

1 SAMUEL R. MAIZEL (Bar No. 189301)
samuel.maizel@dentons.com
2 TANIA M. MOYRON (Bar No. 235736)
tania.moyron@dentons.com
3 NICHOLAS A. KOFFROTH (Bar No. 287854)
nicholas.koffroth@dentons.com
4 DENTONS US LLP
601 South Figueroa Street, Suite 2500
5 Los Angeles, California 90017-5704
Tel: (213) 623-9300 / Fax: (213) 623-9924
6 Attorneys for the Chapter 11 Debtors and
Debtors In Possession



8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

10 In re
11 VERITY HEALTH SYSTEM OF
CALIFORNIA, INC., *et al.*,
12 Debtors and Debtors In Possession.

Lead Case No. 2:18-bk-20151-ER

Jointly Administered With:
Case No. 2:18-bk-20162-ER
Case No. 2:18-bk-20163-ER
Case No. 2:18-bk-20164-ER
Case No. 2:18-bk-20165-ER
Case No. 2:18-bk-20167-ER
Case No. 2:18-bk-20168-ER
Case No. 2:18-bk-20169-ER
Case No. 2:18-bk-20171-ER
Case No. 2:18-bk-20172-ER
Case No. 2:18-bk-20173-ER
Case No. 2:18-bk-20175-ER
Case No. 2:18-bk-20176-ER
Case No. 2:18-bk-20178-ER
Case No. 2:18-bk-20179-ER
Case No. 2:18-bk-20180-ER
Case No. 2:18-bk-20181-ER

- 13 Affects All Debtors
- 14 Affects Verity Health System of
California, Inc.
- 15 Affects O'Connor Hospital
- 16 Affects Saint Louise Regional Hospital
- 17 Affects St. Francis Medical Center
- 18 Affects St. Vincent Medical Center
- 19 Affects Seton Medical Center
- 20 Affects O'Connor Hospital Foundation
- 21 Affects Saint Louise Regional Hospital
Foundation
- 22 Affects St. Francis Medical Center of
Lynwood Foundation
- 23 Affects St. Vincent Foundation
- 24 Affects St. Vincent Dialysis Center, Inc.
- 25 Affects Seton Medical Center Foundation
- 26 Affects Verity Business Services
- 27 Affects Verity Medical Foundation
- 28 Affects Verity Holdings, LLC
- Affects De Paul Ventures, LLC
- Affects De Paul Ventures - San Jose ASC,
LLC

Hon. Judge Ernest M. Robles

**ORDER APPROVING STIPULATION BETWEEN
DEBTORS AND U.S. BANK NATIONAL
ASSOCIATION, IN ITS CAPACITY AS 2015 AND
2017 NOTES TRUSTEE, AND THE MOB
LENDERS, EXTENDING TIME TO FILE
ADMINISTRATIVE EXPENSE CLAIMS**

[RELATED DOCKET NOS. 4994, 5217]

Debtors and Debtors In Possession.

DENTONS US LLP
601 SOUTH FIGUEROA STREET, SUITE 2500
LOS ANGELES, CALIFORNIA 90017-5704
(213) 623-9300



1 The Court, having reviewed the *Stipulation Debtors and U.S. Bank National Association,*
2 *in Its Capacity as 2015 and 2017 Notes Trustee, and the MOB Lenders, Extending Time to File*
3 *Administrative Expense Claims* (the “Stipulation”),¹ filed as Docket No. 5217, entered between
4 the above-captioned debtors and debtors in possession (the “Debtors”), on the one hand, and and
5 U.S. Bank National Association in its capacity as 2015 and 2017 Notes Trustee (the “Notes
6 Trustee”) and Verity MOB Financing LLC and Verity MOB Financing II, LLC (the “MOB
7 Lenders” and, together with the Notes Trustee and Debtors, the “Parties”), on the other hand, and
8 good cause appearing therefor,

9 HEREBY ORDERS that the Stipulation is APPROVED.

10 **IT IS SO ORDERED.**

11 ###

12
13
14
15
16
17
18
19
20
21
22
23
24 Date: July 29, 2020


Ernest M. Robles
United States Bankruptcy Judge

25
26
27 _____
28 ¹ Capitalized terms not otherwise defined herein have the definitions set forth in the Stipulation.