

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i> ,	)	Case No. 23-11177 (JPM)
Debtors. <sup>1</sup>	)	(Jointly Administered)

**ORDER (I) SETTING BAR DATES FOR SUBMITTING PROOFS  
OF CLAIM, (II) APPROVING PROCEDURES FOR SUBMITTING PROOFS  
OF CLAIM, (III) IMPLEMENTING UNIFORM PROCEDURES REGARDING 503(b)(9)  
CLAIMS, AND (IV) APPROVING FORM AND MANNER OF NOTICE THEREOF**

Upon the motion (the “Motion”)<sup>2</sup> of the debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned cases for an order setting the Bar Dates for submitting Proofs of Claim, approving procedures for submitting Proofs of Claim, implementing uniform procedures regarding 503(b)(9) Claims, and approving form and manner of notice thereof, all as more fully set forth in the Motion; and the Court having reviewed the Motion; and upon the Certificate of No Objection to the Motion having been filed by the Debtors on September 18, 2023 [Docket No. 228]; and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference M-431, dated January 31, 2012 (Preska, C.J.); (b) this is a core proceeding pursuant to 28 U.S.C. §§ 157(a)-

<sup>1</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

<sup>2</sup> Capitalized terms used but not defined in this Order shall have the meanings given to such terms in the Motion or in the First Day Declaration, as applicable.



(b) and 1334(b); (c) venue is proper before the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and (d) due and proper notice of the Motion was sufficient under the circumstances; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED THAT:**

**The Bar Dates and Procedures for Filing Proofs of Claim**

1. Except as otherwise provided herein, each entity that asserts a claim against a Debtor (whether secured, priority, or unsecured non-priority) that arose or is deemed to have arisen before the Petition Date, including 503(b)(9) Claims, must file a written Proof of Claim, substantially in the form attached hereto as **Exhibit 1** or Official Form 410.<sup>3</sup>

2. Except as otherwise provided herein, all Proofs of Claim must be filed so that they are actually received by the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC ("**KCC**"), on or before **October 26, 2023 at 5:00 p.m., prevailing Eastern Time** (the "**General Bar Date**"), at the addresses and in the form set forth herein.

3. All governmental units holding claims (whether secured, priority, or unsecured non-priority) that arose or are deemed to have arisen prior to the Petition Date, including claims for unpaid taxes, whether such claims arose from prepetition tax years or periods or prepetition transactions to which the Debtors were a party, must file Proofs of Claim so they are actually received by KCC on or before **January 23, 2024 at 5:00 p.m. prevailing Eastern Time** (the "**Governmental Bar Date**"), at the addresses and in the form set forth herein.

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<sup>3</sup> Copies of Official Form 410 may be obtained by visiting (a) the Debtors' restructuring website at [www.kcellc.net/voyageraviation](http://www.kcellc.net/voyageraviation) and/or (b) the website maintained by the Court at <http://www.nysb.uscourts.gov>.

4. Unless otherwise ordered by the Court, all entities asserting claims arising from the Debtors' rejection of executory contracts and unexpired leases must file Proofs of Claim on account of their rejection damages, if any, by the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m., prevailing Eastern time, on the date that is thirty (30) days following entry of an order approving the rejection of the applicable executory contract or unexpired lease (the "Rejection Damages Bar Date").

5. If the Debtors amend their Schedules after having given notice of the Bar Dates, the Debtors shall give notice of such amendment, by first-class mail, to the holders of claims affected thereby, and the deadline for those claimholders to file Proofs of Claim or amend any previously filed Proofs of Claim in respect of the amended scheduled claim, if necessary, shall be the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m., prevailing Eastern time, on the date that is thirty (30) days from the date the Debtors provide notice of the applicable amendment of the Schedules to the applicable claimholder by mail and electronically (if known) and, if known, to such claimholder's counsel (the "Amended Schedules Bar Date").

6. If a Proof of Claim is not *actually received* by KCC on or before the applicable Bar Date, except in the case of certain exceptions explicitly set forth in this Order, the holder of the underlying claim shall be barred from asserting such claim against the Debtors or their estates and shall be precluded from voting on any plan of reorganization filed in these cases and receiving any distribution on account of such claims in these cases.

**Parties Exempted from the Bar Dates**

7. The following entities shall not be required to file Proofs of Claim:
- a. any entity that already has filed a Proof of Claim with the Clerk of the Court or with KCC in a form substantially similar to Official Form 410;

- b. any entity whose claim is listed on the Schedules if: (i) the claim is *not* listed as “disputed,” “contingent,” or “unliquidated;” (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- c. any entity whose claim has previously been allowed by an order of the Court, including claims allowed by the orders authorizing the use of cash collateral and approving postpetition financing;
- d. any entity whose claim has been paid in full;
- e. a Debtor having a claim against another Debtor;
- f. any current employee holding a claim that the Debtors were authorized, by an order of this Court, to honor in the ordinary course of business as a wage, commission, employee benefit, or otherwise; *provided* that a current employee must submit a Proof of Claim by the General Bar Date for all other claims arising before the Petition Date, including claims for discrimination, harassment, hostile work environment, and/or retaliation;
- g. any entity whose claim is solely against any of the Debtors’ non-Debtor affiliates;
- h. any entity holding a claim for which a separate deadline is fixed by the Court;
- i. any entity holding an equity interest in a Debtor;
- j. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, except for a 503(b)(9) Claim; and
- k. any Prepetition Secured Party (as that term is defined in the *Final Order (I) Authorizing the Use of Cash Collateral and (II) Granting Certain Protections to Prepetition Secured Parties* [Docket No. 152] (the “Final Cash Collateral Order”) with respect to the Prepetition Secured Obligations (as defined in the Final Cash Collateral Order); *provided, however*, that any Prepetition Secured Party (as defined in the Final Cash Collateral Order) may (but is not required to) file a proof of claim and/or aggregate proofs of the claim, and any Prepetition Secured Agent may (but is not directed or required) to file a Master Proof of Claim (as defined in the Final Cash Collateral Order) as set forth in the Final Cash Collateral Order.

**Proofs of Claim**

8. The following requirements shall apply to each Proof of Claim:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in the United States dollars; (iii) conform substantially to the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- b. **503(b)(9) Claims.** Any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. **Electronic Signatures Permitted.** Proofs of Claim signed by the claimant or an authorized agent or legal representative of the claimant using an electronic signature will be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim, or Proofs of Claim sent by facsimile or electronic mail shall not be accepted.
- d. **Identification of the Debtor Entity.** Each Proof of Claim must clearly identify the Debtor against which a claim is being asserted, including such Debtor's case number. A Proof of Claim filed under the joint administration case number, or otherwise without identifying a specific Debtor, shall be deemed filed only against Voyager Aviation Holdings, LLC.
- e. **Claim Against Multiple Debtor Entities.** Each Proof of Claim must state a claim against *only one* Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, such claim shall be deemed filed only against the first Debtor listed in the Proof of Claim.
- f. **Supporting Documentation.** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, upon prior written consent of the Debtors' counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not being filed; *provided*, that any claimant that received such written consent shall be required to transmit such documentation to the Debtors' counsel upon request no later than ten (10) days from the date of such request.
- g. **No Personal Identifiable Information.** Proofs of Claim must not contain complete social security numbers or taxpayer identification numbers (only the last four digits of such number), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such number).

- h. ***Timely Service.*** Each Proof of Claim, including supporting documentation, must be filed so that KCC ***actually receives*** the Proof of Claim on or before the applicable Bar Date either (i) electronically, by using the interface available on KCC's website at [www.kccllc.net/voyageraviation](http://www.kccllc.net/voyageraviation) or (ii) if delivered by hand, First-Class Mail, Overnight Delivery:

Voyager Aviation Holdings, LLC, et al. Claims Processing  
c/o Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Highway, 3rd Floor  
El Segundo, California 90245

**PROOFS OF CLAIM THAT ARE SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

- i. ***Receipt of Service.*** Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proofs of Claim were received by KCC must submit a copy of their Proof of Claim (in addition to the original Proof of Claim Form) and a self-addressed, stamped envelope.

**Notice of the Bar Date**

9. No later than three (3) business days after entry of this Order, the Debtors shall cause a written notice of the Bar Dates, substantially in the form attached hereto as **Exhibit 2**, and a Proof of Claim Form to be served via email or First-Class Mail on the following entities:

- a. the U.S. Trustee;
- b. all known holders of claims against the Debtors, including all entities to be listed in the Schedules as such;
- c. all entities that have requested notice of the proceedings in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of the mailing;
- d. all entities that have filed Proofs of Claim as of the date of the mailing;
- e. all entities that are party to executory contracts or unexpired leases with a Debtor;
- f. all entities that are party to litigation with a Debtor;
- g. all current and former employees (to the extent that contact information for former employees is available in the Debtors' records);
- h. all regulatory authorities that regulate the Debtors' business, including

environmental and permitting authorities;

- i. the United States Attorney's Office for the Southern District of New York and for each district in which the Debtors operate;
- j. the office of the attorneys general for each state in which the Debtors operate;
- k. the Internal Revenue Service;
- l. all other taxing authorities for the jurisdictions in which the Debtors maintain property or conduct business; and
- m. the Office of Foreign Assets Control of the U.S. Department of Treasury.

10. The Debtors shall mail the Bar Date Notice to the last known mailing address for each known creditor, as reflected in the Debtors' books and records.

11. After the initial mailing of the Bar Date Packages, the Debtors are authorized to make supplemental mailings of the Bar Date Packages, including in the event that: (a) a Bar Date Package is returned by the post office with a forwarding address; (b) parties acting on behalf of potential claimants decline to pass along notices to these potential claimants and instead return their names and addresses to the Debtors for mailing; and (c) additional potential claimants become known to the Debtors. The Debtors may make supplemental mailings of the Bar Date Packages in these and similar circumstances at any time up to fourteen (14) days in advance of the applicable Bar Date, with any such mailings being deemed timely and the applicable Bar Date being applicable to the recipients.

12. The Debtors shall cause the Bar Date Notice to be published in substantially the form annexed hereto as **Exhibit 3**, on one occasion in a publication that has both national and international circulation no later than ten (10) days after the entry of this Order.

**Consequences of Failure to File a Proof of Claim**

13. Any entity who is required, but fails, to file a Proof of Claim in accordance with

this Order on or before the applicable Bar Date shall (i) be forever barred, estopped, and enjoined from asserting the underlying claim against any Debtor (or filing a Proof of Claim with respect thereto) and the Debtors, their estates, and their respective properties shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim and (ii) be prohibited from voting to accept or reject any chapter 11 plan filed in the Chapter 11 Cases or participating in any distribution under such plan on account of such claim. Notwithstanding the foregoing, nothing herein shall prejudice any person's or entity's right to seek Court approval to file a Proof of Claim after the Bar Date and/or to challenge discharge as to any claim.

14. Without limiting the foregoing, any entity asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code that fails to file a Proof of Claim in accordance with this Order shall not be entitled to any priority treatment on account of such claim, regardless of whether such claim is identified on the Schedules as not contingent, not disputed, and not liquidated.

#### **Miscellaneous**

15. Any person or entity who desires to rely on the Schedules will have the responsibility for determining that its claim is accurately listed in the Schedules.

16. Notice of the Bar Dates in the manner set forth herein (including, but not limited to, the Bar Date Notice, the Publication Notice, and any supplemental notices that the Debtors may send from time to time) constitutes adequate and sufficient notice of each Bar Date and satisfies the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Guidelines.

17. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon its entry.

18. The Debtors and KCC are authorized to take all actions necessary to effectuate the

relief granted pursuant to this Order in accordance with the Motion.

19. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Date established herein must file such proofs of claim or interest or be barred from doing so.

20. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

New York, New York

Dated: September 20, 2023

/S/ John P. Mastando III  
HONORABLE JOHN P. MASTANDO III  
UNITED STATES BANKRUPTCY JUDGE

**Exhibit 1**

**Proof of Claim Form**

United States Bankruptcy Court for the Southern District of New York

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form)**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Voyager Aviation Management Ireland Designated Activity Company (Case No. 23-11176) | <input type="checkbox"/> Panamera Aviation Leasing XIII DAC (Case No. 23-11184)   | <input type="checkbox"/> Cayenne Aviation LLC (Case No. 23-11191)                   |
| <input type="checkbox"/> Voyager Aviation Holdings, LLC (Case No. 23-11177)                                  | <input type="checkbox"/> Panamera Aviation Leasing IV Limited (Case No. 23-11185) | <input type="checkbox"/> DPM Investment LLC (Case No. 23-11193)                     |
| <input type="checkbox"/> A330 MSN 1432 Limited (Case No. 23-11178)   | <input type="checkbox"/> Panamera Aviation Leasing VI Limited (Case No. 23-11186) | <input type="checkbox"/> Voyager Finance Co. (Case No. 23-11194)                    |
| <input type="checkbox"/> A330 MSN 1579 Limited (Case No. 23-11179)   | <input type="checkbox"/> Aetios Aviation Leasing 1 Limited (Case No. 23-11187)    | <input type="checkbox"/> Voyager Aviation Aircraft Leasing, LLC (Case No. 23-11195) |
| <input type="checkbox"/> Panamera Aviation Leasing XII DAC (Case No. 23-11180)                               | <input type="checkbox"/> N116NT Trust (Case No. 23-11188)                         | <input type="checkbox"/> Intrepid Aviation Leasing, LLC (Case No. 23-11196)         |
| <input type="checkbox"/> Cayenne Aviation MSN 1123 Limited (Case No. 23-11181)                               | <input type="checkbox"/> Panamera Aviation Leasing XI Limited (Case No. 23-11189) | <input type="checkbox"/> Voyager Aircraft Leasing, LLC (Case No. 23-11197)          |
| <input type="checkbox"/> Cayenne Aviation MSN 1135 Limited (Case No. 23-11183)                               | <input type="checkbox"/> Aetios Aviation Leasing 2 Limited (Case No. 23-11190)    |   |

Official Form 410  
**Proof of Claim**

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Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

**Part 1: Identify the Claim**

1. Who is the current creditor?	_____ Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	_____ Name	_____ Name
	_____ Number Street	_____ Number Street
	_____ City State ZIP Code	_____ City State ZIP Code
	_____ Country	_____ Country
	_____ Contact phone	_____ Contact phone
	_____ Contact email	_____ Contact email
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_ \_ \_ \_

7. How much is the claim? \$ \_\_\_\_\_ Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
 Limit disclosing information that is entitled to privacy, such as health care information.  
 \_\_\_\_\_

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)  
**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_  
**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
 Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	Amount entitled to priority \$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.	\$ _____

\* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

**The person completing this proof of claim must sign and date it. FRBP 9011(b).**

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

**A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.**

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_  
Signature

**Print the name of the person who is completing and signing this claim:**

Name \_\_\_\_\_  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

\_\_\_\_\_  
City State ZIP Code Country

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

## Official Form 410

# Instructions for Proof of Claim

United States Bankruptcy Court

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These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.  
18 U.S.C. §§ 152, 157 and 3571

### Please Send Completed Proof(s) of Claim to:

Voyager Claims Processing Center  
c/o Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Hwy., Ste. 300  
El Segundo, California 90245

### How to fill out this form

■ **Fill in all of the information about the claim as of the date the case was filed.**

Alternatively, your claim can be filed electronically on KCC's website at <https://epoc.kcellc.net/voyageraviation>.

■ **Fill in the caption at the top of the form**

■ **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

■ **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.

■ **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

■ **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

■ **Do not attach original documents because attachments may be destroyed after scanning.**

### Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kcellc.net/voyageraviation>

■ **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

### Understand the terms used in this form

**Administrative expense:** Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.  
11 U.S.C. § 503

**Claim:** A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Claim Pursuant to 11 U.S.C. §503(b)(9):** A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

**Creditor:** A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

**Debtor:** A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

**Evidence of perfection:** Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

**Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

**Priority claim:** A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

**Proof of claim:** A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

**Redaction of information:** Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

**Do not file these instructions with your form.**

**Secured claim under 11 U.S.C. §506(a):** A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

**Setoff:** Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

**Uniform claim identifier:** An optional 24-character identifier that some creditors use to facilitate electronic payment.

**Unsecured claim:** A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

### Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

**Exhibit 2**

**Proposed Bar Date Notice**

Samuel A. Khalil, Esq.  
Lauren C. Doyle, Esq.  
Brian Kinney, Esq.  
Edward R. Linden, Esq.  
**MILBANK LLP**  
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Michael J. Edelman, Esq.  
William W. Thorsness, Esq. (admitted *pro hac vice*)  
**VEDDER PRICE P.C.**  
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Facsimile: (212) 407-7799

*Proposed Counsel to all Debtors and Debtors  
in Possession other than the Participation  
Debtors<sup>1</sup>*

*Proposed Counsel to the Participation Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)		
In re:	)		Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i> ,	)		Case No. 23-11177 (JPM)
Debtors. <sup>2</sup>	)		(Jointly Administered)

**NOTICE OF DEADLINES FOR  
FILING PROOFS OF CLAIM INCLUDING REQUESTS FOR  
PAYMENT PURSUANT TO SECTION 503(b)(9) OF THE BANKRUPTCY CODE**

<sup>1</sup> “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

<sup>2</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF THE FOLLOWING DEBTOR ENTITIES:**

<b>DEBTOR</b>	<b>CASE NO.</b>
Voyager Aviation Holdings, LLC	23-11177
Voyager Aviation Management Ireland Designated Activity Company	23-11176
A330 MSN 1432 Limited	23-11178
A330 MSN 1579 Limited	23-11179
Panamera Aviation Leasing XII DAC	23-11180
Cayenne Aviation MSN 1123 Limited	23-11181
Cayenne Aviation MSN 1135 Limited	23-11183
Panamera Aviation Leasing XIII DAC	23-11184
Panamera Aviation Leasing IV Limited	23-11185
Panamera Aviation Leasing VI Limited	23-11186
Aetios Aviation Leasing 1 Limited	23-11187
N116NT Trust	23-11188
Panamera Aviation Leasing XI Limited	23-11189
Aetios Aviation Leasing 2 Limited	23-11190
Cayenne Aviation LLC	23-11191
DPM Investment LLC	23-11193
Voyager Finance Co.	23-11194
Voyager Aviation Aircraft Leasing, LLC	23-11195
Intrepid Aviation Leasing, LLC	23-11196
Voyager Aircraft Leasing, LLC	23-11197

**PLEASE TAKE NOTICE THAT:**

On July 27, 2023 (the “Petition Date”), Voyager Aviation Holdings, LLC and the other entities listed above (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the “Court”).

On September 20, 2023, the Court entered an order (the “Bar Date Order”)<sup>3</sup> establishing certain dates by which parties holding prepetition claims against any Debtor must file Proofs of Claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code. For your convenience, enclosed with this notice (this “Notice”) is a Proof of Claim Form.

As used in this Notice, the term “claim” means: (a) any right to payment against any Debtor, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy against any Debtor for breach of performance if such breach

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<sup>3</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, governmental units, and the Office of the United States Trustee for the Southern District of New York. The terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

## I. THE BAR DATES

The Bar Date Order has established the following deadlines for filing Proofs of Claim in the Chapter 11 Cases (collectively, the “**Bar Dates**”):

- a. **General Bar Date.** Except as expressly set forth in this Notice, all entities (except governmental units) holding claims that arose or are deemed to have arisen prior to the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, are required to file Proofs of Claim by **October 26, 2023 at 5:00 p.m., prevailing Eastern Time.** Except as expressly set forth in this Notice, the General Bar Date applies to all types of claims that arose prior to the Petition Date, including secured claims, unsecured priority claims, and unsecured non-priority claims.
- b. **Governmental Bar Date.** All governmental units holding claims that arose or are deemed to have arisen prior to the Petition Date are required to file proofs of claim by **January 23, 2024, at 5:00 p.m., prevailing Eastern Time.** The Governmental Bar Date applies to all claims (whether secured, unsecured priority, or unsecured non-priority), including claims for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.
- c. **Rejection Damages Bar Date.** Unless otherwise ordered by the Court, all entities holding claims arising from the rejection of an executory contract or unexpired lease to which any Debtor is a party are required to file Proofs of Claim by the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) **5:00 p.m., prevailing Eastern time**, on the date that is **thirty (30) days** following entry of an order approving the rejection of such executory contract or unexpired lease.
- d. **Amended Schedules Bar Date.** If, subsequent to the date of this Notice, the Debtors amend or supplement their Schedules to change the amount, nature or classification of a claim listed in the Schedules, or to add a new claim to the Schedules, the affected entity is required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim by the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) **5:00 p.m., prevailing Eastern time**, on the date that is **thirty (30) days** after the date that on which the Debtors provide

notice of the applicable amendment of the Schedules to such person by mail and electronically (if known) and, if known, to such person's counsel.

## II. WHO MUST FILE A PROOF OF CLAIM

Except as otherwise set forth herein, the following entities holding claims that arose (or that are deemed to have arisen) prior to the Petition Date *must* file Proofs of Claim on or before the applicable Bar Date if they wish to share in any distribution under a plan confirmed in the Chapter 11 Cases:

- a. any person whose claim against a Debtor is not listed in such Debtor's Schedules or is listed as contingent, unliquidated, or disputed;
- b. any person that believes that its claim against a Debtor is listed in an incorrect amount or is improperly classified in the Schedules and that desires to have its claim allowed in a different amount or be classified differently;
- c. any person that believes that its claim is listed in the Schedules of an incorrect debtor and that desires to have its claim allowed against a different Debtor;
- d. any person who was a full-time, part-time, salaried, or hourly employee or independent contractor of the Debtors *prior to the Petition Date* that asserts a claim that arose on or prior to the Petition Date;
- e. any current employee for claims *other than* those arising in the ordinary course of business as a wage, commission, employee benefit, or otherwise; but *including* claims for grievances, discrimination, harassment, hostile work environment, and/or retaliation arising before the Petition Date; and
- f. any entity that believes that its claim is or may be an administrative expense pursuant to section 503(b)(9) of the Bankruptcy Code.

## III. PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM

The following entities holding claims that would otherwise be subject to the Bar Dates *need not* file Proofs of Claims:

- a. any entity that already has filed a Proof of Claim with the Clerk of the Court or with KCC in a form substantially similar to Official Form 410;
- b. any entity whose claim is listed on the Schedules if: (i) the claim is *not* listed as "disputed," "contingent," or "unliquidated;" (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

- c. any entity whose claim has previously been allowed by an order of the Court, including claims allowed by the orders authorizing the use of cash collateral and approving postpetition financing;
- d. any entity whose claim has been paid in full;
- e. a Debtor having a claim against another Debtor;
- f. any current employee holding a claim that the Debtors were authorized, by an order of this Court, to honor in the ordinary course of business as a wage, commission, employee benefit, or otherwise; *provided* that a current employee must submit a Proof of Claim by the General Bar Date for all other claims arising before the Petition Date, including claims for discrimination, harassment, hostile work environment, and/or retaliation;
- g. any entity whose claim is solely against any of the Debtors' non-Debtor affiliates;
- h. any entity holding a claim for which a separate deadline is fixed by the Court;
- i. any entity holding an equity interest in a Debtor;
- j. any entity holding a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, except for a 503(b)(9) Claim; and
- k. any Prepetition Secured Party (as that term is defined in the *Final Order (I) Authorizing the Use of Cash Collateral and (II) Granting Certain Protections to Prepetition Secured Parties* [Docket No. 152] (the "Final Cash Collateral Order") with respect to the Prepetition Secured Obligations (as defined in the Final Cash Collateral Order); *provided, however*, that any Prepetition Secured Party (as defined in the Final Cash Collateral Order) may (but is not required to) file a proof of claim and/or aggregate proofs of the claim, and any Prepetition Secured Agent may (but is not directed or required) to file a Master Proof of Claim (as defined in the Final Cash Collateral Order) as set forth in the Final Cash Collateral Order.

The Court may enter one or more orders at a later time requiring any of the above entities to file Proofs of Claim and setting related deadlines. If the Court does enter such an order, you will receive notice of it.

#### **IV. INSTRUCTIONS FOR FILING PROOFS OF CLAIM**

The following requirements apply to each Proof of Claim:

- a. **Contents.** Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in the United States dollars; (iii) conform

substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.

- b. ***Section 503(b)(9) Claim.*** Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. ***Electronic Signatures Permitted.*** Proofs of Claim signed by the claimant or an authorized agent or legal representative of the claimant using an electronic signature will be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim, or Proofs of Claim sent by facsimile or electronic mail will not be accepted.
- d. ***Identification of the Debtor Entity.*** Each Proof of Claim must clearly identify the Debtor against which a claim is being asserted, including such Debtor's case number. A Proof of Claim filed under the joint administration case number, or otherwise without identifying a specific Debtor, will be deemed filed only against Voyager Aviation Holdings, LLC.
- e. ***Claim Against Multiple Debtor Entities.*** Each Proof of Claim must state a claim against *only one* Debtor and clearly indicate the Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, such claim will be deemed filed only against the first Debtor listed in the Proof of Claim.
- f. ***Supporting Documentation.*** Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, upon prior written consent of the Debtors' counsel, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not being filed; *provided*, that any claimant that received such written consent shall be required to transmit such documentation to the Debtors' counsel upon request no later than ten (10) days from the date of such request.
- g. ***No Personal Identifiable Information.*** Proofs of Claim must not contain complete social security numbers or taxpayer identification numbers (only the last four digits of such number), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such number).

- h. ***Timely Service.*** Each Proof of Claim, including supporting documentation, must be filed so that KCC ***actually receives*** the Proof of Claim on or before the applicable Bar Date either (i) electronically, by using the interface available on KCC's website at [www.kccllc.net/voyageraviation](http://www.kccllc.net/voyageraviation) or (ii) if delivered by hand, First-Class Mail, Overnight Delivery:

Voyager Aviation Holdings, LLC, et al. Claims Processing  
c/o Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Highway, 3rd Floor  
El Segundo, California 90245

**PROOFS OF CLAIM THAT ARE SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

- i. ***Receipt of Service.*** Claimants submitting a Proof of Claim through non-electronic means wishing to receive acknowledgment that their Proof of Claim was received by KCC must submit a copy of the Proof of Claim (in addition to the original Proof of Claim Form) and a self-addressed, stamped envelope.

**V. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM**

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you are required, but fail, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date, be advised that:

- a. **YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING THE UNDERLYING CLAIM AGAINST ANY DEBTOR (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO);**
- b. **THE DEBTORS, THEIR ESTATES, AND THEIR RESPECTIVE PROPERTIES SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO OR ARISING FROM SUCH CLAIM;**
- c. **YOU WILL BE PROHIBITED FROM VOTING TO ACCEPT OR REJECT ANY CHAPTER 11 PLAN FILED IN THE CHAPTER 11 CASES; AND**
- d. **YOU WILL BE PROHIBITED FROM PARTICIPATING IN ANY DISTRIBUTION UNDER SUCH PLAN ON ACCOUNT OF SUCH CLAIM.**

**VI. RESERVATION OF RIGHTS**

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any filed Proof of Claim or any

claim listed in the Schedules as to the nature, amount, liability, or classification thereof;  
(b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and  
(c) otherwise amend or supplement the Schedules.

## **VII. THE DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as a holder of a claim against one or more of the Debtors in the Debtors' Schedules. If you rely on the Debtors' Schedules, it is your responsibility to determine that your claim is accurately listed therein. If you agree with the nature, amount, and status of your claim as listed in the Debtors' Schedules, and if you do not dispute that your claim is only against the Debtor specified in the Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need *not* file a Proof of Claim. Otherwise, or if you decide nevertheless to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Debtors' Schedules, the Bar Date Order, and other information regarding the Chapter 11 Cases are available for inspection, free of charge, on the Debtors' website at [www.kccllc.net/voyageraviation](http://www.kccllc.net/voyageraviation). The Schedules and other filings in these cases also are available, for a fee, at the Court's website: <http://www.nysb.uscourts.gov>. A login identification and password to the Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and Bar Date Order may also be obtained by written request (at your cost) to KCC at: Voyager Aviation Holdings LLC, et al. Claims Processing, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, California 90245.

**YOU SHOULD CONSULT AN ATTORNEY  
REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS  
WHETHER YOU SHOULD FILE A PROOF OF CLAIM.**

By Order of the Court  
Dated: September 20, 2023

**Exhibit 3**

**Proposed Publication Notice**

Samuel A. Khalil, Esq.  
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Facsimile: (212) 407-7799

*Proposed Counsel to all Debtors and Debtors  
in Possession other than the Participation  
Debtors<sup>1</sup>*

*Proposed Counsel to the Participation Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

\_\_\_\_\_)  
In re: ) Chapter 11  
)  
Voyager Aviation Holdings, LLC *et al.*, ) Case No. 23-11177 (JPM)  
)  
Debtors.<sup>2</sup> ) (Jointly Administered)  
\_\_\_\_\_)

**NOTICE OF DEADLINES FOR  
FILING PROOFS OF CLAIM INCLUDING REQUESTS FOR  
PAYMENT PURSUANT TO SECTION 503(b)(9) OF THE BANKRUPTCY CODE**

**THE GENERAL BAR DATE IS OCTOBER 26, 2023**  
**THE GOVERNMENTAL CLAIMS BAR DATE IS JANUARY 23, 2024**

<sup>1</sup> “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

<sup>2</sup> The Debtors in the Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

***Deadlines for Filing Proofs of Claim.*** On September 20, 2023, the United States Bankruptcy Court for the Southern District of New York (the “Court”) entered an order (the “Bar Date Order”) establishing certain deadlines for the filing of proofs of claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, in the Chapter 11 Cases of the following debtors and debtors in possession (together, the “Debtors”):

<b>DEBTOR</b>	<b>CASE NO.</b>
Voyager Aviation Holdings, LLC	23-11177
Voyager Aviation Management Ireland Designated Activity Company	23-11176
A330 MSN 1432 Limited	23-11178
A330 MSN 1579 Limited	23-11179
Panamera Aviation Leasing XII DAC	23-11180
Cayenne Aviation MSN 1123 Limited	23-11181
Cayenne Aviation MSN 1135 Limited	23-11183
Panamera Aviation Leasing XIII DAC	23-11184
Panamera Aviation Leasing IV Limited	23-11185
Panamera Aviation Leasing VI Limited	23-11186
Aetios Aviation Leasing 1 Limited	23-11187
N116NT Trust	23-11188
Panamera Aviation Leasing XI Limited	23-11189
Aetios Aviation Leasing 2 Limited	23-11190
Cayenne Aviation LLC	23-11191
DPM Investment LLC	23-11193
Voyager Finance Co.	23-11194
Voyager Aviation Aircraft Leasing, LLC	23-11195
Intrepid Aviation Leasing, LLC	23-11196
Voyager Aircraft Leasing, LLC	23-11197

***The Bar Dates.*** Pursuant to the Bar Date Order, *all* entities (except governmental units), including individuals, partnerships, estates, and trusts who have a potential claim against the Debtors that arose prior to July 27, 2023 (the “Petition Date”), no matter how remote or contingent such potential claim may be, *including* requests for payment under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM on or before October 26, 2023, at 5:00 p.m., prevailing Eastern Time (the “General Bar Date”).** Governmental entities who have a potential claim against the Debtors that arose prior to the Petition Date, no matter how remote or contingent such potential claims may be, **MUST FILE A PROOF OF CLAIM on or before January 23, 2024, at 5:00 p.m., prevailing Eastern Time (the “Governmental Bar Date”).**

**EXCEPT AS SET FORTH IN THE BAR DATE ORDER, ANY ENTITY WHO FAILS TO FILE A PROOF OF CLAIM, INCLUDING ANY REQUEST FOR PAYMENT UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE, ON OR BEFORE THE GENERAL BAR DATE OR GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE**

**PURPOSES OF VOTING ON AND DISTRIBUTION UNDER ANY CHAPTER 11 PLAN IN THESE CASES.**

***Filing a Proof of Claim.*** Each Proof of Claim, including supporting documentation, must be filed by electronic submission through PACER (Public Access to Court Electronic Records at <http://www.nysb.uscourts.gov>) or, if submitted through non-electronic means by U.S. Mail or hand delivery, so as to be ***actually received*** by the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, on or before the General Bar Date or the Governmental Bar Date at the following address:

Voyager Aviation Holdings, LLC, et al. Claims Processing  
c/o Kurtzman Carson Consultants LLC  
222 N. Pacific Coast Highway, 3rd Floor  
El Segundo, California 90245

**PROOFS OF CLAIM THAT ARE SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED.**

***Contents of Proofs of Claim.*** Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars; (iii) clearly identify the Debtor against which the claim is asserted; (iv) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (v) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (vi) include as attachments any and all supporting documentation. ***Please note*** that each Proof of Claim must state a claim against only one Debtor and clearly indicate the specific Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the Proof of Claim, it will be treated as if filed only against the first listed Debtor, or if a Proof of Claim is filed without identifying a specific Debtor, it will be deemed as filed only against Voyager Aviation Holdings, LLC. Proofs of Claim must not contain complete social security numbers or taxpayer identification numbers (only the last four digits of such number), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such number).

***Electronic Signatures Permitted.*** Proofs of Claim signed by the claimant or an authorized agent or legal representative of the claimant using an electronic signature will be deemed acceptable for purposes of claims administration. Copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will not be accepted.

***Section 503(b)(9) Requests for Payment.*** Any proof of claim and/or priority asserting a claim arising under section 503(b)(9) of the Bankruptcy Code must also (i) include the value of the goods delivered to and received by the Debtors in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which such 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

***Additional Information.*** If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Date Order, a Proof of Claim Form, or any related document, you may do so, free of charge, by visiting the Debtors' website: **[www.kccllc.net/voyageraviation](http://www.kccllc.net/voyageraviation)**. The

Schedules and other filings in these cases also are available, for a fee, at the Court's website at <http://www.nysb.uscourts.gov>. A login identification and password to the Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules and Bar Date Order may also be obtained by written request (at your cost) to the Debtors' claims and noticing agent at: Voyager Aviation Holdings LLC, et al. Claims Processing, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, California 90245.