

Samuel A. Khalil, Esq.
Lauren C. Doyle, Esq.
Brian Kinney, Esq.
Edward R. Linden, Esq.
MILBANK LLP
55 Hudson Yards
New York, New York 10001
Telephone:(212) 530-5000
Facsimile: (212) 530-5219

Cameron A. Gee, Esq.
Michael J. Edelman, Esq.
William W. Thorsness, Esq. (admitted *pro hac vice*)
VEDDER PRICE P.C.
1633 Broadway, 31st Floor
New York, New York 10019
Telephone:(212) 407-7700
Facsimile: (212) 407-7799

*Proposed Counsel to all Debtors and Debtors
in Possession other than the Participation
Debtors¹*

Proposed Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
Voyager Aviation Holdings, LLC *et al.*) Case No. Case No. 23-11177 (JPM)
)
) Debtors.²) (Jointly Administered)
)

**AMENDED AGENDA FOR MATTERS SCHEDULED
TO BE HEARD ON AUGUST 31, 2023 AT 9:00 A.M. (ET)**

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will take place on **August 31, 2023 at 9:00 a.m. (Prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, in order to consider, among other things,

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



the relief requested by the Debtors in the Pleadings (as defined below). **The Hearing will be conducted in-person.**

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Second Day Hearing must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court's website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **August 30, 2023 at 4:00 p.m. (Prevailing Eastern Time)** (the "Appearance Deadline").

PLEASE TAKE FURTHER NOTICE that an agenda for the Second Day Hearing is set forth below. Copies of each pleading identified below (the "Pleadings") can be viewed and/or obtained by: (i) accessing the Court's website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via VoyagerAviationInfo@kccllc.com. Note that a PACER password is needed to access documents on the Court's website.

HEARING AGENDA

I. Sale Matters

1. **Motion to Shorten Notice of Supplemental Bidding Procedures and Sale Motion.** *Debtors' Motion for Entry of an Order Shortening Notice with Respect to Debtors' Supplemental Motion for Entry of Orders (I)(A) Approving Bidding Procedures, (B) Scheduling an Auction and Sale Hearing and Approving Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures and Form and Manner of Notice Thereof, and (D) Granting Related Relief and (II)(A) Authorizing the Sale of Substantially All Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 125]*

Status: This matter is going forward.

2. **Supplemental Bidding Procedures and Sale Motion.** *Debtors' Supplemental Motion for Entry of Orders (I)(A) Approving Bidding Procedures, (B) Scheduling an Auction and Sale Hearing and Approving Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures and Form and Manner of Notice Thereof, and (D) Granting Related Relief and (II)(A) Authorizing the Sale of Substantially All Assets Free and Clear of All Liens, Claims, Interests, and Encumbrances, and (B) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 124]*

Related Documents:

- a. **Sale Motion.** *Debtors' Motion for Entry of Orders (I) (A) Conditionally Scheduling a Sale Hearing and (B) Approving the Form and Manner of Notice Thereof; (II) (A) Authorizing the Private Sale of the Target Assets*

Free and Clear of All Encumbrances Pursuant to the Purchase Agreement and (B) Granting Related Relief [Docket No. 48].

- b. **Declaration in Support of Sale Motion.** *Declaration of Michael Masterson in Support of the Debtors' Motion for Entry of Orders (I) (A) Conditionally Scheduling a Sale Hearing and (B) Approving the Form and Manner of Notice Thereof; (II) (A) Authorizing the Private Sale of the Target Assets Free and Clear of All Encumbrances Pursuant to the Purchase Agreement and (B) Granting Related Relief* [Docket No. 49]
- c. **RSA Amendment Term Sheet.** *Notice of Filing RSA Amendment Term Sheet* [Docket No. 127]
- d. **Supplemental Declaration in Support of Sale Motion.** *Declaration of Michael Masterson in Support of the Debtors' Motion for Entry of Orders (I) (A) Conditionally Scheduling a Sale Hearing and (B) Approving the Form and Manner of Notice Thereof; (II) (A) Authorizing the Private Sale of the Target Assets Free and Clear of All Encumbrances Pursuant to the Purchase Agreement and (B) Granting Related Relief* [Docket No. 130]
- e. **Notice of Revised Proposed Bidding Procedures Order.** *Notice of Filing of Revised Proposed Order (A) Approving Bidding Procedures, (B) Scheduling an Auction and Sale Hearing and Approving Form and Manner of Notice Thereof, (C) Approving Assumption and Assignment Procedures and Form and Manner of Notice Thereof, and (D) Granting Related Relief* [Docket No. 133]

Status: This matter is going forward, subject to entry of the Order Granting the Motion to Shorten Notice.

- 3. **Purchaser Protections Motion.** *Debtors' Motion for an Order Authorizing Allowance and Payment of the Purchaser Protections in Support of the Plan and Consummation of the Azorra Aircraft Sale* [Docket No. 40]

Related Documents:

- a. **Declaration in Support of Purchaser Protections Motion.** *Declaration of Vinod Chandiramani in Support of Debtors' Motion for Entry of an Order Authorizing Allowance and Payment of the Purchaser Protections in Support of the Plan and Consummation of the Azorra Aircraft Sale* [Docket No. 41]
- b. **Notice of Amended Proposed Purchaser Protections Order.** *Notice of Filing of Proposed Amended Order Authorizing Allowance and Payment of the Purchaser Protections in Support of the Plan and Consummation of the Azorra Aircraft Sale* [Docket No. 126]

- c. **RSA Amendment Term Sheet.** *Notice of Filing RSA Amendment Term Sheet* [Docket No. 127]
- d. **Supplemental Declaration in Support of Purchaser Protections Motion.** *Declaration of Vinod Chandiramani in Support of Debtors' Motion for Entry of an Order Authorizing Allowance and Payment of the Purchaser Protections in Support of the Plan and Consummation of the Azorra Aircraft Sale* [Docket No. 131]

Status: This matter is going forward.

II. Other Matters

- 4. **Cash Collateral Motion.** *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Providing Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 3]

Related Documents:

- a. **Cash Collateral Declaration.** *Declaration of Robert A. Del Genio in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Providing Adequate Protection, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief* [Docket No. 4]
- b. **Interim Cash Collateral Order.** *Interim Order (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Certain Protections to Prepetition Secured Parties, and (iii) Scheduling Final Hearing* [Docket No. 28]
- c. **Notice of Revised Proposed Cash Collateral Order.** *Notice of Filing Proposed Final Order (I) Authorizing Debtors to Use Cash Collateral and (II) Granting Certain Protections to Prepetition Secured Parties* [Docket No. 134]

Status: This matter is going forward.

- 5. **Cash Management Motion.** *Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms and Books, (C) Engage in Intercompany Transactions; (II) Granting Administrative Expense Status to Intercompany Claims, and (III) Granting Related Relief* [Docket No. 5]

Related Documents:

- a. **Interim Cash Management Order.** *Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms and Books, (C) Engage in Intercompany*

Transactions; (II) Granting Administrative Expense Status to Intercompany Claims, and (III) Granting Related Relief [Docket No. 27]

- b. **Notice of Proposed Second Interim Cash Management Order.** *Notice of Filing Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Maintain Existing Business Forms and Books, (C) Engage in Intercompany Transactions; (II) Granting Administrative Expense Status to Intercompany Claims, and (III) Granting Related Relief [Docket No. 119]*

Status: This matter is going forward on an uncontested basis.

- 6. **Employee Wages Motion.** *Debtors' Motion for Entry of Interim and Final Orders Authorizing Them to (A) Continue Compensation and Benefits Programs, and (B) Satisfy Prepetition Obligations on Account of Compensation and Benefits Programs [Docket No. 11]*

Related Documents:

- a. **Interim Employee Wages Order.** *Interim Order Authorizing The Debtors To (A) Continue Compensation and Benefits Programs and (B) Satisfy Prepetition Obligations on Account of Compensation and Benefits Programs, and (II) Granting Related Relief [Docket No. 33]*
- b. **UST Objection.** *Objection of the United States Trustee to the Debtors' Motion for Entry of Interim and Final Orders Authorizing Them to (A) Continue Compensation and Benefits Programs, and (B) Satisfy Prepetition Obligations on Account of Compensation and Benefits Programs [Docket No. 75]*
- c. **Notice of Revised Proposed Wages Order.** *Notice of Filing of Revised Form of Final Order (I) Authorizing the Debtors to (A) Continue Compensation and Benefits Programs and (B) Satisfy Prepetition Obligations on Account of Compensation and Benefits Programs, and (II) Granting Related Relief [Docket No. 120]*

Status: This matter is going forward on an uncontested basis.

- 7. **Case Management Motion.** *Debtors' Motion Seeking Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 15]*
 - a. **Notice of Revised Proposed Case Management Order.** *Notice of Filing of Revised Proposed Order Establishing Certain Notice, Case Management, and Administrative Procedures [Docket No. 132]*

Status: This matter is going forward on an uncontested basis.

III. Adjourned Matters

8. **Participation Agreement Assumption Motion.** *Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 42]

Related Documents:

- a. **Declaration in Support of Assumption of Participation Agreement.** *Declaration of Vinod Chandiramani in Support of Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 43]
- b. **UST Objection.** *Objection of the United States Trustee to the Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 107]

Status: This matter has been adjourned to **September 11, 2023 at 10:00 a.m.** (prevailing Eastern Time).

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Dated: August 30, 2023
New York, New York

/s/ Lauren C. Doyle

Samuel A. Khalil, Esq.

Lauren C. Doyle, Esq.

Brian Kinney Esq.

Edward R. Linden, Esq.

MILBANK LLP

55 Hudson Yards

New York, NY 10001

Telephone:(212) 530-5000

Facsimile: (212) 530-5219

Email: skhalil@milbank.com

ldoyle@milbank.com

bkinney@milbank.com

elinden@milbank.com

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VEDDER PRICE P.C.

1633 Broadway, 31st Floor

New York, NY 10019

Telephone:(212) 407-7700

Facsimile: (212) 407-7799

Email: cgee@vedderprice.com

mjedelman@vedderprice.com

wthorsness@vedderprice.com

Proposed Counsel to the Participation Debtors