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7 Attorneys for the Chapter 11 Debtors and  
Debtors In Possession

8 **UNITED STATES BANKRUPTCY COURT**  
9 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

10  
11 In re  
12 VERITY HEALTH SYSTEM OF  
CALIFORNIA, INC., *et al.*,  
13  
14 Debtors and Debtors In Possession.

Lead Case No.: 2:18-bk-20151-ER

Jointly Administered With:  
Case No. 2:18-bk-20162-ER  
Case No. 2:18-bk-20163-ER  
Case No. 2:18-bk-20164-ER  
Case No. 2:18-bk-20165-ER  
Case No. 2:18-bk-20167-ER  
Case No. 2:18-bk-20168-ER  
Case No. 2:18-bk-20169-ER  
Case No. 2:18-bk-20171-ER  
Case No. 2:18-bk-20172-ER  
Case No. 2:18-bk-20173-ER  
Case No. 2:18-bk-20175-ER  
Case No. 2:18-bk-20176-ER  
Case No. 2:18-bk-20178-ER  
Case No. 2:18-bk-20179-ER  
Case No. 2:18-bk-20180-ER  
Case No. 2:18-bk-20181-ER

- 15  Affects All Debtors  
16  Affects Verity Health System of California,  
Inc.  
17  Affects O'Connor Hospital  
 Affects Saint Louise Regional Hospital  
18  Affects St. Francis Medical Center  
 Affects St. Vincent Medical Center  
19  Affects Seton Medical Center  
 Affects O'Connor Hospital Foundation  
20  Affects Saint Louise Regional Hospital  
Foundation  
21  Affects St. Francis Medical Center of  
Lynwood Foundation  
22  Affects St. Vincent Foundation  
 Affects St. Vincent Dialysis Center, Inc.  
23  Affects Seton Medical Center Foundation  
 Affects Verity Business Services  
24  Affects Verity Medical Foundation  
 Affects Verity Holdings, LLC  
25  Affects De Paul Ventures, LLC  
 Affects De Paul Ventures - San Jose Dialysis,  
26 LLC

Chapter 11 Cases  
Honorable Ernest M. Robles

**APPELLEES' DESIGNATION OF  
ADDITIONAL ITEMS TO BE INCLUDED IN  
THE RECORD ON APPEAL (USDC Case No.  
2:20-cv-07632-DSF)**

**[RELATED TO DOCKET NOS. 5504, 5552,  
6055, 6085]**

27 Debtors and Debtors In Possession.  
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Pursuant to Rule 6 of the Federal Rules of Appellate Procedure and Rule 8009 of the Federal Rules of Bankruptcy Procedure, appellees and Debtors, Verity Health System of California, Inc. and its affiliates (collectively, the “Appellees”), hereby designate the following items, in addition to those items previously designated by appellant, Strategic Global Management, Inc. (“Appellant”), for inclusion in the record in connection with Appellant’s appeal [Docket No. 5552] from the *Order Confirming Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee* [Docket No. 5504].

**DESIGNATION OF ADDITIONAL ITEMS FOR INCLUSION IN RECORD ON APPEAL  
FROM THE DOCKET OF THE UNITED STATES BANKRUPTCY COURT FOR THE  
CENTRAL DISTRICT OF CALIFORNIA FOR CASE NO. 2:20-cv-07632-DSF**

Date Filed	Docket Number	Description
8/31/2018	8	Declaration of Richard G. Adcock In Support of Emergency First-Day Motions
1/17/2019	1279	Motion and Notice of Motion For The Entry of (I) An Order (1) Approving Form of Asset Purchase Agreement For Stalking Horse Bidder and For Prospective Overbidders; (2) Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections; (3) Approving Form of Notice To Be Provided To Interested Parties; (4) Scheduling A Court Hearing To Consider Approval of The Sale To The Highest Bidder; and (5) Approving Procedures Related To The Assumption of Certain Executory Contracts and Unexpired Leases; and (II) An Order (A) Authorizing The Sale of Property Free and Clear of All Claims, Liens and Encumbrances; Memorandum of Points and Authorities In Support Thereof
2/19/2019	1570	Transcript Regarding Hearing Held February 6, 2019 re: Motion and Notice of Motion for the Entry of an Order

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Date Filed	Docket Number	Description
2/19/2019	1572	Order (1) Approving Form of Asset Purchase Agreement for Stalking Horse Bidder and for Prospective Overbidders, (2) Approving Auction Sale Format, Bidding Procedures and Stalking Horse Bid Protections, (3) Approving Form of Notice to be Provided to Interested Parties, (4) Scheduling a Court Hearing to Consider Approval of the Sale to the Highest Bidder and (5) Approving Procedures Related to the Assumption of Certain Executory Contracts and Unexpired Leases; and (II) an Order (A) Authorizing the Sale of Property Free and Clear of All Claims, Liens and Encumbrances; Memorandum of Points and Authorities in Support Thereof
5/2/2019	2306	Order (A) Authorizing the Sale of Certain of the Debtors' Assets to Strategic Global Management, Inc. Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) Approving the Assumption and Assignment of an Unexpired Lease Related Thereto; and (C) Granting Related Relief
9/20/2019	3103	Motion to Continue Hearing on Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement; (II) Solicitation and Voting Procedures; (III) Notice and Objection Procedures for Confirmation of Debtors' Plan; and (IV) Granting Related Relief [Relates to Docket Nos. 2994, 2995]
9/20/2019	3120	Order Granting Motion to Continue Hearing on Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement; (II) Solicitation and Voting Procedures; (III) Notice and Objection Procedures for Confirmation of Debtors' Plan; and (IV) Granting Related Relief
9/30/2019	3188	Debtors' Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc.; (II) Finding That the Sale Is Free and Clear of Conditions Materially Different Than Those Approved by the Court; (III) Finding That the Attorney General Abused His Discretion in Imposing the Conditions on That Sale; and (IV) Granting Related Relief [Docket No. 3188]
10/8/2019	3320	Official Committee of Unsecured Creditors' Response in Support of Debtors' Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc; (II) Finding That the Sale is Free and Clear of Conditions Materially Different Than Those Approved by the Court; and Other Relief [Dkt. 3188]

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Date Filed	Docket Number	Description
10/8/2019	3325	Response of United Nurses Associations of California to Debtors’ Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc; (II) Finding That the Sale is Free and Clear of Conditions Materially Different Than Those Approved by the Court; and Other Relief
10/9/2019	3333	Opposition of California Attorney General to “Debtors’ Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc; (II) Finding That the Sale Is Free and Clear of Conditions Materially Different Than Those Approved by the Court; (III) Finding That the Attorney General Abused His Discretion in Imposing Conditions on That Sale; and (IV) Granting Related Relief” [Doc. 3188]
10/9/2019	3334	Declaration of David K. Eldan in Support of the California Attorney General's Opposition to “Debtors’ Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc; (II) Finding That the Sale is Free and Clear of Conditions Materially Different Than Those Approved by the Court; (III) Finding That the Attorney General Abused His Discretion in Imposing Conditions on That Sale; and (IV) Granting Related Relief”
10/10/2019	3356	Statement of Strategic Global Management, Inc. in Support of “Debtors’ Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc; (II) Finding That the Sale Is Free and Clear of Conditions Materially Different Than Those Approved by the Court . . . .”
10/14/2019	3382	Debtors’ Reply to California Attorney General’s Opposition to Debtors’ Motion for the Entry of an Order Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc.
Posted 10/15/2019		Bankruptcy Court’s Tentative Ruling on “Debtors’ Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc; (II) Finding That the Sale Is Free and Clear of Conditions Materially Different Than Those Approved by the Court . . . .” posted on October 15, 2019 at 7:48:42 AM.
10/15/2019	3386	Supplemental Objection of the United States, on Behalf of the U.S. Department of Health and Human Services and Centers for Medicare and Medicaid Services to Debtors’ Motion for the Entry of an Order Authorizing the Sale of Property Free and Clear of All Claims, Liens, and Encumbrances; and Memorandum of Points and Authorities in Support Thereof

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Date Filed	Docket Number	Description
10/21/2019	3416	Transcript Regarding Hearing Held October 15, 2019 re: Debtors' Emergency Motion for the Entry of an Order
11/8/2019	3572	Stipulation Resolving "Debtors' Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc.; (II) Finding That the Sale is Free and Clear of Conditions Materially Different Than Those Approved by the Court; (III) Finding That the Attorney General Abused His Discretion in Imposing Conditions on That Sale; and (IV) Granting Related Relief" [Docket No. 3188]
11/8/2019	3573	Notice Regarding Proposed Order Resolving Debtors' Emergency Motion for the Entry of an Order Enforcing the Sale Order and Requesting Related Relief
11/8/2019	3574	Notice of Lodgment of Order in Bankruptcy Case re: Enforcement Motion [Docket No. 3188]
11/11/2019	3582	Objection to Order Granting "Debtors' Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc.; (II) Finding That the Sale is Free and Clear of Conditions Materially Different Than Those Approved by the Court; (III) Finding That the Attorney General Abused His Discretion in Imposing Conditions on That Sale; and (IV) Granting Related Relief" (Doc. 3188)
11/11/2019	3583	Notice of Lodgment of Order re: Debtors' Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc.; (II) Finding That the Sale is Free and Clear of Conditions Materially Different Than Those Approved by the Court; (III) Finding That the Attorney General Abused His Discretion in Imposing Conditions on That Sale; and (IV) Granting Related Relief (Doc.3188)
11/11/2019	3586	Debtors' Response to Strategic Global Management, Inc.'s (I) Objection to Debtors' Proposed Order Granting Enforcement Motion and (II) Strategic Global Management, Inc.'s Notice of Lodgment of Alternative Proposed Order; Declaration of Tania M. Moyron in Support Thereof [Related Docket Nos. 3572, 3573, 3574, 3582, 3583]
11/11/2019	3590	Official Committee of Unsecured Creditors' (I) Reply to SGM's Objection to the Debtors' Proposed Order on the Debtors' Enforcement Motion [Dkt. 3582] and (II) Statement in Support of the Debtors' Proposed Order [Dkt. 3574]
11/12/2019	3591	Order Setting Emergency Hearing on Strategic Global Management's Objection to the Form of the Debtor's Proposed Order Granting the Sale Enforcement Motion

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Date Filed	Docket Number	Description
11/13/2019	3599	Order Vacating and Withdrawing “Memorandum of Decision Granting Debtors’ Emergency Motion to Enforce the Sale Order” [Doc. No. 3446]
11/14/2019	3610	Notice of Redline of Changes to Proposed Order Granting “Debtors’ Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc.; (II) Finding That the Sale is Free and Clear of Conditions Materially Different Than Those Approved by the Court; (III) Finding That the Attorney General Abused His Discretion in Imposing Conditions on That Sale; and (IV) Granting Related Relief” [Doc. 3188]
11/14/2019	3611	Order Granting "Debtors' Emergency Motion for the Entry of an Order: (I) Enforcing the Order Authorizing the Sale to Strategic Global Management, Inc; (II) Finding That the Sale is Free and Clear of Conditions Materially Different Than Those Approved by the Court; (III) Finding That the Attorney General Abused His Discretion in Imposing Conditions on That Sale; and (IV) Granting Related Relief" [Doc. 3188]
11/15/2019	3620	Transcript Regarding Hearing Held November 13, 2019 re: Verity Health System of California, Inc.
11/15/19	3621	Motion to (A) Continue Hearing on Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement; (II) Solicitation and Voting Procedures; (III) Notice and Objection Procedures for Confirmation of Debtors' Plan, and (IV) Granting Related Relief; (B) Continue the Reply Deadline with Respect to Disclosure Statement Objections, and (C) Use the November 20, 2019, 10:00 a.m. Hearing Date for a Status Conference on This Matter; Declaration of Richard G. Adcock in Support Thereof [Relates to Docket Nos. 2994, 2995, 3120, 3193, 3260, 3389, 3594]
11/18/19	3632	Memorandum of Decision (1) Finding That SGM is Obligated to Promptly Close the SGM Sale Under § 8.6 of the APA, Provided That All Other Conditions to Closing Have Been Satisfied and (2) Granting Debtors’ Motion for a Continuance of the Hearing to Approve the Disclosure Statement
11/18/2019	3633	Order (1) Finding That SGM is Obligated to Promptly Close the SGM Sale Under § 8.6 of the APA, Provided That All Other Conditions to Closing Have Been Satisfied and (2) Granting Debtors’ Motion for a Continuance of the Hearing to Approve the Disclosure Statement

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Date Filed	Docket Number	Description
11/19/19	3644	Motion to (A) Continue Hearing on Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement; (II) Solicitation and Voting Procedures; (III) Notice and Objection Procedures for Confirmation of Debtors' Plan, and (IV) Granting Related Relief; (B) Continue the Reply Deadline with Respect to Disclosure Statement Objections, and (C) Use the November 26, 2019, 10:00 a.m. Hearing Date for a Status Conference on This Matter; Declaration of Richard G. Adcock in Support Thereof [Relates to Docket Nos. 2994, 2995, 3120, 3193, 3260, 3389, 3594, 3632, 3633]
11/20/19	3646	Order Granting Motion to (A) Continue Hearing on Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement; (II) Solicitation and Voting Procedures; (III) Notice and Objection Procedures for Confirmation of Debtors' Plan, and (IV) Granting Related Relief; (B) Continue the Debtors' Reply Deadline with Respect to Disclosure Statement Objections, and (C) Use the November 26, 2019, 10:00 a.m. Hearing Date for a Status Conference on This Matter; Declaration of Richard G. Adcock in Support Thereof [Relates to Docket Nos. 2994, 2995, 3120, 3193, 3260, 3389, 3594, 3621, 3623, 3633, 3644]
11/22/19	3677	Stipulation Between the Debtors and HHS re: Assumption and Assignment of Medicare Provider Agreements to Strategic Global Management, Inc.
11/22/19	3678	Debtors' Ex Parte Motion for an Order Allowing the Debtors to File "Plan B" of Their Status Report Under Seal; Declaration of Richard G. Adcock in Support Thereof
11/22/19	3679	Order Granting Debtors' Ex Parte Motion for an Order Allowing the Debtors to File "Plan B" of Their Status Report Under Seal
11/22/19	3680	Order Approving Stipulation Between the Debtors and HHS re: Assumption and Assignment of Medicare Provider Agreements to Strategic Global Management, Inc.
11/24/19	3692	Debtors' Status Report re Order Granting Motion to (A) Continue Hearing on Motion of the Debtors for an Order Approving: (I) Proposed Disclosure Statement, (II) Solicitation and Voting Procedures, (III) Notice and Objection Procedures for Confirmation of Debtors' Plan, and (IV) Granting Related Relief; (B) Continue the Reply Deadline with Respect to Disclosure Statement Objections; and (C) Use the November 26, 2019, 10:00 a.m. Hearing Date for a Status Conference on This Matter [Relates to Docket No. 3646]
11/25/19	3697	Debtors' Ex Parte Motion for an Order Allowing the Debtors to File Correspondence Regarding the SGM Sale Under Seal; Declaration of Richard G. Adcock in Support Thereof

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Date Filed	Docket Number	Description
11/25/19	3698	Strategic Global Management, Inc.'s Objection to Debtors' Ex Parte Motion for an Order Allowing the Debtors to File Correspondence Regarding the SGM Sale Under Seal
11/25/19	3699	Order Granting Debtors' Ex Parte Motion for an Order Allowing the Debtors to File Correspondence Regarding the SGM Sale Under Seal
11/25/19	3700	Strategic Global Management, Inc.'s Amended Objection to Debtors' Ex Parte Motion for an Order Allowing the Debtors to File Correspondence Regarding the SGM Sale Under Seal
11/25/19	3701	Strategic Global Management, Inc.'s Reservation of Rights in Connection with Debtor's Status Conference Report
11/26/19	3704	[Filed Under Seal] "Plan B" to Debtors' Status Report
11/26/19	3705	[Filed Under Seal] Correspondence Regarding the SGM Sale Related to Debtors' Status Report
11/27/19	3716	Transcript Regarding Hearing Held November 26, 2019 re: Verity Health System of California, Inc.
11/27/2019	3723	Memorandum of Decision Finding That SGM is Obligated to Close the SGM Sale by No Later Than December 5, 2019
11/27/2019	3724	Order (1) Finding That SGM is Obligated to Close the SGM Sale by No Later Than December 5, 2019 and (2) Setting Continued Hearing on Debtors' Motion for Approval of Disclosure Statement
11/29/19	3727	Notice of Appeal and Statement of Election by Strategic Global Management, Inc.
12/3/19	3746	Notice of Appeal and Statement of Election by Strategic Global Management, Inc.
12/9/2019	3783	Memorandum of Decision Denying Debtors' Emergency Motion for Issuance of an Order to Show Cause re: Closing of the SGM Sale
12/9/2019	3784	Order Denying Debtors' Emergency Motion for Issuance of an Order to Show Cause re: Closing of the SGM Sale
12/9/19	3786	Stipulation Between the Debtors and the California Department of Health Care Services re: Assumption and Assignment of Medi-Cal Provider Agreements to Strategic Global Management, Inc.
12/9/19	3787	Order Approving Stipulation Re: Assumption And Assignment Of Medi-Cal Provider Agreements To Strategic Global Management, Inc.
12/26/2019	3859	Order Vacating Hearing on Debtors' Motion for Approval of Disclosure Statement Describing Chapter 11 Plan of Liquidation
1/6/2020	3906	Debtors' Emergency Motion For Authorization To Close St. Vincent Medical Center; Memorandum Of Points And Authorities In Support Thereof

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Date Filed	Docket Number	Description
1/9/2020	3933	Memorandum Of Decision Granting Debtors' Emergency Motion For Authorization To Close St. Vincent Medical Center
1/9/2020	3934	Order Granting Debtors' Emergency Motion For Authorization To Close St. Vincent Medical Center
4/9/2020	4511	Order (A) Authorizing The Sale Of Certain Of The Debtors' Assets To Prime Healthcare Services, Inc. Pursuant To The APA Attached Hereto Free And Clear Of Liens, Claims, Encumbrances, And Other Interests; (B) Approving The Assumption And Assignment Of Certain Assigned Contracts Related Thereto; And (C) Granting Related Relief
4/10/2020	4530	Order (A) Authorizing The Sale Of Certain Of The Debtors' Assets To The Chan Soon-Shiong Family Foundation Or Its Designee(S) Free And Clear Of Liens, Claims, Encumbrances, And Other Interests; (B) Approving The Assumption And Assignment Of Certain Assigned Contracts Related Thereto; And (C) Granting Related Relief
4/23/2020	4634	Order Granting Debtors' Motion To Approve Terms And Conditions Of A Private Sale Of Certain Of The Debtors' Assets Related To Seton Medical Center To AHMC Healthcare Inc.
7/20/2020	5150	Stipulation To (A) Amend The Fourth Amended Supplemental Cash Collateral Order, (B) Authorize Continued Use Of Cash Collateral, (C) Grant Adequate Protection, (D) Modify Automatic Stay, And (E) Grant Related Relief
7/20/2020	5151	Final Order Approving Stipulation To (A) Amend The Fourth Amended Supplemental Cash Collateral Order, (B) Authorize Continued Use Of Cash Collateral, (C) Grant Adequate Protection, (D) Modify Automatic Stay, And (E) Grant Related Relief
8/5/2020	5371	Certification Of Andres A. Estrada With Respect To The Tabulation Of Votes On The Second Amended Joint Chapter 11 Plan Of Liquidation (Dated July 2, 2020) Of The Debtors, The Prepetition Secured Creditors, And The Committee
8/12/2020	5466	Modified Second Amended Joint Chapter 11 Plan Of Liquidation (Dated July 2, 2020) Of The Debtors, The Prepetition Secured Creditors, And The Committee
8/14/2020	5501	Notice Of Occurrence Of Closing Date Of Sale Of Seton Medical Center To AHMC Healthcare Inc.
8/14/2020	5502	Notice Of Occurrence Of Closing Date Of Sale Of St. Francis Medical Center To Prime Healthcare Services, Inc.
8/14/2020	5505	Notice of Order Confirming Chapter 11 Plan

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Date Filed	Docket Number	Description
8/14/2020	5507	Notice of Confirmation of Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee
8/18/2020	5537	Second Notice of Certain Plan Supplements to the Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee
9/3/2020	6035	Memorandum of Decision Sustaining in Part and Overruling in Part Strategic Global Management, Inc.'s Objection to the Form of the Order Confirming the Modified Second Amended Plan
9/3/2020	6036	Order Sustaining in Part and Overruling in Part Strategic Global Management, Inc.'s Objection to the Form of the Order Confirming the Modified Second Amended Plan
9/4/2020	6043	Notice of Certain Plan Supplemental Documents Regarding the Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee
9/4/2020	6044	Notice of Occurrence of Effective Date of Modified Second Amended Joint Chapter 11 Plan of Liquidation (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee
9/17/2020	6085	Amended Notice of Appeal of Order Confirming Modified Second Amended Joint Chapter 11 Plan of Liquidating (Dated July 2, 2020) of the Debtors, the Prepetition Secured Creditors, and the Committee [Doc. No. 5504] as Modified by the Order Sustaining in Part and Overruling in Part Strategic Global Management, Inc.'s Objection to the Form of the Order Confirming the Modified Second Amended Plan [Docket No. 6036]

Respectfully submitted,

Dated: September 17, 2020

DENTONS US LLP  
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 TANIA M. MOYRON  
 NICHOLAS A. KOFFROTH

BY:           /s/Tania M. Moyron            
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 Attorneys for Debtors and Debtors In  
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