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STIPULATION

This stipulation is entered into between Verity Health System Of California, Inc. and the above-referenced affiliated debtors and debtors in possession in the above captioned chapter 11 bankruptcy cases (collectively, the "Debtors"), on the one hand, and SCAN Health Plan ("SCAN"), on the other hand.

RECITALS

- A. On July 2, 2020, the Debtors filed the Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee [Docket No. 4993] (the "Plan") and related Disclosure Statement Describing Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the *Prepetition Secured Creditors, and the Committee* [Docket No.4994].
- В. On July 2, 2020, the Court entered the Order Granting Joint Motion for an Order Approving: (I) Proposed Disclosure Statement; (II) Solicitation and Voting Procedures; (III) Notice and Objection Procedures for Confirmation of Amended Joint Plan; (IV) Setting Administrative Claims Bar Date; and (V) Granting Related Relief [Docket No. 4997] (the "Order"), setting the hearing on confirmation of the Plan (the "Confirmation Hearing") on August 12, 2020, at 10:00 a.m. (Pacific Time). See Order at 14. The Court also set July 30, 2020, as the deadline to file objections to confirmation of the Plan (the "Objection Deadline") and August 5, 2020, as the deadline to file replies (the "Reply Deadline") in support of the Plan. See id. at 15-16.
- C. On July 31, 2020, the Court entered an order [Docket No. 5303] approving a stipulation [Docket No. 5287] between the parties to continue the SCAN Objection Deadline to August 3, 2020, and continue the Reply Deadline for any objection filed by SCAN to August 7, 2020.
- D. On August 3, 2020, SCAN filed Limited Objection of SCAN Health Plan to Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors and the Committee [Docket No. 5337] (the "Objection").
 - E. The Parties continue to engage in negotiations concerning the Plan and the

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