-	-	3,061	-	-	20	-	3,081	39,966	-	-
Under bond indenture agreements	-	-	-	-	34,967	-	25,089	-	60,056	-	-	-
Total Assets Limited As To Use	-	-	-	3,061	34,967	-	25,109	-	63,137	39,966	-	-
Property And Equipment, Net	-	-	81,629	42,173	40,655	651	23,763	-	188,871	-	1,333	-
Other Long-Term Assets	-	-	83	-	62	-	1,111	-	1,256	-	-	37
Total Assets	\$ 35,538	\$ 34,704	\$ 663,434	\$ 101,581	\$ 163,061	\$ 5,434	\$ 726,481	\$ (985,580)	\$ 744,653	\$ 52,567	\$ 80,014	\$ 3,597
LIABILITIES AND NET (DEFICIT) ASSETS												
Current Liabilities:												
Accounts payable	\$ 14,874	\$ 3,726	\$ 19,394	\$ 22,514	\$ 16,892	\$ 518	\$ 18,881	\$ -	\$ 96,801	\$ 51	\$ 5,884	\$ -
Current portion of long-term debt, net of debt issuance costs	774	469	4,076	867	1,463	-	159,127	-	166,776	-	-	-
Due to government agencies	(365)	(111)	2,338	3,229	18	-	-	-	5,109	-	-	-
Accrued expenses and other current liabilities	19,010	6,702	115,433	31,575	67,747	1,744	158,155	-	400,366	9,673	2,711	1
Due to related organizations	138,703	30,705	20,276	386,036	270,480	28,360	309,560	(985,580)	198,541	-	69,938	2
Total Current Liabilities	172,996	41,492	161,518	444,221	356,600	30,622	645,723	(985,580)	867,592	9,724	78,533	3
Other Liabilities												
Pension and other long-term liabilities	49,967	5,846	97,260	76,557	2,526	28	48,612	-	280,795	34,005	-	-
Total Other Liabilities	49,967	5,846	97,260	76,557	2,526	28	48,612	-	280,795	34,005	-	-
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs												
	47,507	28,776	63,436	53,181	96,165	-	44,029	-	333,094	-	-	-
Total Liabilities	270,470	76,114	322,214	573,959	455,291	30,650	738,364	(985,580)	1,481,481	43,729	78,533	3
NET (DEFICIT) ASSETS:												
Unrestricted	(234,931)	(41,410)	341,220	(475,636)	(292,230)	(25,216)	(11,883)	-	(740,086)	8,837	1,480	3,594
Temporarily restricted	-	-	-	523	-	-	-	-	523	-	-	-
Permanently restricted	-	-	-	2,736	-	-	-	-	2,736	-	-	-
Total Net (Deficit) Assets	(234,931)	(41,410)	341,220	(472,377)	(292,230)	(25,216)	(11,883)	-	(736,828)	8,837	1,480	3,594
Total Liabilities And Net (Deficit) Assets	\$ 35,538	\$ 34,704	\$ 663,434	\$ 101,581	\$ 163,061	\$ 5,434	\$ 726,481	\$ (985,580)	\$ 744,653	\$ 52,567	\$ 80,014	\$ 3,597

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
ASSETS											
Current Assets:											
Cash and cash equivalents	\$ 37	\$ 248	\$ 358	\$ 22	\$ 14	\$ 21	\$ 82	\$ 132	\$ 15	\$ -	\$ 105,193
Net patient accounts receivable	95	-	-	-	-	-	-	-	-	-	96,792
Due from government agencies	294	-	-	-	-	-	-	-	-	-	14,008
Due from related organizations	10,261	3,103	1	7	4	5	12,517	91,121	-	(305,780)	-
Other current assets	-	320	-	-	382	-	953	729	-	-	146,615
Other restricted assets	-	0	-	-	-	-	-	1	-	-	38,564
Total Current Assets	10,686	3,671	360	29	400	26	13,552	91,983	15	(305,780)	401,172
Assets Limited As To Use:											
Other investments	-	-	1,240	4,420	-	301	3,181	-	-	-	52,189
Under bond indenture agreements	-	-	-	-	-	-	-	-	-	-	60,056
Total Assets Limited As To Use	-	-	1,240	4,420	-	301	3,181	-	-	-	112,245
Property And Equipment, Net	170	191	-	-	-	-	-	13,758	-	-	204,323
Other Long-Term Assets	-	392	-	-	-	-	673	1,207	-	(1,148)	2,417
Total Assets	\$ 10,856	\$ 4,254	\$ 1,600	\$ 4,449	\$ 400	\$ 327	\$ 17,406	\$ 106,948	\$ 15	\$ (306,928)	\$ 720,157
LIABILITIES AND NET (DEFICIT) ASSETS											
Current Liabilities:											
Accounts payable	\$ -	\$ 229	\$ -	\$ -	\$ -	\$ 0	\$ -	\$ 2,046	\$ -	\$ -	\$ 105,011
Current portion of long-term debt, net of debt issuance costs	-	-	-	-	-	-	-	-	-	-	166,776
Due to government agencies	-	-	-	-	-	-	-	-	-	-	5,109
Accrued expenses and other current liabilities	3	5,462	0	3	6	0	5	3,856	-	(1,148)	420,937
Due to related organizations	15,098	-	7,344	734	8,745	5,095	904	(629)	7	(305,780)	-
Total Current Liabilities	15,101	5,691	7,344	737	8,751	5,096	909	5,272	7	(306,928)	697,833
Other Liabilities											
Pension and other long-term liabilities	-	7,799	71	-	-	-	104	21,015	-	-	343,789
Total Other Liabilities	-	7,799	71	-	-	-	104	21,015	-	-	343,789
Long-Term Debt, Net Of Current Portion And Debt Issuance Costs											
	-	-	-	-	-	-	-	105,914	-	-	439,008
Total Liabilities	15,101	13,490	7,415	737	8,751	5,096	1,013	132,201	7	(306,928)	1,480,629
NET (DEFICIT) ASSETS:											
Unrestricted	(4,245)	(9,236)	(6,965)	(706)	(8,726)	(5,071)	11,409	(25,253)	8	-	(774,960)
Temporarily restricted	-	-	815	1,700	375	302	2,541	-	-	-	6,256
Permanently restricted	-	-	335	2,718	-	-	2,443	-	-	-	8,232
Total Net (Deficit) Assets	(4,245)	(9,236)	(5,815)	3,712	(8,351)	(4,769)	16,393	(25,253)	8	-	(760,473)
Total Liabilities And Net (Deficit) Assets	\$ 10,856	\$ 4,254	\$ 1,600	\$ 4,449	\$ 400	\$ 327	\$ 17,406	\$ 106,948	\$ 15	\$ (306,928)	\$ 720,157

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastside (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 4,261	\$ 1,085	\$ 55,239	\$ 940	\$ 17,409	\$ 2,708	\$ -	\$ 39	\$ 81,681	\$ -	\$ -	\$ -
Provision for doubtful accounts	599	238	(283)	366	224	(15)	-	-	1,129	-	-	-
Net patient service revenue less provision for doubtful accounts	4,860	1,323	54,956	1,306	17,633	2,693	-	39	82,810	-	-	-
Premium revenue	-	-	9,349	232	-	-	-	(56)	9,525	-	-	-
Other revenue	-	-	137	933	1,244	49	7,701	(7,702)	2,362	427	2,079	-
Contributions	-	-	335	-	41	-	-	-	376	-	-	-
Total Unrestricted Revenues And Other Support	4,860	1,323	64,777	2,471	18,918	2,742	7,701	(7,719)	95,073	427	2,079	-
EXPENSES:												
Salaries and benefits	544	77	21,000	914	13,629	1,425	1,945	39	39,573	-	1,688	-
Supplies	(1)	-	2,627	(129)	2,025	155	4	-	4,681	-	7	-
Purchased services, medical claims and other	193	28	22,106	6,612	6,591	353	2,108	(5,168)	32,823	505	340	-
Depreciation and amortization	-	-	644	416	361	10	43	-	1,474	-	20	-
Interest, net	229	139	322	247	437	-	1,310	-	2,684	-	-	-
Total Expenses	965	244	46,699	8,060	23,043	1,943	5,410	(5,129)	81,235	505	2,055	-
Operating (Loss) Income	3,895	1,079	18,078	(5,589)	(4,125)	799	2,291	(2,590)	13,838	(78)	24	-
Investment Income (Loss)	-	-	1	-	19	-	299	-	319	13	-	-
Gain (Loss) on Hospital Sales	(3)	-	-	-	-	-	-	-	(3)	-	-	-
Reorganization Items	4	-	1,306	750	742	65	2,590	(2,590)	2,867	-	24	-
Excess (Deficit) Of Revenues Over Expenses	\$ 3,888	\$ 1,079	\$ 16,773	\$ (6,339)	\$ (4,848)	\$ 734	\$ -	\$ -	\$ 11,287	\$ (65)	\$ -	-

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ (61)	\$ 127	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11	\$ 81,758
Provision for doubtful accounts	11	-	-	-	-	-	-	-	-	-	1,140
Net patient service revenue less provision for doubtful accounts	(50)	127	-	-	-	-	-	-	-	11	82,898
Premium revenue	-	-	-	-	-	-	-	-	-	-	9,525
Other revenue	-	-	-	-	-	-	-	920	-	(3,159)	2,629
Contributions	-	-	-	-	11	-	-	-	-	-	387
Total Unrestricted Revenues And Other Support	(50)	127	-	-	11	-	-	920	-	(3,148)	95,439
EXPENSES:											
Salaries and benefits	4	28	-	-	-	-	-	-	-	11	41,304
Supplies	-	-	-	-	-	-	-	5	-	-	4,693
Purchased services, medical claims and other	24	383	-	-	-	-	-	870	7	(3,135)	31,817
Depreciation and amortization	2	6	-	1	1	-	1	36	-	-	1,541
Interest, net	-	-	-	-	-	-	-	627	-	-	3,311
Total Expenses	30	417	-	1	1	-	1	1,538	7	(3,124)	82,666
Operating (Loss) Income	(80)	(290)	-	(1)	10	-	(1)	(618)	(7)	(24)	12,773
Investment Income (Loss)	-	-	-	1	-	-	-	1	-	-	334
Gain (Loss) on Hospital Sales	-	-	-	-	-	-	-	-	-	-	(3)
Reorganization Items	-	17	-	-	-	-	-	11	-	(24)	2,895
Excess (Deficit) Of Revenues Over Expenses	\$ (80)	\$ (307)	\$ -	\$ -	\$ 10	\$ -	\$ (1)	\$ (628)	\$ (7)	\$ -	\$ 10,209

	O'Connor Hospital	Saint Louise Regional Hospital	St. Francis Medical Center	St. Vincent Medical Center	Seton Medical Center	Seton Medical Center Coastsides (Seton Medical Center)	System Office (Verity Health System of CA, Inc.)	System Elimination - Obligated Group	Obligated Group Subtotal	Non-Debtor A	Verity Business Services	DePaul Ventures (Includes DePaul Ventures - San Jose Dialysis, LLC)
UNRESTRICTED REVENUES AND OTHER SUPPORT:												
Net patient service revenue	\$ 123,452	\$ 39,567	\$ 646,078	\$ 237,275	\$ 316,809	\$ 35,301	\$ -	\$ (24,242)	\$ 1,374,240	\$ -	\$ -	\$ -
Provision for doubtful accounts	3,797	1,032	(6,610)	(3,203)	(12,721)	(545)	-	-	(18,250)	-	-	-
Net patient service revenue less provision for doubtful accounts	127,249	40,599	639,468	234,072	304,088	34,756	-	(24,242)	1,355,990	-	-	-
Premium revenue	-	-	169,223	21,940	-	-	-	(1,814)	189,349	-	-	-
Other revenue	2,327	100	4,512	3,752	3,198	804	226,171	(217,441)	23,423	17,461	54,534	-
Contributions	82	31	6,369	1,734	222	-	-	-	8,438	-	-	-
Total Unrestricted Revenues And Other Support	129,658	40,730	819,572	261,498	307,508	35,560	226,171	(243,497)	1,577,200	17,461	54,534	-
EXPENSES:												
Salaries and benefits	90,652	31,593	376,220	161,338	242,224	27,896	64,922	(24,242)	970,603	-	40,455	-
Supplies	18,056	3,851	67,360	54,184	41,492	3,137	155	-	188,235	-	337	-
Purchased services, medical claims and other	51,228	16,609	339,328	148,925	108,257	7,566	54,485	(143,034)	583,364	18,972	12,825	(76)
Depreciation and amortization	3,005	868	12,837	9,111	7,846	198	802	-	34,667	-	421	-
Interest, net	4,131	2,628	6,036	4,438	8,456	-	34,349	-	60,038	-	4	-
Total Expenses	167,072	55,549	801,781	377,996	408,275	38,797	154,713	(167,276)	1,836,907	18,972	54,042	(76)
Operating (Loss) Income	(37,414)	(14,819)	17,791	(116,498)	(100,767)	(3,237)	71,458	(76,221)	(259,707)	(1,511)	492	76
Investment Income (Loss)	1,256	893	8	-	633	-	4,764	-	7,554	827	-	-
Gain (Loss) on Hospital Sales	109,709	51,946	-	-	-	-	674	-	162,329	-	-	-
Reorganization Items	6,007	2,057	33,761	20,227	18,970	1,745	76,221	(76,221)	82,767	-	494	1
Excess (Deficit) Of Revenues Over Expenses	\$ 67,544	\$ 35,963	\$ (15,962)	\$ (136,725)	\$ (119,104)	\$ (4,982)	\$ 675	\$ -	\$ (172,591)	\$ (684)	\$ (2)	\$ 75

	St. Vincent Dialysis Center Inc.	Verity Medical Foundation	O'Connor Hospital Foundation	Seton Medical Center Foundation	St. Francis Medical Center of Lynwood Foundation	Saint Louise Regional Hospital Foundation	St. Vincent Foundation	Verity Holdings, LLC	Non-Debtor B	System Elimination - Non Obligated Group	Verity Total
UNRESTRICTED REVENUES AND OTHER SUPPORT:											
Net patient service revenue	\$ 6,381	\$ 32,405	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,633)	\$ 1,410,393
Provision for doubtful accounts	660	(1,609)	-	-	-	-	-	-	-	-	(19,199)
Net patient service revenue less provision for doubtful accounts	7,041	30,796	-	-	-	-	-	-	-	(2,633)	1,391,194
Premium revenue	-	10,765	-	-	-	-	-	-	-	-	200,114
Other revenue	-	11,581	-	-	-	-	-	20,125	-	(93,502)	33,622
Contributions	-	-	5	125	165	(1)	545	1,800	-	-	11,077
Total Unrestricted Revenues And Other Support	7,041	53,142	5	125	165	(1)	545	21,925	-	(96,135)	1,636,007
EXPENSES:											
Salaries and benefits	4,373	28,755	94	143	417	69	195	(9)	-	(11,238)	1,033,857
Supplies	2,218	10,618	-	(5)	-	-	-	88	-	-	201,491
Purchased services, medical claims and other	817	65,495	6	(7)	42	28	53	19,435	7	(84,408)	616,553
Depreciation and amortization	38	1,650	-	13	13	-	13	969	-	-	37,784
Interest, net	-	11	-	-	-	-	-	13,130	-	-	73,183
Total Expenses	7,446	106,529	100	144	472	97	261	33,613	7	(95,646)	1,962,868
Operating (Loss) Income	(405)	(53,387)	(95)	(19)	(307)	(98)	284	(11,688)	(7)	(489)	(326,861)
Investment Income (Loss)	3	-	30	85	13	8	36	761	-	-	9,317
Gain (Loss) on Hospital Sales	-	(129)	-	-	-	-	-	13,203	-	-	175,403
Reorganization Items	-	823	3	4	3	3	3	183	-	(492)	83,792
Excess (Deficit) Of Revenues Over Expenses	\$ (402)	\$ (54,339)	\$ (68)	\$ 62	\$ (297)	\$ (93)	\$ 317	\$ 2,093	\$ (7)	\$ 3	\$ (225,933)

- | | | |
|--|----|-----|
| 1. Has the debtor-in-possession made any payments on its pre-petition unsecured debt, except as have been authorized by the court? If "Yes", explain below: | No | Yes |
| | x | |
| 2. Has the debtor-in-possession during this reporting period provided compensation or remuneration to any officers, directors, principals, or other insiders without appropriate authorization? If "Yes", explain below: | No | Yes |
| | x | |
| 3. State what progress was made during the reporting period toward filing a plan of reorganization: | | |

During the reporting period, the Debtors made significant progress concerning the disposition of their remaining assets. In furtherance of the Debtors' motion [Docket No. 4069] to approve, among other things, the sale (the "SFMC Sale") of certain assets related to St. Francis Medical Center pursuant to the Court's bidding procedures order [Docket No. 4165], the Debtors entered into certain stipulations [Docket Nos. 4279, 4317, 4348] to resolve or continue certain objections to the SFMC Sale. On March 29, 2020, the Debtors filed a motion [Docket No. 4360] to approve, among other things, the private sale of certain assets related to Seton Medical Center to AHMC Healthcare Inc. On March 30, 2020, the Debtors filed an emergency motion [Docket No. 4365] to approve, among other things, bidding procedures for the sale (the "SVMC Sale") of certain assets related to St. Vincent Medical Center. On March 30, 2020, the Court entered an order [Docket No. 4367] setting a hearing on the emergency motion on approval of the SVMC Sale on April 1, 2020.

The Debtors also made significant efforts in support of their ongoing operations. The Debtors successfully obtained an order [Docket No. 4261] overruling an objection [Docket No. 4199] to the Debtors' consensual use of cash collateral. The Debtors filed a reply [Docket No. 4248] in support of their motion [Docket No. 4086] to amend their Key Employee Incentive Plan and Key Employee Retention Plan, which the Court granted [Docket No. 4290] during the reporting period. On March 19, 2020, the Debtors filed an emergency motion [Docket No. 4302] to enter into two agreements with the State of California concerning its efforts to address the COVID-19 pandemic: (i) a lease for certain property located on the St. Vincent Medical Center campus for monthly payments of \$2.6 million; and (ii) a services agreement concerning the delivery of healthcare services at certain designated space located at the Seton Medical Center hospital located in Daly City, California, for monthly payments of up to \$5 million. On March 20, 2020, the Court entered an order [Docket No. 4315] approving the agreements.

With respect to St. Vincent Medical Center and St. Vincent Dialysis Center (collectively, "St. Vincent"), the reporting period, the Debtors implemented the Court-approved [Docket No. 3934] closure plan during the reporting period. The Debtors filed regular status reports [Docket Nos. 4219, 4308] concerning the progress on the closure plan. On March 19, 2020, the Debtors reported that they had completed the closure plan for St. Vincent. See Docket No. 4309. Further, the Debtors obtained entry of five orders [Docket No. 4220, 4221, 4222, 4303, 4304] approving omnibus motions to reject certain agreements related to St. Vincent and obtained approval [Docket No. 4340] of a settlement with the SEIU-UHW related to the St. Vincent closure.

On March 23, 2020, the Debtors filed a motion [Docket No. 4339] to extend the deadline to assume or reject unexpired leases of nonresidential real property.

- | | | |
|--|----|-----|
| 4. Describe potential future developments which may have a significant impact on the case: | | |
| The successful disposition of St. Francis Medical Center and Seton Medical Center, including Seton Coastsides, will have a significant impact on these cases. | | |
| 5. Attach copies of all Orders granting relief from the automatic stay that were entered during the reporting period. Attached | | |
| 6. Did you receive any exempt income this month, which is not set forth in the operating report? If "Yes", please set forth the amounts and sources of the income below. | No | Yes |
| | x | |

I, Rich Adcock, declare under penalty of perjury that I have fully read and understood the foregoing debtor-in-possession operating report and that the information contained herein is true and complete to the best of my knowledge.

April 30, 2020

 Date



 Principal for debtor-in-possession

Notes

Creditor, Lessor, Etc. Not Paid According to Postpetition Terms	Frequency of Payments (Mo/Qtr)	Post-Petition payments not made (Number)	Total Due not paid according to postpetition terms	Explanation
None	n/a	-	-	n/a
TOTAL DUE:			0.00	

VI. UNITED STATES TRUSTEE QUARTERLY FEES
(TOTAL PAYMENTS - 1st QUARTERLY PERIOD)

Quarterly Period Ending (Date)	Debtor	Total Disbursements	Quarterly Fees	Date Paid	Amount Paid	Quarterly Fees Still Owing
		\$ -	\$ -		\$ -	\$ -

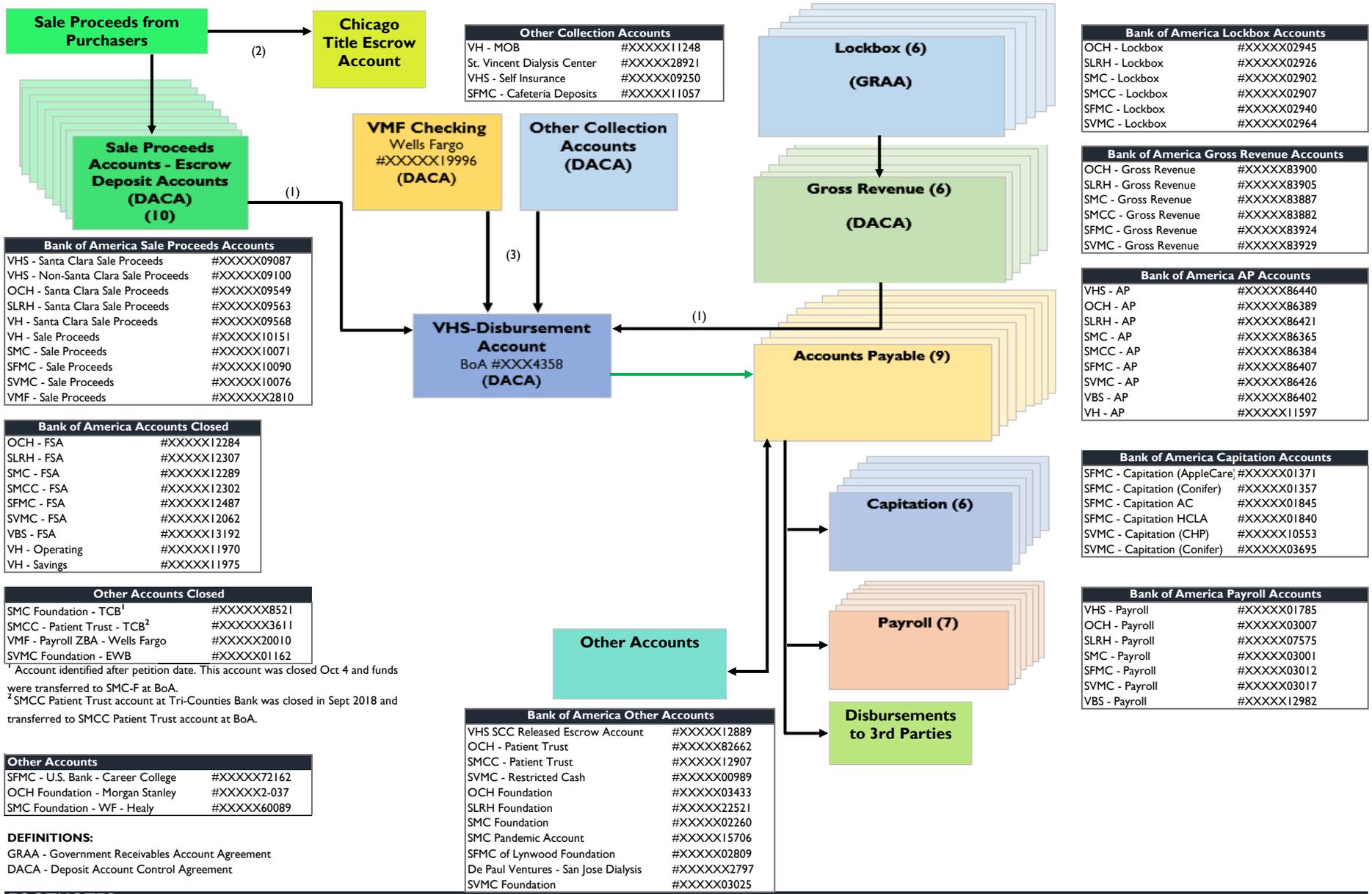
#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
1	Storage Tank Liability	ACE American Insurance Company (Chubb)	O'Connor Hospital	6/30/2018-2/28/2022	G24668538 010	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate for ASTs \$2,000,000 Aggregate for USTs \$4,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$2,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$6,000,000 Policy Aggregate	2/28/2022
2	Commercial Property	American Guarantee and Liability Insurance Company (Zurich)	Verity Health System of California, Inc.	7/1/2019-7/1/2020	ZMD7067455-01	\$1,000,000,000 Loss Limit	7/1/2020
3	Workers' Compensation and Employers Liability	State Compensation Insurance Fund	Verity Health System of California, Inc.	1/1/2020-1/1/2021	9266464	Workers' Compensation & Employers Liability \$1,000,000 Bodily Injury by Accident - Each Accident \$1,000,000 Bodily Injury by Disease - Policy Limit \$1,000,000 Bodily Injury by Disease - Each Employee	3/31/2020
4	Storage Tank Liability (Consolidated)	ACE American Insurance Company (Chubb)	Seton Medical Center; Verity Holdings, LLC	10/1/2019-10/1/2020	UST G71182654 002	\$1,000,000 Per Storage Tank Incident \$2,000,000 Aggregate Limit of Liability for All Storage Tank Incidents \$1,000,000 Aggregate Limit of Liability for Legal Defense Expenses \$2,000,000 Policy Aggregate	10/1/2020
5	Commercial Automobile	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	CA 087 15 98	\$1,000,000 Combined Single Limit	10/1/2020
6	Helipad Liability & Non-Owned Aircraft Liability	ACE Property and Casualty Insurance Company (Chubb)	Verity Health System of California, Inc.	10/1/2019-10/1/2020	AAP N17935550 002	\$10,000,000 Each Occurrence \$10,000,000 Products-Completed Operations Aggregate \$10,000,000 Personal Injury and Advertising Injury Aggregate \$10,000,000 Hangarkeepers Any One Occurrence \$10,000,000 Hangarkeepers Any One Aircraft \$10,000,000 Non-Owned Aircraft Liability Any One Occurrence	10/1/2020
7	Sexual Misconduct and Molestation Liability	Lloyds of London (Beazley Syndicates #2623/#623)	St. Francis Medical Center (Children's Counseling Center Agreement)	10/1/2019-10/1/2020	GLOPR1901815	\$2,000,000 Any One Victim and in the Aggregate	10/1/2020
8	D&O Liability, Employment Practices Liability, Fiduciary Liability, Crime Primary Layer	National Union Fire Insurance Company of Pittsburgh, PA (AIG)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	02-359-65-60	\$10,000,000 D&O Liability and EPL (Shared) \$10,000,000 Fiduciary Liability \$10,000,000 Crime \$20,000,000 Policy Aggregate	8/1/2020
9	D&O Liability and Employment Practices Liability 1st Excess Layer	Endurance Risk Solutions Assurance Company	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	BLX10008286901	\$10,000,000 Excess of \$10,000,000	8/1/2020
10	D&O Liability Only 2nd Excess Layer	Argonaut Insurance Company (ARGO Group)	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	MLX 7602088-01	\$10,000,000 Excess of \$20,000,000 (D&O Liability Only)	8/1/2020
11	Excess Side A D&O Liability	National Union Fire Insurance Company of Pittsburgh, PA	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	02-306-61-90	\$2,000,000 Excess of \$30,000,000	8/1/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
12	Punitive Damages Wrap Primary Layer	American International Reinsurance Company, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	24542026	\$10,000,000 Each Occurrence \$10,000,000 Aggregate	8/1/2020
13	Punitive Damages Wrap 1st Excess Layer	Magna Carta Insurance, Ltd.	Verity Health System of California, Inc.	10/1/2017-10/1/2018 (Extended to 10/1/2019) (Extended to 1/1/2020) (Extended to 2/1/20) (Extended to 8/1/20)	MCEN204155	\$10,000,000 Excess of \$10,000,000	8/1/2020
14	Storage Tank Liability	Great American Alliance (Great American Insurance Group)	St. Francis Medical Center	12/05/2019-12/05/2020	03-TOP-000008521	\$1,000,000 Remediation Expense (including Defense Expense) \$1,000,000 Bodily Injury, Property Damage and Government=Mandated Clean-Up Costs Resulting from Contamination \$2,000,000 Total Policy Annual Aggregate	12/5/2020
15	Cyber/Network Liability	AXIS Insurance Company	Verity Health System of California, Inc.	2/4/2019-8/4/2020	P-001-000076217-01	\$2,000,000 per claim in excess of \$500,000	8/4/2020
16	General Liability	Chubb	St. Francis Medical Center (Lynwood Parking Agreement)	3/31/2019-3/31/2020	HPL G2181684A 012	\$1,000,000 Each Occurrence \$1,000,000 Personal Injury & Advertising Injury \$1,000,000 Products/Completed Operations Aggregate \$3,000,000 General Aggregate	3/31/2020
Physicians Professional Liability							
17	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of O'Connor Hospital	1/1/2019-3/1/2019	728814N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate	Perpetuity (tail coverage)
18	Professional Liability	NORCAL Mutual Insurance Company	The Contracted Physicians of St. Francis Medical Center	1/1/2019-1/1/2020	728812N	Per Scheduled Provider \$1,000,000 Each Claim; \$3,000,000 Aggregate \$2,000,000 Each Claim; \$4,000,000 Aggregate	Perpetuity (tail coverage)
Captive							
19	Professional and General Liability	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Professional Liability \$5,000,000 Each Claim and No Aggregate General Liability \$2,000,000 Each Occurrence and No Aggregate	3/31/2020
20	Excess Professional and Umbrella Liability (See Reinsurance Below)	Marillac Insurance Company, Ltd.	Verity Health System of California, Inc.	3/31/2019-3/31/2020	DOC PLGL-26000-019	Excess Professional Liability \$80,000,000 Each Occurrence \$80,000,000 Aggregate All Other Liability \$80,000,000 Each Claim \$80,000,000 Aggregate	3/31/2020
Reinsurance							
21	Lead Excess Layer	ACE American Insurance Company (Chubb)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	RBN G21816838 012	\$15,000,000 Each Professional Liability Loss Event \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability of Ceding Company Limits	3/31/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)
22	2nd Excess Layer	Continental Casualty Company (CNA)	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HMU 2097462209-11	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb Underlying Above	3/31/2020
23	3rd Excess Layer	Berkshire Hathaway Specialty Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	47-RHC-304968-02	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb and CNA Underlying Above	3/31/2020
24	4th Excess Layer	Zurich American Insurance Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	HPC 0239123-01	\$10,000,000 Each Professional Liability Claim \$10,000,000 Aggregate Professional Liability \$10,000,000 Each General Liability Occurrence \$10,000,000 Aggregate General Liability Excess of Chubb, CNA and Berkshire Underlying Above	3/31/2020
25	5th Excess Layer	The Doctors Company Group	Verity Health System of California, Inc.	3/31/2019-3/31/2020	FRX-00015-19-00	\$15,000,000 Each Professional Liability Claim \$15,000,000 Aggregate Professional Liability \$15,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire and Zurich Underlying Above	3/31/2020
26	6th Excess Layer	The Medical Protective Company	Verity Health System of California, Inc.	3/31/2019-3/31/2020	XOL2019-018	\$20,000,000 Each Professional Liability Claim \$20,000,000 Aggregate Professional Liability \$20,000,000 Each General Liability Occurrence \$20,000,000 Aggregate General Liability Excess of Chubb, CNA, Berkshire, Zurich and TDC Underlying Above	3/31/2020
	Surety Bonds						
27	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center Coastside	12/1/2001-12/1/2020	83BS8BF7598	\$75,000 Bond Amount	12/1/2020
28	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Francis Medical Center	12/1/2001-12/1/2020	83BS8BF7621	\$5,000 Bond Amount	12/1/2020
29	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	St. Vincent Medical Center	12/1/2001-12/1/2020	83BS8BF7625	\$2,000 Bond Amount	12/1/2020
30	CA DHS Patient Trust Bond	Hartford Fire Insurance Company	Seton Medical Center	12/1/2001-12/1/2020	83BS8BF7661	\$35,000 Bond Amount	12/1/2020

#	Insurance Coverage	Carrier	First Named Insured	Policy Period	Policy Number	Limits of Liability	Premium Paid Through (Date)	
Provider Capitation Stop Loss (Managed Care Excess Loss)								
31	Provider Capitation Stop Loss (Applicable to -St. Francis Medical Center)	PartnerRe America Insurance Company	Verity Health System of California, Inc.	1/1/2019-1/31/2020	P0312544006	\$1,000,000 Maximum Benefit Per Covered Person 90% Payable in Excess of Specific Deductible if Complete Claim is Received by 2/1/20 50% Payable in Excess of Specific Deductible if Complete Claim is Not Received by 2/1/20 Transplant Services - 50% by a Non-Approved Transplant Network Provider	4/30/2020 (applicable to SFMC only. SVMC coverage ended Jan 2020)	(A)
Self-Insured Medical and Pharmacy Stop Loss								
32	Self-Insured Medical and Pharmacy Stop Loss	Reliastar Life Insurance Company (Voya)	Verity Health System of California, Inc.	1/1/20-12/31/20	70037-1	\$400,000 per Individual Coverage Period - Incurred in 12 months 1/1/20 - 12/31/20 and paid in 24 months 1/1/20 - 12/31/21	3/31/2020	(A)

(A) Premium is paid monthly.



FOOTNOTES

NOTE: The Postpetition Cash Flowchart reflects the Debtors' cash management system at March 31, 2020.

(1) Upon payoff of the Ally Revolving DIP Loan as described on the previous page, the 'VHS DIP Loan Proceeds Account' was renamed the 'VHS-Disbursement Account'. This account serves as the deposit account into which (i) all Permitted Withdrawals [defined as additional working capital provided to the Debtors from the Escrow Deposit Accounts in accordance with the Cash Collateral Budget], and (ii) all collections on pre and postpetition accounts receivables, including, but not limited, to patient receivables, governmental receivables and lease rents should be deposited, as stated in the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) Modifying Automatic Stay, and (D) Granting Related Relief [Docket No. 3022] (the "Supplemental Cash Collateral Order").

(2) Per SCC APA § 1.2 and 1.1.2, \$23.5 million of sale proceeds was escrowed with Chicago Title Insurance Company as escrow agent, subject to reductions related to post-closing obligations and damages as described in APA § 15.2.

(3) All of the Other Collection accounts are swept automatically to the DIP Concentration account. The VMF Checking account at Wells Fargo is swept manually.

**Verity Health System
Debtor Bank Accounts
As of 3/31/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
1	Obligated Group	VHS - Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9087	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
2	Obligated Group	VHS - Non-Santa Clara Sale Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX9100	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
3	Obligated Group	VHS - AP	Verity Health System of California, Inc.	Bank of America	XXXXXX6440	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
4	Obligated Group	VHS - Self Insurance	Verity Health System of California, Inc.	Bank of America	XXXXXX9250	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
5	Obligated Group	VHS - Payroll	Verity Health System of California, Inc.	Bank of America	XXXXXX1785	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
6	Obligated Group	VHS - SCC Released Escrow Account (formerly named DIP Concentration Account)	Verity Health System of California, Inc.	Bank of America	XXXXXX2889	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
7	Obligated Group	VHS - DIP Loan Proceeds	Verity Health System of California, Inc.	Bank of America	XXXXXX4358	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
8	Obligated Group	OCH - Santa Clara Sale Proceeds	O'Connor Hospital	Bank of America	XXXXXX9549	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
9	Obligated Group	OCH - Lockbox	O'Connor Hospital	Bank of America	XXXXXX2945	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
10	Obligated Group	OCH - Gross Revenue	O'Connor Hospital	Bank of America	XXXXXX3900	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
11	Obligated Group	OCH - AP	O'Connor Hospital	Bank of America	XXXXXX6389	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
12	Obligated Group	OCH - Payroll	O'Connor Hospital	Bank of America	XXXXXX3007	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
13	Obligated Group	OCH - Patient Trust	O'Connor Hospital	Bank of America	XXXXXX2662	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
14	Obligated Group	SLRH - Santa Clara Sale Proceeds	St. Louise Regional Hospital	Bank of America	XXXXXX9563	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
15	Obligated Group	SLRH - Lockbox	St. Louise Regional Hospital	Bank of America	XXXXXX2926	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
16	Obligated Group	SLRH - Gross Revenue	St. Louise Regional Hospital	Bank of America	XXXXXX3905	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
17	Obligated Group	SLRH - AP	St. Louise Regional Hospital	Bank of America	XXXXXX6421	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
18	Obligated Group	SLRH - Payroll	St. Louise Regional Hospital	Bank of America	XXXXXX7575	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
19	Obligated Group	SFMC - Sale Proceeds	St. Francis Medical Center	Bank of America	XXXXXX0090	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
20	Obligated Group	SFMC - Lockbox	St. Francis Medical Center	Bank of America	XXXXXX2940	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	

Verity Health System
Debtor Bank Accounts
As of 3/31/20

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers
21	Obligated Group	SFMC - Gross Revenue	St. Francis Medical Center	Bank of America	XXXXXX3924	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
22	Obligated Group	SFMC - AP	St. Francis Medical Center	Bank of America	XXXXXX6407	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
23	Obligated Group	SFMC - Payroll	St. Francis Medical Center	Bank of America	XXXXXX3012	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
24	Obligated Group	SFMC - Cafeteria Deposits	St. Francis Medical Center	Bank of America	XXXXXX1057	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
25	Obligated Group	SFMC - Capitation (AppleCare)	St. Francis Medical Center	Bank of America	XXXXXX1371	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
26	Obligated Group	SFMC - Capitation (Conifer)	St. Francis Medical Center	Bank of America	XXXXXX1357	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
27	Obligated Group	SFMC - Capitation AC	St. Francis Medical Center	Bank of America	XXXXXX1845	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
28	Obligated Group	SFMC - Capitation HCLA	St. Francis Medical Center	Bank of America	XXXXXX1840	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Eleanor Ramirez, SFMC CEO
29	Obligated Group	SFMC - Career College	St. Francis Medical Center	U S Bank	XXXXXX2162	Ty Conner, Treasurer
30	Obligated Group	SVMC - Sale Proceeds	St. Vincent Medical Center	Bank of America	XXXXXX0076	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
31	Obligated Group	SVMC - Lockbox	St. Vincent Medical Center	Bank of America	XXXXXX2964	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
32	Obligated Group	SVMC - Gross Revenue	St. Vincent Medical Center	Bank of America	XXXXXX3929	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
33	Obligated Group	SVMC - AP	St. Vincent Medical Center	Bank of America	XXXXXX6426	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
34	Obligated Group	SVMC - Payroll	St. Vincent Medical Center	Bank of America	XXXXXX3017	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
35	Obligated Group	SVMC - Capitation (CHP)	St. Vincent Medical Center	Bank of America	XXXXXX0553	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
36	Obligated Group	SVMC - Capitation (Conifer)	St. Vincent Medical Center	Bank of America	XXXXXX3695	Rich Adcock, CEO; Tony Armada, COO; Ty Conner, Treasurer; and Margaret Pfeiffer, SVMC COO
37	Obligated Group	SVMC - Restricted Cash	St. Vincent Medical Center	Bank of America	XXXXX00989	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (B)
38	Obligated Group	SMC - Sale Proceeds	Seton Medical Center	Bank of America	XXXXXX0071	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer (C)
39	Obligated Group	SMC - Lockbox	Seton Medical Center	Bank of America	XXXXXX2902	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer
40	Obligated Group	SMC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3887	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer

**Verity Health System
Debtor Bank Accounts
As of 3/31/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
41	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
42	Obligated Group	SMC - AP	Seton Medical Center	Bank of America	XXXXXX6365	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
43	Obligated Group	SMC - Pandemic Account	Seton Medical Center	Bank of America	XXXXXX5706	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
44	Obligated Group	SMCC - Lockbox	Seton Medical Center	Bank of America	XXXXX02907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
45	Obligated Group	SMCC - Gross Revenue	Seton Medical Center	Bank of America	XXXXXX3882	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
46	Obligated Group	SMCC - AP	Seton Medical Center	Bank of America	XXXXXX6384	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
47	Obligated Group	SMCC - Patient Trust	Seton Medical Center	Bank of America	XXXXX12907	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
48	Charitable Foundation	OCH Foundation	O'Connor Hospital Foundation	Bank of America	XXXXXX3433	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
49	Charitable Foundation	OCH Foundation - Investment	O'Connor Hospital Foundation	Morgan Stanley	XXXXX2-037	Ty Conner, Treasurer	(B)
50	Charitable Foundation	SLRH Foundation	St. Louise Regional Hospital Foundation	Bank of America	XXXXXX2521	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
51	Charitable Foundation	SFMC of Lynwood Foundation	St. Francis Medical Center Foundation	Bank of America	XXXXXX2809	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
52	Charitable Foundation	SVMC Foundation	St. Vincent Medical Center Foundation	Bank of America	XXXXXX3025	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
53	Non-Obligated Group	St. Vincent Dialysis Center	St. Vincent Dialysis Center	Bank of America	XXXXXX8921	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
54	Charitable Foundation	SMC Foundation	Seton Medical Center Foundation	Bank of America	XXXXXX2260	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
55	Charitable Foundation	SMC Foundation - SVCS	Healy, James T/U/A	Wells Fargo	XXXXX60089	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(B)
56	Non-Obligated Group	VBS - AP	Verity Business Services	Bank of America	XXXXXX6402	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
57	Non-Obligated Group	VBS - Payroll	Verity Business Services	Bank of America	XXXXXX2982	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
58	Physician Foundation	VMF - Checking	Verity Medical Foundation	Wells Fargo	XXXXXX9996	Rich Adcock, CEO; Tony Armada, COO; Peter Chadwick, CFO; and Ty Conner, Treasurer	
59	Physician Foundation	VMF - Sale Proceeds	Verity Medical Foundation	Bank of America	XXXXXX2810	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
60	Non-Obligated Group	De Paul Ventures - San Jose Dialysis, LLC	De Paul Ventures - San Jose Dialysis, LLC	Bank of America	XXXXXX2797	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	

**Verity Health System
Debtor Bank Accounts
As of 3/31/20**

Number	Group	Bank Account Name	Company	Financial Institution	Account Number	Authorized Signers	
61	Non-Obligated Group	VH - Santa Clara Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX9568	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
62	Non-Obligated Group	VH - Sale Proceeds	Verity Holdings LLC	Bank of America	XXXXXX0151	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	(C)
63	Non-Obligated Group	VH - AP	Verity Holdings LLC	Bank of America	XXXXXX1597	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
64	Non-Obligated Group	VH - MOB	Verity Holdings LLC	Bank of America	XXXXXX1248	Rich Adcock, CEO; Tony Armada, COO; and Ty Conner, Treasurer	
Bank Account Closed Since the Petition Date							
65	Obligated Group	SMCC - Patient Trust - TCB	Seton Medical Center	Tri Counties Bank	XXXXXX3611	Not applicable	
66	Obligated Group	OCH - FSA	O'Connor Hospital	Bank of America	XXXXXX2284	Not applicable	
67	Obligated Group	SLRH - FSA	St. Louise Regional Hospital	Bank of America	XXXXXX2307	Not applicable	
68	Obligated Group	SFMC - FSA	St. Francis Medical Center	Bank of America	XXXXXX2487	Not applicable	
69	Obligated Group	SVMC - FSA	St. Vincent Medical Center	Bank of America	XXXXXX2062	Not applicable	
70	Charitable Foundation	SVMC Foundation - EWB	St. Vincent Medical Center Foundation	EastWest Bank	XXXXXX1162	Not applicable	
71	Obligated Group	SMC - FSA	Seton Medical Center	Bank of America	XXXXXX2289	Not applicable	
72	Obligated Group	SMCC - FSA	Seton Medical Center	Bank of America	XXXXXX2302	Not applicable	
73	Non-Obligated Group	VBS - FSA	Verity Business Services	Bank of America	XXXXXX3192	Not applicable	
74	Non-Obligated Group	VH - Operating	Verity Holdings LLC	Bank of America	XXXXXX1970	Not applicable	
75	Non-Obligated Group	VH - Savings	Verity Holdings LLC	Bank of America	XXXXXX1975	Not applicable	
76	Physician Foundation	VMF - Payroll ZBA	Verity Medical Foundation	Wells Fargo	XXXXXX0010	Not applicable	

**Verity Health System
Debtor Bank Accounts
As of 3/31/20**

<u>Number</u>	<u>Group</u>	<u>Bank Account Name</u>	<u>Company</u>	<u>Financial Institution</u>	<u>Account Number</u>	<u>Authorized Signers</u>
Bank Account Identified After the Petition Date (Closed 10/4/18)						
77		SMC Foundation - TCB	Seton Medical Center Foundation	Tri Counties Bank	XXXXXX8521	Not applicable

(A) Authorized signors are to be updated to current signors on the other Debtor accounts.

(B) This bank account contains certain funds that are donor restricted or restricted per an asset purchase agreement, and therefore, are not available for the Debtor's general operating activities. Please refer to the attached Restricted Funds schedule for additional restricted funds recorded by the Debtors that are not included in this schedule of Debtor Bank Accounts as they are not part of the cash management program.

(C) The Final DIP Order provided that the Sale Proceeds, including any deposits, shall be held in escrow in one or more deposit accounts subject to a deposit account control agreement in favor of the DIP Agent (the "Escrow Deposit Account"). On September 6, 2019, the Court entered the Final Order (A) Authorizing Continued use of Cash Collateral, (B) Granting Adequate Protection, (C) *Modifying Automatic Stay*, and (D) *Granting Related Relief* [Docket No. 3022] (the "Supplemental Cash Collateral Order"). The Supplemental Cash Collateral Order authorized the Debtors to (i) use escrowed cash collateral from the OCH – Santa Clara Sale Proceeds bank account to pay all amounts due and payable in respect of the DIP Obligations (the "Payoff Amount"), and, (ii) use cash collateral, including cash collateral held in Santa Clara Sales Proceeds and the VMF Sale Proceeds accounts as specified in the cash collateral budget. In September 2019, the Debtors paid the Payoff Amount.

Verity Health System, Inc.
Restricted Funds Schedule
At February 29, 2020 and March 31, 2020
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	2/29/2020 Balance	3/31/2020 Balance	Description of Restrictions
1R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	0300	\$ 2,000	\$ 2,000	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
2R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8703	21,364	21,390	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
3R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8803	807	808	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
4R	Verity Health System of California	Wells Fargo	Checking (Restricted Funds)	8903	890	891	Debt Reserve Account - funds held in trust under bond indenture; only trustee can authorize disbursements
6R	St. Vincent Foundation	Green Oak Consulting Group	Endowment Fund (Restricted Funds)	a541a	2,463	2,258	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
7R	St. Vincent Medical Center	Northern Trust	Endowment Fund (Restricted Funds)	4098	1,802	1,618	Donor restricted funds controlled by third party; Debtor does not control disbursements from this account
8R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7000	786	142	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
9R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7001	-	-	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements
10R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7002	28	28	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
11R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7003	17,027	17,036	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
12R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
13R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
14R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
15R	Seton Medical Center	Wilmington Trust	Checking - Restricted	7007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
16R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1000	780	136	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
17R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1001	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
18R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1002	27	27	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

Verity Health System, Inc.
Restricted Funds Schedule
At February 29, 2020 and March 31, 2020
\$ in 000's

No.	Debtor Name	Institution Name	Type of Account	Last 4 of A/C	2/29/2020 Balance	3/31/2020 Balance	Description of Restrictions
19R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1003	17,912	17,921	Escrow Account - funds held in trust under bond indenture; only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
20R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1004	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
21R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1005	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
22R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1006	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.
23R	Seton Medical Center	Wilmington Trust	Checking - Restricted	1007	-	-	Escrow Account - only trustee can authorize disbursements to pay for seismic-related expenditures for Seton Medical Center.

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6 Attorneys for the Chapter 11 Debtors and
7 Debtors In Possession

8 UNITED STATES BANKRUPTCY COURT
9 CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

10 In re
11 VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
12 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered with:
Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

- Affects All Debtors
- Affects Verity Health System of California, Inc.
- Affects O’Connor Hospital
- Affects Saint Louise Regional Hospital
- Affects St. Francis Medical Center
- Affects St. Vincent Medical Center
- Affects Seton Medical Center
- Affects O’Connor Hospital Foundation
- Affects Saint Louise Regional Hospital Foundation
- Affects St. Francis Medical Center of Lynwood Foundation
- Affects St. Vincent Foundation
- Affects St. Vincent Dialysis Center, Inc.
- Affects Seton Medical Center Foundation
- Affects Verity Business Services
- Affects Verity Medical Foundation
- Affects Verity Holdings, LLC
- Affects DePaul Ventures, LLC
- Affects DePaul Ventures - San Jose Dialysis, LLC

Chapter 11 Cases
Hon. Ernest M. Robles

ORDER GRANTING MOTION FOR RELIEF FROM THE AUTOMATIC STAY ON BEHALF OF RENEE CAPIZZI [DOCKET NO. 4040]

Hearing:
DATE: March 9, 2020
TIME: 10:00 a.m.
PLACE: Roybal Federal Building
255 East Temple Street, Courtroom 1568
Los Angeles, California 90012-3300

25 Debtors and Debtors In Possession.

26 The *Motion For Relief From The Automatic Stay* (the “Motion”) [Docket No. 4040] filed on
27 behalf of Renee Capizzi was scheduled for hearing at 10:00 a.m. on Monday, March 9, 2020, in
28

DENTONS US LLP
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LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300

1 Court 1568, Roybal Federal Building, 255 E. Temple Street, Los Angeles, CA 90012. The parties
2 rested on the Court’s Tentative Ruling issued March 6, 2019, approving the *Stipulation Between*
3 *Debtors Verity Health System of California, Inc., St. Francis Medical Center And Renee Capizzi*
4 *Granting Motion For Relief From The Automatic Stay* [Docket No. 4150] (the “Stipulation”) and
5 the hearing was vacated.

6 Upon consideration of the Motion and the Stipulation, it appearing that proper notice of the
7 Motion and Stipulation had been provided; and for the reasons set forth in the Court’s Tentative
8 Ruling on the Motion, which the Court adopts as its final ruling, and which is incorporated herein
9 by reference; and good and sufficient cause having been shown,

10 IT IS HEREBY ORDERED THAT:

- 11 1. The Motion is granted.
- 12 2. Pursuant to the terms of the Stipulation:
 - 13 a. Renee Capizzi has relief from the automatic stay;
 - 14 b. Renee Capizzi shall seek recovery only from applicable insurance and will
15 not seek damages from the debtors that are not covered by insurance;
 - 16 c. Renee Capizzi waives collecting any deficiency on her claim against the
17 debtors or property of the debtors’ bankruptcy estates; and,
 - 18 d. Before proceeding with litigation in the Superior Court, VHS, St. Francis
19 and Renee Capizzi will first participate in a mediation to try to resolve Renee Capizzi’s assertions.

20 # # #

24 Date: March 12, 2020

23 
Ernest M. Robles
United States Bankruptcy Judge

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Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address RICHARD T. BAUM State Bar No. 80889 11500 West Olympic Boulevard Suite 400 Los Angeles, California 90064 310.277.2040 fax: 310.286.9525 rickbaum@hotmail.com	FOR COURT USE ONLY <div style="border: 1px solid black; padding: 10px; text-align: center;"> <p style="color: blue; font-weight: bold; font-size: 1.2em;">FILED & ENTERED</p> <div style="border: 1px solid black; padding: 5px; margin: 5px auto; width: 80%;"> <p style="color: red; font-weight: bold; font-size: 1.5em;">MAR 18 2020</p> </div> <p style="color: blue; font-size: 0.8em;">CLERK U.S. BANKRUPTCY COURT Central District of California BY <u>Ilewis</u> DEPUTY CLERK</p> </div> <p style="color: red; font-weight: bold; font-size: 1.2em; margin-top: 20px;">CHANGES MADE BY COURT</p>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</p>	
In re: VERITY HEALTH SYSTEM OF CALIFORNIA, INC. Debtor(s).	CASE NO.: 2:18-20151 ER CHAPTER: 11 <div style="text-align: center; padding: 10px;"> <p>ORDER GRANTING MOTION FOR RELIEF FROM THE AUTOMATIC STAY UNDER 11 U.S.C. § 362 (Action in Nonbankruptcy Forum)</p> </div> DATE: February 24, 2020 TIME: 10:00 am COURTROOM: 1568 PLACE: 255 East Temple St., 15 th Fl., Los Angeles, CA 90012
<p>MOVANT: MESHAN SANFORD</p>	

1. The Motion was: Opposed Unopposed Settled by stipulation

2. The Motion affects the following Nonbankruptcy Action:

Name of Nonbankruptcy Action: Mesha Sanford v Verity Health Systems of California, Inc.

Docket number: 19SYCV33618

Nonbankruptcy court or agency where the Nonbankruptcy Action is pending: Los Angeles Superior Court

3. The Motion is granted under 11 U.S.C. § 362(d)(1).
4. As to Movant, its successors, transferees and assigns, the stay of 11 U.S.C. § 362(a) is:
 - a. Terminated as to the Debtor and the Debtor's bankruptcy estate.
 - b. Modified or conditioned as set forth in Exhibit _____ to the Motion.
 - c. Annulled retroactively to the bankruptcy petition date. Any postpetition acts taken by Movant to enforce its remedies regarding the nonbankruptcy action do not constitute a violation of the stay.
5. **Limitations on Enforcement of Judgment:** Movant may proceed in the nonbankruptcy forum to final judgment (including any appeals) in accordance with applicable nonbankruptcy law. Movant is permitted to enforce its final judgment only by (*specify all that apply*):
 - a. Collecting upon any available insurance in accordance with applicable nonbankruptcy law.
 - b. Proceeding against the Debtor as to property or earnings that are not property of this bankruptcy estate.
6. This order is binding and effective despite any conversion of this bankruptcy case to a case under any other chapter of the Bankruptcy Code.
7. The co-debtor stay of 11 U.S.C. § 1201(a) or § 1301(a) is terminated, modified or annulled as to the co-debtor, on the same terms and conditions as to the Debtor.
8. The 14-day stay prescribed by FRBP 4001(a)(3) is waived.
9. This order is binding and effective in any bankruptcy case commenced by or against the Debtor for a period of 180 days, so that no further automatic stay shall arise in that case as to the nonbankruptcy action.
10. This order is binding and effective in any future bankruptcy case, no matter who the debtor may be, without further notice.
11. Other (*specify*): The Automatic Stay shall remain in place through and including April 30, 2020. The Automatic Stay is annulled effective May 1, 2020. **The Motion is GRANTED for the reasons set forth in the tentative ruling [Doc. No. 4140], which the Court adopts as its final ruling and which is incorporated herein by reference.**

###

Date: March 18, 2020



Ernest M. Robles
United States Bankruptcy Judge