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Counsel to the Participation Debtors

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
Voyager Aviation Holdings, LLC <i>et al.</i>)	Case No. Case No. 23-11177 (JPM)
Debtors. ²)	(Jointly Administered)

**AMENDED AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON
 OCTOBER 4, 2023 AT 10:00 A.M. (ET) AND NOTICE OF ADJOURNMENT**

PLEASE TAKE NOTICE that a hearing (the “Hearing”) will take place on **October 4, 2023 at 10:00 a.m. (prevailing Eastern Time)** before the Honorable Judge John P. Mastando III, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004, to consider, among other things, the relief requested by the Debtors in the Pleadings (as defined below). **The Hearing will be**

¹ “Participation Debtors” means, collectively, Aetios Aviation Leasing 1 Limited, Aetios Aviation Leasing 2 Limited, Panamera Aviation Leasing XII Designated Activity Company, and Panamera Aviation Leasing XIII Designated Activity Company.

² The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Voyager Aviation Holdings, LLC (8601); A330 MSN 1432 Limited (N/A); A330 MSN 1579 Limited (N/A); Aetios Aviation Leasing 1 Limited (N/A); Aetios Aviation Leasing 2 Limited (N/A); Cayenne Aviation LLC (9861); Cayenne Aviation MSN 1123 Limited (N/A); Cayenne Aviation MSN 1135 Limited (N/A); DPM Investment LLC (5087); Intrepid Aviation Leasing, LLC (N/A); N116NT Trust (N/A); Panamera Aviation Leasing IV Limited (N/A); Panamera Aviation Leasing VI Limited (N/A); Panamera Aviation Leasing XI Limited (N/A); Panamera Aviation Leasing XII Designated Activity Company (N/A); Panamera Aviation Leasing XIII Designated Activity Company (N/A); Voyager Aircraft Leasing, LLC (2925); Voyager Aviation Aircraft Leasing, LLC (3865); Voyager Aviation Management Ireland Designated Activity Company (N/A); and Voyager Finance Co. (9652). The service address for each of the Debtors in these cases is 301 Tresser Boulevard, Suite 602, Stamford, CT 06901.



conducted via Zoom for Government. Further information on the use of Zoom for Government can be found at the Court’s website at <https://www.nysb.uscourts.gov/zoom-video-hearing-guide>.

PLEASE TAKE FURTHER NOTICE that all parties wishing to appear at the Hearing must make an electronic appearance utilizing the Electronic Appearance Portal Located at the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl> and not by emailing or otherwise contacting the Court. Appearances must be entered no later than **October 3, 2023 at 4:00 p.m. (prevailing Eastern Time)** (the “Appearance Deadline”).

PLEASE TAKE FURTHER NOTICE that an agenda for the Hearing is set forth below. Copies of each pleading identified below (the “Pleadings”) can be viewed and/or obtained by: (i) accessing the Court’s website at <http://www.nysb.uscourts.gov>, (ii) from the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC, at <https://www.kccllc.net/voyageraviation> or by calling +1 (877) 634-7163 (for callers within the United States and Canada) or +1 (424) 236-7219 (for international callers) or by e-mail via VoyagerAviationInfo@kccllc.com. Note that a PACER password is needed to access documents on the Court’s website.

PLEASE TAKE FURTHER NOTICE that, subsequent to the Debtors’ filing of the original Agenda for Matters Scheduled to Be Heard on October 4, 2023 at 10:00 a.m. (ET) [Docket No. 302], certain matters were adjourned to October 10, 2023, as indicated below, and the October 4, 2023 hearing will go forward via Zoom only.

HEARING AGENDA

I. Aviator Rule 2004 Application

1. **Motion to Shorten.** *Aviator’s Motion to Shorten the Time for Notice of the Hearing on Its Application for an Order Pursuant to Bankruptcy Rule 2004 Directing Debtors to Produce Documents and for Related Relief* [Docket No. 284]

Related Documents:

- a. **Rule 2004 Application.** *Application for Order Pursuant to Bankruptcy Rule 2004 Directing Debtors to Produce Documents and for Related Relief* [Docket No. 283]

Responses Received:

- i. **Debtors’ Objection to Rule 2004 Application.** *Debtors’ Objection to Aviator’s Application for an Order Pursuant to Bankruptcy Rule 2004 Directing Debtors to Produce Documents and for Related Relief* [Docket No. 298]

Responses Received:

- a. **Debtors’ Objection to Motion to Shorten.** *Debtors’ Objection to Aviator’s Motion to Shorten the Time for Notice of the Hearing on Its*

Application for an Order Pursuant to Bankruptcy Rule 2004 Directing Debtors to Produce Documents and for Related Relief [Docket No. 287]

Status: This matter is going forward.

II. Adjourned Matters

2. **Motion to Approve Adequacy of Disclosure Statement.** *Notice of Hearing and Debtors' Motion for Entry of an Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 52]

Related Documents:

- a. **Chapter 11 Plan.** *Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 50]
- b. **Disclosure Statement.** *Disclosure Statement for Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 51]
- c. **Amended Chapter 11 Plan.** *Notice of Filing of Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 294]
- d. **Amended Disclosure Statement.** *Notice of Filing of Disclosure Statement for Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 295]
- e. **Amended Form of Disclosure Statement Order.** *Notice of Filing of Order Approving Disclosure Statement for Amended Joint Chapter 11 Plan of Voyager Aviation Holdings, LLC et al.* [Docket No. 296]

Responses Received:

- a. **AFIC Objection.** *Aircraft Finance Insurance Consortium Insurers' Objection to Debtors' Motion for Entry of an Order (I) Approving (A) the Disclosure Statement and (B) Solicitation and Notice Materials; (II) Establishing (A) Solicitation and Voting Procedures, (B) Procedures for Allowing Claims for Voting Purposes, and (C) Notice and Objection Procedures; and (III) Scheduling Confirmation Hearing* [Docket No. 155]

Status: This matter has been adjourned to **October 10, 2023 at 11:00 a.m. (prevailing Eastern Time).**

3. **Participation Agreement Assumption Motion.** *Motion of Voyager Aviation Holdings, LLC, and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of*

Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 42]

Related Documents:

- a. **Declaration in Support of Assumption of Participation Agreement.** *Declaration of Vinod Chandiramani In Support of Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 43]*

Responses Received:

- a. **UST Objection.** *Objection of the United States Trustee to the Motion of Voyager Aviation Holdings, LLC and other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a), (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 107]*
- b. **AFIC Objection.** *Aircraft Finance Insurance Consortium Insurers' Objection to Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11. U.S.C. §§363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity and (IV) Granting Related Relief [Docket No. 154]*
- i. **Declaration in Support of AFIC Objection.** *Declaration of Henning Sohnemann in Support of the Aircraft Finance Insurance Consortium Insurers' [. . .] Objection to Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to any Other Person or Entity, and (IV) Granting Related Relief [Docket No. 159]*

- c. **Joinder to AFIC Objection.** *Joinder of Landesbank Hessen-Thüringen Girozentrale to Aircraft Finance Insurance Consortium Insurers Objection to Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of an Order, Pursuant to 11 U.S.C. §§ 363(b), 363(f) and 365(a) (I) Authorizing Assumption of Participation Agreement and Related Transactions, (II) Authorizing Sale of Participation Interests and Related Transactions, (III) Approving Liquidated Damages if Participation Assets are Sold to Any Other Person or Entity, and (IV) Granting Related Relief* [Docket No. 156]

Status: This matter has been adjourned to **October 25, 2023 at 10:00 a.m. (prevailing Eastern Time)**.

4. **Motion to File Redacted Term Sheet Under Seal.** *Motion of Voyager Aviation Holdings, LLC and Other Participation Assets Debtors for Entry of Order Authorizing Such Debtors to Redact and File Under Seal Certain Commercially Sensitive Information Contained in RSA Amendment Term Sheet* [Docket No. 129]

Status: This matter has been adjourned to **October 25, 2023 at 10:00 a.m. (prevailing Eastern Time)**.

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Dated: October 3, 2023
New York, New York

/s/ Lauren C. Doyle

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